



July 18, 2024

Good morning,

One Table Restaurant Brands (OTRB) announced yesterday that it, along with certain of its affiliates, has filed a voluntary petition for reorganization under Chapter 11 of the Bankruptcy Code.

Prior to filing, OTRB reached an understanding with its secured lender to support the company's continued operations while it completes a going concern sale of the business. This plan will provide a sustainable path forward for Tender Greens and Tocaya, and OTRB intends to move through the bankruptcy process as quickly as possible.

As one of OTRB's landlords, you have been a valued partner to date, and we apologize for any inconvenience or disruption OTRB's filing and the necessary processes required by the filing may cause. OTRB will resume paying current rents in August and continuing forward. We acknowledge that we have outstanding rents due to you for either June and or July. It is OTRB's plan to evaluate assumption of your lease during the bankruptcy process which if assumed, would result in the cure of the existing outstanding balance unless we reach an alternative agreement.

We ask that you work cooperatively with us as we navigate through the bankruptcy and the sale process so that the restaurant can continue as a productive tenant at your property. As you probably know, the filing of the petition invoked the protections of the automatic stay and as such, absent relief from the Court, you must refrain from any activity to try to collect past due rent.

OTRB is advised by Shulman Bastian Friedman & Bui LLP as legal counsel, CR Partners as financial advisor, HILCO Corporate Finance as investment banker and Keen Summit as lease restructuring advisor. OTRB and certain of its affiliated entities filed its petition with the U.S. Bankruptcy Court in the District of Delaware.

For case information, court updates, dates, important deadlines and timelines, company communications and contact information, please visit:

Cases.stretto.com/onetable or call:
855.513.4115 (Toll Free) & 707.302.6128 (International)
E-mail: OneTable Inquiries@stretto.com

Thank you,

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One Table Restaurant Brands