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*Attorneys for the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

CAREMAX, INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80093 (MVL)

(Jointly Administered)

**SUMMARY COVER SHEET FOR  
THE FIRST AND FINAL FEE APPLICATION OF SIDLEY AUSTIN LLP FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FROM NOVEMBER 17, 2024 THROUGH AND INCLUDING FEBRUARY 3, 2025**

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<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/CareMax>. The Debtors' mailing address is 1000 NW 57 Court, Suite 400, Miami, Florida 33126.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txnb.uscourts.gov> no more than twenty-four (24) days after the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-four (24) days after the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

A hearing will be conducted on the matters set forth in this motion on April 29th, 2025 at 2:00 p.m. (prevailing Central Time) in Courtroom #2, 14th Floor, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242.

You may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1.650.479.3207. Video communication will be by the use of the Cisco WebEx platform. Connect via the Cisco WebEx application or click the link on Judge Larson's home page. The meeting code is 2301 476 1957. Click the settings icon in the upper right corner and enter your name under the personal information setting. WebEx hearing instructions may be obtained from Judge Larson's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-larson-hearing-dates>.

Hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Larson's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

<b>First and Final Fee Application of:</b>	<b>Sidley Austin LLP</b>		
<b>Capacity:</b>	Attorneys for Debtors	<b>Time Period:</b>	November 17, 2024 through February 3, 2025
<b>Bankruptcy Petition Filed on:</b>	November 17, 2024		
<b>Date of Entry of Retention Order:</b>	January 22, 2025 (effective as of Petition Date)	<b>Status of Case:</b>	Plan confirmed January 31, 2025 Plan effective February 3, 2025
<b>AMOUNT REQUESTED:</b>		<b>REDUCTIONS:</b>	
Fees:	\$6,422,377.50	Voluntary fee reductions:	\$12,418.50
Expenses:	\$166,777.33	Expense reductions:	\$14,436.69
Other:	\$0	<b>Total Reductions:</b>	<b>\$26,855.19</b>
<b>Total:</b>	<b>\$6,589,154.83</b>		

DRAW DOWN REQUEST:		EXPENSE DETAIL:	
Retainer Received:	\$1,339,658.70	Copies - Per Page Cost / Total:	\$0.00 / \$0.00
Previous Draw Down(s):	\$0	Fax - Per Page Cost / Total:	\$0.00 / \$0.00
Remaining Retainer (now):	\$1,339,658.70 <sup>1</sup>	Computer Research:	\$13,304.65
Requested Draw Down:	up to \$1,339,658.70	Other:	\$0
Retainer Remaining (after):	\$0		

HOURLY RATES	Attorney	Paralegal
Highest Billed Rate:	\$2,120	\$625
Total Hours Billed:	5,409.8	291.7
Blended Rate:	\$1,156.98	\$559.92

<b>Prior Monthly Fee Statements:</b>	N/A
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<sup>1</sup> Sidley to apply a material portion of the retainer towards the amount requested in this Application for compensation and reimbursement of expenses incurred during the Fee Period after accounting for any outstanding fees and expenses relating to services provided outside of the Fee Period.

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FOR THE NORTHERN DISTRICT OF TEXAS  
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A hearing will be conducted on the matters set forth in this motion on April 29th, 2025, at 2:00 p.m. (prevailing Central Time) in Courtroom #2, 14th Floor, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242.

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Hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Larson's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "Local Rules"), Section F of the *Procedures for Complex Cases in the Northern District of Texas* (the "Complex Case Procedures"), Sidley Austin LLP ("Sidley"), attorneys for the above-captioned debtors and debtors in possession (the "Debtors") in these chapter 11 cases (the "Chapter 11 Cases"), hereby files this first and final fee application (this "Application") for entry of an order, substantially in the form attached to this Application as **Exhibit A** (the "Proposed Order"), (i) granting final allowance and approval of (a) compensation for professional services to the Debtors during the pendency of these Chapter 11 Cases (from November 17, 2024, through and including February 3, 2025, the "Fee Period") in the amount of

\$6,422,377.50, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Sidley during the Fee Period, in the amount of \$166,777.33; (ii) authorizing and directing payment of the foregoing fees and expenses, less any amounts the Debtors previously paid to Sidley on account of such amounts; and (iii) granting such other and further relief this Court deems just and proper. In further support of the Application, Sidley respectfully represents as follows:

### **STATUS OF CASE AND JURISDICTION**

1. On November 17, 2024 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors operated their business and managed their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases were consolidated for procedural purposes only and were administered jointly. On December 4, 2024, the Office of the United States Trustee for the Northern District of Texas (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 154] (the “Unsecured Creditors Committee”).

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The statutory and other bases for the relief requested herein are Bankruptcy Code sections 105(a), 330, and 331, Bankruptcy Rule 2016, Local Rule 2016-1, and Section F of the Complex Case Procedures.

5. On January 22, 2025, the Court entered the *Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for Debtors and Debtors in Possession Effective as*

of the Petition Date [Docket No. 437] (the “Retention Order”).<sup>2</sup> The Retention Order authorizes the Debtors to compensate and reimburse Sidley subject to allowance of such compensation and reimbursement by the Court.

6. On January 31, 2025, the Court entered its *Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors’ Disclosure Statement on a Final Basis; and (II) Confirming the Third Amended Joint Chapter 11 Plan of CareMax, Inc. and Its Debtor Affiliates* [Docket No. 587] (the “Confirmation Order”) approving the *Disclosure Statement for the Amended Joint Chapter 11 Plan of CareMax, Inc. and Its Debtor Affiliates* [Docket No. 585] on a final basis and confirming the *Third Amended Joint Chapter 11 Plan of CareMax, Inc. and Its Debtor Affiliates* [Docket No. 586] (as may be altered, amended, modified, or supplemented from time to time, including all exhibits and schedules thereafter, the “Plan”). On February 3, 2025, each of the conditions precedent in Article IX of the Plan were either satisfied or waived, and the Debtors filed the *Notice of Sale Closings and Occurrence of Effective Date of Third Amended Joint Chapter 11 Plan of CareMax, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 596] confirming that the effective date of the Plan had occurred.

#### **RELIEF REQUESTED**

7. By this Application, Sidley respectfully requests entry of an order (i) granting final allowance and approval of (a) compensation for professional services to the Debtors during the Fee Period in the amount of \$6,422,377.50, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Sidley during the Fee Period, in the amount of \$166,777.33;

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<sup>2</sup> Any capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Retention Order.

(ii) authorizing and directing payment of the foregoing fees and expenses; and (iii) granting such other and further relief this Court deems just and proper.

### **FEES EARNED DURING THE FEE PERIOD**

#### **I. Customary Billing Disclosures**

8. Sidley's hourly rates are set at a level designed to compensate Sidley fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates charged by Sidley in these Chapter 11 Cases were billed in accordance with Sidley's rates and procedures in effect during the Fee Period and in accordance with the Retention Order. As described in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 220] (the "Retention Application"), the rates Sidley charged for the services of its attorneys and paraprofessionals in these Chapter 11 Cases were consistent with the rates Sidley charges other comparable chapter 11 clients, regardless of the location of the case. Moreover, Sidley's rate structure is appropriate and not significantly different from the rates that Sidley charges for non-bankruptcy representations or the rates that other comparable counsel would charge to perform substantially similar services.

9. Sidley has received no payment or promises of payment from any source other than the Debtors for services rendered in these Chapter 11 Cases.<sup>3</sup> There is no agreement or understanding between Sidley and any other entity or person, other than members of the firm, for the sharing of compensation to be received for services rendered in or in connection with these

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<sup>3</sup> As described in the *Declaration of Thomas R. Califano in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for Debtors and Debtors In Possession Effective as of the Petition Date* annexed as Exhibit B to the Retention Application, Sidley received an Advanced Payment Retainer (as defined in the Retention Application) before the Petition Date.

Chapter 11 Cases. All professional and paraprofessional services for which Sidley is requesting compensation were rendered solely on behalf of the Debtors.

10. In compliance with paragraph C.5 of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013:

- a. Sidley did not agree to any variations from, or alternatives to, its standard or customary billing rates for services pertaining to this engagement that were provided during the Fee Period.
- b. The fees requested in this Application are not higher by 10% or more than the fees budgeted for the Fee Period.
- c. None of the professionals included in the Application varied their hourly rate based on the geographic location of these Chapter 11 Cases.
- d. The Application does not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy. Any invoice preparations done in the ordinary course are handled by billing specialists for which the firm does not charge any time. The only fees incurred in connection with such matters is conforming the invoices for U.S. Trustee compliance purposes and in connection with preparing exhibits to fee applications filed with the Court. In those instances, the fees are mostly generated by lower paralegal hourly rates and are a small percentage of the total fees in the case.
- e. Sidley's review of the time entries subject to the Fee Period for privileged or confidential information occurred after the Fee Period, and is not reflected in this Application.
- f. The Application includes the rate increases disclosed in Paragraph 20 of the Retention Application.

## **II. Supporting Documentation**

11. For the convenience of the Court and parties in interest, the following exhibits are attached to this Application:

- a. **Exhibit A** is the Proposed Order;
- b. **Exhibit B** is the declaration of Thomas R. Califano in support of this Application (the "Califano Declaration");

- c. **Exhibit C** is (1) a schedule identifying all Sidley attorneys and paraprofessionals who provided services to the Debtors during the Fee Period, including, with respect to each attorney and paraprofessional, as applicable, his or her position and area of expertise, date of admission or years of experience, hourly rate, hours billed, and total fees charged, and (2) a summary of Sidley's compensation by project matter category for services provided to the Debtors during the Fee Period;
- d. **Exhibit D** includes the records of time expended providing professional services to the Debtors during the Fee Period;
- e. **Exhibit E** is a detailed statement of Sidley's out-of-pocket expenses incurred during the Fee Period;
- f. **Exhibit F** is the budget and staffing plan of Sidley for the Fee Period; and
- g. **Exhibit G** is Sidley's disclosures of customary and comparable compensation, including blended hourly rates, for the Fee Period.

#### **SUMMARY OF SERVICES**

12. Attached hereto as **Exhibit D** is a detailed statement of Sidley's hours expended and fees incurred during Fee Period. Detailed time entries for the Fee Period are attached thereto. Sidley attorneys and paraprofessionals expended a total of 5701.5 hours in connection with the Chapter 11 Cases during the Fee Period. All services for which Sidley is requesting compensation were performed for or on behalf of the Debtors.

13. The services rendered by Sidley during the Fee Period can be grouped into the categories set forth below. Sidley attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category.

**a. First Day Motions / Second Day Motions – Category No. 01**

**Fee Period: 534.00 hours; \$464,648.50**

14. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to the filing of the Debtors' motions requesting first- and second-day

relief, obtaining entry of orders granting the relief requested therein, and advising the Debtors with respect thereto.

**b. Financing Matters / Cash Collateral – Category No. 02**

**Fee Period: 96.40 hours; \$97,558.00**

15. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services in connection with negotiating, seeking approval of, and complying with the terms of the order allowing the Debtors' use of DIP financing and cash collateral.

**c. Asset Disposition / 363 Sale – Category No. 03**

**Fee Period: 614.30 hours; \$839,174.50**

16. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to the marketing and sale of the Debtors' assets, including the drafting and filing of bidding procedures and other sale-related pleadings. Sidley attorneys have worked with the Debtors' other professionals, including the Debtors' investment banker at Piper Sandler & Co., to (i) conduct due diligence, (ii) draft and negotiate bid procedures, (iii) negotiate with potential bidders, (iv) address potential bidders' due diligence requests (v) consummate the sale transactions, and (vi) obtain Court approval with respect thereto.

**d. Relief from Stay / Adequate Protection – Category No. 04**

**Fee Period: 14.60 hours; \$13,537.50**

17. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to analyzing issues related to the automatic stay, including enforcement thereof, and evaluating adequate protection obligations.

**e. Assumption / Rejection of Leases and Executory Contracts – Category No. 05**

**Fee Period: 84.70 hours; \$91,358.50**

18. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to the Debtors' assumption and rejection of certain leases and executory contracts.

**f. Professional Retention – Category No. 06**

**Fee Period: 178.70 hours; \$157,558.00**

19. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to the retention of Sidley and the Debtors' other professionals, obtaining court approvals for such retention, and engaging in discussions with other professionals regarding the same.

**g. Fee Applications – Category No. 07**

**Fee Period: 18.50 hours; \$13,340.00**

20. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to preparing fee applications to compensate for services, fees, and expenses owed to Sidley and the Debtors' other professionals.

**f. Claims Processing – Category No. 08**

**Fee Period: 30.50 hours; \$28,271.00**

21. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to claims asserted or that could be asserted against the Debtors.

**g. Litigation – Category No. 09**

**Fee Period: 1,624.30 hours; \$1,860,446.50**

22. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to matters in an adversarial posture, including services related to the investigation performed by the Unsecured Creditors' Committee and the upkeep of the associated data room.

**h. Case Administration – Category No. 10**

**Fee Period: 491.50 hours; \$418,550.50**

23. This matter category includes time spent on various tasks necessary to ensure the efficient and seamless administration of legal services related to these Chapter 11 Cases. Specifically, Sidley attorneys and paraprofessionals spent time: (i) coordinating, managing, and administering these Chapter 11 Cases, including review of filings on the case docket, monitoring critical dates, and maintaining a critical dates calendar and working group list; (ii) communicating with the Debtors' other advisors to manage various work streams throughout the Chapter 11 Cases; (iii) reviewing procedures and local rules for case administration; (iv) organizing and maintaining document files; (v) ensuring compliance with service and notice requirements of the Bankruptcy Code and Local Rules, including coordinating service of pleadings and related notices with the Debtors' claims and noticing agent; (vi) ensuring compliance with all other applicable requirements of the Bankruptcy Code, Bankruptcy Rules, Local Rules, and orders and procedures

issued by the Court; (vii) analyzing schedules, statements, and monthly operating reports of the Debtors; and (viii) communicating with the Court regarding hearings and various procedural matters. This matter category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to a single matter category.

**i. Non-Working Travel – Category No. 11**

**Fee Period: 132.80 hours; \$201,370.50**

24. This matter category relates to non-working travel time spent by attorneys. All non-working travel time is billed at half of the actual hours of the non-working travel time.

**j. Employee / Labor Matters – Category No. 12**

**Fee Period: 59.50 hours; \$88,182.00**

25. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to reviewing draft employee communications and assisting the Debtors' management team with various issues related to the Debtors' employees.

**k. Business Operations – Category No. 13**

**Fee Period: 30.50 hours; \$43,606.00**

26. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to developing and implementing strategies with the Debtors to maintain business operations with minimal disruptions during the pendency of these Chapter 11 Cases.

**l. Tax Issues – Category No. 14**

**Fee Period: 28.50 hours; \$43,289.00**

27. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to the review and analysis of tax issues.

**m. Plan and Disclosure Statement – Category No. 15**

**Fee Period: 655.70 hours; \$752,667.50**

28. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to formulating, negotiating, drafting, preparing, and defending the Plan, disclosure statement, and confirmation brief.

**n. Bankruptcy Court Hearings – Category No. 16**

**Fee Period: 548.40 hours; \$644,400.50**

29. This matter category includes time spent by Sidley attorneys and paraprofessionals preparing for and attending hearings held by the court, including the drafting of agendas and witness and exhibit lists.

**o. Creditor Meetings and Communications – Category No. 17**

**Fee Period: 97.10 hours; \$126,191.50**

30. This matter category includes time spent by Sidley attorneys providing services related to (i) responding to inquiries from creditors regarding their rights and claims and these Chapter 11 Cases; and (ii) facilitating discussions and corresponding with various creditors and other parties regarding these Chapter 11 Cases.

**p. Corporate Governance and Board Meetings – Category No. 18**

**Fee Period: 48.70 hours; \$64,591.50**

31. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to corporate governance, including advising the Debtors' board of directors on various issues and strategies and participating in board meetings. This matter category also includes time spent analyzing and strategizing with other professionals regarding the Debtors'

governance structure as well as other critical corporate governance matters pertaining to the Debtors.

**q. Securities Disclosures – Category No. 19**

**Fee Period: 141.60 hours; \$180,229.50**

32. This matter category includes time spent by Sidley attorneys and paraprofessionals providing services related to ensuring compliance with all securities regulations and the promulgation of related disclosures.

**r. General Case Strategy – Category No. 20**

**Fee Period: 271.20 hours; \$293,406.50**

33. This matter category includes time spent by Sidley attorneys developing and implementing a strategy to efficiently seek approval of the sale of the Debtors' assets and wind down the Debtors' operations.

**ACTUAL AND NECESSARY EXPENSES**

34. Attached hereto as **Exhibit E** is a detailed statement of Sidley's out-of-pocket expenses incurred during the Fee Period, totaling \$166,777.33. These expenses include, but are not limited to, reprographics services, transcript services, court fees, on-line research services, litigation support services, and travel expenses.

**SIDLEY'S REQUESTED COMPENSATION AND  
EXPENSE REIMBURSEMENT SHOULD BE ALLOWED**

35. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also establishes the following non-exclusive criteria to determine the amount of reasonable compensation to be awarded:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered towards the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

36. Sidley respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, necessary for and beneficial to the Debtors and were rendered to assist the Debtors in discharging its statutory duties during the pendency of these Chapter 11 Cases. Sidley further believes that its services to the Debtors during the Fee Period were performed efficiently and in an expert manner and ultimately benefitted the Debtors. Sidley submits that the compensation requested herein is reasonable in light of the nature, extent, and value of Sidley's services to the Debtors. Accordingly, the Application should be approved.

#### **RESERVATION OF RIGHTS**

37. Sidley reserves the right to modify, amend, or supplement this Application at any time before the hearing on this Application.

**NOTICE**

38. This Application will be served upon (a) the U.S. Trustee; (b) the holders of the thirty (30) largest unsecured claims against the Debtors (on a consolidated basis); (c) Acquiom Agency Services LLC, as agent to the Debtors' secured lenders, and counsel thereto; (d) the United States Attorney's Office for the Northern District of Texas; (e) the Official Unsecured Creditors' Committee and counsel thereto; (f) the Internal Revenue Service; (g) the United States Securities and Exchange Commission; (h) the state attorneys general for the states in which the Debtors conduct business; and (i) any party that has requested notice pursuant to Bankruptcy Rule 2002. Additionally, notice of the hearing on this Application will be served upon all other parties that have filed a notice of appearance with the clerk of this Court and requested notice of pleadings in these Chapter 11 Cases. Sidley submits that, in light of the nature of the relief requested, no other or further notice need be given.

*[Remainder of the page is intentionally left blank.]*

Sidley requests that the Court enter the Proposed Order (i) granting final allowance and approval of (a) compensation for professional services to the Debtors during the Fee Period in the amount of \$6,422,377.50, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Sidley during the Fee Period, in the amount of \$166,777.33; (ii) authorizing and directing payment of the foregoing fees and expenses, less any amounts the Debtors previously paid to Sidley on account of such amounts; and (iii) granting such other and further relief this Court deems just and proper.

Dated: March 17, 2025  
Dallas, Texas

/s/ Thomas R. Califano

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jhufendick@sidley.com

*Attorneys for the Debtors  
and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that on March 17, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano.

Thomas R. Califano

**EXHIBIT A**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

CAREMAX, INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80093 (MVL)

(Jointly Administered)

**ORDER GRANTING THE FIRST AND  
FINAL FEE APPLICATION OF SIDLEY AUSTIN LLP FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FROM NOVEMBER 17, 2024 THROUGH AND INCLUDING FEBRUARY 3, 2025**

Upon consideration of the application (“Application”)<sup>2</sup> of Sidley Austin LLP (“Sidley”) for allowance of compensation for professional services rendered in the above captioned 11 cases during the period from November 17, 2024 through and including February 3, 2025 (the “Fee Period”), it is **HEREBY ORDERED THAT:**

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<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/CareMax>. The Debtors’ mailing address is 1000 NW 57 Court, Suite 400, Miami, Florida 33126.

<sup>2</sup> Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Application.

1. Sidley is granted allowance of compensation in the amount of \$6,422,377.50 for the Fee Period.

2. Sidley is granted allowance of reimbursements for expenses incurred in the amount of \$166,777.33 for the Fee Period.

3. The Debtors are authorized and directed to remit payment to Sidley of such allowed compensation and expense reimbursement amounts.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this order.

**### END OF ORDER ###**

Submitted by:

**SIDLEY AUSTIN LLP**

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*Attorneys for the Debtors  
and Debtors in Possession*

**EXHIBIT B**

**Califano Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

CAREMAX, INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-80093 (MVL)

(Jointly Administered)

**DECLARATION OF THOMAS R. CALIFANO  
IN SUPPORT OF THE FIRST AND FINAL FEE  
APPLICATION OF SIDLEY AUSTIN LLP FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
NOVEMBER 17, 2024 THROUGH AND INCLUDING FEBRUARY 3, 2025**

I, Thomas R. Califano, being duly sworn, state the following under penalty of perjury:

1. I am a partner of the applicant firm, Sidley Austin LLP (“Sidley” or the “Firm”) located at 2021 McKinney Avenue, Suite 2000, Dallas, Texas 75201. I make this declaration in accordance with section 329 of the Bankruptcy Code, Bankruptcy Rule 2016(b), and Local Rule 2016-1 regarding the contents of applications for compensation and expenses.

2. I have reviewed the foregoing *First and Final Fee Application of Sidley Austin LLP for Compensation and Reimbursement of Expenses for the Period from November 17, 2024 Through and Including February 3, 2025* (the “Application”).<sup>2</sup>

3. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between Sidley and any other entity or person, other

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<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/CareMax>. The Debtors’ mailing address is 1000 NW 57 Court, Suite 400, Miami, Florida 33126.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

than members of Sidley, for the sharing of compensation received or to be received for services rendered in or in connection with these Chapter 11 Cases.

4. All professional and paraprofessional services for which Sidley is requesting compensation were rendered solely on behalf of the Debtors.

5. I have reviewed the requirements of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the “Guidelines”) and I believe that the Application complies with the Guidelines.

6. The following statement is provided in response to the questions set forth in paragraph C.5 of the Guidelines:

- a. Sidley did not agree to any variations from, or alternatives to, its standard or customary billing rates for services pertaining to this engagement that were provided during the Fee Period.
- b. The fees requested in the Application were not higher by 10% or more than the fees budgeted for the Fee Period.
- c. None of the professionals included in the Application varied their hourly rate based on the geographic location of these Chapter 11 Cases.
- d. The Application did not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy. Any invoice preparations done in the ordinary course are handled by billing specialists for which the Firm does not charge any time. The only fees incurred in connection with such matters is conforming the invoices for U.S. Trustee compliance purposes and in connection with preparing exhibits to fee applications filed with the Court. In those instances, the fees are mostly generated by lower paralegal hourly rates and are a small percentage of the total fees in the case.
- e. Sidley’s review of the time entries subject to the Fee Period occurred after the Fee Period and such review is not included in this application. This review and any revisions associated therewith are a necessary component of Sidley’s preparation of each fee application.
- f. The Application does not include a rate increases since the date of Sidley’s retention in these Chapter 11 Cases.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true  
and correct to the best of my knowledge and belief.

Dated: March 17, 2025  
Dallas, Texas

/s/ Thomas R. Califano

Thomas R. Califano

Partner

SIDLEY AUSTIN LLP

**EXHIBIT C-1**

**Summary of Hours Billed by Sidley Attorneys and Paraprofessionals for the Fee Period**

**Summary of Hours Billed by Sidley Attorneys and Paraprofessionals for the Fee Period**

<b>Name</b>	<b>Position / Area of Expertise</b>	<b>Year of Admission / Years of Experience</b>	<b>2024 Hourly Rate (\$)</b>	<b>2025 Hourly Rate<sup>1</sup> (\$)</b>	<b>Total Hours</b>	<b>Total Compensation (\$)</b>
Califano, Thomas R.	Partner Restructuring	New York (1989)/ Texas (2021)	1,875	2,120	69.8	\$137,147.00
Grossi, Anthony R.	Partner Restructuring	New York (2010)/ District of Columbia (2020)	1,850	2,040	175.1	\$342,441.00
Kuster, John J.	Partner Litigation/ Commercial Litigation and Disputes	New York (1992)	1,850	2,040	22.5	\$42,518.00
Samek, Joshua	Partner M&A and Private Equity/ M&A	Florida (2007)/ District of Columbia (2022)	1,700	1,870	199.7	\$354,807.00
Allen, Margaret, H.	Partner Litigation/ Commercial Litigation and Disputes	Texas (2004)	1,575	1,790	28.2	\$47,575.50
Roberts, Katherine A.	Partner Litigation	California (2008)	1,575	1,790	8.1	\$12,800.50
Lancaster, Tara M.	Partner Tax	Texas (2011)	1,525	1,710	16.4	\$27,951.50
Le Regulski, Cathryn	Partner Litigation/ Labor, Employment and Immigration	Virginia (1999)/ District of Columbia (2002)	1,675	1,870	3.1	\$5,797.00
Zucker, Jon S.	Partner Healthcare and FDMD/ Healthcare	New York (2013)/ Massachusetts (2013)/ North Carolina (2015)/ District of Columbia (2018)	1,525	1,710	35.5	\$57,745.00
Valdes, Gabriel L.	Partner M&A and Private Equity/ Private Equity	Florida (2013)/ District of Columbia (2019)	1,550	1,710	14	\$22,580.00

<sup>1</sup> Effective as of January 1st, 2025 Sidley's billing rates increased, as disclosed in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Sidley Austin LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 220].

Name	Position / Area of Expertise	Year of Admission / Years of Experience	2024 Hourly Rate (\$)	2025 Hourly Rate <sup>1</sup> (\$)	Total Hours	Total Compensation (\$)
Brusser, Vadim	Partner Litigation/ Antitrust and Competition	New York (2004)/ District of Columbia (2006)/ Washington (2016)	1,750	1,950	0.7	\$1,365.00
Jenny, Brenna E.	Partner Food, Drug and Medical Device/Healthcare/White Collar Defense and Investigations	District of Columbia (2016)	1,525.00	1,710.00	5.8	\$9,492.50
Mckay, Aimee G.	Counsel Litigation/Labor, Employment and Immigration	California (2002) / New York (2024)	1,425	1,570.00	4	\$5,859.50
Brodie, Bradley H.	Counsel M&A and Private Equity/ M&A	New York (2010)/ Florida (2022)	1,475	1,640	83.2	\$129,914.00
Muenz, Jon	Counsel Litigation/ Commercial Litigation and Disputes	New York (2009)/ California (2018)	1,425	1,570	323.1	\$485,328.50
Bordi, Ameneh	Senior Managing Associate Restructuring	New York (2017)	1,370	1,530	2.8	\$3,836.00
Hufendick, Jason L.	Senior Managing Associate Restructuring	New York (2018)/ Illinois (2024)	1,350	1,505	301.7	\$435,877.00
Liu, Cassandra	Senior Managing Associate Litigation/ Commercial Litigation and Disputes	New York (2019)	1,280	1,485	11.9	\$17,671.50
Hoffman, Juliana	Senior Managing Associate Restructuring	Texas (2017)/ New York (2024)	1,280	1,485	554.9	\$762,219.00
Combest, Tyler J.	Senior Managing Associate Tax	Missouri (2018)/ New York (2020)	1,280	1,485	6.50	\$9,447.50
Utset, Karla E.	Senior Managing Associate M&A and Private Equity/ M&A	Florida (2018)	1,280	1,485	39	\$55,557.50
Semmes, Jason C.	Senior Managing Associate Litigation/ Antitrust and Competition	District of Columbia (2019)	1,350	1,505	2.1	\$2,928.00

Name	Position / Area of Expertise	Year of Admission / Years of Experience	2024 Hourly Rate (\$)	2025 Hourly Rate <sup>1</sup> (\$)	Total Hours	Total Compensation (\$)
Alleluia- Feinberg, Mitchell	Senior Managing Associate Commercial Litigation and Disputes/White Collar Defense and Investigations	Texas (2017)	1,350	1,505	27.8	\$38,754.50
Konschuh, Ethan	Senior Managing Associate Global Finance	Illinois (2018)	1,280	1,485	6.2	\$8,223.00
Hasbrouck, Alyssa M.	Managing Associate Litigation/ Commercial Litigation and Disputes	New York (2020)	1,230	1,410	143.2	\$185,802.00
Alden, Margaret R.	Managing Associate Restructuring	New York (2020)	1,230	1,410	274.9	\$364,929.00
Rios, Alexandra I.	Managing Associate M&A and Private Equity/ M&A	Florida (2019)	1,230	1,410	81.2	\$106,968.00
Jacobs, Gregory	Managing Associate Litigation/ Commercial Litigation and Disputes	New York (2021)	1,150	1,355	83.8	\$110,105.00
Fink, Ryan	Managing Associate Restructuring	Illinois (2021)	1,150	1,355	53.6	\$62,993.00
Georges- Nason, Estelle	Managing Associate Litigation/ Commercial Litigation and Disputes	New York (2023)	1,035	1,265	177.7	\$197,121.50
Ivey Toth, Allison C.	Managing Associate Litigation/ Labor, Employment and Immigration	California (2017)/ District of Columbia (2023)	1,035	1,265	3.7	\$3,829.50
Courtney, Veronica A.	Associate Restructuring	Texas (2022)	895	1,140	184.6	\$166,956.50
Hannah, Micaela A.	Associate M&A and Private Equity/ M&A	Texas (2022)	895	1,140	21.8	\$19,511.00
McManus, Chelsea	Associate Restructuring	Texas (2022)	895	1,140	251	\$241,231.50
Ballantyne, Rochelle	Associate Litigation/ Commercial Litigation and Disputes	New York (2024)	760	985	71.6	\$63,978.50
Feliciani, Gabrielle	Associate Healthcare and FDMD/ Healthcare	District of Columbia (2023)	760	985	26.2	\$21,689.50
Waters, Jacob L.	Associate Litigation/ Commercial Litigation and Disputes	New York (2024)	760	985	61.4	\$53,864.00
Golemon, Hayden Ross	Associate/ Restructuring	Illinois (2023)	760	985	330.1	\$283,816.00

Name	Position / Area of Expertise	Year of Admission / Years of Experience	2024 Hourly Rate (\$)	2025 Hourly Rate <sup>1</sup> (\$)	Total Hours	Total Compensation (\$)
Rauch, Andreas C.	Associate M&A and Private Equity	California (2023)	760	985	247.7	\$215,049.50
Borino, Brandon Z.	Associate M&A and Private Equity	Florida (2024)	760	985	4.5	\$3,982.50
Houghton, Stephanie J.	Associate Litigation/ Commercial Litigation and Disputes	*	760	835	78.8	\$60,278.00
Ali, Arifa	Associate Litigation/ Commercial Litigation and Disputes	*	760	835	40	\$30,910.00
Citron, Julia Jean	Associate Restructuring	*	760	835	269.7	\$211,797.00
Palacios, Sabrina E.	Associate Litigation/ Commercial Litigation and Disputes	*	760	835	41.8	\$31,970.50
Ferguson, Michael S.	Associate Litigation/ Commercial Litigation and Disputes	*	760	835	63	\$49,305.00
Khemani, Anika	Associate Litigation/ Commercial Litigation and Disputes	New York (2025)	760	835	55.9	\$42,964.00
Meyer, Madison B.	Associate Litigation/ Commercial Litigation and Disputes	*	760	835	28.8	\$22,248.00
Koffsky, Victoria R.	Associate Litigation/ Commercial Litigation and Disputes	*	760	835	82.5	\$63,585.00
Luo, Ben	Associate Restructuring	New York (2025)	760	835	162.5	\$128,187.50
Stern, Zoe	Associate Restructuring	*	760	835	141	\$111,075.00
Zheng, Wendy M.	Associate Litigation/ Commercial Litigation and Disputes	New York (2025)	760	835	115.5	\$88,117.50
Forger, Nicholas S.	Associate Restructuring	Texas (2024)	760	835	195.5	\$157,992.50
Box, Sydney L.	Associate Restructuring	Illinois (2024)	760	835	92.7	\$72,289.50
Blustein, Joshua S.	Associate M&A and Private Equity/ M&A	Florida (2024)	760	835	58.1	\$48,513.50
Mares, Jay A.	Associate M&A and Private Equity/ M&A	Florida (2024)	760	835	11.7	\$9,769.50
Boyd, Summer L.	Associate Litigation/ Commercial Litigation and Disputes	District of Columbia (2024)	760	835	3.8	\$3,173.00

Name	Position / Area of Expertise	Year of Admission / Years of Experience	2024 Hourly Rate (\$)	2025 Hourly Rate <sup>1</sup> (\$)	Total Hours	Total Compensation (\$)
Gerulsky, Sam	Associate Global Finance	Illinois (2023)	760	985	4.3	\$3,335.50
Musa, Katrina A.	Associate, M&A	Florida (2024)	760	835	5.1	\$3,876.00
Santos, Pamela	Paralegal Restructuring	23 years	570	625	216.9	\$127,670.00
Cabra, Magda L.	Paralegal Litigation/ Commercial Litigation and Disputes	20 years	545	600	23.9	\$14,164.00
Clark, Crystal	Paralegal Litigation/ Commercial Litigation and Disputes	16 years	490	570	25.1	\$12,755.00
Subhash Menon, Sneha	Project Assistant Litigation/ Commercial Litigation and Disputes	1 year	335	370	20.1	\$6,884.00
Scher, Mia	Project Assistant Litigation/ Commercial Litigation and Disputes	1 year	335	370	2.7	\$939.50
Lee, Judy	Senior Research Analyst	15 years	305	335	1.3	\$396.50
Gabel, Keith V.	Research Analyst	29 years	305	335	1.7	\$518.50
<b>Total</b>					<b>5,701.50</b>	<b>\$6,422,377.50</b>
<b>Attorney Blended Rate</b>						<b>\$1,156.98</b>

\* Not yet admitted to practice.

