

NOTEHOLDER TRUST SUBMISSION FORM

SECTION I: INTRODUCTION

This Noteholder Trust Submission Form should only be submitted by a holder of a Notes Claim that is a Non-Accredited Note Holder.¹ You must consult the *Notice to Second Lien and Unsecured Note Holders* (the “Noteholder Notice”) that was sent to you by your broker, bank or other securities nominee to determine your investor status. You may view the Noteholder Notice at www.EndoGUCTrust.com.

In order to receive Class A3 Units, and thereby receive distributions from the GUC Trust, you must complete this Noteholder Trust Submission Form. **A Noteholder Trust Submission Form must be completed and submitted no later than the Trust Submission Form Deadline of August 5, 2024.** You must also tender the Escrow CUSIPs representing your Notes Claims, as described below. The GUC Trust may waive or extend this deadline in its sole and absolute discretion, but you should not assume that it will do so. **IF YOU DO NOT TIMELY TENDER YOUR NOTES AND SUBMIT THIS FORM AS DESCRIBED HEREIN BY THE TRUST SUBMISSION FORM DEADLINE, YOU WILL NOT RECEIVE CLASS A3 UNITS OR ANY DISTRIBUTIONS FROM THE GUC TRUST.**

Accordingly, the GUC Trust strongly recommends that all Non-Accredited Note Holders of a Notes Claims submit this Noteholder Trust Submission Form (including required tax documentation) by the Trust Submission Form Deadline of August 5, 2024.

Background

On August 16, 2022, Endo International plc and certain of its affiliates (the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York. The chapter 11 cases of the Debtors were jointly administered as *In re Endo International plc, et al.*, Case No. 22-22549 (JLG).

On March 18, 2024, the Debtors filed their *Fourth Amended Joint Chapter 11 Plan of Reorganization of Endo International PLC and its Affiliated Debtors* [Docket No. 3849] (the “Plan”). On March 22, 2024, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Fourth Amended Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors and (II) Approving the Disclosure Statement with Respect Thereto* [Docket No. 3960] (the “Confirmation Order”), confirming the Plan. On April 24, 2024, the effective date of the Plan occurred and the Plan was consummated.

Notes Claims

On the effective date of the Plan, the second lien notes and the unsecured notes of the Debtors (the “Notes”) were cancelled, and new escrow CUSIP numbers were issued corresponding to the claims against the Debtors under these Notes (these CUSIP numbers and the Notes Claims they represent are referred to as the “Escrow CUSIPs”). Because of the disparate interest accruals under the various series of Notes, the Notes Claim per \$1,000 principal amount of the Notes varies by series.

¹ For definitions of capitalized terms used but not defined in this Form, please refer to Annex A hereto.

The following table sets forth the designation of the Notes by series, the corresponding Escrow CUSIPs, the approximate Notes Claims per \$1,000 principal amount of Notes, and the Class A Units issuable per \$1,000 principal amount of Notes (see below):

Series	Escrow CUSIPs	Approximate Notes Claim per \$1,000 p.a.	Class A Units per \$1,000 p.a.
9.5% Second Lien Notes due July 31, 2027	292ESCB33	\$1,051.72	76.2607884
5.375% Senior Unsecured Notes due January 15, 2023	292ESCB25	\$1,004.63	72.8460022
6.0% Senior Unsecured Notes due June 30, 2028	292ESCBW9	\$1,007.67	73.0663029
6.0% Senior Unsecured Notes due July 15, 2023	292ESCBY5	\$1,005.32	72.8964473
6.0% Senior Unsecured Notes due February 1, 2025	292ESCBT6	\$1,032.59	74.8733222

Additional information concerning the Notes and the Escrow CUSIPs may be found in the Noteholder Notice that was sent to you by your broker, bank or other securities nominee. The Noteholder Notice is also available on this website (www.EndoGUCTrust.com), or by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Noteholder Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

The Endo GUC Trust

Under the terms of the Plan, a trust, referred to as the Endo GUC Trust (the “**GUC Trust**”), was established for the purpose of making distributions, directly or indirectly, to the holders of general unsecured claims against the Debtors, including holders of Notes Claims. The holders of Notes Claims will be entitled to receive Class A Units in the GUC Trust. Certain other holders of general unsecured claims against the Debtors will receive Class B Units in the GUC Trust. The GUC Trust will also make distributions to certain other trusts (the “**Distribution Sub-Trusts**”), whose beneficiaries are other classes of general unsecured claims against the Debtors. The GUC Trust is governed by a trust agreement (the “**GUC Trust Agreement**”).

