

Securities Law Information

The following information regarding the Endo GUC Trust (the “Trust”) is provided for purposes of compliance with Rule 144A(d) (“144A(d)”), under the Securities Act of 1933 as amended (the “Securities Act”); Section 4(d)(3) (“4(d)(3)”) of the Securities Act; and Rule 15c2-11 (“15c2-11”) under the Securities Exchange Act of 1934, as amended, in each case as indicated below. Capitalized terms have the meanings assigned in the GUC Trust Agreement of the Trust.

The information is provided to facilitate compliance with the aforementioned provisions of the securities laws for persons wishing to trade the Class A1 Units or the Class A2 Units of the Trust, or to quote prices with respect to such units, in reliance upon such provisions. The information is not provided for purposes of promoting a trading market in such units, and the Trust disclaims any intention of promoting such a market.

Requirement	Response	144A(d)	4(d)(3)	15c2-11
Name of the Trust	Endo GUC Trust		x	x
Address of the Trust	c/o Dundon Advisers LLC Ten Bank Street, Suite 1100 White Plains, NY 10606		x	x
State of Formation of the Trust	Delaware			x
Exact Title and Class of Security	Class A1 Units Class A2 Units		x	x
Par or Stated Value of the Security	Not applicable		x	x
Total Amount of Securities Outstanding as of the End of the Trust’s Most Recent Fiscal Year	The Trust is currently in its initial fiscal year. The number of Units outstanding as of the end the Trust’s most recent fiscal quarter was as follows: Class A1 Units: 0 Class A2 Units: 0		x	x
The name and address of the transfer agent responsible for transferring shares	Equiniti Trust Company, LLC 6201 15 th Avenue Brooklyn, NY 11219		x	x
Description of the Business of the Trust	The Trust’s business is the monetization of the litigation and insurance claims contributed to the Trust and the distribution of the proceeds thereof to the holders of the Class A and Class B Units of the Trust and to the Distribution Sub-trusts.	x	x	x
Products and Services of the Trust	N/A	x	x	x
Description and Extent of the Trust’s Facilities	The Trust is managed from the offices of Dundon Advisers LLC. See above for the			x

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	address of this facility. The Trust does not occupy any other facilities.			
The Names of the Officers and Directors of the Trust The Name and Title of all Trust Insiders	The Trustee of the Trust is Matthew Dundon The following are the members of the GUC Trust Oversight Board Morton Branzburg Ephraim Diamond Daniel Golden Dennis Prieto Himanshu Sheth		x	x
The names of any persons registered as a broker, dealer, or agent that shall be paid or given, directly or indirectly, any commission or remuneration for such person’s participation in the offer or sale of the securities.	Not applicable			
Most Recent Balance Sheet Similar information for such part of the two preceding fiscal years as the Trust has been in existence.	See the Statement of Net Assets in Liquidation, available on this website. The Trust has been existence beginning in April 2024, such that there is no similar information for the two preceding fiscal years.	x	x	x
Most Recent Profit and Loss and Retained Earnings Statements Similar information for such part of the two preceding fiscal years as the Trust has been in existence.	See the Statement of Changes in Net Assets in Liquidation available on this website The Trust has been existence beginning in April 2024, such that there is no similar information for the two preceding fiscal years.	x	x	x
Whether the broker or dealer or any associated person of the broker or dealer is affiliated, directly or indirectly, with the Trust	None			x
Whether the quotation is being published or submitted on behalf of any other broker or dealer and, if so, the name of such broker or dealer	Not applicable			x
Whether the quotation is being submitted or published, directly or indirectly, by or on behalf of	Not applicable			x

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the issuer or a company insider				