**EXHIBIT C-2**

**Statement of Fees and Expenses by Project Category**

**Statement of Fees and Expenses by Project Category**

<b>Task Description</b>	<b>Hours</b>	<b>Total Fees (\$)</b>
001 – First Day Motions / Second Day Motions	534.40	\$464,648.50
002 – Financing Matters / Cash Collateral	96.40	\$97,558.00
003 – Asset Disposition / 363 Sale	614.30	\$839,174.50
004 – Relief from Stay / Adequate Protection	14.60	\$13,537.50
005 – Assumption / Rejection of Leases and Executory Contracts	84.70	\$91,358.50
006 – Professional Retention	178.70	\$157,558.00
007 – Fee Applications	18.50	\$13,340.00
008 – Claims Processing	30.50	\$28,271.00
009 – Litigation	1,624.30	\$1,860,446.50
010 – Case Administration	491.50	\$418,550.50
011 – Non-Working Travel	132.80	\$201,370.50
012 – Employee / Labor Matters	59.50	\$88,182.00
013 – Business Operations	30.50	\$43,606.00
014 – Tax Issues	28.50	\$43,289.00
015 – Plan and Disclosure Statement	655.70	\$752,667.50
016 – Bankruptcy Court Hearings	548.40	\$644,400.50
017 – Creditor Meetings & Communications	97.10	\$126,191.50
018 – Corporate Governance & Board Meetings	48.70	\$64,591.50
019 – Securities Disclosures	141.60	\$180,229.50
020 – General Case Strategy	271.20	\$293,406.50
<b>Total:</b>	<b>5,701.50</b>	<b>\$6,422,377.50</b>

**EXHIBIT D**

**Time Entries Breakdown**

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## TASK DETAIL

Date	Name	Narrative	Hours
<b>001 First Day Motions/Second Day Motions</b>			
11/17/24	R Fink	Conferences and correspondence with advisor teams re filing (1.2); review and revise first day noticing issues (.5)	1.70
11/17/24	HR Golemon	Analyze filing of post-Sparta Texas ACO petitions	2.40
11/17/24	NS Forger	Prepare index for motions and petitions	7.60
11/17/24	C McManus	Correspond with N. Forger regarding first day hearing materials (.4); revise and prepare first day motions, plan, RSA for filing (8.3)	8.70
11/17/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz	0.70
11/17/24	P Santos	Assist with first day filings and pro hac vice applications	13.00
11/17/24	HR Golemon	Incorporate J. Hufendick and J. Hoffman comments into insurance, utilities and NOL motions (2.4); update claims agent motion with case numbers (.7); conform insurance, NOL, critical vendors, utilities, joint administration, and claims agent application and related exhibits to filing format and circulate to P. Santos (2.6); attend to filing of insurance, NOL, critical vendors, utilities, joint administration, and claims agent application (2.1)	7.80
11/17/24	JL Hufendick	Calls with various working groups re filing first day motions (3), correspond with Piper and A&M teams re transaction updates (3), correspond with same re bankruptcy updates (1), correspond with same re filing strategy (2); coordinate bankruptcy filing matters (2); review first day pleadings (3.3)	14.30
11/17/24	J Hoffman	Calls with various working groups re filing first day motions (3), correspond with working advisor teams re bankruptcy updates (1), correspond with working advisor teams re filing strategy (2); coordinate bankruptcy filing matters (4); review all first day pleadings (6.2)	16.20
11/17/24	C McManus	Correspond with Sidley team regarding filing, plan, RSA, first days	1.70
11/17/24	VA Courtney	Revise first day motions for filing (6); incorporate comments into same (2); coordinate review of documents re same among Sidley working group (3); attend calls with Sidley team to discuss filing status (1)	12.00
11/17/24	B Luo	Draft tracker of first day pleadings and updates (1.5); revise same with updates (1.5)	3.00
11/17/24	Z Stern	Prepare final pleadings for Chapter 11 filing (3)	3.00
11/17/24	Z Stern	Prepare redlines for FDMs as filed for UST (2); confer with A. Rauch re FDM redlines (.3), confer with S. Box and J. Citron re same (.7)	3.00
11/17/24	SL Box	Prepare redlines for FDMs as filed for UST (2); confer with A. Rauch (.3), Z. Stern and J. Citron re same (.7)	3.00
11/17/24	J Citron	Prepare redlines for FDMs as filed for UST (2); confer with A. Rauch re same (.3); correspond with Z. Stern and S. Box re same (.7)	3.00
11/17/24	SL Box	Prepare finalized pleadings for chapter 11 filing (3)	3.00
11/17/24	J Citron	Prepare final pleadings for Ch 11 filing (3)	3.00

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Date	Name	Narrative	Hours
11/17/24	AC Rauch	Calls with various working groups re filing first day motions (2), correspond with working advisor teams re bankruptcy updates (1), correspond with working advisor teams re filing strategy (2); revise first day pleading re comments from J. Hufendick and J. Hoffman (6.8); revise retention materials (.4); revise public communications re chapter 11 filing (.2)	12.20
11/17/24	AR Grossi	Correspond with Sidley working group re first day preparations	2.30
11/17/24	J Samek	Conferences with Piper, M. Longsworth and J. Hufendick regarding Chapter 11 filing matters (1); review certain first day pleadings (1)	2.00
11/18/24	B Luo	Prepare documents for first day hearing	0.40
11/18/24	Z Stern	Research previous first day hearing transcripts from Judge Larson's court	0.60
11/18/24	J Citron	Correspond with S. Box, Z. Stern and A. Rauch re: Sidley pleadings submission pre-filing to UST for review and comment	0.20
11/18/24	SL Box	Prepare redlines of as filed motions for US Trustee (.3); Prepare Notice of Proposed Amendment to DIP Order (1.1); confer with R. Fink re same (.1); Prepare Notice of Amended DIP Order (.4); confer with R. Fink re same (.1)	2.00
11/18/24	MR Alden	Conference with Sidley, A&M teams re first day prep, pleadings (.4); correspond with same re prep (.4)	0.80
11/18/24	NS Forger	Draft index for motions and petitions (2.1); analyze previous first day hearing transcripts from Judge Larson's court (2.3)	4.40
11/18/24	HR Golemon	Finalize joint administration order for filing (.5); analysis of filing of joint administration order (.2); conference with A&M team re insurance motion and GL/PL insurance for Tennessee clinics (.3)	1.00
11/18/24	J Hoffman	Review revised first day pleadings, orders (0.5); revise first day orders, notices (0.7); correspond with working advisor group re first day matters (1.5); calls with opposing counsel to resolve objections (0.6)	3.30
11/18/24	P Santos	Correspond with M. Alden re pro hac vice application (.2); revise re same (.2); efile re same (.3); correspond with Sidley Team re same (.2); assist with finalizing first day pleadings (5.0); correspond with Sidley Team re comments to documents (.9); correspond with Sidley Team re comments to first days pleadings (1.3)	8.10
11/19/24	B Luo	Prepare documents for revised versions of petitions for bankruptcy filing	1.00
11/19/24	P Santos	Efile joint admin motions (3.5); correspond with J. Hoffman, J. Hufendick, A. Bordi re same (.4); correspond with Sidley Team re coordination of order uploads (.4); file amended orders (2.5); correspond with Sidley Team re revisions to documents (1.3); correspond with Sidley Team re amended petition request per UST (.5); finalize orders for upload (2.0); eFile re same (2.0)	12.60
11/19/24	AC Rauch	Revise proposed orders ahead of and after first-day hearing (3.7); review U.S. Trustee comments to first-day motions and proposed orders (.2)	3.90
11/19/24	A Bordi	Coordinate with Sidley working team re petition filing	2.80
11/19/24	AR Grossi	Correspond with Sidley working group re follow up on first day orders; (1.1) Correspond with Company and advisors re first day update and next steps (.5)	1.60

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Date	Name	Narrative	Hours
11/19/24	JL Hufendick	Analyze post-first day hearing matters (revised orders and notices to be filed) (1.8); review revised petition form requested by court and discuss process with team (.3)	2.10
11/19/24	J Hoffman	Revise orders, related notices (0.3); correspond with Sidley team re case pleading updates (1.4); revise second day pleadings (0.5); call with opposing counsel re first day hearing objections (0.8)	3.00
11/19/24	Z Stern	Analyze NOL precedent in NDTX (0.4); draft summary memo to J. Hoffman (0.4)	0.80
11/19/24	ML Cabra	Prepare filings of joint administration pleadings (joint with P. Santos)	2.00
11/19/24	HR Golemon	Draft updated schedules and statements order (.3); revise notice of amended order template and circulate (.2); draft notice of amended schedules and statements order and prepare for filing (.6); draft notice of second amended order for NOL motion (.5); draft second amended NOL order (1.2); prepare joint administration order for filing (.3) communicate internally re UST comments to insurance redline (.2)	3.30
11/20/24	J Hoffman	Review second day pleadings (0.5); revise second day motions (1.3); call with working advisor teams re motion updates (0.5)	2.30
11/20/24	HR Golemon	Coordinate with team re updates to proposed employee wages order (.2); incorporate J. Hoffman edits to second amended NOL order (.6); prepare second amended order for filing (.3); conference with M. Cabra and J. Hoffman re NOL filing (.2)	1.30
11/20/24	AC Rauch	Revise proposed wages order	0.40
11/20/24	ML Cabra	Finalize orders for upload (.3); upload orders (.2); correspond with Sidley Team re same (.2)	0.70
11/20/24	SL Box	Prepare amended petitions (1.2); conference with Sidley team re amended petitions (1)	2.20
11/20/24	AR Grossi	Correspond with Sidley working group re first day orders and next steps	0.70
11/21/24	B Luo	Conference with Sidley working group re amended petition filings	0.20
11/21/24	J Citron	Revise noticing procedures based on credit bid scenario (.6); revise noticing procedures based on stalking horse scenario (.6); circulate to M. Alden for review (.1)	1.30
11/21/24	C McManus	Telephone calls with Sidley team regarding creditor matrix issues, schedules, petitions, second day motions (2.2); correspond with Sidley team regarding second day motion issues (0.6)	2.80
11/21/24	SL Box	Prepare A&M retention application (1.4); prepare amended petitions (.5)	1.90
11/21/24	HR Golemon	Draft updates to notice of NOL order entry and circulate (.3); review utilities motion re noticing and utility service providers (.4); conference with Sidley, A&M, and Stretto teams re noticing procedures (.2)	0.90
11/21/24	VA Courtney	Prepare filing form of notice re revised complex case order (1.2); prepare mailing form of patient postcard (1); draft verification of mailing list (2.4); correspond with Stretto re creditor matrix (.5); review redacted creditor matrix (.2); review unredacted creditor matrix (.3)	5.60
11/21/24	J Hoffman	Correspond with interested party re first day motion comments (0.4); revise final order to address comments (0.2); draft noticing updates for Stretto (0.3); review publication notices (0.4); review amended petitions (0.8); call with A&M team re cash management issues (0.3)	2.40
11/21/24	NS Forger	Prepare interim compensation motion	2.10

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Date	Name	Narrative	Hours
11/21/24	P Santos	Correspond with Sidley team re comments to first day motions (.5); correspond with Sidley Team re revised orders (.5); correspond with J. Hoffman re unredacted creditor matrix status (.7); efile re same (.3); correspond with M. Cabra, J. Cagney re filed pleadings (.5); correspond with A. Rauch, B. Luo re retention issue and timing of filing second day pleadings (.3); correspond with H. Golemon, J. Hoffman re service of entered NOL (.2); attend works in progress call re second day pleadings with Sidley Team (.8); correspond with S. Subhash Menon, H. Golemon, J. Hoffman re declarations (.3); correspond with V. Courtney, C. McManus, J. Hoffman re creditor matrix filing (.3); efile re same (.4); efile declarations (2.3); correspond with J. Hufendick re additional items for retention applications /second day filings (.3)	7.40
11/21/24	B Luo	Participate in work in progress meeting with Sidley internal team (.8)	0.80
11/22/24	JL Hufendick	Review service plan for first day motions / second day hearing	0.20
11/22/24	P Santos	Analysis of the creditor matrix request per Clerk (.5); call with J. Hoffman, Clerk re same (.6); finalize re same (.8); efile re same (.3); correspond with Clerk re same (.2); correspond with V. Courtney re same (.2); correspond with H. Golemon re declaration (.5); review declaration (.2); communicate with S. Subhash Menon re same (.5); correspond with A. Rauch re retention application/second day motion (.3); call with A. Rauch re same (.3); correspond with H. Golemon, A. Rauch re same (.3); correspond with R. Brann, W. Dow, R. Eusey re finalization of declarations (.5); correspond with H. Golemon re same (.3); review re same (.3); correspond with S. Subhash Menon re declaration (.2); review re same (.4); correspond with H. Golemon re same (.2); efile declarations of electronic filings (2.3); correspond with H. Golemon re same (.2); correspond with H. Golemon, J. Hoffman re notice of hearing (.4); eFile re same (.3); eFile creditors matrix (2.2); correspond with J. Hoffman re same (.4)	12.40
11/22/24	S Subhash Menon	Confer with P. Santos regarding drafting of verifications	0.40
11/22/24	S Subhash Menon	Draft verifications re creditors matrix per J. Hoffman	4.60
11/22/24	NS Forger	Prepare Interim Compensation Motion	1.10
11/22/24	C McManus	Revise interim compensation motion (1.6); call with A&M regarding second days, general strategy (0.4); calls with Sidley team regarding service issues (1.6); analyze service issues (2.8); conduct research regarding service issues (1.6)	8.00
11/23/24	J Citron	Revise Notice of Designation of Stalking Horse Bidder to incorporate comments from M. Alden (1.2); circulate Notice draft (.1) revise same incorporating comments from J. Hufendick (1)	2.30
11/23/24	VA Courtney	Attend to filing of creditor matrices	1.40
11/25/24	Z Stern	Confer with V. Courtney re ordinary course professionals Motion (.4); draft ordinary course professionals motion (2.8)	3.20
11/25/24	R Fink	Confer with Sidley and A&M teams re second day updates	0.30
11/25/24	AC Rauch	Revise proposed bar date order	1.30
11/25/24	HR Golemon	Format insurance order for entry	0.30
11/25/24	VA Courtney	Attend to filing re creditor matrices (.6); Prepare complex service list for filing (.8); meet with Z. Stern re ordinary course professionals Motion (.4)	1.80
11/25/24	NS Forger	Prepare Interim compensation motion	0.70

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Date	Name	Narrative	Hours
11/25/24	P Santos	Upload order per H. Golemon (.2); correspond with H. Golemon re same (.2); correspond with Court re issues with matrix (.5); correspond with J. Hoffman re same (.3); upload creditors list matrix (2.1)	3.30
11/25/24	C McManus	Revise interim compensation motion (1.3); call with A&M and Company regarding schedules (0.5); revise global notes (0.6); correspond regarding same (0.2)	2.60
11/26/24	Z Stern	Draft ordinary course professionals motion for V. Courtney (1.9); review NDTX second day hearing transcripts for A. Rauch (.9); review disclosure statement transcripts for J. Hufendick (.1)	2.90
11/26/24	P Santos	Correspond with J. Hoffman re filing of pleadings for second day motions (.3); correspond with Sidley Team re same (.8)	1.10
11/26/24	VA Courtney	Review motion re ordinary course professionals	1.00
11/26/24	C McManus	Revise global notes (1.6); revise interim comp motion (0.3); call with Sidley team regarding second days (0.6); review precedent global notes (0.3)	2.80
11/27/24	J Citron	Analyze ND Tex/SD Tex precedent on breakup fees and expense reimbursement (1); summarize findings in chart format for M. Alden re same (1); circulate findings to M. Alden (.1)	2.10
11/27/24	Z Stern	Revise ordinary course professionals motion for V. Courtney (2.1); review ordinary course professionals motions from previous prepackaged bankruptcies (.6); confer with V. Courtney re ordinary course professionals motions (.1)	2.80
11/27/24	P Santos	Correspond with J. Hoffman, H. Golemon re first day pleadings and local forms (.9); correspond with Sidley Team re schedules and statements (1.1); review court dockets re same (.3); correspond with J. Hoffman, C. McManus re same (.2); finalize schedules for filing (1.9); efile re same (3.5) finalize statements for filing (1.9); efile re same (2.8); correspond with J. Hoffman, C. McManus re same (.6)	13.20
11/27/24	VA Courtney	Revise ordinary course professionals motion re ordinary course professionals (1); review ordinary course professionals motions in prearranged cases (1)	2.00
11/27/24	AC Rauch	Revise bar date order	0.70
11/27/24	J Hoffman	Correspond with opposing counsel re objection to second days (0.3); revise bar date order (0.4); revise retention applications (1.7)	2.40
11/28/24	AC Rauch	Correspond re revised bar date order	0.10
11/29/24	P Santos	Correspond with J. Hoffman re second day filings (.2); correspond with Sidley Team re status of same (.2)	0.40
12/01/24	C McManus	Confer with Sidley team regarding second day motions	0.40
12/02/24	C McManus	Correspond with Sidley team regarding second days (0.8); telephone call with A&M regarding second days (0.3)	1.10
12/02/24	AC Rauch	Revise bar date order	0.60
12/02/24	J Citron	Revise Bidding Procedures Order and Bidding Procedures to reflect Stalking Horse deal entered into on Nov 25, 2024 to be circulated to M. Alden for review (1.6); correspond with M. Alden re same (.1); update Bidding Procedures Order based on correspondence with M. Alden re same (.5)	2.20

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Date	Name	Narrative	Hours
12/02/24	VA Courtney	Review changes to proposed bar date order (.3); review precedent ordinary course professionals motions (.3); revise ordinary course professionals motion (1); correspond with A&M re same (.1)	1.70
12/02/24	J Samek	Conference with Sidley team regarding hearing preparation	0.50
12/02/24	J Hoffman	Review insurance order re insurance obligations (0.4); advise client of same (0.3)	0.70
12/02/24	J Citron	Research N.D. Tex precedent on objections to Bidding Procedures and Stalking Horse motion (1); revise precedent caselaw summary chart on bid protections in N.D. Tex. and S.D. Tex (1.4)	2.40
12/03/24	VA Courtney	Revise ordinary course professionals motion (.3); revise bar date notice (.3); revise publication notice re bar date (.2); revise combined patient notice (.4)	1.20
12/03/24	P Santos	Correspond with Sidley Team re second day filings	0.40
12/03/24	AC Rauch	Revise bar date order	0.20
12/03/24	J Citron	Meet with M. Alden to discuss current second day motion updates (.2); participate in internal Sidley work in progress call (.5)	0.70
12/04/24	VA Courtney	Correspond with US Trustee re unredacted creditor matrix (.1); correspond with Stretto re unredacted creditor matrix (.2); review unredacted creditor matrix (.2)	0.50
12/04/24	AC Rauch	Revise bar date order	0.20
12/05/24	J Citron	Correspond with H. Golemon re supplemental declaration and critical dates (.5); Participate in internal works in progress call (.5)	1.00
12/05/24	B Luo	Conference with Sidley internally re next steps for filing second day motions	0.50
12/05/24	P Santos	Correspond with S. Subhash Menon re declaration (.5); review re same (1.0); Correspond with Sidley working group re same (.5)	2.00
12/05/24	C McManus	Correspondence with Sidley team regarding second days, disclosure statement, plan	1.60
12/05/24	S Subhash Menon	Draft declarations re amended petition per H. Golemon	2.30
12/05/24	HR Golemon	Confer with J. Citron re second day declarations and evidentiary support (.5); review Mondell and Rundell declarations in preparation for Staut declaration drafting (.5); confer with J. Hoffman re declarations and evidentiary support (.1)	1.10
12/06/24	KV Gabel	Research regarding precedent filings related to the conditional approval of disclosure statements filed in the US Bankruptcy Court for the Northern District of Texas	1.70
12/06/24	B Luo	Review client docket re entry of orders granting first day motions (1.0); review precedent cases re objections to first day motions (0.5)	1.50
12/06/24	HR Golemon	Confer with J. Citron re declaration draft (.8); review J. Citron edits to declaration (.7); revise draft declaration in support of second day motions, first day motions, DIP financing, and sale process (3.9); confer with J. Hoffman and V. Courtney re first day orders (.4); coordinate paralegal support for filings (.2); revise draft orders for filing (.4)	6.40

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Date	Name	Narrative	Hours
12/06/24	J Citron	Revise Staut declaration to be filed for second day hearing (1.5); confer with H. Golemon re same (.8); revise Staut Declaration based on comments from H. Golemon (1); analyze Mondell and Bazzzy declarations for applicable provisions in drafting Staut declaration (.8); revise Staut declaration post H. Golemon edits (.4); revise declaration for narrative consistency (.2)	4.70
12/06/24	C McManus	Review documentation regarding omnibus reply	0.30
12/06/24	J Samek	Attend conference with Sidley team to prepare for Second Day hearing	0.70
12/06/24	J Hoffman	Prepare for hearing prep session (0.5); participate in hearing prep session (1.0); review creditor comments to second day orders (0.7); correspond with creditors re same (0.9); review notices of revised order (0.3)	3.40
12/07/24	HR Golemon	Coordinate filing of orders (.9); conference with Sidley working group re orders (.6); confer with paralegal teams re filing (.4); attend conference with R. Fink re draft declaration (.1); attend conference with J. Citron re draft declaration (.4)	2.40
12/07/24	J Citron	Revise omnibus declaration to include comments from R. Fink (.5); correspond with H. Golemon and R. Fink re same (.1)	0.60
12/07/24	VA Courtney	Draft omnibus reply re objections	0.40
12/08/24	VA Courtney	Revise omnibus reply to objections	2.60
12/08/24	J Hoffman	Draft second day declaration (1.2); review declaration excerpts (0.5)	1.70
12/09/24	P Santos	Correspond with J. Hoffman, H. Golemon re declaration for amended petitions (.3); correspond with S. Subhash Menon re same (.3); correspondence re declarations and reports with H. Golemon, J. Hoffman (.5)	1.10
12/09/24	J Citron	Analyze H. Golemon revisions to Staut declaration in support of first day pleadings, second day pleadings, DIP, sale (.4); analyze UCC objection precedent to Ch 11 sale and bidding procedures (.3); correspond with M. Alden re same (.1); analyze UCC motion to dismiss and motion to adjourn (.6); correspond w M. Alden re same (.1)	1.50
12/09/24	AC Rauch	Revise second day declaration	1.50
12/09/24	HR Golemon	Incorporate J. Hoffman comments into declaration (1.4); correspond with team re first day orders (.3); revise claims agent order for entry (.2); correspond with Stretto team re UST objection (.2)	2.10
12/09/24	J Hoffman	Revise second day declaration (1.2); call with J. Hufendick re patient care ombudsman appointment (0.2); correspond with UST re same (0.3)	1.70
12/10/24	SL Box	Draft language for supplemental declarations (.2); confer with J. Citron re same (.3)	0.50
12/10/24	C McManus	Telephone call with Sidley team regarding second days, plan, disclosure statement and outstanding tasks (.6); revise Staut declaration (1.6); correspond with Sidley working group regarding Staut declaration revisions (.2)	2.40
12/10/24	J Citron	Revise breakup fee chart pursuant to M. Alden comments (1); correspond with M. Alden re same (.2); correspond with J. Hoffman re post-works in progress call assignments (.2); confer with S. Box re same (.3); revise Staut declaration to bolster evidentiary support for relief requested (1.5); confer with A. Rauch re same (.2); revise Staut declaration for A Rauch review (1); confer with A Rauch re revised declaration edits (.2)	4.60

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Date	Name	Narrative	Hours
12/10/24	AC Rauch	Revise second day declaration (.9); confer with H. Golemon re revised orders (.1); revise bar date order (.2)	1.20
12/10/24	VA Courtney	Draft omnibus reply re objections	1.00
12/10/24	P Santos	Correspondence with Sidley Team re second day pleadings	0.30
12/10/24	HR Golemon	Revise second day declaration (.4); correspond with team re entry of critical vendors order (.1); correspond with J. Hoffman and A&M team re utility service schedules (.3); draft second day declaration outline (.6)	1.40
12/10/24	J Hoffman	Revise declaration (0.8); review second day motion objections (0.5)	1.30
12/11/24	B Luo	Review redlines re second day motions (0.7); correspond with N. Forger re same (0.1)	0.80
12/11/24	C McManus	Telephone call with J. Hoffman and H. Golemon regarding final orders (.1); revise omnibus reply (1.3)	1.40
12/11/24	NS Forger	Review comments regarding objection chart updates	2.60
12/11/24	HR Golemon	Draft outline of second day declaration (2.9); incorporate J. Hoffman comments into second day declaration outline (.3); call with A&M team re second day declaration (.9)	4.10
12/11/24	VA Courtney	Revise omnibus reply re objections	4.00
12/11/24	TR Califano	Review of Preferred Care objection (.3); revise declaration (.4)	0.70
12/11/24	C Clark	Conference with A. Rauch and J. Hoffman regarding upcoming filings (.5);	0.50
12/11/24	J Citron	Revise Second Day Declaration pursuant to A. Rauch comments (1.7); correspond with J. Hoffman re same (.2); correspond with J. Hoffman re same (.2); revise Second Day Declaration to incorporate feedback from J. Hoffman (2.3); correspond with B. Luo re break up fee and expense reimbursement (.1); analyze opposing counsel issues re sale motions, Bidding Procedures, DIP (1)	5.50
12/11/24	Z Stern	Update ordinary course professionals motion for V. Courtney	0.50
12/11/24	VA Courtney	Call with UCC to discuss issues list	0.60
12/11/24	J Hoffman	Call with opposing counsel re: second day objection (0.4); draft response re: same (0.3); revise second day declaration (1.0); review revised orders (0.7); provide comments to same (0.8); call with OCP re: retention status (0.4); correspond with Committee counsel re objections to first day, second day motions (0.4); call with committee counsel re objections (0.5); correspond with working advisor teams re same (0.5)	5.00
12/12/24	B Luo	Draft certificates of counsel re revised orders (3.6); revise order template for Sidley team (0.9); confer with J. Citron and N. Forger re same (0.5); analyze changes of revised orders for review (0.7)	5.70
12/12/24	NS Forger	Review comments for objection chart updates (2.8); meet with J. Citron and B. Luo regarding objection chart (.5)	3.30
12/12/24	HR Golemon	Revise second day declaration outline re items identified in 12/11 meeting (2.8); correspond with team re declaration outline (.3); revise net operating loss and critical vendors proposed orders re UCC comments (.6); meeting with working group re: review of second day motions (.9); draft email to UST re review of second day documents and Stretto retention applications (.4)	5.00
12/12/24	P Santos	Correspond with Sidley team re comments to pleadings	0.40

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Date	Name	Narrative	Hours
12/12/24	JL Hufendick	Correspond with Sidley team re first day motions to be finalized ahead of second day hearing (.6); call with UCC re first day motion objections (.2)	0.80
12/12/24	AC Rauch	Revise bar date order (1.3); revise lease rejection order (.9); revise cash management order (2.1); strategize with H. Golemon and V. Courtney re parties in interest review of revised orders (.3)	4.60
12/12/24	VA Courtney	Attend internal call to discuss second day motions (.3); Review claims agent dispute in Red River Talc case (2); research re claims agent retention (2.5); Revise omnibus reply to objections (1.0); Revise ordinary course professional motion (.2); Revise solicitation order (.3); circulate revised solicitation order (.6)	6.90
12/12/24	C Clark	Communicate with J. Hoffman regarding upcoming filing (.3); efile Debtors' Emergency Motion to Extend Automatic Stay and upload Order pursuant to same (.7);	1.00
12/12/24	SL Box	Draft language for response to UST objections	2.30
12/12/24	Z Stern	Draft certificates of counsel and certificate of no objection	2.50
12/12/24	J Hoffman	Review objections (0.5); revise objection chart (0.6); call with opposing counsel re issues list to second day motions (0.5); revise declaration (0.9); review revised second day orders (0.7); revise same (1.2); correspond with opposing counsel re issues list (1.2)	5.60
12/13/24	B Luo	Revise orders with comments from Sidley team (0.4); meet with N. Forger, J. Citron re same (0.1); prepare redlines of revised order for review (0.1)	0.60
12/13/24	Z Stern	Revise ordinary course professionals motion for V. Courtney (.8); edit Second Day Declaration for J. Hoffman (.8)	1.60
12/13/24	AM Hasbrouck	Review W. Zheng draft of J. Muenz pro hac vice motion	0.20
12/13/24	AR Grossi	Correspond with Sidley working group re litigation preparations re second day hearing	0.60
12/13/24	P Santos	Correspond with Sidley team re status of filings	0.30
12/13/24	WM Zheng	Prepare draft pro hac vice form for upcoming hearing	0.50
12/13/24	HR Golemon	Revise certificates of no objection for second day materials (2.5); coordinate review of second day motions with UCC, UST, and relevant parties in interest (.3); incorporate J. Hoffman comments into certificates of no objection and prepare for filing (.8); coordinate filing of certificates of no objection (.2)	3.80
12/13/24	AC Rauch	Revise bar date order (.7); revise solicitation procedures order (.5); revise cash management order (.6); strategize with H. Golemon and V. Courtney re parties in interest review of revised orders (.3); confer with Sidley team re revised orders (.4)	2.50
12/13/24	C McManus	Revise documentation regarding notices and certificate of no objection (.4); correspond with Sidley team regarding open items for second day hearing, witness and exhibit list (1.0); correspond with Sidley team re plan, disclosure statement, , filing issues (1.7)	3.10
12/13/24	J Hoffman	Revise draft reply (1.9); revise supplemental declaration (1.8); revise hearing materials (1.8)	5.50
12/13/24	VA Courtney	Attend call to discuss issues list with UCC (.6); review comments to bar date order (.4); revise bar date order (.8)	1.80
12/13/24	C Clark	Communications from H. Golemon attaching CareMax Tax Order (.2); upload order per same (.2)	0.40

