

**ENDO GUC TRUST
NOTICE TO GENERAL UNSECURED CREDITORS
OF ENDO INTERNATIONAL PLC AND ITS AFFILIATED DEBTORS**

You are receiving this notice because you may be a holder of one or more specified general unsecured claims (“**Claims**”) against **Endo International plc**, or certain of its subsidiaries that filed for bankruptcy (the “**Debtors**”), and you may be entitled to distributions on your Claims from the Endo GUC Trust (the “**GUC Trust**”) or certain other trusts (the “**Distribution Sub-Trusts**”) formed pursuant to the Debtors’ plan of reorganization (the “**Plan**”) that was confirmed by the United States Bankruptcy Court for the Southern District of New York.

Other than with respect to Excluded Claims (defined below) against the Debtors, in order to have your Claim resolved and potentially receive distributions from either the GUC Trust or the Distribution Sub-Trusts, you MUST submit a Trust Submission Form to the GUC Trust by the applicable deadline, which may be as early as August 5, 2024 (the “Trust Submission Form Deadline”). As detailed in the Trust Submission Form, certain types of Claims have different Trust Submission Form Deadlines.

The Trust Submission Form may be accessed by visiting www.EndoGUCTrust.com. Questions regarding the Trust Submission Form, or requests for paper copies of the Trust Submission Form may be addressed by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

In completing the Trust Submission Form you must reference the Unique Form ID Number indicated below. **Please retain this notice until such time as you submit your Trust Submission Form.** The Kroll Claim Number that is also indicated below is the number assigned to your Claim by the Debtor’s claim agent is not required to be included in your Trust Submission Form, but will assist in the processing of your Trust Submission Form.

Unique Form ID Number:	_____
Kroll Claim Number:	_____

Holders of asserted Claims related to the Debtors’ manufacture and distribution of opioids (the “**Opioid Claims**”) are not eligible to receive distributions from the GUC Trust or the Distribution Sub-Trusts. If you are a holder of an Opioid Claim, please visit the following website for more information regarding receiving distributions on your Opioid Claim: <https://cases.ra.kroll.com/EndoOpioidClaimantInfo/>.

You are not required to complete a Trust Submission Form if you only hold Claims related to the second lien and unsecured notes issued by certain of the Debtors (the “**Notes Claims**,” and with the Opioid Claims, the “**Excluded Claims**”). If you are a holder of a Notes Claim, you should have received the *Notice to Second Lien and Unsecured Note Holders* (the “**Note Holder Notice**”) and you should carefully review that notice and take the actions prescribed therein in order to receive distributions from the GUC Trust with respect to your Notes Claim, including, if required, filling out and submitting the form referenced in the Note Holder Notice. Copies of the Note Holder Notice can be obtained by visiting www.EndoGUCTrust.com, or by emailing EndoGUCNotesDistribution@stretto.com (please reference “Endo GUC Trust – Noteholder Trust Submission Form” in the subject line).

Failure to submit your Trust Submission Form along with all required documentation will result in the disallowance of asserted Claims and the irrevocable forfeiture of any distributions from the GUC Trust and/or the Distribution Sub-Trusts as well as the right to have your Claim resolved by the applicable trust.