

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>Bryan Cave Leighton Paisner LLP Sharon Z. Weiss (State Bar No. 169446) sharon.weiss@bclplaw.com 120 Broadway, Suite 300 Santa Monica, California 90401-2386 Tel.: (310) 576-2100 Fax: (310) 576-2200</p> <p><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor and Debtor-in-Possession</p>		<p>FOR COURT USE ONLY</p>	
<p><b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION</b></p>			
<p>In re: Oceanwide Plaza LLC,</p> <p>Debtor(s).</p>		<p>CASE NO.: 2:24-bk-11057-DS CHAPTER: 11</p>	
		<p><b>APPLICATION FOR PAYMENT OF:</b></p> <p><input checked="" type="checkbox"/> <b>INTERIM FEES AND/OR EXPENSES (11 U.S.C. § 331)</b></p> <p><input type="checkbox"/> <b>FINAL FEES AND/OR EXPENSES (11 U.S.C. § 330)</b></p>	
		<p>DATE: September 16, 2025 TIME: 1:00 P.M. COURTROOM: 1639 (or via Zoom) PLACE: 255 E Temple St., Los Angeles, CA 90012</p>	

1. Name of Applicant (*specify*): Bryan Cave Leighton Paisner LLP
2. Type of services rendered:
  - a. ☒ Attorney for (*specify*): Debtor and Debtor-in-Possession
  - b. ☐ Accountant for (*specify*): \_\_\_\_\_
  - c. ☐ Other professional (*specify*): \_\_\_\_\_
3. Date of filing of petition under chapter 11 of the Bankruptcy Code: February 13, 2024
4. Date of entry of Order Approving Applicant's Employment: June 27, 2024
5. Date of filing of last Fee and/or Expense Application: November 27, 2024

6. Total fees allowed or paid to Applicant to date (including retainers and prior approved fee applications): \$ 721,921.93
- a. Retainer received: \$ 0.00
- b. Retainer remaining as of the date of this Application: \$ 0.00
- c. Total amount requested in all prior applications: \$ 2,165,765.78
- d. Total amount actually paid pursuant to prior approved applications: \$ 727,249.71
- e. Total amount currently due but unpaid pursuant to prior approved applications: \$ 0.00
- f. Total amount reserved pending final fee application: \$ 1,438,516.07

7. **Summary of Requested Fees:** *(attach detailed supporting documentation to this Application)*

Professional Person's Name	Hourly Rate	X	Total Hours this Person	=	Total Fees this Person
a. Laurence M. Frazen	\$ 1,055.00	X	73.90	= \$	77,964.50
b. Laurence M. Frazen	\$ 990.00	X	131.30	= \$	129,987.00
c. Jarret P. Hitchings	\$ 810.00	X	34.80	= \$	28,188.00
d. Jarret P. Hitchings	\$ 755.00	X	125.20	= \$	94,526.00
e. David M. Unseth	\$ 790.00	X	13.80	= \$	10,902.00
f. Sharon Z. Weiss	\$ 1,075.00	X	187.10	= \$	201,132.50
g. <input checked="" type="checkbox"/> Continued on attached page					

8. The hourly rates above are the same rates charged by the above professionals for non-bankruptcy services except as follows: ☐ See attached page

9. Bonus requested (final fee applications only): \$ \_\_\_\_\_  
*(attach Declaration and Memorandum of Points and Authorities justifying bonus)*

10. **TOTAL FEES REQUESTED THIS APPLICATION:** \$ 1,022,754.00

11. Total expenses paid to Applicant to date (including retainers and prior approved expense applications): \$ 5,327.78

**12. Summary of Requested Expense Reimbursement:** *(attach detailed supporting documentation to this Application)*

Type of Expense	Reimbursement Requested this Application
a. Online Search Charges – TransUnion TLO Searches	\$ 40.00
b. PACER Charges	\$ 57.60
c. Parking Charges	\$ 43.00
d.	\$
e.	\$
f.	\$
g. <input type="checkbox"/> Continued on Attached Page	

**13. TOTAL EXPENSE REIMBURSEMENT REQUESTED THIS APPLICATION:** \$140.60

14. Applicant submits the following in support of the Application herein pursuant to LBR 2016-1 (*specify*):  
Second Interim Application of Bryan Cave Leighton Paisner LLP, Counsel for Debtor and Debtor-in-Possession, for Compensation of Fees and Expense, Declaration of Sharon Z. Weiss in support thereof; Declaration of Bradley D. Sharp in support of Second Interim Applications for Compensation of Fees and Reimbursement of Expenses of Bryan Cave Leighton Paisner LLP, B. Riley Financial Advisors.

15. Total number of attached pages of supporting documentation: 114.

16. Applicant declares under penalty of perjury under the laws of the United States that the foregoing Application and all attached supporting documentation are true and correct and accurately reflect services rendered and expenses incurred.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

8/11/2025  
Date

Sharon Z. Weiss  
Printed Name

  
Signature

7. **Summary of Requested Fees: Continuation**

**Summary of Requested Fees - Continuation:** *(attach detailed supporting documentation to this Application)*

Professional Person's Name	Hourly Rate	X	Total Hours this Person	=	Total Fees this Person
g. Sharon Z. Weiss	\$ 1,005.00	X	244.20=	\$	245,421.00
h. Lauren Fajkowski	\$ 725.00	X	6.80=	\$	4,930.00
i. Vanessa A. Sunshine	\$ 960.00	X	20.30=	\$	19,488.00
j. Vanessa A. Sunshine	\$ 910.00	X	33.20=	\$	30,212.00
k. Craig K. Schuenemann	\$ 720.00	X	25.70=	\$	18,504.00
l. Gretchen E. von Dwingelo	\$ 860.00	X	15.50=	\$	13,330.00
m. Gretchen E. von Dwingelo	\$ 790.00	X	13.10=	\$	10,349.00
n. William J. Easley	\$ 620.00	X	56.20=	\$	34,844.00
o. William J. Easley	\$ 560.00	X	76.10=	\$	42,616.00
p. Madison (Maddie) Kroll	\$ 450.00	X	21.80=	\$	9,810.00
q. Katherine E. Spewak	\$ 375.00	X	36.10=	\$	13,537.50
r. Dora Duru	\$ 595.00	X	36.90=	\$	21,955.50
s. Deborah A. Field	\$ 440.00	X	1.70=	\$	748.00
t. Deborah A. Field	\$ 410.00	X	34.90=	\$	14,309.00

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

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Attorneys for Debtor and Debtor-in-Possession

**UNITED STATES BANKRUPTCY COURT**

**CENTRAL DISTRICT OF CALIFORNIA**

**LOS ANGELES DIVISION**

In re

Oceanwide Plaza LLC,

Debtor.

Case No.: 2:24-bk-11057-DS

Chapter 11

Hon. Deborah J. Saltzman

**SECOND INTERIM APPLICATION OF  
BRYAN CAVE LEIGHTON PAISNER LLP,  
COUNSEL FOR DEBTOR AND DEBTOR-  
IN-POSSESSION, FOR COMPENSATION  
OF FEES AND EXPENSES;  
DECLARATIONS OF SHARON Z. WEISS  
IN SUPPORT THEREOF**

**[11 U.S.C. §§ 330,331, Fed. R. Civ. P. 2016;  
Local Bankr. R. 2016-1]**

**HEARING:**

Date: September 16, 2025

Time: 1:00 p.m.

Place: Courtroom 1639 (or via Zoom)  
255 E. Temple Street  
Los Angeles, CA 90012

**TO THE HONORABLE DEBORAH J. SALTZMAN, UNITED STATES BANKRUPTCY  
JUDGE, AND TO ALL PARTIES IN INTEREST:**

The following information is supplied in conformity with Form 2016-1.2 of the United States Bankruptcy Court for the Central District of California.

1. Name of Applicant: Bryan Cave Leighton Paisner LLP ("BCLP" or "Applicant").
2. Type of Services Rendered: General Counsel for Debtor and Debtor-in-Possession (the "Debtor"), for the period August 16, 2024 through July 15, 2025 (the "Second Interim Period").
3. Date of filing of Involuntary Petition under chapter 11 of the Bankruptcy Code: The chapter 11 Petition filed February 13, 2024 (the "Petition Date") by Lendlease (US) Construction Inc., Standard Drywall, Inc., Star Hardware, Inc., Woodbridge Glass Inc., and Mitsubishi Electric US, Inc. (collectively, the "Petitioning Creditors"). On March 8, 2024, Debtor filed its *Answer* [ECF No. 27] to the Involuntary Petition and consented to entry of an order for relief. On March 11, 2024 (the "Relief Date"), the clerk of the Court entered the *Order for Relief* [ECF No. 29] (the "Relief Order").
4. Date of Entry of Order Approving Applicant's Employment: June 27, 2024, effective as of February 13, 2024 (the "Employment Order").
5. Date of Filing of Last Fee and Expense Application: November 27, 2024<sup>1</sup> [ECF No. 530].
6. Total Fees and Costs Allowed and Paid to Applicant to Date pursuant to Prior Approved Fee Applications: \$727,249.71.
7. Summary of Requested Fees: See Exhibits 1, 2 and 3<sup>2</sup> attached hereto and incorporated herein by this reference.

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<sup>1</sup> The original fee application for BCLP was filed on August 29, 2024 [ECF No. 412]. Through a stipulation agreement with Debtor's Financial Advisor GlassRatner Advisory & Capital Group LLC, dba B. Riley Advisory Services ("B. Riley"), L.A. Downtown Investment, LP ("LADI"), DTLA Lending LLC (the "DIP Lender"), and Lendlease (US) Construction Inc. ("Lendlease"), the Parties consented to the allowance of one-third of BCLP's (and B. Riley's) requested fees (the "Consent Amounts"), with all rights expressly reserved for all Parties to raise objections and responses in the Final Fee Applications.

<sup>2</sup> Exhibit 1 - Billing Statements; Exhibit 2- Timekeeper Summary of Fees sorted by Activity Code; Exhibit 3- Monthly Summary of Fees sorted by Activity Code.

8. **TOTAL FEES REQUESTED BY THIS APPLICATION: \$1,022,754.00.**<sup>3</sup>

Effective hourly rate: approximately \$860.47.

9. Total Expenses Paid to Applicant to Date: \$5,327.78.

10. Summary of Requested Expense Reimbursement: See Exhibit 4, attached hereto and incorporated herein by this reference.

11. **TOTAL EXPENSE REIMBURSEMENT REQUESTED BY THIS APPLICATION: \$140.60.**

12. Applicant Submits the Following in Support of the Application Herein Pursuant to LBR 2016-1(a)(1)(D): See attached narrative statement, and resume of Applicant's professionals.

13. Total Number of Attached Pages of Supporting Documentation: 99.

14. Applicant reviewed the requirements of Local Bankruptcy Rule 2016-1, with which this Application complies.

Applicant declares under perjury under the laws of the United States of America that the foregoing and all attached supporting documents are true and correct and accurately reflect services rendered and expenses incurred by Applicant herein.

Dated: August 11, 2025

Respectfully submitted,

**BRYAN CAVE LEIGHTON PAISNER LLP**

By: /s/ Sharon Z. Weiss

Sharon Z. Weiss

for Applicant Bryan Cave Leighton Paisner LLP  
Attorneys for Debtor and Debtor-in-Possession

<sup>3</sup> As reflected in the Application to Employ BCLP, Applicants agreed to an approximately 10% discount from hourly rates and corresponding rate structure that BCLP (before any discounts, as applicable) uses in other restructuring matters, as well as similar corporate and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. [ECF No. 138]. The detailed bill already applies the 10% discount to BCLP's standard rates.

**NARRATIVE STATEMENT OF SERVICES RENDERED AND EXPENSES INCURRED**

The following is a detailed description by activity code of Applicant's services as Debtor's general bankruptcy and restructuring counsel during the course of its employment pursuant to the requirements of Local Bankruptcy Rule 2016-1(a)(1)(D), and the *Office of the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Appendix A and Appendix B* (the "US Trustee" Guidelines).

This Application complies with all statutory guidelines and Court-imposed requirements. However, services pertaining to one category may in fact be included in another category when certain services relate to one or more categories. In addition, due to different roles of attorneys, services relating to similar matters may at times be place in different categories by different attorneys. This reflects Applicant's effort to avoid duplication while coordinating between attorneys operating within their areas of responsibility.

Applicant requests an order allowing and approving fees in the amount of \$1,022,754.00, and net (unpaid) expenses in the amount of \$140.60 for an aggregate award of \$1,022,894.60. for services rendered on behalf of Debtor during the Second Interim Period (as discussed in more detailed below). Applicant notes that it has provided Debtor a ten percent (10%) courtesy discount of its rates which is reflected in the detailed time entries. Applicant entered into no agreement and made no understanding, formal or otherwise, with any person or entity concerning the sharing of compensation to be received, except as among the partners of Applicant.

**I. INTRODUCTORY STATEMENT**

This is Applicant's second interim fee application. During the First Interim Period, Applicant's efforts on behalf of Debtor and its estate have centered on (a) the employment of professionals and mapping a path for the direction of this chapter 11 case, (b) business operations as they relate to keeping Debtor's Property secure; (c) securing DIP financing, (c) defending LADI's Relief from Stay Motion, (d) defending the UST Motion to Dismiss, (e) formulating a robust sale process, including extensive negotiations with prospective bidders and creditors of the estate, and (f) the preparation of Debtor's Plan and Disclosure Statement.



1 During the Second Interim period, BCLP provided comprehensive legal representation to  
2 Debtor in this complex Chapter 11 bankruptcy case across eight major task categories. The firm's  
3 work encompassed the full spectrum of bankruptcy representation, with the most substantial effort  
4 devoted to asset disposition activities, which involved managing a complex sale process with  
5 multiple potential bidders, negotiating numerous Purchase and Sale Agreements, coordinating with  
6 various stakeholders including Consulting Parties and the Court, and addressing credit bidding  
7 disputes. Significant time was also dedicated to developing and obtaining approval of the debtor's  
8 liquidating plan and disclosure statement, including extensive negotiations with Consulting Parties,  
9 multiple rounds of revisions to incorporate creditor comments, and preparation of plan supplements  
10 and confirmation motions. The firm managed critical financing matters through debtor-in-  
11 possession financing work, including budget preparation, facility amendments, extension  
12 negotiations, and coordination with alternative lenders. Additional substantial work included fee  
13 and employment applications for various professionals, ongoing business operations and case  
14 management, claims administration and objections particularly involving governmental entities,  
15 contested matters including surcharge motion preparation, and routine case administration  
16 including Monthly Operating Reports and court communications. Throughout the representation,  
17 BCLP coordinated extensively with the U.S. Trustee, Consulting Parties, state court proceedings,  
18 and various professionals to navigate this complex bankruptcy case involving significant real estate  
19 assets and multiple stakeholder and interests.

## 20 **II. CASE BACKGROUND**

21 On the Petition Date, the Petitioning Creditors filed an Involuntary Petition for relief under  
22 chapter 11 of the Bankruptcy Code naming Oceanwide Plaza LLC as Debtor. On March 8, 2024,  
23 Debtor filed its *Answer* [ECF No. 27] to the Involuntary Petition and consented to entry of an order  
24 for relief. On March 11, 2024, the Relief Date, the clerk of the Court entered the *Order for Relief*  
25 [ECF No. 29]. Debtor remains in possession of its estate and continues to operate its business as a  
26 debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, and no official  
27 committee has been appointed in this case. On June 28, 2024, this Court approved the appointment  
28

1 of DSI and Bradley D. Sharp as Debtor's Chief Restructuring Officer. The Chief Restructuring  
2 Officer ("CRO") is empowered and authorized to act for and manage Debtor and its operations.<sup>4</sup>

3 **A. The Property**

4 Debtor's primary asset is an approximately 60-percent complete mixed-use development  
5 project in downtown Los Angeles, California known as Oceanwide Plaza (the "Project"). The  
6 Project is across from Crypto.com Arena and consists of three uncompleted high-rise residential  
7 towers: two towers are 42 stories tall, and the other is 55 stories tall which includes a planned 11-  
8 story hotel. Each tower is built on a 6-story podium, consisting of parking, retail, dining, and office  
9 space, and a planned 2-story-high LED screen wrapped around the podium's Figueroa, 11th, and  
10 12th street facades. The Project's external construction is largely complete, but portions of the  
11 Project's internal construction is unfinished. The Project is part of the Los Angeles Sports and  
12 Entertainment District, which includes the Convention Center, Crypto.com Arena, LA Live, and the  
13 two 30-plus story Circa luxury apartment towers at 12th and Figueroa Streets. It is also part of a  
14 broader plan and long-standing goal of LA City to develop this section of downtown Los Angeles  
15 into a Times Square-like destination zone with multi-story LED screens, entertainment venues, and  
16 night-time dining and clubs.

17 Prior to the Petition Date, Debtor largely self-funded Project construction with  
18 approximately \$956.6 million in capital transfers and received approximately \$118.4 million in  
19 inter-company loans. The capital transfers made up about 80% of the funding. However, for short-  
20 term needs, LADI provided Oceanwide with up to \$325,000,000 in construction financing (the  
21 "Loan"). LADI disbursed \$136.5 million to Oceanwide, and Oceanwide re-paid \$11 million in  
22 principal, reducing the principal owed to \$125.5 million, which together with interest, late fees,  
23 etc., remains outstanding. In sum, between the self-funded capital transfers and intercompany  
24 loans, and the Loan disbursements made by LADI, Debtor has invested approximately \$1.20 billion  
25 in the Project's construction.

26  
27  
28 <sup>4</sup> See Order Approving Application of the Debtor for Entry of an Oder Authorizing (I) the  
Retention and Employment of Development Specialists, Inc. and (II) the Designation of Bradley D.  
Sharp as Chief Restructuring Officer Effective as of the Petition Date [Docket No. 306].

1 Since the Petition Date, Applicant assisted Debtor with every aspect of the case, with a  
2 specific focus on post-petition financing, the sale process and the plan and disclosure statement  
3 process. The details are below.

4 **III. STATEMENT OF SERVICES RENDERED AND TIME EXPENDED**

5 The following is a detailed description by activity code of Applicant's services during this  
6 case pursuant to the requirements of Local Bankruptcy Rule 2016-1(a)(1)(D), and the US Trustee  
7 Guidelines.

8 The details for each category should be read in conjunction with the description set forth  
9 above. In addition to the services outlined below, Applicant also performed the usual and  
10 customary services which general counsel for a debtor and debtor-in-possession renders in a chapter  
11 11 case. Accordingly, Applicant regularly communicated with Debtor's management, the CRO,  
12 Financial Advisor, creditors, and other constituents and provided information germane to the  
13 bankruptcy case to interested parties upon request. Most importantly, Applicant believes that it has  
14 served as one of the forces in preserving the Property for the benefit of all creditors.

15 **A. Financing**

16 BCLP devoted substantial time to financing and cash collection matters. This work involved  
17 extensive management of debtor-in-possession (DIP) financing matters throughout the case. Key  
18 activities included conducting due diligence on potential alternative DIP lenders and engaging in  
19 multiple communications with consulting parties regarding DIP budget matters. Attorneys  
20 coordinated with LA County counsel regarding potential refinancing of the DIP lender and  
21 outstanding property taxes in connection with alternative DIP lending arrangements. The team  
22 prepared, reviewed, and revised multiple versions of DIP funding stipulations and managed the  
23 finalization and filing of DIP stipulations. Significant effort was devoted to preparing DIP loan  
24 document amendments to extend maturity dates and update budgets, including coordination of  
25 execution of stipulations and filing of related papers. The work involved correspondence with  
26 lender's counsel regarding DIP loan amendments, preparation of owner's affidavits and resolutions,  
27 and management of the execution process for amendment documents. Additional activities  
28 included preparing summaries of administrative expenses for revised DIP budgets, reviewing and

1 revising DIP budgets, and handling numerous communications regarding DIP extensions and  
2 forbearance matters.

3 Applicant spent a total of 1,150.20 hours and \$934,768.00 in fees for Financing during the  
4 First Interim Period. Applicant spent a total of 159.80 hours and \$145,703.00 in fees for Financing  
5 during the Second Interim Period.

6 **B. Sales Process (“Asset Disposition”)**

7 This was the most substantial category of legal work, encompassing comprehensive asset  
8 disposition activities from August 2024 through July 2025. This extensive work involved  
9 comprehensive management of the sale process for Debtor's real property assets, including  
10 reviewing and revising multiple Purchase and Sale Agreements (PSAs) with various potential  
11 buyers. The team conducted numerous client discussions and conferences regarding purchase  
12 agreements and sale status, participated in regular standing calls and team meetings to monitor sale  
13 progress, and coordinated with various stakeholders throughout the process. Key activities included  
14 analyzing bankruptcy pleadings to determine action items prior to proceeding with proposed sales,  
15 drafting revisions to memoranda for items required to complete property sales, and communicating  
16 with potential bidders regarding due diligence information. Additional work encompassed calls  
17 with counsel for potential bidders, coordination with the court (including calls with Judge Newsome  
18 who served as a mediator), meetings with the U.S. Trustee's office, and settlement discussions with  
19 secured creditors. The team also conducted property walk-throughs and coordinated timeline  
20 revisions for the sale process and plan implications.

21 Applicant spent a total of 402.70 hours and \$359,635.00 in fees for Asset Disposition during  
22 the First Interim Period. Applicant spent a total of 437.20 hours and \$432,468.50 in fees for Asset  
23 Disposition during the Second Interim Period.

24 **C. Plan and Disclosure Statement**

25 BCLP invested extensive time in plan and disclosure statement work, including business  
26 plan development. This significant effort involved drafting, negotiating, and obtaining approval of  
27 the debtor's liquidating plan and related disclosure materials. The work included lengthy phone  
28 calls with Consulting Parties regarding certain provisions of the plan and disclosure statement,

1 extensive coordination with counsel for Lendlease regarding edits to the disclosure statement and  
2 plan and preparing for conferences regarding treatment of duplicative claims in connection with  
3 the plan and voting rights. The team handled multiple rounds of revisions, drafting revisions to  
4 both the liquidating plan and disclosure statement to incorporate comments from the Consulting  
5 Parties. Significant time was devoted to preparing stipulations to extend plan deadlines and  
6 extensive communications with the Claims Agent regarding solicitation packages and class  
7 designations. BCLP drafted and revised the motion to confirm the liquidating plan multiple times  
8 and dedicated substantial effort to drafting and revising the plan supplement, including sections on  
9 claims objection procedures, background information, and updates to reflect new potential  
10 purchasers. Additional work included responding to creditor concerns regarding potential  
11 treatment under the proposed plan and reviewing objections from LADI and Lendlease to the  
12 disclosure statement.

13 Applicant spent a total of 315.50 hours and \$260,608.50 in fees for Plan and Disclosure  
14 Statement during the First Interim Period. Applicant spent a total of 252 hours and \$199,740.00  
15 in fees for Plan and Disclosure Statement matters that were a direct benefit to secured creditors  
16 during the Second Interim Period.

17 **D. Business Operations**

18 BCLP provided comprehensive business operations support throughout the case. This work  
19 consisted primarily of regular strategic coordination and case management activities essential to  
20 Debtor's business operations during the bankruptcy proceedings. The team conducted bi-weekly  
21 and weekly standing calls with the client and internal team members to address ongoing strategy,  
22 upcoming deadlines, plan amendments, bidding issues, and case assignments. Key participants  
23 included multiple attorneys who addressed critical matters including plan deadlines, creditor  
24 comments, bankruptcy strategy, and coordination of multiple filings in support of the plan.  
25 Additional work included participating in Consulting Parties sale update calls, addressing  
26 responsibility for drafting various filings, and ensuring proper case management and strategic  
27 decision-making throughout the bankruptcy process.

Applicant spent a total of 306.40 hours and \$232,714.00 in fees for Business Operations during the First Interim Period. Applicant spent a total of 91.30 hours and \$68,631.50 in fees for Business Operations during the Second Interim Period.

**E. Claims Administration**

BCLP conducted comprehensive claims analysis and objection work. This work included comprehensive analysis and preparation of objections to various claims filed in the bankruptcy case. Significant effort was devoted to analyzing LADI's claim, including multiple strategy calls regarding potential objections, updating draft objections to address fee components, and conducting reconciliation and analysis of LADI claim details. The team performed legal research on default interest and late fee allowance under California law and prepared LADI claims reconciliation notes with requests for more information. Extensive work was also performed analyzing the City of Los Angeles' priority claim, including detailed review and analysis of the claim, conducting research regarding issues regarding allowance of the priority claim, and preparing correspondence regarding the claim. Additional work included reviewing research regarding claims from the County of Los Angeles and updating correspondence to various governmental entities regarding proof of claim matters.

Applicant spent a total of 20.00 hours and \$13,376.00 in fees for Claims Administration during the First Interim Period. Applicant spent a total of 79.00 hours and \$63,238.50 in fees for Claims Administration during the Second Interim Period.

**F. Relief from Stay/Adequate Protection Proceedings**

BCLP did not expend any time in this category during the Second Interim Period.

Applicant spent a total of 40.60 hours and \$33,415.50 in fees for Relief from Stay/Adequate Protection Proceedings during the First Interim Period.

**G. Meeting of Creditors and Communications with Creditors**

Applicant spent a total of 10.50 hours and \$8,834.00 in fees for Meeting of Creditors and Communications with Creditors during the First Interim Period. BCLP did not expend any time in this category during the Second Interim Period.

**H. Case Administration**

This work primarily involved preparation, review, and filing of Monthly Operating Reports (MORs) throughout the case period from August 2024 through June 2025. Key activities included finalizing and filing MORs for various months, reviewing and editing MORs with multiple revisions, coordinating with team members on MOR preparation and approvals, and ensuring compliance with court requirements. Additionally, counsel prepared and filed chapter 11 status reports, including substantial time spent drafting, revising, and coordinating revisions based on comments from Lendlease and LADI. Counsel also attended a chapter 11 status conference and conducted follow-up calls with the U.S. Trustee regarding case status and compliance questions. The work demonstrates ongoing administrative oversight necessary to maintain the debtor's chapter 11 case in good standing.

Applicant spent a total of 266.50 hours and \$161,213.50 in fees for Case Administration during the First Interim Period. Applicant spent a total of 13.70 hours and \$12,202.50 in fees for Case Administration during the Second Interim Period.

**I. Other Contested Matters**

BCLP handled various contested matters throughout the case. This work primarily focused on preparing and researching a surcharge motion. Attorney work included drafting comprehensive narratives related to surcharge for all sale fees, conducting detailed legal research on equitable remedies for abuse of bankruptcy process, equitable subordination, violations of the automatic stay, and sanctions for creditor misconduct. The team reviewed objections to fee applications, researched the "equities of the case" exception, and incorporated arguments from the docket into the motion. Additional tasks involved compiling filings related to debtor-in-possession financing and drafting supporting declarations. The team also coordinated through multiple calls and emails regarding surcharge research and motion updates and addressed possible UST motion to dismiss and alternatives.

Applicant spent a total of 47.70 hours and \$40,368.50 in fees for Other Contested Matters during the First Interim Period. Applicant spent a total of 35.20 hours and \$13,410.00 in fees for Other Contested Matters during the Second Interim Period.

