

Information to identify the case:

Debtor: The Aztec Fund Holding, Inc., *et al.*

EIN: 61-1747839

United States Bankruptcy Court for the Southern District of Texas, Houston Division

Date case filed for chapter 11: 08/05/2024

Case Number: 24-90436 (CML)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. **Debtor's full name** See Rider 1

2. **All other names used in the last 8 years** See Rider 1

3. **Address** See Rider 1

4. **Debtor's attorney**

Munsch Hardt Kopf & Harr, P.C.
John D. Cornwell, Esq.
Brenda L. Funk, Esq.
700 Milam Street, Suite 800
Houston, Texas 77002-2806

Tel: (713) 222-1470
Fax: (713) 222-1475
Email: jcornwell@munsch.com
bfunk@munsch.com

5. **Bankruptcy clerk's office**

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at www.pacer.gov.

Clerk's Office:

Bob Casey United States Courthouse
515 Rusk Street
Houston, TX 77002

Hours open Monday – Friday 8:00 a.m. - 5:00 p.m.
Contact Phone (713) 250-5500

Debtors' Claims, Noticing and Solicitation Agent:

If by First Class Mail, Overnight Courier or Hand-Delivery:

The Aztec Fund Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92062

Toll-Free: (855) 316-2291
International: +1 (714) 716-1969
Email: AztecFundInquiries@stretto.com

All documents in this case are available free of charge on the Stretto website at <https://cases.stretto.com/aztecfund>

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend, but are not required to do so.

Date and Time:

September 10, 2024, at 11:00 a.m. (CST)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:

Dial-In: (866) 707-5468

Participant Code: 6166997#

7. Proof of claim deadline

Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.

Proofs of claim may be filed electronically (no paper claim required) on the Court's ECF system, by accessing the E-filing Claims (ePOC) link (at www.txs.uscourts.gov/bankruptcy) or through the claims agent's portal at <https://cases.stretto.com/aztecfund>.

Paper copies of completed proofs of claim may be submitted to Stretto, Inc., as the official claims agent for these cases.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office, or on the claims agent's website at <https://cases.stretto.com/aztecfund>.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, online at www.pacer.gov, or at the claims agent's website at <https://cases.stretto.com/aztecfund>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: November 9, 2024

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

RIDER 1

Debtor Name	Case Number	Tax ID Number	Former Name(s) Used within the Last 8 Years	Address
Aztec OME Holdings, LLC	24-90437	84-2571731	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
OME 2001 Mark Center, LLC	24-90443	85-3479459	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
OME Bowie Corporate Center, LLC	24-90444	85-4102184	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
OME Lake Vista II & IV, LLC	24-90435	84-3114040	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
OME Windward Oaks, LLC	24-90439	84-2595261	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
TAF 5775 DTC, LLC	24-90445	82-3652526	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
TAF Intellicenter, LLC	24-90440	81-1380832	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
TAF Lakeside II, LLC	24-90441	81-2830253	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
TAF Pinnacle Park Land, LLC	24-90438	N/A	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
TAF Pinnacle Park, LLC	24-90434	47-2773055	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
TAF Royal Tech, LLC	24-90442	47-4736049	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120
The Aztec Fund Holding, Inc.	24-90436	61-1747839	N/A	Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120