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12/13/24	SL Box	Revise bar date order and redlines (.8); revise certificates of counsel (.1)	0.90
12/13/24	J Citron	Revise bar date patient notice for V. Courtney	0.20
12/14/24	B Luo	Revise orders with comments from Sidley team	1.20
12/14/24	SL Box	Revise omnibus reply (.3); revise A&M retention application (.2)	0.50
12/14/24	J Citron	Revise second day pleading tracker (1.2); correspond with J. Hoffman re same (.1); correspond with Sidley Team re same (.1)	1.40
12/14/24	J Hoffman	Review draft reply (0.5); revise same (1.0); review revised orders (0.7); revise supplemental declaration (1.1); revise hearing materials (2.2)	5.50
12/14/24	HR Golemon	Conference with J. Hoffman re certificates of counsel (.4); revise certificates of counsel and prepare for filing (1.3); incorporate J. Hoffman comments into certificates of counsel (.5); coordinate updates to bar date motion (.3)	2.50
12/14/24	AR Grossi	Correspond with Sidley working group re preparations on second day hearing	0.50
12/14/24	P Santos	Draft pro hac vice application for J. Muenz (.3); correspondence with A. Hasbrouck re same (.2)	0.50
12/14/24	JL Hufendick	Review reply to second day hearing arguments (2.0); revise reply to second day hearing arguments (2.3)	4.30
12/14/24	NS Forger	Draft communication documentation regarding second day hearing motions	0.80
12/14/24	AC Rauch	Revise bar date materials (1.0); revise lease rejection order (.1)	1.10
12/14/24	C McManus	Correspond with Sidley team regarding second day hearing (.4); revise second day hearing tracker (.4) correspond with Sidley working group re same (.5)	1.30
12/14/24	VA Courtney	Revise reply objection chart; incorporate comments to reply from J. Hufendick; revise response re UCC objection	4.50
12/15/24	J Samek	Review updated Piper declarations (.5); correspondence with Sidley team, Piper and A&M regarding terms of M&A transaction for declarations (.5).	1.00
12/15/24	AR Grossi	Review objection reply	0.80
12/15/24	HR Golemon	Incorporate J. Hoffman comments into certificates of counsel (.3); coordinate filing of certificates of counsel for critical vendors and lease rejection, and upload of related orders (.4); draft outline of argumentation re second day hearing prep (1.1); conference with team re 12/17 and 12/18 filings (.2); assist with hearing preparations (.8); conference with A. Rauch re Staut declaration (.2)	3.00
12/15/24	AC Rauch	Revise bar date materials (.3); revise second day declaration (.8)	1.10
12/15/24	C McManus	Review objections regarding omnibus reply (.7); revise reply (1.7); correspond with Sidley team regarding same (1.0)	3.40
12/15/24	C Clark	Efile Motions and upload Order pursuant to same	3.00
12/15/24	VA Courtney	Revise response re UCC objection	1.80
12/15/24	J Hoffman	Review objections to second day motions (0.5); review reply (0.4); revise same (1.2); revise declaration (1.8); revise responses to creditor comments to disclosure statement (0.8)	4.70
12/15/24	Z Stern	Edit Second Day Declaration for J. Hoffman (.7); run redlines against previous Second Day Declaration versions (.2)	0.90

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Date	Name	Narrative	Hours
12/16/24	B Luo	Draft comparison documents highlighting changes between proposed and revised orders(1.0); draft notice of adjournment motion for filing (2.3)	3.30
12/16/24	JL Hufendick	Review UST objection to Stretto retention and prepare for hearing re objection	0.60
12/16/24	VA Courtney	Finalize filing version of reply (.4); revise response re objections (.5); draft notice of revised solicitation order (.7); revise ordinary course professional motion (.6); revise solicitation exhibits (.7); revise solicitation procedures order (1.3)	4.20
12/16/24	C Clark	Correspond with V. Courtney re second day filings (.2); electronically file Omnibus Reply to Second Day Motions (.3)	0.50
12/16/24	SL Box	Revise omnibus objection	0.10
12/16/24	J Hoffman	Review revised orders (0.3); revise second day orders (0.9); revise second day declaration (0.9); meet with A&M team re same (1.0); call with M. Kippes re second day objections (0.5)	3.60
12/16/24	J Citron	Revise Mondell declaration pursuant to comments from D. Mondell (.2); circulate same to Sidley and A&M teams (.1); correspond with C. Clark re Mondell declaration filing (.1)	0.40
12/16/24	P Santos	Correspond with A. Rauch, J. Hoffman re certificate of counsel for cash management (.2); efile certificate of counsel per A. Rauch (.3); upload order re same (.2); correspond with A. Rauch re same (.2); correspond with J. Hoffman re additional pleadings deadline (.2); correspond with C. McManus re same (.2); efile notice of adjournment (.3); correspond with J. Hoffman, B. Luo re same (.3)	1.90
12/16/24	HR Golemon	Conference with UST re outstanding objection items (.3); draft summary of recent claims agent proceedings in fifth circuit (.8); draft certificate of counsel re cash management and bar date orders (.8) revise Staut declaration (.8); coordinate filing of Staut declaration (.3)	3.00
12/16/24	AC Rauch	File cash management order	0.80
12/17/24	AC Rauch	Revise bar date materials	1.50
12/17/24	SL Box	Revise administrative proof of claims	1.90
12/17/24	J Samek	Attend second day hearing	2.40
12/17/24	HR Golemon	Prepare final versions of proposed tax, bidding procedures, ACO transition services agreement orders	0.70
12/17/24	J Citron	Correspond with P. Santos re second day motions filings (.5); confer with team re filing logistics (.3); revise Ex 2 Notice of Assignment and Assumption for filing (.5); confer with V. Courtney re same (.1); correspond with C. McManus re hearing demonstratives and sales orders (.1); correspond with UST M. Kippes re same (.1); correspond with A. Rauch re bar date order (.1)	1.70
12/17/24	P Santos	Review court entered orders (.4); correspond with Sidley Team re same (.3); review dockets re missing proposed orders per H. Golemon (.3); correspond with H. Golemon re same (.2); finalize orders for upload (.5); call with J. Citron re same (.2); upload proposed orders for dockets 21 and 23 (.3); correspond with H. Golemon re orders for dockets 21 and 23 (.4)	2.60
12/17/24	J Hoffman	Meeting with Sidley, A&M teams re second day orders (0.3); revise second day orders (0.7); correspond with clerk re second day order (0.3)	1.30
12/18/24	Z Stern	Revise ordinary course professionals motion for V. Courtney	0.50

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Date	Name	Narrative	Hours
12/18/24	P Santos	Correspond with J. Hoffman, C. Clark re status of orders (.4); correspond with J. Hoffman, J. Citron re dockets 21 and 23 orders (.3); revise order for upload on dkt. 23 (.3); upload re same (.2); revise order for upload on dkt. 21 (.3); upload re same (.2); correspond with J. Hoffman, J. Citron re same (.2); review court docket re status of orders per J. Hoffman (.2); correspond with R. Fink, J. Hoffman re same (.2)	2.30
12/18/24	C Clark	Efile motions (2.0); upload orders pursuant to same (1.0)	3.00
12/18/24	Z Stern	Review docket re second day orders	0.70
12/18/24	J Hoffman	Call with T. Jones re second day motions (0.2); revise ordinary course professional motion (0.3); correspond with clerk re second day orders (0.5); review revised orders (0.3)	1.30
12/18/24	HR Golemon	Conference with team re patient care ombudsman order (.2); coordinate collection and organization of entered second day orders (.2)	0.40
12/19/24	Z Stern	Review docket re second day orders	0.50
12/19/24	C Clark	Communicate with J. Hoffman order uploads (.5); upload patient care ombudsman order (.3)	0.80
12/19/24	J Hoffman	Revise patient care ombudsman order	0.20
12/20/24	Z Stern	Revise ordinary course professionals motion for V. Courtney (.4); review docket to ensure all Second Day Orders were properly entered (.4)	0.80
12/20/24	VA Courtney	Revise motion re ordinary course professionals	1.20
12/20/24	J Hoffman	Correspond with working advisor teams re second day orders (1.2); provide comments to ordinary course professional motion (0.4)	1.60
12/23/24	Z Stern	Revise ordinary course professionals motion for V. Courtney	0.70
01/10/25	Z Stern	Revise ordinary course professionals order to incorporate UST edits	0.70
01/13/25	C Clark	Communicate with A. Rauch regarding upcoming filings (.1); revise order in support of additional Lease Rejection Motion re comments from A. Rauch (1.3); communicate with J. Hoffman regarding upcoming filings (.1); review supplemental disclosures and stipulation lifting automatic stay (0.3); electronically file same (.2); communicate with J. Hoffman regarding upcoming filings (.1); electronically file supplemental disclosures and stipulations lifting automatic stay (.4)	2.50
01/26/25	Z Stern	Finalize OCP Order for upload	0.50
01/27/25	Z Stern	Update OCP motion to incorporate new information from A&M	0.60
02/02/25	VA Courtney	Revise PWC ordinary course professionals declaration	1.40
<b>Task Subtotal</b>			<b>534.00</b>
<b>002 Financing Matters/Cash Collateral</b>			
11/17/24	R Fink	Finalize DIP filing documents	2.70
11/17/24	S Gerulsky	Coordinate with working advisor groups re closing of DIP facility	1.50
11/18/24	J Hoffman	Participate on call with lenders, client, advisor teams re liquidity, transaction updates (.5); correspond with working advisor teams re funding, DIP issues (.6)	1.10
11/18/24	R Fink	Revise DIP order (.4); correspond with landlord counsel re same (.2); correspond with Sidley and Ropes teams re same (.3); correspond with Sidley team re notice of amended DIP order (.2); revise same (.2); correspond with Sidley and A&M teams re DIP closing matters (.4)	1.70

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Date	Name	Narrative	Hours
11/18/24	BH Brodie	Revise omnibus officers' certificate re DIP facility	0.50
11/18/24	S Gerulsky	Circulate secretary's certificate and credit agreement exhibits	0.90
11/19/24	TR Califano	Review of status of DOS (.3); call with M. Allen (.2)	0.50
11/19/24	R Fink	Revisions to DIP documents and notices re same (1.1); correspond with Sidley team re same (.5); correspond with Sidley and UST teams re DIP matters (.1); correspond with Sidley and Ropes teams re DIP closing and facilitate closing re same (.5)	2.20
11/19/24	S Gerulsky	Coordinate closing of DIP credit facility	0.40
11/19/24	E Konschuh	Correspond with Sidley team and Lender counsel regarding interim order hearing and DIP Credit Agreement process (.5); finalize DIP Credit Agreement, related ancillaries (1.0); coordinate closing of the same with Sidley team and Lender counsel (0.2)	1.70
11/19/24	J Citron	Correspond with R. Fink and S. Box re next steps on DIP workstream (.1)	0.10
11/20/24	SL Box	Conference with Sidley team re DIP	0.30
11/20/24	MA Hannah	Conference with Sidley team regarding the DIP (.4); draft final DIP order (.3)	0.70
11/20/24	R Fink	Confer with Sidley team re DIP	0.20
11/20/24	S Gerulsky	Correspond with Sidley team re lien schedules	0.20
11/20/24	E Konschuh	Communicate with Sidley team regarding RemainCo sale and related schedules (.5); Correspond with Sidley team and Lender counsel regarding UCC filings and post-filing lien searches (.6)	1.10
11/20/24	J Citron	Meet with R. Fink, S. Box and M. Hannah to discuss DIP research assignment re precedent of DIP objections	0.30
11/21/24	R Fink	Correspond with Sidley and A&M teams re DIP Order	0.10
11/22/24	R Fink	Correspond with Sidley team re DIP matters	0.20
11/22/24	J Citron	Analyze precedent in N.D. Texas re potential DIP objections and responses for R. Fink (.7); prepare findings re same (1.3)	2.00
11/22/24	MA Hannah	Draft final DIP order	2.90
11/24/24	SL Box	Prepare responses to DIP objections	0.60
11/24/24	R Fink	Correspond with Sidley team re DIP precedent	0.20
11/24/24	J Citron	Analyze precedent on DIP objections (.1); circulate same to R. Fink (.1); coordinate observational listening re same for R. Fink, S. Box and M. Hannah (.2); Analyze N.D. Tex. precedent re DIP objections and Debtor's response (1); summarize findings re same in chart form to be distributed to R. Fink (1)	2.40
11/24/24	MA Hannah	Draft final DIP order	0.90
11/25/24	MA Hannah	Draft final DIP order	0.60
11/25/24	SL Box	Prepare responses to DIP objections	2.00
11/25/24	J Citron	Analyze objections to DIP financing across N.D. Tex. precedent (1); summarize same in chart memo format (1.6); correspond with S. Box re: organizing same (.2)	2.80
11/25/24	R Fink	Correspond with Sidley team re DIP matters (.2); analyze research re same (.5)	0.70

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Date	Name	Narrative	Hours
11/25/24	J Hoffman	Call with lenders, working advisor teams re liquidity forecast, general case updates	0.50
11/26/24	R Fink	Review and analyze DIP financing issues and information comments	0.80
11/26/24	J Citron	Correspond with R. Fink and S. Box re DIP hearing observation	0.10
12/02/24	R Fink	Correspond with Sidley team re DIP matters	0.20
12/02/24	AR Grossi	Correspond with Sidley working group re bid procedures issues	0.70
12/03/24	SL Box	Confer with Sidley Team re DIP	0.20
12/03/24	AR Grossi	Correspond with Sidley working group re bank issues (.4); correspond with Sidley working group re surety bond issues (.3)	0.70
12/03/24	JL Hufendick	Draft outline for DIP financing reply (0.2); discuss same with R. Fink (0.2)	0.40
12/03/24	J Citron	Analyze Sidley omnibus DIP reply precedent (.3); revise omnibus DIP reply (1.8); Meet with R. Fink re DIP reply (.2); correspond with M. Hannah re same (.1); analyze precedent ongoing in N.D. Tex. to compare with current case (.3)	2.70
12/03/24	MA Hannah	Conference with internal Sidley team regarding DIP objections	0.20
12/04/24	MA Hannah	Observe precedential DIP hearing and annotate objections	0.80
12/04/24	SL Box	Prepare notes on TGIF DIP hearing for R. Fink	0.80
12/04/24	S Gerulsky	Correspond with J. Hoffman re prepetition credit agreement	0.20
12/04/24	J Citron	Revise omnibus DIP reply (3.8); Observe TGI Friday's DIP hearing to summarize for R. Fink (.8); revise S. Box and M. Hannah notes for condensed hearing summary to be distributed to internal Sidley team (.7)	5.30
12/05/24	J Citron	Correspond with Sidley team re DIP research	0.10
12/06/24	MA Hannah	Draft shell for DIP objection reply	4.70
12/06/24	AR Grossi	Review liquidation analysis	0.40
12/06/24	R Fink	Correspond with Ropes team re informal DIP comments (.1); correspond with tax and landlord counsels re same (.2)	0.30
12/06/24	VA Courtney	Draft omnibus reply re objections (1.4); upload orders for court entry (.9); review critical vendor motion (.2); call with R. Fink re supplemental declaration (.2); draft supplemental DIP declaration (.8)	3.50
12/06/24	J Hoffman	Review liquidity forecast (0.2); correspond with client, working advisor teams re same (0.3)	0.50
12/07/24	MA Hannah	Draft shell for DIP objection reply	0.40
12/07/24	JL Hufendick	Correspond re updated DIP budget with Alvarez and Marsal team	0.20
12/07/24	R Fink	Revise supplemental DIP declaration (0.3); revise supplemental First Day Declaration re DIP (0.2)	0.50
12/08/24	R Fink	Revise DIP reply (2.4); analyze precedent re same (.5)	2.90
12/08/24	J Hoffman	Review DIP updates	0.30
12/09/24	R Fink	Correspond with Sidley team re DIP draws (.3); revise final DIP order (1.1)	1.40
12/09/24	S Gerulsky	Correspond with R. Fink re DIP facility borrowing procedures	0.20
12/10/24	R Fink	Correspond with DIP lenders re final DIP order (.3); correspond with vendor re DIP order (.3); revise DIP declaration (.2); correspond with Piper re same (.2); revising narrative down to match time entered	1.00

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Date	Name	Narrative	Hours
12/10/24	S Gerulsky	Correspond with J. Hoffman re prepetition guaranty agreement	0.20
12/10/24	Z Stern	Research previous DIP transcripts	0.50
12/11/24	R Fink	Correspond with Ropes, Piper teams re DIP order, declaration (.5); correspond with vendor re same (.2)	0.70
12/12/24	R Fink	Conference (in part) with Debtor advisor teams re DIP hearing and testimony (.5); draft DIP reply (1.4)	1.90
12/13/24	AR Grossi	Correspond with Sidley working group re DIP issues	0.30
12/13/24	R Fink	Correspond with Ropes, PSZJ, Sidley teams re DIP Order (.5); revise DIP order re same (.4); review opposing counsel comments re same (.5)	1.40
12/13/24	SL Box	Draft final DIP order notice	0.90
12/14/24	R Fink	Correspond with Sidley, A&M, and PSC teams re DIP declaration, order, and reply (.5); draft testimony materials re DIP reply (.7); revise reply (.5)	1.70
12/15/24	R Fink	Revise second day declaration re DIP (.3); finalize DIP declaration (.2); correspond with Sidley and Piper teams re DIP documents (.4); revise DIP order notice (.2)	1.10
12/16/24	AR Grossi	Correspond with Sidley working group re DIP issues	0.40
12/16/24	R Fink	Finalize DIP order and declaration (.5); correspond with Sidley, UST, and DIP lender teams re same (.3); prepare DIP materials re same (1.5)	2.30
12/16/24	C Clark	Correspond with R. Fink re filing DIP documents (.2); electronically file Supplemental DIP Declaration (.3)	0.50
12/16/24	E Kenschuh	Draft borrowing notice (1); correspond with Sidley working group re execution of the same (.2)	1.20
12/16/24	P Santos	Efile DIP order per R. Fink (.3); upload order (.2); correspondence with R. Fink re same (.2)	0.70
12/17/24	R Fink	Analyze of filing of DIP order	0.30
12/18/24	R Fink	Correspond with Ropes re DIP Order (.2); analyze same (.2); correspond with Sidley team re same (.1)	0.50
12/22/24	C McManus	Review Monthly Operating Report bank statements and precedent Monthly operating reports (.3); correspond with Sidley team regarding Monthly Operating Reports (.2)	0.50
12/23/24	S Gerulsky	Correspond with Ropes finance team re pre-petition loan documents	0.40
12/27/24	C McManus	Conference with P. Coloma regarding Monthly operating reports (.1); Conference with P. Coloma regarding Monthly operating reports (1.2); Conference with H. Golemon and P. Coloma (partial) regarding Monthly operating reports (.4); Conference with H. Golemon and J. Hoffman regarding Monthly operating reports (.20); Correspond with team and A&M regarding Monthly operating reports (2.1)	4.00
12/27/24	BH Brodie	Correspond with client regarding Credit Agreement	0.20
12/28/24	C McManus	Conference with team regarding Monthly operating reports (.4); Review regarding Monthly operating reports (1.9); Correspond with team and A&M regarding Monthly operating reports (1.6)	3.90
12/29/24	C McManus	Review regarding Monthly operating reports (.4); Correspond with team and A&M regarding Monthly operating reports (2.1)	2.50
01/03/25	J Hoffman	Review liquidity forecast (0.2); correspond with A&M team re budget matters (0.2)	0.40

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Date	Name	Narrative	Hours
01/12/25	E Konschuh	Review financing documents (1.2) correspond with Sidley team regarding production requests related to pre-petition security (.2)	1.40
01/13/25	AR Grossi	Correspond with Company, secured lenders and related advisors re transaction status and next steps	0.40
01/13/25	S Gerulsky	Correspond with Sidley restructuring team regarding pre-petition guarantors	0.30
01/17/25	J Citron	Draft certificate of counsel for amended final DIP order (1.5); confer with R. Fink re same (.1)	1.60
01/17/25	R Fink	Draft amended DIP Order(.6); correspond with Sidley team re same (.1); correspond with UCC, DIP Lender, and UST counsel re same (.3)	1.00
01/17/25	J Hoffman	Review revised DIP order	0.20
01/20/25	R Fink	Revise amendment final DIP order certificate of counsel (.3); correspond with J. Citron re same (.2)	0.50
01/21/25	J Citron	Confer with R. Fink re DIP certificate of service revisions	0.20
01/21/25	R Fink	Correspond with counterparty advisors re amended DIP order (.3); confer with J. Citron re filing of same (.2)	0.50
01/23/25	R Fink	Analyze stipulation re DIP challenge (.2); correspond with Sidley team re same (.1)	0.30
01/27/25	R Fink	Correspond with J. Hufendick re DIP order issues (.2); analyze order re same (.2)	0.40
02/02/25	JS Blustein	Draft and finalize post-effective amendments and the edgarization of the filings	1.60
<b>Task Subtotal</b>			<b>96.40</b>
<b>003 Asset Disposition/363 Sale</b>			
11/17/24	TM Lancaster	Provide feedback on purchase price allocation methodology and contribution agreement (.4); consider email regarding same (.1)	0.50
11/17/24	G Feliciani	Correspond with J. Zucker and A. Rios regarding pharmacy permit updates to signing documents	1.30
11/17/24	JS Zucker	Review McGuireWoods changes to draft APA re healthcare considerations (.9); update regulatory filing analysis based on updated structure (.6)	1.50
11/17/24	AI Rios	Revise transaction documents in preparation for signing and filing	4.00
11/17/24	GL Valdes	Review deal correspondence	1.50
11/17/24	KE Utset	Analyze signing matters	0.80
11/17/24	J Samek	Correspond with Ropes regarding surety matters (1); Correspond with Sidley, Piper and A&M working group regarding purchase agreement structuring (1); correspond with Ropes and Guggenheim regarding same (1); comment on revised draft of APA (3); correspond with McGuire Woods regarding same (.6)	6.60
11/17/24	MR Alden	Revise sale-related pleadings (2) conferences with working group, counsel re same (1); correspond with same re same (1); coordinate with various re chapter 11 filing (1.2)	5.20
11/18/24	JS Zucker	Analyze regulatory filings required re: pharmacy inventory transfer (1); meeting with G. Feliciani to discuss regulatory filings required re: pharmacy inventory transfer (.3); analyze work plan re: MSSP regulatory notices (1)	2.30

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Date	Name	Narrative	Hours
11/18/24	G Feliciani	Analyze state pharmacy regulations re: transfer of inventory upon closing (.7); conference with J. Zucker re: updates to purchase agreement to reflect asset acquisition (.3); correspond with J. Zucker and J. Samek re: transaction notice to health care agency (.2); draft revision to purchase agreement re: health care closing condition (.5); correspond with J. Zucker, J. Samek, and A. Rios re: updates to purchase agreement to reflect asset acquisition (.4)	2.10
11/18/24	AI Rios	Revise asset purchase agreement (1.0); revise disclosure schedules (1.0); correspond with J. Zucker regarding governmental approvals and permits schedules to the purchase agreement (.2); revise acquired assets schedule (.5); correspond with Ropes and Gray regarding joinder and rollover agreement (.10); review acquired locations exhibit (.5); correspond with McGuire Woods regarding same (.2); call with Ropes & Gray and PSC to discuss transaction updates (.5); call with client and Alvarez & Marsal to discuss cure schedule (.5)	4.50
11/18/24	MR Alden	Analyze timeline re sale matters (.2); analyze sale issues (.5); confer with working group re pleadings re same (.8)	1.50
11/18/24	AR Grossi	Telephone conference with Piper Sandler working group re sale issues (.4); Correspond with Sidley working group re sale issues with stalking horse purchaser (.7)	1.10
11/18/24	J Samek	Correspond with Piper Sandler, Guggenheim, Ropes, lenders and Sidley regarding RemainCo purchase agreement issues (.5); correspond with Sidley team and company regarding RemainCo purchase agreement disclosures and schedules (1.5); conferences with A. Rios regarding disclosure schedules and responses (.5); correspond with Sidley team regarding permits and consents (.4); correspond with Piper, Sidley, A&M and company regarding purchase agreement transaction perimeter and physicians (.8); correspond with Piper and Sidley regarding buyer and lender proposal (.5)	4.20
11/19/24	JS Zucker	Proposed healthcare revisions to draft APA re: structural updates (1); analyze proposed regulatory closing conditions (.3); correspond with McGuireWoods team re: regulatory filings (.5)	1.80
11/19/24	G Feliciani	Correspond with J. Zucker and A. Rios regarding purchase agreement revisions (.5); correspond with J. Zucker regarding draft disclosure schedule update (.1); correspond with J. Zucker regarding timeline for submitting state agency transaction notice (.3)	0.90
11/19/24	MR Alden	Analyze strategy re sale issues (.5); confer with J. Hufendick, Sidley team re same (.7)	1.20
11/19/24	AR Grossi	Correspond with Ropes working group re sale issues	0.90
11/19/24	JL Hufendick	Discussion with Sidley team and counsel to lenders re licensing/closing timeline in connection with prospective bidders	0.40
11/19/24	J Samek	Correspond with Sidley team regarding RemainCo purchase agreement (.3); correspond with Sidley team regarding purchase agreement schedules (.5); review transaction perimeter matters (.3); correspond with McGuire Woods regarding purchase agreement and disclosure schedules (.6)	1.70
11/19/24	AI Rios	Correspond with Alvarez & Marsal regarding Acquired Assets Schedule to the purchase agreement (0.2); review comments to the asset purchase agreement schedules received from McGuire Woods (0.5); revise asset purchase agreement schedules (0.5); review asset purchase agreement (0.4); revise asset purchase agreement (0.3)	1.90

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Date	Name	Narrative	Hours
11/20/24	GL Valdes	Revise SPA (1); correspond with Remainco deal participants regarding open APA items (1).	2.00
11/20/24	J Samek	Conference with Piper Sandler, Ropes, Guggenheim and Sidley regarding RemainCo purchase agreement (.5); conferences with Sidley team regarding RemainCo bid and purchase agreement (.5); conferences with Piper Sandler regarding RemainCo bid and purchase agreement (1.0); conference with Revelstoke, McGuire Woods, Piper Sandler, Guggenheim, Ropes, lenders and Sidley regarding RemainCo purchase agreement open issues (.5); revise updated draft of RemainCo purchase agreement (1.2); correspond with Sidley team regarding RemainCo purchase agreement (.5); correspond with Sidley team regarding disclosure schedules (.6); conference with M. Longsworth regarding Remainco transaction matters (.6); correspond with McGuire Woods regarding purchase agreement and disclosure schedules (.5)	5.90
11/20/24	JS Zucker	Continue reviewing proposed regulatory closing conditions (1.2); meeting with G. Feliciani to discuss regulatory closing conditions (.3)	1.50
11/20/24	G Feliciani	Review draft purchase agreement amendments to review disclosure schedule (.7); conference with J. Zucker regarding draft disclosure schedule update (.4); correspond with J. Zucker, J. Samek, and A. Rios regarding draft disclosure schedule update (.6); revise draft healthcare license disclosure schedules (.2)	1.90
11/20/24	MR Alden	Communicate with J. Hufendick, H. Golemon J. Citron, Z. Stern re sale strategy, sale pleadings (1.2); analyze issues re same (.9)	2.10
11/20/24	JL Hufendick	Discuss strategy for sale negotiations with A. Grossi and J. Samek (.4); markup provision of the APA (1); discuss discrete asset sales with A. Grossi and T. Califano	1.40
11/20/24	J Hoffman	Call with opposing counsel re liquidity, sale updates (0.4); call (in part) with Sidley team re same (0.2)	0.60
11/20/24	AI Rios	Review Buyer Parent LPA for purposes of joinder to be attached to purchase agreement (.30); revise asset purchase agreement (2.0); meeting with deal team to discuss purchase agreement updates (.8); revise disclosure schedules (1.5); revise schedules to asset purchase agreement (1.0); update transaction checklist (.50)	6.10
11/20/24	AR Grossi	Correspond with Sidley and Ropes working groups re sales issues (.6); correspond with Piper working group re sales process and next steps (.6)	1.20
11/21/24	JS Zucker	Analyze potential closing conditions with revised transaction structure; call with G. Feliciani to discuss potential closing conditions with revised transaction structure	0.70
11/21/24	AR Grossi	Correspond with Company and lender advisor working groups re sale open points and next steps (.5); review open points on sale issues (.3)	0.80
11/21/24	JL Hufendick	Attend call with potential stalking horse re purchase (.5); review open issues (0.1); discuss company response (.2)	0.80
11/21/24	G Feliciani	Revise draft purchase agreement amendments to review disclosure schedule (.5); Conference with J. Zucker regarding amendments to draft disclosure schedule (.3)	0.80
11/21/24	MR Alden	Correspond with J. Samek, Sidley team re sale matters (.5); revise notice re stalking horse bidder (.6)	1.10

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Date	Name	Narrative	Hours
11/21/24	J Hoffman	Revise stalking horse press release (0.3); call with Piper team re stalking horse update (0.2)	0.50
11/21/24	AI Rios	Revise APA schedules (.5); review patient census (.2), call with K. Pietracatello from McGuire Woods to discuss outstanding matters for signing (.2), call with E. Dine from McGuire Woods to discuss patient census (.2), revise disclosure schedules (.7); review correspondence from J. Shah from McGuire Woods regarding APA issues list (.3); call with PSC to discuss issues list (.5); call with lenders, Ropes & Gray, and PSC to discuss same (.5); correspond with CareMax team regarding list of permits questions from McGuire Woods (.2); revise transaction checklist (.2), review cure cost schedule (.1).	3.60
11/21/24	J Samek	Review buyer issues list for Core Centers purchase agreement (.6); conferences with Piper and Sidley regarding purchase agreement and issues list (.4); conference with Piper, Sidley, company, lenders and advisors regarding purchase agreement and issues list (.4); review buyer comments to press release (.2); correspond regarding APA schedules (.5)	2.10
11/22/24	JL Hufendick	Correspond re sale timeline and schedule disclosures with J. Hoffman, J. Samek, Sidley team (.3); review updated sale agreement (.4); review press release for deal (.2); review revised APA from stalking horse bidder (.2); correspond re NDA with stalking horse's financing parties with A. Grossi and J. Hoffman (.3)	1.40
11/22/24	JS Zucker	Analyze court request re licenses	0.90
11/22/24	G Feliciani	Review proposed revisions to draft purchase agreement (.1); Conference with J. Zucker regarding proposed revisions to draft purchase agreement (.1)	0.20
11/22/24	MR Alden	Conferences with company, PSC, Sidley team re sale communications (.7); conference with A&M re sale works in progress (.2); revise notices re same (.6); conference with J. Citron re sale-related pleadings (.4); analyze issues re same (.2)	2.10
11/22/24	AI Rios	Review Buyer's comments to the schedules to APA (.5); revise schedules to APA (.5), revise disclosure schedules (.5); call with PSC to discuss patient continuation schedule (.2); correspond with McGuire Woods regarding permits questions (.10); revise checklist (.10); revise purchase agreement (.5); review physician continuation schedule (.2)	2.60
11/22/24	J Samek	Conference with B. Moreno regarding transaction employment matters (.2); conference with C. de Solo regarding transaction matters (.3); conferences with B. Bazy at Piper regarding transaction matters (.3); conference with Piper, Sidley, A&M and company regarding communications strategy (.5); conferences with Sidley team regarding employee communications re purchase (.5); correspond with Sidley and Piper regarding NDA for buyer financing sources (.2); correspond with McGuireWoods, buyer, lenders and advisors regarding purchase agreement issues list (1.5); comment on APA schedules (.3); correspond regarding APA schedules (.4); correspond with Sidley, Piper, A&M and buyer counsel regarding pharmacy accounts receivable (.3); finalize Core Centers purchase agreement and related documents in advance of signing (.9)	5.40
11/23/24	J Hoffman	Revise press release (0.3); review transaction issues list (0.4); correspond with working advisor teams re purchase agreement issues (0.6)	1.30
11/23/24	JS Zucker	Analyze execution versions of APA and disclosure schedules re: healthcare considerations	0.80