**J. Fee/Employment Applications**

Significant time was spent on fee application preparation, including preparation of BCLP's interim fee application, reviewing court orders to confirm the fee application process, and working on retention applications for other professionals, specifically preparing and revising the Ralls Gruber retention application and supporting documents. The work involved multiple drafts and revisions to address comments from counsel, preparation of supporting declarations, and coordination calls with other professionals regarding application details. Additional activities included responding to objections filed by LADI and Lendlease regarding fee applications and preparing replies to objections. BCLP also engaged in multiple conferences and communications regarding broker extensions and fees, reviewed broker engagement agreements to evaluate extensions, and responded to counsel for secured creditors.

Applicant spent a total of 169.70 hours and \$112,203.00 in fees for Fee / Employment Applications during the First Interim Period. Applicant spent a total of 120.40 hours and \$87,360.00 in fees for Fee / Employment Applications during the Second Interim Period.

**INFORMATION REGARDING REIMBURSABLE EXPENSE**

Included in the attached Exhibit 4 and incorporated herein by this reference in a summary of all expenses incurred in connection with Applicant's representation of Debtor and debtor-in-possession herein.

Applicant's request for reimbursement of expenses herein includes costs advanced in the total amount of \$140.60 not yet paid for filing fees, recording fees, certified copy fees, certificates of good standing, UCC and lien search fees, and fees to obtain the official transcripts of the final hearing on the DIP Motion and other pertinent hearings. Applicant makes every effort to limit the expenditures of expenses and to use the most economical means available for accomplishing the tasks requiring expenditure of costs.

WHEREFORE, Applicant prays for an order of this Court as follows:

1. Allowing interim compensation to Applicant for fees of \$1,022,754.00 and \$140.60 in costs, for a total award of \$1,022,894.60 for services rendered during its employment during the Second Interim Period, from August 16, 2024 through July 15, 2025.



2. For an order directing Debtor to pay Applicant the balance of the foregoing fees and costs allowed and approved for the Second Interim Period to the extent the estate holds sufficient funds to pay Applicant.

3. For such other and further relief as this Court deems just and proper.

Dated: August 11, 2025

Respectfully submitted,

**BRYAN CAVE LEIGHTON PAISNER LLP**

/s/ Sharon Z. Weiss

Sharon Z. Weiss

for Applicant Bryan Cave Leighton Paisner LLP  
Attorneys for Debtor and Debtor-in-Possession

**DECLARATION OF SHARON Z. WEISS**

I, Sharon Z. Weiss, declare as follows:

1. I am an attorney duly licensed to practice law in the State of California and before the United States Bankruptcy Court for the Central District of California, and I am authorized to make this declaration. I am a partner of Bryan Cave Leighton Paisner LLP (“BCLP”), which is employed herein as General Bankruptcy and Restructuring Counsel for Debtor and Debtor-in-Possession (the “Debtor”). The facts set forth herein are based upon my personal knowledge, and, if called as a witness, I could and would testify competently thereto.

2. I make this declaration in support of the foregoing Second Interim Application of Bryan Cave Leighton Paisner LLP (the “Application”) for compensation of fees and expenses. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Application. I reviewed the Application, and the matters stated therein are true to the best of my knowledge, information and belief.

3. The amount requested in the Application for fees and costs are based on the records assembled and kept in the ordinary course of Applicant’s business. Such records are made at or near the time incurred by, or from information transmitted by, a person with knowledge of the matter recorded.

4. A true and correct copy of BCLP’s detailed Billing Statement including all of Applicant’s time records for legal services rendered during the case, including time spent by paralegals, is attached hereto as Exhibit 1, and incorporated herein by this reference. The Billing Statement reflects a format in which the entries are listed in chronological order and sorted by an activity code for timekeeper totals and on a monthly basis, prepared for the purpose of this Application, are attached hereto as Exhibits 2 and 3, respectively, and incorporated herein by this reference.

5. A true and correct copy of a Summary of All Expenses incurred monthly in representing Debtor herein is attached hereto as Exhibit 4 and incorporated herein by this reference. I am informed and believe that Applicant adhered to allowable rates for expenses as fixed by the Bankruptcy Rules or the US Trustee.

## SECOND INTERIM APPLICATION OF BCLP LLP FOR COMPENSATION OF FEES AND EXPENSES

# EXHIBIT 1

Oceanwide Plaza LLC  
Ken Choi  
645 W. 9th St., Ste. 110 PMB 625  
Los Angeles, CA 90015

PAYMENT IS DUE UPON RECEIPT

BRYAN CAVE LEIGHTON PAISNER LLP  
120 Broadway, Suite 300  
Santa Monica, CA 90401-2386  
T: +1 310 576 2100  
F: +1 310 576 2100  
[bclplaw.com](http://bclplaw.com)  
Employer ID # 43-0602162

Invoice 1002531378  
Date Aug 5 2025  
Our Ref S. Z. Weiss | 3013622.000001

Invoice			
Re: Oceanwide Plaza LLC Involuntary Petition			
For legal services rendered through Jul 15 2025			
CURRENT CHARGES FOR MATTER:			
Total Fees	USD	1,022,754.00	
Expenses and Other Charges	USD	140.60	
TOTAL CHARGES THIS INVOICE		USD	1,022,894.60
Statement Total	USD	1,022,894.60	

PAYMENT INSTRUCTIONS		
<div>Wire Instructions:</div> <div>Wire to:</div> <div>Bank of America One Bank of America Plaza St. Louis, MO 63101 ABA #0260-0959-3 Account # 100101007976</div> <div>Swift Codes:</div> <div>BOFAUS3N (incoming US wires) BOFAUS6S (incoming Non-US wires)</div>	<div>ACH Payment Instructions:</div> <div>ACH to:</div> <div>Bank of America One Bank of America Plaza St. Louis, MO 63101 Routing #081000032 Account # 100101007976</div>	<div>NEW Check Payment Instructions:</div> <div>Bryan Cave Leighton Paisner LLP P.O. Box 7411586 Chicago, IL 60674-1586</div>
<div>To verify wiring instructions or for any questions regarding payment confirmations, please call (314) 259-6562.</div> <div>When payment is made by wire, please email a breakdown of the remittance amount to: <a href="mailto:cashreceipts@bclplaw.com">cashreceipts@bclplaw.com</a></div> <div>Please include the Client, Matter, or Invoice Number with all payments.</div>		

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## Professional Services

Date	Name	Description	Hours	Amount
<b>Task: B110 – Case Administration</b>				
08/27/24	S. Z. Weiss	Finalize and file MOR.	0.30	301.50
10/23/24	S. Z. Weiss	Review and edit MOR.	0.30	301.50
11/21/24	J. Hitchings	Attention to outstanding MOR status and approvals in support of preparing and filing same.	0.50	377.50
11/22/24	D. A. Field	Email correspondence with J. Hitchings regarding preparation of Monthly Operating Reports.	0.10	41.00
11/25/24	S. Z. Weiss	Confirm September and October MORs file with court.	0.30	301.50
01/21/25	J. Hitchings	Initial review of December 2024 MOR	0.30	243.00
01/22/25	J. Hitchings	Final review and approval of December 2024 MOR in advance of filing.	0.40	324.00
01/28/25	S. Z. Weiss	Call with UST regarding status of case and compliance questions.	0.40	430.00
01/28/25	J. Hitchings	Review and approve amended November 2024 MOR; direct execution and filing of same.	0.50	405.00
03/13/25	J. Hitchings	Follow up on January MOR and directed signature and filing of same.	0.30	243.00
03/21/25	J. Hitchings	Attention to February MOR preparation, execution and filing.	0.50	405.00
03/31/25	S. Z. Weiss	Prepare and finalize chapter 11 status report.	0.40	430.00
03/31/25	J. Hitchings	Draft and revise status report in advance of April 14 status conference.	0.80	648.00
04/04/25	D. Duru	Review chapter 11 status report.	0.30	178.50
04/07/25	S. Z. Weiss	Review, revise and file chapter 11 status report.	0.80	860.00
04/22/25	J. Hitchings	Reviewed and coordinated final forms for March MOR.	0.30	243.00
04/28/25	S. Z. Weiss	Revise chapter 11 status report.	0.40	430.00
04/28/25	J. Hitchings	Revised draft status report as per Lendlease and LADI comments.	0.60	486.00
04/28/25	D. Duru	Draft chapter 11 status report.	1.10	654.50

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Date	Name	Description	Hours	Amount
04/29/25	J. Hitchings	Further revisions to draft status report.	0.40	324.00
05/05/25	S. Z. Weiss	Prepare for chapter 11 status conference.	0.60	645.00
05/05/25	J. Hitchings	Follow up attention to March MOR filing.	0.40	324.00
05/06/25	S. Z. Weiss	Prepare for and attend chapter 11 status conference; follow up call with UST.	2.10	2,257.50
05/08/25	S. Z. Weiss	Confer with DSI regarding MOR.	0.20	215.00
05/22/25	J. Hitchings	Reviewed April MORs and instructions regarding same in advance of filing.	0.30	243.00
06/23/25	J. Hitchings	Reviewed, finalized May MOR and directed filing of same.	0.50	405.00
06/26/25	J. Hitchings	Finalized and directed filing of April MOR.	0.40	324.00
06/27/25	J. Hitchings	Follow up regarding MOR preparation and filing.	0.20	162.00
<b>Subtotal: B110 – Case Administration</b>			<b>13.70</b>	<b>12,202.50</b>

**Task: B130 – Asset Disposition**

08/16/24	L. M. Frazen	Numerous emails and phone calls regarding status of bids and qualifications for same (1.8); review auction and bid procedures for certain issues (.4); review and comment on bid status report (.3).	2.50	2,475.00
08/16/24	S. Z. Weiss	Attend call with Debtor and brokers regarding initial review of bids.	1.20	1,206.00
08/16/24	S. Z. Weiss	Communicate with Consulting Parties to provide agreed upon limited results on bid submissions.	0.60	603.00
08/16/24	J. Hitchings	Call with professionals team regarding offering results.	0.80	604.00
08/17/24	L. M. Frazen	Numerous emails regarding status of bids and timing for qualifying same.	1.60	1,584.00
08/20/24	L. M. Frazen	Participate in client team call (.3); emails and follow up regarding bid qualifications (1.2);	1.50	1,485.00
08/20/24	S. Z. Weiss	Call with broker to respond to inquiries from potential purchasers.	0.40	402.00
08/20/24	S. Z. Weiss	Consult with Lendlease's counsel regarding Court' request for update on sale progress.	0.40	402.00

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Date	Name	Description	Hours	Amount
08/21/24	L. M. Frazen	Numerous phone calls and emails regarding qualifying bids and related issues with respect to LADI claim (2.2); phone conferences and email regarding deposit requirements (.8); review and follow up on LADI motion to limit credit bidding (.5); review and follow up on emails from Lend lease regarding KPC (.4)	3.10	3,069.00
08/21/24	V. A. Sunshine	Attend to review of draft PSA and escrow instructions.	0.80	728.00
08/21/24	G. E. von Dwingelo	Correspond with BCLP team regarding Oceanwide Plaza - APA .	0.20	158.00
08/21/24	S. Z. Weiss	Confer regarding request by state court judge regarding sale progress,	0.20	201.00
08/21/24	S. Z. Weiss	Respond to broker's questions to assist in responding to potential bidders regarding sale process and confirm bidding procedures.	0.90	904.50
08/21/24	S. Z. Weiss	Initial review and analysis of LADI's motion to exclude Lendlease as credit bidder.	0.90	904.50
08/21/24	J. Hitchings	Preliminary review of LADI credit bid objection.	0.30	226.50
08/22/24	L. M. Frazen	Team call to discuss bids and disclosure issues (.8); numerous phone calls and emails discussing LADI sale issues (.8); team call with client to discuss status of bids and sale process (1.2);	2.80	2,772.00
08/22/24	S. Z. Weiss	Prepare for call with Consulting Parties regarding summary of bids.	1.10	1,105.50
08/22/24	S. Z. Weiss	Strategy regarding Debtor's response to LADI's credit bid motion and impact on auction process.	1.30	1,306.50
08/22/24	S. Z. Weiss	Prepare communication to LADI regarding exclusion from bidding information in light of potential conflicts with bidder.	1.40	1,407.00
08/22/24	J. Hitchings	Call with professionals team regarding sale status and offer summary.	0.40	302.00
08/22/24	J. Hitchings	Attend standing professionals call regarding sale and credit bid issues.	0.80	604.00
08/22/24	J. Hitchings	Address LADI credit bid and consultation party designation.	0.30	226.50
08/23/24	L. M. Frazen	Prepare for conference call with Consulting Parties (1.2); numerous emails and conference calls regarding disclosure issues (1.1)	2.30	2,277.00
08/23/24	V. A. Sunshine	Call with Consulting Parties regarding auction.	0.50	455.00



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Date	Name	Description	Hours	Amount
08/23/24	S. Z. Weiss	Attend call with Consulting Parties regarding bid overview.	1.00	1,005.00
08/23/24	S. Z. Weiss	Follow up call with Debtor's professionals regarding sale process.	0.70	703.50
08/23/24	S. Z. Weiss	Attend state court hearing to provide update on sale process.	0.80	804.00
08/25/24	S. Z. Weiss	Edit opposition to LADI's motion to restrict Lendlease's credit bid.	6.10	6,130.50
08/25/24	J. Hitchings	Drafted opposition to LADI credit bid motion.	2.30	1,736.50
08/26/24	S. Z. Weiss	Review and revise opposition to LADI's credit bid motion.	1.70	1,708.50
08/26/24	J. Hitchings	Research in support of opposition to LADI credit bid motion.	2.30	1,736.50
08/26/24	J. Hitchings	Revised draft opposition to LADI credit bid motion to address S. Weiss comments.	1.70	1,283.50
08/27/24	L. M. Frazen	Review credit bid papers.	0.50	495.00
08/27/24	S. Z. Weiss	Finalize opposition to LADI's motion for credit bidding.	1.30	1,306.50
08/27/24	J. Hitchings	Revised draft request for judicial notice in support of credit bid opposition.	0.40	302.00
08/27/24	J. Hitchings	Revised draft opposition to LADI credit bid motion.	1.70	1,283.50
08/27/24	J. Hitchings	Calls with S. Weiss regarding credit bid and sale issues.	0.70	528.50
08/28/24	L. M. Frazen	Review Lendlease response to credit bid issue.	0.30	297.00
08/28/24	J. Hitchings	Reviewed Lendlease opposition to LADI credit bid motion.	0.40	302.00
08/29/24	V. A. Sunshine	Review revised purchase agreement and prepare open issues list.	1.40	1,274.00
08/29/24	S. Z. Weiss	Respond to broker inquiries regarding sale or Property.	0.80	804.00
08/29/24	S. Z. Weiss	Assist with edits to PSA for potential bidder.	0.70	703.50
08/30/24	L. M. Frazen	Prepare for and attend call with Consulting Parties to discuss status of sale process and other time line issues (.8); review LADI responsive papers on credit bid issue (.8); review emails regarding architect claim and IP issues (.4).	2.00	1,980.00

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Date	Name	Description	Hours	Amount
08/30/24	V. A. Sunshine	Revise purchase agreement and circulate and calls with broker, B. Sharp and S. Weiss regarding same.	2.30	2,093.00
08/30/24	S. Z. Weiss	Attend meeting with broker regarding sales update.	0.40	402.00
08/30/24	S. Z. Weiss	Assist with edits to PSA with potential bidder.	1.20	1,206.00
08/30/24	W. J. Easley	Attend conference with Consulting Parties regarding sale status.	0.40	224.00
09/03/24	L. M. Frazen	Numerous calls and emails regarding credit bid issue (1.2); review responsive pleadings and comment regarding same (1.4).	2.60	2,574.00
09/03/24	S. Z. Weiss	Provide comments to PSA from potential bidder.	0.70	703.50
09/03/24	J. Hitchings	Reviewed LADI reply regarding credit bid motion.	0.60	453.00
09/04/24	V. A. Sunshine	Review revised purchase agreement from potential bidder.	0.70	637.00
09/04/24	S. Z. Weiss	Prepare for hearing regarding credit bidding.	2.80	2,814.00
09/04/24	L. Fajkowski	Confer with V. Sunshine and S. Weiss regarding purchase agreement revisions.	0.20	145.00
09/05/24	V. A. Sunshine	Conference with L. Fajkowski regarding purchase agreement with bidder and comments to same.	0.50	455.00
09/05/24	L. Fajkowski	Telephone conference with V. Sunshine regarding purchase agreement amendment.	0.20	145.00
09/06/24	L. M. Frazen	Review draft emails to Consulting Parties and follow up on revised time line for sale and confirmation.	1.80	1,782.00
09/06/24	S. Z. Weiss	Attend call with Consulting Parties regarding marketing update.	0.70	703.50
09/06/24	S. Z. Weiss	Further communication with R. Wynne regarding sales update.	0.40	402.00
09/06/24	S. Z. Weiss	Follow up call with H. Steinberg regarding sales update and related issues.	0.60	603.00
09/09/24	S. Z. Weiss	Communicate with parties regarding walk through of Property.	0.30	301.50
09/09/24	S. Z. Weiss	Prepare and finalize stipulation to continue sale and plan confirmation dates.	0.80	804.00
09/09/24	J. Hitchings	Calls with professionals team regarding plan and sale status, other case action items.	0.60	453.00
09/10/24	S. Z. Weiss	Call with counsel for potential bidder regarding PSA.	0.30	301.50

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Date	Name	Description	Hours	Amount
09/10/24	S. Z. Weiss	Review proposed revisions to APA with potential bidder.	0.60	603.00
09/10/24	C. K. Schuenemann	Review and respond to email correspondence related to stipulation to extend dates.	0.30	216.00
09/11/24	V. A. Sunshine	Discussion with S. Weiss regarding revised purchase agreement with bidder.	0.50	455.00
09/11/24	S. Z. Weiss	Strategy regarding revised PSA.	0.60	603.00
09/11/24	L. Fajkowski	Telephone conference with V. Sunshine and S. Weiss regarding purchase agreement provisions.	0.50	362.50
09/12/24	L. M. Frazen	Prepare for and participate in team call regarding open items and status of sale issues.	1.70	1,683.00
09/12/24	J. Hitchings	Address sale status update with Consulting Parties and debtors' professionals team.	0.30	226.50
09/13/24	L. M. Frazen	Review revised APA from Bidder (.8); numerous calls and emails regarding sale timing and process (1.4); review revised markup of APA (.4)	2.60	2,574.00
09/13/24	V. A. Sunshine	Prepare issues list to bid package; review responses to same; revise PSA and circulate.	2.20	2,002.00
09/13/24	S. Z. Weiss	Respond to edits to proposed PSA with potential bidder.	0.80	804.00
09/16/24	L. M. Frazen	Prepare for and attend client team calls to discuss status of bids and sale process.	2.50	2,475.00
09/16/24	V. A. Sunshine	Discussions internally regarding disposition of asset and purchase agreements relating to same.	0.80	728.00
09/16/24	S. Z. Weiss	Call with S. Chenetz regarding sale update.	0.40	402.00
09/16/24	S. Z. Weiss	Call with court chambers and US Marshal's office regarding judge's walk through of property	0.50	502.50
09/16/24	S. Z. Weiss	Coordinate walk through of Property with chambers.	0.50	502.50
09/16/24	S. Z. Weiss	Call with R. Wynne regarding sale status.	0.40	402.00
09/16/24	J. Hitchings	Attended internal legal and all hands professionals calls (2x) regarding sale and plan issues.	1.30	981.50
09/17/24	L. M. Frazen	Phone calls and emails regarding standstill arrangement and timing.	0.80	792.00
09/17/24	S. Z. Weiss	Call with Judge Newsome and R. Wynne regarding possible further mediation.	0.60	603.00

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Date	Name	Description	Hours	Amount
09/17/24	S. Z. Weiss	Attend call with R. Wynne and Judge Newsome regarding sale issues and related case issues.	0.70	703.50
09/17/24	S. Z. Weiss	Begin to prepare for auction including review of bid procedures.	0.70	703.50
09/17/24	S. Z. Weiss	Coordinate with US Marshals' office for walk through with judge's chambers.	0.60	603.00
09/17/24	S. Z. Weiss	Respond to LA City's request for stand still.	0.40	402.00
09/18/24	S. Z. Weiss	Communications with Consulting Parties regarding possible standstill agreement.	0.40	402.00
09/18/24	S. Z. Weiss	Review Broker's report regarding bidders.	0.40	402.00
09/19/24	L. M. Frazen	Conference call with client team to discuss revised sale process and follow up regarding same.	1.40	1,386.00
09/19/24	S. Z. Weiss	Call with B. Sharp and R. Wynne regarding City's questions regarding bidders.	0.40	402.00
09/19/24	C. K. Schuenemann	Participate in phone conference to address alternative auction framework.	0.80	576.00
09/20/24	L. M. Frazen	Prepare for and attend call with client and Consulting Parties to discuss sale process and time line (1.5); follow up call to discuss process and upcoming meetings with bidders (.7).	2.20	2,178.00
09/20/24	S. Z. Weiss	Attend call with Consulting Parties and Judge Newsome regarding going forward strategy.	1.50	1,507.50
09/22/24	S. Z. Weiss	Prepare second stipulation to extend deadlines.	1.10	1,105.50
09/23/24	L. M. Frazen	Prepare for and attend client team call (.8); review and comment on stipulation (.5); review and comment on agenda for upcoming bidder meetings (.5)	1.80	1,782.00
09/23/24	S. Z. Weiss	Review and edit questions to provide to buyers.	0.40	402.00
09/23/24	S. Z. Weiss	Strategy call with client regarding sale options.	0.70	703.50
09/24/24	L. M. Frazen	Phone calls and follow up regarding meetings with bidders (.5); review stipulation regarding time line (.5).	1.00	990.00
09/24/24	S. Z. Weiss	Review and revise standstill stipulation.	0.60	603.00
09/25/24	L. M. Frazen	Prepare for and attend call with City and its counsel (.8); emails and conferences regarding status of sale process (.8).	1.60	1,584.00
09/25/24	S. Z. Weiss	Call with City's attorneys regarding sale alternatives.	0.90	904.50

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Date	Name	Description	Hours	Amount
09/25/24	S. Z. Weiss	Draft standstill stipulation.	0.90	904.50
09/26/24	L. M. Frazen	Review stipulation and changes to sale process (.4); phone calls with client time regarding same (.3).	0.70	693.00
09/26/24	S. Z. Weiss	Review and revise standstill stipulation to incorporate comments from Consulting Parties.	0.70	703.50
09/27/24	L. M. Frazen	Review revised sale process (.3); review press release and follow up with client team regarding timing of auction and selection of successful bidder (.5).	0.80	792.00
09/27/24	S. Z. Weiss	Attend walk through of Property.	2.40	2,412.00
09/27/24	S. Z. Weiss	Review and revise standstill stipulation.	0.80	804.00
09/30/24	L. M. Frazen	Conference call with client regarding asset sale process and time line (.8); review agenda for bidder meetings (.3); review amended sale process agenda and time line (.4).	1.50	1,485.00
10/04/24	L. M. Frazen	Call to discuss open issues and upcoming meetings and state of sale process.	0.50	495.00
10/04/24	S. Z. Weiss	Attend standing meeting with Consulting Parties to prepare for buyer interviews.	0.90	904.50
10/04/24	S. Z. Weiss	Strategy with client regarding buyer interviews.	0.60	603.00
10/04/24	S. Z. Weiss	Respond to B. Hertzberg regarding sale of Property.	0.30	301.50
10/04/24	S. Z. Weiss	Respond to buyer inquiries regarding buyer interviews.	0.60	603.00
10/04/24	J. Hitchings	Attend calls (2x) with professionals and Consulting Parties call regarding case status and sale process.	1.00	755.00
10/07/24	L. M. Frazen	Attend bidders meeting and follow up meetings with Consulting Parties.	3.20	3,168.00
10/07/24	S. Z. Weiss	Attend in person meetings with potential buyers.	10.00	10,050.00
10/08/24	L. M. Frazen	Emails regarding bidder proposals (.4); conference call with Consulting Parties regarding settlement efforts and follow up regarding same (1.4).	1.80	1,782.00
10/08/24	S. Z. Weiss	Call with City regarding sale progress (.6); Further call with City and Lendlease regarding same (.5).	1.10	1,105.50
10/08/24	S. Z. Weiss	Call with B. Sharp and H. Steinberg regarding possible settlement model for sale of property.	0.50	502.50
10/08/24	W. J. Easley	Analyze stay relief pleadings to determine the scope of issues in the state court litigation.	0.80	448.00

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Date	Name	Description	Hours	Amount
10/09/24	S. Z. Weiss	Multiple calls with B. Sharp regarding developments regarding various bidders.	0.80	804.00
10/10/24	L. M. Frazen	Conference call with client to discuss status of sale process and bidders (1.1); follow up on next steps including 363 motion and plan supplement issues (1.5)	2.60	2,574.00
10/10/24	V. A. Sunshine	Attend to title issues and discussions regarding purchase agreement closing mechanics.	1.00	910.00
10/10/24	S. Z. Weiss	Call with state court counsel regarding scope of automatic stay in state court action.	1.20	1,206.00
10/10/24	S. Z. Weiss	Strategy regarding revised PSA for bidder.	0.60	603.00
10/10/24	S. Z. Weiss	Edit public statement regarding sale status.	0.30	301.50
10/10/24	L. Fajkowski	Attend status conference call; telephone call with S. Weiss regarding purchase agreement negotiation; review purchase agreement comments.	1.50	1,087.50
10/11/24	V. A. Sunshine	Discussions regarding Lendlease comments to PSA; review additional disclosure requests from Lendlease and provide commentary.	1.00	910.00
10/11/24	L. Fajkowski	Telephone conference with V. Sunshine regarding purchase agreement comments; telephone conference with S. Chenetz and S. Weiss regarding purchase agreement comments, research same.	0.80	580.00
10/14/24	V. A. Sunshine	Attend call to discuss title issues and follow up regarding review of title.	1.00	910.00
10/14/24	S. Z. Weiss	Strategy call with B. Sharp regarding sale bidder update.	0.30	301.50
10/14/24	S. Z. Weiss	Communications with S. Chenetz regarding edits to PSA.	0.50	502.50
10/14/24	S. Z. Weiss	Confer regarding bidder's question regarding potential lien.	0.40	402.00
10/14/24	L. Fajkowski	Confer with S. Weiss regarding status of purchase agreement comments, review correspondence from S. Chenetz regarding same.	0.40	290.00
10/15/24	V. A. Sunshine	Review revised PSA and provide minor comments.	0.40	364.00
10/15/24	S. Z. Weiss	Call with B. Sharp regarding update on bidders.	0.30	301.50
10/15/24	L. Fajkowski	Correspondence with S. Weiss and V. Sunshine regarding purchase agreement revisions, revise purchase agreement based on same.	0.60	435.00
10/16/24	S. Z. Weiss	Communicate with bidder regarding edits to PSA.	0.30	301.50