Under the Plan, the GUC Trust received a combination of cash, certain litigation claims, and rights to pursue certain insurance policies or the proceeds thereof. The allocation of the cash proceeds of the assets transferred to the GUC Trust among the holders of the Class A Units, the holders of Class B Units and the Distribution Sub-Trusts is provided for in the GUC Trust Agreement.

The statements in this Noteholder Trust Submission Form regarding the GUC Trust and the Plan are only a brief summary. You should refer to the Plan and the GUC Trust Agreement for the complete terms of those documents and, in particular, the rights of the holders of Notes Claims under the Plan and in respect of the GUC Trust. A copy of the Plan, the GUC Trust Agreement and certain other documents referred to in this Noteholders Trust Submission Form may be obtained upon request in the manner set forth below, and may also be obtained by visiting www.EndoGUCTrust.com.

Distributions to holders of Notes Claims

The holders of Notes Claims are entitled to receive Class A Units in the GUC Trust and common shares (“**Endo Common Shares**”) of Endo, Inc., a Delaware corporation through which the business of the Debtors is being conducted following emergence from bankruptcy. Holders of the Notes Claims share in the Endo Common Shares and the Class A Units on a pro rata basis, based on the amount of their Notes Claims.

The Class A Units. The Class A Units will be issued in three sub-classes. Class A1 Units and Class A2 Units will be distributed to Accredited Note Holders through DTC and will be transferable subject to applicable securities law restrictions. Class A3 Units will be issued to Non-Accredited Note Holders. The Class A3 Units are not securities, will be represented by entries on the register of the GUC Trust and will not be transferable other than by operation of law. The amounts distributable by the GUC Trust in respect of each Class A Unit will be the same.

If you are a Non-Accredited Note Holder, you must timely tender your Escrow CUSIPs and submit this Noteholder Trust Submission Form in order to receive your Class A3 Units, as set forth above and in the Noteholder Notice.

The Endo Common Shares. Pursuant to the Plan, the holders of Notes Claims are receiving a *pro rata* share of up to 4.02% of the outstanding Endo Common Shares (subject to dilution by issuances under the Management Incentive Plan (as defined in the Plan)). These Endo Common Shares were distributed as of the effective date of the Plan, with exception of 0.32% that has been escrowed pursuant to the terms of the Plan relating to the Escrowed Equity and Net Debt Equity Split Adjustment (each as defined in the Plan).

Questions; GUC Trust Agreement and Other Documents

Additional information in Q&A format regarding the GUC Trust and distributions to which holders of general unsecured claims, including Notes Claims, are entitled may be found by visiting www.EndoGUCTrust.com. Questions regarding this Noteholders Trust Submission Form may be addressed by (i) emailing EndoGUCNotesDistribution@stretto.com (please reference “Endo GUC Trust – Noteholder Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

SECTION II: TENDER OF ESCROW CUSIPS

In order to receive you Class A3 Units in the GUC Trust, you must instruct your broker, bank or other securities nominee to tender your Escrow CUSIPs though ATOP into the appropriate Contra CUSIP for holders that are not Qualified Institutional Buyers or Institutional Accredited Investors or, for UK/EU Persons, are not Qualified Investors.

Please check one or more boxes to indicate the Escrow CUSIP(s) to which this Noteholder Trust Submission Form pertains, and indicate associated VOI number and the principal amount tendered. You can obtain the ATOP confirmation number(s) (“**VOI**”) from your broker, bank, or other securities nominee. If there were several tenders of the same Escrow CUSIP, you must list each VOI number associated with the tender.

