

ENDO GUC TRUST
TRUST SUBMISSION FORM

This Trust Submission Form (the “**Trust Submission Form**”) is being provided to you because you may be a holder of one or more specified general unsecured claims (“**Claims**”) against **Endo International plc**, or certain of its affiliates that filed for bankruptcy (the “**Debtors**”), and you may be entitled to distributions on your Claims from the Endo GUC Trust (the “**GUC Trust**”) or certain other trusts (the “**Distribution Sub-Trusts**”) formed for this purpose. The distributions that you may be entitled to receive, and whether you will receive such distributions, will depend on the type of Claims that you have and whether your Claim will be allowed, as described below in this Trust Submission Form.

You may complete and submit this form online, or you may request a paper copy of this form and submit the form by mail or hand-delivery. Requests for paper copies of the form should be made to Stretto, Inc. (“**Stretto**”) by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

Unless you hold a Notes Claim (as defined below),¹ in order to be eligible to receive distributions on your Claim from the GUC Trust or the Distribution Sub-Trusts, you must do the following:

- **All holders of Claims (each, a “**Holder**”), must complete and upload this Trust Submission Form (including any relevant exhibits) by the applicable deadline (the “**Trust Submission Form Deadline**”) to receive distributions from the GUC Trust or the applicable Distribution Sub-Trusts. See below for information on submitting this Trust Submission Form.**
- **The Trust Submission Form Deadline for Holders of Mesh Claims, Ranitidine Claims, and Other General Unsecured Claims is August 5, 2024.**
- **The Trust Submission Form Deadline for Holders of Generics Price Fixing Claims and Reverse Payment Claims has not yet been determined.**
- **All Holders must complete and submit, together with this Trust Submission Form, a U.S. tax Form W-9, for U.S. persons, or an appropriate U.S. tax Form W-8, for non-U.S. persons. Please see Section V: Submission Information for more detailed instructions.**

Claim Types and Distributions

The following table summarizes the distributions that holders of each type of Claim may be entitled to receive. This is only a summary. A more detailed description of the types of Claims is set forth below in this Trust Submission Form.

Type of Claim	Distribution
<i>Mesh Claims</i> that consist of claims against the Debtors relating to any personal injury resulting from the use of the transvaginal surgical mesh products (see Section I.C.1 below).	If the claim is allowed in accordance with applicable procedures, cash distributions from the Mesh Claims Trust.
<i>Ranitidine Claims</i> that consist of personal injury claims against the Debtors relating to the allegation that the active ingredient in	If the claim is allowed in accordance with applicable procedures, cash distributions from the Ranitidine Claims Trust.

¹ If you are a holder of a Notes Claim, this form does not apply to you. Please see the *Notice to Second Lien and Unsecured Note Holders* and the *Noteholder Trust Submission Form*, available at www.EndoGUCTrust.com.

Type of Claim	Distribution
ranitidine may break down to form an alleged carcinogen (see Section I.C.2 below).	
Generics Price Fixing Claims that consist of claims against the Debtors relating to the price-fixing of generic pharmaceutical products (see Section I.C.3 below).	If the claim is allowed in accordance with applicable procedures, cash distributions from the Generics Price Fixing Claims Trust.
Reverse Payment Claims that consist of claims against the Debtors related to “pay for delay” or “reverse price-fixing” claims, including with respect to: Opana® ER, AndroGel®, Exforge®, Seroquel XR®, Xyrem®, Amitiza®, and Colcrys® (see Section I.C.4 below).	If the claim is allowed in accordance with applicable procedures, cash distributions from the Reverse Payment Claims Trust.
Other General Unsecured Claims that consist of claims for (i) damages resulting from the rejection of an executory contract or unexpired lease; (ii) damages arising from personal injury, economic injury or litigation not otherwise provided for herein; or (iii) unpaid trade claims (see Section I.B.2 below).	<p>If the claim is allowed in accordance with applicable procedures, Class B Units in the GUC Trust and cash distributions in respect of those Units.</p> <p>Class B Units will be represented by an entry on a register maintained by the GUC Trust and cash distributed on account of such Class B Units will be distributed to the persons in whose name the Class B Units are recorded. The Class B Units are not transferable except by operation of law.</p>

Content of Trust Submission Form

This Trust Submission Form consists of the following Sections:

Section	Description	What You Must Do
<p><u>Section I:</u> Introduction</p> <p>Begins at page 5</p>	<p>Provides a background description of the bankruptcy case of the Debtors and a description of the Claims eligible to participate in the distributions referred to above.</p>	<p><u>Applies to all Claim holders:</u> Read and understand the information.</p>
<p><u>Section II:</u> Identification of Claims</p> <p>Begins at page 10</p>	<p>Requires you to identify the types of Claims that you hold.</p>	<p><u>Applies to all Claim holders (unless their attorney is submitting a Master Trust Submission Form):</u> Complete the required information regarding your Claims. Attorneys for Claim holders may provide this information and acknowledgement in a Master Trust Submission Form submitted on behalf of their clients (a “Master Trust Submission Form”) as described in Section III: Master Trust Submission Forms.</p>