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Date	Name	Description	Hours	Amount
10/17/24	S. Z. Weiss	Call with B. Sharp regarding update on bidders.	0.20	201.00
10/17/24	W. J. Easley	Review client communication regarding state court action.	0.40	224.00
10/18/24	L. M. Frazen	Review revised PSA and follow up regarding time line for approval.	0.50	495.00
10/18/24	S. Z. Weiss	Attend potential buyer presentation.	2.00	2,010.00
10/18/24	S. Z. Weiss	Attend consulting party call to bids to date.	0.60	603.00
10/21/24	L. M. Frazen	Team call to coordinate on open items and follow up regarding same.	0.50	495.00
10/22/24	L. M. Frazen	Emails and follow up discussion regarding break up fee and other PSA issues (.6)	0.60	594.00
10/23/24	L. M. Frazen	Review executed PSA and follow up on process and time line issues.	0.50	495.00
10/23/24	S. Z. Weiss	Update call regarding sale progress with H. Steinberg and B. Sharp.	0.30	301.50
10/23/24	S. Z. Weiss	Confer with B. Sharp regarding sale update.	0.30	301.50
10/23/24	S. Z. Weiss	Review draft of bullet points for PSA; forward to client with comments.	0.30	301.50
10/23/24	L. Fajkowski	Prepare summary of working draft of purchase agreement, confer with S. Weiss regarding same.	2.20	1,595.00
10/24/24	S. Z. Weiss	Review redline PSA and prepare comments for discussion with Consulting Parties.	0.40	402.00
10/24/24	S. Z. Weiss	Call with B. Sharp regarding bidder update.	0.30	301.50
10/26/24	S. Z. Weiss	Prepare recommendation to accept offer of bidder.	0.60	603.00
10/28/24	L. M. Frazen	Conference call with team regarding status of sale process as related to plan time line (.4); follow up calls regarding form of plan supplement (.2).	0.60	594.00
10/28/24	S. Z. Weiss	Attend bi-weekly strategy call with client.	0.40	402.00
10/28/24	S. Z. Weiss	Travel and attend meeting with bidder.	3.80	3,819.00
10/28/24	S. Z. Weiss	Communicate with Debtor team regarding revised deadlines in expectation of bid.	0.40	402.00
10/29/24	L. M. Frazen	Conference call with team regarding status of sale process as related to plan time line (.4); address 363 questions (.5).	0.90	891.00

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Date	Name	Description	Hours	Amount
10/31/24	L. M. Frazen	Conference call with client regarding status of sale process and lead bidder deposit (.9); follow up on time line issues (.3); discussions regarding allowing lien creditors observation rights (.2).	2.50	2,475.00
10/31/24	S. Z. Weiss	Obtain update on bidders and sale status.	0.40	402.00
11/01/24	L. M. Frazen	Review revised PSA (.3); conference call with Consulting Parties regarding status of sale and plan (.8); follow up work on plan supplement (.4).	1.50	1,485.00
11/01/24	S. Z. Weiss	Edit bidder PSA.	0.60	603.00
11/04/24	S. Z. Weiss	Review claim for Property of Los Angeles in connection with sale waterfall and state court litigation.	0.30	301.50
11/05/24	S. Z. Weiss	Call with state court counsel regarding reporting sale progress at state court hearing.	0.30	301.50
11/05/24	S. Z. Weiss	Email revised PSA with comments to proposed buyer.	0.20	201.00
11/06/24	S. Z. Weiss	Prep call with B. Sharp for meeting with Consulting Parties.	0.30	301.50
11/06/24	S. Z. Weiss	Call with Consulting Parties regarding sale update.	1.00	1,005.00
11/06/24	S. Z. Weiss	Call with B. Sharp and K. Choi regarding sale progress.	0.40	402.00
11/06/24	S. Z. Weiss	Edit PSA with bidding party.	0.60	603.00
11/07/24	S. Z. Weiss	Call with Lendlease regarding sale status and whether details may be shared with trial court.	1.00	1,005.00
11/11/24	L. M. Frazen	Conference call with client regarding status of sale offer and next steps.	0.80	792.00
11/11/24	S. Z. Weiss	Attend weekly call with client.	0.30	301.50
11/12/24	L. M. Frazen	Conference call with client team regarding status of bids and time line issues (.7); review Plan Supplement documents (.4).	1.10	1,089.00
11/13/24	L. M. Frazen	Review revised PSA (.5); communications regarding offer (.4)	0.90	891.00
11/13/24	S. Z. Weiss	Strategy call with B, Sharp, T. Feng and K. Choi regarding sale process.	0.40	402.00
11/13/24	S. Z. Weiss	Call with R. Wynne regarding updated sale information and DIP budget.	0.30	301.50
11/13/24	S. Z. Weiss	Coordinate revised sale and plan deadlines in light of revised sale strategy.	0.70	703.50



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Date	Name	Description	Hours	Amount
11/13/24	J. Hitchings	Attend call regarding sale status update.	0.50	377.50
11/14/24	L. M. Frazen	Review APA and follow up communications regarding same.	0.50	495.00
11/14/24	V. A. Sunshine	Review and revise purchase and sale agreement for backup buyer.	2.50	2,275.00
11/14/24	L. Fajkowski	Confer with S. Weiss and V. Sunshine regarding revising additional draft purchase agreement.	0.20	145.00
11/15/24	V. A. Sunshine	Attend to finalizing purchase agreement with revisions to Buyer's draft.	1.20	1,092.00
11/15/24	S. Z. Weiss	Attend Consulting Parties call.	0.50	502.50
11/15/24	S. Z. Weiss	Edit new lead bidder PSA.	2.20	2,211.00
11/15/24	J. Hitchings	Attend call with Consulting Parties in connection with sale process and DIP.	0.40	302.00
11/15/24	L. Fajkowski	Confer about managing critical dates and deliverables post-purchase agreement execution.	0.20	145.00
11/18/24	L. M. Frazen	Conference call with client team regarding status of sale offers and time line for plan.	0.40	396.00
11/18/24	S. Z. Weiss	Attend weekly call with client.	1.00	1,005.00
11/19/24	V. A. Sunshine	Review comments to PSA from lender's counsel.	0.50	455.00
11/20/24	S. Z. Weiss	Call with R. Wynne regarding sale progress.	0.30	301.50
11/22/24	V. A. Sunshine	Review revised PSA and conferences internally regarding same.	1.60	1,456.00
11/22/24	S. Z. Weiss	Call with R. Wynne regarding further update on sale and related issues.	0.50	502.50
11/22/24	S. Z. Weiss	Review revised PSA from potential bidder and provide comments to client.	3.20	3,216.00
11/23/24	L. M. Frazen	Email regarding sale process and surcharge issues.	0.30	297.00
11/23/24	S. Z. Weiss	Confer with R. Wynne regarding sale progress.	0.40	402.00
11/25/24	L. M. Frazen	Conference call with client team regarding status of sale process and time line regarding same.	0.50	495.00
11/25/24	J. Hitchings	Attend all hands professionals call regarding sale and case status.	0.60	453.00
11/26/24	V. A. Sunshine	Review and revise purchase agreement.	1.00	910.00
11/26/24	V. A. Sunshine	Discussions regarding approach to sale process.	0.50	455.00

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11/26/24	S. Z. Weiss	Review Lendlease's edits to PSA.	0.70	703.50
11/26/24	S. Z. Weiss	Call with Lendlease regarding update on sale and going forward strategy.	0.80	804.00
11/27/24	V. A. Sunshine	Revise purchase agreement and circulate.	1.00	910.00
12/02/24	L. M. Frazen	Conference call with client team regarding status of offers and time line.	0.40	396.00
12/02/24	V. A. Sunshine	Correspondence regarding revised purchase agreement with backup bidder language.	0.40	364.00
12/02/24	S. Z. Weiss	Review revised PSA to bidder.	0.70	703.50
12/02/24	S. Z. Weiss	Prepare sale update to Consulting Parties.	0.60	603.00
12/02/24	S. Z. Weiss	Draft updated proposed sale and plan timeline for client.	0.60	603.00
12/03/24	S. Z. Weiss	Call with N. Madoyan regarding case update.	0.20	201.00
12/04/24	V. A. Sunshine	Circulate revised purchase agreement.	0.50	455.00
12/04/24	S. Z. Weiss	Strategy with client regarding state court mandatory settlement conference (.4); advise Consulting Parties regarding same (.2).	0.60	603.00
12/04/24	S. Z. Weiss	Review and approve revised PSA.	0.30	301.50
12/05/24	S. Z. Weiss	Prepare for state court mandatory settlement conference.	2.10	2,110.50
12/06/24	V. A. Sunshine	Prepare form of PSA with breakage fee provisions.	1.20	1,092.00
12/06/24	S. Z. Weiss	Attend planning meeting and state court mandatory settlement conference.	7.60	7,638.00
12/08/24	V. A. Sunshine	Attend to finalizing form PSA and circulate to Lender's counsel.	0.80	728.00
12/08/24	S. Z. Weiss	Call with V. Sunshine regarding revised PSA.	0.30	301.50
12/09/24	V. A. Sunshine	Attend to purchase agreement drafts and circulation of same to lender and Consulting Parties.	0.60	546.00
12/09/24	S. Z. Weiss	Further revisions to PSA.	0.70	703.50
12/09/24	S. Z. Weiss	Review draft PSA for new bidder.	0.80	804.00
12/10/24	V. A. Sunshine	Correspondence regarding form of PSA.	0.10	91.00
12/10/24	S. Z. Weiss	Call with B. Sharp and P. Brent regarding sale status.	0.50	502.50

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Date	Name	Description	Hours	Amount
12/10/24	S. Z. Weiss	Further call with B. Sharp regarding sale update.	0.40	402.00
12/10/24	S. Z. Weiss	Review Lendlease's proposed settlement terms in connection with sale offer.	0.20	201.00
12/12/24	V. A. Sunshine	Emails with lender's counsel regarding comments to PSA form.	0.10	91.00
12/13/24	S. Z. Weiss	Call with R. Wynne regarding sale progress.	0.50	502.50
12/14/24	V. A. Sunshine	Review revised PSA and provide comments.	0.70	637.00
12/14/24	S. Z. Weiss	Communicate with B. Sharp regarding new developments with potential bidder.	0.30	301.50
12/16/24	L. M. Frazen	Conference call with client team to discuss status of various bids and follow up regarding same (.8); review revised PSA (.4)	1.20	1,188.00
12/16/24	V. A. Sunshine	Attend to revisions to purchase agreement and conferences regarding same.	2.70	2,457.00
12/16/24	S. Z. Weiss	Attend standing call regarding sale progress.	0.50	502.50
12/16/24	S. Z. Weiss	Strategy regarding revised PSA with bidder.	0.50	502.50
12/17/24	V. A. Sunshine	Conference with Buyer's counsel regarding revised purchase agreement.	0.60	546.00
12/18/24	V. A. Sunshine	Attend to revisions to PSA.	1.20	1,092.00
12/18/24	S. Z. Weiss	Strategy regarding revisions to potential PSA.	0.80	804.00
12/18/24	S. Z. Weiss	Further strategy regarding revised PSA with potential bidders.	0.30	301.50
12/18/24	S. Z. Weiss	Draft client recommendation regarding sale prospects.	0.50	502.50
12/19/24	V. A. Sunshine	Attend to calls, drafting and strategy for purchase agreement.	1.60	1,456.00
12/19/24	S. Z. Weiss	Attend call with potential bidder regarding issues with PSA.	1.30	1,306.50
12/20/24	S. Z. Weiss	Strategy regarding alternative bidder PSA.	0.70	703.50
12/30/24	L. M. Frazen	Conference call with client team to discuss status of sale offers and timing.	1.00	990.00
12/30/24	V. A. Sunshine	Attend to review of PSAs.	0.50	455.00
12/31/24	S. Z. Weiss	Call with R. Wynne regarding sale progress.	0.40	402.00

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Date	Name	Description	Hours	Amount
01/06/25	L. M. Frazen	Conference call with team and follow up regarding time line and asset sale process.	0.80	844.00
01/07/25	V. A. Sunshine	Correspondence regarding final PSA.	0.30	288.00
01/17/25	S. Z. Weiss	Call regarding update on potential bidders.	0.40	430.00
01/20/25	L. M. Frazen	Conference call with team regarding status of bids and plan process.	0.70	738.50
01/21/25	V. A. Sunshine	Review diligence list.	0.50	480.00
01/22/25	V. A. Sunshine	Review purchase agreement and revisions for new potential buyer.	0.60	576.00
01/22/25	S. Z. Weiss	All hands call with H. Steinberg regarding potential Bidder purchase offer.	0.40	430.00
01/22/25	S. Z. Weiss	Review and revise potential buyer PSA.	1.30	1,397.50
01/22/25	S. Z. Weiss	Follow up call with potential buyer regarding APA / deposit timing.	0.80	860.00
01/24/25	S. Z. Weiss	Strategy call with City representatives regarding sale status and going forward strategy.	0.40	430.00
01/27/25	S. Z. Weiss	Call with H. Steinberg regarding Bidder offer; follow up call with City regarding same.	1.50	1,612.50
01/27/25	S. Z. Weiss	Attend conference call with Bidder counsel and City regarding PSA.	0.60	645.00
01/27/25	S. Z. Weiss	Review and revise counter offer.	1.80	1,935.00
01/28/25	L. M. Frazen	Conference call with client regarding timeline and bid offers (.8); review terms sheets of potential bidders (.4).	1.20	1,266.00
01/28/25	S. Z. Weiss	Attend standing internal call regarding sale progress.	0.80	860.00
01/28/25	S. Z. Weiss	Team strategy call regarding offers.	0.80	860.00
01/28/25	S. Z. Weiss	Attend call with LA City regarding offer (.8); follow up strategy call with client (.4).	1.20	1,290.00
01/28/25	S. Z. Weiss	Draft counter offer to Bidder's offer (multiple).	2.80	3,010.00
01/28/25	J. Hitchings	Review sale hearing detail and court holding to confirm permitted break fee cap.	0.50	405.00
01/29/25	L. M. Frazen	Numerous emails and review of multiple terms sheets and counter offers (.7); review plan and disclosure statement for sections to be updated (1.2).	1.90	2,004.50

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Date	Name	Description	Hours	Amount
01/29/25	S. Z. Weiss	Edit counter offer to KPC (1.6); communicate with counsel for LA City (.2).	1.80	1,935.00
01/30/25	V. A. Sunshine	Review purchase agreement; begin preparing comments; discussion with S. Weiss regarding same.	1.00	960.00
01/30/25	S. Z. Weiss	Communicate with Lendlease counsel regarding Bidder's draft APA and other bidders (.6); strategy and planning with client regarding same (.8); communicate with City's counsel regarding same (.4).	1.80	1,935.00
01/31/25	V. A. Sunshine	Review comments to PSA with S. Weiss; revise lease and circulate.	0.80	768.00
01/31/25	S. Z. Weiss	Review and revise Bidder PSA.	3.10	3,332.50
01/31/25	S. Z. Weiss	Review and analyze Bidder response to counter offer (.9); review Lendlease's filed reservation of rights (.4).	1.30	1,397.50
01/31/25	S. Z. Weiss	Communicate with T. Wohl regarding appraisal of personal property.	0.40	430.00
02/01/25	S. Z. Weiss	Prepare comments and review team comments to counter proposal by Bidder (.6); Review Bidder reservation of rights (.2).	0.80	860.00
02/01/25	S. Z. Weiss	Review and revise Purchase and Sale Agreement with potential buyer.	0.40	430.00
02/02/25	L. M. Frazen	Numerous emails regarding sale term sheet and timeline.	1.00	1,055.00
02/03/25	L. M. Frazen	Review term sheet.	0.80	844.00
02/03/25	V. A. Sunshine	Revise PSA and circulate.	1.10	1,056.00
02/03/25	S. Z. Weiss	Attend standing call.	0.70	752.50
02/03/25	S. Z. Weiss	Review and revise APA for active bidder.	0.60	645.00
02/04/25	S. Z. Weiss	Call with B. Sharp and Todd Wohl regarding personal property valuation.	0.50	537.50
02/05/25	S. Z. Weiss	Strategy regarding term sheet.	0.60	645.00
02/06/25	V. A. Sunshine	Review revised purchase agreement and analyze with S. Weiss.	1.20	1,152.00
02/06/25	S. Z. Weiss	Strategy call regarding sale progress with current active bidders (.8); review and revise PSA with active buyer (.7).	1.50	1,612.50
02/06/25	S. Z. Weiss	Prepare further summary of PSAs.	0.70	752.50

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Date	Name	Description	Hours	Amount
02/07/25	S. Z. Weiss	Call with client regarding summary of revised bid from potential purchaser (.5); prepare memo to client regarding same (.8); further edits of multiple PSA from active potential buyers (1.4).	2.70	2,902.50
02/07/25	S. Z. Weiss	Call with H. Steinberg and B. Sharp regarding Bidder's sale offer.	0.40	430.00
02/07/25	S. Z. Weiss	Communicate with escrow regarding deposit.	0.40	430.00
02/08/25	V. A. Sunshine	Conference with S. Weiss regarding PSA and strategy and incorporate changes in to PSA.	0.80	768.00
02/08/25	S. Z. Weiss	Communicate with buyer regarding deposit.	0.40	430.00
02/09/25	V. A. Sunshine	Discussions regarding overbid process and application to PSA	0.70	672.00
02/10/25	V. A. Sunshine	Attend to changes to PSA.	0.40	384.00
02/10/25	S. Z. Weiss	Attend standing call with focus on sale efforts.	0.70	752.50
02/10/25	S. Z. Weiss	Call with potential bidder regarding revisions to APA.	0.40	430.00
02/10/25	J. Hitchings	Review redlines and revisions to various APAs and deal documents.	1.00	810.00
02/11/25	S. Z. Weiss	Attend all hands sale strategy call.	0.60	645.00
02/11/25	S. Z. Weiss	Follow up regarding potential deposit for bidder.	0.40	430.00
02/12/25	S. Z. Weiss	Follow up regarding deposit for bidder.	0.40	430.00
02/12/25	W. J. Easley	Analyze plan pleadings to determine possible revisions in connection with proposed sale.	1.90	1,178.00
02/12/25	W. J. Easley	Draft memorandum regarding the current procedures for proceeding with the sale of the subject property.	0.90	558.00
02/13/25	S. Z. Weiss	Revise bidder PSA.	0.70	752.50
02/13/25	S. Z. Weiss	Revise term sheet (1.2); communicate with H. Steinberg regarding same (.2).	1.40	1,505.00
02/13/25	W. J. Easley	Draft memorandum regarding current provisions governing the sale of the subject property in the plan, disclosure statement, and bidding procedures.	1.80	1,116.00
02/17/25	S. Z. Weiss	Edit Credit Bid Term Sheet.	0.60	645.00
02/17/25	S. Z. Weiss	Communicate with R. Wynne regarding sale prospects.	0.30	322.50

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Date	Name	Description	Hours	Amount
02/17/25	S. Z. Weiss	Attend standing weekly call regarding sale prospects.	1.00	1,075.00
02/17/25	S. Z. Weiss	Communicate with H. Steinberg regarding Credit Bid Term Sheet.	0.30	322.50
02/18/25	S. Z. Weiss	Communicate with client regarding PSA terms for potential bidder.	0.30	322.50
02/18/25	S. Z. Weiss	Strategy regarding terms for PSA with potential bidder.	0.60	645.00
02/18/25	S. Z. Weiss	Email communications with H. Steinberg regarding revisions and questions on credit bid term sheets.	0.30	322.50
02/18/25	S. Z. Weiss	Call with P. Brent regarding sale status.	0.40	430.00
02/19/25	S. Z. Weiss	Review and reschedule plan and sale deadlines.	1.20	1,290.00
02/20/25	V. A. Sunshine	Review revised purchase agreement comments and engage in discussions with S. Weiss regarding same.	1.70	1,632.00
02/20/25	S. Z. Weiss	Review and revise PSA with potential bidder.	1.70	1,827.50
02/20/25	S. Z. Weiss	Communicate with potential bidder regarding disputed terms. (multiple).	1.40	1,505.00
02/21/25	V. A. Sunshine	Attend to final review of PSA.	0.70	672.00
02/21/25	S. Z. Weiss	Call with R. Wynne regarding sale update.	0.60	645.00
02/21/25	S. Z. Weiss	Strategy regarding revisions to credit bid offer.	1.80	1,935.00
02/21/25	S. Z. Weiss	Strategy regarding revisions and deadlines for deposit for potential bidder; call with potential bidder regarding same.	1.80	1,935.00
02/21/25	S. Z. Weiss	Communicate with R. Wynne and H. Steinberg regarding credit bid offer.	0.30	322.50
02/21/25	S. Z. Weiss	Call with Judge Newsome regarding continued mediation (.7); email to parties regarding same (.2).	0.90	967.50
02/24/25	S. Z. Weiss	Attend standing call.	0.80	860.00
02/24/25	S. Z. Weiss	Communicate with Judge Newsome to reactivate mediation.	0.30	322.50
02/24/25	S. Z. Weiss	Communicate with R. Wynne regarding buyer prospects.	0.70	752.50
02/24/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.50	310.00

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Date	Name	Description	Hours	Amount
02/25/25	S. Z. Weiss	Email to Consulting Parties regarding mediation.	0.30	322.50
02/27/25	S. Z. Weiss	Review and revise term sheet.	1.20	1,290.00
02/27/25	S. Z. Weiss	Communicate with Lendlease's counsel regarding mediation and sale efforts.	0.40	430.00
02/28/25	S. Z. Weiss	Strategy with client regarding revisions to term sheet (.6); revise same (.4).	1.00	1,075.00
02/28/25	S. Z. Weiss	Attend all hands call with client to review sale posture, DIP needs and related issues.	0.70	752.50
03/02/25	S. Z. Weiss	Communicate with H. Steinberg and R. Wynne regarding KPC term sheet.	0.30	322.50
03/03/25	L. M. Frazen	Client conference call regarding status of sale process and bids.	0.70	738.50
03/03/25	V. A. Sunshine	Internal call regarding PSAs.	0.50	480.00
03/03/25	S. Z. Weiss	Strategy regarding revised amended DIP Facility.	0.60	645.00
03/03/25	S. Z. Weiss	Edit term sheet.	0.70	752.50
03/03/25	S. Z. Weiss	Email exchange with Consulting Parties regarding renewed mediation efforts.	0.40	430.00
03/03/25	S. Z. Weiss	Attend standing call with client.	1.00	1,075.00
03/03/25	S. Z. Weiss	Communications with UST regarding stipulation to set status conference and related issues.	0.30	322.50
03/04/25	S. Z. Weiss	Follow up communications with Consulting Parties regarding possible mediation.	0.40	430.00
03/04/25	S. Z. Weiss	Communicate with UST regarding stipulation to set status conference and related issues.	0.40	430.00
03/05/25	S. Z. Weiss	Further communications with H. Steinberg and R. Wynne regarding revisions to term sheet.	0.40	430.00
03/05/25	S. Z. Weiss	Strategy with client regarding term sheet.	0.40	430.00
03/05/25	S. Z. Weiss	Communicate with UST regarding stipulation to set status conference to advise parties of sale status.	0.20	215.00
03/06/25	S. Z. Weiss	Communicate with R. Newsome regarding renewed mediation.	0.40	430.00
03/07/25	L. M. Frazen	Email and follow up regarding mediation process.	0.50	527.50
03/07/25	S. Z. Weiss	Call with H. Steinberg and R. Wynne regarding revisions to term sheet.	0.80	860.00



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03/07/25	S. Z. Weiss	Update revised term sheet deadlines.	0.30	322.50
03/10/25	S. Z. Weiss	Attend standing call.	1.00	1,075.00
03/10/25	S. Z. Weiss	Review and revise term sheet.	0.90	967.50
03/10/25	S. Z. Weiss	Call with W. Hawkins, new bankruptcy counsel for CTIC, regarding case overview and mediation.	0.30	322.50
03/11/25	L. M. Frazen	Work on changes to plan and sale process.	0.50	527.50
03/11/25	S. Z. Weiss	Review and comment on revised term sheet.	0.70	752.50
03/11/25	S. Z. Weiss	Call with W. Hawkins, new counsel for CTIC, regarding case overview.	0.40	430.00
03/11/25	W. J. Easley	Draft outline of revisions to the bidding procedures to outline new sale process.	0.60	372.00
03/11/25	W. J. Easley	Draft outline of revisions to the disclosure statement to outline new sale process.	0.50	310.00
03/13/25	S. Z. Weiss	Call with Judge Newsome regarding continued mediation.	0.40	430.00
03/13/25	W. J. Easley	Attend conference with debtor team concerning the strategy for completing the sale of the subject property.	0.60	372.00
03/14/25	V. A. Sunshine	Attend to PSA questions with S. Weiss.	0.50	480.00
03/14/25	S. Z. Weiss	Edit revised term sheet.	1.50	1,612.50
03/14/25	S. Z. Weiss	Call regarding term sheet.	1.40	1,505.00
03/16/25	S. Z. Weiss	Provide new revisions to term sheet regarding break up fee.	0.30	322.50
03/17/25	S. Z. Weiss	Coordinate continued mediation session with Consulting Parties.	0.20	215.00
03/17/25	S. Z. Weiss	Communicate with Judge Newsome regarding mediation.	0.40	430.00
03/19/25	S. Z. Weiss	Communicate with H. Steinberg regarding Term Sheet.	0.30	322.50
03/20/25	S. Z. Weiss	Prepare for mediation, including communications with mediator, R. Wynne and review of documents.	0.90	967.50
03/21/25	S. Z. Weiss	Communicate with Consulting Parties regarding mediation.	0.20	215.00
03/21/25	S. Z. Weiss	Prepare list of issue to circulate to all parties for mediation.	0.70	752.50

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Date	Name	Description	Hours	Amount
03/21/25	S. Z. Weiss	Communicate with counsel for CTIC regarding mediation.	0.20	215.00
03/24/25	S. Z. Weiss	Call with Judge Newsome regarding mediation issues (.8); communicate with Lendlease's counsel regarding LOI (.2); written communications with Lendlease regarding LADI attorney fee question (.4)	1.40	1,505.00
03/24/25	W. J. Easley	Draft motion to re-set bidding deadlines and procedures.	1.80	1,116.00
03/24/25	W. J. Easley	Draft outline of bid procedures and schedules to prepare for mediation.	1.20	744.00
03/24/25	J. Hitchings	Attention to mediation preparation issues, including update to summary of open dates and current procedures; address same with professionals team.	1.60	1,296.00
03/25/25	V. A. Sunshine	Attend to emails regarding escrow fees and forms of PSAs.	0.30	288.00
03/25/25	S. Z. Weiss	Attend all day mediation with Consulting Parties.	12.50	13,437.50
03/26/25	S. Z. Weiss	Communicate with Consulting Parties regarding settlement progress.	0.40	430.00
03/27/25	L. M. Frazen	Review LOI with Lendlease.	0.40	422.00
03/27/25	S. Z. Weiss	Review and circulate LOI; develop time line for execution.	0.60	645.00
03/28/25	S. Z. Weiss	Multiple communications with Consulting Parties and mediator regarding settlement status.	1.20	1,290.00
03/31/25	S. Z. Weiss	Communicate with Judge Newsome regarding settlement status.	0.30	322.50
03/31/25	S. Z. Weiss	Respond to inquiries from City's attorney regarding settlement and sale progress.	0.30	322.50
04/01/25	L. M. Frazen	Conference call with client team regarding sale process, time line and status of offer/settlement.	0.50	527.50
04/01/25	S. Z. Weiss	Attend standing call with client with focus and strategy regarding LOIs.	1.90	2,042.50
04/01/25	S. Z. Weiss	Call with S. Chenetz regarding LOI.	0.20	215.00
04/01/25	J. Hitchings	Attend all hands professionals call regarding sale status and other case updates.	0.50	405.00
04/02/25	L. M. Frazen	Review term sheet.	0.40	422.00
04/02/25	S. Z. Weiss	Strategy regarding Plan to incorporate LOI terms.	0.50	537.50