	Notes Description	Escrow CUSIP	Principal Amount Tendered	VOI Number(s)
<input type="checkbox"/>	9.5% Second Lien Notes due July 31, 2027	292ESCB33		
<input type="checkbox"/>	5.375% Senior Unsecured Notes due January 15, 2023	292ESCB25		
<input type="checkbox"/>	6.0% Senior Unsecured Notes due June 30, 2028	292ESCBW9		
<input type="checkbox"/>	6.0% Senior Unsecured Notes due July 15, 2023	292ESCBY5		
<input type="checkbox"/>	6.0% Senior Unsecured Notes due February 1, 2025	292ESCBT6		

SECTION III: WIRE INFORMATION

Wire Information for Cash Payments

The GUC Trust may determine to make payments to holders of Class A3 Units either by check or by wire transfer. Please provide the wire information below for use by the GUC Trust if it determines to make payments by wire transfer.

Account Name: _____

Bank Account No. (for non-U.S. accounts, this may be an IBAN): _____

ABA/Routing No. (for U.S. accounts): _____

Swift Instructions (for non-U.S. accounts): _____

Bank Name: _____

Bank Address: _____

Reference: _____

SECTION IV: SUBMISSION INFORMATION

This Noteholder Trust Submission Form and a completed Form W-9 or Form W-8 must be submitted online. No other method of submission will be accepted. You must also complete and submit, together with this Noteholder Trust Submission Form, a U.S. tax Form W-9, for U.S. persons, or an appropriate U.S. tax Form W-8, for non-U.S. persons.

A Form W-9 can be downloaded from the IRS website at <https://www.irs.gov/pub/irs-pdf/fw9.pdf>, and general instructions for completing the Form W-9 can be downloaded from the IRS website at <https://www.irs.gov/pub/irs-pdf/iw9.pdf>. You may also access these IRS website pages from www.EndoGUCTrust.com, at which this Noteholder Trust Submission Form must be completed and submitted. Appropriate versions of the Form W 8 and its instructions can be downloaded from the IRS website at <https://www.irs.gov/forms-instructions-and-publications>. You must upload the completed Form W-9 or appropriate Form W-8 to www.EndoGUCTrust.com in order to complete the submission of the Form.

Submission Deadline

All Noteholder Trust Submission Forms must be completed and returned so that they are received by the GUC Trust no later than the Trust Submission Form Deadline of August 5, 2024. The GUC Trust may waive this deadline in its sole and absolute discretion, but you should not assume that it will do so.

Questions

Questions regarding this Noteholder Trust Submission Form may be addressed by (i) emailing EndoGUCNotesDistribution@stretto.com (please reference “Endo GUC Trust – Noteholder Trust Submission Form” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

SECTION V: CERTIFICATION

By executing and submitting this Noteholder Trust Submission Form, the undersigned represents, warrants, and certifies that:

- (i) It is the holder of a Notes Claim (the “**Identified Holder**”) or it has full power and authority to act on behalf of the Identified Holder with respect to this Noteholder Trust Submission Form, including the power and authority to provide this Certification on behalf of the Identified Holder;
- (ii) it has read and understands the provisions of the Noteholder Notice and this Noteholder Trust Submission Form;
- (iii) it consents to receiving notices from the GUC Trust at the email address provided below, or, in the alternative, at the sole discretion of the GUC Trust, to the mailing address provided below;
- (iv) it acknowledges and understands that it may obtain a copy of the GUC Trust Agreement and certain other documents by visiting www.EndoGUCTrust.com or upon request from the GUC Trust, and has reviewed the GUC Trust Agreement and such other documents to the extent that it has deemed it advisable to do so;
- (v) it acknowledges and understands that, while the GUC Trust recommends that holders of Notes Claims submit this Noteholder Trust Submission Form, none of the GUC Trust, the Post-Emergence Entities, the Debtors, or any of members, representatives or professionals of the foregoing is providing any financial or legal advice to the Identified Holder. Accordingly, the undersigned has consulted with its own financial and legal advisors to the extent it has deemed it necessary or advisable to do so;
- (vi) the information furnished in this Noteholder Trust Submission Form with respect to the Identified Holder in response to information requests in this Noteholder Trust Submission Form is true and correct in all respects. The undersigned has accompanied this Noteholder Trust Submission Form with a duly completed and executed Form W-9, in the case of an Identified Holder that is a U.S. person, or an appropriate Form W-8, in the case of an Identified Holder that is not a U.S. person;
- (vii) it acknowledges that its sole source of distributions, if any, on account of its Notes Claims, other than the Endo Common Shares, will come from the GUC Trust; and

