

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

**PROOF OF
INTEREST**

Name of Debtor:	Case Number:
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<p>1. Name of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest Holder"):</p> <p>Name and address where notices should be sent:</p> <p>Telephone Number:</p>	<p><input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.</p> <p><input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or Stretto in this case.</p> <p><input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by Stretto.</p>
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NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subparagraph (a) or (b) above.

If you have already filed a proof of interest with Stretto, you do not need to file again.

COURT USE ONLY

Account or other number by which Interest Holder identifies Debtor:	<p>Check here if this claim:</p> <p><input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____</p> <p><input type="checkbox"/> amends a previously filed Proof of Interest dated: _____</p>
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<p>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:</p> <p>Telephone Number:</p>	<p>3. Date Equity Interest was acquired:</p>
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<p>4. Total amount of member interest:</p>	<p>5. Certificate number(s):</p>
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6. Type of Equity Interest:
Please indicate the type of Equity Interest you hold:

Check this box if your Equity Interest is based on an actual member interest held in the Debtor.

Check this box if your Equity Interest is based on anything else and describe that interest:

Description: _____

7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. **DO NOT SEND ORIGINAL DOCUMENTS.** If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.

This completed Proof of Interest form must be sent by mail or hand delivered (electronic submission not accepted) so that it is **actually received on or before 4:00 p.m., prevailing Eastern Time, on June 10, 2024** for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units).

<p align="center">BY MAIL, HAND OR OVERNIGHT DELIVERY TO: ICON Aircraft, Inc., Claims Processing C/O Stretto 410 Exchange, Suite 100 Irvine, CA 92602</p>	<p align="center">TO SUBMIT ELECTRONICALLY, VISIT: https://cases.stretto.com/iconaircraft/file-a-claim/</p> <p align="center">FOR MORE INFORMATION, VISIT: https://cases.stretto.com/iconaircraft/</p>
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<p>DATE:</p>	<p>SIGN and print the name and title, if any, of the Interest Holder or other person authorized to file this Proof of Interest (attach copy of power of attorney, if any):</p>
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