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04/02/25	S. Z. Weiss	Call with R. Wynne regarding LOIs.	0.60	645.00
04/03/25	S. Z. Weiss	Call with H. Steinberg regarding back up bidder.	0.40	430.00
04/03/25	S. Z. Weiss	Strategy call with client regarding terms to back up bid.	0.70	752.50
04/03/25	S. Z. Weiss	Call with W. Hawkins, counsel for CTIC, regarding sale status and plan.	0.80	860.00
04/03/25	S. Z. Weiss	Call with N. Madoyan regarding continued chapter 11 status conference and sale status.	0.40	430.00
04/04/25	S. Z. Weiss	Further call with N. Madoyan regarding chapter 11 status conference and sale status.	0.30	322.50
04/07/25	S. Z. Weiss	Strategy regarding milestones under proposed LOI.	0.60	645.00
04/09/25	L. M. Frazen	Email regarding revised LOI (.5); review new time line and follow up regarding same (1.2)	1.70	1,793.50
04/09/25	S. Z. Weiss	Call with R. Wynne regarding global settlement and related sale status.	0.30	322.50
04/09/25	S. Z. Weiss	Call with Judge Newsome regarding renewed mediation efforts.	0.30	322.50
04/09/25	S. Z. Weiss	Review and strategy regarding proposed KPC milestones.	1.40	1,505.00
04/09/25	S. Z. Weiss	Respond to inquiries regarding continued mediation session.	0.40	430.00
04/10/25	L. M. Frazen	Follow up on mediation (.4); review revised PSA (1.7)	2.10	2,215.50
04/10/25	V. A. Sunshine	Review purchase agreement; compare to form; prepare issues list.	1.00	960.00
04/10/25	S. Z. Weiss	Call with Judge Newsome regarding continued mediation session.	0.20	215.00
04/10/25	S. Z. Weiss	Strategy with client regarding continued mediation session.	0.60	645.00
04/10/25	S. Z. Weiss	Respond to potential purchasers inquires.	0.70	752.50
04/11/25	L. M. Frazen	Review and comment on revised PSA (1.2); numerous emails and phone calls regarding upcoming mediation (1.1)	2.30	2,426.50
04/11/25	V. A. Sunshine	Revise purchase agreement with S. Weiss; continue making additional changes.	1.50	1,440.00
04/11/25	S. Z. Weiss	Strategy regarding PSA including revisions.	1.30	1,397.50

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Date	Name	Description	Hours	Amount
04/11/25	S. Z. Weiss	Further communications with Judge Newsome regarding continued mediation session.	0.20	215.00
04/14/25	L. M. Frazen	Review new time line and related issues (.4); prepare for and attend prep call with Judge Newsom and client (.5); review term sheet (.3); prepare for mediation (.5).	1.70	1,793.50
04/14/25	V. A. Sunshine	Finish reviewing PSA with S. Weiss and revise accordingly.	2.40	2,304.00
04/14/25	S. Z. Weiss	Attend weekly standing call with focus on sale process and mediation.	0.70	752.50
04/14/25	S. Z. Weiss	Review and comments on Lendlease PSA.	0.90	967.50
04/14/25	S. Z. Weiss	Communicate with H. Steinberg regarding revisions to backup LOI	0.20	215.00
04/14/25	S. Z. Weiss	Review, revise and edit backup LOI.	0.40	430.00
04/14/25	S. Z. Weiss	Call with Judge Newsome regarding continued mediation.	0.50	537.50
04/15/25	L. M. Frazen	Attend remotely mediation with parties and Judge Newsome (3.5); numerous emails and phone calls following up on settlement discussions (1.0)	4.50	4,747.50
04/15/25	S. Z. Weiss	Call with B. Sharp regarding sale progress.	0.30	322.50
04/15/25	S. Z. Weiss	Revisions to Lendlease PSA; circulate for comment.	0.90	967.50
04/15/25	S. Z. Weiss	Participate In mediation as needed.	3.60	3,870.00
04/16/25	S. Z. Weiss	Participate in follow up meetings arising from mediation.	2.30	2,472.50
04/17/25	L. M. Frazen	Conference call and follow up with client team regarding revised time line for confirmation (1.2); review plan and disclosure statement to identify areas of revision (1.4); review revised PSA (.5).	3.10	3,270.50
04/18/25	V. A. Sunshine	Circulate revised PSA.	0.20	192.00
04/18/25	S. Z. Weiss	Attend call with client regarding sale time line and related issues.	0.80	860.00
04/18/25	S. Z. Weiss	Call with S. Chenetz regarding revised deadlines to sale and plan.	1.00	1,075.00
04/18/25	S. Z. Weiss	Call with S. Chentz regarding revised case timeline and proposed edits to plan.	0.80	860.00
04/21/25	S. Z. Weiss	Attend standing call to review sale status.	0.80	860.00

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Date	Name	Description	Hours	Amount
04/22/25	S. Z. Weiss	Respond to LADI's inquiry regarding architect cure claim.	0.40	430.00
04/24/25	S. Z. Weiss	Confer with client regarding sale options.	0.30	322.50
04/28/25	S. Z. Weiss	Call with W. Hawkins regarding sale and settlement issues.	0.20	215.00
04/29/25	S. Z. Weiss	Attend call with B. Sharp, B. Ambler, and S. Chenetz regarding sale status.	0.70	752.50
04/30/25	S. Z. Weiss	Call with UST office and S. Chenetz regarding sale status.	0.40	430.00
05/01/25	L. M. Frazen	Conference call to discuss new time line and broker issues (.6); discussion of status of Lendlease bid (.5);	1.10	1,160.50
05/01/25	S. Z. Weiss	Call with B. Sharp regarding sale issue and broker commission.	0.50	537.50
05/02/25	S. Z. Weiss	Review letter from Collier's regarding alleged default under listing agreement.	0.20	215.00
05/02/25	S. Z. Weiss	Composed email to Consulting Parties regarding status conference.	0.40	430.00
05/05/25	L. M. Frazen	Conference call with client team to discuss status of PSA and transaction (.8); follow up on plan and time line (.6)..	1.40	1,477.00
05/05/25	V. A. Sunshine	Discussion relating to PSA; review PSA and revise.	1.20	1,152.00
05/05/25	S. Z. Weiss	Attend standing call regarding sale progress.	0.50	537.50
05/05/25	S. Z. Weiss	Call with Judge Newsome regarding settlement status.	0.50	537.50
05/05/25	S. Z. Weiss	Review Lendlease revisions to PSA.	0.80	860.00
05/06/25	L. M. Frazen	Review revised PSA.	0.70	738.50
05/06/25	V. A. Sunshine	Discussion regarding purchase agreement.	1.00	960.00
05/06/25	S. Z. Weiss	Call with counsel for Lendlease regarding PSA.	0.70	752.50
05/06/25	S. Z. Weiss	Call with counsel for Chicago Title regarding sale and settlement efforts.	0.30	322.50
05/06/25	S. Z. Weiss	Call with R. Wynne regarding sale and settlement status.	0.30	322.50
05/07/25	S. Z. Weiss	Call with N. Madoyan regarding follow up meeting with UST office.	0.30	322.50

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Date	Name	Description	Hours	Amount
05/08/25	V. A. Sunshine	Discussion with client and S. Weiss regarding purchase agreement.	0.50	480.00
05/08/25	S. Z. Weiss	Call with counsel for potential bidder regarding due diligence information.	0.30	322.50
05/09/25	L. M. Frazen	Review revised Lendlease PSA and follow up regarding same.	0.40	422.00
05/09/25	V. A. Sunshine	Make final revisions to PSA.	0.80	768.00
05/09/25	S. Z. Weiss	Review and revise PSA; confirm with V. Sunshine and client regarding same.	2.30	2,472.50
05/10/25	W. J. Easley	Analyze bankruptcy pleadings to determine action items prior to proceeding with proposed new sale.	1.90	1,178.00
05/12/25	L. M. Frazen	Client call to discuss status of Bidder's offer (.8); review revised PSA (.4).	1.20	1,266.00
05/12/25	V. A. Sunshine	Conference with S. Weiss regarding purchase agreement; circulate same to Buyer.	0.40	384.00
05/12/25	S. Z. Weiss	Attend standing call.	0.70	752.50
05/12/25	S. Z. Weiss	Review and comment on Lend Lease PSA.	0.90	967.50
05/12/25	W. J. Easley	Draft revisions to the memorandum for items required to complete the sale of the property.	0.50	310.00
05/19/25	L. M. Frazen	Client team call regarding status of Lendlease sale and plan process.	0.80	844.00
05/19/25	S. Z. Weiss	Attend standing sale progress call.	0.80	860.00
05/21/25	S. Z. Weiss	Call with S. Chenetz regarding Lendlease PSA and related issues.	0.40	430.00
05/22/25	J. Hitchings	Attend professionals call including to address sale status and DIP offer.	0.50	405.00
05/28/25	S. Z. Weiss	Call with R. Wynne regarding sale progress	0.20	215.00
05/29/25	S. Z. Weiss	Attend standing team call regarding sale progress.	1.10	1,182.50
05/29/25	S. Z. Weiss	Call with D. Miggins regarding new walk through of Property.	0.50	537.50
06/02/25	L. M. Frazen	Participate in client team call regarding status of sale process. (.8)	2.30	2,426.50
06/02/25	S. Z. Weiss	Attend standing call regarding sale progress.	0.40	430.00
06/04/25	L. M. Frazen	Emails and follow up regarding new time line for plan and sale process.	0.40	422.00

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Date	Name	Description	Hours	Amount
06/04/25	S. Z. Weiss	Call with Judge Newsome regarding report on potential resolution of secured creditor claim and sale progress.	0.30	322.50
06/05/25	L. M. Frazen	Review and follow up regarding revised time line for sale and implications for plan.	0.50	527.50
06/05/25	V. A. Sunshine	Review purchase agreements for particular forms previously approved.	0.20	192.00
06/09/25	S. Z. Weiss	Attend standing call regarding sale progress.	0.70	752.50
06/09/25	S. Z. Weiss	Communicate with N. Madoyan regarding sale status and meeting with UST office.	0.20	215.00
06/25/25	L. M. Frazen	Conference call with S. Chenitz regarding settlement with CT and follow up regarding same.	1.50	1,582.50
07/08/25	S. Z. Weiss	Call with B. Sharp regarding sale status.	0.30	322.50
07/09/25	S. Z. Weiss	Call with R. Wynne regarding sale status.	0.30	322.50
07/14/25	L. M. Frazen	Attend client team meeting and follow up regarding same.	0.60	633.00
07/14/25	S. Z. Weiss	Attend standing call regarding sale efforts.	0.80	860.00
<b>Subtotal: B130 – Asset Disposition</b>			<b>437.20</b>	<b>432,468.50</b>
<b>Task: B160 – Fee/Employment Applications</b>				
08/16/24	D. A. Field	Email correspondence regarding Notice to Professionals of Interim Fee Hearing and preparation of BCLP interim fee application.	0.10	41.00
08/16/24	S. Z. Weiss	Review orders regarding fee application to confirm fee application process as authorized by court orders.	0.40	402.00
08/19/24	J. Hitchings	Revised draft Ralls Gruber retention application and supporting documents; follow up to J. Foust regarding needed details.	2.30	1,736.50
08/20/24	S. Z. Weiss	Prepare BCLP first fee application.	1.70	1,708.50
08/20/24	J. Hitchings	Revised draft Ralls Gruber retention application to address initial comments from counsel.	1.00	755.00
08/21/24	J. Hitchings	Updated Ralls Gruber retention application to address counsel edits and prepare supporting declarations regarding same.	2.80	2,114.00
08/21/24	J. Hitchings	Call with J. Foust regarding comments to Ralls Gruber retention application.	0.40	302.00

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Date	Name	Description	Hours	Amount
08/22/24	S. Z. Weiss	Substantial review of BCLP proforma to prepare for fee application.	2.70	2,713.50
08/26/24	D. A. Field	Prepare BCLP first interim fee application.	10.00	4,100.00
08/26/24	S. Z. Weiss	Review proformas to prepare for first fee application.	2.20	2,211.00
08/27/24	D. A. Field	Continue preparation of BCLP first interim fee application.	6.70	2,747.00
08/27/24	S. Z. Weiss	Review and revise BCLP fee application.	2.30	2,311.50
08/27/24	S. Z. Weiss	Confer regarding retention of PWC to prepare tax return.	0.30	301.50
08/27/24	S. Z. Weiss	Respond to UST's question regarding B.Riley employment.	0.20	201.00
08/27/24	J. Hitchings	Attention to Ralls Gruber retention including updates to draft documents and emails to debtor professionals and UST regarding same.	0.60	453.00
08/27/24	M. Kroll	Draft proposed order to retain J. Foust as special construction litigation counsel.	0.90	405.00
08/28/24	D. A. Field	Additional preparation of BCLP first interim fee application.	11.30	4,633.00
08/28/24	J. Hitchings	Attention to Ralls Gruber retention application, including review of D. Cantor edits to same, revisions to proposed form of order, and instructions for finalizing and filing same.	1.00	755.00
08/28/24	M. Kroll	Incorporate client comments into retention application package for special construction litigation counsel.	0.90	405.00
08/29/24	D. A. Field	Finalize BCLP first interim fee application (3.2); prepare Form 2016 for the B. Riley and Stretto first interim fee applications (1.1); prepare B. Sharp declaration in support of the BCLP, B. Riley and Stretto first interim fee applications (.4).	4.70	1,927.00
09/03/24	S. Z. Weiss	Call with N. Moyadan regarding questions regarding fee applications.	0.30	301.50
09/03/24	S. Z. Weiss	Review fee application in connection with comments from N. Madoyan.	0.40	402.00
09/04/24	C. K. Schuenemann	Participate in telephone conference strategy to address issues related to disclosure statement and credit bid arguments.	1.30	936.00
09/05/24	J. Hitchings	Revised draft ordinary course professionals motion.	0.70	528.50



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Date	Name	Description	Hours	Amount
09/10/24	D. A. Field	Prepare supplement to BCLP first interim fee application.	0.50	205.00
09/11/24	L. M. Frazen	Lengthy conference call regarding fee objections by LADI and Lendlease (1.4); review objections and comment regarding same (1.8).	3.20	3,168.00
09/12/24	L. M. Frazen	Conferences regarding response to fee objections and follow up regarding same.	0.80	792.00
09/12/24	S. Z. Weiss	Review objections from LADI and limited objection from Lendlease to BCLP and BRiley fee applications.	1.20	1,206.00
09/13/24	J. Hitchings	Attention to Ralls Gruber retention application order, including confirmation of no objections and instructions to lodge order regarding same.	0.40	302.00
09/15/24	M. Kroll	Revise ordinary course professionals motion to incorporate client comments.	0.60	270.00
09/16/24	S. Z. Weiss	Review and revise notice and motion for OCP.	0.50	502.50
09/16/24	S. Z. Weiss	Review, revise and finalize Ralls Gruber employment as special counsel.	0.40	402.00
09/16/24	J. Hitchings	Attention to tax preparer retention and guidance relating to same.	0.40	302.00
09/16/24	J. Hitchings	Reviewed and updated drafts of OCP supporting documents including form of order and declarations.	0.80	604.00
09/16/24	M. Kroll	Draft proposed order for retaining ordinary course professionals.	0.90	405.00
09/17/24	S. Z. Weiss	Outline reply to fee applications.	0.60	603.00
09/17/24	J. Hitchings	Attention to OCP issues including correspondences with creditors and counsel teams regarding same.	0.40	302.00
09/18/24	L. M. Frazen	Numerous emails and follow up regarding standstill arrangement with respect objections.	0.80	792.00
09/18/24	J. Hitchings	Attention to Ralls Gruber retention, fee allowance and payment process.	0.40	302.00
09/22/24	M. Kroll	Draft retention application for Littler Mendelson.	0.80	360.00
09/25/24	S. Z. Weiss	Draft and circulate stipulation to continue fee application hearings.	0.40	402.00
09/25/24	J. Hitchings	Address PwC retention inquiry for 2023 tax filings.	0.50	377.50
09/26/24	J. Hitchings	Respond to client inquiry regarding payment for retained litigation counsel.	0.20	151.00

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Date	Name	Description	Hours	Amount
09/29/24	M. Kroll	Draft retention application for Nixon Peabody.	0.80	360.00
10/04/24	J. Hitchings	Attention to PWC engagement by parent entities and authorization for debtor return preparation.	0.30	226.50
10/15/24	J. Hitchings	Annotated BCLP fee application narratives regarding work benefiting or requested by Lendlease; prepared notes for B. Sharp and S. Weiss regarding same.	1.90	1,434.50
10/17/24	M. Kroll	Draft retention application and relevant exhibits to retain special employment counsel.	2.20	990.00
10/18/24	J. Hitchings	Revised and updated draft Littler employment application and supporting documents (.5) coordinate with Littler and debtor's professionals for approvals and signatures to same (.3)	0.80	604.00
10/21/24	J. Hitchings	Update draft Littler retention papers regarding effective date term, and coordinate approvals of supporting documents.	0.40	302.00
10/24/24	J. Hitchings	Call with J. Foust regarding fee application and research items.	0.30	226.50
10/25/24	J. Hitchings	Finalize and coordinate instructions for Littler retention application filing.	0.50	377.50
10/31/24	M. Kroll	Draft retention application for special land use and entitlement counsel.	0.40	180.00
11/01/24	J. Hitchings	Attention to draft Nixon Peabody retention issues including updates to draft supporting declarations; email with D. Cantor regarding same.	0.50	377.50
11/03/24	M. Kroll	Draft retention application for Nixon Peabody as special land use and entitlement counsel; draft B. Sharp declaration in support.	1.90	855.00
11/04/24	J. Hitchings	Review D. Cantor edits to Nixon Peabody retention motion and provide initial response and instruction regarding same.	0.40	302.00
11/05/24	J. Hitchings	Review Ralls Gruber draft fee application and provide edits to same.	0.50	377.50
11/05/24	J. Hitchings	Attention to Nixon Peabody retention disclosures.	0.30	226.50
11/05/24	M. Kroll	Revise retention application for special land use counsel to incorporate client comments.	0.60	270.00
11/07/24	J. Hitchings	Attention to Ralls Gruber fee application including finalize form draft, provide final comments, and coordinate signatures of supporting declarations.	0.80	604.00

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Date	Name	Description	Hours	Amount
11/17/24	S. Z. Weiss	Review limited opposition by Lendlease and opposition by LADI, and draft first amended fee application.	1.70	1,708.50
11/17/24	K. E. Spewak	Email D. Field regarding fees in fee application.	0.10	37.50
11/17/24	J. Hitchings	Call with S. Weiss and K. Spewak regarding surcharge issues.	0.50	377.50
11/18/24	S. Z. Weiss	Call with S. Chenetz regarding amended DIP facility.	0.30	301.50
11/24/24	L. M. Frazen	Review potential fee stipulation and follow up regarding same.	0.50	495.00
11/24/24	S. Z. Weiss	Review and revise amended fee applications.	3.90	3,919.50
11/24/24	S. Z. Weiss	Communicate with LADI's counsel regarding stipulation regarding professional fees.	0.20	201.00
11/25/24	S. Z. Weiss	Review and analyze LADI offer regarding payment of professional fees.	0.40	402.00
11/25/24	S. Z. Weiss	Prepare response to LADI regarding division of labor between CRO and FA.	0.60	603.00
11/25/24	J. Hitchings	Drafted stipulation allowing fees.	1.10	830.50
11/26/24	L. M. Frazen	Email and communications with client team regarding fee issues with LADI and attempts to resolve (1.4); review and comment on stipulation (.4).	1.80	1,782.00
11/26/24	S. Z. Weiss	Finalize refiled fee applications and Ralls Gruber fee application in light of stipulation to permit fees.	1.90	1,909.50
11/26/24	S. Z. Weiss	Review and revise proposed stipulation regarding fee applications in conformity with comments by LADI and Lendlease.	1.20	1,206.00
11/26/24	J. Hitchings	Attention to Ralls Gruber fee application items.	0.50	377.50
11/27/24	L. M. Frazen	Numerous emails and communications with client team regarding resolution of fee issues (.7); review final stipulation (.2).	0.90	891.00
11/27/24	S. Z. Weiss	Draft and edit refiled fee applications for BCLP and B.Riley	3.60	3,618.00
11/27/24	J. Hitchings	Attention to fee allowance and payment issues.	1.40	1,057.00
12/19/24	L. M. Frazen	Review fee application and proposed order (.7).	0.70	693.00
12/23/24	S. Z. Weiss	Prepare order approving fee applications for professionals.	0.90	904.50

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Date	Name	Description	Hours	Amount
12/30/24	L. M. Frazen	Emails and follow up regarding approval and payment of fees.	0.80	792.00
01/21/25	D. A. Field	Prepare notice of 2025 rate increases.	0.80	352.00
04/03/25	S. Z. Weiss	Review and approve notice of extended broker agreement.	0.40	430.00
04/04/25	D. Duru	Draft notice of amended broker agreement.	1.30	773.50
04/07/25	D. Duru	Strategize with J. Hitchings re updated broker agreements, case chronology.	0.10	59.50
04/08/25	D. Duru	Draft notice of amended broker agreement.	0.40	238.00
04/17/25	J. Hitchings	Revised broker extension notice.	0.30	243.00
04/18/25	D. Duru	Strategize re Oceanwide notice of updated broker agreement.	0.40	238.00
04/21/25	D. Duru	Strategize re Oceanwide broker agreement.	0.50	297.50
04/22/25	J. Hitchings	Attention to broker agreement extensions, including instructions on finalizing notice and execution for same,	0.40	324.00
04/23/25	L. M. Frazen	Numerous phone calls and email regarding broker extension and fee.	1.00	1,055.00
04/23/25	D. Duru	Strategize re broker listing agreements.	0.40	238.00
04/28/25	L. M. Frazen	Review email and documents regarding broker extension and fee (.5); phone call with S. Weiss regarding same (.3).	0.80	844.00
04/28/25	S. Z. Weiss	Review broker engagement agreements to evaluate extensions of agreements (.7); respond to counsel for secured creditors regarding same (.4).	1.10	1,182.50
04/29/25	S. Z. Weiss	Further review and analysis regarding broker retention.	0.70	752.50
04/30/25	S. Z. Weiss	Call with Jeff Azzure regarding scope of Hilco broker agreement.	0.30	322.50
04/30/25	D. Duru	Draft notice of withdrawal of extension of broker agreements.	0.50	297.50
05/01/25	S. Z. Weiss	Call with Collier's GC regarding alleged default in engagement agreement.	0.40	430.00
05/02/25	L. M. Frazen	Email, conferences and follow up regarding Colliers.	0.80	844.00
05/02/25	D. A. Field	Prepare Proof of Service for (.2) and e-file Notice of Withdrawal of Updated Broker Agreement (.1).	0.30	132.00

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Date	Name	Description	Hours	Amount
05/02/25	S. Z. Weiss	Review and approve notice to withdraw broker extension.	0.30	322.50
05/02/25	S. Z. Weiss	Review and comment on edits from Lendlease on PSA.	0.60	645.00
05/02/25	J. Hitchings	Finalized notice of withdrawal of broker agreement and directed filing for same.	0.30	243.00
06/25/25	S. Z. Weiss	Review proformas for BCLP fee application.	2.10	2,257.50
06/26/25	D. A. Field	Email correspondence regarding preparation of the BCLP fee application.	0.60	264.00
06/26/25	S. Z. Weiss	Preliminary planning of fee application for all professionals.	0.40	430.00
06/26/25	J. Hitchings	Attention to fee application preparation, and filing and hearing issues.	0.30	243.00
06/30/25	J. Hitchings	Address fee application issues.	0.30	243.00
<b>Subtotal: B160 – Fee/Employment Applications</b>			<b>120.40</b>	<b>87,360.00</b>
<b>Task: B190 – Other Contested Matters (excluding assumption/rejection motions)</b>				
11/11/24	K. E. Spewak	Call with J. Hitchings regarding surcharge research.	0.40	150.00
11/12/24	K. E. Spewak	Research regarding fees and cost subject to surcharge.	4.10	1,537.50
11/12/24	K. E. Spewak	Call with J. Hitchings regarding research and strategy on surcharge motion.	0.30	112.50
11/12/24	K. E. Spewak	Add record citations to surcharge motion.	0.50	187.50
11/13/24	K. E. Spewak	Research case law regarding surcharge.	1.50	562.50
11/13/24	K. E. Spewak	Compile and analyze research regarding surcharge; share findings with J. Hitchings.	1.30	487.50
11/13/24	K. E. Spewak	Draft declaration related to DIP motion.	0.50	187.50
11/13/24	K. E. Spewak	Make edits to amended DIP motion.	0.30	112.50
11/14/24	K. E. Spewak	Call with J. Hitchings regarding drafting surcharge motion.	0.30	112.50
11/14/24	K. E. Spewak	Draft narrative related to fees for surcharge motion.	1.40	525.00
11/14/24	K. E. Spewak	Outline argument for surcharge motion.	0.30	112.50
11/14/24	K. E. Spewak	Draft factual section for motion to surcharge.	1.00	375.00

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Date	Name	Description	Hours	Amount
11/15/24	K. E. Spewak	Draft narrative related to surcharge for all sale fees for motion to surcharge.	5.00	1,875.00
11/16/24	K. E. Spewak	Additional drafting of narrative related to sales fees for surcharge motion.	1.50	562.50
11/16/24	K. E. Spewak	Review objections to fee applications for drafting surcharge motion; update citations.	1.00	375.00
11/17/24	K. E. Spewak	Draft argument for surcharge motion.	1.30	487.50
11/17/24	K. E. Spewak	Research cases regarding equitable remedies for abuse of bankruptcy process.	1.30	487.50
11/17/24	K. E. Spewak	Review cases from S. Weiss regarding alleged cap on professional fees; review DIP order.	0.60	225.00
11/17/24	K. E. Spewak	Call with S. Weiss and J. Hitchings regarding surcharge motion and amended fee application.	0.50	187.50
11/18/24	K. E. Spewak	Research equitable subordination.	2.00	750.00
11/18/24	K. E. Spewak	Research violations of the stay and sanctions for creditor misconduct.	1.10	412.50
11/18/24	K. E. Spewak	Research equities of the case exception; share research findings with S. Weiss.	1.80	675.00
11/18/24	K. E. Spewak	Revise surcharge motion.	0.70	262.50
11/19/24	K. E. Spewak	Make edits to surcharge motion.	0.60	225.00
11/20/24	K. E. Spewak	Make edits to surcharge motion; review docket to incorporate arguments into motion.	0.70	262.50
11/22/24	K. E. Spewak	Email J. Hitchings and S. Weiss regarding additional surcharge research.	0.10	37.50
11/23/24	K. E. Spewak	Conduct additional surcharge research.	1.80	675.00
11/23/24	K. E. Spewak	Draft additional argument for surcharge motion.	1.10	412.50
11/24/24	K. E. Spewak	Email J. Hitchings and S. Weiss regarding additional surcharge research.	0.20	75.00
11/25/24	K. E. Spewak	Email J. Hitchings and S. Weiss regarding updates to surcharge motion.	0.10	37.50
11/25/24	K. E. Spewak	Compile filings related to debtor-in-possession financing to incorporate into surcharge motion.	1.30	487.50
11/25/24	K. E. Spewak	Draft declarations in support of surcharge motion.	0.30	112.50
01/30/25	S. Z. Weiss	Call with N. Madoyan regarding possible UST motion to dismiss and alternatives to motion	0.30	322.50