Section	Description	What You Must Do
<p><u>Section III:</u> Master Trust Submission Forms</p> <p>Begins on page 12</p>	<p>Provides information for attorneys submitting Master Trust Submission Forms on behalf of their clients.</p>	<p><u>Applies only to attorneys acting on behalf of their clients:</u> Read and understand the information.</p>
<p><u>Section IV:</u> Wire Information</p> <p>Begins on page 15</p>	<p>Requires all holders to provide information on how payments may be wired to them, if the GUC Trust or the Distribution Sub-Trusts elect to make payment in this manner.</p>	<p><u>Applies to all Claim holders (unless their attorney is submitting a Master Trust Submission Form):</u> Furnish the required information.</p>
<p><u>Section V:</u> Submission Information</p> <p>Begins on page 16</p>	<p>Provides information on submission of this Trust Submission Form (and for attorneys, a Master Trust Submission Form).</p>	<p><u>Applies to all Claim holders (or their attorney, if the attorney is submitting a Master Trust Submission Form):</u> Read and understand the information.</p>
<p><u>Section VI:</u> Certification</p> <p>Begins on page 19</p>	<p>Contains the representations, warranties, certifications, and acknowledgements that holders of Claims submitting this Trust Submission Form (or attorneys submitting a Master Trust Form on behalf of clients) must make.</p>	<p><u>Applies to all Claim holders (or their attorney, if the attorney is submitting a Master Trust Submission Form):</u> <i>First</i>, read carefully to understand the information you will be providing by submitting this Trust Submission Form or if a Master Trust Submission Form is submitted by your attorney on your behalf. <i>Then</i>, complete the required information and execute the Trust Submission Form (or, in the case of an attorney, the Master Trust Submission Form).</p>

Submission of Trust Submission Form

This Trust Submission Form and an accompanying Form W-9 or Form W-8 may be submitted online using this Trust Submission Form, by mail, or by hand delivery or overnight courier. Trust Submission Forms cannot be submitted by facsimile or email. The foregoing does not apply to a Master Trust Submission Form. For submission of a Master Trust Submission Form by an attorney representing multiple claimants, see Section V.

Submission Online

You will need the Unique Form ID Number provided to you in a notice that was mailed to you by the GUC Trust to retrieve and submit this Trust Submission Form. If you are unable to locate your identification number, please contact Stretto by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

If you are submitting the Trust Submission Form online, you should make a separate submission for each Unique Form ID Number you receive. If you submit a Trust Submission Form online, you should **NOT** also submit a Trust Submission Form by mail or hand delivery.

Submission by Mail

If you have requested a paper copy of the Trust Submission Form, to submit the form by mail please deliver your Trust Submission Form by first class mail to Endo GUC Trust, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

Submission by Hand Delivery or Overnight Courier

If you have requested a paper copy of the Trust Submission Form, to submit the form by hand delivery or overnight courier, please deliver this Submission Form to Endo GUC Trust, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602. If you plan to hand-deliver your Trust Submission Form, please email EndoInquiries@stretto.com at least twenty-four (24) hours in advance to arrange delivery.

Questions

Questions regarding this Trust Submission Form may be submitted by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international). The electronic version of this form may be accessed, and pdf copies of this form may be downloaded at www.EndoGUCTrust.com.

SECTION I: INTRODUCTION

This Section is applicable to all holders of Claims.

A. Background

The Chapter 11 Cases

On August 16, 2022 (the “**Petition Date**”), Endo International plc and certain of its affiliates (the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). The chapter 11 cases of the Debtors (the “**Chapter 11 Cases**”) are jointly administered as *In re Endo International plc, et al.*, Case No. 22-22549 (JLG).

On March 18, 2024, the Debtors filed their *Fourth Amended Joint Chapter 11 Plan of Reorganization of Endo International PLC and its Affiliated Debtors* [Docket No. 3849] (the “**Plan**”). On March 22, 2024, the Bankruptcy Court entered its *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors and (II) Approving the Disclosure Statement With Respect Thereto* (the “**Confirmation Order**”) [Docket No. 3960], confirming the Plan. On April 24, 2024, the effective date of the Plan occurred, and the Plan was consummated. The GUC Trust was established pursuant to the Plan and Confirmation Order and is governed by a trust agreement (the “**GUC Trust Agreement**”).

Pursuant to the Plan and Confirmation Order, creditors who have granted, or are deemed to have granted, the GUC Releases (as defined in the Plan) will receive recoveries 400% greater than those creditors who do not grant such GUC Releases. Accordingly, the GUC Trust will calculate the number of Class B Units to be distributed to holders of Claims eligible to receive such Units by adding 400% to the amount of such holders’ Claim if they granted the GUC Releases. Similarly, holders of Claims eligible to recover from the Distribution Sub-Trusts who granted the GUC Releases will receive recoveries 400% greater than those who did not grant the GUC Releases.

Please note that this Trust Submission Form refers to and summarizes provisions of the Plan, the GUC Trust Agreement, and the Distribution Sub-Trust Agreements. In the event of any conflict, the terms of the Plan, the Trust Agreement, and the Distribution Sub-Trust Agreements shall control. You are encouraged to read the Plan, the Trust Agreement, and the Distribution Sub-Trust Agreements and consult an attorney as to rights under those documents.

The GUC Trust and the Distribution Sub-Trusts

Pursuant to the Plan and the GUC Trust Agreement, the GUC Trust has been established for the benefit of:

- holders of certain general unsecured claims against the Debtors, including holders of Note Claims as well as other general unsecured claims, which are referred to in subsection B below as “**Other Unsecured Claims**” that execute this Trust Submission Form; and
- the Distribution Sub-Trusts, which have been formed for the purpose of receiving cash distributions from the GUC Trust and making cash distributions to holders of certain other general unsecured claims against the Debtors, referred to in subsection C below as Mesh Claims, Ranitidine Claims, Generics Price Fixing Claims, and Reverse Payment Claims (the “**Sub-Trust Eligible General Unsecured Claims**”), that execute this Trust Submission Form and any applicable exhibits hereto.

Other Unsecured Claims and Sub-Trust Eligible General Unsecured Claims are together referred to in this form as “**Eligible General Unsecured Claims**” (which does not, for the purpose of this form, include Notes Claims).