it understands that the GUC Trust will be relying on this Certification in making distributions to the Identified Holder in accordance with the terms of the GUC Trust Agreement.

SIGNATURE

Name of Identified Holder: _____

**Name of Person Authorized to Execute this
Noteholder Trust Submission Form (if
different):** _____

Title of Authorized Person: _____

Address of Identified Holder:

Telephone Number of Identified Holder: _____

Email Address of Identified Holder: _____

**Last four digits of Tax Identification Number
of Identified Holder (U.S. Persons only):** _____

**Signature of Identified Holder or Authorized
Person (if different):** _____

**Date of Execution of this Trust Submission
Form:** _____

ANNEX A

Definitions

“**EEA**” means any member state of the European Economic Area.

“**EU/UK Person**” means any person that is subject to securities law regulation under the laws of any member state of the EEA or the laws of the United Kingdom.

“**Institutional Accredited Investor**” means a person described in one of the following sections of the definition of “Accredited Investor” in Rule 501(a) promulgated under the Securities Act:

- (1) Any bank as defined in section 3(a)(2) of the Securities Act of 1933, as amended (the “Securities Act”), or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Securities Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”); any investment adviser registered pursuant to section 203 of the Investment Advisers Act of 1940 or registered pursuant to the laws of a state; any investment adviser relying on the exemption from registering with the Commission under section 203(l) or (m) of the Investment Advisers Act of 1940; any insurance company as defined in section 2(13) of the Securities Act; any investment company registered under the Investment Company Act of 1940, as amended, or a business development company as defined in section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958, as amended; any Rural Business Investment Company as defined in section 384A of the Consolidated Farm and Rural Development Act; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, as amended if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such Act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;
- (2) Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940, as amended;
- (3) Any organization described in section 501(c)(3) of the Internal Revenue Code of 1986, as amended, corporation, Massachusetts or similar business trust, partnership, or limited liability company, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000;
- (7) Any trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) under the Securities Act;
- (9) Any entity, of a type not listed in the preceding paragraphs, not formed for the specific purpose of acquiring the securities offered, owning investments in excess of \$5,000,000;
- (12) Any “family office,” as defined in Rule 202(a)(11)(G)–1 under the Investment Advisers Act of 1940;

- (i) With assets under management in excess of \$5,000,000,
- (ii) That is not formed for the specific purpose of acquiring the securities offered, and
- (iii) Whose prospective investment is directed by a person who has such knowledge and experience in financial and business matters that such family office is capable of evaluating the merits and risks of the prospective investment; or

(13) Any “family client,” as defined in Rule 202(a)(11)(G)–1 under the Investment Advisers Act of 1940, of a family office meeting the requirements in paragraph (a)(12) and whose prospective investment in the issuer is directed by such family office pursuant to paragraph (a)(12)(iii) and that is an institution.

“**Notes**” means the notes issued by the Debtors underlying the Notes Claims.

“**Notes Claims**” means the Second Lien Notes Claims and the Unsecured Notes Claims.

