

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
ENDO INTERNATIONAL plc, <i>et al.</i> , ¹	: Case No. 22-22549 (JLG)
	:
Reorganized Debtors.	: (Jointly Administered)
	:
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NOTICE OF EXTENSION OF GUC TRUST DEADLINES

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On April 23, 2024, pursuant to the *Fourth Amended Joint Plan of Reorganization of Endo International plc and its Affiliated Debtors* (the “**Plan**”), the Endo GUC Trust (the “**GUC Trust**”) was formed for the purpose of making distributions to certain general unsecured creditors (“**General Unsecured Creditors**”) of the debtors in the above-captioned cases (the “**Debtors**”) pursuant to the Plan. The GUC Trust established a website, which provides access to a number of documents relevant to General Unsecured Creditors, including the trust agreement governing the GUC Trust (the “**Trust Agreement**”) and certain forms that may be required to be filled out and returned to the GUC Trust, as well as answers to frequently asked questions. The GUC Trust website is available at: <https://cases.stretto.com/endoguctrust/>.

2. On or about June 5, 2024, the GUC Trust distributed certain notices to General Unsecured Creditors informing them of applicable deadlines, forms that may be required to submitted to the GUC Trust, and other important information. Copies of these notices and forms are available on the GUC Trust website under the “Notices and Forms” tab.

¹ The last four digits of Debtor Endo International plc’s tax identification number are 3755. Due to the large number of debtors in these Chapter 11 Cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Endo>. The location of the Reorganized Debtors’ service address for purposes of these Chapter 11 Cases is: 1400 Atwater Drive, Malvern, PA 19355.

3. The Trust Agreement established a deadline of August 5, 2024 (the “**Trust Submission Deadline**”) for: (i) certain General Unsecured Creditors to execute and return certain forms in order to receive distributions from the GUC Trust or, with respect to certain claims, to receive distributions from the Distribution Sub-Trusts (as defined in the Plan); (ii) all holders of Escrow CUSIPs that were exchanged on the effective date of the Plan for the unsecured and second lien notes issued by the Debtors to tender their Escrow CUSIPs in order to receive a distribution from the GUC Trust; and (iii) holders of Escrow CUSIPs that are not a “Qualified Institutional Buyer” or an “Institutional Accredited Investor” to execute and return certain forms to the GUC Trust.

4. **The GUC Trust has elected to extend the Trust Submission Deadline from August 5, 2024 to September 5, 2024.** If you are a General Unsecured Creditor eligible to receive distributions from the GUC Trust or certain of the Distribution Sub-Trusts, including the Mesh Claims Trust and the Ranitidine Claims Trust, you will have until September 5, 2024 to execute and return all necessary forms to the GUC Trust. If you are a holder of an Escrow CUSIP, you will have until September 5, 2024 to arrange for your Escrow CUSIP to be tendered and submit any required forms. Please visit the GUC Trust website for more information.

5. **Pursuant to the Plan and the Trust Agreement, failure by any General Unsecured Creditor to take the required actions by any applicable deadline may result in the irrevocable forfeiture of any distributions from the GUC Trust or the Distribution Sub-Trusts. If you wish to receive distributions from the GUC Trust or the Distribution Sub-Trusts, you are strongly encouraged to review the information available on the GUC Trust website and take the required actions.** Even if you take the required actions, you are not guaranteed to receive any specified amount of distributions. However, if you do not take the required actions by the applicable deadline, you will not be eligible to receive any distributions.

6. Inquiries regarding this notice or any other questions regarding the GUC Trust may be addressed by (i) emailing EndoInquiries@stretto.com (please reference “Endo GUC Trust – Notice” in the subject line) or (ii) calling 855-451-4091 (toll-free) or 714-716-1858 (international).

Dated: July 24, 2024
New York, New York

/s/ Kenneth H. Eckstein
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