Under the Plan, the GUC Trust received from the Post-Emergence Entities a combination of cash, certain litigation claims, and rights to pursue certain insurance policies or the proceeds thereof (the “**Trust Transferred Assets**”). The allocation of the cash proceeds of the Trust Transferred Assets among the holders of Notes Claims, holders of Other General Unsecured Claims and the Distribution Sub-Trusts (for distribution to the Sub-Trust Eligible General Unsecured Claims) is provided for in the GUC Trust Agreement.

Submission of this Trust Submission Form

In order to receive any distributions from the GUC Trust, all holders of Eligible General Unsecured Claims must complete and submit this Trust Submission Form. **In order for a holder of Eligible General Unsecured Claims to be eligible to receive distributions, a Trust Submission Form must be completed and submitted (or returned, if in hard copy) so that it is received no later than the applicable Trust Submission Form Deadline.** The GUC Trust or the applicable Distribution Sub-Trust may waive or extend this deadline in its sole and absolute discretion, but you should not assume that it will do so. **IF YOU DO NOT SUBMIT THIS FORM AS DESCRIBED HEREIN AND ALL OTHER REQUIRED DOCUMENTS DESCRIBED HEREIN BY THE TRUST SUBMISSION FORM DEADLINE, YOU WILL NOT RECEIVE DISTRIBUTIONS FROM THE GUC TRUST OR APPLICABLE DISTRIBUTION SUB-TRUST AND WILL HAVE YOUR CLAIMS EXTINGUISHED. Accordingly, the GUC Trust recommends that all holders of Eligible General Unsecured Claims submit this Trust Submission Form (including required tax documentation) by the applicable Trust Submission Deadline.**

The submission of this Trust Submission Form shall not affect the validity, allowance or disallowance, or priority of any administrative class proof of claim filed in the Chapter 11 Case. All distributions on Eligible General Unsecured Claims are governed by the GUC Trust Documents or the documents governing the applicable Distribution Sub-Trust.

B. Other General Unsecured Claims

Other General Unsecured Claims consist of any and all unsecured claims against the Debtors, other than the following claims (which, unless defined in this form, are defined in the Plan):

- Notes Claims;
- Sub-Trust Eligible General Unsecured Claims (defined above);
- Claims that are secured by collateral;
- Opioid Claims;
- Canadian Provinces Claims;
- Other Opioid Claims;
- Subordinated, Recharacterized, or Disallowed Claims;
- Settling Co-Defendant Claims;

- EFBD Claims;
- Administrative Expense Claims;
- Intercompany Claims;
- Claims entitled to priority under the Bankruptcy Code (including the IRS Priority Tax Claims, Non-IRS Priority Tax Claims, and Priority Non-Tax Claims);
- U.S. Government Claims (including, for the avoidance of doubt, any Claims of any political subdivisions or agencies of the U.S. Government);
- Claims that are otherwise eligible to be paid pursuant to the Customer Programs Order or the Specified Trade Claims Order;
- Claims for Cure Amounts;
- Claims by an employee of a Debtor or Non-Debtor Affiliate relating to prepetition compensation programs; and
- An equity Interest in any of the Debtors, or a Claim related to any equity Interest in the Debtors.

The above description of the Other General Unsecured Claims is qualified in its entirety by reference to the Plan and is provided for informational purposes only.

OTHER GENERAL UNSECURED CLAIMS THAT WERE NOT ALLOWED AS OF THE CONSUMMATION OF THE PLAN WILL BE RESOLVED BY THE GUC TRUST PURSUANT TO THE GUC TRUST CLAIMS RESOLUTION PROCEDURES WHICH PROVIDE FOR THE RESOLUTION OF SUCH OTHER GENERAL UNSECURED CLAIMS THROUGH THE USE OF MEDIATION.

Holders of Other General Unsecured Claims must submit all documentation supporting their Claim, such as invoices, purchase orders, delivery receipts, bills of lading, contracts, leases, written agreements, correspondence, court filings, itemized statements of running accounts, promissory notes, judgments, and any other documentation you would like the GUC Trust to consider in allowing your Claim. Supporting documentation can be uploaded as part of the online submission of the Trust Submission Form process or can be submitted by mail along with your Trust Submission Form.

C. Sub-Trust Eligible General Unsecured Claims

The Sub-Trust Eligible General Unsecured Claims consist of the following claims against the Debtors:

1. Mesh Claims

The “**Mesh Claims**” consist of any and all claims relating to any personal injury resulting from the use of transvaginal surgical mesh products designed to treat pelvic organ prolapse or stress urinary incontinence against American Medical Systems Holdings, Inc. and any successor or predecessor thereof, or any Debtor, and any successor or predecessor thereof.

Holders of allowed Mesh Claims will receive cash distributions from the Endo Mesh Claims Trust, a Distribution Sub-Trust. The Endo Mesh Claims Trust requires additional documentation and information, as set forth in Exhibit 1 attached hereto, and the allowance of Mesh Claims will be determined in accordance with the procedures established by the Endo Mesh Claims Trust. For the avoidance of doubt, please note that as set forth in Exhibit 1, you are required to submit medical records with the form contained in Exhibit 1 sufficient to establish that you were implanted with an Eligible Debtor Product, and in order to potentially receive a recovery on account of your claims pursuant to the Mesh Claims Process, you must attach medical records necessary to establish that you had one or more Qualifying Surgeries (as defined in the Mesh Trust Agreement) and/or treatments necessary to treat a condition or symptom attributable to implantation of the Eligible Debtor Product (as defined in the Mesh Trust Agreement). All such medical records must be provided by the August 5, 2024 Trust Submission Form Deadline, in order to be considered by the Mesh Trust. Supporting documentation can be uploaded as part of the online submission of the Trust Submission Form process or can be submitted by mail along with your Trust Submission Form including Exhibit 1.

