

SIDLEY AUSTIN LLP  
Thomas R. Califano (24122825)  
Juliana L. Hoffman (24106103)  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300  
Facsimile: (214) 981-3400  
Email: tom.califano@sidley.com  
jhoffman@sidley.com

SIDLEY AUSTIN LLP  
Stephen Hessler (admitted *pro hac vice*)  
Anthony R. Grossi (admitted *pro hac vice*)  
Jason L. Hufendick (admitted *pro hac vice*)  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599  
Email: shessler@sidley.com  
agrossi@sidley.com  
jhufendick@sidley.com

*Attorneys for the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

CAREMAX, INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80093 (MVL)

(Jointly Administered)

**NOTICE OF SALE CLOSINGS AND  
OCCURRENCE OF EFFECTIVE DATE OF THIRD AMENDED  
JOINT CHAPTER 11 PLAN OF CAREMAX, INC. AND ITS DEBTOR  
AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that on January 31, 2025, the United States Bankruptcy Court for the Northern District of Texas (the “Court”) entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors’ Amended Disclosure Statement on a Final Basis; and (II) Confirming the Third Amended Joint Chapter 11 Plan of CareMax, Inc. and its Debtor Affiliates*

<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/CareMax>. The Debtors’ mailing address is 1000 NW 57 Court, Suite 400, Miami, Florida 33126.

[Docket No. 587] (the “Confirmation Order”) confirming the *Third Amended Joint Chapter 11 Plan of CareMax, Inc. and its Debtor Affiliates* (the “Third Amended Chapter 11 Plan”) [Docket No. 586] (as may be altered, amended, modified, or supplemented from time to time, including all exhibits and schedules thereto, the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on February 3, 2025, the Sale Transactions closed, and the Effective Date of the Plan occurred. Each of the conditions precedent to consummation enumerated in Article IX of the Plan have been satisfied or waived in accordance with the Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the Court has approved certain release, exculpation, injunction, and related provisions in Article IX of the Plan, which are immediately effective as of the Effective Date and binding on all Persons and Entities to the extent set forth therein.

**PLEASE TAKE FURTHER NOTICE** that, on the Effective Date, except as otherwise set forth in the Plan or Confirmation Order, the terms of the Plan became effective and enforceable and deemed binding upon the Debtors, the Plan Administrator, any and all Holders of Claims and Interests (regardless of whether such Holders of Claims or Interests accepted or rejected, or were deemed to have accepted or rejected, the Plan), all Entities that are parties to or subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and/or Unexpired Leases with the Debtors.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Claims (other than Professional Fee Claims) shall be **5:00 p.m. prevailing Central Time on March 4, 2025 (i.e., thirty (30) days after the Effective Date)**, unless otherwise ordered by the Court.

**PLEASE TAKE FURTHER NOTICE** that, that, pursuant to the Article V of the Plan and the Confirmation Order, except as otherwise provided in the Plan or Confirmation Order or otherwise identified on the Schedule of Assumed Executory Contracts and Unexpired Leases, all Executory Contracts and/or Unexpired Leases not otherwise assumed, assumed and assigned, or rejected pursuant to an order of the Bankruptcy Court, will be deemed rejected, in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** that all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts and/or Unexpired Leases, pursuant to the Plan or Confirmation Order, if any, must be Filed with the Notice and Claims Agent and served upon counsel to the Plan Administrator within **thirty (30) days of the Effective Date**. Any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan and Confirmation Order that are not timely Filed **within thirty (30) days of the Effective Date** will be disallowed automatically, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Estates, or the Plan Administrator, or any of their respective assets and properties.

---

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Confirmation Order, all final requests for payment of Professional Fee Claims shall be Filed no later than **March 19, 2025** (*i.e.*, **forty-five (45) calendar days following the Effective Date**), unless otherwise ordered by the Court.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

**PLEASE TAKE FURTHER NOTICE** that copies of the pleadings may be obtained (i) at the website established by the Debtors' notice and claims agent, Stretto, Inc. at <https://cases.stretto.com/CareMax>, (ii) from the Court's website at <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

Dated: February 3, 2025  
Dallas, Texas

/s/ Thomas R. Califano

**SIDLEY AUSTIN LLP**

Thomas R. Califano (24122825)

Juliana L. Hoffman (24106103)

2021 McKinney Avenue, Suite 2000

Dallas, Texas 75201

Telephone: (214) 981-3300

Facsimile: (214) 981-3400

Email: tom.califano@sidley.com  
jhoffman@sidley.com

Stephen Hessler (admitted *pro hac vice*)

Anthony R. Grossi (admitted *pro hac vice*)

Jason L. Hufendick (admitted *pro hac vice*)

787 Seventh Avenue

New York, New York 10019

Telephone: (212) 839-5300

Facsimile: (212) 839-5599

Email: shessler@sidley.com  
agrossi@sidley.com  
jhufendick@sidley.com

*Attorneys for the Debtors  
and Debtors in Possession*

**Certificate of Service**

I certify that on February 3, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano  
Thomas R. Califano