“**Qualified Institutional Buyer**” means:

- (i) Any of the following entities, acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least \$100 million in securities of issuers that are not affiliated with the entity:
 - (A) Any insurance company as defined in Section 2(a)(13) of the Securities Act;
 - (B) Any investment company registered under the Investment Company Act of 1940 (the “**Investment Company Act**”) or any business development company as defined in Section 2(a)(48) of the Investment Company Act;
 - (C) Any Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958 or any Rural Business Investment Company as defined in section 384A of the Consolidated Farm and Rural Development Act;
 - (D) Any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees;
 - (E) Any employee benefit plan within the meaning of title I of the Employee Retirement Income Security Act of 1974;
 - (F) Any trust fund whose trustee is a bank or trust company and whose participants are exclusively plans of the types identified in clauses (d) or (e) above, except trust funds that include as participants individual retirement accounts or H.R. 10 plans;
 - (G) Any business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940 (the “**Investment Advisers Act**”);
 - (H) Any organization described in Section 501(c)(3) of the Internal Revenue Code, corporation (other than a bank as defined in Section 3(a)(2) of the Securities Act or a savings and loan association or other institution referenced in Section 3(a)(5)(A) of the Securities Act or a foreign bank or

savings and loan association or equivalent institution), partnership, limited liability company, or Massachusetts or similar business trust;

- (I) Any investment adviser registered under the Investment Advisers Act; or
 - (J) Any institutional accredited investor, as defined in Rule 501(a) of Regulation D, of a type not listed in the preceding paragraphs (a) through (i) or the following paragraphs (ii) through (vi).
- (ii) Any dealer registered pursuant to Section 15 of the Exchange Act, acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least \$10 million of securities of issuers that are not affiliated with the dealer; provided that securities constituting the whole or a part of an unsold allotment to or subscription by a dealer as a participant in a public offering shall not be deemed to be owned by such dealer;
 - (iii) Any dealer registered pursuant to Section 15 of the Exchange Act acting in a Riskless Principal Transaction on behalf of a qualified institutional buyer;
 - (iv) Any investment company registered under the Investment Company Act, acting for its own account or for the accounts of other qualified institutional buyers, that is part of a family of investment companies that own in aggregate at least \$100 million in securities of issuers other than issuers that are affiliated with the investment company or are part of such family of investment companies. “Family of investment companies” means any two or more investment companies registered under the Investment Company Act, except for a unit investment trust whose assets consist solely of shares of one or more registered investment companies, that have the same investment adviser (or, in the case of unit investment trusts, the same depositor); provided that:
 - (A) each series of a series company (as defined in Rule 18f-2 under the Investment Company Act) shall be deemed to be a separate investment company; and
 - (B) investment companies shall be deemed to have the same adviser (or depositor) if their advisers (or depositors) are majority-owned subsidiaries of the same parent, or if one investment company’s adviser (or depositor) is a majority-owned subsidiary of the other investment company’s adviser (or depositor);
 - (v) Any entity, all of the equity owners of which are qualified institutional buyers, acting for its own account or the accounts of other qualified institutional buyers; or
 - (vi) Any bank as defined in Section 3(a)(2) of the Securities Act, any savings and loan association or other institution as referenced in Section 3(a)(5)(A) of the Securities Act, or any foreign bank or savings and loan association or equivalent institution, acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least \$100 million in securities of issuers that are not affiliated with it and that has an audited net worth of at least \$25 million as demonstrated in its latest annual financial statements, as of a date not more than 16 months preceding the date of sale under the rule in the case of a U.S. bank or savings and loan association, and not more than 18 months preceding such date of sale for a foreign bank or savings and loan association or equivalent institution.

For purposes of the foregoing definition:

- (1) In determining the aggregate amount of securities owned and invested on a discretionary basis by an entity, the following instruments and interests shall be excluded: bank deposit notes and

certificates of deposit; loan participations; repurchase agreements; securities owned but subject to a repurchase agreement; and currency, interest rate and commodity swaps.

- (2) The aggregate value of securities owned and invested on a discretionary basis by an entity shall be the cost of such securities, except where the entity reports its securities holdings in its financial statements on the basis of their market value, and no current information with respect to the cost of those securities has been published. In the latter event, the securities may be valued at market for purposes of this section.
- (3) In determining the aggregate amount of securities owned by an entity and invested on a discretionary basis, securities owned by subsidiaries of the entity that are consolidated with the entity in its financial statements prepared in accordance with generally accepted accounting principles may be included if the investments of such subsidiaries are managed under the direction of the entity, except that, unless the entity is a reporting company under Section 13 or 15(d) of the Exchange Act, securities owned by such subsidiaries may not be included if the entity itself is a majority-owned subsidiary that would be included in the consolidated financial statements of another enterprise.