2. Ranitidine Claims

The “**Ranitidine Claims**” consist of any and all personal injury claims against the Debtors, and any successor or predecessor thereof, arising from or relating to the allegation that under certain conditions the active ingredient in ranitidine medications can break down to form an alleged carcinogen, including claims based on theories of product liability, breach of warranty, fraud, negligence, and unjust enrichment.

Holders of allowed Ranitidine Claims will receive cash distributions from the Endo Ranitidine Claims Trust, a Distribution Sub-Trust. The Endo Ranitidine Claims require additional documentation, as set forth in Exhibit 2 attached hereto, and the allowance of Ranitidine Claims will be determined in accordance with the procedures established by the Endo Ranitidine Claims Trust. For the avoidance of doubt, please note that as set forth in Exhibit 2, you are required to submit medical records with the form contained in Exhibit 2 to establish that you purchased or were prescribed ranitidine, and in order to potentially receive a recovery on account of your claims pursuant to the Ranitidine Claims Process, you must attach medical records sufficient to establish that you had one or more Qualifying Cancers (as defined in the Ranitidine Trust Agreement). All such medical records must be provided by the August 5, 2024 Trust Submission Form Deadline in order to be considered by the Ranitidine Trust. Supporting documentation can be uploaded as part of the online submission of the Trust Submission Form or can be submitted by mail along with your Trust Submission Form including Exhibit 2.

3. Generics Price Fixing Claims

The “**Generics Price Fixing Claims**” include any and all non-ordinary course claims or causes of action against the Post-Emergence Entities arising out of, relating to, or in connection with the Debtors’ price fixing of generics products, specifically (i) all claims and causes of action in the *In re Generics Pharmaceuticals Pricing Antitrust Litigation*, 16-MD2724 (E.D. Pa.) (MDL 2724) (the “**Generics Price Fixing MDL**”, and the plaintiffs in that MDL, the “**Generics Price Fixing MDL Claimants**”), including any opt-outs from the Generics Price Fixing MDL, and (ii) any other similar claims and causes of action arising from the same nucleus of operative allegations at issue in the Generics Price Fixing MDL.

Holders of allowed Generics Price Fixing Claims will receive cash distributions from the Endo Generics Price Fixing Claims Trust, a Distribution Sub-Trust. The Endo Generics Price Fixing Claims Trust requires additional documentation, which the Distribution Sub-Trustee will request directly from each Generics Price Fixing Claimant. The Generics Price Fixing Claims Trust further requires the execution of a release form, attached hereto as Exhibit 3, for GUC Released Parties, as defined in the Plan, which is only to be executed and returned to the extent holders of Generics Price Fixing Claims have not already

released these parties when voting for the Plan. The allowance of Generics Price Fixing Claims will be determined in accordance with the procedures established by the Endo Generics Price Fixing Claims Trust.

4. Reverse Payment Claims

The “**Reverse Payment Claims**” consist of any and all claims against the Debtors in connection with litigation related to “pay for delay” or “reverse price-fixing” claims, including with respect to the following medications: Opana® ER, AndroGel®, Exforge®, Seroquel XR®, Xyrem®, Amitiza®, and Colcrys®.

Holders of allowed Reverse Payment Claims will receive cash distributions from the Endo Reverse Payment Claims Trust, a Distribution Sub-Trust. The Endo Reverse Payment Claims Trust requires additional documentation, which the Distribution Sub-Trustee will request directly from each Reverse Payment Claimant. Holders of the Reverse Payment Claims will have the opportunity to execute a release form, attached hereto as Exhibit 4, for GUC Released Parties, as defined in the Plan, which is only to be executed and returned to the extent holders of Reverse Payment Claims have not already released these parties when voting for the Plan. The allowance of Reverse Payment Claims will be determined in accordance with the procedures established by the Endo Reverse Payment Claims Trust.

D. General Instructions

This Trust Submission Form may be submitted by or on behalf of a single holder of Eligible General Unsecured Claims or may be submitted by an attorney on behalf of multiple holders of Eligible General Unsecured Claims. A Trust Submission Form submitted on behalf of multiple holders of General Unsecured Claims is referred to as a “**Master Trust Submission Form**.”

If you are an attorney submitting a Master Trust Submission Form on behalf of multiple holders of Eligible General Unsecured Claims, please refer to Section III, at page 12.

Other than in the case of Master Trust Submission Forms, you will need to submit a separate Trust Submission Form for each type of Eligible General Unsecured Claim that you hold.

E. Questions; GUC Trust Agreement and Other Documents

Questions regarding this Trust Submission Form or the Master Trust Submission Form, may be addressed to Stretto, by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

Capitalized terms used in this Trust Submission Form without definition have the meanings assigned to them in the GUC Trust Agreement or the applicable Sub-Trust agreement. Also, certain provisions of the GUC Trust Agreement are discussed or referred to in this Trust Submission Form, and in the event of any conflict, the GUC Trust Agreement will control. In the event of any conflict between this Trust Submission Form, the GUC Trust Agreement, or the Plan, the Plan will control. A copy of the Plan, the GUC Trust Agreement and certain other documents referred to in this Trust Submission Form may be obtained upon request to Stretto in the manner set forth in the preceding paragraph, to the extent they are available, and may also be obtained by visiting www.EndoGUCTrust.com.

SECTION II: IDENTIFICATION OF CLAIMS

This Section is applicable to holders of all types of Eligible General Unsecured Claims (unless their attorney is submitting a Master Trust Submission Form).

