



CareMax, Inc. and certain of its subsidiaries (the “Debtors”) filed for chapter 11 bankruptcy on November 17, 2024 (the “Chapter 11 Cases”). You are receiving this notice because you are a current or former patient of the Debtors. **You are not the subject of any lawsuit.** Although you are receiving this notice, it does not mean you need to take any action at this time, unless you believe you have a claim or cause of action against the Debtors. This notice is solely to inform you, along with other potentially interested parties, of key milestones in these Chapter 11 Cases, including the General Bar Date and the Combined Hearing. **PLEASE READ BOTH SIDES OF THIS NOTICE FOR INFORMATION THAT MAY AFFECT YOUR RIGHTS.**

GENERAL BAR DATE

The deadline to file a general proof of claim (“Proof of Claim”) against the Debtors in these Chapter 11 Cases is that **January 21, 2025, at 11:59 p.m.** (prevailing Central time). This date is known as the “General Bar Date.”

Although you are receiving this notice, it does not mean you have a claim or need to file a Proof of Claim. If, however, you do believe you have a claim against the Debtors, you may file a Proof of Claim in accordance with the procedures set forth below.

As set forth in the Debtors’ Bar Date Motion, filed on November 17, 2024 at Docket No. 24, any person or entity that holds a general claim against the Debtors that arose before **November 17, 2024**, must file a Proof of Claim on or before the General Bar Date. Any person or entity that is required, but fails, to file a Proof of Claim on account of any general claims on or before the General Bar Date will be ***forever barred*** from asserting such claim against the Debtors, and will be barred from receiving any distribution or vote in the Debtors’ Chapter 11 Cases with respect to such claim.

Each Proof of Claim, including supporting documentation, must be filed (i) electronically at the website of the Debtors’ claims and solicitation agent, Stretto, Inc. (“Notice and Solicitation Agent”), using the interface available at <https://www.cases.stretto.com/CareMax> or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, on or before the General Bar Date, if by mail, to:

CareMax, Inc. et al., Claims Processing Center
c/o Stretto
410 Exchange, Suite 100
Irvine, California 92602

If you have any questions about this notice or the Debtors’ Chapter 11 Cases, or you wish to obtain a copy of the Proof of Claim Form, the Bar Date Motion and proposed Bar Date Order, or any other pleadings filed in these Chapter 11 Cases, you may do so free of charge by: (a) accessing the Debtors’ restructuring website at <https://www.cases.stretto.com/CareMax>; (b) writing to CareMax, Inc., et al. Claims Processing Center, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; (c) calling the Debtors’ restructuring hotline at (833) 314-3709 (toll free) or (657) 660-3550 (international); or (d) emailing CareMaxInquiries@stretto.com. If you wish to register your email address to request electronic notice for the duration of the Chapter 11 Cases, please register at <https://www.cases.stretto.com/CareMax> or scan the QR code on the other side of this notice.

The Debtors and their advisors are unable to provide you with any legal advice. To the extent you seek legal or other professional advice, please consult with your own lawyer or advisor.



COMBINED HEARING

The Bankruptcy Court will hold a hearing to consider, among other things: (i) confirmation of the Debtors' chapter 11 plan [Docket No. 254-1] (the "Plan"); (ii) the adequacy of the Debtors' disclosure statement [Docket No. 256-1] (the "Disclosure Statement"), and (iii) approval and authorization of a sale of certain of the Debtors' assets to the highest and best bidder (the "Combined Hearing").

The Plan and the Disclosure Statement were filed on December 19, 2024. The Plan is the document that addresses the Debtors' pre-bankruptcy claims and interests and will implement the transactions that will allow the Debtors to emerge from chapter 11 bankruptcy. The Disclosure Statement describes the Plan and provides other information relevant to creditors that may be entitled to vote on the Plan.

The Combined Hearing will be held before the Honorable Michelle V. Larson, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Northern District of Texas, Earle Cabell Federal Building, 1100 Commerce St., Rm. 1254, Dallas, TX 75242-1496, on **January 28, 2025, at 9:30 a.m. (prevailing Central Time)** (the "Combined Hearing"), with objections due by no later than **January 24, 2025, at 4:00 p.m. (prevailing Central Time)** (the "Objection Deadline"). The Combined Hearing may be adjourned from time to time without further notice.

Objections, if any, to approval of the Disclosure Statement or confirmation of the Plan must: (i) be in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the United States Bankruptcy Court for the Northern District of Texas; (iii) set forth the name of the objecting party and the nature and amount of claims or interests held or asserted by such party against the Debtors' estates or property; (iv) provide the basis for objection and specific grounds thereof, and provide proposed language that, if accepted and incorporated by the Debtors, would obviate such objection; and (v) be filed, together with proof of service, with the Bankruptcy Court and served so that they are **actually received** by the Objection Deadline.

If you have any questions about this notice or the Debtors' Chapter 11 Cases, or you wish to obtain a copy of the Disclosure Statement, the Plan, the Solicitation Motion, or any other pleadings filed in the Chapter 11 Cases, you may do so free of charge by: (a) accessing the Debtors' restructuring website at <https://www.cases.stretto.com/CareMax>; (b) writing to CareMax, Inc., et al. Ballot Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; (c) calling the Debtors' restructuring hotline at (833) 314-3709 (toll-free) or (657) 660-3550 (international) and requesting to speak with a member of the solicitation group; or (d) emailing CareMaxInquiries@stretto.com. If you wish to register your email address to request electronic notice for the duration of the Chapter 11 Cases, please register at <https://www.cases.stretto.com/CareMax> or scan the QR code below.

The Debtors and their advisors are unable to provide you with any legal advice. To the extent you seek legal or other professional advice, please consult with your own lawyer or advisor.

Scan the QR Code below to view full copies of the pleadings filed in these Chapter 11 Cases.

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