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Date	Name	Narrative	Hours
11/23/24	AR Grossi	Correspond with Piper working group re sale issues (.5); Correspond with Sidley working group re vendor issues (.4)	0.90
11/23/24	MR Alden	Correspond with Sidley team re sale communications matters (.8); revise pleadings re stalking horse (.6)	1.40
11/23/24	JL Hufendick	Review schedules attached to APA and discussion with J. Samek, A. Grossi, and M. Alden re timing for filing schedules (.5)	0.50
11/23/24	J Samek	Conferences with B. Bazy of Piper regarding Core Centers sale transaction purchase agreement (.2); conferences with A. Rios regarding Core Centers sale transaction purchase agreement (.2); correspond with Sidley team regarding employee matters (.4); correspond with Sidley team regarding schedule matters (.4); correspond with Sidley team regarding APA revisions (.5); correspond with McGuire Woods regarding purchase agreement execution (.5); attention to purchase agreement pre-signing (1.3)	3.50
11/23/24	AI Rios	Revise purchase agreement (1.5); revise schedules to purchase agreement (1.0); correspond with McGuire Woods regarding purchase agreement and schedules (.5); compile final, executed versions of the signing documents (1.5).	4.50
11/24/24	JS Zucker	Revise list of licenses for patient care ombudsman from Company	0.70
11/24/24	AI Rios	Revise notice of designation of stalking horse bidder	0.60
11/24/24	AR Grossi	Correspond with Sidley and Piper working group re sale issues	0.90
11/24/24	MR Alden	Analyze issues re communications matters (.4); revise, compile notice re SH (.6); correspond with MW, Ropes, Sidley teams re same (.9); correspond with same re release, timing (.7)	2.60
11/24/24	JL Hufendick	Review draft 8-K re sale (.3)	0.30
11/24/24	J Samek	Correspond with Piper, Sidley and McGuireWoods regarding Core Centers sale transaction signing matters (.7); attention to Core Centers sale transaction signing (.5)	1.20
11/24/24	J Citron	Create chart summarizing findings in Bidding Procedures Motion and ACO Assumption and Break-Up Motion	0.40
11/24/24	J Hoffman	Revise press release (0.3); correspond with working advisor teams re same (0.3)	0.60
11/25/24	JS Zucker	Complete revisions to list of licenses for patient care ombudsman from Company	0.50
11/25/24	AI Rios	Weekly check in call with the lenders, Ropes and Gray, and PSC (.3); revise physician continuation schedule (.2); correspond with McGuire Woods regarding same (.1); revise executed copy of APA for new physician continuation schedule (.2)	0.80
11/25/24	MR Alden	Conferences with A&M, Sidley team re sale matters (.4); correspond with PSC, Sidley team re same (.5)	0.90
11/25/24	J Hoffman	Call with potential purchaser of wind down assets (0.5); correspond with working advisor team, client re stalking horse documents (0.7)	1.20
11/25/24	J Samek	Conference with prospective buyer of certain MA claims, Guggenheim, A&M, Sidley and Piper to review potential opportunities for claim sales	0.50

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Date	Name	Narrative	Hours
11/25/24	J Samek	Conferences with B. Bazzy at Piper regarding transaction matters (.4); conference with B. Brodie regarding disclosure matters (.2); conference with J. Shah at McGuire Woods regarding transaction matters (.1); correspond with Piper and Sidley teams regarding post-signing transaction matters for Core Centers sale, including requirements to provide employment offers (.5); correspond with Piper, Sidley and McGuire Woods regarding extension of offer deadlines (.4); attention to post-signing matters for Core Centers sale (.6)	2.20
11/25/24	J Citron	Correspond with M. Alden re bidding procedures order	0.10
11/26/24	MR Alden	Conference with J. Citron re sale matters (.7) Sidley working group re sale matters (.4)	1.10
11/26/24	J Citron	Analyze precedent in ND Tex and SD Tex re actual and necessary administrative costs and breakup fees (2) write summary memo re same (2.6); confer with M. Alden re revision of bidding procedures order and bidding procedures (.7)	5.30
11/26/24	GL Valdes	Correspond with Sidley and PSC teams regarding post-signing offer letters and notices	1.00
11/26/24	C McManus	Call with potential bidder regarding sale	0.10
11/26/24	J Samek	Conference with B. Bazzy at Piper regarding transaction matters (.1); review executive offer letters from ClareMedica (.4); correspond with Sidley team and J. Rodriguez regarding executive offer letters (.4); correspond with Kinderhook counsel and Sidley regarding surety bonds and MSSP matters (.3); correspond with Piper and Sidley teams regarding post-signing transaction matters (.3)	1.50
11/26/24	KE Utset	Consider correspondence regarding MSSP surety bonds	0.20
11/26/24	J Hoffman	Call with Piper team re sale matters	0.30
11/27/24	GL Valdes	Correspond with Sidley and PSC teams regarding post-signing offer letters and notices	0.50
11/27/24	MR Alden	Correspond with J. Citron re sale declarations	0.20
11/27/24	J Samek	Correspond with Piper and Sidley regarding potential alternate bidder (.4); correspond with K. Utset regarding MSSP surety bonds for MSO buyer (.2); review updated list of potential Core Centers financing sources for buyer (.1)	0.70
11/30/24	J Citron	Revise bidding procedures motion order to reflect stalking horse bidder deal (1.8); revise bidding procedures exhibit with regard to same (1)	2.80
12/01/24	J Citron	Revise bidding procedures exhibit to reflect stalking horse bidder deal	0.80
12/02/24	G Feliciani	Correspond with J. Samek and J. Zucker regarding Buyer transaction updates	0.20
12/02/24	JS Zucker	Analyze options re: outreach to CMS on MSSP bonds	0.20
12/02/24	JL Hufendick	Outline sale, disclosure statement hearing reply (.4); conference re same with Sidley working group (partial) (.8)	1.20
12/02/24	MR Alden	Conference with Sidley working group re sale matters (1.1); analyze strategy re same (1.7)	2.80
12/02/24	GL Valdes	Correspond with PSC and other team members regarding notices and related post-closing action items	1.00

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Date	Name	Narrative	Hours
12/02/24	KE Utset	Call with Sidley, Piper Sandler, and A&M teams to discuss transaction status and next steps	0.30
12/02/24	AI Rios	Review non-disclosure agreement (.2); weekly call with lenders and PSC (.2)	0.40
12/02/24	J Samek	Conference with C. de Solo regarding transaction matters (.3); conferences with Piper regarding transaction status (.3); conference with M. Longworth regarding transaction matters (.1); conference with A. Grossi regarding transaction matters (.2)	0.90
12/03/24	JS Zucker	Call with K&K and AJG team re: MSSP bonds	0.30
12/03/24	J Samek	Conference with MSO buyer and advisors, Sidley and CareMax regarding MSO bond replacement (.3); conference with V. Brusser regarding integration matters (.1); correspond with K. Wirges regarding integration matters (.1); correspond with Piper and McGuireWoods regarding Core Center buyer request for extension of time to deliver employment schedule (.3)	0.80
12/03/24	G Feliciani	Correspond with J. Samek and J. Zucker regarding Buyer transaction updates; participate in call with Sidley teams and Buyer regarding surety bonds	0.40
12/03/24	MR Alden	Conference with K&E re sale matters (.2); analyze issues re sale matters (.5)	0.70
12/03/24	JL Hufendick	Attend call re replacement of surety bonds with the new buyer	0.30
12/03/24	KE Utset	Attend call with Gallagher, CareMax, and K&E teams regarding MSSP Bonds	0.50
12/03/24	J Citron	Revise superpriority administrative expense chart for M. Alden with regard to bidding procedures motion	1.00
12/04/24	JS Zucker	Call with Bass Berry team re: CMS outreach on transaction	0.20
12/04/24	C McManus	Call with potential bidder regarding sale (0.4); correspond with working advisor team regarding same (0.2)	0.60
12/04/24	AR Grossi	Correspond with Sidley working group re sale issues	0.40
12/04/24	MR Alden	Conference with A&M re transition services agreement (.2); conferences with J. Citron re sale matters (.5); correspond with J. Hufendick, Sidley team re same (.3); analyze sale issues (.5)	1.50
12/04/24	AI Rios	Review purchase agreement for purposes of determining obligations to ClareMedica when accepting other bids (.5); correspond with PSC and deal team summary of review regarding same (.3); correspond with PSC regarding provision of word versions of disclosure schedules and APA schedules to other bidders (.2)	1.00
12/04/24	J Samek	Conference with Piper, Sidley and CareMax regarding transaction matters (.5); conference with Sidley and MSO buyer counsel regarding regulatory matters (.4); conferences with M. Longworth regarding transaction matters (1.3); conferences with Piper regarding transaction matters (.2); conference with J. Hufendick (.1); correspond with Sidley team regarding diligence matters (.2)	2.70
12/04/24	J Citron	Revise N.D. Tex. precedent research re stalking horse bidder and bid procedure treatment for M. Alden	0.40
12/05/24	KA Musa	Prepare Closing Checklist for K. Utset utilizing MSO Sale SPA (4.6); meeting with K. Utset to discuss drafting issues that arose while preparing the Closing Checklist for the MSO Sale-SPA (.5)	5.10

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Date	Name	Narrative	Hours
12/05/24	JS Zucker	Call with CMS, client, and Sidley teams re escrows (.4); analyze correspondence with CMS re: bond vs escrow (.5)	0.90
12/05/24	G Feliciani	Correspond with K. Utset re: repayment mechanism update (.2); draft letter to agency re: repayment mechanism accommodation (.8); participate in call with J. Zucker, J. Samek, client, and agency re: surety bonds (.4)	1.40
12/05/24	AR Grossi	Review background materials re sale issues	0.40
12/05/24	MR Alden	Analyze issues re sale evidence, next steps (1.0); conference with J. Hufendick re same (.3)	1.30
12/05/24	KE Utset	Correspond with US Bank and Western Alliance Bank on requirements for establishing CMS repayment escrows (.5); consider KYC requirements for CMS repayment escrows (1); meet with Sidley team regarding post-signing next steps and closing checklist (.3)	1.80
12/05/24	J Samek	Conference with CMS, Sidley and CareMax regarding MSSP bonds (.5); conference with M. Longworth regarding MSSP bonds (.1); correspond with CareMax and USBank regarding MSSP escrows (.7); correspond with Piper regarding purchase agreement and related matters for new bidder (.4); correspond with Piper and Sidley teams regarding ClareMedica closing requests (.4)	2.10
12/06/24	J Citron	Correspond with M. Alden re potential objection to bidding procedures order (.1); summarize objection for outside counsel to be circulated (.5); correspond with D. Lutes re bidding procedures hearing precedent research (.1)	0.70
12/06/24	AI Rios	Review Humana CTA (.2); coordinate execution of Humana CTA (.2); review MyRxWallet NDA (.2); coordinate execution of same (.2); correspond with MW regarding CID matter (.1)	0.90
12/06/24	KE Utset	Draft agreements required to establish CMS MSSP repayment escrows	1.00
12/06/24	JC Semmes	Prepare comments to clean team agreement at request of bankers	0.50
12/06/24	J Samek	Conference with J. Rodriguez (CareMax Chairman) regarding transaction status matters (.6); correspond with Sidley team, CareMax team and U.S. Bank regarding MSSP bond escrows (1.4); conference with M. Longworth and K. Wirges regarding transition matters (.3); conferences with Piper and Sidley teams regarding transaction matters (.2); correspond with Sidley team regarding bidder clean team agreement (.4); correspond with Sidley team regarding disclosure schedule matters (.3)	3.20
12/06/24	MR Alden	Analyze issues re sale evidence (2.8); correspond with counsels, Sidley team re order (.7)	3.50
12/06/24	J Hoffman	Review APA disclosure schedules re creditor claim status (0.3); correspond with creditor re same (0.2)	0.50
12/07/24	J Samek	Correspond with Sidley team regarding Medicare Advantage contract rejections (.1); correspond with Sidley team regarding MSSP repayment mechanism escrows (.1)	0.20
12/07/24	MR Alden	Correspond with counsel re bid procedures order negotiation	0.90
12/07/24	J Hoffman	Review APA disclosure schedules (0.3); correspond with working advisor team re same in connection with sale matters (0.5)	0.80
12/08/24	J Samek	Correspond with Piper, Sidley and CareMax regarding diligence matters for potential topping bidder	0.20
12/08/24	J Hoffman	Review sale updates	0.20

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Date	Name	Narrative	Hours
12/09/24	AI Rios	Weekly update call with lenders, lenders' counsel, and PSC	0.40
12/09/24	J Citron	Summarize potential objections re sale process in chart form for M. Alden (.4); correspond with M. Alden re same (.1)	0.50
12/09/24	KE Utset	Consider revisions to escrow documents required for CMS MSSP repayment escrows (.5); Attend update and status call with Piper and A&M teams (.3)	0.80
12/09/24	J Samek	Correspond with Sidley team and U.S. Bank regarding MSSP bond escrows (.5); correspond with Sidley team, Piper and prospective topping buyer counsel regarding diligence (.2); correspond with Sidley team and K. Wirges regarding reinsurance matters (.3); attention to MSO integration matters (.8); conferences with M. Longworth regarding MSSP and transaction matters (.5)	2.30
12/09/24	MR Alden	Conference with UCC counsel re comments re sale documentation (.7); strategize re evidentiary support re sale documentation (1.1); revise bid procedures order (.9); correspond with counsel re same (.8); conferences with opposing counsels re same (.5); further analyze sale issues (2.1)	6.10
12/09/24	J Hoffman	Review sale declaration	0.20
12/10/24	JL Hufendick	Review draft declaration for bidding procedures stalking horse hearing	0.50
12/10/24	JS Zucker	Review notes re: Humana diligence call re: compliance; participate on Humana diligence call re: licensing	0.60
12/10/24	AR Grossi	Correspond with Sidley working group sale process	0.50
12/10/24	G Feliciani	Participate in compliance diligence call with client (.7); participate in licensing and credentialing diligence call with client (.3); correspond with J. Zucker re: diligence call takeaways (.4)	1.40
12/10/24	AI Rios	Diligence call with Humana to discuss compliance matters.	0.50
12/10/24	GL Valdes	Attend compliance diligence call with new bidder legal team.	1.00
12/10/24	KE Utset	Finalize escrow agreements and submission of same with respect to CMS MSSP repayment escrows	0.80
12/10/24	J Samek	Conference with J. Shah at McGuire Woods regarding Remainco transaction matters (.1); correspond with McGuire Woods, Piper and Bank regarding post-signing matters (.4); conference with M. Longworth regarding transaction matters (.3); participate in buyer due diligence call (.5)	1.30
12/10/24	MR Alden	Conferences with opposing counsel re sale issues (1.2); correspond with opposing counsel teams re negotiations re same (.7); strategize re evidentiary prep for sale documentation (3.9); negotiate orders re same (1.1)	6.90
12/11/24	B Luo	Research case precedents re terms of stalking horse agreement	2.80
12/11/24	M Alleluia-Feinberg	Draft talking points for call with buyers' counsel	1.20
12/11/24	MR Alden	Conferences with advisors working group re evidentiary prep (1.6); analyze issues re same (3.9); negotiate sale matters with opposing counsel re same (2.6); further revise pleadings re same (1.7)	9.80
12/11/24	KE Utset	Correspond from Kirkland team regarding post-closing diligence updates (.3); review updates to MSSP repayment escrows (.3)	0.60
12/11/24	J Samek	Correspond with McGuire Woods and Sidley teams regarding alternate bidder matters (.3)	0.30
12/11/24	J Citron	Correspond with M. Alden re revised bidding procedures (.5); draft summary of opposing counsel issues with bidding procedures motion (1)	1.50

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Date	Name	Narrative	Hours
12/11/24	VA Courtney	Meet with T. Califano and M. Alden re sale reply	0.40
12/11/24	J Citron	Correspond with M. Alden and S. Casado-Cruz re auction procedures (.2); correspond with M. Alden re filed objections to sale process (.1)	0.30
12/12/24	J Citron	Discuss auction date change with M. Alden (.1); confer w M. Alden re same (.1)	0.20
12/12/24	WM Zheng	Conduct legal research on updated questions regarding stalking horse bidding breakup fees	2.90
12/12/24	MH Allen	Diligence call with buyer's counsel (.5); prepare for diligence call with buyer's counsel (.5); post-call with J. Samek regarding strategy and tasks (.1); correspond with Sidley working group regarding diligence call with buyer (.2)	1.30
12/12/24	M Alleluia-Feinberg	Participate in call with buyers' counsel (partial) (0.3); correspond with B. Jenny and M. Allen re: PHI disclosures (0.2)	0.50
12/12/24	J Samek	Correspond with M. Longsworth and Sidley regarding potential lease acquisition	0.40
12/12/24	J Samek	Conference with Piper and Sidley teams regarding potential acquisition of ACO Reach license (.4); correspond with Piper and Sidley teams regarding MSO integration matters (.4)	0.80
12/12/24	MR Alden	Negotiate sale documentation, orders (3.9); conferences re witness prep re sale transactions (3.9)	7.80
12/12/24	J Hoffman	Call with opposing counsel re bid procedures objection (0.5); correspond with working advisor team re same (0.3); correspond with lenders re asset sale matters (0.3)	1.10
12/12/24	J Citron	Correspond with Ropes and M. Alden re bidding procedures revisions (.2); participate in call with Shipman to discuss bidding procedures notice objections (.3); analyze UCC issues with sale motions (.3); confer with M. Alden re same (.1); draft reservation of rights for bidding procedures order to be circulated to M. Alden for review (.7); confer with M. Alden re same (.1); revise reservation of rights based on M. Alden comments (.2); correspond with MW/Shipman team re rights reservation language in bidding procedures Order (.2)	2.10
12/12/24	JL Hufendick	Review UCC comments to bidding procedures (.2); attend call with counterparty re rejection of their executory contract under the APA (.2); calls with P. Candel (counsel to buyer) re UCC objections (.3); review updated UCC settlement on transition services agreement (.1)	0.80
12/13/24	J Samek	Conference with M. Longsworth regarding transaction matters (.8); correspond with M. Longsworth and K. Utset regarding CMS response to escrow forms (.2); correspond with Sidley team regarding Remainco buyer diligence requests (.2)	1.20
12/13/24	JS Zucker	Review AHCA outreach re exemption certificates (.2); review outreach re ACO REACH contract (.2); analyze edits from G. Feliciani to AHCA letter (.3)	0.70
12/13/24	JL Hufendick	Discuss preparation for hearing on sale motion/transition services agreement with A. Grossi and M. Alden (.3); review revised bidding procedure order (.2)	0.50
12/13/24	MR Alden	Negotiate re revisions re bidding procedures, ACO orders (3.9); strategize re evidentiary prep re sale issues (3.1)	7.00

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Date	Name	Narrative	Hours
12/13/24	KE Utset	Attention to Kirkland post-signing due diligence requests to the Company.	0.30
12/13/24	G Feliciani	Correspond with J. Zucker regarding agency clinic notice requirements (.3); revise agency notice regarding clinic license post-closing changes (.8)	1.10
12/13/24	J Citron	Correspond with Sidley team re auction logistics (.1); revise bidding procedures and bidding procedures order pursuant to M. Alden comments (.7); prepare bidding procedures and order for circulation to UCC, MW and Ropes (2); correspond with M. Alden re same (.2); revise bidding procedures order pursuant to UCC counsel comments and circulate to MW and Ropes (.7)	3.70
12/13/24	HR Golemon	Conference with M. Alden re sale motion demonstrative (.1); conference with J. Citron re updates to demonstrative (.1)	0.20
12/14/24	J Citron	Revise bidding procedures order and bidding procedures to reflect UCC requested change (.7); correspond with MW and Ropes re same (.3); correspond with Shipman re language request change (.1); revise bidding procedures orders re same (.3); correspond with M. Alden re same (.1); revise demonstrative re ACO, transition services agreement, SPA transactions for M. Alden with H. Golemon (1); revise same pursuant to M. Alden comments (1.2); confer with H. Golemon and revise re same (1); revise omnibus reply to include objections/Debtor response for DIP and sales motions for V. Courtney (1.4); correspond with Shipman re bidding procedures order language (.2); revise bidding procedures exhibits to include new date and contact information (.4); communicate with M. Alden re same (.1); correspond with UST re same (.2)	7.00
12/14/24	J Samek	Correspond with Sidley team regarding ClareMedica regulatory requests	0.20
12/14/24	JS Zucker	Correspond with G. Feliciani re post-closing plan	0.20
12/14/24	JL Hufendick	Review correspond re bidding procedures / transition services agreement assumption motion between UCC and ACO buyer (.2)	0.20
12/14/24	MR Alden	Revise materials re evidentiary prep re sale issues (3.9); further negotiate re sale-pleadings (3.8); further coordinate with all parties re sale issues (2.9)	10.60
12/14/24	HR Golemon	Draft sale summary demonstrative (1.3); conference with J. Citron re sale summary demonstrative (.4)	1.70
12/15/24	G Feliciani	Revise notice letter to agency regarding clinic license operations	1.00
12/15/24	J Citron	Revise sale process demonstrative pursuant to M. Alden comments (.1); correspond with M. Alden re same (.1); correspond with Sidley working group re same (.1)	0.30
12/15/24	MR Alden	Revise prep materials re sale issues (3.9); negotiate with working advisor teams re same (1.2); further analyze sale issues (1.8)	6.90
12/16/24	JL Hufendick	Review demonstrative re transition services agreement motion, bidding procedures, stalking horse	0.30
12/16/24	MR Alden	Coordinate with working group re evidence, hearing prep (2.7); conferences with PSC re same (1.6); negotiate with counsels re transition services agreement, bidding procedures orders (3.8); finalize sale documentation for filing (1.2)	9.30
12/16/24	KE Utset	Finalize MSSP repayment mechanism escrows for CACN and CNCN (.7); attend weekly check-in call with Piper and A&M teams (.3)	1.00

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Date	Name	Narrative	Hours
12/16/24	J Samek	Conference with C. de Solo regarding pharmacy sale matters (.2); conference with M. Longworth regarding transaction closing matters (.6); correspond with CareMax, Sidley and A&M regarding MSSP repayment matters (.3)	1.10
12/16/24	SL Box	Revise bidding procedures certificate of counsel	0.10
12/16/24	J Citron	Analyze sale process motions, orders and exhibits for circulation to A. Grossi (1); confer with M. Alden re same (.1); confer with J. Samek re same (.1); revise bidding procedures order and exhibits related thereto, ACO motion for filing-ready (1.6); correspond with following parties re finalized language for bidding procedures Motion/Exhibits and ACO agreement assumption motion for final sign off: UCC, UST, Kirkland, Ropes, Shipman, Cigna, MW (1.4); prepare certificate of no objection filings and accompanying docs for filing (1.2); confer with Z. Stern re same (.5)	5.90
12/16/24	P Santos	EFile certificate of counsel (Bid Procedures) per Z. Stern (.3); correspond with Z. Stern re same (.2)	0.50
12/16/24	Z Stern	Research NDTX precedents of certificate of counsel for Bidding Procedures and Assumption Motions (1.2); draft certificates of counsel for M. Alden (3.4); confer with J. Citron re certificate of counsel filings (.5)	5.10
12/17/24	JS Zucker	Analyze further edits from G. Feliciani to AHCA letter	0.30
12/17/24	MR Alden	Coordinate re evidentiary presentation re transition services agreement, bidding procedures transactions	2.50
12/17/24	AI Rios	Correspond with client regarding buyer permit applications (.2); correspond with MW regarding same (.2); review notice letter to AHCA provided by MW (.1)	0.50
12/18/24	J Samek	Conference with D. Mondell regarding M&A bid matter (.1); correspond with Sidley team regarding RemainCo buyer NDA matters (.1)	0.20
12/18/24	J Citron	Revise sale orders for filing (.1); correspond with P. Santos re same (.3)	0.40
12/18/24	MR Alden	Analyze sale issues	1.30
12/19/24	AI Rios	Correspond with client regarding AHCA notice letter	0.10
12/19/24	KE Utset	Correspond from Kirkland team on post-signing due diligence requests to the Company (.3); attention to non-disclosure agreement from opposing counsel (.3)	0.60
12/19/24	J Samek	Correspond with Sidley team regarding NDA matters (.2); correspond with MSO buyer counsel regarding CMS matters (.2); correspond with Sidley team, CareMax, Piper and A&M regarding MSSP payment matters (.3)	0.70
12/19/24	MR Alden	Analyze sale issues	0.60
12/20/24	MR Alden	Analyze issues re sale pleadings	0.20
12/20/24	J Samek	Conference with M. Longworth regarding closing matters (.5); correspond with ClareMedica, Piper and Sidley regarding financing matters (.2)	0.70
12/21/24	JS Zucker	Analyze potential new pharmacy sale re: CHOW process	0.20
12/21/24	G Feliciani	Correspond with J. Zucker regarding pharmacy change of ownership requirements	0.50
12/22/24	JS Zucker	Continue reviewing potential new pharmacy sale re: CHOW process	0.20
12/22/24	TR Califano	Emails re sale of pharmacy	0.40

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Date	Name	Narrative	Hours
12/23/24	J Hoffman	Analyze sale issues (0.4); correspond with working advisor teams re same (0.3)	0.70
12/23/24	J Samek	Conference with A. Grossi regarding pharmacy matters and attention to same	0.30
12/23/24	JS Zucker	Update analysis re new pharmacy sale re: CHOW process	0.20
12/23/24	AR Grossi	Correspond with Sidley working group re sales issues	0.50
12/23/24	AI Rios	Correspond with MW regarding AHCA closure letter (.1); correspond with client regarding same (.1)	0.20
12/23/24	G Feliciani	Correspond with J. Zucker re: updates to licensure change of ownership filings	0.50
12/28/24	J Citron	Revise cure chart tracker (.3); correspond with M. Alden re same (.1)	0.40
12/30/24	J Samek	Correspond with Sidley team regarding M&A closing matters	0.20
12/30/24	J Samek	Correspond with Sidley team regarding APA disclosure matters (.2)	0.20
12/30/24	G Feliciani	Review draft agency letter from buyer for healthcare regulatory issues	0.20
12/31/24	J Samek	Conference with M. Longworth and B. Brito regarding pharmacy sale matters (.5); correspond with MW regarding pharmacy sale matters (.1); correspond with Sidley team regarding M&A closing matters (.3)	0.90
12/31/24	JS Zucker	Review additional edits to AHCA health care clinic exemption letter by McGuireWoods	0.20
01/02/25	J Samek	Correspond with Sidley team and CareMax regarding M&A closing matters	0.20
01/02/25	MR Alden	Conference with MW re sale process, next steps (.2); correspond with landlord re sale matter (.5); analyze issues re same (.2)	0.90
01/03/25	MR Alden	Analyze sale issues (.8); correspond with counsels, working group re same (1.2)	2.00
01/03/25	KE Utset	Revise Kirkland drafts of Buyer closing certificate and Buyer secretary's certificate	0.50
01/05/25	JL Hufendick	Review Cigna objection to sale	0.10
01/05/25	AI Rios	Review asset purchase re employee offer deadline	0.20
01/05/25	J Samek	Correspond with Sidley team and CareMax regarding M&A closing matters	0.40
01/05/25	J Hoffman	Review APA closing documents (0.3); correspond with client re closing requirements (0.3)	0.60
01/06/25	V Brusser	Communicate with McGuire Woods antitrust counsel re integration planning considerations	0.30
01/06/25	AR Grossi	Correspond with Company and advisor working groups re sale process open points	0.70
01/06/25	AI Rios	Weekly advisors call with PwC, Ropes & Gray, and lenders.	0.30
01/06/25	JS Zucker	Continue analyzing filing process re: updated pharmacy sale structure	0.30
01/06/25	JL Hufendick	Attend call with counsel to the Core Centers buyer re potential transition services need	0.30
01/06/25	JC Semmes	Correspond with V. Brusser regarding antitrust considerations raised as part of bankruptcy proceeding	0.60

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Date	Name	Narrative	Hours
01/06/25	KE Utset	Draft and revise MSO transaction closing checklist (1.5); correspond with G. Feliciani regarding status of filings (.2); attend call with A&M and Piper teams on transaction status (.3)	2.00
01/06/25	J Samek	Correspond with McGuireWoods regarding transaction matters (.2); review closing matters (.2)	0.40
01/07/25	AR Grossi	Correspond with Sidley working group re sale issues	0.80
01/07/25	G Feliciani	Participate in call with Sidley working group re: potential pharmacy transaction (.3); Analyze state pharmacy change of ownership notice requirements (.1)	0.40
01/07/25	JS Zucker	Meeting with Sidley healthcare, RX, and corporate teams re: pharmacy bid	0.30
01/07/25	AI Rios	Prepare closing checklist (1.0); call with deal team to discuss sale of pharmacy assets (.4).	1.40
01/07/25	J Samek	Conferences with Sidley team regarding pharmacy sale (.5); conferences with M. Longworth regarding closing matters (1.3); attention to M&A closing matters (.5).	2.30
01/07/25	KE Utset	Review internal correspondence regarding pre-closing requirements (.3); review correspondence with CareMax team regarding MSO Buyer pre-closing diligence requests (.7)	1.00
01/07/25	MR Alden	Analyze sale, bidding matters	0.80
01/08/25	V Brusser	Communicate with McGuire Woods antitrust counsel re integration planning considerations	0.40
01/08/25	JS Zucker	Analyze options re: medical record custodians	0.20
01/08/25	JL Hufendick	Discuss potential pharmacy bid with J. Samek (.1); A. Grossi (.1); M. Alden (.1); review draft emails to consultation parties (.2); review draft email re exclusion of bidders (.3)	0.80
01/08/25	G Feliciani	Correspond with Sidley working group regarding medical record custodians	0.20
01/08/25	AI Rios	Call with PSC and A&M to discuss wind down of excluded assets.	0.50
01/08/25	AR Grossi	Correspond with Company working group re sale issues	0.50
01/08/25	MR Alden	Conference with counsels, A&M, various re cure matters (.7); follow-up re same (.5); review, comment on confirmation order (.3); analyze antitrust matters (.9); analyze issues re pharmacy (1.0); follow-up re same (.8)	4.20
01/08/25	J Samek	Conference with Piper, Sidley, and A&M regarding wind down matters (.5)	0.50
01/08/25	J Samek	Conference with M. Longworth regarding closing matters (.5); conference with J. Hufendick regarding transaction matters (.1)	0.60
01/08/25	KE Utset	Draft MSO seller closing deliverables and send to MSO buyer	1.00
01/08/25	J Hoffman	Call with potential purchaser re sale documents, related background (0.3)	0.30
01/09/25	JS Zucker	Analyze status update re: CID with regard to transaction status	0.30
01/09/25	G Feliciani	Correspond with Sidley Healthcare Team regarding medical record custodians	0.20
01/09/25	JL Hufendick	Correspond re bidding procedures and potential bids with M. Alden and J. Samek	0.60
01/09/25	AI Rios	Meeting with deal team to discuss Care Optical assets and the acquisition thereof (.6); correspond with restructuring team regarding same (.2); correspond with MW regarding same (.2)	1.00