If you are submitting this Trust Submission Form on behalf of a single holder of an Eligible General Unsecured Claim, you should complete this Section. If you are an attorney submitting a Master Trust Submission Form, please refer to Section III.

A. Confirmation of assertion of an Eligible General Unsecured Claim

By submitting this Trust Submission Form, you certify that as of the date of submission:

CHECK ONE BOX ONLY

- You are a holder of a General Unsecured Claim listed on the Debtors' schedule of assets and liabilities [Docket No. 1837] (the "**Schedule**") as neither contingent, unliquidated, or disputed **and** that you agree with the amount listed on the Schedule.

—or—

- You have completed and submitted a General Unsecured Proof of Claim in accordance with the Bar Date Order. The Claim Number provided to you by the Debtors' claim agent (Kroll) is _____ (if known). The Claim Number was also provided to you in a notice that was mailed to you by the GUC Trust to retrieve and submit this Trust Submission Form. You may also contact Stretto to obtain your Claim Number using the contact information provided for in this Trust Submission Form.

B. Type of Eligible General Unsecured Claim

Please select the **one** category below that indicates the GUC Trust Eligible General Unsecured Claim or Sub-Trust Eligible General Unsecured Claim for which you are filling out this Trust Submission Form.

CHECK ONE BOX ONLY

- Other General Unsecured Claim (See Section I.B.2 above)

—or—

- Mesh Claim (See Section 1.C.1 above)

—or—

- Ranitidine Claim (See Section 1.C.2 above)

—or—

- Generics Price Fixing Claim (See Section 1.C.3 above)

—or—

- Reverse Payment Claim (See Section 1.C.4 above)

C. Supporting Documentation

Mesh Claims and Ranitidine Claims. If you are a holder of Mesh Claims or Ranitidine Claims, you should refer to Exhibit 1 or Exhibit 2 to this Trust Submission Form for the additional information and documentation that you are required to provide.

Other General Unsecured. If you are a holder of Other General Unsecured Claims, you should submit all documentation that you believe supports your Claim, such as invoices, purchase orders, delivery receipts, bills of lading, contracts, leases, written agreements, correspondence, court filings, itemized statements of running accounts, promissory notes, judgments, and any other documentation you would like the GUC Trust to consider in determining whether to allow your Claim.

Generics Price Fixing Claims and Reverse Payment Claim. If you are a holder of Generics Price Fixing Claims or Reverse Payment Claims, information regarding the supporting documentation that you will be required to provide will be made available to you at a later time, together with the deadline for submitting your Trust Submission Form.

Supporting documentation can be uploaded as part of the online submission of the Trust Submission Form process or can be submitted by mail along with your Trust Submission Form.

D. Holders with Multiple Claims

If you submitted multiple Claims, you must submit a Trust Submission Form for each Claim. You will receive a different Unique Form ID for each Claim, and you must provide additional supporting documents, including those requested in Exhibit 1 and Exhibit 2 attached hereto, as required for each Claim.

SECTION III: MASTER TRUST SUBMISSION FORMS

This Section is applicable only to attorneys who are submitting Master Trust Submission Forms on behalf of multiple holders of Eligible General Unsecured Claims.

An attorney representing multiple holders of Eligible General Unsecured Claims (“**Eligible Clients**”) may submit a single Master Trust Submission Form on behalf of all of its Eligible Clients and complete the Certification in Section VI.B.

A. Client List

A Master Trust Submission Form must be accompanied by a list of the attorney’s Eligible Clients on behalf of whom the Master Trust Submission Form is being submitted (the “**Client List**”). Questions about submitting a Master Trust Submission Form may be directed to Stretto by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Master Trust Submission Form” in the subject line), or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

The Client List must be in Microsoft Excel format and submitted by email to Stretto at EndoInquiries@stretto.com (please reference “Endo GUC Trust – Master Trust Submission Form” in the subject line). A sample Microsoft Excel file may be obtained by contacting Stretto as provided in the preceding paragraph.

The Client List must include the following information for each Eligible Client:

- (i) the name of the Eligible Client (i.e., first and last name or entity name, as applicable);
- (ii) the number (the “**Claim Number**”) assigned by the Debtors’ claim agent (Kroll) to each proof of claim of the Eligible Client;
- (iii) the last four digits of the Eligible Client’s federal tax identification number (or note that no such number is available);
- (iv) the mailing address for each Eligible Client (including such Eligible Client’s zip code);
- (v) each category listed in Section II for which each Eligible Client holds an Eligible General Unsecured Claim (e.g., if your Eligible Client holds both a Mesh Claim and a Ranitidine Claim, both as defined above in Section I, then you must include information for that client in two separate rows of the Client List, with one row identifying the Claim Number for the Mesh Claim and the second row identifying the Claim Number for the Ranitidine Claim); and
- (vi) for Mesh Claims and Ranitidine Claims, the information in Exhibit 1 and Exhibit 2 with the required underlying documentation separately collected and transmitted to Stretto on behalf of each Eligible Client.

In addition, you must provide a Form W-9 or W-8 for each Eligible Client, or, if your law firm will accept any distributions on behalf of these clients, a Form W-8 or W-9 for the law firm.

If an attorney returns a Master Trust Submission Form, but the Client List does not (i) contain all of the foregoing information for each Eligible Client, (ii) precisely follow the Client List formatting instructions, or (iii) is otherwise defective, then the submission of each Eligible Client with information missing, incorrectly formatted or otherwise defective in the Client List will not be effective. Stretto may, but is not

required to, contact attorneys who submit incomplete or otherwise deficient Master Trust Submission Forms to make a reasonable effort to cure such deficiencies prior to the applicable Trust Submission Form Deadline. Each attorney submitting a Master Trust Submission Form is required to confirm the accuracy of such form and the Client List, and Stretto may rely upon an attorney’s confirmation without the need to further investigate or verify its validity.

