

Information to identify the case:

Debtor Maximus Supply Chain Holdings, LLC EIN: 85-3036729
 Name
 United States Bankruptcy Court Northern District of Indiana Date case filed for chapter: 11 6/25/24
 Case number: 24-40167-reg

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Maximus Supply Chain Holdings, LLC	
2. All other names used in the last 8 years		
3. Address	3535 Brady Lane Lafayette, IN 47909	
4. Debtor's attorney Name and address	Sarah L. Fowler Blackwell, Burke & Ramsey, P.C. 101 W. Ohio St. Suite 1700 Indianapolis, IN 46204	Contact phone 317-533-7869 Email: sfowler@bbrlawpc.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	230 North Fourth Street, Room 105 Lafayette, IN 47901-1322	Hours open: 9:00 a.m. – 4:00 p.m. Monday – Friday Contact phone 765-420-6300 Date: 7/2/24
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	July 26, 2024 at 01:30 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Phone Number: 877-686-9060, Access Code: 4977939

For more information, see page 2 >

Debtor **Maximus Supply Chain Holdings, LLC**Case number **24-40167-reg**

<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim:</p> <p>For all creditors (except a governmental unit): 10/24/24</p> <p>For a governmental unit: 12/23/24</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: 9/24/24</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

Notice Recipients

District/Off: 0755-4

User: admin

Date Created: 7/2/2024

Case: 24-40167-reg

Form ID: 309F1

Total: 41

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Maximus Supply Chain Holdings, LLC	3535 Brady Lane	Lafayette, IN 47909
ust	Nancy J. Gargula	100 East Wayne Street, 5th Floor	South Bend, IN 46601-2349
cr	Mitsubishi HC Capital America, Inc.	c/o Kent Carterr/GRSM	One North Franklin Suite
	800	Chicago, IL 60606	
cr	c/o Kay Dee Baird Centier Bank	Krieg DeVaut LLP	One Indiana Square Suite
	2800	Indianapolis, IN 46204	
cr	OP 4 Loan Fund LLC	Lynx Capital Corporation	4181 E. 96th Street Indianapolis, IN 46240
	UNITED STATES		
cr	Cambridge Ventures L.P.	Lynx Capital Corporation	4181 E. 96th Street Indianapolis, IN 46240
	UNITED STATES		
cr	The Community Investment Fund of Indiana, Inc.	Lynx Capital Corporation	4181 E. 96th Street Indianapolis, IN 46240 UNITED STATES
cr	Lynx Capital Corporation	4181 E. 96th Street	Indianapolis, IN 46240 UNITED STATES
cr	Indiana Community Business Credit Corporation	4181 E. 96th Street	Indianapolis, IN 46240
cr	Tempus Maximus, LLC	Little Rock, AR	
cr	Kaye Skoog	c/o James R. Schrier P.O. Box 280	Lafayette, IN 47902
cr	KDS Partnership, LLC	c/o James R. Schrier P.O. Box 280	Lafayette, IN 47902
aty	Brian Tuinenga	DOJ-Ust 100 East Wayne Street, Suite 555	South Bend, IN 46601
aty	James R. Schrier	Reiling Teder & Schrier, LLC	250 Main Street, Suite 601 P.O. Box
	280	Lafayette, IN 47902-0280	
aty	Jason R. Burke	Blackwell, Burke & Ramsey, P.C.	101 West Ohio Street, Suite 1700 Indianapolis, IN 46204
aty	Kay Dee Baird	Krieg DeVault LLP	One Indiana Square, Ste 2800 Indianapolis, IN 46204
aty	Michael E. DiRienzo	Kahn, Dees, Donovan & Kahn	501 Main Street, Suite 305 Evansville, IN 47708
aty	Ross Yates	Gutwein Law	20 NW Third Street Suite 830 Evansville, IN 47708
aty	Sarah L. Fowler	Blackwell, Burke & Ramsey, P.C.	101 W. Ohio St. Suite 1700 Indianapolis, IN 46204
aty	Spencer W. Tanner	Gutwein Law	20 NW 3rd Street Suite 830 Evansville, IN 47708
aty	Thomas C. Scherer	Dentons Bingham Greenebaum LLP	2700 Market Tower 10 W. Market Street Indianapolis, IN 46204
aty	W. Kent Carter	Gordon Rees Scully Mansukhani, LLP	One North Franklin, Suite 800 Chicago, IL 60606
aty	Whitney L. Mosby	Dentons Bingham Greenebaum LLP	10 W. Market Street, #2700 Indianapolis, IN 46204
smg	Indiana Employment Security Division	10 North Senate Street	Indianapolis, IN 46204
15840085	Cambridge Ventures, L.P.	4181 East 96th Street, Suite 200	Indianapolis, IN 46240
15840086	Centier Bank	600 East 84th Ave	Merrillville, IN 46410
15840087	First Business Bank	3850 Priority Way South Drive	Indianapolis, IN 46240
15840088	Indiana Community Business Credit Corp	4181 East 96th Street, Suite 200	Indianapolis, IN 46240
15840089	Indiana Department of Revenue	Bankruptcy Section	100 North Senate Avenue, MS 108 Indianapolis, IN 46204
15840539	Indiana Department of Revenue	Bankruptcy Section	100 North Senate Avenue, N240 Indianapolis IN 46204
15840574	Internal Revenue Service	P. O. Box 7346	Philadelphia, PA 19101-7346
15840090	Internal Revenue Service	PO Box 7346	Philadelphia, PA 19101-7346
15840091	JX Financial, Inc.	925 Walnut Ridge Dr Suite 150	Hartland, WI 53029
15840092	Lynx Capital Corporation	4181 East 96th Street, Suite 200	Indianapolis, IN 46240
15840093	M&T EQUIPMENT FINANCE CORPORATION	4225 NAPERVILLE RD, SUITE 175	Lisle, IL 60532
15840094	OP 4 Loan Fund LLC	4181 East 96th Street, Suite 200	Indianapolis, IN 46240
15840573	Office of the U.S. Attorney	5400 Federal Plaza	Suite 1500 Hammond IN 46320
15840571	Secretary of Treasury	15th & Pennsylvania	Washington DC 20220
15840572	Securities & Exchange Commission	Bankruptcy Section	175 W. Jackson Blvd., Suite 900 Chicago IL 60604
15840095	The Community Investment Fund of Indiana	4181 East 96th Street, Suite 200	Indianapolis, IN 46240
15840538	Tippecanoe County Treasurer	County Office Building	20 North Third Street Lafayette IN 47901

TOTAL: 41