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Date	Name	Narrative	Hours
01/09/25	KE Utset	Review correspondence with CareMax and MSO buyer team regarding buyer pre-closing diligence requests	0.50
01/09/25	J Hoffman	Discuss alternative asset sales (0.7); call with opposing counsel re pharmacy sale (0.3); provide comments to lease rejection motion (0.5)	1.50
01/09/25	J Samek	Conference with A. de Solo regarding closing and wind-down matters (.2); conference with M. Longworth regarding closing and wind-down matters (.8); correspondence with Sidley team regarding potential pharmacy transaction matters (.5); correspond with Sidley team regarding potential optical transaction (.4)	1.90
01/09/25	MR Alden	Analyze issues re pharma sale	1.00
01/10/25	JS Zucker	Continue analyzing status update re: CID with regard to transaction status (0.2); continue analyzing options re: medical record custodian (0.2); analyze potential CHOW requirements re: optical sale (0.6); analyze request from MW team re: radiation registrations (0.3)	1.30
01/10/25	JL Hufendick	Correspondence with M. Alden re sale process	0.20
01/10/25	G Feliciani	Analyze state optician license change of ownership requirements (.8); correspond with Sidley Healthcare team regarding medical record custodians (.1)	0.90
01/10/25	AI Rios	Correspond with MW regarding acquisition of Care Optical and related lease agreement (.4); correspond with client regarding same (.2); correspond with MW regarding radiology equipment questions (.1)	0.70
01/10/25	J Samek	Conference with M. Longworth regarding closing matters (.3); conference with A. de Solo regarding optical sale matters (.2); attention to M&A closing matters (.7)	1.20
01/10/25	MR Alden	Analyze sale issues (1.0); confer with counsel re pharmacy matters (.9); confer with consultation parties re same (.4)	2.30
01/10/25	J Hoffman	Analyze alternatives for additional asset sales (0.7); correspond with purchaser counsel re same (0.4)	1.10
01/12/25	J Citron	Revise confirmation order re sale portion	1.30
01/13/25	J Citron	Confer with M. Alden re sale portion of confirmation order language (.2); draft auction cancellation notice (.6); correspond with M. Alden re same (.2)	1.00
01/13/25	JS Zucker	Analyze potential structural options re: pharmacy sales re: healthcare considerations (0.7); analyze requirements re: ACO patient notification (0.4); analyze questions from RWI re: healthcare considerations (0.6); analyze timing requirements re: MSSP change notice (0.7)	2.40
01/13/25	JL Hufendick	Correspond with MSO buyer re closing timeline (P. Candel)	0.50
01/13/25	G Feliciani	Correspond with J. Zucker and Sidley Corporate team regarding agency change notice (.5); Draft responses to healthcare diligence questions from Buyer insurer (.7)	1.20
01/13/25	AI Rios	Weekly update call with PSC, lenders, and Ropes & Gray (.4); correspond with client regarding RWI related diligence requests (.1); revise transaction checklist (.3); draft seller closing deliverables (1.0)	1.80

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Date	Name	Narrative	Hours
01/13/25	J Samek	Conference with Piper regarding closing matters (.2); conference with A. de Solo regarding pharmacy sale (.3); correspond with Sidley and Piper teams regarding pharmacy sales (.2); review and comment on closing checklists (.5); correspond with client regarding sales (.4); analysis of closing matters (.4)	2.00
01/13/25	KE Utset	Analysis of closing MSO transaction checklist (.4); attend internal check-in call with PSC and A&M (.3); review correspondence MSO buyer regarding pre-closing requirements and next steps (.3)	1.00
01/13/25	MR Alden	Conferences with counsel re Care Optical (.8); follow-up re same (.2); conferences with counsel, A&M, PSC, Stretto re pharma (.9); follow-up re same (.5); revise confirmation order re sale issues (.8); further follow-up re sale issues (.3).	3.50
01/14/25	J Citron	Revise auction cancellation notice pursuant to M. Alden and J. Hufendick comments (1.2); correspond with A&M, Ropes, UCC, MGW re same (.8); correspond with P. Santos re filing logistics of same (.2)	2.20
01/14/25	JS Zucker	Correspond with BBS re: MSSP change notice	0.40
01/14/25	G Feliciani	Correspond with J. Zucker, K. Utset, and buyer re: significant change notice	0.40
01/14/25	AI Rios	Review disclosure obligations to buyer under asset purchase agreement	1.00
01/14/25	J Samek	Conferences with M. Longsworth regarding closing matters (.8); attention to M&A closing matters (.3); Conference with J. Hufendick regarding pharmacy sale (.1); correspond with Sidley team regarding pharmacy sale (.1)	1.30
01/14/25	KE Utset	Consider correspondence with CareMax team and MSO buyer regarding pre-closing requirements (.3); draft form D&O resignation letter and prepare W9s (.5)	0.80
01/14/25	MR Alden	Analyze issues re bids, sale process (2.9); draft, revise notice re successful bid (1.1); conferences with various re ACO (.5)	4.50
01/14/25	JL Hufendick	Revise notice of cancellation of auction (.4); discuss closing with P. Candel (.3); discussion with M. Alden and J. Samek re same (.2); correspond re same with P. Candel (.2)	1.10
01/15/25	G Feliciani	Correspond with J. Zucker re: healthcare diligence responses	0.30
01/15/25	JS Zucker	Analyze additional RWI healthcare questions	0.30
01/15/25	J Samek	Conference with M. Longsworth regarding closing matters (.5); analysis of M&A closing matters (.4)	0.90
01/15/25	KE Utset	Consider correspondence with CareMax team and MSO buyer regarding pre-closing requirements	0.30
01/15/25	MR Alden	Analyze sale issues	2.50
01/15/25	JL Hufendick	Call with P. Candel at K&E re closing timeline (.1); correspond re pharmacy bids (.3); sale closing preparation correspond with Sidley team (.3)	0.70
01/16/25	J Citron	Draft notice of successful bid for pharma assets (1.9); confer with M. Alden re same (.1)	2.00
01/16/25	JL Hufendick	Correspond re sale closing timeline with K&E (P. Candel) and M. Alden) (.2)	0.20
01/16/25	MR Alden	Analyze pharma sale issues (2.0); correspond with Consultation Parties re same (.5); draft pleadings re same (.6)	3.10

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Date	Name	Narrative	Hours
01/16/25	J Samek	Correspond with Sidley team and Piper regarding pharmacy sales	0.40
01/17/25	J Citron	Revise notice of successful bidder (1); correspond with M. Alden re same (.1); correspond with consultation parties prior to filing (1.1)	2.20
01/17/25	JS Zucker	Analyze regulatory considerations re: vendor training proposal	0.50
01/17/25	KE Utset	Analysis of correspondence with CareMax team and MSO buyer team regarding employment offers	0.50
01/17/25	MR Alden	Analyze sale issues	0.40
01/17/25	J Samek	Conference with M. Longworth regarding transaction matters (.2); correspond with Sidley, CareMax and McGuire Woods regarding vendor transition regulatory matters (.9); correspond with Kinderhook counsel regarding employee offers (.3)	1.40
01/18/25	J Samek	Correspond with Sidley, A and M and Piper teams regarding pharmacy sale matters (.2)	0.20
01/18/25	G Feliciani	Revise draft significant change notice to agency	0.50
01/18/25	MR Alden	Coordinate with PSC, Sidley teams re sale issues (.4); analyze issues re same (.6); revise confirmation order re sale issues (1.6)	2.60
01/19/25	J Samek	Correspond with Sidley, A and M and Piper teams regarding pharmacy sale matters	0.40
01/19/25	J Citron	Coordinate meetings with buyer's counsel to discuss sale process	0.20
01/19/25	MR Alden	Confer with A&M, Sidley teams re pharma sale	0.60
01/20/25	J Samek	Correspond with Sidley and McGuire Woods regarding medical records transition matters (.5); correspond with Sidley, Piper and A&M teams regarding pharmacy sale (.3); correspond with M. Longworth and Sidley team regarding closing matters (.2)	1.00
01/20/25	JS Zucker	Correspond with MW team re transition services	1.20
01/20/25	JL Hufendick	Call with M. Alden re sale cure notice process and pharmacy bids (.3); review pharmacy bids (.7)	1.00
01/20/25	MR Alden	Correspond with counsel, working group re optical, pharmacy sales (1.4); analyze same (.4)	1.80
01/21/25	KE Utset	Attend weekly check-in call with Sidley team, A&M, and PSC (.3); attend internal call regarding pharmacy sale (.5)	0.80
01/21/25	G Feliciani	Correspond with J. Zucker, J. Samek and client regarding agency notice filing	0.10
01/21/25	JS Zucker	Analyze proposal from MW team re: patient data sharing (.8); call with S. McInerney to discuss MW data sharing proposal (.2); analyze draft MSSP change notices from BBS team (.6)	1.60
01/21/25	AI Rios	Correspond with McGuire Woods regarding RWI requests and CID matter (.2); correspond with client regarding RWI requests (.1); check in call with PSC, Ropes and Gray, and lenders re same (.1) call with deal team to discuss sale of Care Optical (.3)	0.70
01/21/25	MR Alden	Conferences with MGW, PSC, V. Slusher, A&M, Sidley team re sale matters (2.2); analyze issues re same (2.1)	4.30

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Date	Name	Narrative	Hours
01/21/25	J Samek	Conferences with M. Longworth regarding transaction matters (.9); conference with D. Mondell regarding closing matters (.2); correspond with Sidley team regarding cure matters (.2); correspond with Sidley team, CareMax and McGuireWoods regarding ClareMedica vendor and HIPAA matters (1.2); review MSSP significant change notices (.3); correspond with Sidley team regarding pharmacy bids (.6)	3.40
01/21/25	J Hoffman	Call with purchaser counsel re deal structure (0.5); call with separate purchaser counsel re deal structure (0.5)	1.00
01/22/25	JS Zucker	Review proposal from MW team re: patient data sharing (.3); analyze updated responses to question from RWI (.2)	0.50
01/22/25	G Feliciani	Participate in call with J. Samek, K. Utset, and buyer counsel regarding surety bond update	0.30
01/22/25	AI Rios	Revise closing deliverables (.3); call with deal team to discuss care optical sale (.3)	0.60
01/22/25	JL Hufendick	Correspond re ancillary sales (Care Optical) (.2) discuss same with M. Alden (.2)	0.40
01/22/25	KE Utset	Consider correspond from MSO Buyer regarding pre-closing diligence requests (.5); call with MSO Buyer team regarding pre-closing diligence requests (.5)	1.00
01/22/25	MR Alden	Negotiate sales (1.6); analyze issues re same (2.0); conferences with counsels, various re same (1.8)	5.40
01/22/25	J Samek	Conference with M. Longworth regarding wind down and closing matters (.9)	0.90
01/22/25	J Samek	Conference with MSO buyer counsel regarding MSSP filings and change of control matters (.5); conference with Sidley team regarding optical sale matters (.5); correspond with Sidley team, CareMax and McGuireWoods regarding ClareMedica vendor and HIPAA matters (.5); correspond with CareMax and Sidley teams regarding optical transaction (.4)	1.90
01/23/25	JS Zucker	Analyze options re: outstanding surety bonds for ACOs	0.70
01/23/25	GL Valdes	Draft Care Optical transaction documents	1.50
01/23/25	AI Rios	Review buyer closing deliverables drafted by McGuire Woods (.4); revise Buyer closing deliverables (.6); draft form offer letter for CareMax pharmacy entities (.5); draft securities purchase agreement for sale of Care Alliance, LLC (1.7); draft securities purchase agreement for sale of Care Optical, LLC (1.0)	4.20
01/23/25	JL Hufendick	Correspond re care optical sale and other sale related issues with M. Alden (.4); call with J. Samek re sale (.3)	0.70
01/23/25	KE Utset	Consider correspondence with client and MSO Buyer regarding pre-closing diligence requests (.5); consider correspondence with Sidley team regarding continuing/transferred employees (.3); analysis of correspondence with Sidley team regarding MSSP escrowed amounts (.2)	1.00
01/23/25	MR Alden	Analyze Optical issues (3.9); address remaining assets sales (3.9); draft, revise pleadings re sale matters (3.1)	10.90
01/23/25	J Samek	Conference with M. Longworth regarding wind down and closing matters (.9); conference with J. Hufendick regarding transaction matters (.3)	1.20

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Date	Name	Narrative	Hours
01/23/25	J Samek	Correspond with Sidley teams regarding optical transaction (.7); conference with J. Hufendick regarding optical transaction (.2); correspond with Sidley, A&M and Piper teams regarding closing rent matters (.5); correspond with Sidley team regarding ClareMedica employee assumptions (.3); correspond with Sidley team regarding pharmacy transaction (.2); correspond with Sidley team regarding closing matters (.6)	2.50
01/23/25	J Hoffman	Call with B. Bazy re transition strategy (0.3); correspond with working advisor team re sale, transition matters (0.7); call with potential purchaser (0.4)	1.40
01/24/25	GL Valdes	Revise Care Optical transaction documents	2.00
01/24/25	JS Zucker	Revise Care Alliance MSO SPA re: healthcare considerations (1); call with Sidley team to discuss draft plan language from surety bond holder (.2); revise ASIC proposed plan language re: surety bonds (.2)	1.40
01/24/25	MH Allen	Prepare for call with buyer's counsel (.2); call with buyer's counsel (.5); emails regarding call with buyer's counsel (.1); revise talking points for call with buyer's counsel (.1)	0.90
01/24/25	G Feliciani	Review healthcare representations in draft optical clinic purchase agreement (.4); Review updates to agency significant change notice (.5)	0.90
01/24/25	BE Jenny	Revise buyer call talking points	0.10
01/24/25	MR Alden	Negotiate re Care Optical sale (3.9); draft, revise pleadings re same (1.0); draft, revise declarations re combined hearing (.9); correspond with various re cure, sale matters (3.8); analyze cure, sale, remaining assets matters (3.5)	13.10
01/24/25	AI Rios	Revise securities purchase agreement for sale of Care Alliance, LLC (1.8); draft subscription agreement for Care Optical, LLC (2.5); call with MW to discuss litigation matter (.2); correspond with client regarding RWI follow ups (.2)	4.70
01/24/25	J Samek	Conference with M. Longworth regarding closing matters (.4); correspond with M. Longworth regarding optical sale matters (.2); correspond with Sidley team regarding employee retention matters (.3)	0.90
01/24/25	M Alleluia-Feinberg	Participate in call with buyers' counsel (partial) (0.2); participate in call with M. Longworth, M. Allen, and B. Jenny re: interrogatory response (partial) (0.3)	0.50
01/24/25	J Hoffman	Call with purchaser counsel, Sidley team re regulatory matters related to sale (0.5); correspond with working advisor, client teams re winddown. closing matters (1.2); call with J. Samek, C. McManus, J. Zucker re surety matters (0.3)	2.00
01/25/25	MR Alden	Negotiate with counterparties re sale language, cure matters (3.9); coordinate sale parties re same (1.1); analyze, negotiate re cure issues (3.3); coordinate evidence re same (1.9); analyze issues re same (1.2)	11.40
01/25/25	J Samek	Correspond with Sidley team regarding ClareMedica insurance requests (.3); correspond with Sidley team regarding ClareMedica asset lists (.3); correspond with Sidley team and pharmacy counsel regarding closing matters (.3); review closing matters (.5)	1.40
01/26/25	MR Alden	Draft outline re sale evidence matters (1.9); analyze issues re same (.5); negotiate with various counsel re cures, contract objections, sale order (2.8)	5.20
01/26/25	J Samek	Correspond with Sidley team regarding ClareMedica updated asset list (.3); analysis of closing matters (.5)	0.80

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Date	Name	Narrative	Hours
01/26/25	J Hoffman	Correspond with working advisor teams re sale, winddown strategy (0.7); review revised seal order (0.3)	1.00
01/27/25	JA Mares	Conference with A. Rios regarding closing deliverables (.8); prepare signature pages for closing (1.4); revise closing checklist (.4)	2.60
01/27/25	AI Rios	Check-in call with MW restructuring team (.2); meeting with J. Mares to discuss closing matters (.7); revise Care Optical subscription agreement (.4); call with V. Slusher to discuss pharmacy transaction (.3); weekly check-in call with PSC, lenders, and Ropes & Gray (.2); review comments from MW comments to closing deliverables (.2)	2.00
01/27/25	G Feliciani	Correspond with J. Samek and J. Zucker re: agency transaction notice	0.30
01/27/25	R Fink	Confer with Broward County re sale order (.1); correspond with Sidley team re same (.1)	0.20
01/27/25	JL Hufendick	Attend call with Sidley team, buyer for Core Centers	0.30
01/27/25	J Samek	Conference with M. Longworth regarding closing matters (1); Conference with Sidley and pharmacy buyer's counsel (.5); Correspondence with Sidley and A&M teams regarding closing matters (.6); attention to closing matters (.7); correspondence with company and others regarding ClareMedica employment agreement matters (.2); correspondence with Sidley team regarding medical records custodian matters (.3); correspondence with Piper and company regarding ClareMedica data room requests (.3); correspondence with McGuireWoods and Sidley regarding ClareMedica insurance requests (.4); correspondence with K. Utset regarding MSO employment matters (.3); correspondence with Sidley team regarding MSO bonds (.5)	4.80
01/27/25	C Le Regulski	Analyze employee covenants in purchase agreement	0.30
01/27/25	KE Utset	Analysis of correspondence and communications with MSO Buyer's counsel, internal Sidley team, and client regarding closing items and status (1); Attend weekly check-in call with A&M, PSC, and Sidley teams (.1)	1.10
01/27/25	MR Alden	Coordinate pleadings re sale transactions (2.8); analyze issues re same (3.9); coordinate re evidentiary matters (.5)	7.20
01/27/25	J Hoffman	Correspond with working advisor teams re closing matters	0.80
01/28/25	JA Mares	Revise closing documents (.3); prepare signature packet (.9)	1.20
01/28/25	JS Zucker	Coordination re MSO change notice filings	0.60
01/28/25	G Feliciani	Correspond with J. Samek and J. Zucker regarding agency transaction notice	0.20
01/28/25	C Le Regulski	Analysis of employee transfer matters and draft form of transfer letters	0.80
01/28/25	J Samek	Conference with M. Longworth regarding closing matters	0.30
01/28/25	AI Rios	Draft assignment of membership interests for Care Alliance (.7); revise transaction checklist (.4); call with Iron Mountain representative regarding medical custodian agreement (.3)	1.40
01/28/25	KE Utset	Consider buyer pre-closing due diligence requests related to bonds	0.50
01/29/25	JA Mares	Revise the signature pages of the closing documents (.9); prepare seller signature packet (.7); revise same (.4); prepare buyer signature pages (.2); correspondence with A. Rios/K. Utset regarding closing materials (.1)	2.30

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Date	Name	Narrative	Hours
01/29/25	G Feliciani	Finalize execution version of agency transaction notice (1); correspond with J. Zucker and J. Samek re: medical records patient notification requirements (.5)	1.50
01/29/25	JS Zucker	Coordination re: post-closing medical record custodian (1.5); finalize MSSP change notice filings (.9)	2.40
01/29/25	AI Rios	Call with custodian regarding medical records custodian agreement (.2); review comments for acquired assets schedule and bill of sale (.2); correspondence with client regarding supplemental requests from RWI (.2); review email from MW regarding open items (.2)	0.80
01/29/25	MR Alden	Revise sale-related pleadings (1.2); analyze issues re same (1.0); confer with buyer counsels re cure, closing matters (1.9)	4.10
01/29/25	JL Hufendick	Correspond with M. Alden re executory contract claims (.2)	0.20
01/29/25	J Samek	Correspond with company and Sidley team regarding closing matters (.9); attention to closing matters (.7); correspondence with Sidley team and ClareMedica counsel regarding medical records custodian matters (.2); correspondence with B. Brodie regarding PwC termination (.3); correspondence with ClareMedica counsel regarding closing matters (.3); Correspondence with MSO buyer counsel and Sidley team regarding MSO closing matters (.7)	3.10
01/30/25	KE Utset	Analysis of MSSP Notice of Significant Change matters (.3); attention to MSO employees transfer requirements (.3)	0.60
01/30/25	JA Mares	Conference with A. Rios regarding closing materials (.4); conference with B. Brodie regarding same (.3); revise closing materials (1.1); revise seller signature packet (.6); revise buyer signature packet (.1); correspondence with A. Rios regarding closing materials (.1)	2.60
01/30/25	AI Rios	Call with MW to discuss closing mechanics (.5); call with V. Slusher to discuss closing matters for pharmacy sale (.5); revise CareMed Pharmacy SPA (1.8); revise RX Marine SPA (2.0); draft assignment of membership interests for CareMed Pharmacy (.5); draft stock power for RX Marine (.2); call with J. Santiago to discuss closing matters for optical sale (.5); call with client to discuss closing logistics (.5); revise transaction checklist (.2)	6.70
01/30/25	J Hoffman	Call with MW team re sale closing items (0.7); call with pharmacy purchaser re contract cure, closing tasks (0.3); call with working advisor teams re contract noticing matters (0.3); correspond with working advisor, client teams re winddown, closing matters (1.2)	2.50
01/30/25	JS Zucker	Review pharmacy purchase agreement terms re healthcare considerations (.7); participate on closing status call with Sidley and MW teams (.5); coordination re: medical record custodian process (.7)	1.90
01/30/25	G Feliciani	Participate in call with Sidley team and Buyer counsel regarding closing checklist items	0.50
01/30/25	GL Valdes	Review Optical and RX Marine purchase agreement markups (1); review related correspondence with deal team regarding same (.5)	1.50
01/30/25	MR Alden	Conferences with buyers' counsel re sale matters (3.9); follow-up re same (1.7); revise sale-related pleadings (2.5); analyze issues re same (.7)	8.80

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Date	Name	Narrative	Hours
01/30/25	J Samek	Conference with McGuireWoods and Sidley teams regarding core centers closing matters (.5); conference with M. Longworth regarding closing matters (.5); Correspond with Sidley team regarding medical records retention matters (.3); correspondence with Sidley team regarding closing matters (.4); review correspondence with Sidley and McGuire Woods regarding Core Centers closing matters (.4); review updated draft of pharmacy SPA (.5); correspondence with MSO buyer counsel regarding MSO closing matters (.5)	3.10
01/30/25	JL Hufendick	Attend Claremedica call (.3); attend call re closing on care optical (.2); correspond with bidders on confirmation order (.6)	1.10
01/31/25	JA Mares	Revise signature packet (.8); revise Rollover Agreement (.9)	1.70
01/31/25	AI Rios	Draft amendment to APA (1.0); coordinate with Iron Mountain regarding custodian agreement (1.0); review signature page packets for closing (.2)	2.20
01/31/25	JS Zucker	Correspond with MW team re signature pages (0.3); finalize plan re: medical record custodian (0.6)	0.90
01/31/25	KE Utset	Consider deliverables and correspondence with MSO Buyer and CareMax team related to closing of the MSO transaction.	2.50
01/31/25	J Samek	Review ClareMedica APA amendment (.3); correspondence with Sidley team regarding ClareMedica APA amendment execution matters (.2); attention to ClareMedica employment agreement assumptions (.5); correspondence with M. Longworth regarding medical records custodian matters (.5); attention to core centers and MSO closing matters (1.5); review closing documents (.2)	3.20
01/31/25	MR Alden	Revise supplemental pleadings re sale issues (3.9); analyze issues re follow-up re same (3.9)	7.80
01/31/25	JL Hufendick	Review winddown budget, funds flow (0.8); analyze issues re same (0.8)	1.60
02/01/25	JA Mares	Review signature pages of closing documents	0.20
02/01/25	KE Utset	Consider correspondence with MSO Buyer team and client regarding funds flow for MSO transaction	0.30
02/01/25	MR Alden	Correspond with buyer's counsel, J. Hoffman, A. Rios re sale issues.	0.60
02/01/25	TM Lancaster	Review revised purchase agreement (.6); Analyze tax considerations related to offset mechanism (.5); Draft email regarding same (.4)	1.50
02/01/25	J Samek	Correspondence with Sidley team and buyer counsels regarding closing matters (.8)	0.80
02/02/25	KE Utset	Finalize closing deliverables for MSO transaction	1.50
02/02/25	AI Rios	Review closing documents in preparation for closing	2.90
02/02/25	JA Mares	Revise joinder agreement (.2); update closing checklist (.4); revise signature packet (.3); review closing materials (.2)	1.10
02/02/25	JS Zucker	Correspond with MW team re signature pages	0.50
02/02/25	MR Alden	Correspond with A. Rios, J. Hoffman, J. Citron re closing matters.	0.50
02/02/25	J Samek	Conference with Core Center buyer counsel, lender counsel and Sidley regarding closing matters (.2); correspondence with Core Center buyer counsel, lender counsel and Sidley team regarding closing matters (.9); correspondence with Sidley team regarding MSO closing matters (.4); review draft letter from MSO buyer counsel regarding closing matters (.3)	1.80
02/03/25	GL Valdes	Analyze communications regarding transaction closings	0.50

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02/03/25	J Hoffman	Call with purchaser counsel re closing items (0.4); call with plan administrator re wind down, transition strategy (0.9); revise diligence responses for plan administrator (0.5)	1.80
02/03/25	JS Zucker	Coordinate with Sidley working group re: healthcare related closing mechanics	0.40
02/03/25	AI Rios	Revise transaction documents in preparation for closing (2.3); introductory call with plan administrator (1.0)	3.30
02/03/25	MR Alden	Conferences with purchasers' counsel, A&M, Sidley teams re closing; follow-up re same; coordinate with various re closing matters; draft, revise plan supplement re sale closing issues; coordinate filing re same	5.40
02/03/25	J Samek	Correspondence with Core Centers buyer counsel, MSO buyer counsel, Sidley, A&M and lender counsel regarding closing matters (2.9)	2.90
<b>Task Subtotal</b>			<b>614.30</b>

**004 Relief from Stay/Adequate Protection**

11/22/24	JL Hufendick	Correspond with Sidley team re employee subject to auto accident claim and extension of the automatic stay	0.60
11/22/24	AC Rauch	Draft motion re automatic stay	0.20
11/23/24	AC Rauch	Revise motion re automatic stay	0.70
11/26/24	AC Rauch	Revise draft motion re automatic stay	1.90
11/26/24	JL Hufendick	Call with Florida counsel re landlord lawsuits and garnishment issues	0.50
12/01/24	J Hoffman	Review revisions to stay motion (0.4); revise same (0.4)	0.80
12/03/24	JL Hufendick	Review automatic stay letters	0.30
12/04/24	AC Rauch	Revise draft motion re automatic stay	1.50
12/05/24	JL Hufendick	Review automatic stay letter	0.50
12/05/24	AC Rauch	Revise draft motion re automatic stay	0.70
12/11/24	AC Rauch	Revise motion to extend stay	1.80
12/11/24	J Hoffman	Revise extend stay motion	0.50
12/12/24	JL Hufendick	Review final motion to extend automatic stay to employee (.3); correspond with lenders counsel re same (.1)	0.40
12/12/24	AC Rauch	Revise motion to extend stay	2.10
12/14/24	JL Hufendick	Review automatic stay relief motion and preparation for hearing	0.30
12/15/24	AC Rauch	Revise motion to extend stay	0.70
12/16/24	AC Rauch	Call with co-counsel re motion to extend stay	0.30
12/17/24	AC Rauch	Coordinate call re motion to extend stay	0.10
01/13/25	JL Hufendick	Review automatic stay stipulation	0.20
01/21/25	AC Rauch	Revise draft stipulation to lift automatic stay	0.10
01/23/25	AC Rauch	Draft lift stay motion	0.20
01/23/25	J Citron	Analyze auto stay motion in response to inquiry from outside counsel	0.20
<b>Task Subtotal</b>			<b>14.60</b>

**005 Assumption/Rejection of Leases and Executory Contracts**

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Date	Name	Narrative	Hours
11/21/24	AI Rios	Call with PSC to discuss cure schedule (.2); correspond with A&M regarding cure schedule (.1)	0.30
11/21/24	J Samek	Correspond with Sidley, Piper and A&M regarding cure schedules (.4)	0.40
11/22/24	JL Hufendick	Correspond with B. Bazy re cure schedules for executory contracts	0.40
11/22/24	J Samek	Correspond with Sidley, Piper and A&M regarding cure schedules (.4)	0.40
11/23/24	J Samek	Correspond with Sidley, Piper and A&M regarding Core Centers cure schedule matters (.5)	0.50
11/25/24	JL Hufendick	Correspond with J. Hoffman re landlord lawsuits	0.30
12/02/24	VA Courtney	Review schedule of insider payments (.9); compile leases for virtual dataroom (2.1); upload leases to virtual dataroom (.3)	3.30
12/10/24	C McManus	Correspond with Sidley team regarding lease rejection issues	0.40
12/16/24	JL Hufendick	Call with M. Longsworth (Debtors' GC) re executory contracts	0.10
12/16/24	P Santos	Efile certificate of counsel (Assumption) per Z. Stern (.3); correspond with Z. Stern re same (.2)	0.50
12/18/24	J Hoffman	Meeting with A&M team re cure schedule (0.7); review same (0.2); call with M. Alden re same (0.2)	1.10
12/18/24	MR Alden	Coordinate with various re cure filings (1.2); conferences with A&M, Stretto, Sidley teams re same (1.3)	2.50
12/19/24	J Citron	Revise cure contracts exhibit to include rights reservation language (.4); correspond with M. Alden re same (.2); edit same re same (.1)	0.70
12/20/24	J Hoffman	Conference with working advisor teams re lease rejection matters	0.50
12/20/24	J Citron	Correspond with M. Alden re cure dispute tracking (.1); analyze cure amount disputes following second day hearing (.3); correspond with A&M re same (.1); participate in works in progress call with A&M (.2); revise critical dates calendar based on feedback from V. Courtney (1); correspond with V. Courtney re same (.1)	1.80
12/23/24	MR Alden	Analyze issues re informal cure objection	0.40
12/23/24	AC Rauch	Confer with H. Golemon re lease rejection motion	0.10
12/24/24	J Citron	Revise cure dispute document based on correspondence in response to cure notice	0.30
12/24/24	MR Alden	Analyze cure issues	0.60
12/26/24	B Luo	Call with A. Rauch re second lease rejection motion (0.4); draft second lease rejection motion (2.9)	3.30
12/26/24	AC Rauch	Revise second lease rejection motion (.8); confer with B. Luo re lease rejection motion (.4)	1.20
12/27/24	B Luo	Revise second lease rejection motion (0.4); revise second lease rejection motion incorporating comments (0.1); correspond with J. Hoffman, A. Rauch review same (0.1)	0.60
12/27/24	MR Alden	Coordinate with A&M, MW teams re cure matters	0.40
12/27/24	AC Rauch	Revise second lease rejection motion	0.20
12/28/24	MR Alden	Coordinate with A&M, counsel, J. Citron re cure matters	0.30
12/30/24	MR Alden	Analyze cure issues (.3); confer with A&M, Sidley, counsels re same (.4); analyze sale matters (.2); correspond with counsel re same (.3)	1.20