B. Forms W-9 and W-8

The Master Trust Submission Form must be accompanied by a Form W-9, in the case of U.S. persons, and applicable Form W-8, in the case of non-U.S. persons, for each Eligible Client included in the Client List. If the law firm is receiving distributions on behalf of its Eligible Clients, the Master Trust Submission Form must include a Form W-9 or W-8, as applicable, for the law firm.

C. Wire Information for Cash Payments

If a law firm is receiving distributions on behalf of its clients, the Master Trust Submission Form must include the following wire information. If the Eligible Clients are receiving distributions directly, corresponding payment information must be included in the Client List for each Eligible Client.

Account Name: _____

Beneficiary Address: _____

Bank Account No. (for non-U.S. accounts, this may be an IBAN): _____

ABA/Routing No. (for U.S. accounts): _____

Swift Instructions (for non-U.S. accounts): _____

Bank Name: _____

Bank Address: _____

Reference: _____

D. Submission

A Master Trust Submission Form must be completed and submitted (or returned, if in hard copy) so that it is received no later than the applicable Trust Submission Form Deadline. The GUC Trust or the applicable Distribution Sub-Trust may waive this deadline in its sole and absolute discretion, but you should not assume that it will do so. A Master Trust Submission Form may be returned either by mail or by email only; the Client List must be submitted by email. See Section V.B. for delivery instructions.

SECTION IV: WIRE INFORMATION

This Section is applicable to all holders of Eligible General Unsecured Claims (unless their attorney is submitting a Master Trust Submission Form).

This Section provides instructions for making cash payments by wire transfer to the holders, including cash distributions by the GUC Trust and the Distribution Sub-Trusts, as applicable.

Account Name: _____

Beneficiary Address: _____

Bank Account No. (for non-U.S. accounts, this may be an IBAN): _____

ABA/Routing No. (for U.S. accounts): _____

Swift Instructions (for non-U.S. accounts): _____

Bank Name: _____

Bank Address: _____

Reference: _____

SECTION V: SUBMISSION INFORMATION

This Section is applicable to all holders of Eligible General Unsecured Claims.

A. Holders of Eligible General Unsecured Claims Submitting an Individual Trust Submission Form

This Trust Submission Form and an accompanying Form W-9 or Form W-8 may be submitted online, by mail, or by hand delivery or overnight courier. Trust Submission Forms cannot be submitted by facsimile or email.

All Holders must complete and submit, together with this Trust Submission Form, a U.S. tax Form W-9, for U.S. persons, or an appropriate U.S. tax Form W-8, for non-U.S. persons.

A Form W-9 can be downloaded from the IRS website at <https://www.irs.gov/pub/irs-pdf/fw9.pdf>, and general instructions for completing the Form W-9 can be downloaded from the IRS website at <https://www.irs.gov/pub/irs-pdf/iw9.pdf>. Holders can access these IRS websites pages from www.EndoGUCTrust.com, at which this Trust Submission Form may be completed and submitted. Appropriate versions of the Form W-8 and its instructions can be downloaded from the IRS website at <https://www.irs.gov/forms-instructions-and-publications>. Holders submitting this Trust Submission Form online must upload the completed Form W-9 or appropriate Form W-8 to www.EndoGUCTrust.com, in order to complete the submission of the Form. Holders who have requested a paper copy of this Trust Submission Form are receiving copy of Form W-9 and the related instructions with the Form. These holders must include a completed Form W-9 or appropriate Form W-8 with their mail or hand delivery of the Trust Submission Form.

Submission Online

You will need the Unique Form ID Number provided to you in a notice that was mailed to you by the GUC Trust. If you are unable to locate your identification number, please contact Stretto by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

You should complete and submit an online Trust Submission Form for each Unique Form ID Number you receive, as applicable.

If you submit a Trust Submission Form online, you should **NOT** also submit a Submission Form by mail, hand delivery, or overnight courier.

Submission by Mail

To submit this Trust Submission Form, together with your Form W-9 or applicable W-8, by mail, please deliver your Trust Submission Form by first class mail to Endo GUC Trust, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602. You do not need to provide your Unique Form ID Number.

Submission by Hand Delivery or Overnight Courier

To submit this Trust Submission Form, together with your Form W-9 or applicable W-8, by hand delivery or overnight courier, please deliver this Trust Submission Form to Endo GUC Trust, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602. You do not need to provide your Unique Form ID Number.

If you plan to hand-deliver your Trust Submission Form, please email EndoInquiries@stretto.com at least twenty-four (24) hours in advance to arrange delivery.

B. Attorneys Submitting a Master Trust Submission Form

This Master Trust Submission Form, accompanying Forms W-9 or Forms W-8 and, if applicable, the underlying documentation required by Exhibit 1 and/or Exhibit 2, for each Eligible Client may be submitted by email, by mail, or by hand delivery or overnight courier. Master Trust Submission Forms cannot be submitted online or by facsimile. The Client List must be submitted by email.

This Master Trust Submission Form must be accompanied by a Form W-9 or applicable Form W-8 for each Eligible Client identified on your Client List. If an Eligible Client is a non-U.S. person, an applicable Form W-8 must be submitted for that Eligible Client. Forms W-8 and their instructions can be downloaded from the IRS website at <https://www.irs.gov/forms-instructions-and-publications>. You can download a Form W-9 from the IRS website at <https://www.irs.gov/pub/irs-pdf/fw9.pdf>, and general instructions for completing the Form W-9 can be downloaded from the IRS website at <https://www.irs.gov/pub/irs-pdf/iw9.pdf>.