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Date	Name	Description	Hours	Amount
	Subtotal: B190 – Other Contested Matters (excluding assumption/rejection motions)		35.20	13,410.00
Task: B210 – Business Operations				
08/19/24	S. Z. Weiss	Attend bi-weekly all hands call.	0.50	502.50
08/19/24	C. K. Schuenemann	Participate in strategy telephone conference with client to address Plan and bidding issues.	1.10	792.00
08/19/24	J. Hitchings	Attended weekly standing professionals call regarding plan amendments.	0.60	453.00
08/19/24	M. Kroll	Standing call with client regarding upcoming deadlines and assignments.	0.70	315.00
08/20/24	S. Z. Weiss	Attend BCLP standing call.	0.90	904.50
08/20/24	C. K. Schuenemann	Participate in legal strategy telephone conference to address issues related to upcoming plan deadlines.	0.40	288.00
08/20/24	M. Kroll	Standing internal call regarding upcoming deadlines and assignments.	0.20	90.00
08/22/24	V. A. Sunshine	Attend weekly call.	0.80	728.00
08/22/24	S. Z. Weiss	Attend standing strategy call.	1.00	1,005.00
08/22/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.90	504.00
08/22/24	M. Kroll	Standing call with client regarding upcoming deadlines and assignments.	0.80	360.00
08/26/24	S. Z. Weiss	Attend bi-weekly standing call.	0.80	804.00
08/26/24	C. K. Schuenemann	Participate in strategy call to address upcoming deadlines and response to creditor comments.	0.80	576.00
08/26/24	W. J. Easley	Attend conference with Debtor regarding bankruptcy case strategy.	1.20	672.00
08/26/24	J. Hitchings	Attend weekly standing professionals call (.6) follow up legal team call plan issues call (.9)	1.50	1,132.50
08/26/24	M. Kroll	Standing call with client and internal team regarding upcoming deadlines and assignments.	0.70	315.00
08/30/24	J. Hitchings	Attend weekly Consulting Parties sale update call.	0.40	302.00
09/03/24	D. A. Field	Participate in standing conference call with internal team regarding case-related assignments and upcoming deadlines.	0.80	328.00

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Date	Name	Description	Hours	Amount
09/03/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	1.40	784.00
09/03/24	M. Kroll	Standing call regarding upcoming deadlines and assignments.	1.10	495.00
09/03/24	M. Kroll	Internal standing call regarding upcoming assignments and deadlines.	0.50	225.00
09/05/24	C. K. Schuenemann	Address questions about responsibility for drafting multiple filings in support of plan.	0.50	360.00
09/09/24	C. K. Schuenemann	Participate in weekly strategy meeting to address items that need to be completed and filings.	0.40	288.00
09/09/24	M. Kroll	Standing call with client regarding upcoming deadlines and tasks.	0.30	135.00
09/12/24	C. K. Schuenemann	Participate in phone conference to address strategy and upcoming deadlines	0.90	648.00
09/12/24	J. Hitchings	Attended weekly professionals call to address action items including OCP motion filing and related issues.	0.60	453.00
09/12/24	M. Kroll	Standing call with client regarding current status of case and upcoming deadlines and assignments.	0.60	270.00
09/16/24	D. A. Field	Participate in team call to discuss the status of current pending issues.	0.70	287.00
09/16/24	S. Z. Weiss	Attend BCLP strategy call.	1.00	1,005.00
09/16/24	S. Z. Weiss	Attend standing client call.	0.30	301.50
09/16/24	W. J. Easley	Attend conference with the Debtor team regarding bankruptcy strategy.	1.00	560.00
09/16/24	M. Kroll	Internal call regarding status of case and assignments.	1.00	450.00
09/16/24	M. Kroll	BCLP standing call with client.	0.30	135.00
09/17/24	S. Z. Weiss	Attend BCLP internal strategy call.	0.40	402.00
09/17/24	S. Z. Weiss	Attend BCLP strategy call.	1.10	1,105.50
09/17/24	W. J. Easley	Attend conference with Debtor team regarding bankruptcy strategy.	0.30	168.00
09/17/24	J. Hitchings	Attend counsel team call and addressed action items including OCP motion filing.	0.50	377.50
09/19/24	S. Z. Weiss	Attend standing call with client.	0.90	904.50



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Date	Name	Description	Hours	Amount
09/19/24	J. Hitchings	Attended all hands professionals call.	0.80	604.00
09/23/24	S. Z. Weiss	Attend standing call.	0.80	804.00
09/23/24	S. Z. Weiss	Attend standing call with client.	1.00	1,005.00
09/23/24	W. J. Easley	Attend conference with Debtor team regarding bankruptcy case strategy.	0.50	280.00
09/23/24	M. Kroll	Standing call with client regarding upcoming deadlines and tasks.	0.50	225.00
09/26/24	S. Z. Weiss	Attend standing call with client.	0.50	502.50
09/26/24	W. J. Easley	Attend conference with Debtor team regarding bankruptcy strategy.	0.40	224.00
09/26/24	M. Kroll	Standing call with client regarding upcoming deadlines and tasks.	0.30	135.00
09/30/24	S. Z. Weiss	Attend bi-weekly standing call with client.	0.60	603.00
09/30/24	M. Kroll	Standing call with client regarding upcoming deadlines and tasks.	0.60	270.00
10/04/24	W. J. Easley	Attend conference with Debtor legal team regarding bankruptcy strategy.	0.70	392.00
10/10/24	S. Z. Weiss	Attend standing call.	1.00	1,005.00
10/10/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	1.00	560.00
10/14/24	S. Z. Weiss	Attend bi-weekly standing call.	1.00	1,005.00
10/14/24	C. K. Schuenemann	Participate in weekly strategy telephone conference to address issues related to sale process and deadlines.	0.70	504.00
10/14/24	J. Hitchings	Attend weekly professionals call regarding sale status and DIP update.	0.80	604.00
10/17/24	S. Z. Weiss	Attend standing bi-weekly call.	0.60	603.00
10/17/24	S. Z. Weiss	Call with N. Madoyan regarding case update.	0.30	301.50
10/17/24	W. J. Easley	Attend conference with Debtor team regarding bankruptcy strategy.	0.30	168.00
10/17/24	J. Hitchings	Attend all hands professionals call addressing sale status, funding and related issues.	0.70	528.50
10/17/24	M. Kroll	Standing call with client regarding upcoming deadlines and assignments.	0.20	90.00

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Date	Name	Description	Hours	Amount
10/21/24	S. Z. Weiss	Attend standing call with client.	0.50	502.50
10/21/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.20	112.00
10/21/24	J. Hitchings	Attend part of weekly professionals call.	0.20	151.00
10/22/24	S. Z. Weiss	Attend BCLP standing strategy call.	0.40	402.00
10/22/24	W. J. Easley	Conference with debtor's legal team regarding bankruptcy strategy.	0.40	224.00
10/24/24	S. Z. Weiss	Attend standing client call.	0.40	402.00
10/24/24	J. Hitchings	Attended weekly professionals call.	0.50	377.50
10/28/24	W. J. Easley	Attend conference with debtor team regarding matter strategy.	0.50	280.00
10/28/24	J. Hitchings	Attend all hands professionals call to address sale status and related action items.	0.50	377.50
10/29/24	S. Z. Weiss	Attend BCLP bi weekly strategy call.	0.40	402.00
10/29/24	C. K. Schuenemann	Participate in strategy and assignment telephone conference.	0.60	432.00
10/29/24	W. J. Easley	Attend conference with debtor legal team regarding matter strategy.	0.50	280.00
10/29/24	J. Hitchings	Attend all hands legal team call to discuss sale and plan status and action items.	0.40	302.00
10/31/24	S. Z. Weiss	Attend standing call with client.	1.00	1,005.00
10/31/24	S. Z. Weiss	Attend call with new liquidating trustee for China Holdings.	1.00	1,005.00
10/31/24	W. J. Easley	Conference with debtor team regarding bankruptcy strategy.	0.90	504.00
10/31/24	J. Hitchings	Attend weekly professionals call regarding sale status and case administration issues.	0.60	453.00
10/31/24	M. Kroll	Standing call with client regarding upcoming deadlines and current assignments.	1.00	450.00
11/04/24	M. Kroll	Conference with client regarding upcoming deadlines and assignments.	1.10	495.00
11/11/24	C. K. Schuenemann	Participate in strategy telephone conference with client.	0.40	288.00
11/11/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.30	168.00

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Date	Name	Description	Hours	Amount
11/11/24	J. Hitchings	Attend weekly all hands call regarding sale status and operations items.	0.40	302.00
11/18/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy case strategy.	0.50	280.00
11/19/24	S. Z. Weiss	Assist to prepare B. Sharp as potential witness in state court trial.	1.00	1,005.00
11/25/24	S. Z. Weiss	Participate in standing client call.	1.00	1,005.00
11/25/24	C. K. Schuenemann	Participate in standing strategy call with client.	1.00	720.00
11/25/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	1.00	560.00
12/01/24	S. Z. Weiss	Attend standing client call.	0.40	402.00
12/02/24	C. K. Schuenemann	Participate in weekly strategy telephone conference with client.	0.50	360.00
12/02/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.40	224.00
12/16/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.50	280.00
12/16/24	M. Kroll	Standing call with client regarding current status and upcoming deadlines.	0.50	225.00
12/30/24	S. Z. Weiss	Attend standing team call.	0.60	603.00
12/30/24	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.70	392.00
01/06/25	S. Z. Weiss	Attend standing client call regarding sale progress.	0.70	752.50
01/06/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.60	372.00
01/06/25	J. Hitchings	Attended weekly all hands professionals call and related follow up with professionals to address open item.	0.70	567.00
01/20/25	S. Z. Weiss	Attend weekly call regarding sale status.	0.60	645.00
01/20/25	W. J. Easley	Attend conference with debtor regarding bankruptcy strategy.	0.40	248.00
01/20/25	J. Hitchings	Attend weekly professionals call regarding sale status and other case updates.	0.60	486.00
01/28/25	J. Hitchings	Attend weekly all professionals call.	0.80	648.00
02/03/25	J. Hitchings	Attend weekly all hands professionals call.	0.70	567.00

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Date	Name	Description	Hours	Amount
02/10/25	G. E. von Dwingelo	Attend standing Monday call with client, W. Tan, M. Issa, and BCLP regarding status of matter.	0.80	688.00
02/10/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.60	372.00
02/10/25	J. Hitchings	Attend weekly all hands professionals call.	0.50	405.00
02/11/25	W. J. Easley	Attend conference with Debtor team regarding sale strategy.	0.50	310.00
02/11/25	J. Hitchings	Attention to plan and disclosure statement issues including reset of relevant tasks and evaluation of next action.	0.70	567.00
02/17/25	J. Hitchings	Attend all hands professionals call.	0.60	486.00
02/20/25	S. Z. Weiss	Consult regarding 2024 personal property taxes.	0.40	430.00
02/28/25	J. Hitchings	Attend all professionals status call.	0.40	324.00
03/03/25	S. Z. Weiss	Review and revise proposed stipulation with UST to set status conference (multiple).	0.70	752.50
03/03/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.70	434.00
03/10/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.90	558.00
03/17/25	S. Z. Weiss	Call with B. Sharp and K. Choi regarding debtor's corporate governance questions.	0.30	322.50
03/17/25	W. J. Easley	Conference with debtor team regarding bankruptcy strategy.	0.40	248.00
03/20/25	S. Z. Weiss	Research regarding parameters to replace director.	0.70	752.50
04/01/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.60	372.00
04/14/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.60	372.00
04/21/25	W. J. Easley	Attend conference regarding matter strategy with debtor team.	0.80	496.00
04/21/25	J. Hitchings	Attended weekly professionals call.	0.50	405.00
04/28/25	W. J. Easley	Prepare for conference with debtor team regarding matter strategy.	0.30	186.00
04/28/25	W. J. Easley	Attend conference with debtor team regarding matter strategy.	0.30	186.00

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Date	Name	Description	Hours	Amount
04/28/25	J. Hitchings	Attended weekly professionals call.	0.40	324.00
05/05/25	W. J. Easley	Attend conference with debtor team regarding matter strategy.	0.70	434.00
05/05/25	J. Hitchings	Attend weekly all hands professionals call.	0.80	648.00
05/12/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	1.00	620.00
05/12/25	J. Hitchings	Attended weekly all hands professionals call.	0.70	567.00
05/19/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.60	372.00
05/19/25	J. Hitchings	Attended all-hands professionals call (.4) and follow up counsel team update (.4).	0.80	648.00
05/29/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.80	496.00
05/29/25	J. Hitchings	Attend all-hands professionals call.	0.80	648.00
06/02/25	J. Hitchings	Attend all hands professionals call.	0.40	324.00
06/05/25	S. Z. Weiss	Confer with L. Van Fleet regarding estate implications of RIF.	0.60	645.00
06/23/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.20	124.00
06/26/25	J. Hitchings	Attend budgeting and case status call.	0.80	648.00
06/30/25	S. Z. Weiss	Attend Oceanwide standing call.	0.40	430.00
06/30/25	J. Hitchings	Attended weekly all hands professionals call.	0.30	243.00
07/01/25	S. Z. Weiss	Communicate with N. Madoyan regarding agenda for meeting.	0.20	215.00
07/01/25	J. Hitchings	Attention to MOR updates and filings.	0.40	324.00
07/07/25	S. Z. Weiss	Attend standing call regarding sale and settlement progress.	0.40	430.00
07/07/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.30	186.00
07/07/25	J. Hitchings	Attended weekly professionals call.	0.40	324.00
07/09/25	S. Z. Weiss	Travel and attend meeting with UST's office.	1.40	1,505.00
07/14/25	W. J. Easley	Attend conference with debtor team regarding bankruptcy strategy.	0.50	310.00

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Date	Name	Description	Hours	Amount
07/14/25	J. Hitchings	Attend all hands professional call.	0.50	405.00
<b>Subtotal: B210 - Business Operations</b>			<b>91.30</b>	<b>68,631.50</b>
<b>Task: B230 - Financing/Cash Collections</b>				
08/19/24	D. M. Unseth	Research final DIP order, DIP loan documents, and related documents/pleadings relevant to amendment of certain terms for DIP financing.	1.20	948.00
08/20/24	L. M. Frazen	Phone conference and follow up regarding amendment of DIP.	0.70	693.00
08/27/24	L. M. Frazen	Phone calls and emails regarding amendment of DIP (.4); review cap language in DIP (.3).	0.70	693.00
08/28/24	D. M. Unseth	Prepare motion to amend DIP financing facility.	1.80	1,422.00
08/28/24	D. M. Unseth	Research documents/pleadings relevant to motion to amend DIP financing facility.	1.20	948.00
08/29/24	D. M. Unseth	Analyze issues related to budgeting/payment of professional fees relevant to possible amendment to DIP financing facility.	0.30	237.00
08/29/24	L. M. Frazen	Conference call regarding amendment to DIP.	0.40	396.00
09/17/24	S. Z. Weiss	Attend call with CRO and K. Choi regarding DIP budget.	0.50	502.50
09/22/24	C. K. Schuenemann	Research case law supporting motion for surcharge of fees and costs.	1.30	936.00
09/23/24	S. Z. Weiss	Review and revise amended DIP budget.	0.70	703.50
09/25/24	C. K. Schuenemann	Research surcharge arguments to support position at mediation or to prepare motion.	0.50	360.00
09/27/24	S. Z. Weiss	Review revised DIP budget.	0.40	402.00
10/14/24	S. Z. Weiss	Strategy regarding revised DIP budget and related pleadings; review billing statement regarding BCLP fees to respond to Lendlease questions for DIP budget.	0.70	703.50
10/14/24	S. Z. Weiss	Prepare going forward legal budget for DIP budget.	1.20	1,206.00
10/14/24	J. Hitchings	Analyzed first BCLP fee application entries for Lendlease activities and prepared summary in connection with further DIP funding negotiations.	2.20	1,661.00
10/15/24	D. M. Unseth	Communications regarding terms for proposed amendment to DIP financing.	0.30	237.00

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Date	Name	Description	Hours	Amount
10/15/24	D. M. Unseth	Review pleadings/agreements related to DIP financing in connection with preparation of motion to amend DIP financing.	0.80	632.00
10/15/24	D. M. Unseth	Prepare motion to amend DIP financing.	2.40	1,896.00
10/15/24	G. E. von Dwingelo	Correspond with B. Sharp and BCLP regarding amendments.	0.30	237.00
10/15/24	G. E. von Dwingelo	Prepare amendment to DIP loan agreement, amended and restated note and amendment and modification to deed of trust.	2.50	1,975.00
10/15/24	S. Z. Weiss	Revise legal budget in connection with DIP budget.	0.70	703.50
10/15/24	J. Hitchings	Reviewed and provided comments to draft extended DIP budget.	0.30	226.50
10/16/24	D. M. Unseth	Communications regarding motion to amend DIP financing.	0.20	158.00
10/16/24	D. M. Unseth	Prepare motion to amend DIP financing.	2.20	1,738.00
10/16/24	D. M. Unseth	Prepare comments/revisions to first amendment to DIP financing agreement.	0.40	316.00
10/16/24	G. E. von Dwingelo	Correspond with BCLP regarding documents for amendment.	0.20	158.00
10/16/24	G. E. von Dwingelo	Review and revise amendment to Loan Agreement to correspond with DIP motion.	0.70	553.00
10/17/24	L. M. Frazen	Numerous emails and follow up regarding DIP amendment and budget (1.4).	1.40	1,386.00
10/17/24	G. E. von Dwingelo	Review and revise amendments to loan documents.	0.70	553.00
10/17/24	G. E. von Dwingelo	Correspond with BCLP team regarding transaction.	0.20	158.00
10/18/24	G. E. von Dwingelo	Review and revise amendments to DIP loan documents.	0.60	474.00
10/18/24	G. E. von Dwingelo	Correspond with BCLP regarding amendments to DIP loan documents.	0.10	79.00
10/18/24	J. Hitchings	Draft stipulation regarding release of DIP financing from Stewart Title (.6); address same with debtor's professional team (.5); coordinate execution with Consulting Parties (.3)	1.40	1,057.00
10/20/24	S. Z. Weiss	Communicate with Consulting Parties regarding stipulation to extend budget to pay for immediate expenses.	0.30	301.50
10/21/24	S. Z. Weiss	Communicate with Consulting Parties regarding stipulation to extend DIP to pay current expenses.	0.30	301.50

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Date	Name	Description	Hours	Amount
10/22/24	J. Hitchings	Attention to DIP period extension stipulation, including collection of signatures, update to budget, and instructions for filing.	0.50	377.50
10/23/24	S. Z. Weiss	Review and finalize stipulation to pay limited expenses from Steward Title escrow; review entered order.	0.50	502.50
10/23/24	J. Hitchings	Drafted order approving DIP extension stipulation (.3); instructions and coordination of filing same (.3).	0.60	453.00
11/06/24	D. M. Unseth	Communications regarding motion to amend DIP financing and amended DIP loan documents.	0.10	79.00
11/06/24	G. E. von Dwingelo	Update amendments to DIP loan documents.	0.10	79.00
11/06/24	G. E. von Dwingelo	Correspond with BCLP regarding amendments to DIP loan documents.	0.10	79.00
11/06/24	S. Z. Weiss	Prepare motion to amend DIP financing agreement.	1.70	1,708.50
11/07/24	G. E. von Dwingelo	Correspond with BCLP regarding amendments to DIP loan documents.	0.20	158.00
11/07/24	G. E. von Dwingelo	Update DIP loan documents.	0.20	158.00
11/07/24	S. Z. Weiss	Email draft DIP motion to consulting agreement.	0.30	301.50
11/08/24	G. E. von Dwingelo	Correspond with lender's counsel regarding DIP loan documents.	0.20	158.00
11/10/24	G. E. von Dwingelo	Review comments to DIP amendments to loan documents.	0.20	158.00
11/11/24	L. M. Frazen	Emails and follow up regarding extension of DIP financing.	0.40	396.00
11/11/24	S. Z. Weiss	Strategy regarding surcharge fees.	0.50	502.50
11/11/24	S. Z. Weiss	Draft email to H. Steinberg to respond to email regarding DIP and further explanation for need for additional DIP	0.40	402.00
11/11/24	S. Z. Weiss	Call with H. Steinberg regarding amended DIP facility.	0.40	402.00
11/11/24	J. Hitchings	Prepare draft of professional fee surcharge motion.	2.80	2,114.00
11/11/24	J. Hitchings	Call with K. Spewk re: research in support of professional fee surcharge motion.	0.50	377.50
11/11/24	J. Hitchings	Follow up conference with S. Weiss and L. Frazen regarding surcharge issues.	0.40	302.00



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Date	Name	Description	Hours	Amount
11/12/24	D. M. Unseth	Communications regarding revisions to motion to amend DIP financing and preparation of proposed order on motion to amend DIP financing.	0.20	158.00
11/12/24	D. M. Unseth	Review revised versions of motion to amend DIP financing.	0.40	316.00
11/12/24	D. M. Unseth	Prepare proposed order granting motion to amend DIP financing.	1.70	1,343.00
11/12/24	G. E. von Dwingelo	Correspond with BCLP team and client regarding amendments to DIP loan documents.	0.20	158.00
11/12/24	J. Hitchings	Updated draft amended DIP papers including supporting documentation; emails with Consulting Parties regarding approval and reservations.	1.50	1,132.50
11/12/24	J. Hitchings	Calls with BCLP teams regarding DIP amendment and surcharge issues.	0.80	604.00
11/13/24	D. M. Unseth	Communications regarding revisions to amended DIP financing documents.	0.10	79.00
11/13/24	D. M. Unseth	Review revised budget related to amended DIP financing.	0.10	79.00
11/13/24	D. M. Unseth	Review revised motion to amend DIP financing.	0.10	79.00
11/13/24	G. E. von Dwingelo	Correspond with agent's counsel regarding status of revisions to amendments.	0.20	158.00
11/13/24	S. Z. Weiss	Respond to edits by LADI to amended budget.	0.30	301.50
11/13/24	J. Hitchings	Revised draft motion to amend DIP and supporting documents to address Consulting Parties comments; emails with Consulting Parties regarding same and rejecting certain requests.	3.10	2,340.50
11/14/24	D. M. Unseth	Communications regarding motion to amend DIP financing.	0.10	79.00
11/14/24	G. E. von Dwingelo	Correspond with W. Tan and BCLP team regarding motion, amendments to DIP loan documents and transaction.	0.40	316.00
11/14/24	G. E. von Dwingelo	Correspond with Agent's counsel regarding DIP loan document amendments.	0.60	474.00
11/14/24	G. E. von Dwingelo	Review and revise DIP loan document amendments.	0.70	553.00
11/14/24	S. Z. Weiss	Assist with finalizing DIP motion and budget including responding to LADI's refusal to consent to requested relief due to drafting issues.	2.20	2,211.00
11/14/24	K. E. Spewak	Make edits to declaration for amended DIP financing motion.	0.50	187.50

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Date	Name	Description	Hours	Amount
11/14/24	J. Hitchings	Emails with Consulting Parties regarding DIP and edits to motion and orders to address same.	0.70	528.50
11/15/24	D. M. Unseth	Communications regarding amended DIP financing loan documents.	0.10	79.00
11/15/24	D. M. Unseth	Review filed version of motion to amend DIP financing and related pleadings.	0.10	79.00
11/15/24	L. M. Frazen	Communications with Consulting Parties regarding status of bids, timeline DIP hearing and related matters.	1.10	1,089.00
11/15/24	G. E. von Dwingelo	Correspond with BCLP team regarding loan amendments.	0.40	316.00
11/15/24	S. Z. Weiss	Review and revise motion to amend DIP facility.	3.20	3,216.00
11/15/24	J. Hitchings	Update to motion to amend DIP and supporting papers; coordinate signatures and final edits in advance of filing an service.	2.60	1,963.00
11/18/24	S. Z. Weiss	Amend DIP order to incorporate edits from LA County.	0.70	703.50
11/18/24	J. Hitchings	Continued drafting surcharge motion papers.	2.80	2,114.00
11/19/24	G. E. von Dwingelo	Correspond with Agent's counsel regarding DIP loan documents.	0.10	79.00
11/20/24	G. E. von Dwingelo	Correspond with Agent's counsel regarding amendments and resolutions.	0.10	79.00
11/20/24	S. Z. Weiss	Strategy regarding Amended DIP facility.	0.40	402.00
11/20/24	J. Hitchings	Edits to draft surcharge motion and coordinate additional research and record review with K. Spewak.	3.60	2,718.00
11/21/24	G. E. von Dwingelo	Review documentation and prepare resolutions for DIP amendments.	0.40	316.00
11/21/24	S. Z. Weiss	Prepare for hearing on amended DIP facility including strategy call with client.	2.80	2,814.00
11/22/24	G. E. von Dwingelo	Review and revise amendment to DIP Loan Agreement and other loan documents.	0.40	316.00
11/22/24	S. Z. Weiss	Prepare for and attend hearing on amended DIP facility; including edits to proposed Amended DIP Order.	3.40	3,417.00
11/22/24	J. Hitchings	Attention to surcharge issues, including structure of motion argument and cases in support of same; conferences and emails with K. Spewak and S. Weiss regarding same.	1.60	1,208.00

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Date	Name	Description	Hours	Amount
11/22/24	J. Hitchings	Attention to DIP amendment final issues in advance of hearing including update to proposed form of order, and coordinated approval and reviews of final amended supporting documents.	2.50	1,887.50
11/22/24	J. Hitchings	Attend hearing on DIP Amendment Motion.	1.00	755.00
11/23/24	S. Z. Weiss	Review and substantial revisions to surcharge motion.	1.70	1,708.50
11/24/24	S. Z. Weiss	Review and revise surcharge motion.	1.40	1,407.00
11/25/24	L. M. Frazen	Numerous communications regarding surcharge issue.	1.60	1,584.00
11/25/24	S. Z. Weiss	Strategy regarding surcharge motion.	0.80	804.00
11/25/24	K. E. Spewak	Call with J. Hitchings and S. Weiss regarding updates to surcharge motion.	0.60	225.00
11/25/24	J. Hitchings	Attention to surcharge and fee allowance issues including edits to draft surcharge motion and calls with S. Weiss and K. Spewak re same.	2.40	1,812.00
11/26/24	G. E. von Dwingelo	Correspond with lender's counsel regarding closing, resolutions and owner's affidavit.	0.60	474.00
11/26/24	G. E. von Dwingelo	Update amendments to DIP loan documents.	0.30	237.00
11/26/24	G. E. von Dwingelo	Correspond with client regarding documents.	0.50	395.00
11/27/24	G. E. von Dwingelo	Correspond with lender's counsel regarding DIP loan documents	0.20	158.00
11/27/24	G. E. von Dwingelo	Correspond with client regarding DIP loan documents.	0.40	316.00
12/02/24	G. E. von Dwingelo	Correspond with client regarding DIP loan document amendments.	0.20	158.00
12/02/24	G. E. von Dwingelo	Correspond with lender's counsel regarding DIP loan document amendments.	0.30	237.00
12/03/24	G. E. von Dwingelo	Correspond with Perkins Coie regarding amendment documents.	0.30	237.00
12/16/24	G. E. von Dwingelo	Correspond with lender's counsel regarding recorded documents.	0.10	79.00
12/17/24	G. E. von Dwingelo	Review recorded and executed amendments to DIP loan documents.	0.20	158.00
12/30/24	J. Hitchings	Review DIP Loan documents to confirm availability of pre-petition cash on hand (.7); email to client team summarizing same (.5)	1.20	906.00