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Date	Name	Narrative	Hours
12/30/24	J Citron	Revise cure tracker pursuant to A&M comments (.2); revise MORs to be distributed to UCC, Court and company (1.8); confer with H. Golemon re same (1); participate in WIP call with A&M	3.00
12/31/24	MR Alden	Analyze cure matters	0.60
01/02/25	J Citron	Revise cure tracker for M. Alden	0.60
01/03/25	AR Grossi	Correspond with Sidley working group re contract issues	0.50
01/03/25	J Citron	Participate in call with PAW holdings (.1); confer with M. Alden, J. Hoffman re same (.3); Revise cure tracking chart (.3); communicate with H. Golemon and A. Rauch re same (.1)	0.80
01/06/25	J Citron	Analyze ipso facto provisions in contract disputes and required payment on that contract for M. Alden (1.9); participate in call with buyer's counsel and potential cure objections (.3); revise cure objection tracker for M. Alden (.6)	2.80
01/06/25	AC Rauch	Revise lease rejection motion	0.70
01/06/25	MR Alden	Conferences with various re cure matters (.9); analyze issues re same (.6); correspond with counsels re same (.5)	2.00
01/06/25	J Hoffman	Review lease rejection motion (0.2); provide comments to same (0.5); call with A&M team re lease rejection (0.2); Call with creditor counsel re cure amounts (0.4); call with purchaser counsel re contract, cure matters (0.5); correspond with creditor re cure amounts (0.7)	2.50
01/06/25	J Samek	Conference with McGuireWoods, UnitedHealth counsel and Sidley regarding potential contract rejection planning (.4); conference with V. Brusser regarding antitrust considerations of contract rejection (.2)	0.60
01/06/25	SL Box	Draft update on cure objections	0.10
01/07/25	B Luo	Revise additional lease rejection motion	1.60
01/07/25	J Citron	Analyze claim accrual period (2.5); summarize findings re same revise cure tracker with most updated correspondence (.5)	3.00
01/07/25	AC Rauch	Revise lease rejection motion	0.40
01/07/25	J Hoffman	Call with contract counterparty re lease analysis (0.3); correspond with contract counterparties re assumption, cure amounts (0.4); review lease documents related to same (0.4)	1.10
01/07/25	MR Alden	Conferences with counsels re cure matters (.2); correspond with counsels re cure issues (.7)	0.90
01/07/25	HR Golemon	Conference with Kelley Drye team re lease rejection	0.20
01/08/25	J Citron	Revise cure tracker based on most recent correspondence (.3); participate in call with Verato with M. Alden (.3)	0.60
01/09/25	B Luo	Revise additional lease rejection motion	2.60
01/09/25	AC Rauch	Revise lease rejection motion	0.20
01/09/25	J Citron	Revise cure tracker based on most updated filings	0.40
01/09/25	MR Alden	Conferences with various re cure matters	0.70
01/10/25	J Citron	Revise cure tracker based on most updated filings to be circulated to A&M and internal team	2.00
01/10/25	MR Alden	Confer with various re cure matters	0.80

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Date	Name	Narrative	Hours
01/10/25	J Hoffman	Correspond with opposing counsel re cure issues (0.3); review documents in connection with same (0.3); call with opposing counsel re cure objection (0.4); review cure objections (0.3)	1.30
01/11/25	B Luo	Revise additional lease rejection motion	0.10
01/11/25	AC Rauch	Revise lease rejection motion	0.40
01/11/25	J Hoffman	Provide comments to lease rejection motion (0.4); review local rules re same (0.2)	0.60
01/12/25	JL Hufendick	Review supplemental lease rejection motion	0.40
01/13/25	J Citron	Revise cure tracker to be distributed to A&M	0.40
01/13/25	AC Rauch	File lease rejection motion	0.70
01/13/25	J Hoffman	Review lease rejection motion (0.3); correspond with opposing counsel re cure dispute (0.3)	0.60
01/13/25	MR Alden	Analyze cure issues	1.00
01/14/25	J Citron	Participate in call with PAW Holdings re cure objection	0.20
01/14/25	J Hoffman	Call with creditor re rejection issues (0.3); correspond with purchaser counsel re assume contracts (0.3); call with creditor re cure amounts (0.5); review contracts re same (0.4); draft responses to creditor inquiries (0.4); call with purchaser counsel re contract assumption matters (0.4)	2.30
01/15/25	J Citron	Correspond with PAW Holdings and MW re cure assumption	0.20
01/16/25	J Citron	Participate in call with PAW Holdings (.2); correspond with PAW, J. Hoffman and M. Alden re same (.1)	0.30
01/16/25	JL Hufendick	Attend call with counsel to PAW holdings re lease to be assumed and assigned	1.00
01/17/25	AC Rauch	Confer with J. Citron re cure objections	0.20
01/17/25	J Hoffman	Correspond with P. Wirtz, K&E re contract schedule (0.4); review purchase agreement re contract provisions (0.3); correspond with Sidley M&A team re assumption issues (0.4)	1.10
01/20/25	MR Alden	Correspond with A&M, Stretto re cure matters	0.60
01/21/25	JL Hufendick	Meet with M. Alden, J. Citron re cure objections (.4); correspond with Sidley team and counterparties re cure issues (.3)	0.70
01/21/25	J Citron	Correspond with MW re cure amounts (.1); correspond with V. Slusher, Sidley, A&M re ongoing cure discussions and resolutions (.2); call with MW to discuss cure dispute updates (.2); correspond with A&M re same (.1); meet with J. Hufendick and M. Alden to discuss outstanding cure objections and response (.3); draft adequate assurance reservation of rights language for ongoing cure disputes (.5); participate in Care Optical call re disputed cure amount (.4); confer with Buyer's counsel re same (.1)	1.90
01/21/25	J Hoffman	Call with Core Centers buyer re contracts, cure strategy (0.5); correspond with contract counterparty re lease cure matters (0.4); review research re same (0.3)	1.20
01/22/25	J Citron	Correspond with Care Optical buyer's counsel re purchase plans (.3); correspond with A&M re outstanding cure amount items (.4); correspond with buyer's counsel re cure amounts (.4); participate in call with corporate team re outstanding cure action items (.3); correspond with M. Alden and J. Hoffman re Care Optical buyers meeting (.4)	1.80

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Date	Name	Narrative	Hours
01/22/25	JL Hufendick	Discuss cure objection issues with M. Alden and P. Candel (counsel to buyer)	0.40
01/23/25	J Citron	Participate in call with Vorys counsel re cure amount outstanding (.3); revise cure tracker for M. Alden (.2); correspond with M. Alden re same (.1); participate in call with buyer's counsel re cure resolution (.4); analyze filed cure notice against cure schedule from Buyer's counsel (.4); correspond with M. Alden re same (.1) Revising to match amount billed	1.50
01/23/25	JL Hufendick	Call with K&E re assumption procedures (.3)	0.30
01/23/25	J Hoffman	Call with opposing counsel re: cure objections	0.50
01/24/25	J Citron	Revise cure tracker re cure objecting parties (1); confer with Elevance counsel re same (.3); correspond with McGuire Woods team re same (.3); correspond with A&M team re outstanding cure queries from buyers counsel (.3); confer with M Alden re same (.3)	2.20
01/24/25	J Hoffman	Call with opposing counsel cure issues	0.30
01/24/25	Z Stern	Prepare chart summarizing all cure and contract objections	2.10
01/25/25	J Citron	Revise Mondell declaration to incorporate PSC comments (.5); finalize same for filing (.2)	0.70
01/26/25	J Citron	Revise cure chart to account for recent correspond with objecting parties	0.50
01/27/25	J Citron	Draft certificate of no objection for second lease rejection motion (1); revise pursuant to J. Hoffman comments (.2)	1.20
01/27/25	J Citron	Revise cure tracker in prep for confirmation hearing (.3); confer with M. Alden re same (.1); participate in call with buyer's counsel re remainco assets (.2); participate in call with DOJ and Kirkland team re confirmation order updates with regard to cure language (.2); participate in call with Buyers counsel re cure amount updates (.2); correspond with Buyers counsel re A&M updated diligence (.1)	1.10
01/27/25	J Hoffman	Call with purchaser re cure disputes	0.40
01/30/25	J Citron	Analyze outstanding cure amounts adjourned to post confirmation hearing against list of contracts from ACO purchase (.5); draft email memo to M. Alden re same (.5); correspond with M. Alden re same (.2); participate in call with CareMed and RX Marine counsel (.2); participate in call with Stretto/A&M (.3); correspond with A&M re same (.2)	1.90
01/30/25	JL Hufendick	Call with A. Rauch and J. Hoffman re pending lawsuits / potential stay relief requests (.3); call re cure costs (.3); review correspond re cure/closing (.4)	1.00
01/31/25	J Citron	Draft amended cure notice (1); confer with M. Alden re same (.2)	1.20
02/03/25	JL Hufendick	Analyze issues re closing (1.1); correspond with working advisor groups related same (.8)	1.90
<b>Task Subtotal</b>			<b>84.70</b>
<b>006 Professional Retention</b>			
11/18/24	P Santos	Correspond with J. Hufendick, J. Hoffman re retention application task codes (1.1); Correspond with S. Frye re retention issues reports (.2); correspond with J. Hufendick, J. Hoffman, H. Golemon re analysis of same (.2)	1.50
11/20/24	SL Box	Prepare A&M retention application	1.50

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Date	Name	Narrative	Hours
11/20/24	AC Rauch	Draft Sidley retention application (1.7); review retention issues (1.5); revise A&M retention application (1.5)	4.70
11/21/24	B Luo	Analyze retention issues in support of retention application (2.7); revise retention application (1.4)	4.10
11/21/24	C McManus	Review precedent interim compensation and investment banker retention applications	0.40
11/21/24	AC Rauch	Revise retention applications for Sidley, A&M and Piper Sandler (5.9); conference re retention issues with M. Hannah (.7)	6.60
11/21/24	HR Golemon	Draft email to team re: parties-in-interest list (.1)	0.10
11/21/24	MA Hannah	Conference with A. Rauch regarding retention application (.3)	0.30
11/22/24	AC Rauch	Revise retention applications for Sidley, A&M and Piper Sandler (2.3); conference re retention issues with P. Santos (.3)	2.60
11/22/24	HR Golemon	Coordinate with A&M re updates to parties-in-interest list (.2); Conference with A. Rauch re parties-in-interest list (.1)	0.30
11/22/24	MA Hannah	Draft retention application	4.10
11/23/24	B Luo	Analysis of retention issue in support of retention application (3.4); revise retention motion (3.9)	7.30
11/23/24	AC Rauch	Revise retention applications for Piper Sandler	1.00
11/23/24	AC Rauch	Revise Sidley retention application	0.50
11/24/24	B Luo	Revise retention motion re incorporating facts of case	1.30
11/24/24	AC Rauch	Revise Sidley retention application	2.80
11/24/24	AC Rauch	Revise retention application for Piper Sandler	0.20
11/24/24	MA Hannah	Revise Piper Sandler retention application per A. Rauch comments	0.80
11/25/24	SL Box	Prepare A&M's retention application	2.20
11/25/24	P Santos	Correspond with M. Mascotti re Sidley fee entry	0.20
11/25/24	HR Golemon	Correspond with Sidley team re updates to professional retention motions and PII lists	0.30
11/25/24	P Santos	Analysis of retention issues report per A. Rauch (.5); revise PII list re same (1.8); correspond with A. Rauch re same (.2)	2.50
11/25/24	AC Rauch	Revise retention application for Sidley	0.30
11/25/24	J Hoffman	Review retention application	0.80
11/25/24	J Hoffman	Revise Sidley retention application	0.70
11/25/24	J Hoffman	Review A&M retention application	0.50
11/25/24	J Hoffman	Research re A&M retention application	0.30
11/25/24	J Hoffman	Provide comments to A&M retention application	0.30
11/25/24	AC Rauch	Revise A&M retention application	0.90
11/25/24	AC Rauch	Correspond with Piper Sandler re retention application	0.20
11/26/24	B Luo	Revise retention motion re updating facts to current case	1.40

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Date	Name	Narrative	Hours
11/26/24	P Santos	Correspond with D. Lutes re precedents on retention application (.3); correspond with A. Rauch, J. Hoffman re same (.7); correspond with A. Rauch re retention application (.3) revise same (.7); correspond with A. Rauch re same (.2); correspond with M. Mascotti re proforma (.3); begin review re same (1.1)	3.60
11/26/24	AC Rauch	Revise Sidley retention application	0.50
11/26/24	NS Forger	Research precedent re: fee applications	1.00
11/26/24	J Hoffman	Review retention applications	0.30
11/26/24	J Hoffman	Provide comments to retention applications	0.40
11/27/24	B Luo	Revise retention motion re incorporating comments from review	1.90
11/27/24	AC Rauch	Revise Sidley retention application	1.00
11/27/24	AC Rauch	Revise Piper Sandler retention application	1.00
11/30/24	AC Rauch	Revise Sidley retention application	0.30
11/30/24	AC Rauch	Revise Piper Sandler retention application	0.30
11/30/24	AC Rauch	Revise A&M retention application	0.10
12/01/24	J Hoffman	Review retention applications	0.20
12/01/24	AC Rauch	Revise Sidley retention application	1.40
12/01/24	J Hoffman	Provide comments to retention applications	0.50
12/01/24	AC Rauch	Revise Piper Sandler retention application	0.40
12/02/24	AC Rauch	Revise Sidley retention application (1.7); revise A&M retention application (.3); revise Piper Sandler application (.3)	2.30
12/02/24	S Subhash Menon	Revise PII list analysis chart per A. Rauch	1.40
12/02/24	NS Forger	Research re: retention application issues	1.80
12/02/24	S Subhash Menon	Confer with P. Santos regarding revising PII list analysis chart	0.40
12/02/24	P Santos	Correspond with A&M, A. Rauch re timing of fee application (.2); correspond with A. Rauch re same (.2); correspond with J .Hoffman re status of hearing and objection deadline re same (.2); review revised PII list (.3); correspond with S. Subhash Menon re same (.2)	1.10
12/02/24	B Luo	Correspond with M. Mascotti re updates to facts for retention issue (0.1); correspond with A. Rauch re revising retention motion (0.5); revise retention motion (2.2)	2.80
12/02/24	J Hoffman	Review retention applications; provide comments to same	0.30
12/02/24	J Hoffman	Revise retention application (0.3); review retention application (0.5); revise OCP motion (0.5); revise Sidley retention application (0.8)	2.10
12/03/24	B Luo	Correspond with A. Rauch re revisions on retention motion (0.1); email J. Hoffman re same (0.2)	0.30
12/03/24	SL Box	Prepare A&M Retention Application	0.10
12/03/24	S Subhash Menon	Revise PII list analysis chart per A. Rauch	1.00
12/04/24	P Santos	Call with S. Subhash Menon re retention analysis report (.3); review re same (.5)	0.80
12/04/24	S Subhash Menon	Call with P. Santos regarding retention issues analysis report	0.30
12/04/24	J Hoffman	Review retention application	0.30

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Date	Name	Narrative	Hours
12/05/24	B Luo	Correspond with A. Rauch re revisions on retention motion	0.40
12/05/24	P Santos	Update conflicts analysis report (1.1); revise PII list (.4); correspond with A. Rauch, J. Hoffman re same (.2)	1.70
12/05/24	AC Rauch	Revise Sidley retention application (.8); coordinate other professionals' retention issues (.1)	0.90
12/05/24	J Hoffman	Review retention application (0.9); revise same (0.5)	1.40
12/06/24	B Luo	Prepare exhibits of retention motion for review (1.7); correspond with A. Rauch re same (0.3); correspond with A. Rauch re revisions to retention motion (0.4)	2.40
12/06/24	AC Rauch	Revise Sidley retention application	3.40
12/06/24	J Hoffman	Review Sidley retention application (0.8); provide comments to same (0.5)	1.30
12/07/24	B Luo	Review retention motion re updating to recent diligence checks (1.2); correspond with A. Rauch re same (0.3); prepare retention motion for review (1.2)	2.70
12/07/24	JL Hufendick	Review draft Sidley retention application	1.20
12/07/24	AC Rauch	Revise Sidley retention application	3.60
12/07/24	J Hoffman	Review retention applications (0.8); revise same (0.7)	1.50
12/08/24	B Luo	Review retention motion re preparations for review (2.6); correspond with A. Rauch re same (0.3)	2.90
12/08/24	JL Hufendick	Review updated draft of Sidley retention application	1.80
12/08/24	AC Rauch	Revise Sidley retention application	1.70
12/10/24	AC Rauch	Revise Sidley retention application	0.20
12/10/24	HR Golemon	Correspond with Stretto team re UST objection to retention application (.2); draft response to UST re: Stretto retention application (.2)	0.40
12/11/24	AR Grossi	Correspond with Sidley working group re retention application	0.50
12/11/24	AC Rauch	Review Sidley retention application	0.30
12/12/24	B Luo	Research Sidley precedent for revisions on retention motion	0.40
12/12/24	JL Hufendick	Review updated Sidley retention	0.60
12/12/24	AC Rauch	Revise Sidley retention application (1.1); revise A&M retention application (.1)	1.20
12/12/24	SL Box	Revise A&M Retention Application	0.10
12/13/24	AC Rauch	Review Sidley retention application (.3); revise Piper retention application (.2)	0.50
12/14/24	J Hoffman	Call with Piper re retention matters (0.2); review retention applications (0.5)	0.70
12/14/24	JL Hufendick	Review UST objection to Stretto retention (.2); prepare response arguments (.3)	0.50
12/15/24	SL Box	Revise A&M retention application (.2)	0.20
12/15/24	B Luo	Revise retention motion for finalization (0.4); confer with A. Rauch and S. Box re same (0.1)	0.50
12/15/24	AC Rauch	Revise retention applications	1.10
12/16/24	B Luo	Strategize with A. Rauch re filing of retention motion	0.20

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12/16/24	JL Hufendick	Review updated Sidley retention application before filing Sidley (.4); review A&M retention application (.2); review Piper's retention application (.2)	0.80
12/16/24	AC Rauch	Revise retention applications (3.0); discuss Sidley retention application with B. Luo (.2)	3.20
12/16/24	SL Box	Revise A&M retention application	0.20
12/16/24	P Santos	Efile Sidley retention application (.3); efile A&M retention application (.3); eFile Piper retention application (.3); correspond with A. Rauch re same (.2)	1.10
12/17/24	AC Rauch	Research re: retention matter	0.20
12/17/24	HR Golemon	Draft claims agent retention order for entry	0.30
12/18/24	AC Rauch	Review retention issues post-second day hearing	0.70
12/20/24	P Santos	Correspond with J. Hoffman, S. Frye re timekeepers and review of retention matters	0.60
12/20/24	AC Rauch	Review correspondence re professional retention	0.10
12/23/24	J Hoffman	Review ordinary course professionals motion (0.3); review comments to retention applications (0.4); draft open item list re: retention application (0.3)	1.00
12/23/24	P Santos	Correspond with A. Rauch, J. Hoffman, S. Fry re retention application	0.50
12/23/24	AC Rauch	Review retention issues in connection with UST comments to professional retention applications	1.30
12/24/24	P Santos	Correspond with A. Rauch, J. Samek re retention matters	0.30
12/24/24	Z Stern	Research retention application precedent in NDTX for J. Hoffman (1.0); conduct redlines of CareMax proposed retention order against precedent signed orders (.5)	1.50
12/24/24	AC Rauch	Strategize with Sidley team re retention issues in connection with UST comments	0.10
12/26/24	AC Rauch	Review Sidley, A&M, Piper Sandler retention issues in connection with UST comments	0.80
12/26/24	J Hoffman	Review responses re retention application (0.3); review precedent re same (0.4); correspond with Sidley team re conflicts matters (0.3)	1.00
12/27/24	AC Rauch	Revise Sidley retention motion	1.40
12/27/24	J Hoffman	Revise responses to UST retention comments	0.40
12/28/24	J Hoffman	Revise retention orders (0.4); revise responses to UST questions to retention application (0.3)	0.70
12/28/24	AC Rauch	Revise proposed retention orders	0.60
12/29/24	AC Rauch	Revise A&M retention order	0.10
12/30/24	P Santos	Correspond with A. Rauch, I. Muzaffar re retention issues	0.70
12/30/24	J Hoffman	Revise responses re retention applications (0.5); correspond with working advisor team re conflicts, retention matters (0.8); revise retention order (0.3)	1.60
12/30/24	AC Rauch	Revise Sidley retention order (.2); review retention issues per UST comments (.8)	1.00
12/31/24	J Hoffman	Correspond with working advisor teams re retention matters	0.50
12/31/24	AC Rauch	Review retention issues per UST comments	0.20

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Date	Name	Narrative	Hours
01/02/25	AC Rauch	Revise responses and proposed retention order for Sidley (.5); revise responses and proposed retention order for A&M (.8); revise responses and proposed retention order for Piper Sandler (1.0)	2.30
01/02/25	J Hoffman	Review responses re retention applications (0.4); review revised orders (0.3); provide comments to same (0.3); research re Fifth Circuit precedent for same (0.4)	1.40
01/03/25	JL Hufendick	Review proposed responses to UST re Sidley retention	0.30
01/03/25	AC Rauch	Revise responses to UST comments on retention applications	1.00
01/03/25	J Hoffman	Revise responses to UST re retention application (0.3); review documents related to same (0.4); correspond with Sidley team re conflicts matters (0.3)	1.00
01/06/25	B Luo	Call with M. Kippes, Sidley team re US Trustees objections to retention applications (0.3); draft supplemental declaration re Sidley retention application (4.5); revise same (0.7)	5.50
01/06/25	JL Hufendick	Attend call with UST (.3) prepare for same (.2); review UCC comments to A&M/Piper retention applications (.2); discuss same with B. Bazy (.1)	0.80
01/06/25	AC Rauch	Revise professional retention orders in response to UST comments (2.6); call with UST re retention order comments (.3); revise conflicts counsel retention application (.7)	3.60
01/06/25	J Hoffman	Review co-counsel retention application (0.4); correspond with committee counsel re retention application comments (0.3); correspond with working advisor teams re supplemental disclosures, retention matters (0.5); call with UST re retention application comments (0.5); call with B. Bazy re PSC retention (0.2)	1.90
01/07/25	B Luo	Revise supplemental declaration to Sidley retention motion	0.60
01/07/25	AC Rauch	Revise conflicts counsel retention application (.6); review supplemental Sidley disclosure (.1)	0.70
01/07/25	J Hoffman	Provide comments to co-counsel retention application (0.5); revise supplemental declarations (0.5); review revised retention orders (0.4)	1.40
01/07/25	HR Golemon	Correspond with Stretto team re outreaches from parties in interest (.5); correspond with M. Alden re claimant receipt of ballots (.1)	0.60
01/08/25	B Luo	Revise supplemental declaration to Sidley retention motion (3.0); confer with J. Hoffman re same (0.1); submit to J. Hufendick for review (0.1); revise supplemental declaration incorporating comments to submit for final review (0.4)	3.60
01/08/25	AC Rauch	Review supplemental Sidley disclosure	0.50
01/08/25	JL Hufendick	Review draft supplemental declaration for Sidley retention	0.40
01/08/25	AR Grossi	Correspond with Sidley working group re conflicts counsel	0.50
01/08/25	J Hoffman	Correspond with UCC re retention application comments (0.3); review supplemental disclosures (0.4)	0.70
01/09/25	P Santos	Correspond with Sidley team re retention application	0.50
01/09/25	AC Rauch	Review supplemental Sidley disclosure (.4); revise Sidley retention order (.1)	0.50
01/09/25	J Hoffman	Correspond with opposing counsel re retention applications (0.4); correspond with advisor team re same (0.7); call with P. Rundell re retention matters (0.2); review supplemental declaration (0.2)	1.50

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Date	Name	Narrative	Hours
01/10/25	AC Rauch	Review supplemental Sidley disclosure (.1); revise Sidley retention order (.9)	1.00
01/10/25	J Hoffman	Review supplemental declarations (0.2); review revised retention, ordinary course professionals orders (0.6); correspond with UST, advisor teams re revisions to retention application orders (0.3); call with opposing counsel re same (0.2)	1.30
01/13/25	AC Rauch	File supplemental Sidley and A&M disclosures (.3); prepare revised retention orders for filing (1.2); review timing for fee filings (.3)	1.80
01/14/25	AC Rauch	Coordinate filing of revised professional retention orders (1.7); correspond with United States Trustee re. revised retention orders (.3)	2.00
01/14/25	J Hoffman	Review revised retention orders	0.40
01/14/25	C Clark	Communicate with A. Rauch regarding upcoming retention filings (.2); assemble and electronically file retention pleadings (1.5)	1.70
01/15/25	AC Rauch	Revise retention orders	0.30
01/20/25	J Citron	Draft Stretto voting declaration to be reviewed by A. Rauch	1.60
01/22/25	J Citron	Revise Stretto voting declaration pursuant to comments from A. Rauch and J. Hoffman (2)	2.00
01/23/25	J Citron	Revise Stretto voting declaration (.1); confer with A. Rauch re same (.1)	0.20
02/02/25	J Citron	Correspond with team re ordinary course professionals declaration drafting (.1); correspond with A&M re same (.1); revise ordinary course professionals declaration for distribution to ordinary course professionals list (.4); correspond with V. Courtney re same (.2); analyze ND Tex case law on indemnification language in ordinary course professionals declarations (.4); summarize findings re same (.2)	1.40
02/02/25	P Santos	Correspond with Sidley Team re ordinary course professionals draft (.3); correspond with S. Nuernberger re pleading deadline (.2)	0.50
02/03/25	AC Rauch	Draft Piper Sandler fee application	1.40
<b>Task Subtotal</b>			<b>178.70</b>
<b>007 Fee Applications</b>			
11/20/24	C McManus	Draft administrative expense applications (2.6); telephone call with V. Courtney regarding Steward admin applications (0.2)	2.80
12/10/24	P Santos	Review CareMax fee application (.8); correspond with M. Mascotti re same (.2)	1.00
12/12/24	NS Forger	Research precedent on interim and final fee applications in precedent bankruptcies	2.00
12/19/24	P Santos	Correspond with J. Hufendick re fee application (.3); call with M. Cabra re same (.5); correspond with J. Hoffman re Monthly operating reports (.8); review fee application (.5)	2.10
12/24/24	P Santos	Review initial draft of fee application	3.10
12/26/24	P Santos	Revise fee application	3.70
01/02/25	P Santos	Correspond with M. Mascotti re fee application	0.20
02/02/25	AC Rauch	Draft Piper Sandler fee application	3.60
<b>Task Subtotal</b>			<b>18.50</b>
<b>008 Claims Processing</b>			

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Date	Name	Narrative	Hours
11/18/24	MH Allen	Correspond with M. Longworth regarding bar date (.2); correspond with DOJ regarding bankruptcy petition (.2)	0.40
11/25/24	C McManus	Review proofs of claim (0.5); review licenses and correspondence regarding same (0.6); correspond regarding service issues (0.4)	1.50
11/27/24	J Samek	Conference with J. Hufendick regarding proof of claim matters for Steward (.1); conference with J. Hoffman and Piper regarding proof of claim matters for Steward (.3); correspond with Sidley and Piper teams regarding proof of claim matters for Steward (.3).	0.70
11/28/24	JL Hufendick	Review revised bar date order	0.40
11/29/24	J Samek	Correspond with Sidley team regarding proof of claim matters for Steward.	0.20
12/04/24	MR Alden	Correspond with Stretto, Sidley teams re proofs of claim	0.20
12/05/24	MR Alden	Coordinate with M. Pires re proofs of claim	0.30
12/09/24	NS Forger	Research precedent regarding opt out procedures in connection with solicitation procedures	3.70
12/10/24	C McManus	Telephone call with J. Hoffman and V. Courtney regarding Steward administrative expense claim	0.30
12/10/24	C McManus	Revise Steward administrative expense claim	2.90
12/10/24	NS Forger	Communicate with G. Lynott (landlord lawyer) regarding lease rejection issue	0.30
12/10/24	AC Rauch	Communicate with creditor's counsel re removal from mailing list	0.80
12/11/24	JL Hufendick	Review updated bar date order	0.30
12/11/24	C McManus	Telephone calls with Sidley team regarding Steward administrative claim	0.30
12/11/24	C McManus	Analyze administrative expense claim issues	0.60
12/11/24	C McManus	Correspond with Sidley team and A&M regarding Steward administrative claim	0.60
12/11/24	C McManus	Revise administrative expense claim	0.60
12/12/24	JL Hufendick	Review updated bar date notice	0.30
12/12/24	C McManus	Telephone call with A&M and Company regarding Steward admin claim	0.40
12/12/24	C McManus	Revise documentation regarding Steward Admin claim	0.60
12/13/24	C McManus	Revise documentation regarding Steward Admin claim (.7); correspond with working advisor team regarding same (.2)	0.90
12/14/24	JL Hufendick	Review updated proposed bar date order	0.20
12/14/24	C McManus	Revise Steward Admin claim and (.2) correspond with Sidley working group regarding same (.3)	0.50
12/16/24	C McManus	Prepare admin claims for filing	2.40
12/16/24	C McManus	Correspond with Company regarding admin claims	0.10
12/16/24	C McManus	Correspond with Sidley and Porter Hedges regarding filing admin claims	0.20
12/17/24	C McManus	Prepare documentation for filing regarding Steward admin claims	0.20
12/17/24	C McManus	Correspond with A&M, Sidley, and Company regarding Steward admin claim	0.40
12/18/24	C McManus	Correspond with Porter regarding Steward admin claims	0.30

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Date	Name	Narrative	Hours
12/19/24	C McManus	Correspond with Sidley and Porter Hedges teams regarding Steward administrative expense claims	0.30
12/20/24	C McManus	Telephone call with Sidley and Porter Hedges teams regarding administrative expense claims	0.40
01/02/25	J Citron	Revise schedules and statements to be filed (3.7); correspond with C. McManus re same (.2); confer with S. Box re same (.5); confer with H. Golemon re same (1.3)	5.70
01/09/25	C McManus	Correspond with creditors' regarding claim	0.10
01/13/25	JL Hufendick	Review filed claims summary from Stretto (claims agent)	0.40
01/15/25	SL Box	Draft analysis on proofs of claim classifications	0.80
01/15/25	AC Rauch	Review secured lender claim issue	1.10
01/16/25	SL Box	Draft analysis of proof of claims classifications	0.20
01/20/25	SL Box	Draft analysis on proof of claims classification	0.50
01/31/25	B Luo	Call with J. Hoffman, H. Golemon, S. Box re next steps for claim objections in Steward case	0.20
02/03/25	B Luo	Prepare documents to address claim objections	0.20
<b>Task Subtotal</b>			<b>30.50</b>
<b>009 Litigation</b>			
11/17/24	M Alleluia-Feinberg	Revise CID interrogatory responses	1.00
11/18/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz (.8); Review board materials pursuant to request from J. Muenz (1.1)	1.90
11/18/24	J Samek	Comment on talking points for DOJ call	0.20
11/18/24	J Samek	Conference with M. Longworth, A. Grossi and J. Hufendick regarding impact of Chapter 11 case on pending litigation	0.50
11/18/24	MH Allen	Correspond with Ropes & Gray regarding CID updates (.2); work on talking points for government call (1.1)	1.30
11/19/24	JS Zucker	Analyze notes re: DOJ meeting re: healthcare considerations	0.30
11/19/24	J Samek	Correspond with Sidley team regarding call with DOJ (.2); correspond with Sidley team regarding next steps on DOJ subpoena (.2)	0.40
11/19/24	MH Allen	Prepare for government call (.3); call with government (1); correspond with principal and advisor teams re same (.3)	1.60
11/19/24	M Alleluia-Feinberg	Prepare for conference with DOJ (.3); participate in meet and confer with DOJ (1.0)	1.30
11/20/24	JL Hufendick	Analysis of proof of claim to be filed on behalf of company (.3); discuss same with J. Hoffman (.1); discuss same with B. Bazzzy (Piper Sandler)	0.40
11/20/24	VA Courtney	Draft rejection damages proof of claim	1.90
11/20/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz	0.90
11/20/24	MH Allen	Correspond with various re government updates, strategy, and next steps	0.40
11/20/24	M Alleluia-Feinberg	Analyze next steps re: DOJ call	0.20
11/21/24	JL Hufendick	Correspond re proof of claim against Steward	0.60
11/21/24	E Georges-Nason	Email J. Hoffman to collect committee materials for review re potential releases (.3)	0.30