Submission by Email

This Master Trust Submission Form, including the Client List and Forms W-9 and/or W-8, may be submitted by email to Stretto at:

EndoInquiries@stretto.com

Please reference “Endo GUC Trust – Master Trust Submission Form” in the subject line.

You are encouraged to submit your Master Trust Submission Form and accompanying Client List, Forms W-9 and/or W-8, and, if applicable, the underlying documentation required by Exhibit 1 and/or Exhibit 2 via encrypted email or other secured method of electronic transmission. Attorneys with any questions about such secured transmission methods should contact Stretto by email at:

EndoInquiries@stretto.com

Submission by Mail

The Client List for this Master Trust Submission Form may only be submitted by email. If you wish to submit your Master Trust Submission Form, Forms W-9 and/or W-8, and, if applicable, the underlying documentation required by Exhibit 1 and/or Exhibit 2 by mail, please deliver your Master Trust Submission Form and additional documentation by first class mail to:

Endo GUC Trust, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602

Submission by Hand Delivery or Overnight Courier

The Client List for this Master Trust Submission Form may only be submitted by email. If you wish to submit your Master Trust Submission Form, Forms W-9 or W-8, and, if applicable, the underlying documentation required by Exhibit 1 and/or Exhibit 2 by hand delivery or overnight courier, please deliver your Master Trust Submission Form and additional documentation to:

Endo GUC Trust, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602

If you plan to hand-deliver your additional documentation, please email EndoInquiries@stretto.com at least twenty-four (24) hours in advance to arrange delivery.

C. Submission Deadline

All Trust Submission Forms and Master Trust Submission Forms must be completed and returned so that they are received by Stretto no later than the applicable Trust Submission Form Deadline. The GUC Trust or the applicable Distribution Sub-Trust may waive this deadline in its sole and absolute discretion, but you should not assume that it will do so.

SECTION VI: CERTIFICATION

This Section is applicable to all holders of Eligible General Unsecured Claims.

A. Holders of Eligible General Unsecured Claims Submitting an Individual Trust Submission Form

Holders of Eligible General Unsecured Claims submitting a Trust Submission Form individually should read and complete the Certification in this subsection:

By executing and submitting this Trust Submission Form, the undersigned represents, warrants, and certifies as follows:

- (i) It is the holder of the Eligible General Unsecured Claim identified above in Section II (the “**Identified Holder**”) or it has full power and authority to act on behalf of the Identified Holder with respect to this Trust Submission Form, including the power and authority to provide this Certification on behalf of the Identified Holder.
- (ii) The undersigned has read and understands the provisions of this Trust Submission Form applicable to the Identified Holder.
- (iii) The undersigned consents to receiving notices from the GUC Trust or the Distribution Sub-Trusts, as applicable, at the email address provided below, or, in the alternative, at the sole discretion of the GUC Trust or the Distribution Sub-Trust, as applicable, to the mailing address provided below.
- (iv) The undersigned acknowledges and understands that it may receive a copy of the GUC Trust Agreement and certain other documents by visiting www.EndoGUCTrust.com or upon request from Stretto, and has reviewed the GUC Trust Agreement and such other documents to the extent that it has deemed it advisable to do so.
- (v) The undersigned acknowledges and understands that, while the GUC Trust recommends that holders of Eligible General Unsecured Claims submit this Trust Submission Form, none of the GUC Trust, the Post-Emergence Entities, the Debtors or any of their members, representatives or professionals is providing any financial or legal advice to the Identified Holder. Accordingly, the undersigned has consulted with its own financial and legal advisors to the extent it has deemed it necessary or advisable to do so.
- (vi) The information furnished in this Trust Submission Form and any relevant exhibits with respect to the Identified Holder in response to information requests in this Trust Submission Form and any relevant exhibits is true and correct in all respects. The undersigned has accompanied this Trust Submission Form with a duly completed and executed Form W-9, in the case of an Identified Holder that is a U.S. person, or an appropriate Form W-8, in the case of an Identified Holder that is not a U.S. person.
- (vii) The Identified Holder acknowledges that its sole source of distribution on account of its Eligible General Unsecured Claims, if any, will come from the GUC Trust or one of the Distribution Sub-Trusts, as applicable.

- (viii) **The Identified Holder is agreeing to have its Claim resolved by the GUC Trust or the applicable Distribution Sub-Trust.** The Identified Holder acknowledges that the GUC Trust or one of the Distribution Sub-Trusts, as applicable, may disallow its Eligible General Unsecured Claim, in which case there will be no distribution on account of the Eligible General Unsecured Claim. The Identified Holder further acknowledges that the merits of its Eligible General Unsecured Claim will be determined by the GUC Trust or one of the Distribution Sub-Trusts, as applicable, in accordance with procedures established by the applicable trust, including, if applicable, the GUC Trust Claims Resolution Procedures which provide for the resolution of certain GUC Trust Eligible Claims through the use of mediation, and that the Identified Holder will not have recourse to the Bankruptcy Court or any other court with respect to such determination, except as otherwise set forth in the GUC Trust Agreement or any of the Distribution Sub-Trust Agreements.
- (ix) The Identified Holder understands that it may be required to provide additional supporting documents to support the holder's General Unsecured Proof of Claim, and, to the extent required by this Trust Submission Form, has provided all required additional supporting documentation along with this Trust Submission Form. The Identified Holder agrees that all information that is provided in this Trust Submission Form may be provided to insurers that may have payment obligations in connection with the Identified Holder's Eligible General Unsecured Claim, solely to the extent necessary to pursue or obtain payment for the Identified Holder's Eligible General Unsecured Claims and subject to appropriate confidentiality protections.
- (x) The undersigned understands that the GUC Trust and the Distribution Sub-Trusts will be relying on this Certification in making distributions to the Identified Holder in accordance with the terms of the GUC Trust Agreement and the agreements governing the Distribution Sub-Trusts, as applicable.