“Qualified EU Person” means, with respect to persons with an established or registered office in any member state of the EEA:

A person that falls within one of the points (1) to (4) below, as contemplated by the EU Prospectus Regulation (and in the case of a person in an EU Member State or an EEA State, is otherwise lawfully entitled to receive shares under all applicable securities laws and regulations, whether pursuant to an applicable exemption or otherwise, without the need for any registration, the filing or publication of any prospectus or other action by the Issuer):

- (1) The following entities which are required to be authorized or regulated to operate in the financial markets, by an EU Member State or an EEA State under an EU Directive, by an EU Member State or an EEA State without reference to an EU Directive, or by a third country: (a) credit institutions; (b) investment firms; (c) other authorized or regulated financial institutions; (d) insurance companies; (e) collective investment schemes and management companies of such schemes; (f) pension funds and management companies of such funds; (g) commodity and commodity derivatives dealers; (h) locals; or (i) other institutional investors;
- (2) Large undertakings meeting two of the following size requirements on a company basis: (i) balance sheet total: €20,000,000; (ii) net turnover: €40,000,000; and (iii) own funds: €2,000,000;
- (3) National and regional governments, including public bodies that manage public debt at national or regional level, Central Banks, international and supranational institutions such as the World Bank, the IMF, the ECB, the EIB and other similar international organizations; or
- (4) Other institutional investors whose main activity is to invest in financial instruments, including entities dedicated to the securitization of assets or other financing transactions.

“Qualified Investor” means a UK/EU Person that (i) if established or with a registered office in any member state of the EEA, is a Qualified EU Person, and (ii) if established or with a registered office in the United Kingdom, is a Qualified UK Person.

“Qualified UK Person” means, with respect to persons with an established or registered office in the United Kingdom:

- (1) persons who are investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion Order 2005) (the “**FPO**”); or
- (2) high net worth companies, unincorporated associations or other bodies within the categories described in Article 49(2)(a) to (d) of the FPO.

“**Riskless Principal Transaction**” means a transaction in which a dealer buys a security from any person and makes a simultaneous offsetting sale of such security to a qualified institutional buyer, including another dealer acting as riskless principal for a qualified institutional buyer.

“**Second Lien Notes Claims**” means any Claims against the Debtors arising on account of the 9.50% senior second lien notes due July 31, 2027 issued pursuant to certain indenture, dated as of June 16, 2020, between Endo Designated Activity Company, Endo Finance LLC, and Endo Finco Inc., as issuers, the guarantors party thereto, and Wilmington Savings Fund Society, FSB, as trustee, that not been paid or otherwise satisfied as a result of the Sale or return of the collateral securing any claim arising under the Second Lien Notes Indenture and is therefore not secured and constitutes a deficiency claim pursuant to section 506(a) of the Bankruptcy Code.

“**Unsecured Notes Claims**” means any Claims against the Debtors arising from, or in connection with, (i) that certain indenture, dated as of June 30, 2014, between Endo Finance LLC and Endo Finco Inc., as issuers, the guarantors party thereto, and U.S. Bank Trust Company, National Association as trustee; (ii) that certain indenture, dated as of January 27, 2015, between Endo Designated Activity Company, Endo Finance LLC, and Endo Finco Inc., as issuers, the guarantors party thereto, and UMB Bank, National Association as successor trustee; (iii) that certain indenture, dated as of July 9, 2015, between Endo Designated Activity Company, Endo Finance LLC, and Endo Finco Inc., as issuers, the guarantors party thereto, and UMB Bank, National Association as successor trustee; or (iv) that certain Indenture, dated as of June 16, 2020, between Endo Designated Activity Company, Endo Finance LLC, and Endo Finco Inc., as issuers, the guarantors party thereto, and U.S. Bank Trust Company, National Association as trustee.