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Date	Name	Narrative	Hours
11/21/24	E Georges-Nason	Email J. Muenz with summary of board materials concerning compensation (.3)	0.30
11/21/24	VA Courtney	Revise rejection damages proof of claim	1.70
11/21/24	J Hoffman	Review Steward rejection claim addendum (0.3); provide comments to same (0.8)	1.10
11/21/24	MH Allen	Correspond with M. Alleluia-Feinberg regarding strategy and tasks	0.10
11/21/24	M Alleluia-Feinberg	Draft letter to DOJ re: automatic stay i bankruptcy	1.00
11/21/24	J Muenz	Analyze potential D&O claims re CareMax	2.50
11/22/24	JL Hufendick	Comment on draft proof of claim to be asserted against Steward	0.70
11/22/24	B Luo	Conference with J. Hoffman, F. Steed regarding litigation issue (0.3); prepare notes for same (0.2); review files for same (0.2); research into litigation issue (6.5); conference with J. Hufendick for same (0.2)	7.40
11/22/24	G Feliciani	Correspond with J. Hoffman and J. Zucker regarding responsive documents to produce to Court	0.70
11/22/24	VA Courtney	Revise addendum re proof of claim	3.00
11/22/24	J Hoffman	Call with T. Califano re litigation matter (0.2); call with WickerSmith re litigation matter (0.5); review documents related to litigation matter (0.5); draft initial analysis of same (0.7); call with Piper team re rejection claim calculations (0.4); provide comments to rejection claim (0.4)	2.70
11/22/24	AC Rauch	Research re compensation documents for litigation team review	1.40
11/23/24	J Hoffman	Revise motion re litigation (0.4); revise claim for Steward case (0.5)	0.90
11/24/24	J Hoffman	Revise motion re litigation	0.50
11/24/24	G Feliciani	Correspond with J. Zucker and Sidley Restructuring team regarding responsive healthcare documents to produce to Court	1.00
11/24/24	VA Courtney	Attend to UCC dataroom	0.80
11/24/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz in the context of evaluating possible releases.	2.20
11/24/24	J Muenz	Analyze potential D&O claims re CareMax	1.30
11/25/24	AR Grossi	Correspond with Sidley working group re litigation issues	0.70
11/25/24	G Feliciani	Revise company licensure schedule to include additional identification information (1.2)	1.20
11/25/24	G Feliciani	Conference with J. Zucker regarding company licensure schedule (1.)	0.10
11/25/24	VA Courtney	Revise rejection damages proof of claim (.7)	0.70
11/25/24	VA Courtney	Attend call re UCC investigation (.2)	0.20
11/25/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz in the context of evaluating possible releases	1.30
11/25/24	J Samek	Correspondence with Sidley team regarding situation update	0.30
11/25/24	M Alleluia-Feinberg	Edit letter to DOJ re: automatic stay	0.50
11/25/24	BE Jenny	Revise letter to DOJ re: bankruptcy	0.10
11/25/24	MH Allen	Correspond with J. Samek regarding updates (.1); revise letter to DOJ regarding updates (.1); correspond with J. Samek, A. Zambrano, B. Jenny, T. Califano, and A. Rossi regarding same (.1)	0.30

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Date	Name	Narrative	Hours
11/25/24	J Muenz	Call with A. Grossi re D&O claim analysis	0.10
11/25/24	J Hoffman	Revise Steward proof of claim	0.30
11/26/24	VA Courtney	Attend weekly investigation check in	0.60
11/26/24	AR Grossi	Correspond with Sidley working group re litigation issues	0.70
11/26/24	JL Hufendick	Attend weekly check-in call with E. Borkowski re ongoing investigation required under plan	0.60
11/26/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz in the context of evaluating possible releases.	0.70
11/26/24	E Georges-Nason	Confer with J. Muenz re: slides that need to be created in preparation for presentation to committee.	0.20
11/26/24	E Georges-Nason	Participate in call with independent director and Sidley working group to answer questions re timeline of events (.6); revise notes regarding the same (.2)	0.80
11/26/24	J Samek	Conference with Sidley investigations team regarding status	0.40
11/26/24	J Samek	Conference with M. Allen regarding response to DOJ request (.1); correspond regarding response to DOJ request (.1)	0.20
11/26/24	J Hoffman	Call with working advisor team re landlord litigation (0.5); draft emails to landlords re lease matters (0.5); review motion re state court litigation (0.3); provide comments to same (0.7)	2.00
11/26/24	MH Allen	Correspond with Sidley working group regarding strategy for communicating with DOJ related to bankruptcy proceeding (.2); correspond with DOJ about updates (.3); correspond with M. Longworth regarding same (.2)	0.70
11/26/24	J Muenz	Analyze D&O claims re CareMax.	3.50
11/26/24	J Muenz	Call with E. Georges-Nason re D&O claim analysis.	0.30
11/26/24	J Muenz	Call with E. Borkowski re D&O claim analysis.	0.60
11/27/24	E Georges-Nason	Review board materials re possible releases.	0.20
11/27/24	E Georges-Nason	Search board materials and other documents collected from client re J. Muenz request	0.80
11/27/24	E Georges-Nason	Draft slides re: possible releases	3.60
11/27/24	AR Grossi	Correspond with Sidley working group re claims issues	0.80
11/27/24	J Hoffman	Review Steward rejection claims (0.3); call with working advisor team re same (0.4)	0.70
11/27/24	J Muenz	Analyze D&O claims re CareMax	2.50
11/27/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz in the context of evaluating possible releases.	0.90
11/29/24	E Georges-Nason	Review board materials pursuant re possible releases	1.10
11/29/24	VA Courtney	Prepare rejection damages proofs of claim	4.30
11/29/24	J Hoffman	Review Steward rejection claims (0.4); provide comments to same (0.7)	1.10
11/29/24	JL Hufendick	Review final draft of CareMax proof of claim and coordinate filing with the team	1.20
11/30/24	E Georges-Nason	Review company documents re possible releases (.8)	0.80

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Date	Name	Narrative	Hours
11/30/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz in the context of evaluating possible releases (2.4)	1.60
11/30/24	E Georges-Nason	Review SEC filings, news articles, and meeting notes to draft talking points in preparation for presentation to creditors' committee re: possible releases (1.3)	1.30
11/30/24	E Georges-Nason	Review board materials pursuant to request from J. Muenz in the context of evaluating possible releases (.8)	0.80
12/01/24	E Georges-Nason	Review documents for J. Muenz re presentation findings	1.70
12/01/24	J Muenz	Analyze D&O claims re CareMax	3.80
12/02/24	AC Rauch	Review document for UCC investigation (.4); revise draft motion re automatic stay (.3)	0.70
12/02/24	JL Hufendick	Attend call with litigation team re Disclosure Statement, Stalking horse hearing prep	0.40
12/02/24	J Muenz	Analyze D&O claims, related correspondence (7.8); meet with J. Kuster, E. Georges-Nason re D&O claim investigation (.6); call re hearing preparation, D&O investigation (.4)	8.80
12/02/24	E Georges-Nason	Participate in team meeting with J. Kuster and J. Muenz regarding follow-up research and document review items in the context of evaluating potential D&O releases (.6)	0.60
12/02/24	E Georges-Nason	Analyze company documents re drafting of presentation for independent director (3.5)	3.50
12/02/24	E Georges-Nason	Prepare binder of key company documents in preparation for meeting with independent director regarding possible D&O releases (1.1)	1.10
12/02/24	E Georges-Nason	Review documents collected from client, board materials, and SEC filings to answer questions from J. Muenz to assist drafting of presentation for independent director (1.4)	1.40
12/02/24	JJ Kuster	Review investigation presentation, emails with J. Muenz regarding same	1.30
12/02/24	J Hoffman	Correspond with litigation team re investigation matters (0.5); correspond with client re same (0.4); prepare documents for privilege review (0.3); draft demand letters against creditor action (0.8); revise same (0.2)	2.20
12/03/24	J Samek	Participate in conference call with Sidley team regarding investigation presentation.	0.90
12/03/24	AR Grossi	Correspond with Sidley working group re litigation issues	0.90
12/03/24	VA Courtney	Attend internal call re presentation to independent director	0.90
12/03/24	J Muenz	Analyze D&O claims and related correspondence (8.5); call with restructuring group re D&O claim analysis (.9)	9.40
12/03/24	A Khemani	Review database for board minutes (1.6); discuss litigation database searches with E. Georges Nason (0.2)	1.80
12/03/24	JL Hufendick	Attend call with Sidley litigation team re investigation required under the plan	1.00
12/03/24	AC Rauch	Review documents for UCC investigation (.3); revise draft motion re automatic stay (.1)	0.40
12/03/24	E Georges-Nason	Prepare binder of key company documents in preparation for meeting with independent director regarding possible D&O releases (2.8)	2.80
12/03/24	E Georges-Nason	Revise same (.4)	0.40

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12/03/24	E Georges-Nason	Review company documents re presentation for independent director	2.90
12/03/24	MH Allen	Correspond with M. Longworth and S. Samek regarding update to insurer (.1); correspond with M. Alleluia-Feinberg regarding strategy and tasks (.1)	0.20
12/03/24	M Alleluia-Feinberg	Correspondence with M. Longworth re: analysis of CCA data	0.10
12/03/24	JJ Kuster	Prepare for and attend team meeting concerning upcoming hearing, related strategy for same	1.00
12/03/24	J Hoffman	Review Steward claim application (0.5); provide comments to same (0.8); call with T. Califano re litigation demand letter (0.2); revise demand letter (1.1); call with litigation team re investigation update (0.5); review presentation re same (0.2); provide comments to litigation materials (0.5)	3.80
12/04/24	E Georges-Nason	Finalize binder of key documents collected from client, board materials, and SEC filings pursuant to request from J. Muenz in preparation for meeting with independent director regarding possible D&O releases.	0.50
12/04/24	E Georges-Nason	Confer with A&M team and J. Muenz re: additional documents to be reviewed pursuant to request from restructuring team.	0.40
12/04/24	AM Hasbrouck	Meet with W. Zheng re: research in anticipation of reply brief filing	0.40
12/04/24	AM Hasbrouck	Review draft presentation in preparation for meeting with J. Muenz regarding status of matter	1.00
12/04/24	AM Hasbrouck	Meet with J. Muenz, E. Georges-Nason, W. Zheng regarding preparation for bankruptcy hearing	0.50
12/04/24	AM Hasbrouck	Review first-day motions with attention to reply brief filing	1.40
12/04/24	VA Courtney	Call with J. Hufendick re virtual data room (.3); call with Piper Sandler re virtual data room (.4); review documents in virtual data room (.3)	1.00
12/04/24	WM Zheng	Analyze filed motions for potential contested issues for upcoming hearing	5.80
12/04/24	JL Hufendick	Review dataroom established for UCC	0.50
12/04/24	JL Hufendick	Attend call with client and Sidley litigation team re privileged investigation	0.60
12/04/24	MH Allen	Call with M. Longworth and K. Wirges and M. Alleluia-Feinberg regarding response to CID (.6); correspond with Sidley working group re letter to DOJ (.7)	1.30
12/04/24	M Alleluia-Feinberg	Call with M. Longworth, K. Wirges, and M. Allen re: calculation of CCA payments (0.6); edit letter to DOJ re: automatic stay (.7)	1.30
12/04/24	JJ Kuster	Prepare for interview with De Solos (0.9); attend interview with De Solos (1.1)	2.00
12/04/24	J Samek	Participate in conference call with Sidley team and C. de Solo and A. de Solo regarding investigation (1.0); correspondence with Sidley team regarding investigation matters (.2).	1.20
12/04/24	J Hoffman	Call with director re investigation matters (1.0); review motion to extend stay (0.4); revise same (0.4); revise litigation materials re investigation (0.3); call with CareMax officers re investigation matters (0.5)	2.60
12/04/24	J Muenz	Prepare for interview of founders re D&O claim assessment (.8); conduct interview of founders re D&O claim assessment (1.0); prepare for presentation to disinterested director re claim analysis (3.5)	5.30
12/05/24	AM Hasbrouck	Review first-day filings (2); draft outlines of potential considerations for anticipated reply briefs (2.8)	4.80

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Date	Name	Narrative	Hours
12/05/24	A Khemani	Meet with E. Georges-Nason to discuss database searches (0.1); review database for board minutes (3.2)	3.30
12/05/24	JL Hufendick	Attend call with E. Borkowski re privileged investigation	1.20
12/05/24	J Muenz	Prepare for presentation to disinterested director (1.0); present to disinterested director re D&O claim analysis (1.8); analyze potential D&O claims re CareMax (2.0)	4.80
12/05/24	E Georges-Nason	Confer with A. Khemani re research question concerning board materials	0.10
12/05/24	JJ Kuster	Prepare for meeting re investigation and preliminary analysis regarding potential claims against D&Os (.5); attend meeting re same (1.0)	1.50
12/05/24	AR Grossi	Correspond with Sidley and director working group re litigation issues	0.90
12/05/24	JC Semmes	Email exchange with PSC regarding clean team considerations	0.30
12/05/24	BE Jenny	Call with M. Alleluia-Feinberg, M. Allen re: DOJ letter	0.30
12/05/24	MH Allen	Revise letter regarding strategy for response to CID (.5); correspond with J. Samek, A. Zambrano, T. Califano, A. Grossi, and M. Alleluia-Feinberg regarding same (.2); conference with B. Jenny and M. Alleluia-Feinberg regarding updates (.3)	1.00
12/05/24	M Alleluia-Feinberg	Revise letter to DOJ re: automatic stay (1); call with M. Allen and B. Jenny re: production of data to DOJ (.3)	1.30
12/05/24	J Samek	Weekly investigation meeting with E. Borkowski and Sidley	1.00
12/05/24	VA Courtney	Attend call re investigation presentation	1.50
12/05/24	J Hoffman	Call with E. Borkowski re investigation matters (1.0); review materials related to same (0.3); review credit agreement re default provisions for litigation matter (0.2); correspond with claimant re claim matters (0.5)	2.00
12/06/24	E Georges-Nason	Analyze board materials re CareMax's business strategy	4.90
12/06/24	AM Hasbrouck	Correspond with J. Muenz re research on validity of breakup fee	0.10
12/06/24	AM Hasbrouck	Telephone call with W. Zheng re research on validity of breakup fee	0.70
12/06/24	A Khemani	Identify key areas of board minutes for E. Georges-Nason	1.90
12/06/24	WM Zheng	Confer with A. Hasbrouck regarding legal research pertaining to sale issues	0.70
12/06/24	MH Allen	Correspond with principal and advisor groups re letter to DOJ and information request	0.80
12/06/24	J Muenz	Analyze potential D&O claims re CareMax	1.00
12/06/24	J Muenz	Call with working advisor team to prepare for second day hearing (.8); review motions in preparation for second day hearing (1.0)	1.80
12/07/24	J Muenz	Draft presentation to UCC re D&O claims analysis (2.0); analyze potential D&O claims re CareMax (1.0)	3.00
12/08/24	JL Hufendick	Review summary materials to be provided to the UCC re claims investigation	0.50
12/08/24	J Samek	Review presentation on investigation prepared for creditors committee and provide comments to same	0.30
12/08/24	J Muenz	Draft presentation to UCC re D&O claims analysis	1.00
12/09/24	AR Grossi	Correspond with Sidley working group re litigation issues	0.50
12/09/24	WM Zheng	Research and analyze factors for breakup fee	5.00
12/09/24	WM Zheng	Summarize legal research findings for further review	0.80

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Date	Name	Narrative	Hours
12/09/24	AM Hasbrouck	Review research from W. Zheng re analysis of transition services agreement, sale issues	1.10
12/09/24	G Feliciani	Correspond with J. Zucker regarding state agency notification	0.20
12/09/24	J Muenz	Analyze standard re release investigation in CareMax matter (.8); analyze potential claims re CareMax (3.80)	4.60
12/09/24	VA Courtney	Review precedent re debtor investigations	0.80
12/09/24	VA Courtney	Correspond with Piper re UCC data room (.3); review documents in UCC dataroom (.8)	1.10
12/09/24	J Hoffman	Call with plaintiff counsel from pending litigation (0.5); review documents from state court action (0.6); analyze issues in connection with same (0.7); call with counsel re extend stay strategy (0.4)	2.20
12/10/24	JL Hufendick	Correspond with J. Hoffman re writ of garnishment, related issues (.2)	0.20
12/10/24	JS Zucker	Analyze correspondence with CMS re: escrow agreement (.3); review McGuire Woods questions re DOJ investigation (.2)	0.50
12/10/24	AM Hasbrouck	Telephone call with W. Zheng re: research on breakup fee	0.20
12/10/24	AM Hasbrouck	Meeting with J. Kuster, J. Muenz, W. Zheng re: exhibits, research needed for witness preparation	1.00
12/10/24	AM Hasbrouck	Correspond with M. Scher re: exhibit preparation for hearing	0.20
12/10/24	AM Hasbrouck	Telephone call with M. Scher re: exhibits	0.30
12/10/24	AM Hasbrouck	Meeting with W. Zheng re: research for hearing preparation	0.30
12/10/24	AM Hasbrouck	Review W. Zheng research with respect to analysis of breakup fee	0.40
12/10/24	AM Hasbrouck	Review CareMax SEC filings with respect to Steward relationship	0.30
12/10/24	AM Hasbrouck	Review meeting notes with attention to basis for TSA	0.30
12/10/24	AR Grossi	Correspond with Sidley working group re litigation issues	1.10
12/10/24	C McManus	Telephone call with H. Golemon regarding witness preparation	0.10
12/10/24	G Feliciani	Draft response to state medical board re restructuring	1.00
12/10/24	JJ Kuster	Prepare for meeting re preparation for upcoming hearing and motion to assume ACO transition services agreement (1.0); attend meeting with A. Hasbrouck, J. Kuster, J. Muenz, W. Zheng re preparation for upcoming hearing and motion to assume ACO transition services agreement (1.0)	2.00
12/10/24	E Georges-Nason	Identify key documents for A. Hasbrouck pursuant to request from J. Muenz	0.30
12/10/24	WM Zheng	Confer with A. Hasbrouck regarding updated research questions on breakup fee	0.50
12/10/24	JC Semmes	Review VDR for antitrust considerations in consultation with Piper Sandler	0.70
12/10/24	MH Allen	Correspond with M. Alleluia-Feinberg regarding strategy and next steps (.1); correspond with M. Longworth regarding same (.1); correspond with J. Samek regarding same and regarding diligence requests (.1)	0.30
12/10/24	M Scher	Call with A. Hasbrouck re investigation status	0.20
12/10/24	J Samek	Conference with Sidley team regarding investigation	0.20
12/10/24	TR Califano	Attendance on investigation call	0.50
12/10/24	VA Courtney	Attend check in call re investigation	0.30

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Date	Name	Narrative	Hours
12/10/24	VA Courtney	Attend call to discuss administrative claims	0.30
12/10/24	J Lee	Research precedent cases re bid procedures issues	1.30
12/10/24	J Hoffman	Call with litigation team re investigation (0.4); correspond with working advisor teams re investigation, committee matters (0.5); revise motion re litigation (0.5); call with C. McManus, V. Courtney re administrative expense claim (0.5); revise same (0.4)	2.30
12/10/24	J Muenz	Call re D&O investigation (.3); call with J. Kuster re D&O investigation (.2); analyze potential D&O claims re CareMax (3.3)	3.80
12/11/24	G Feliciani	Correspond with J. Zucker and J. Hoffman regarding state medical board response	0.10
12/11/24	AM Hasbrouck	Review CareMax SEC filings re transaction disclosures	1.50
12/11/24	AM Hasbrouck	Correspond with W. Zheng re revisions to breakup fee research	1.50
12/11/24	WM Zheng	Research on updated questions for breakup fee in preparation for upcoming hearing	2.40
12/11/24	WM Zheng	Analyze and summarize findings regarding legal research on breakup fee to update the team.	4.60
12/11/24	JL Hufendick	Discuss admin claim to be filed against Steward with C. McManus (.1); review Steward admin bar date re same (.1); review admin claim (.2)	0.40
12/11/24	MH Allen	Correspond with principal and advisor groups re diligence call prep	0.10
12/11/24	J Muenz	Analyze D&O claims re CareMax	1.80
12/11/24	J Hoffman	Call with opposing counsel re extend stay matter (0.3); correspond with counsel re same (0.3); revise administrative expense claim (0.9)	1.50
12/12/24	GL Valdes	Attend CID update call with buyer's counsel.	0.50
12/12/24	AM Hasbrouck	Review Trustee's objections to first-day motions	1.10
12/12/24	AM Hasbrouck	Revise research from W. Zheng re standard used to evaluate breakup fee	2.20
12/12/24	BE Jenny	Correspond with M. Alleluia-Feinberg re HIPAA production	0.10
12/12/24	AR Grossi	Correspond with Sidley working group re witness preparation for second day hearing	0.80
12/12/24	WM Zheng	Summarize research to update the team	1.30
12/12/24	J Muenz	Call with J. Kuster re Second Day motions	0.30
12/12/24	E Georges-Nason	Follow-up with vendor regarding supplemental document collection.	0.20
12/12/24	AI Rios	Call with MW to discuss CID matter.	0.20
12/12/24	JJ Kuster	Review witness outlines, US Trustee objections to various motions	1.00
12/12/24	J Samek	Conferences with McGuire Woods and Sidley team regarding CID update.	0.40
12/12/24	VA Courtney	Attend call with UCC	0.50
12/12/24	J Citron	Participate in witness prep meeting with Piper Sandler (2.3); confer with M. Alden re same (.2)	2.50
12/12/24	J Hoffman	Research re rules for extend stay motion (0.2); review motion to extend stay (0.7); correspond with opposing counsel re same (0.4); call with client team re administrative expense claim (0.5); revise claim application (0.4)	2.20
12/13/24	AM Hasbrouck	Correspond with C. Clark re: filing of J. Muenz pro hac vice form	0.20

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Date	Name	Narrative	Hours
12/13/24	AM Hasbrouck	Attend hearing preparation meeting re: TSA with N. Moreno, R. Olson, D. Mondell, D. Staut, M. Ferretti, K. Wirges, M. Alden	0.40
12/13/24	MH Allen	Call with B. Jenny (in part) and M. Alleluia-Feinberg regarding data (.2); call with M. Longworth, K. Wirges, and M. Alleluia-Feinberg regarding data (.9)	1.10
12/13/24	M Scher	Prepare documents for hearing re ACO transaction	0.50
12/13/24	BE Jenny	Call with M. Allen, M. Alleluia-Feinberg re: CCA payment patient data	0.20
12/13/24	M Alleluia-Feinberg	Prepare for call with K. Wirges and M. Longworth re: beneficiary information (.5); participate in call with K. Wirges and M. Longworth re: beneficiary information (.5); call with B. Jenny and M. Allen re: beneficiary excel data (.3); coordinate with litigation support re: FTP file transfer (.3); correspond with M. Longworth re: beneficiary excel data (.3)	1.90
12/14/24	E Georges-Nason	Correspond with vendor regarding status of additional collection.	0.20
12/15/24	J Hoffman	Review pleadings related to state court litigation (0.4); correspond with opposing counsel re state court stay (0.3)	0.70
12/16/24	MH Allen	Correspond with M. Alleluia-Feinberg regarding CID strategy	0.20
12/16/24	E Georges-Nason	Confer with vendor and J. Muenz regarding research re potential director and officer releases	0.60
12/16/24	M Alleluia-Feinberg	Draft cover letter for production of documents to DOJ (1.0); analyze beneficiary data spreadsheet (.2); coordinate with litigation support re: FTP file transfer for beneficiary spreadsheet (.2)	1.40
12/16/24	J Hoffman	Review documents related to state court action (0.3); call with opposing counsel re same (0.5)	0.80
12/17/24	MH Allen	Conference with M. Alleluia-Feinberg regarding strategy and tasks related to response (0.3); correspond with B. Jenny and M. Alleluia-Feinberg regarding same (0.1); analyze cover letter and data for response (0.1)	0.50
12/17/24	BE Jenny	Review CCA data file (.1); call with M. Alleluia-Feinberg re: data production, associated cover letter (.5)	0.60
12/17/24	E Georges-Nason	Confer with J. Muenz re research of potential director and officer releases	0.20
12/17/24	M Alleluia-Feinberg	Conference with B. Jenny and M. Allen re: revisions to beneficiary data spreadsheet (.4); edit cover letter for production of documents to DOJ and beneficiary data spreadsheet (1.0)	1.40
12/18/24	AM Hasbrouck	Telephone call with J. Muenz re quality control review for debtor claim investigation	0.10
12/18/24	BE Jenny	Draft seventh production cover letter	0.20
12/18/24	E Georges-Nason	Confer with vendor, J. Muenz re research of potential director and officer releases	0.40
12/18/24	E Georges-Nason	Confer with J. Muenz re next steps of document review	0.20
12/18/24	MH Allen	Correspond with B. Jenny and M. Alleluia-Feinberg regarding production to DOJ (.1); revise production and production letter (.2); correspond with M. Longworth and K. Wirges regarding production to DOJ (.1)	0.40
12/18/24	J Muenz	Manage D&O claim investigation re CareMax	2.80
12/18/24	M Alleluia-Feinberg	Edit cover letter for production of documents to DOJ in response to CID	0.50
12/18/24	JJ Kuster	Review draft deck including analysis of issues regarding discovery (.7) call concerning same (.1)	0.80

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Date	Name	Narrative	Hours
12/19/24	A Khemani	Conduct document review (3.0); meet with E. Georges-Nason re document review (0.4)	3.40
12/19/24	AM Hasbrouck	Telephone call with J. Muenz, E. Georges-Nason re: updated document review terms	0.20
12/19/24	AM Hasbrouck	Telephone call with E. Georges-Nason re: revised privilege review	0.10
12/19/24	AM Hasbrouck	Attend meeting re: status of doc review with E. Georges-Nason, S. Houghton, M. Ferguson, W. Zheng, V. Koffsky, A. Khemani	0.40
12/19/24	AM Hasbrouck	Review responsive documents for privilege quality control	3.60
12/19/24	AM Hasbrouck	Telephone call with J. Muenz, E. Georges-Nason re: UCC's document requests	0.20
12/19/24	AR Grossi	Correspond with Sidley working group re litigation issues	1.10
12/19/24	BE Jenny	Review production cover letter and call with M. Allen (.20); call with client re CCA data and production cover letter (.40)	0.60
12/19/24	MH Allen	Conference with B. Jenny and M. Alleluia-Feinberg regarding CID response (.2); correspond with M. Longworth, K. Wirges, B. Jenny and M. Alleluia-Feinberg regarding CID response (.5); conference with principal and advisor team regarding CID response (.3)	1.00
12/19/24	J Muenz	Call with Sidley team re D&O claim analysis (.4); manage and analyze potential D&O claims re CareMax (4.3); draft presentation to UCC re potential D&O claims re CareMax (1.0)	5.70
12/19/24	WM Zheng	Review documents in support of independent investigation	1.80
12/19/24	AC Rauch	Draft stipulation to lift stay re personal injury litigation	2.10
12/19/24	M Alleluia-Feinberg	Call with M. Longworth and K. Wirges re: production of beneficiary data to DOJ (.5); review and edit cover letter for production of documents to DOJ (.5)	1.00
12/19/24	E Georges-Nason	Answer questions from associate team in the context of privilege review of additional documents collected (1.2)	1.20
12/19/24	E Georges-Nason	Participate in call with associate team re: privilege review. (.4)	0.40
12/19/24	E Georges-Nason	Confer with J. Muenz and A. Hasbrouck regarding guidelines for first level review of documents pertaining to additional collection (.7)	0.70
12/19/24	E Georges-Nason	Confer with A. Hasbrouck regarding updated guidelines for document review and analysis pertaining to potential director and officer releases (.1)	0.10
12/19/24	E Georges-Nason	Confer with J. Muenz regarding updated mandate for document review and analysis pertaining to potential director and officer releases (.3)	0.30
12/19/24	E Georges-Nason	Confer with vendor regarding updates to search terms and coding panel in the context of document review and analysis pertaining to potential director and officer releases (6)	0.60
12/19/24	JJ Kuster	Analyze discovery issues (.1); telephone call with J. Muenz regarding same (.4)	0.50
12/19/24	J Hoffman	Review stipulation re state court stay (0.3); call with opposing counsel re same (0.9); correspond with client re settlement of litigation claim (0.5); correspond with opposing counsel re same (0.3); call with director re investigation matters (0.4)	2.40
12/19/24	SJ Houghton	Review documents for responsiveness (2.5)	2.50
12/19/24	SJ Houghton	Review parameters for privilege document review with team (.5)	0.50

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Date	Name	Narrative	Hours
12/19/24	VR Koffsky	Participate in meeting to discuss privilege review (.4)	0.40
12/19/24	MS Ferguson	Review documents for responsiveness and privilege (2.7)	2.70
12/19/24	MS Ferguson	Meet with Doc Review team to discuss new round of review (.4)	0.40
12/19/24	MS Ferguson	Review documents for privilege (.8)	0.80
12/19/24	VR Koffsky	Analyze documents for privilege review (2.0)	2.00
12/19/24	E Georges-Nason	Review for privilege documents tagged responsive by first level review associate team creditors committee production (1.7)	1.70
12/19/24	E Georges-Nason	Review for privilege documents tagged responsive by first level review associate team for committee production (1.3)	1.30
12/20/24	AM Hasbrouck	Review documents for privilege re: UCC production	5.80
12/20/24	AM Hasbrouck	Meet with E. Georges-Nason, J. Waters, S. Palacios, R. Ballantyne re: privilege review protocol	0.80
12/20/24	AM Hasbrouck	Telephone call with J. Muenz re: status of UCC production	0.10
12/20/24	AM Hasbrouck	Review final document set for production to UCC with attention to privilege	4.40
12/20/24	AM Hasbrouck	Telephone call with E. Georges-Nason re: process to release production	0.20
12/20/24	AM Hasbrouck	Telephone call with C. Cater re: setting up document production parameters	0.20
12/20/24	AM Hasbrouck	Telephone call with E. Georges-Nason, J. Muenz re: plan to produce to UCC	0.10
12/20/24	A Khemani	Conduct document review	5.70
12/20/24	SE Palacios	Analyze documents for potential production	2.00
12/20/24	J Hoffman	Call with committee counsel re investigation matters (0.5); correspond with working advisor teams re same (0.5); meeting with client re investigation materials (0.3); review draft stipulation for litigation matter (0.3); revise same (0.4); correspond with client re litigation update (0.4)	2.40
12/20/24	BE Jenny	Edit production cover letter	0.20
12/20/24	AR Grossi	Correspond with Sidley working group re litigation issues	0.80
12/20/24	AR Grossi	Correspond with Pachulski and Sidley working groups re litigation issues	0.60
12/20/24	WM Zheng	Review documents in support of independent investigation	9.00
12/20/24	JL Waters	Review documents to prepare for production (3.3)	3.30
12/20/24	JL Waters	Confer with J. Muenz, E. Georges-Nason, & A. Hasbrouck re document review (.8)	0.80
12/20/24	R Ballantyne	Review documents for privilege and relevance	2.10
12/20/24	R Ballantyne	Attend introductory team call re document review protocol	0.80
12/20/24	J Muenz	Prepare for presentation to UCC re D&O claim analysis (1.3); present to UCC re D&O claim analysis (.6); manage claim investigation re CareMax (4.3)	6.20
12/20/24	AC Rauch	Revise stipulation to lift stay re personal injury litigation	0.80
12/20/24	M Alleluia-Feinberg	Edit CareMax production letter and prepare excel sheet for production to DOJ	2.10
12/20/24	E Georges-Nason	Participate in call with associate team regarding upcoming productions to UCC	0.80