[signature page follows]

SIGNATURE

Name of Identified Holder: _____

Name of Person Authorized to Execute this Trust Submission Form (if different): _____

Title of Authorized Person: _____

Address of Identified Holder: _____

Telephone Number of Identified Holder: _____

Email Address of Identified Holder: _____

Last four digits of Tax Identification Number of Identified Holder (U.S. Persons only): _____

Signature of Identified Holder or Authorized Person (if different): _____

Date of Execution of this Trust Submission Form: _____

Unique Form ID (for online submissions only): _____

B. Attorneys Submitting a Master Trust Submission Form

Attorneys submitting a Master Trust Submission Form on behalf of their clients who are holders of Eligible General Unsecured Claims should read and complete the Certification in this subsection:

By executing and submitting this Master Trust Submission Form, the undersigned attorney represents, warrants, and certifies as follows:

- (i) The undersigned is an attorney submitting this Master Trust Submission Form on behalf of each of the Eligible Clients identified in the Client List. The undersigned has included the Client List in the precise, readily accessible electronic format in accordance with the formatting instructions in Section III.
- (ii) The undersigned has full power and authority to act on behalf of each of the Eligible Clients identified in the Client List with respect to this Master Trust Submission Form, including the power and authority to provide this Certification on behalf of its Eligible Clients. The undersigned has met all applicable standards to receive informed consent from each of its Eligible Clients with respect to such Eligible Client's claim reflected in this Master Trust Submission Form.
- (iii) The undersigned has read and understands the provisions of this Master Trust Submission Form applicable to its Eligible Clients identified in the Client List. The undersigned has explained such provisions to its Eligible Clients as relevant to them to the extent it believes in its professional judgment that it must do so in the exercise of its professional responsibilities to its Eligible Clients.
- (iv) The undersigned acknowledges and understands that it may receive a copy of the GUC Trust Agreement and certain other documents upon request from Stretto and has reviewed the GUC Trust Agreement and such other documents to the extent that it has deemed it advisable to do so.
- (v) The undersigned acknowledges and understands, and has explained to its Eligible Clients, that, while the GUC Trust recommends that holders of Eligible General Unsecured Claims submit this Trust Submission Form, none of the GUC Trust, the Post-Emergence Entities, the Debtors or any of their members, representatives, or professionals is providing any financial or legal advice to the Eligible Clients.
- (vi) The information furnished in this Master Trust Submission Form with respect to the undersigned's Eligible Clients in response to information requests in this Master Trust Submission Form, including the information in the Client List, is true and correct in all respects. The undersigned has accompanied this Master Trust Submission Form with a duly completed and executed Form W-9 on behalf of each of its Eligible Clients that is a U.S. person, or an appropriate Form W-8 on behalf of each of its Eligible Clients that is not a U.S. person.
- (vii) Each of the undersigned's Eligible Clients acknowledges that its sole source of distribution on account of its Eligible General Unsecured Claims, if any, will come from the GUC Trust or one of the Distribution Sub-Trusts, as applicable.
- (viii) Each of the undersigned's Eligible Clients identified in the Client List acknowledges that the GUC Trust or one of the Distribution Sub-Trusts, as applicable, may disallow its Eligible General

Unsecured Claim, in which case there will be no distribution on account of the Eligible General Unsecured Claim. Each of the undersigned's Eligible Clients identified in the Client List further acknowledges that the merits of its Eligible General Unsecured Claim will be determined by the GUC Trust or one of the Distribution Sub-Trusts, as applicable, in accordance with procedures established by the applicable trust.

- (viii) The undersigned understands, and has explained to each of its Eligible Clients identified on the Client List, that an Eligible Client may be required to provide additional supporting documents to support the Eligible Client's General Unsecured Proof of Claim. Each of the Eligible Clients agrees that all information concerning it that is provided in this Master Trust Submission Form may be provided to insurers that may have payment obligations in connection with the Eligible Client's Eligible General Unsecured Claim, solely to the extent necessary to pursue or obtain payment for the Eligible Client's Eligible General Unsecured Claims and subject to appropriate confidentiality protections.
- (ix) The undersigned understands that the GUC Trust and the Distribution Sub-Trusts will be relying on this Certification in making distributions to its Eligible Clients identified in the Client List in accordance with the terms of the GUC Trust Agreement, the agreements governing the Distribution Sub-Trusts and the Distribution Procedures, as applicable.

[signature page follows]

SIGNATURE

Name of Attorney: _____

Address of Attorney: _____

Telephone Number of Attorney: _____

Email Address of Attorney: _____

Signature of Attorney: _____

**Date of Execution of this Master Trust
Submission Form:** _____

Exhibit 1

Trust Submission Form for Mesh Claims Process

*[Attached to Mesh Trust Agreement
and may be found on the GUC Trust's website at www.EndoGUCTrust.com]*

Exhibit 2

Trust Submission Form for Ranitidine Claims Process

*[Attached to Ranitidine Trust Agreement
and may be found on the GUC Trust's website at www.EndoGUCTrust.com]*

Exhibit 3

Generics Price Fixing Claimant Release Form

*[Attached to Generics Price Fixing Trust Agreement
and may be found on the GUC Trust's website at www.EndoGUCTrust.com]*

Exhibit 4

Reverse Payment Claimant Release Form

*[Attached to Reverse Payment Trust Agreement,
and may be found on the GUC Trust's website at www.EndoGUCTrust.com]*