

Information to identify the case:		
Debtor	CareMax, Inc. Name	EIN 85-0992224
United States Bankruptcy Court for the Northern District of Texas		Date Case Filed for chapter 11 11/17/2024
Case Number	24-80093 (MVL)	

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>), or by visiting the court-appointed claims agent's website at: <https://cases.stretto.com/CareMax>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	See chart below		
2. All other names used in the last 8 years			
	Debtor	Other Name(s)	
Jointly Administered Cases:			
	DEBTOR	ADDRESS	CASE NO.
	EIN		
	SPARTA TEXAS ACO, INC.	1999 Bryan Street, Suite 900, Dallas, Texas 75201	Case No. 24 – (80092)
	CAREMAX, INC.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80093)
	CAREMAX MEDICAL CENTER OF BROWARD, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80094)
	SUNSET HOLDING, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80095)
	CARE OPTIMIZE L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80096)
	CAREMAX MEDICAL CENTER OF LITTLE HAVANA, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80097)
	CAREMAX MANAGEMENT L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80098)
	SUNSET CARDIOLOGY, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80099)
	PHYSICIAN SERVICE ORGANIZATION, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80100)
	CAREMAX IPA, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80101)
	CAREMAX MEDICAL GROUP, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80102)
	CAREMAX MEDICAL CENTER OF HIALEAH, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80103)
	SENIOR MEDICAL ASSOCIATES, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80104)
	CAREMAX OF MIAMI, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80105)
	CAREMAX MEDICAL CENTER OF NORTH MIAMI, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80106)

CAREMED PHARMACY, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80107)	27-2394654
CAREMAX MEDICAL CENTER OF TAMARAC, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80108)	83-4239408
CAREMAX MEDICAL CENTER OF WESTCHESTER, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80109)	84-2534761
JESUS MONTESANO MD, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80110)	87-2635372
HEALTHCARE ADVISORY SOLUTIONS, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80111)	84-4800623
MANAGED HEALTHCARE PARTNERS, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80112)	26-4833015
IMC MEDICAL GROUP HOLDINGS, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80113)	81-4004955
CAREMAX MEDICAL CENTERS OF CENTRAL FLORIDA, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80114)	87-1479884
CARE GARAGE, LLC	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80115)	85-1507956
ANALITICO, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80116)	82-2225053
INTERAMERICAN MEDICAL CENTER GROUP, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80117)	27-1385339
CLEAR SCRIPTS, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80118)	83-2206539
PRIMARY PROVIDER INC.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80119)	20-8651016
CAREMAX MEDICAL CENTER OF PEMBROKE PINES, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80120)	81-5077317
JOSE ORCASITA-NG, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80121)	87-2656747
CARE HOLDINGS GROUP, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80122)	61-1776382
CAREMAX MEDICAL CENTER OF HOMESTEAD, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80123)	45-1563652
IMC TRANSPORT FLEET, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80124)	45-2420358
PINES CARE MEDICAL CENTER, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80125)	27-4239402
CAREMAX MEDICAL CENTER OF CORAL WAY, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80126)	83-1627049
STALLION MEDICAL MANAGEMENT, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80127)	46-0974814
CAREMAX MEDICAL CENTER, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80128)	45-2776450
CAREMAX MEDICAL CENTER OF LITTLE HAVANA II, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80129)	85-1703475
CAREMAX MEDICAL CENTER OF EAST HIALEAH L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80130)	85-3270306
SPARTA MERGER SUB I L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80131)	N/A
SPARTA MERGER SUB II, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80132)	N/A
SPARTA MERGER SUB III, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80133)	N/A
CAREMAX ACCOUNTABLE CARE NETWORK, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80134)	87-1030072
CAREMAX NATIONAL CARE NETWORK L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80135)	82-1670852
CAREMAX HEALTH PARTNERS, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80136)	38-3857278
CAREMAX HOLDINGS, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80137)	92-0327890
CARE ALLIANCE, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80138)	38-3986143
CAREMAX MEDICAL CENTERS OF LOUISIANA, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80139)	87-3976140
MEDICAL CARE OF TEXAS, PLLC	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80140)	87-2910218
MEDICAL CARE OF TENNESSEE, PLLC	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80141)	87-2189500
MEDICAL CARE OF NY, P.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80142)	87-2838768
CARE OPTICAL, LLC	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80143)	47-4855775

SAPPHIRE HOLDINGS, L.L.C.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80144)	N/A
RX MARINE CORP.	1000 NW 57th Court, Suite 400, Miami, Florida 33126	Case No. 24 – (80145)	27-2052646

3. Address See chart above

4. Debtor’s attorney (proposed)

Sidley Austin LLP
 Thomas R. Califano, Esq.
 Juliana L. Hoffman, Esq.
 2021 McKinney Avenue #2000
 Dallas, Texas 75201

Contact Phone: (214) 981-3300
 tom.califano@sidley.com
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Sidley Austin LLP
 Anthony R. Grossi, Esq.
 Jason L. Hufendick, Esq.
 787 Seventh Avenue
 New York, New York 10019

Contact Phone: (212) 839-5300
 agrossi@sidley.com
 jhufendick@sidley.com

5. Bankruptcy clerk’s office

Documents in this case may be filed at this address:

Earle Cabell Federal Building
 1100 Commerce St., Rm. 1254
 Dallas, TX 75242-1496

Hours of operation: Monday through Friday 8:30 a.m. – 4:30 p.m.

You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>, or by visiting the court-appointed claims agent’s website at: <https://cases.stretto.com/CareMax>.

6. Meeting of creditors

December 18 at 10:00 A.M. Central Time

BY TELEPHONE

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Trustee: **United States Trustee**

Toll free number: **866-818-4670**

Alternate number: **203-480-2179**

Participant Code: **3304120**

Information can be found at the Debtors’ Case Website, available at <https://cases.stretto.com/CareMax>.

7. Proof of claim deadline Deadlines for filing proof of claim:

Not yet set by the court. If a deadline is set, the court will send you another notice. More information can be found at the Debtors’ Case Website, available at <https://cases.stretto.com/CareMax>.

8. Exception to discharge deadline

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

The bankruptcy clerk’s office must receive a complaint and any required filing fee by the following deadline.

Deadline for filing the complaint: To be determined.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk’s office by the deadline.

If you have questions about this notice, please contact the Debtors' Notice and Solicitation Agent, Stretto, Inc., by email at CareMaxInquiries@stretto.com.

You may also find more information at <https://cases.stretto.com/CareMax>.