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01/29/25	S. Z. Weiss	Review and comment on revised DIP budget.	0.30	322.50
02/10/25	G. E. von Dwingelo	Correspond with S. Weiss regarding DIP facility.	0.20	172.00
02/10/25	G. E. von Dwingelo	Prepare amendments to loan documents.	0.40	344.00
02/10/25	G. E. von Dwingelo	Correspond with lender's counsel regarding amendments to documents.	0.10	86.00
02/11/25	G. E. von Dwingelo	Prepare amendments to DIP loan documents.	0.80	688.00
02/11/25	G. E. von Dwingelo	Correspond with W. Tan, M. Issa, client and BCLP regarding amended budget, matter, PSA and related matters.	0.70	602.00
02/18/25	G. E. von Dwingelo	Correspond with S. Weiss and J. Hitchings regarding amendments to DIP loan documents.	0.10	86.00
02/19/25	G. E. von Dwingelo	Correspond with S. Weiss regarding DIP amendments and budget.	0.10	86.00
02/21/25	S. Z. Weiss	Strategy regarding DIP budget.	1.20	1,290.00
02/25/25	G. E. von Dwingelo	Correspond with client, consultants and BCLP regarding DIP loan documents.	0.30	258.00
02/25/25	G. E. von Dwingelo	Correspond with A. Low and title company regarding DIP loan document amendments and requirements.	0.40	344.00
02/25/25	G. E. von Dwingelo	Review and revise Oceanwide DIP loan document amendments and resolutions.	0.30	258.00
02/27/25	G. E. von Dwingelo	Correspond with A. Low and title company regarding resolutions, owner's affidavit and amendments.	0.30	258.00
02/27/25	G. E. von Dwingelo	Review and revise DIP loan document amendments, resolutions and owner's affidavit.	0.20	172.00
02/28/25	S. Z. Weiss	Review and revise proposed revised DIP budget,	0.60	645.00
03/03/25	L. M. Frazen	Numerous emails and follow up regarding DIP renewal and budget.	0.80	844.00
03/04/25	G. E. von Dwingelo	Review forbearance agreement.	0.30	258.00
03/04/25	G. E. von Dwingelo	Correspond with A. Low regarding amendments to DIP documents.	0.20	172.00
03/04/25	G. E. von Dwingelo	Correspond with B. Sharp regarding DIP forbearance agreement.	0.20	172.00
03/04/25	S. Z. Weiss	Review and revise forbearance agreement from DIP lender.	0.40	430.00

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03/04/25	J. Hitchings	Reviewed and provided guidance on DIP lender forbearance agreement.	0.60	486.00
03/05/25	L. M. Frazen	Emails and calls following up on professional fee issues related to budget.	0.50	527.50
03/05/25	S. Z. Weiss	Communicate with Consulting Parties regarding revised DIP Budget.	0.30	322.50
03/05/25	S. Z. Weiss	Further revisions and strategy regarding amended DIP budget.	0.30	322.50
03/06/25	G. E. von Dwingelo	Review documentation from A. Low in connection with DIP documents.	0.20	172.00
03/06/25	S. Z. Weiss	Communicate with H. Steinberg regarding critical DIP budget (.2); strategy with client regarding same (.5).	0.70	752.50
03/07/25	S. Z. Weiss	Edit critical needs DIP budget; forward to Consulting Parties regarding same.	0.30	322.50
03/11/25	G. E. von Dwingelo	Correspond with S. Weiss regarding DIP loan documents, maturity date and status.	0.60	516.00
03/11/25	S. Z. Weiss	Multiple communications with Consulting Parties regarding increase in DIP facility for critical needs.	0.80	860.00
03/11/25	S. Z. Weiss	Prepare stipulation to amend DIP for critical expenses; communicate with Consulting Parties regarding same.	1.20	1,290.00
03/12/25	S. Z. Weiss	Communicate with Consulting Parties regarding DIP stipulation.	0.40	430.00
03/13/25	S. Z. Weiss	Finalize DIP stipulation for critical expenses.	1.60	1,720.00
03/16/25	G. E. von Dwingelo	Correspond with S. Weiss regarding consents for amendments to DIP loan documents.	0.10	86.00
03/16/25	S. Z. Weiss	Review and revise final loan documents.	0.40	430.00
03/17/25	G. E. von Dwingelo	Correspond with A. Low regarding amendments and consent to DIP documents.	0.30	258.00
03/17/25	G. E. von Dwingelo	Correspond with S. Weiss regarding consent, DIP loan documents and transaction.	0.40	344.00
03/17/25	S. Z. Weiss	Communicate and finalize DIP loan documents.	0.70	752.50
03/18/25	G. E. von Dwingelo	Review documentation regarding DIP loan modification.	0.40	344.00
03/19/25	G. E. von Dwingelo	Correspond with all parties regarding DIP Modification Documents.	0.30	258.00

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03/19/25	G. E. von Dwingelo	Review revised amendment DIP documents.	0.30	258.00
03/19/25	S. Z. Weiss	Communicate with Lendlease's counsel regarding amended DIP facility and related loan documents.	0.70	752.50
03/20/25	G. E. von Dwingelo	Correspond with client regarding amendment documents.	0.60	516.00
03/20/25	G. E. von Dwingelo	Correspond with S. Weiss regarding necessary corporate consent.	0.60	516.00
03/20/25	G. E. von Dwingelo	Review DIP documents.	0.20	172.00
03/20/25	S. Z. Weiss	Coordinate execution of DIP Modification Documents.	0.60	645.00
03/21/25	G. E. von Dwingelo	Correspond with S. Weiss regarding DIP documentation.	0.30	258.00
03/22/25	S. Z. Weiss	Meeting with B. Sharp regarding execution of loan documents.	0.60	645.00
03/25/25	G. E. von Dwingelo	Correspond with client regarding DIP documents.	0.40	344.00
03/28/25	S. Z. Weiss	Review and distribute executed loan documents.	0.30	322.50
04/09/25	S. Z. Weiss	Review proposed DIP budget.	0.30	322.50
04/22/25	S. Z. Weiss	Revise proposed DIP budget.	0.30	322.50
04/23/25	S. Z. Weiss	Review revised DIP budget.	0.60	645.00
05/01/25	L. M. Frazen	Conference and follow up regarding extension of DIP financing.	0.40	422.00
05/01/25	S. Z. Weiss	Further call with K. Choi regarding revised DIP budget.	0.40	430.00
05/02/25	L. M. Frazen	Email and follow up regarding extension of DIP.	0.60	633.00
05/02/25	S. Z. Weiss	Confer with B. Sharp regarding increased DIP facility.	0.60	645.00
05/02/25	S. Z. Weiss	Call with K. Choi regarding DIP budget issues.	0.60	645.00
05/05/25	L. M. Frazen	Review stipulation regarding DIP extension and related matters.	0.40	422.00
05/05/25	S. Z. Weiss	Edit descriptions for remaining employees in support of DIP budget.	2.30	2,472.50
05/05/25	W. J. Easley	Draft the stipulation regarding the amendment of the debtor in possession financing.	0.90	558.00

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Date	Name	Description	Hours	Amount
05/07/25	S. Z. Weiss	Confer with internal team regarding employee descriptions to support DIP budget.	0.50	537.50
05/08/25	S. Z. Weiss	Further call with Oceanwide employees regarding employee going forward duties to support DIP budget.	0.60	645.00
05/11/25	S. Z. Weiss	Compose email to B. Sharp regarding description of employee duties as it relates to DIP financing.	0.20	215.00
05/12/25	S. Z. Weiss	Confer with B. Sharp regarding revised DIP budget.	0.30	322.50
05/19/25	S. Z. Weiss	Communicate with J. Choi, counsel for LA County, regarding new potential DIP proposal.	0.20	215.00
05/20/25	S. Z. Weiss	Prepare further memo regarding information requested by Lendlease for further DIP.	0.50	537.50
05/20/25	S. Z. Weiss	Review of description of employee duties in connection with DIP financing.	0.30	322.50
05/20/25	J. Hitchings	Call with LA County regarding potential DIP take out.	0.60	486.00
05/21/25	S. Z. Weiss	Communicate with J. Choi, attorney for LA County, regarding updated real property tax figures.	0.30	322.50
05/22/25	S. Z. Weiss	Attend call with Debtor's team regarding DIP facility and sale status.	1.10	1,182.50
05/23/25	S. Z. Weiss	Communicate with potential DIP lender.	0.30	322.50
05/28/25	S. Z. Weiss	Call with B. Sharp regarding DIP issues.	0.30	322.50
05/30/25	S. Z. Weiss	Strategy regarding emergency DIP budget.	0.70	752.50
06/02/25	S. Z. Weiss	Begin drafting stipulation to increase DIP.	0.70	752.50
06/03/25	L. M. Frazen	Emails regarding extension of DIP financing.	0.30	316.50
06/03/25	S. Z. Weiss	Prepare draft stipulation for emergency DIP funding.	0.60	645.00
06/04/25	S. Z. Weiss	Strategy with B. Sharp regarding interim DIP facility.	0.30	322.50
06/04/25	S. Z. Weiss	Review and revise DIP budget.	0.40	430.00
06/05/25	L. M. Frazen	Numerous emails and follow up discussions regarding extension of DIP financing and related issues.	0.90	949.50
06/05/25	S. Z. Weiss	Call with S. Chentez regarding interim DIP budget.	0.40	430.00
06/05/25	S. Z. Weiss	Confer with M. Issa regarding proposed interim DIP budget.	0.40	430.00

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06/05/25	S. Z. Weiss	Call with J. Choi, attorney for LA County, regarding potential refinance of DIP lender.	0.30	322.50
06/05/25	S. Z. Weiss	Conduct due diligence on potential alternative DIP Lender.	0.70	752.50
06/05/25	S. Z. Weiss	Respond to multiple questions from Consulting Parties regarding DIP budget.	0.90	967.50
06/05/25	S. Z. Weiss	Review and revise stipulation for DIP funding (multiple versions).	0.70	752.50
06/05/25	S. Z. Weiss	Call with counsel for LA County regarding outstanding property taxes in connection with alternative DIP Lender.	0.80	860.00
06/06/25	L. M. Frazen	Emails and follow up regarding possible alternative DIP.	0.40	422.00
06/06/25	S. Z. Weiss	Call with S. Chenetz regarding interim DIP issues (.4); Call with B. Sharp regarding interim DIP needs (.6); call with K. Choi regarding same (.3); respond to emails from counsel to Lendlease and LADI (.8)	2.20	2,365.00
06/09/25	L. M. Frazen	Prepare for and participate in client team call (.7) ; conference regarding filings for DIP extension (.4); conferences regarding surcharge motion and strategy regarding same (.4); numerous emails regarding same (.8).	2.30	2,426.50
06/09/25	S. Z. Weiss	Multiple communications with Consulting Parties regarding edit and execution of DIP stipulation.	0.90	967.50
06/10/25	L. M. Frazen	Numerous emails and follow up regarding extension of DIP financing (.8); coordinate execution of stipulation and filing of papers (.8).	1.60	1,688.00
06/10/25	S. Z. Weiss	Finalize and file DIP stipulation.	0.90	967.50
06/10/25	J. Hitchings	Attention to execution and submission of second amended DIP financing stipulation.	0.60	486.00
06/11/25	L. M. Frazen	Email and conferences regarding amendment to DIP loan documents (.4); coordinate filing of stipulation and entry of order (.8)	1.20	1,266.00
06/11/25	G. E. von Dwingelo	Correspond with Lender's counsel regarding DIP loan amendments.	0.20	172.00
06/11/25	G. E. von Dwingelo	Correspond with BCLP team regarding DIP loan amendment.	0.40	344.00
06/11/25	G. E. von Dwingelo	Prepare DIP loan document amendments to extend maturity date and updated budget.	0.90	774.00



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06/11/25	G. E. von Dwingelo	Correspond with W. Tan regarding revised DIP budget.	0.20	172.00
06/11/25	S. Z. Weiss	Review entered DIP order.	0.20	215.00
06/12/25	L. M. Frazen	Email and follow up regarding extension of DIP and amended loan documents.	0.80	844.00
06/12/25	G. E. von Dwingelo	Correspond with W. Tan and BCLP team regarding amendments.	0.20	172.00
06/12/25	G. E. von Dwingelo	Correspond with lender's counsel regarding amendments.	0.20	172.00
06/12/25	G. E. von Dwingelo	Prepare DIP loan amendments.	0.60	516.00
06/17/25	L. M. Frazen	Numerous emails and communications regarding finalizing DIP extension and amended loan documents.	0.70	738.50
06/17/25	G. E. von Dwingelo	Update third amendment documents and prepare owner's affidavit and resolutions.	0.60	516.00
06/17/25	G. E. von Dwingelo	Correspond with client regarding third amendment documents.	0.30	258.00
06/17/25	G. E. von Dwingelo	Correspond with lender's counsel regarding amendments.	0.20	172.00
06/17/25	G. E. von Dwingelo	Correspond with K. Choi regarding DIP documentation.	0.10	86.00
06/18/25	L. M. Frazen	Email regarding final approval of DIP documents.	0.60	633.00
06/18/25	G. E. von Dwingelo	Correspond with client regarding DIP amendments.	0.10	86.00
06/19/25	G. E. von Dwingelo	Correspond with lenders counsel regarding amendments, resolution and status.	0.20	172.00
06/19/25	G. E. von Dwingelo	Correspond with client regarding DIP resolutions and amendments.	0.20	172.00
06/19/25	G. E. von Dwingelo	Revise amendments to update date of amendments.	0.20	172.00
06/23/25	L. M. Frazen	Numerous emails and follow up regarding DIP extension and budget.	1.00	1,055.00
06/24/25	L. M. Frazen	Emails and communications regarding extension of DIP and budget.	0.80	844.00
06/24/25	G. E. von Dwingelo	Correspond with client regarding execution of DIP documents.	0.20	172.00
06/25/25	G. E. von Dwingelo	Review executed amendment documents.	0.20	172.00

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06/25/25	G. E. von Dwingelo	Correspond with lender's counsel and title company regarding executed amendment documents.	0.20	172.00
06/26/25	L. M. Frazen	Conference call and emails regarding budget and time line.	0.70	738.50
06/26/25	S. Z. Weiss	Prepare summary of administrative expenses for revised DIP budget.	0.80	860.00
06/27/25	L. M. Frazen	Email and follow up regarding revised July budget.	0.30	316.50
06/27/25	S. Z. Weiss	Review and revise DIP budget.	0.30	322.50
07/14/25	L. M. Frazen	Numerous emails regarding extension of DIP and forbearance.	0.50	527.50
07/14/25	G. E. von Dwingelo	Correspond with lender's counsel regarding status of recorded and executed documents for third amendment.	0.20	172.00
07/15/25	S. Z. Weiss	Call with K. Choi and B. Sharp regarding DIP budget.	0.40	430.00
<b>Subtotal: B230 – Financing/Cash Collections</b>			<b>159.80</b>	<b>145,703.00</b>
<b>Task: B310 – Claims Administration and Objections</b>				
08/28/24	S. Z. Weiss	Finalize fee applications for BCLP, B. Riley and Stretto.	2.60	2,613.00
08/28/24	S. Z. Weiss	Edit Foust employment application.	0.40	402.00
09/03/24	S. Z. Weiss	Review supporting documents to Chicago Title claim.	0.40	402.00
09/04/24	L. M. Frazen	Emails and follow up regarding claim objections to Lendlease and LADI claims (.8); review case law and research regarding plan injunction and exculpaton (1.2)	2.00	1,980.00
09/04/24	S. Z. Weiss	Analyze possible objection to claim for LADI and Lendlease.	0.80	804.00
09/04/24	J. Hitchings	Analyze LADI claim and prepare initial outline of objection to same regarding amounts and priority.	2.60	1,963.00
09/09/24	S. Z. Weiss	Initial review of City of LA claim.	0.40	402.00
09/27/24	S. Z. Weiss	Communicate with J. Foust regarding analysis for objection to LADI's claim under state law.	0.40	402.00
10/02/24	S. Z. Weiss	Review analysis to object to LADI's claim regarding attorney fees.	0.40	402.00

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Date	Name	Description	Hours	Amount
10/15/24	S. Z. Weiss	Call with H. Steinberg regarding potential objections to LADI's claim and time line for resolution.	0.40	402.00
10/16/24	S. Z. Weiss	Confer regarding potential objections to LADI's claim.	0.40	402.00
10/16/24	J. Hitchings	Strategy call with S. Weiss regarding LADI claim analysis.	0.40	302.00
10/16/24	J. Hitchings	Updated draft objection to LADI claim to address fee components.	1.00	755.00
10/17/24	J. Hitchings	Reconciliation and analysis of LADI claim including calls with W. Tan and S. Weiss regarding same and review of claim details.	2.50	1,887.50
10/18/24	J. Hitchings	Call with S. Chenetz regarding various claims issues.	0.40	302.00
10/18/24	J. Hitchings	Follow up review of LADI claim components.	0.50	377.50
10/21/24	S. Z. Weiss	Initial review of outline of LADI's claims objection.	1.20	1,206.00
10/21/24	J. Hitchings	Call with J. Foust regarding LADI claims issues and defaults.	0.50	377.50
10/21/24	J. Hitchings	Research regarding default interest and late fee allowance under California law.	2.50	1,887.50
10/21/24	J. Hitchings	Update draft LADI claims analysis.	1.50	1,132.50
10/21/24	J. Hitchings	Emails with D. Cantor regarding LADI claim.	0.40	302.00
10/22/24	S. Z. Weiss	Strategy regarding potential objections to LADI's claim.	0.40	402.00
10/22/24	J. Hitchings	Prepared LADI claims reconciliation note for LADI including requests for more information.	1.00	755.00
10/22/24	J. Hitchings	Calls with S. Weiss regarding case action and LADI claim analysis.	0.60	453.00
10/23/24	S. Z. Weiss	Review outline of possible objections to LADI's claim.	0.60	603.00
10/24/24	J. Hitchings	Attention to LADI claim analysis and reconciliation.	1.50	1,132.50
10/25/24	S. Z. Weiss	Edit and finalize summary of objection to LADI's claim (.6); communicate with H. Steinberg regarding same (.2).	0.80	804.00
10/25/24	J. Hitchings	Updated LADI claims reconciliation chart to include and address D. Cantor comments	0.50	377.50
10/31/24	S. Z. Weiss	Strategy regarding Bragg claim.	0.50	502.50

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Date	Name	Description	Hours	Amount
11/06/24	J. Hitchings	Updated summary chart outlining bases for LADI claim objection; emails with Consulting Parties regarding same.	1.00	755.00
11/11/24	S. Z. Weiss	Call with P. Brent (Bragg) and B. Sharp regarding case status and possible claim resolution.	0.20	201.00
12/20/24	S. Z. Weiss	Prepare order on granted fee applications.	0.60	603.00
01/06/25	S. Z. Weiss	Communicate with LADI's counsel regarding request for further support for claim.	0.70	752.50
04/18/25	L. M. Frazen	Begin review of City of L.A. City's priority claim.	1.10	1,160.50
04/19/25	L. M. Frazen	Further analysis of LA City priority claim.	0.70	738.50
04/21/25	L. M. Frazen	Further analysis of City of LA priority claim (1.0); preparation for and call with counsel for City (.7).	1.70	1,793.50
04/21/25	S. Z. Weiss	Call with R. Wynne regarding questions on LA City's claim.	0.40	430.00
05/01/25	L. M. Frazen	Email and follow up regarding research and allowance of City of LA claim for priority.	0.40	422.00
05/01/25	J. Hitchings	Evaluate priority treatment of L.A. City claim including administrative surcharge amount.	0.90	729.00
05/01/25	D. Duru	Review L.A. City proof of claim.	0.30	178.50
05/01/25	D. Duru	Strategize with J. Hitchings regarding L.A. City claim against Oceanwide.	0.20	119.00
05/02/25	J. Hitchings	Follow up with D. Duru regarding L.A. City claims analysis research.	0.30	243.00
05/02/25	D. Duru	Strategize with J. Hitchings re research on whether L.A. City's claim should receive priority.	0.20	119.00
05/05/25	D. Duru	Continued research regarding issues regarding allowance of LA City's priority claim.	0.60	357.00
05/06/25	L. M. Frazen	Review research regarding allowance of certain components of City of LA administrative and priority claims; (1.2); review additional backup for claim (.4).	1.60	1,688.00
05/06/25	D. Duru	Research regarding issues regarding allowance of LA City's priority claim.	8.10	4,819.50
05/07/25	D. Duru	Continued research regarding issues regarding allowance of LA City's priority claim.	3.40	2,023.00
05/08/25	D. Duru	Continued research regarding issues regarding allowance of LA City's priority claim.	0.90	535.50

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Date	Name	Description	Hours	Amount
05/12/25	L. M. Frazen	Review and discuss research on allowance of L.A. City administrative fee as a 503 administrative claim.	1.10	1,160.50
05/12/25	D. Duru	Strategize with L. Frazen re L.A. City's claim against Oceanwide.	0.20	119.00
05/15/25	L. M. Frazen	Analysis of administrative and priority claims of L.A. City.	1.40	1,477.00
05/15/25	D. Duru	Conduct further research re response to L.A. City proof of claim.	3.40	2,023.00
05/16/25	L. M. Frazen	Review research and analysis regarding City of LA priority and administrative claim.	1.20	1,266.00
05/16/25	S. Z. Weiss	Strategy regarding City of LA claim.	0.70	752.50
05/16/25	D. Duru	Strategize re response to L.A. City proof of proof of claim.	0.30	178.50
05/19/25	L. M. Frazen	Review of new research on ordinary course claim incurred during gap period in connection with L.A. City's claim.	0.40	422.00
05/19/25	D. Duru	Conduct research re response to L.A. City proof of claim.	2.90	1,725.50
05/20/25	S. Z. Weiss	Assist with analysis of LA City claim.	0.70	752.50
05/20/25	D. Duru	Conduct research re response to L.A. City proof of claim.	1.80	1,071.00
05/22/25	L. M. Frazen	Review letter to City's attorney regarding priority and administrative claims.	1.10	1,160.50
05/22/25	D. Duru	Draft and revise letter to L.A. City re proof of claim	2.60	1,547.00
05/28/25	L. M. Frazen	Review and revise letter to L.A. City's attorney regarding allowance of claims.	1.00	1,055.00
05/28/25	J. Hitchings	Attention to LA County property tax issue and claim objection.	0.30	243.00
05/29/25	L. M. Frazen	Review changes to letter to LA City counsel regarding claims	0.50	527.50
05/29/25	D. Duru	Strategize re L.A. County claim.	0.20	119.00
05/31/25	L. M. Frazen	Follow up on letter to City of LA regarding admin claim.	0.50	527.50
06/02/25	S. Z. Weiss	Review and edit letter to LA City regarding potential objection to claim.	0.60	645.00

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Date	Name	Description	Hours	Amount
06/02/25	D. Duru	Update letter to City of Los Angeles re proof of claim.	0.90	535.50
06/03/25	D. Duru	Begin research re claim from County of Los Angeles.	0.90	535.50
06/04/25	D. Duru	Further research re claim from County of Los Angeles.	1.00	595.00
06/05/25	L. M. Frazen	Review research regarding City of LA claim (.4); follow up on county tax claim allowance (.5)	0.90	949.50
06/05/25	D. Duru	Complete research re claim from County of Los Angeles.	2.70	1,606.50
07/14/25	L. M. Frazen	Review changes to claims letter to City and follow up regarding same.	0.80	844.00
Subtotal: B310 – Claims Administration and Objections			79.00	63,238.50
Task: B320 – Plan and Disclosure Statement (including Business Plan)				
08/16/24	L. M. Frazen	Lengthy phone call with Consulting Parties regarding certain provisions of plan and disclosure statement and review same.	1.50	1,485.00
08/16/24	S. Z. Weiss	Call with counsel for Lendlease regarding edits to disclosure statement and plan.	0.40	402.00
08/16/24	W. J. Easley	Prepare for conference with Lendlease regarding treatment of duplicative claims in connection with plan and voting rights.	0.50	280.00
08/16/24	W. J. Easley	Conference with Lendlease regarding plan and disclosure statement.	0.80	448.00
08/17/24	L. M. Frazen	Review and comment on revise plan and disclosure statement and follow up regarding same.	1.80	1,782.00
08/17/24	W. J. Easley	Draft revisions to the liquidating plan to incorporate comments from the Consulting Parties.	1.10	616.00
08/17/24	W. J. Easley	Draft revisions to the disclosure statement to incorporate comments from the Consulting Parties.	1.30	728.00
08/18/24	L. M. Frazen	Review revised provisions of plan and disclosure statement.	1.80	1,782.00
08/18/24	S. Z. Weiss	Edit supplemental disclosure statement and plan.	1.80	1,809.00
08/18/24	W. J. Easley	Revise liquidating plan to incorporate comments from the Consulting Parties.	1.60	896.00
08/18/24	W. J. Easley	Revise disclosure statement to incorporate comments from the Consulting Parties.	1.40	784.00

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Date	Name	Description	Hours	Amount
08/19/24	L. M. Frazen	Prepare for and participate in client call to discuss status of disclosure statement and plan (1.2); numerous calls and emails regarding changes to disclosure statement and plan and follow up with Consulting Parties regarding same (4.8); phone calls with Consulting Parties regarding same (.8).	6.80	6,732.00
08/19/24	S. Z. Weiss	Review and revised supplemental disclosure statement and plan including revised waterfall analysis.	6.30	6,331.50
08/19/24	W. J. Easley	Draft revisions to plan to reflect changes to treatment of the architect assumption claim.	0.60	336.00
08/19/24	W. J. Easley	Attend conference with debtor's professionals regarding the revisions to the plan and disclosure statement.	1.20	672.00
08/19/24	W. J. Easley	Attend conference with Debtor team regarding bankruptcy strategy.	0.80	448.00
08/19/24	W. J. Easley	Correspond with the Consulting Parties regarding the plan and disclosure statement.	0.40	224.00
08/19/24	W. J. Easley	Draft revisions to disclosure statement to reflect changes to treatment of the architect claim.	0.50	280.00
08/19/24	J. Hitchings	Drafted and revised cover notice for amended plan and disclosure statement.	0.70	528.50
08/19/24	J. Hitchings	Attention to amended disclosure statement and plan filings and service issues.	2.80	2,114.00
08/20/24	W. J. Easley	Draft response to creditor regarding concerns for potential treatment under the proposed plan.	0.40	224.00
08/20/24	J. Hitchings	Follow up email to D. Nash regarding plan treatment and distribution mechanics (.3); call with W. Easley relating to same (.3)	0.60	453.00
08/22/24	S. Z. Weiss	Initial review of LADI's comments to disclosure statement.	0.60	603.00
08/22/24	W. J. Easley	Attend conference regarding LADI's comments to the disclosure statement pleadings.	0.30	168.00
08/22/24	W. J. Easley	Review LADI comments to the disclosure statement pleadings.	3.40	1,904.00
08/23/24	L. M. Frazen	Review LADI comments to plan and disclosure statement (.8); conference call to revise plan and, disclosure statement (1.4); conference call with client team to discuss changes to plan (.8).	3.00	2,970.00
08/23/24	W. J. Easley	Incorporate LADI comments into the Liquidating Plan.	1.20	672.00

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Date	Name	Description	Hours	Amount
08/23/24	W. J. Easley	Attend conference with the Consulting Parties regarding the status of the sale.	0.80	448.00
08/23/24	W. J. Easley	Incorporate LADI comments into the Disclosure Statement.	1.10	616.00
08/23/24	J. Hitchings	Calls with counsel and professional teams regarding sale status, credit bidding issues, and plan issue.	0.90	679.50
08/26/24	L. M. Frazen	Review and comment on response to LADI regarding objection to plan and disclosure statement (.4); review Lendlease objection to approval of disclosure statement (.4); review revised plan and disclosure statement reflecting changes requested by LADI (.7);	1.50	1,485.00
08/26/24	S. Z. Weiss	Review and revise disclosure statement to include LADI's comments.	0.70	703.50
08/26/24	W. J. Easley	Draft revisions to the proposed order approving the disclosure statement to incorporate consulting party comments.	1.60	896.00
08/27/24	L. M. Frazen	Review LADI Objection to Disclosure Statement and follow up regarding same.	1.80	1,782.00
08/27/24	W. J. Easley	Analyze order approving debtor in possession financing to respond to LADI's comments to the plan and disclosure statement.	0.40	224.00
08/27/24	J. Hitchings	Reviewed LADI and Lendlease objections to disclosure statement motion.	1.00	755.00
08/28/24	L. M. Frazen	Analysis of disclosure statement objection and conferences regarding reply (.8); review solicitation issues and materials (.4).	1.20	1,188.00
08/28/24	S. Z. Weiss	Review and analyze LADI and Lendlease objection to disclosure statement.	0.90	904.50
08/28/24	W. J. Easley	Review objections to the disclosure statement to prepare a response.	1.30	728.00
08/28/24	J. Hitchings	Began drafting omnibus reply to disclosure statement objections.	1.30	981.50
08/28/24	J. Hitchings	Calls with S. Weiss regarding plan issues and disclosure statement objections.	0.50	377.50
08/29/24	L. M. Frazen	Prepare for and attend conference call with client team to discuss response to objections to disclosure statement (.1.4); discuss strategy for hearing (.3); review and comment on reply to disclosure statement objections (1.8); follow up emails regarding same (.3).	3.50	3,465.00



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Date	Name	Description	Hours	Amount
08/29/24	S. Z. Weiss	Team strategy call regarding reply to motion to approve disclosure statement.	0.80	804.00
08/29/24	S. Z. Weiss	Attend to reply for motion for disclosure statement.	2.60	2,613.00
08/29/24	S. Z. Weiss	Communicate with counsel for architect regarding removal of architect as separate class and include in executory contract section.	0.40	402.00
08/29/24	W. J. Easley	Attend conference regarding the objections to the motion to approve the disclosure statement.	1.10	616.00
08/29/24	W. J. Easley	Draft revisions to the reply in support of the motion to approve the disclosure statement.	1.60	896.00
08/29/24	W. J. Easley	Review disclosure statement pleadings to prepare revisions to reply in support of the motion to approve disclosure statement.	1.30	728.00
08/29/24	J. Hitchings	Continued drafting omnibus reply to disclosure statement objections.	4.40	3,322.00
08/29/24	J. Hitchings	Call with counsel team regarding plan and disclosure statement issues.	0.70	528.50
08/29/24	J. Hitchings	Addressed research items in support of responding to disclosure statement objections.	0.80	604.00
08/30/24	L. M. Frazen	Review changes to disclosure statement and follow up regarding same.	1.80	1,782.00
08/30/24	S. Z. Weiss	Review and revise reply to motion for disclosure statement.	3.60	3,618.00
08/30/24	W. J. Easley	Draft revisions to the reply in support of the motion to approve the disclosure statement.	0.70	392.00
08/30/24	W. J. Easley	Review the plan and disclosure statement to prepare revisions to the reply in support of the motion to approve the disclosure statement.	1.40	784.00
08/30/24	J. Hitchings	Continued drafting and revising omnibus reply in support of disclosure statement.	2.40	1,812.00
09/02/24	S. Z. Weiss	Prepare for disclosure statement hearing.	2.30	2,311.50
09/03/24	L. M. Frazen	Prepare for and participate in client call regarding objections to disclosure statement (1.5); review and comment on revised disclosure statement and plan (.7).	2.20	2,178.00
09/03/24	S. Z. Weiss	All hands internal call regarding plan and disclosure statement.	1.00	1,005.00

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Date	Name	Description	Hours	Amount
09/03/24	W. J. Easley	Draft revisions to the plan and disclosure statement to incorporate compromises set forth in the reply in support of the motion to approve the disclosure statement.	1.60	896.00
09/03/24	J. Hitchings	Reviewed post-Purdue cases regarding scope of permissible releases and exculpation provisions.	0.80	604.00
09/03/24	J. Hitchings	Call with counsel team regarding credit bid and disclosure statement issues.	1.00	755.00
09/03/24	M. Kroll	Research injunctions in liquidating plans.	1.40	630.00
09/04/24	L. M. Frazen	Prepare for and attend conference call with Consulting Parties to discuss objections and revisions to Disclosure Statement, Plan and Order.	2.80	2,772.00
09/04/24	S. Z. Weiss	Review and revise proposed edits to order to approve disclosure statement and related documents.	4.30	4,321.50
09/04/24	W. J. Easley	Attend meeting with Consulting Parties regarding the plan and disclosure statement.	0.60	336.00
09/04/24	W. J. Easley	Draft revisions to the proposed order approving the disclosure statement to incorporate consulting party comments.	1.70	952.00
09/04/24	W. J. Easley	Draft revisions to the disclosure statement to incorporate consulting party comments.	1.90	1,064.00
09/04/24	W. J. Easley	Draft revisions to the liquidating plan to incorporate consulting party comments.	1.70	952.00
09/04/24	W. J. Easley	Review the exhibits to the disclosure statement.	0.40	224.00
09/04/24	J. Hitchings	Conference with S. Weiss in preparation for Disclosure Statement hearing.	1.50	1,132.50
09/05/24	L. M. Frazen	Review revised Plan and Disclosure Statement and edit same (1.4); phone calls and emails in preparation for hearings (2.4); follow up on results of hearing and additional revisions (.5).	4.30	4,257.00
09/05/24	S. Z. Weiss	Prepare for hearing on disclosure statement.	2.10	2,110.50
09/05/24	S. Z. Weiss	Attend disclosure statement hearing; edit order in light of court's comments at hearing.	3.60	3,618.00
09/05/24	W. J. Easley	Draft revisions to the proposed order approving the disclosure statement to incorporate comments from the hearing.	1.70	952.00
09/05/24	W. J. Easley	Draft revisions to the disclosure statement to incorporate comments from the hearing.	1.90	1,064.00

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Date	Name	Description	Hours	Amount
09/05/24	W. J. Easley	Draft revisions to the plan to incorporate comments from the hearing.	2.00	1,120.00
09/05/24	J. Hitchings	Reviewed post-hearing plan. disclosure statement and order edits with W. Easley.	0.70	528.50
09/05/24	J. Hitchings	Attention to post-hearing disclosure statement revisions and conferences with debtor and creditor counsels regarding same.	1.60	1,208.00
09/05/24	J. Hitchings	Attend disclosure statement hearing.	2.10	1,585.50
09/05/24	J. Hitchings	Attend legal team call regarding disclosure statement hearing prep.	0.40	302.00
09/06/24	L. M. Frazen	Prepare for and attend call with Consulting Parties (.5); numerous phone calls and emails regarding revised Disclosure statement and Plan (1.4); review and edit same (1.2).	3.10	3,069.00
09/06/24	S. Z. Weiss	Review and revise proposed order on disclosure statement and related documents.	4.70	4,723.50
09/06/24	W. J. Easley	Draft revisions to the proposed order approving the disclosure statement.	0.60	336.00
09/06/24	W. J. Easley	Attend conference with the Consulting Parties regarding the plan and disclosure statement.	0.40	224.00
09/06/24	W. J. Easley	Incorporate consulting party comments to the disclosure statement.	2.20	1,232.00
09/06/24	W. J. Easley	Incorporate consulting party comments to the plan.	1.30	728.00
09/06/24	J. Hitchings	Attention to solicitation mailing requirements and related issues, including calls and emails with Stretto and counsel teams regarding same.	2.50	1,887.50
09/07/24	L. M. Frazen	Review revised confirmation order and emails regarding same.	0.70	693.00
09/08/24	C. K. Schuenemann	Research form and draft motion to confirm chapter 11 liquidating plan.	6.60	4,752.00
09/09/24	S. Z. Weiss	Call with Court regarding edits to disclosure statement order.	0.30	301.50
09/09/24	S. Z. Weiss	Coordinate solicitation package including identification of proper class for creditor.	1.70	1,708.50
09/09/24	S. Z. Weiss	Finalize order approving disclosure statement.	0.90	904.50
09/09/24	C. K. Schuenemann	Draft and revise Motion to Confirm Chapter 11 Plan.	4.50	3,240.00
09/10/24	L. M. Frazen	Review and comment on revised time line stipulation (1.2); review order regarding same (.4)	1.60	1,584.00

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09/10/24	S. Z. Weiss	Call with N. Madoyan regarding stipulation to modify plan deadlines and related issues.	0.30	301.50
09/10/24	S. Z. Weiss	Prepare stipulation to extend plan deadlines.	2.70	2,713.50
09/10/24	S. Z. Weiss	Extensive communications with claims agent regarding solicitation packages and class designations.	2.90	2,914.50
09/13/24	C. K. Schuenemann	Review correspondence reld to liquidating trust	0.20	144.00
09/19/24	C. K. Schuenemann	Revise motion to confirm plan.	1.80	1,296.00
10/11/24	L. M. Frazen	Review plan provisions and conference regarding next steps towards confirmation (.5); emails and follow up regarding same (.3)	0.80	792.00
10/11/24	W. J. Easley	Analyze plan pleadings to prepare the plan supplement.	0.70	392.00
10/14/24	L. M. Frazen	Conference call with client team to review plan and confirmation/sale process timeline (1.1); follow up on plan supplement (.5).	1.60	1,584.00
10/15/24	W. J. Easley	Draft plan supplement.	1.60	896.00
10/16/24	L. M. Frazen	Review amendment to DIP (.5); review update of plan supplement (.3).	0.80	792.00
10/16/24	W. J. Easley	Draft the plan supplement.	2.20	1,232.00
10/17/24	L. M. Frazen	Numerous emails and calls with client team regarding plan and sale process.	1.20	1,188.00
10/17/24	W. J. Easley	Draft claims objection procedure section of the plan supplement.	1.20	672.00
10/18/24	L. M. Frazen	Follow up work on plan supplement.	0.40	396.00
10/22/24	L. M. Frazen	Team call to coordinate on open items and follow up regarding same (.4); conference call regarding plan supplement and related documents (.4).	0.50	495.00
10/24/24	S. Z. Weiss	Recalculate plan and sale deadlines in compliance with bankruptcy code and local rules.	0.90	904.50
10/28/24	W. J. Easley	Draft revisions to the motion to confirm the liquidating plan.	0.30	168.00
10/28/24	W. J. Easley	Draft revisions to the plan supplement.	1.60	896.00
10/30/24	W. J. Easley	Additional draft revisions to the plan supplement.	1.10	616.00
10/30/24	W. J. Easley	Draft revisions to the motion to confirm the liquidating plan.	1.60	896.00

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Date	Name	Description	Hours	Amount
10/31/24	W. J. Easley	Additional drafting of revisions to the motion to confirm the liquidating plan.	1.20	672.00
11/01/24	L. M. Frazen	Review motion to confirm plan and follow up regarding same.	0.70	693.00
11/01/24	C. K. Schuenemann	Review and revise updated version of Plan Confirmation Motion.	1.10	792.00
11/01/24	W. J. Easley	Draft revisions to the motion to confirm the liquidating plan.	2.40	1,344.00
11/05/24	W. J. Easley	Draft revisions to the plan supplement.	0.90	504.00
11/06/24	L. M. Frazen	Status call with Consulting Parties (.5); review motion to confirm plan and plan supplement (1.8); review surcharge issue (.7)	3.00	2,970.00
11/06/24	W. J. Easley	Draft revisions to the plan supplement section discussing events following the submission of the plan and disclosure statement.	0.30	168.00
11/06/24	J. Hitchings	Calls with Consulting Parties and professionals teams regarding DIP and sale issues.	0.60	453.00
11/07/24	L. M. Frazen	Further review and comment on plan supplement and motion to confirm plan.	1.20	1,188.00
11/07/24	W. J. Easley	Draft revisions to the background section of the plan supplement.	0.30	168.00
11/11/24	W. J. Easley	Analyze potential impact of the state court litigation on the determination of the amounts of the claims held by secured creditors.	0.70	392.00
11/22/24	L. M. Frazen	Updates on sale process in connection with plan supplement .	1.10	1,089.00
12/12/24	L. M. Frazen	Emails and follow up regarding potential waterfall.	0.40	396.00
01/10/25	L. M. Frazen	Review and analyze timeline for plan, disclosure statement and sale process with prospective buyers.	0.80	844.00
02/07/25	L. M. Frazen	Review current drafts of plan and disclosure statement for areas of update.	2.00	2,110.00
02/10/25	W. J. Easley	Draft revisions to the plan supplement to reflect the new potential purchaser and back up purchaser.	0.70	434.00
02/11/25	W. J. Easley	Draft outline of plan and sale pleadings to evaluate possible amendments in light of new proposed sale.	0.80	496.00
02/11/25	J. Hitchings	Attend all hands professional call to discuss sale update and action items.	0.50	405.00

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Date	Name	Description	Hours	Amount
02/12/25	W. J. Easley	Review bidding procedure pleadings to determine if any amendments are required to proceed with the proposed sale.	1.20	744.00
02/19/25	L. M. Frazen	Emails and review of personal property schedule (.3); follow up on revisions to plan (.5).	0.80	844.00
02/21/25	L. M. Frazen	Review executed PSA (.4); review revised timeline and dates for confirmation (.4)	0.80	844.00
02/27/25	L. M. Frazen	Email regarding sales process (.2); follow up on plan and confirmation timeline (.4).	0.60	633.00
03/04/25	S. Z. Weiss	Communicate with J. Foust regarding impact of state court statement of decision on plan of reorganization.	0.40	430.00
03/13/25	D. Duru	Strategize regarding plan, motions, disclosure statement with J. Hitchings and W. Easley.	0.50	297.50
03/13/25	D. Duru	Review case strategy, timeline to confirm to revised plan and disclosure statement.	0.10	59.50
03/19/25	S. Z. Weiss	Review draft modified First Amended Joint Chapter 11 Plan	0.60	645.00
04/09/25	J. Hitchings	Addressed reset plan and voting timelines including assessment of resolicitation requirement.	0.70	567.00
04/10/25	D. Duru	Strategize with S. Weiss and J. Hitchings re plan, disclosure revisions.	0.70	416.50
04/11/25	W. J. Easley	Draft outline of the motion to reset plan, disclosure statement, and sale deadlines and requesting related relief.	1.30	806.00
04/11/25	J. Hitchings	Develop and evaluate reset deadlines and other dates and steps to implement sale and plan process.	1.20	972.00
04/17/25	W. J. Easley	Review plan to evaluate if further revisions are needed to proceed with a sale under a new purchase and sale agreement.	1.60	992.00
04/18/25	W. J. Easley	Review plan to determine if further revisions are needed to proceed with new sale.	1.70	1,054.00
04/18/25	W. J. Easley	Review the disclosure statement to evaluate if further revisions are required to reflect the terms of the sale to the new buyer.	2.10	1,302.00
04/18/25	J. Hitchings	Call with S. Chenetz regarding rest timeline.	0.50	405.00
04/20/25	W. J. Easley	Review disclosure statement to evaluate if further revisions are required for proposed new sale.	0.80	496.00

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Date	Name	Description	Hours	Amount
04/22/25	S. Z. Weiss	Review third amended plan to evaluate necessary changes.	0.70	752.50
04/23/25	S. Z. Weiss	Strategy regarding plan amendment.	0.90	967.50
04/29/25	L. M. Frazen	Email and follow up regarding broker issues (.4); review plan for amended time frames (.5).	0.90	949.50
05/01/25	J. Hitchings	Call with S. Weiss and L. Frazen regarding plan, sale and claims issues.	0.60	486.00
05/13/25	L. M. Frazen	Follow up on plan and sale timeline.	0.50	527.50
05/13/25	W. J. Easley	Draft revisions to the outline of the plan confirmation timeline.	1.70	1,054.00
05/13/25	J. Hitchings	Attention to plan and sale timeline matters; related evaluation of reset and re-solicitation issues.	2.10	1,701.00
05/14/25	S. Z. Weiss	Internal strategy call regarding revised plan and disclosure statement.	0.60	645.00
05/14/25	W. J. Easley	Attend conference regarding plan and disclosure statement strategy.	0.60	372.00
05/14/25	J. Hitchings	Address resumed plan and sale timeline issues	0.70	567.00
05/14/25	J. Hitchings	Call with W. Easley regarding plan and sale reset deadlines.	0.50	405.00
05/20/25	W. J. Easley	Draft revisions to the plan confirmation strategy memorandum.	1.10	682.00
05/20/25	J. Hitchings	Attention to creditor identification issues.	0.50	405.00
05/26/25	W. J. Easley	Draft motion to reset deadlines in the bankruptcy case.	1.40	868.00
05/27/25	W. J. Easley	Draft revisions to background section of the motion to reset deadlines.	1.40	868.00
05/27/25	W. J. Easley	Draft motion to reset deadlines section with focus on approval of amended disclosure statement.	1.10	682.00
05/27/25	W. J. Easley	Draft motion to reset deadlines section discussing the proposed amended deadlines.	0.80	496.00
05/27/25	W. J. Easley	Draft revisions to the motion to reset deadlines regarding the debtor's request for relief from the 42 day notice period prior to a disclosure statement hearing.	1.10	682.00
05/28/25	W. J. Easley	Draft revisions to the factual background section of the motion to re-set deadlines.	1.30	806.00

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Date	Name	Description	Hours	Amount
05/28/25	W. J. Easley	Draft revisions to plan to incorporate updates since approval of the disclosure statement.	1.40	868.00
05/28/25	W. J. Easley	Analyze pleadings to prepare revisions to factual background section of the motion to re-set plan and disclosure deadlines.	0.60	372.00
05/29/25	W. J. Easley	Draft revisions to the amended plan to reflect events since the submission of the prior disclosure statement.	0.40	248.00
06/05/25	J. Hitchings	Draft updated plan timeline for potential buyer.	0.80	648.00
06/29/25	W. J. Easley	Draft revisions to global motion to reset deadlines for the disclosure statement, plan and sale process.	0.80	496.00
06/29/25	W. J. Easley	Draft revisions to the plan to incorporate updates since the previous disclosure statement.	2.10	1,302.00
07/01/25	W. J. Easley	Draft revisions to the disclosure statement to reflect matter updates since the previous disclosure statement.	0.70	434.00
07/05/25	W. J. Easley	Draft revisions to the factual background section of the amended disclosure statement to incorporate events occurring since the submission of the previous disclosure statement.	1.40	868.00
07/13/25	W. J. Easley	Draft revisions to the disclosure statement to incorporate developments arising since the approval of the prior disclosure statement.	2.80	1,736.00
07/13/25	W. J. Easley	Analyze pleadings to prepare revisions to the disclosure statement to incorporate developments arising since the approval of the prior disclosure statement.	1.40	868.00
Subtotal: B320 – Plan and Disclosure Statement (including Business Plan)			252.00	199,740.00
Total			1,188.60	USD 1,022,754.00

## TIMEKEEPER SUMMARY OF FEES



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Name	Title	Billed Hours	Billed Amount
L. M. Frazen	Partner	205.20	207,951.50
J. Hitchings	Partner	34.80	28,188.00
V. A. Sunshine	Partner	53.50	49,700.00
D. M. Unseth	Partner	13.80	10,902.00
S. Z. Weiss	Partner	431.30	446,553.50
L. Fajkowski	Counsel	6.80	4,930.00
J. Hitchings	Counsel	125.20	94,526.00
C. K. Schuenemann	Counsel	25.70	18,504.00
G. E. von Dwingelo	Counsel	28.60	23,679.00
W. J. Easley	Associate	132.30	77,460.00
M. Kroll	Associate	21.80	9,810.00
K. E. Spewak	Associate	36.10	13,537.50
D. Duru	Law Clerk II	36.90	21,955.50
D. A. Field	Paralegal	36.60	15,057.00
<b>Total</b>		<b>1,188.60</b>	<b>USD 1,022,754.00</b>

### TASK SUMMARY

Code	Description	Hours	Amount	Cumulative Total
B110	Case Administration	13.70	12,202.50	12,202.50
B130	Asset Disposition	437.20	432,468.50	444,671.00
B160	Fee/Employment Applications	120.40	87,360.00	532,031.00
B190	Other Contested Matters (excluding assumption/rejection motions)	35.20	13,410.00	545,441.00
B210	Business Operations	91.30	68,631.50	614,072.50
B230	Financing/Cash Collections	159.80	145,703.00	759,775.50
B310	Claims Administration and Objections	79.00	63,238.50	823,014.00
B320	Plan and Disclosure Statement (including Business Plan)	252.00	199,740.00	1,022,754.00
<b>Total Fees</b>		<b>1,188.60</b>	<b>USD 1,022,754.00</b>	<b>USD 1,022,754.00</b>

### Disbursement

Date	Code	Description	Quantity	Unit	Amount
10/21/24	COPYMS	Pacer Service Center - - USD-Pacer Service Center-100 - D. Field 3rd Qtr 2024 PACER Charges	1.00	3.00	3.00
10/30/24	FEECRT	Pacer Service Center - - USD-Pacer Service Center-100 - Pacer usage from July - September 2024.	1.00	19.60	19.60
11/21/24	FEESRC	TransUnion Risk and Alternative Data Solutions, Inc. - - USD-TransUnion Risk and Alternative Data Solutions, Inc.-100 - TLO: October 2024	1.00	40.00	40.00
12/09/24	COPYOT	Brigid Ndege - Brigid Ndege - Pacer - External	1.00	12.80	12.80

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Date Aug 5 2025  
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Client Name Oceanwide Plaza LLC  
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Date	Code	Description	Quantity	Unit	Amount
		Copying / Printing - Pacer charges. on 07/08/2024			
01/09/25	FEECRT	Pacer Service Center - - USD-Pacer Service Center-100 - Pacer user from October - December 2024.	1.00	3.90	3.90
02/04/25	FEEMIS	Katie Spewak - Katie Spewak - PACER - Other Purchase Card Expenditure - Pacer Search Fees on 01/06/2025	1.00	3.60	3.60
05/02/25	COPYMS	Pacer Service Center - - USD-Pacer Service Center-100 - D. Field - PACER Charges Q12025	1.00	3.40	3.40
05/21/25	PARKNG	Sharon Z. Weiss - Sharon Weiss - Flash Laz Parking - Parking - Parking for Oceanwide Mediation. on 03/25/2025	1.00	43.00	43.00
07/15/25	FEEFIL	Pacer Service Center - - USD-Pacer Service Center-100 - Transaction Report/Fee for Cases	1.00	1.30	1.30
07/15/25	FEEFIL	Pacer Service Center - - USD-Pacer Service Center-100 - Transaction Report/Fee for Cases	1.00	4.40	4.40
07/15/25	FEEFIL	Pacer Service Center - - USD-Pacer Service Center-100 - Transaction Report/Fee for Cases	1.00	5.60	5.60
Total Disbursements					USD 140.60

Oceanwide Plaza LLC  
Ken Choi  
645 W. 9th St., Ste. 110 PMB 625  
Los Angeles, CA 90015

PAYMENT IS DUE UPON RECEIPT

BRYAN CAVE LEIGHTON PAISNER LLP  
120 Broadway, Suite 300  
Santa Monica, CA 90401-2386  
T: +1 310 576 2100  
F: +1 310 576 2100  
[bclplaw.com](http://bclplaw.com)  
Employer ID # 43-0602162

Invoice 1002531378  
Date Aug 5 2025  
Our Ref S. Z. Weiss | 3013622.000001

Remittance Advice

Re: Oceanwide Plaza LLC Involuntary Petition  
For legal services rendered through Jul 15 2025  
CURRENT CHARGES FOR MATTER:

Total Fees	USD	1,022,754.00
Expenses and Other Charges	USD	140.60
<b>TOTAL CHARGES THIS INVOICE</b>	<b>USD</b>	<b>1,022,894.60</b>
Statement Total	USD	1,022,894.60

PAYMENT INSTRUCTIONS

Wire Instructions:  
Wire to:  
Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
ABA #0260-0959-3  
Account # 100101007976  
Swift Codes:  
BOFAUS3N (incoming US wires)  
BOFAUS6S (incoming Non-US wires)

ACH Payment Instructions:  
ACH to:  
Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
Routing #081000032  
Account # 100101007976

NEW Check Payment Instructions:  
Bryan Cave Leighton Paisner LLP  
P.O. Box 7411586  
Chicago, IL 60674-1586

To verify wiring instructions or for any questions regarding payment confirmations, please call (314) 259-6562.  
When payment is made by wire, please email a breakdown of the remittance amount to: [cashreceipts@bclplaw.com](mailto:cashreceipts@bclplaw.com)

Please include the Client, Matter, or Invoice Number with all payments.

# EXHIBIT 2

Bryan Cave Leighton Paisner Task Group Summary Oceanwide Plaza LLC 3013622.000001 Oceanwide Plaza LLC Involuntary Petition Period of August 16, 2024 through July 15, 2025					
B110 Case Administration	Timekeeper	Timekeeper Title	Rate	Hours	Amount
	Sharon Z. Weiss	Partner	1005	0.90	904.50
	Sharon Z. Weiss	Partner	1075	4.90	5,267.50
	Jarret Hitchings	Partner	755	0.50	377.50
	Jarret Hitchings	Partner	810	5.90	4,779.00
	Dora Duru	Associate	595	1.40	833.00
	Deborah A. Field	Paralegal	410	0.10	41.00
		<b>TOTAL</b>		<b>13.70</b>	<b>12,202.50</b>
B130 Asset Disposition	Timekeeper	Timekeeper Title	Rate	Hours	Amount
	Sharon Z. Weiss	Partner	1005	113.80	114,369.00
	Sharon Z. Weiss	Partner	1075	129.20	138,890.00
	Laurence M. Frazen	Partner	990	62.40	61,776.00
	Laurence M. Frazen	Partner	1055	35.70	37,663.50
	Vanessa A. Sunshine	Partner	910	32.40	29,484.00
	Vanessa A. Sunshine	Partner	960	20.30	19,488.00
	Lauren Fajkowski	Partner	725	6.80	4,930.00
	Jarret Hitchings	Partner	755	17.40	13,137.00
	Jarret Hitchings	Partner	810	4.10	3,321.00
	Gretchen E. von Dwingelo	Counsel	790	0.20	158.00
	Craig K. Schuenemann	Counsel	720	1.10	792.00
	William J. Easley	Associate	560	1.60	896.00
	William J. Easley	Associate	620	12.20	7,564.00
		<b>TOTAL</b>		<b>437.20</b>	<b>432,468.50</b>
B160 Fee/Employment Applications	Timekeeper	Timekeeper Title	Rate	Hours	Amount
	Sharon Z. Weiss	Partner	1005	28.30	28,441.50
	Sharon Z. Weiss	Partner	1075	6.30	6,772.50
	Laurence M. Frazen	Partner	990	9.50	9,405.00
	Laurence M. Frazen	Partner	1055	2.60	2,743.00
	Jarret Hitchings	Partner	755	22.10	16,685.50
	Jarret Hitchings	Partner	810	1.60	1,296.00
	Craig K. Schuenemann	Counsel	720	1.30	936.00
	Dora Duru	Associate	595	3.60	2,142.00
	Maddie Kroll	Associate	450	10.00	4,500.00
	Katherine Spewak	Associate	375	0.10	37.50
	Deborah A. Field	Paralegal	410	33.30	13,653.00
	Deborah A. Field	Paralegal	440	1.70	748.00
		<b>TOTAL</b>		<b>120.40</b>	<b>87,360.00</b>
B190 Other Contested Matters	Timekeeper	Timekeeper Title	Rate	Hours	Amount
	Sharon Z. Weiss	Partner	1075	0.30	322.50
	Katherine Spewak	Associate	375	34.90	13,087.50
		<b>TOTAL</b>		<b>35.20</b>	<b>13,410.00</b>

Bryan Cave Leighton Paisner Task Group Summary Oceanwide Plaza LLC 3013622.000001 Oceanwide Plaza LLC Involuntary Petition Period of August 16, 2024 through July 15, 2025					
B210 Business Operations	Timekeeper	Timekeeper Title	Rate	Hours	Amount
	Sharon Z. Weiss	Partner	1005	19.40	19,497.00
	Sharon Z. Weiss	Partner	1075	6.40	6,880.00
	Vanessa A. Sunshine	Partner	910	0.80	728.00
	Jarret Hitchings	Partner	755	8.50	6,417.50
	Jarret Hitchings	Partner	810	11.80	9,558.00
	Craig K. Schuenemann	Counsel	720	7.30	5,256.00
	Gretchen E. von Dwingelo	Counsel	860	0.80	688.00
	William J. Easley	Associate	560	13.60	7,616.00
	William J. Easley	Associate	620	10.80	6,696.00
	Maddie Kroll	Associate	450	10.40	4,680.00
	Deborah A. Field	Paralegal	410	1.50	615.00
		<b>TOTAL</b>		<b>91.30</b>	<b>68,631.50</b>
B230 Financing/Cash Collections	Timekeeper	Timekeeper Title	Rate	Hours	Amount
	Sharon Z. Weiss	Partner	1005	25.50	25,627.50
	Sharon Z. Weiss	Partner	1075	33.70	36,227.50
	Laurence M. Frazen	Partner	990	6.30	6,237.00
	Laurence M. Frazen	Partner	1055	14.80	15,614.00
	David M. Unseth	Partner	790	13.80	10,902.00
	Gretchen E. von Dwingelo	Counsel	790	12.90	10,191.00
	Gretchen E. von Dwingelo	Counsel	860	14.70	12,642.00
	Jarret Hitchings	Partner	755	32.50	24,537.50
	Jarret Hitchings	Partner	810	1.80	1,458.00
	Craig K. Schuenemann	Counsel	720	1.80	1,296.00
	William J. Easley	Associate	620	0.90	558.00
	Katherine Spewak	Associate	375	1.10	412.50
		<b>TOTAL</b>		<b>159.80</b>	<b>145,703.00</b>
B310 Claims Administration and Objections	Timekeeper	Timekeeper Title	Rate	Hours	Amount
	Sharon Z. Weiss	Partner	1005	10.50	10,552.50
	Sharon Z. Weiss	Partner	1075	3.10	3,332.50
	Laurence M. Frazen	Partner	990	2.00	1,980.00
	Laurence M. Frazen	Partner	1055	14.40	15,192.00
	Jarret Hitchings	Partner	755	16.90	12,759.50
	Jarret Hitchings	Partner	810	1.50	1,215.00
	Dora Duru	Associate	595	30.60	18,207.00
		<b>TOTAL</b>		<b>79.00</b>	<b>63,238.50</b>
B320 Plan & Disclosure Statement	Timekeeper	Timekeeper Title	Rate	Hours	Amount
	Sharon Z. Weiss	Partner	1005	45.80	46,029.00
	Sharon Z. Weiss	Partner	1075	3.20	3,440.00
	Laurence M. Frazen	Partner	990	51.10	50,589.00
	Laurence M. Frazen	Partner	1055	6.40	6,752.00
	Jarret Hitchings	Partner	755	27.30	20,611.50
	Jarret Hitchings	Partner	810	8.10	6,561.00
	Craig K. Schuenemann	Counsel	720	14.20	10,224.00
	William J. Easley	Associate	560	60.90	34,104.00
	William J. Easley	Associate	620	32.30	20,026.00
	Dora Duru	Associate	595	1.30	773.50
	Maddie Kroll	Associate	450	1.40	630.00
		<b>TOTAL</b>		<b>252.00</b>	<b>199,740.00</b>
	<b>TOTAL ALL TASK CODES</b>			<b>1,188.60</b>	<b>1,022,754.00</b>

# EXHIBIT 3

Bryan Cave Leighton Paisner  
Monthly Summary of Fees  
Oceanwide Plaza LLC  
3013622.000001 Oceanwide Plaza LLC Involuntary Petition  
Period of August 16, 2024 through July 15, 2025

Task Code	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Total
B110 Case Administration	301.50	0.00	301.50	720.00	0.00	1,402.00	0.00	1,726.00	3,176.00	3,684.50	891.00	0.00	12,202.50
B130 Asset Disposition	53,717.00	55,328.50	51,410.00	30,995.50	34,091.00	31,120.00	47,897.00	43,256.00	51,522.50	24,122.50	6,870.50	2,138.00	432,468.50
B160 Fee/Employment Applications	30,222.50	13,976.00	4,341.00	22,729.50	2,389.50	352.00	0.00	0.00	7,295.50	2,616.50	3,437.50	0.00	87,360.00
B190 Other Contested Matters	0.00	0.00	0.00	13,087.50	0.00	322.50	0.00	0.00	0.00	0.00	0.00	0.00	13,410.00
B210 Business Operations	9,743.50	14,334.50	13,422.50	4,823.00	2,486.00	3,718.50	4,149.00	3,067.50	2,341.00	4,433.00	2,414.00	3,699.00	68,631.50
B230 Financing/Cash Collections	5,337.00	2,904.00	18,043.50	51,144.00	1,775.00	322.50	5,289.00	16,499.00	1,290.00	12,411.00	29,558.50	1,129.50	145,703.00
B310 Claims Administration and Objections	3,015.00	5,953.00	14,765.00	956.00	603.00	752.50	0.00	0.00	4,122.50	27,360.50	4,867.00	844.00	63,238.50
B320 Plan and Disclosure Statement	69,807.00	69,632.00	12,591.50	9,761.00	396.00	844.00	6,510.00	1,432.00	9,680.00	12,734.50	2,446.00	3,906.00	199,740.00
<b>TOTAL</b>	<b>172,143.50</b>	<b>162,128.00</b>	<b>114,875.00</b>	<b>134,216.50</b>	<b>41,740.50</b>	<b>38,834.00</b>	<b>63,845.00</b>	<b>65,980.50</b>	<b>79,427.50</b>	<b>87,362.50</b>	<b>50,484.50</b>	<b>11,716.50</b>	<b>1,022,754.00</b>



# EXHIBIT 4

**SUMMARY OF REQUESTED EXPENSE REIMBURSEMENT**

<b>Expense</b>	<b>Expense Total</b>
<b>Online Searching Charges</b>	
TransUnion TLO Searches	\$40.00
PACER Charges	\$57.60
Parking Charges	\$43.00
<b>EXPENSE TOTAL:</b>	<b>\$140.60</b>

# EXHIBIT 5

### **Sharon Z. Weiss**

Sharon is a notable partner in BCLP's Corporate & Finance Transactions Department and has extensive experience across a wide array of insolvency matters, including representation of creditors, individual and corporate debtors, trustees, franchisors, and creditors' committees. As lead trial counsel in bankruptcy and commercial litigation, Sharon has etched her mark in handling fraud and Ponzi scheme litigation, contributing to published Ninth Circuit opinions. Her clients include parties engaged in banking, real estate, consumer electronics, healthcare, restaurant, garment, entertainment, and retail sales industries. Sharon's scope of work extends to out-of-court workouts and navigating the intricacies of disputed asset sales, financing, secured creditor rights, avoiding powers, executory contracts, pension plans, claims priority, plan confirmation, surcharges, and the court's inherent powers.

Acknowledged as one of *Los Angeles Business Journal's* "Top 100 Lawyers" in 2023, Sharon's legal acumen, community impact, and contributions to the profession shine brightly. Moreover, Sharon has been honored and recognized for professional excellence by the American College of Bankruptcy and will be inducted as a fellow in the 35th Class of the College in March 2024. She was previously recognized as one of the "Top Women Lawyers" in California by the *Daily Journal* in 2013 and as a notable practitioner in *Chambers USA* since 2012, in the California bankruptcy and restructuring practice area. She frequently speaks on panels regarding insolvency-related topics. Sharon has delivered presentations and organized countless programs and panels on substantive and procedural insolvency issues.

### **Jarret P. Hitchings**

Jarret P. Hitchings is a member of the firm's Corporate and Finance Transactions Department, with experience in restructuring, insolvency and special situations. In particular, Jarret's practice focuses on distressed asset litigation, including federal bankruptcy and state court liquidation proceedings.

Jarret is active in matters across the country and internationally on behalf of debtors, creditors, fiduciaries, and foreign representatives in the United States. He has significant experience practicing in the country's principal business courts including the United States Bankruptcy Courts for the District of Delaware and the Delaware Court of Chancery.

In addition to his litigation practice, Jarret regularly advises companies facing financial distress. He also counsels directors, officers, and other controlling parties with respect to fiduciary obligations in insolvency scenarios. Jarret has particular experience in cross-board situations, advising foreign directors and officers on US bankruptcy and fiduciary duty proceedings.

### **Laurence M. Frazen**

Laurence Frazen's practice involves representation of debtors, creditors, creditors' committees and other interested parties in bankruptcy proceedings locally and across the country. His significant experience includes representing secured lenders and purchasers of assets under §363 of the Bankruptcy Code, debtor-in-possession financing and the trading of distressed debt, commercial workouts and out-of-court restructurings as well as other proceedings, including many single-asset real estate cases.

Mr. Frazen has lectured on bankruptcy and reorganization topics for the American Bar Association, American Bankruptcy Institute, the Missouri Bar Association, the Kansas City and St. Louis Bar Associations, National Business Institute and other financial, professional and trade organizations.

### **David M. Unseth**

David Unseth concentrates his practice in the areas of corporate restructuring, bankruptcy, creditor's rights, and lending. Mr. Unseth represents Chapter 11 debtors, secured creditors, unsecured creditors, equipment lessors, and asset purchasers in bankruptcy cases throughout the United States. In addition, Mr. Unseth represents regional and national lending institutions, debtor-in-possession lenders, and mortgage lenders in bankruptcy cases, debtor-in-possession financing transactions, receivership actions, out-of-court restructurings, foreclosure actions, and deed-in-lieu of foreclosure transactions throughout the United States.

### **Craig K. Schuenemann**

Craig Schuenemann represents national banks, real estate investment entities, energy companies and corporations in proceedings before federal bankruptcy courts. He is experienced in representing secured creditors in all facets of the bankruptcy process. He also routinely appears on behalf of unsecured creditors, committees, and foreign trustees and has achieved victories for several clients in adversary proceedings brought by Chapter 7 and Chapter 13 Trustees. In concert with his bankruptcy practice, Mr. Schuenemann often counsels clients on receiverships, workouts and distressed transactions.

Mr. Schuenemann represents commercial clients in complex litigation of tort, breach of contract, and construction actions. Mr. Schuenemann has vast experience with a variety of financial services litigation matters, including the recovery of collateral, enforcement of guarantees, and defense of wrongful foreclosure claims.

Before attending law school, Mr. Schuenemann was an active duty military officer in the United States Navy. He deployed overseas as a helicopter pilot several times, including an eight month deployment to support combat operations in Iraq. While attending law

school, Mr. Schuenemann continued his service as an active duty naval officer at the Pentagon where he served as the military assistant to the General Counsel of the Navy.

Mr. Schuenemann has devoted significant time to *pro bono* representation of low-income and veteran clients.

Prior to joining the firm, Mr. Schuenemann clerked for the Honorable Charles Weller in Nevada's Second Judicial District from 2008-2009.

### **Vanessa A. Sunshine**

Vanessa Sunshine is a partner in BCLP's California offices and currently serves as Co-Practice Group Leader of Commercial Real Estate US.

Vanessa has experience in the acquisition, disposition, and financing of virtually every asset class including multifamily, retail centers, office and industrial buildings, and business parks, as well as familiarity with the unique needs of niche assets like senior living facilities and golf courses. Vanessa's experience also extends to development and construction of such assets, including drafting and negotiation of CC&Rs, REAs, and development agreements.

Vanessa also has expertise in leasing on behalf of both landlords and tenants with respect to a variety of uses, including retail, office and industrial, including ground leases. Vanessa regularly represents REITS, private equity funds, and developers, as well as banks and other lenders with respect to the origination and servicing of construction and bridge loans, as well as enforcement strategies and/or workouts of non-performing commercial real estate loans (forbearances, discounted payoffs, deeds-in-lieu, note sales, receiverships, foreclosures, and the exercise of other secured creditor remedies), and REO sales.

Outside of her legal practice, Vanessa created the first-year associate training program for the real estate group and helps facilitate the US-wide real estate and real estate finance training program. She also services on BCLP's Women's Board Steering Committee, and is the co-leader of BCLP's Family and Carers network.

### **Lauren Fajkowski**

Lauren Fajkowski practices with the firm's Corporate Finance and Real Estate groups.

Lauren represents financial institutions in real estate finance transactions. She also represents loan servicers in connection with both securitized and unsecuritized commercial mortgage loan transactions.

With respect to her real estate practice, she concentrates her practice on commercial real estate matters and advises clients on an array of matters, including acquisitions, dispositions, leasing, development, land banking, property management, and financing.

Prior to joining BCLP Lauren was in-house counsel at a private equity investment fund.

### **Gretchen E. von Dwingelo**

Gretchen von Dwingelo concentrates in the areas of complex commercial finance transactions, including commercial lending, corporate finance, health care finance and banking transactions, as well as debt restructuring and workouts. Her particular areas of experience include asset-based financing, cash flow lending, franchise lending, revised Article 9 of the UCC and related issues, and representing borrowers and financial institutions in a variety of single lender and syndicated credit facilities.

In addition to financial institution clients, her clients include manufacturing companies in various sectors, long-term care and skilled nursing companies, medical device companies and other companies in the health care sector, and companies in the timber, technology and hospitality industries.

Gretchen also has significant experience in representing various financial institutions and life insurance companies in financial transactions involving acquisitions, construction, and permanent loans secured primarily by real estate, as well as syndicated credit facilities.

### **William J. Easley**

William Easley practices with the Restructuring and Insolvency and the Commercial Litigation Practice Groups.

Will attended the University of Kansas School of Law as a Rice Scholar. While in law school, Will interned with the Honorable Julie Robinson of the United States District Court for the District of Kansas, was a Staff Editor and Business Manager on the Kansas Law Review and interned at the U.S. Attorney's Office in the District of Kansas.

### **Madison Kroll**

Madison Kroll is an Associate in the firm's Corporate and Finance Transactions department. Her practice focuses on asset-based lending, real estate finance, and loan enforcement and workout.

Madison received her Juris Doctor from the University of Missouri School of Law and holds a Bachelor of Science in Business Administration from the University of Arkansas.

During law school, Madison gained experience through various externships in the fields of Real Estate, Veteran's Affairs, and was also an intern for an Arkansas Circuit Court. Throughout her time in law school, Madison focused on assisting veterans who lack access to legal resources. Her passion earned her an award for her advocacy and pro bono work upon graduation.

### **Katherine E. Spewak**

Katie Spewak practices with the Restructuring and Insolvency and the Commercial Litigation Practice Groups.

Prior to joining the firm as an associate, Katie served as a Judicial Law Clerk in the U.S. Bankruptcy Court for the Eastern District of Missouri for the Honorable Brian C. Walsh.

Katie received her J.D. from Saint Louis University School of Law. While in law school, she served as the Executive Editor for the Saint Louis University Law Journal and received the Academic Excellence Award in Secured Transactions and Sales. She also was a member of the Moot Court Board and participated in several moot court competitions.

Prior to law school, Katie worked in the non-profit sector as a grant writer.



# **EXHIBIT A**

**EXHIBIT A**

**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES**

Category of Timekeeper	Blended Hourly Rate	
	Billed for Preceding Year, Excluding Bankruptcy	Billed in this Fee Application
Senior/Equity Partner/Shareholder	\$7,125,462.05	\$837,821.00
Counsel	\$1,573,851.76	\$47,113.00
Senior Associate (7+ years since first admission)	\$942,733.85	\$77,460.00
Junior Associate (1-3 years since first admission)	\$1,352,119.46	\$45,303.00
Paralegal	\$383,506.60	\$15,057.00
All Timekeepers Aggregated	\$11,377,673.72	\$1,022,754.00

# **EXHIBIT B**

**EXHIBIT B**

**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FEE APPLICATION**

Timekeeper Name	Title/Practice Group/Date of Admission	Fees Billed in this Application	Hours Billed in this Application	Hourly Rate Billed	
				In this Application	In First Interim Application
Laurence M. Frazen	Partner; Finance Transactions; Admitted MO 1983	\$77,964.50	73.90	\$1,055.00	\$990.00
Laurence M. Frazen	Partner; Finance Transactions; Admitted MO 1983	\$129,987.00	131.30	\$990.00	\$990.00
Vanessa A. Sunshine	Partner; Real Estate Finance; Admitted CA 2008	\$19,488.00	20.30	\$960.00	\$910.00
Vanessa A. Sunshine	Partner; Real Estate Finance; Admitted CA 2008	\$30,212.00	33.20	\$910.00	\$910.00
Sharon Z. Weiss	Partner; Finance Transactions; Admitted CA 1993	\$201,132.50	187.10	\$1,075.00	\$1,005.00
Sharon Z. Weiss	Partner; Finance Transactions; Admitted CA 1993	\$245,421.00	244.20	\$1,005.00	\$1,005.00

Timekeeper Name	Title/Practice Group/Date of Admission	Fees Billed in this Application	Hours Billed in this Application	Hourly Rate Billed	
				In this Application	In First Interim Application
David M. Unseth	Partner; Finance Transactions; Admitted 1998	\$10,902.00	13.80	\$790.00	\$790.00
Jarret P. Hitchings	Partner; Finance Transactions; Admitted PA/DE 2011	\$28,188.00	34.80	\$810.00	\$755.00
Jarret P. Hitchings	Paeter; Finance Transactions; Admitted PA/DE 2011	\$94,526.00	125.20	\$755.00	\$755.00
Lauren Fajkowski	Counsel; Finance Transactions; Admitted AZ 2012	\$4,930.00	6.80	\$725.00	\$725.00
Craig K. Schuenemann	Counsel; Finance Transactions; Admitted 2009	\$18,504.00	25.70	\$720.00	\$720.00
Gretchen E. von Dwingelo	Counsel; Finance Transactions; Admitted 1989	\$13,330.00	15.50	\$860.00	\$790.00
Gretchen E. von Dwingelo	Counsel; Finance Transactions; Admitted 1989	\$10,349.00	13.10	\$790.00	\$790.00

Timekeeper Name	Title/Practice Group/Date of Admission	Fees Billed in this Application	Hours Billed in this Application	Hourly Rate Billed	
				In this Application	In First Interim Application
William J. Easley	Associate; Finance Transactions; Admitted MO 2017	\$34,844.00	56.20	\$620.00	\$560.00
William J. Easley	Associate; Finance Transactions; Admitted MO 2017	\$42,616.00	76.10	\$560.00	\$560.00
Dora Duru	Associate; Finance Transactions; Admitted TN 2021; Admitted DC 2022	\$21,955.50	36.90	\$595.00	N/A
Madison Kroll	Associate; Finance Transactions; Admitted MO 2022	\$9,810.00	21.80	\$450.00	\$450.00
Katherine E. Spewak	Associate; Finance Transactions; Admitted MO 2024	\$13,537.50	36.10	\$375.00	N/A
Deborah A. Field	Paralegal; joined BCLP 1991	\$748.00	1.70	\$440.00	\$410.00
Deborah A. Field	Paralegal; joined BCLP 1991	\$14,309.00	34.90	\$410.00	\$410.00

# EXHIBIT C

**EXHIBIT C-1**

**BUDGET**

Consistent with the Guidelines, Bryan Cave Leighton Paisner provided the Debtor with, and the Debtor approved, an initial budget and staffing plan for the Compensation Period. That estimate is reflected below. Once BCLP became better acquainted with the case and the nature of the disputes, BCLP adjusted its budget to an estimated total of \$2.2 million during the first reporting period. The adjusted fees account for the hotly contested DIP Financing proceedings, LADI's motion for relief from stay, the UST's motion to dismiss and other time set forth in the detail in the fee application. That adjusted budget is reflected in the DIP Budget attached to the Final DIP Order [ECF 299].

As set forth below, the total hours and fees actually incurred did not exceed the adjusted budget by more than 10% in the aggregate during the Reporting Period:

<b>INITIAL ESTIMATED BUDGET</b>	
<b>Project Category</b>	<b>Initial Estimated Fees</b>
B110 – Case Administration	\$145,000
B130 – Asset Disposition	\$500,000
B160 – Fee/Employment Applications/Objections	\$100,000
B210 – Business Operations	\$25,000
B230 – Financing	\$200,000
B310 – Claims Administration	\$35,000
B320 – Plan & Disclosure Statement	\$400,000
INITIAL TOTAL:	\$1,425,000
<b>ADJUSTED TOTAL IN DIP BUDGET:</b>	<b>\$2,200,000</b>



**EXHIBIT C-2**

**STAFFING PLAN**

<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected to Work on the Matter During the Budget Period</b>	<b>Average Hourly Rate</b>
Senior/Equity Partner/Shareholder	5	\$969.92
Counsel	3	\$771.08
Senior Associate (7+ years since first admission)	1	\$585.49
Junior Associate (1-3 years since first admission)	3	\$477.88
Paralegal	1	\$411.39
All Timekeepers Aggregated	13	\$860.47

# **EXHIBIT D**

### **EXHIBIT D-1**

#### **SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Hours Budgeted</b>	<b>Fees Budgeted</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 – Case Administration	183	\$145,000	13.70	\$12,202.50
B130 – Asset Disposition	632	\$500,000	437.20	\$432,468.50
B160 – Fee/Employment Applications	126	\$100,000	120.40	\$87,360.00
B190 – Other Contested Matters	0	0.00	35.20	\$13,410.00
B210 – Business Operations	31	\$25,000	91.30	\$68,631.50
B230 – Financing	253	\$200,000	159.80	\$145,703.00
B310 – Claims Administration	506	\$400,000	79.00	\$63,238.50
B320 – Plan & Disclosure Statement	506	\$400,000	252.00	\$199,740.00
<b>TOTALS:</b>		<b>\$2,200,000</b>	<b>1,188.60</b>	<b>\$1,022,754.00</b>

### **EXHIBIT D-2**

#### **SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY**

<b>Expense</b>	<b>Expense Total</b>
<b>Online Searching Charges</b>	
TransUnion TLO Searches	\$40.00
PACER Charges	\$57.60
Parking Charges	\$43.00
<b>EXPENSE TOTAL:</b>	<b>\$140.60</b>

# **EXHIBIT E**

**EXHIBIT E**

**FEE APPLICATION SUMMARY COVER SHEET**

Name of Applicant:	Bryan Cave Leighton Paisner LLP
Name of Client:	Oceanwide Plaza LLC
Time Period Covered by this Application:	August 16, 2024 through July 15, 2025
Total Compensation Sought:	\$1,022,754.00
Total Expenses Sought:	\$140.60
Petition Date:	February 13, 2024
Retention Date:	February 13, 2024
Date of Order Approving Retention:	June 27, 2024, <i>effective as of</i> February 13, 2024
Total Compensation Approved by Interim Order to Date:	\$721,921.93
Total Expenses Approved by Interim Order to Date:	\$5,327.78
Total Compensation Paid to Date:	\$721,921.93
Total Expenses Paid to Date:	\$5,327.78
Blended Rate in this Application for All Attorneys:	\$874.74
Blended Rate in this Application for All Timekeepers:	\$860.47
Compensation Sought Already Paid Pursuant to Monthly Compensation Order But Not Yet Allowed:	N/A
Expenses Sought Already Paid Pursuant to Monthly Compensation Order But Not Yet Allowed:	N/A
Number of Professionals Included in This Application:	13

Number of Professionals Not Included in  
Staffing Plan Approved by Client:

0

Difference between Fees Budgeted  
and Compensation Sought for the Period:

\$983,192.00

Are any rates higher than those approved  
or disclosed at retention?

Yes, Applicant file a Notice of Annual Rate  
Increase on January 29, 2025 [DE 579]

If yes, calculate and disclose the total  
Compensation sought in this application  
using the rates originally disclosed in the  
retention application

\$997,416.50

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
120 Broadway, Suite 300, Santa Monica, California 90401-2386.

A true and correct copy of the foregoing document entitled: **APPLICATION FOR PAYMENT OF INTERIM (11 U.S.C. § 331)/FINAL FEES AND/OR EXPENSES (11 U.S.C. § 330)** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* August 11, 2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- PLEASE SEE ATTACHED LIST.

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On *(date)* , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** *(state method for each person or entity served)*: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

8/11/2025  
Date

Raul Morales  
Printed Name

  
Signature

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

- **Adam S Affleck**  
adam-affleck@rbmn.com, jennifer-franklin@rbmn.com
- **Melody G Anderson**  
meanderson@zwickerpc.com
- **James W Bates**  
jbates@jbateslaw.com
- **Ori S Blumenfeld**  
oblumenfeld@lakklawyers.com, ncondren@lakklawyers.com; smcfadden@lakklawyers.com
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- **Gloria D Cordova**  
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- **Leonard M. Shulman**  
lshulman@shulmanbastian.com, bcabrera@shulmanbastian.com;yrivera@shulmanbastian.com
- **Howard Steinberg**  
steinbergh@gtlaw.com, pearsallt@gtlaw.com;NEF-BK@gtlaw.com;howard-steinberg-6096@ecf.pacerpro.com
- **United States Trustee (LA)**  
ustpregion16.la.ecf@usdoj.gov
- **J Scott Williams**  
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- **Donna Wong**  
donna.wong@lacity.org
- **Richard Lee Wynne**  
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rick-wynne-7245@ecf.pacerpro.com
- **Chelsea Zwart**  
czwart@cgdlaw.com, service@cgdlaw.com