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Date	Name	Narrative	Hours
12/20/24	E Georges-Nason	Review documents marked not-privileged by first level review team in preparation for production to UCC	9.60
12/20/24	VA Courtney	Attend call with UCC re investigation	0.50
12/20/24	MS Ferguson	Review documents for privilege	6.50
12/20/24	SJ Houghton	Review documents for privilege	6.50
12/20/24	VR Koffsky	Analyze documents for privilege review (.4)	0.40
12/20/24	VR Koffsky	Analyze documents for privilege review (7.3)	7.30
12/20/24	C Clark	Download document production and upload same to DOJ sharefile	0.60
12/21/24	A Khemani	Conduct privilege review	6.20
12/21/24	SE Palacios	Analyze documents for potential production	5.20
12/21/24	AM Hasbrouck	Review proposed privilege cleanup searches from E. Georges-Nason	0.50
12/21/24	AM Hasbrouck	Correspond with Alvarez & Marsal re: revisions to document review searches	0.90
12/21/24	AM Hasbrouck	Telephone call with E. Georges-Nason re: revising review scope	0.40
12/21/24	AM Hasbrouck	Telephone call with J. Muenz re: status of privilege review	0.30
12/21/24	AM Hasbrouck	Review documents for production to UCC with attention to privilege	0.30
12/21/24	E Georges-Nason	Answer questions from associate team in the context of privilege review of additional documents collected.	0.20
12/21/24	E Georges-Nason	Review documents marked not-privileged by first level review team in preparation for production to UCC	4.00
12/21/24	E Georges-Nason	Identify search terms to prepare targeted searches for second level privilege review in preparation for upcoming productions to UCC.	0.70
12/21/24	WM Zheng	Review documents in support of independent investigation	2.50
12/21/24	SJ Houghton	Review documents for privilege	6.40
12/21/24	J Muenz	Manage D&O claim investigation re CareMax	2.80
12/21/24	R Ballantyne	Review documents for privilege and relevance	8.20
12/21/24	AC Rauch	Review documents re stipulation to lift stay	0.10
12/21/24	J Hoffman	Review revised stipulation (.3); provide comments to same (.3); correspond with litigation team re document production (.5)	1.10
12/21/24	VR Koffsky	Analyze documents for privilege review	7.50
12/21/24	MS Ferguson	Review documents for privilege	3.40
12/22/24	A Khemani	Conduct privilege review	4.90
12/22/24	SE Palacios	Analyze documents for potential production	7.70
12/22/24	AM Hasbrouck	Review documents for production to UCC re privilege quality control	5.40
12/22/24	JL Waters	Review documents to prepare for production	1.50
12/22/24	SJ Houghton	Review documents for privilege	3.80
12/22/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC	6.20
12/22/24	J Muenz	Manage D&O claim investigation re CareMax	2.00
12/22/24	VR Koffsky	Analyze documents for privilege review (5.3)	5.30

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Date	Name	Narrative	Hours
12/22/24	VR Koffsky	Analyze documents for privilege review (1.4)	1.40
12/22/24	MS Ferguson	Review documents for privilege	2.80
12/23/24	JL Waters	Review documents to prepare for production	6.80
12/23/24	J Hoffman	Review discovery requests (0.3); correspond with working advisor team re same (0.8); revise creditor stipulation (0.4); correspond with opposing counsel re same (0.2)	1.70
12/23/24	A Khemani	Conduct privilege review	3.00
12/23/24	AM Hasbrouck	Review documents for production to UCC re privilege quality control	2.70
12/23/24	AR Grossi	Correspond with Sidley and Ropes working group re litigation issues	0.60
12/23/24	SE Palacios	Analyze documents for potential production	0.20
12/23/24	SE Palacios	Analyze documents for potential production	2.50
12/23/24	WM Zheng	Review documents in support of privilege coding	10.00
12/23/24	J Muenz	Manage D&O claim investigation re CareMax	3.80
12/23/24	R Ballantyne	Review documents for privilege and relevance	7.80
12/23/24	JJ Kuster	Analyze issues regarding ongoing investigation re releases (.3); confer with J. Muenz regarding same (.2)	0.50
12/23/24	E Georges-Nason	Review documents marked not-privileged by first level review team in preparation for production to UCC (3.9)	3.90
12/23/24	E Georges-Nason	Review board materials for privilege in preparation for production to UCC (.8)	0.80
12/23/24	E Georges-Nason	Review board materials for privilege in preparation for production to UCC (2.4)	2.40
12/23/24	VA Courtney	Review 2004 production requests from UCC	0.50
12/23/24	VR Koffsky	Analyze documents for privilege review	5.20
12/23/24	SJ Houghton	Review documents for privilege	4.40
12/23/24	MS Ferguson	Review documents for privilege	2.50
12/24/24	JL Waters	Review documents to prepare for production	2.50
12/24/24	A Khemani	Conduct privilege review	2.10
12/24/24	AM Hasbrouck	Review documents for production to UCC re privilege	6.30
12/24/24	WM Zheng	Review documents in support of privilege coding	12.30
12/24/24	R Ballantyne	Review documents for privilege and relevance	5.90
12/24/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	5.90
12/24/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	0.30
12/24/24	J Hoffman	Correspond with litigation team re investigation documents (0.3); correspond with client re same (0.2)	0.50
12/24/24	SJ Houghton	Review documents for privilege	7.60
12/24/24	VR Koffsky	Analyze documents for privilege review (4.5)	4.50
12/24/24	MS Ferguson	Review documents for privilege	1.80
12/24/24	VR Koffsky	Analyze documents for privilege review (.8)	0.80

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Date	Name	Narrative	Hours
12/25/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC	1.40
12/25/24	A Khemani	Conduct privilege review	4.40
12/25/24	AM Hasbrouck	Review documents for production to UCC re privilege quality control	4.00
12/25/24	SJ Houghton	Review documents for privilege	1.00
12/26/24	SL Box	Confer with Sidley team re case strategy (.3); draft update on work stream in process (.3)	0.60
12/26/24	SE Palacios	Analyze documents for potential production	5.70
12/26/24	JL Waters	Review documents to prepare for production	3.40
12/26/24	A Khemani	Conduct privilege review	2.40
12/26/24	AR Grossi	Correspond with Sidley working group re litigation issues	0.70
12/26/24	AM Hasbrouck	Correspond with J. Muenz re: discovery production (.3)	0.30
12/26/24	AM Hasbrouck	Telephone call with J. Muenz, E. Nason-Georges re: status of production (.3)	0.30
12/26/24	AM Hasbrouck	Telephone call with L. Epstein re: production parameters (.2)	0.20
12/26/24	AM Hasbrouck	Review documents for production to UCC with attention to privilege quality control (4.8)	4.80
12/26/24	WM Zheng	Review documents in support of privilege coding	4.60
12/26/24	J Muenz	Internal Sidley call re D&O claim investigation re CareMax (1.0); call with A. Hasbrouck and E. Georges-Nason re D&O claim investigation (.3); manage D&O claim investigation re CareMax (3.5)	4.80
12/26/24	R Ballantyne	Review documents for privilege and relevance	4.30
12/26/24	E Georges-Nason	Clean up meeting notes and identify action items for the team (1.2)	1.20
12/26/24	E Georges-Nason	Confer with J. Muenz and A. Hasbrouck re: progress and next steps in document review in preparation for production to UCC (.4)	0.40
12/26/24	J Samek	Conference with Sidley team regarding UCC counsel discovery requests (1.0)	1.00
12/26/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC (2.6)	2.60
12/26/24	E Georges-Nason	Review board minutes and materials collected from the client for responsiveness to document requests from UCC and for privilege.	3.20
12/26/24	E Georges-Nason	Participate in team call with J. Samek, J. Muenz, J. Hoffman, and V. Courtney in preparation for meet and confer regarding discovery requests (1)	1.00
12/26/24	VA Courtney	Attend internal check in re discovery requests	0.60
12/26/24	J Hoffman	Call with working advisor team re investigation update (0.3); correspond with Sidley litigation team re same (0.4)	0.70
12/26/24	VR Koffsky	Analyze documents for privilege review (4.3)	4.30
12/26/24	MS Ferguson	Review documents for privilege	4.80
12/26/24	VR Koffsky	Analyze documents for privilege review (1.2)	1.20
12/26/24	SJ Houghton	Review documents for privilege	7.20

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Date	Name	Narrative	Hours
12/26/24	J Citron	Participate in call w J. Hoffman, V. Courtney and J. Samek re discovery process (1); correspond with V. Courtney re same (.4)	1.40
12/27/24	J Samek	Correspondence with Sidley team regarding disclosures to UCC.	0.20
12/27/24	AM Hasbrouck	Review proposed production to UCC with attention to privilege (5.9)	5.90
12/27/24	AM Hasbrouck	Telephone call with A. Ali, E. Georges-Nason re: expanded privilege review (.5)	0.50
12/27/24	AM Hasbrouck	Telephone call with E. Georges-Nason re: staffing for document review (.1)	0.10
12/27/24	JL Waters	Review documents to prepare for production	7.50
12/27/24	A Ali	Confer with A. Hasbrouck and E. Georges-Nason regarding privilege review (.5)	0.50
12/27/24	A Ali	Conduct privileged doc review (1.5)	1.50
12/27/24	SE Palacios	Analyze documents for potential production	5.60
12/27/24	A Khemani	Conduct privilege review	3.70
12/27/24	E Georges-Nason	Participate in onboarding call with A. Hasbrouck and A. Ali regarding document review project in preparation for production to UCC.	0.50
12/27/24	E Georges-Nason	Participate in Meet and Confer with UCC counsel re: discovery requests.	0.50
12/27/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	7.40
12/27/24	WM Zheng	Review documents in support of privilege coding	8.50
12/27/24	AR Grossi	Correspond with independent director re investigation status and next steps	0.70
12/27/24	AR Grossi	Correspond with Sidley working group re same	0.50
12/27/24	TR Califano	Conference call re independent investigation	0.50
12/27/24	J Muenz	Call with disinterested director re D&O claim investigation (.80); call with UCC re discovery requests (.5); analyze potential D&O claims re CareMax (4.8)	6.10
12/27/24	JJ Kuster	Prepare for, attend call with E. Borkowski regarding legal issues and strategy	1.00
12/27/24	VR Koffsky	Analyze documents for privilege review	7.70
12/27/24	MS Ferguson	Review documents for privilege	3.20
12/27/24	SJ Houghton	Review documents for privilege	7.50
12/27/24	J Hoffman	Correspond with litigation team, client re board meeting matters	0.50
12/28/24	MB Meyer	Meet to discuss privilege review onboarding	0.50
12/28/24	SE Palacios	Analyze documents for potential production	3.80
12/28/24	AM Hasbrouck	Telephone call with G. Jacobs, E. Georges-Nason re: privilege quality control	0.70
12/28/24	AM Hasbrouck	Finalize second production of documents to UCC with attention to privilege	6.70
12/28/24	AM Hasbrouck	Telephone call with M. Meyer, E. Georges-Nason re: additional document quality control	0.50
12/28/24	A Ali	Review documents for privilege re UCC document request	7.40
12/28/24	E Georges-Nason	Participate in call with A. Hasbrouck and G. Jacobs regarding document review second level review strategy in preparation for production to UCC.	0.50

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Date	Name	Narrative	Hours
12/28/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	3.00
12/28/24	E Georges-Nason	Participate in onboarding call with A. Hasbrouck and M. Meyer regarding document review project in preparation for production to UCC.	0.50
12/28/24	J Muenz	Analyze potential D&O claims re CareMax (3.3)	3.30
12/28/24	MB Meyer	Review documents for privilege in ongoing document review	1.00
12/28/24	J Hoffman	Correspond with client re document production (0.3); confer with Sidley litigation team re same (0.2); review documents for VDR (0.2)	0.70
12/28/24	JL Waters	Review documents to prepare for production	3.60
12/28/24	G Jacobs	Review of materials related to document review and production	1.50
12/28/24	MS Ferguson	Review documents for privilege	3.10
12/28/24	SJ Houghton	Review documents for privilege	4.80
12/29/24	J Samek	Correspondence with Sidley team regarding responses to UCC diligence requests (.3).	0.30
12/29/24	MB Meyer	Assess documents for privilege in ongoing document review	8.00
12/29/24	A Khemani	Conduct privilege review	3.40
12/29/24	WM Zheng	Review documents in support of privilege coding	8.00
12/29/24	AM Hasbrouck	Review documents for production to UCC re privilege cleanup	3.20
12/29/24	J Muenz	Draft declaration in support of plan confirmation (3.0); analyze potential D&O claims re CareMax (2.5); correspond with UCC re discovery requests (.3)	5.80
12/29/24	A Ali	Privilege doc review	8.20
12/29/24	E Georges-Nason	Review board and committee minutes and materials to identify unsigned draft minutes collected from the client pursuant to request from J. Hoffman.	0.60
12/29/24	E Georges-Nason	Create index of board and committee minutes and materials to identify documents responsive to document requests from UCC.	1.40
12/29/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	2.80
12/29/24	E Georges-Nason	Confer via email with J. Muenz and J. Hoffman re: board materials in preparation for production to UCC.	0.60
12/29/24	J Hoffman	Review declaration re investigation (0.3); correspond with working advisor team re same (0.2); confer with litigation team re document production matters (0.3); review responses to opposing counsel re same (0.2)	1.00
12/29/24	VR Koffsky	Analyze documents for privilege review	9.00
12/29/24	G Jacobs	Second level privilege review of documents for production	5.50
12/29/24	MS Ferguson	Review documents for privilege	3.40
12/29/24	SJ Houghton	Review documents for privilege	7.90
12/30/24	SE Palacios	Analyze documents for potential production	3.00
12/30/24	MB Meyer	Assess documents for privilege in ongoing document review	7.50
12/30/24	A Khemani	Review privilege protocol (0.2); conduct privilege review (1.8)	2.00
12/30/24	AM Hasbrouck	Correspond with G. Jacobs, E. Georges-Nason regarding quality control for privileged documents	0.90

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Date	Name	Narrative	Hours
12/30/24	AM Hasbrouck	Review documents from compensation committee for production to UCC per J. Muenz	0.90
12/30/24	AM Hasbrouck	Review documents for production to UCC with attention to redactions	1.20
12/30/24	AM Hasbrouck	Revise spreadsheet from M. Scher regarding discovery production	0.10
12/30/24	AM Hasbrouck	Correspond with V. Koffsky re: spreadsheet of discovery production	0.20
12/30/24	A Ali	Privilege doc review	8.40
12/30/24	JJ Kuster	Review draft E. Borkowski declaration	0.50
12/30/24	AR Grossi	Correspond with Sidley working group re litigation issues	0.70
12/30/24	E Georges-Nason	Confer with vendor concerning production instructions in preparation for production to UCC.	0.80
12/30/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	0.70
12/30/24	E Georges-Nason	Answer questions from first level review team regarding privilege coding.	0.40
12/30/24	E Georges-Nason	Create index of board and committee minutes and materials to identify documents responsive to document requests from UCC pursuant to request from J. Muenz.	5.80
12/30/24	J Hoffman	Correspond with opposing counsel re stipulation (0.3); review stipulation, release agreement (0.5)	0.80
12/30/24	AC Rauch	Review draft stipulation to lift automatic stay in connection with tort litigation	0.20
12/30/24	J Muenz	Revise Borkowski declaration re CareMax (1.5); correspond with UCC re discovery (.4); manage D&O claim analysis and related discovery (3.3)	5.20
12/30/24	WM Zheng	Review documents in support of privilege coding	7.50
12/30/24	M Scher	Support litigation team re document production	1.00
12/30/24	VR Koffsky	Analyze key documents to escalate to partners (4.2)	4.20
12/30/24	VR Koffsky	Analyze documents for privilege review (4.7)	4.70
12/30/24	MS Ferguson	Review documents for privilege	4.00
12/30/24	SJ Houghton	Review documents for privilege	6.90
12/30/24	G Jacobs	Second level privilege review of documents for production	5.80
12/31/24	MB Meyer	Review hundreds of documents for privilege in ongoing document production	7.00
12/31/24	AM Hasbrouck	Review documents for production to UCC with attention to redactions	0.80
12/31/24	AM Hasbrouck	Review documents for production to UCC with attention to privilege quality control	1.90
12/31/24	A Khemani	Conduct privilege review	1.30
12/31/24	AR Grossi	Correspond with Sidley and director working group re litigation issues	0.80
12/31/24	E Georges-Nason	Finalize production to UCC.	0.40
12/31/24	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	0.20

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Date	Name	Narrative	Hours
12/31/24	J Hoffman	Revise stipulation (0.3); provide comments to release agreement (0.3); correspond with opposing counsel re same (0.2); call with director, Sidley team re investigation matters (0.3); correspond with working advisor team re same (0.5)	1.60
12/31/24	J Muenz	Manage D&O claim analysis and related discovery	4.80
12/31/24	WM Zheng	Review documents in support of privilege coding	8.00
12/31/24	SE Palacios	Analyze documents for potential production	3.40
12/31/24	A Ali	Privilege doc review	7.20
12/31/24	SJ Houghton	Review documents for privilege	6.60
12/31/24	VR Koffsky	Analyze documents for privilege review	4.80
12/31/24	G Jacobs	Second level privilege review of documents for production	3.20
12/31/24	MS Ferguson	Review documents for privilege	4.60
01/01/25	MB Meyer	Review hundreds of documents for privilege in ongoing document review	4.00
01/01/25	A Ali	Privilege doc review	6.50
01/01/25	J Muenz	Draft declaration re debtor releases (2.5); manage D&O investigation discovery, related correspondence (1.0)	3.50
01/01/25	VR Koffsky	Analyze documents for privilege review	4.60
01/01/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC	0.20
01/02/25	AM Hasbrouck	Review collected documents with attention to open questions raised per J. Muenz	1.40
01/02/25	AM Hasbrouck	Review documents for circulation to J. Muenz	1.00
01/02/25	MB Meyer	Review documents for privilege in ongoing document review	0.80
01/02/25	AM Hasbrouck	Meet with J. Muenz, G. Jacobs, E. Georges-Nason re: production of documents	1.10
01/02/25	JJ Kuster	Prepare for, attend interview of J. Rodriguez (0.5); telephone conference with J. Muenz regarding same (0.2)	0.70
01/02/25	SE Palacios	Analyze documents for potential production	2.70
01/02/25	AM Hasbrouck	Telephone call with E. Georges-Nason, G. Jacobs re: creation of privilege log	0.90
01/02/25	AM Hasbrouck	Correspond with first-level review team re: additional capacity	0.20
01/02/25	AR Grossi	Correspond with director and Sidley working group re litigation issues	0.70
01/02/25	WM Zheng	Review documents in support of privilege coding	4.50
01/02/25	A Ali	Privileged document review	0.30
01/02/25	J Muenz	Call with J. Rodriguez re D&O investigation (.6); call to discuss D&O claim investigation document review (1.1); manage discovery re D&O claim investigation (3.5); draft declaration re D&O claim investigation (1.8)	7.00
01/02/25	VR Koffsky	Analyze documents for privilege review	5.10
01/02/25	MS Ferguson	Review documents for privilege	3.10
01/02/25	G Jacobs	Call with second level review team and J. Muenz re status (1.0)	1.00
01/02/25	G Jacobs	Call with second level review team re status (1.0)	1.00

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01/02/25	G Jacobs	Second level privilege review of documents for production (1.5)	1.50
01/02/25	VR Koffsky	Analyze documents for privilege review	1.20
01/02/25	SJ Houghton	Review documents for privilege	5.20
01/02/25	E Georges-Nason	Confer with J. Muenz, G. Jacobs, and A. Hasbrouck re: documents relevant to internal investigation identified in the context of document review.	1.10
01/02/25	E Georges-Nason	Create index of board and committee minutes and materials to identify documents responsive to document requests from UCC pursuant to request from J. Muenz.	0.20
01/02/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	3.20
01/02/25	E Georges-Nason	Confer with A. Hasbrouck and G. Jacobs re: categories for privilege log.	0.90
01/02/25	E Georges-Nason	Finalize production to UCC.	0.60
01/02/25	A Khemani	Conduct privilege review	3.50
01/02/25	J Hoffman	Correspond with working advisor teams re: UST diligence responses	0.50
01/03/25	J Samek	Conference with J. Muenz and J. Kuster regarding investigation matters.	0.50
01/03/25	AM Hasbrouck	Review documents for production to UCC with attention to redactions	5.40
01/03/25	AM Hasbrouck	Telephone call with J. McKenzie, L. Epstein, G. Jacobs, E. Georges-Nason re: procedure for remaining document production	0.50
01/03/25	AM Hasbrouck	Correspond with J. Dine re: provision of metadata to UCC	0.10
01/03/25	JJ Kuster	Prepare for call with conflicts counsel (.3); attend call with conflicts counsel (.4)	0.70
01/03/25	JJ Kuster	Attend call with J. Muenz, J. Samek re investigation and board matters	0.50
01/03/25	AR Grossi	Correspond with Neligan and Sidley working group re litigation background	0.80
01/03/25	AR Grossi	Correspond with Sidley working group re litigation issues	0.70
01/03/25	C McManus	Call with J. Hoffman, A. Rauch, and H. Golemon regarding confirmation brief and order	0.40
01/03/25	AC Rauch	Review opposing counsel's draft release re tort litigation settlement	0.10
01/03/25	J Muenz	Call with J. Kuster and J. Samek re D&O investigation (.5); call with conflicts counsel re D&O claim investigation (.4); manage discovery re D&O investigation (3.8); draft declaration re debtor releases (1.8)	6.50
01/03/25	G Jacobs	Call with second level review team and A&M re status (.5)	0.50
01/03/25	G Jacobs	Second level privilege review of documents for production (4.8)	4.80
01/03/25	E Georges-Nason	Confer with A. Hasbrouck to finalize production to UCC.	0.30
01/03/25	E Georges-Nason	Finalize third and fourth productions to UCC.	1.40
01/03/25	E Georges-Nason	Participate in conference with vendor with A. Hasbrouck and G. Jacobs re: upcoming draft production sets in preparation for future productions to UCC.	0.50
01/03/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	2.80
01/03/25	J Hoffman	Review documents for litigation request (0.4); correspond with Sidley team re same (0.5); review investigation documents (1.2)	2.10

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01/04/25	AM Hasbrouck	Revise production to UCC re redactions	3.00
01/04/25	J Muenz	Manage discovery re D&O claim investigation	1.50
01/04/25	G Jacobs	Second level privilege review of documents for production	1.00
01/04/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC	3.70
01/05/25	AM Hasbrouck	Review documents for production to UCC with attention to personal tag	2.50
01/05/25	AM Hasbrouck	Review documents for production to UCC with attention to privilege	3.80
01/05/25	AR Grossi	Correspond with Sidley and Neligan working groups re litigation issues	0.50
01/05/25	J Muenz	Manage discovery re D&O claim investigation	1.80
01/05/25	G Jacobs	Second level privilege review of documents for production	5.00
01/05/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	0.10
01/05/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	2.50
01/06/25	AM Hasbrouck	Telephone call with J. Waters, G. Jacobs re: additional quality control review	0.30
01/06/25	AM Hasbrouck	Correspond with A&M re: methods of providing completed production	0.30
01/06/25	AM Hasbrouck	Telephone call with J. Muenz, G. Jacobs, E. Georges-Nason re: plan for producing remaining documents	0.30
01/06/25	AM Hasbrouck	Review documents for production to UCC with attention to privilege quality control	2.70
01/06/25	AM Hasbrouck	Correspond with J. Muenz re: daily update on status of document production	0.60
01/06/25	AM Hasbrouck	Telephone call with G. Jacobs re: remaining universe of documents	0.20
01/06/25	AM Hasbrouck	Correspond with C. Cater, L. Epstein, J. McKenzie regarding production finalization	0.70
01/06/25	JJ Kuster	Analyze document production issues (0.2); telephone conference with J. Muenz regarding same (0.3)	0.50
01/06/25	JL Waters	Document review for privilege	9.20
01/06/25	JL Waters	Confer with A. Hasbrouck and G. Jacobs re quality check document review	0.30
01/06/25	J Muenz	Call with associate team re D&O claim discovery (.3); manage discovery re D&O investigation (3.30); draft declaration re debtor releases (1.30)	4.90
01/06/25	G Jacobs	Second level privilege review of documents for production (4.0)	4.00
01/06/25	G Jacobs	Call with A. Hasbrouck re plan for remaining docs to review (.3)	0.30
01/06/25	G Jacobs	Call with second level review team and J. Muenz re status (.3)	0.30
01/06/25	G Jacobs	Call with second level review team re onboarding new members (.3)	0.30
01/06/25	E Georges-Nason	Confer with J. Muenz, A. Hasbrouck, and G. Jacobs concerning status of productions to UCC.	0.30
01/06/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	2.20
01/07/25	JL Waters	Document review for privilege	10.40
01/07/25	JJ Kuster	Attend to various discovery issues and review draft declaration	1.00

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01/07/25	AM Hasbrouck	Review documents for production to UCC with attention to privilege quality control	5.60
01/07/25	AM Hasbrouck	Telephone call with R. Ballantyne re: privilege quality control	0.30
01/07/25	AM Hasbrouck	Meet with C. Liu re: privilege quality control	0.30
01/07/25	AR Grossi	Correspond with Sidley working group re litigation issues	1.30
01/07/25	JL Hufendick	Review revisions to Borkowski declaration	0.30
01/07/25	J Muenz	Manage discovery re D&O claim investigation (5.3); revise declaration re debtor releases (1.2); revise employment application (.5) call with J. Kuster D&O claim investigation (.2)	7.20
01/07/25	R Ballantyne	Conduct second level review of documents for privilege	7.90
01/07/25	R Ballantyne	Call with A. Hasbrouck to discuss second level review protocol	0.20
01/07/25	G Jacobs	Second level privilege review of documents for production	8.50
01/07/25	C Liu	Review documents to determine application of privileges	2.30
01/07/25	J Hoffman	Correspond with working advisor teams re UCC document production (0.4); draft responses re same (0.7); prepare documents for UCC investigation production (1.2); review litigation declaration (0.2); call with P. Neligan re document production (0.2)	2.70
01/07/25	E Georges-Nason	Conduct further searches in documents collected from the client in preparation for production to UCC.	1.10
01/07/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	0.20
01/08/25	JL Waters	Document review for privilege	3.20
01/08/25	A Khemani	Discuss board minute review with E. Georges-Nason (0.1); review Relativity for board minutes (2.8)	2.90
01/08/25	AM Hasbrouck	Review documents for production to UCC re privilege matters	8.10
01/08/25	BE Jenny	Call with M. Allen re: DOJ call re: damages	0.20
01/08/25	AR Grossi	Correspond with Sidley working group re litigation issues	0.80
01/08/25	J Muenz	Manage discovery re claim investigation (8.30); draft memoranda to file re claim investigation (2.0)	10.30
01/08/25	R Ballantyne	Conduct second level review of documents for privilege	8.60
01/08/25	MH Allen	Correspond with J. Samek regarding updates (.1); correspond with M. Longworth regarding updates (.1); correspond with B. Jenny and M. Alleluia-Feinberg regarding updates (.2); correspond with DOJ (.1); conference with M. Alleluia-Feinberg regarding strategy and next steps (.3)	0.80
01/08/25	G Jacobs	Review of Board materials to identify relevant documents for production and privilege review and redaction of the same	7.70
01/08/25	G Jacobs	Meeting with E. Georges-Nelson re: Board materials (.3); 2nd level privilege review of documents for production (.4); Call with J. Muenz re: discrete task related to Board materials (.4)	1.10
01/08/25	MS Ferguson	Review documents for privilege	5.60
01/08/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	0.80
01/08/25	E Georges-Nason	Review board materials collected from client for privilege in preparation for production to UCC.	7.40

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01/08/25	E Georges-Nason	Confer with G. Jacobs re: collection of board materials in preparation for production to UCC.	0.20
01/08/25	C Liu	Review documents to determine application of privileges	4.60
01/08/25	J Hoffman	Correspond with working advisor team re UCC investigation matters (0.2); review documents re UCC diligence, document production (1.4); correspond with client team re same (0.3)	1.90
01/08/25	J Samek	Correspondence with Sidley team regarding investigation matters (.5).	0.50
01/09/25	JL Hufendick	Review investigation material shared with conflicts counsel	0.20
01/09/25	JL Waters	Document review for privilege	7.30
01/09/25	AR Grossi	Correspond with Sidley working group re litigation issues	0.80
01/09/25	AM Hasbrouck	Review documents for production to UCC re privilege quality control	4.90
01/09/25	J Muenz	Manage discovery re D&O claim investigation	3.80
01/09/25	R Ballantyne	Conduct second level review of documents for privilege	10.30
01/09/25	MH Allen	Correspond with M. Alleluia-Feinberg regarding strategy and tasks related to DOJ call and production to potential counter-party (.1); correspond with A. Rios regarding updates (.1)	0.20
01/09/25	MS Ferguson	Discuss document review with E. Georges-Nason (.2); Review documents for responsiveness and privilege (.7); Verify materials received from client to prepare for further production (4.3)	5.20
01/09/25	G Jacobs	2nd level privilege review of documents for production (.8); Call with J. Muenz re: discrete task related to Board materials (.1)	8.10
01/09/25	E Georges-Nason	Review documents for production to UCC	6.10
01/09/25	C Liu	Review documents to determine application of privileges	5.00
01/09/25	J Hoffman	Review documents re investigation (0.6); correspond with client team re document production (0.4)	1.00
01/10/25	AM Hasbrouck	Telephone call with V. Koffsky re: review of documents with technical issue	0.10
01/10/25	AM Hasbrouck	Telephone call with M. Ferguson re: review of documents with technical issue	0.10
01/10/25	AM Hasbrouck	Review documents for production to UCC with attention to privilege quality control	3.40
01/10/25	AM Hasbrouck	Telephone call with J. Muenz re: production of documents with technical issue	0.10
01/10/25	R Ballantyne	Conduct second level review of documents for privilege	4.00
01/10/25	MS Ferguson	Review signed minutes for relevance and privilege (4.5); review remaining materials for relevance and privilege (.6)	5.10
01/10/25	AR Grossi	Correspond with Sidley and Neligan working group re litigation issues	0.30
01/10/25	AR Grossi	Correspond with Sidley working group re creditors' committee diligence requests	0.60
01/10/25	J Muenz	Call with J. Kuster re CareMax D&O claim analysis (.3); call with Neligan firm re CareMax D&O claim analysis (.3); call with E. Georges-Nason re document production (.1); call with A. Hasbrouck re document production (.1); manage discovery re UCC requests (6.3)	7.10

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Date	Name	Narrative	Hours
01/10/25	G Jacobs	Review of Board materials to identify relevant documents for production and privilege review and redaction of the same (6.8); 2nd level privilege review of documents for production (1.2)	8.00
01/10/25	JL Waters	Document review for privilege	1.60
01/10/25	VR Koffsky	Review documents for technical issues	0.90
01/10/25	E Georges-Nason	Review documents coded for privilege by first level review team in preparation for production to UCC.	4.70
01/10/25	E Georges-Nason	Confer with J. Muenz re: production of finalized board minutes in preparation for production to UCC.	0.10
01/10/25	J Hoffman	Correspond with litigation counsel re lift stay stipulation (0.3); correspond with client re document production, claim analysis (0.7); revise stipulation re litigation (0.4); analyze document requests (0.3)	1.70
01/11/25	J Muenz	Manage discovery re UCC requests	2.30
01/11/25	AC Rauch	Revise stipulation to lift stay	0.70
01/12/25	AR Grossi	Correspond with Sidley working group re litigation issues	0.40
01/12/25	J Hoffman	Review documents re UCC investigation (0.5); correspond with client, working advisor team re same (0.6); review stipulation, document requests (0.3)	1.40
01/13/25	G Jacobs	Call with J. Muenz and team re: next steps and deposition preparation (.8); 2nd level privilege review of documents for production (2.8); Call with team re: action items post-call with J. Muenz (.4)	4.00
01/13/25	AR Grossi	Correspond with Sidley working group re litigation issues and open document requests	0.50
01/13/25	J Muenz	Call with restructuring team re strategic matters (.4); manage discovery re UCC requests (2.8); call with E. Borkowski re claims (.30); call with P. Rundell and A. Grossi re deposition (.2); call with associates re deposition preparation (.30); prepare for depositions re UCC discovery (4.5); call with Neligan firm re UCC discovery (.2)	8.70
01/13/25	AM Hasbrouck	Review documents for production to UCC with attention to documents tagged with a technical issue	1.80
01/13/25	AM Hasbrouck	Meet with J. Muenz, E. Georges-Nason, and G. Jacobs re: deposition prep	0.40
01/13/25	AM Hasbrouck	Telephone call with G. Jacobs, E. Georges-Nason re: documents for deposition prep	0.20
01/13/25	JJ Kuster	Analyze issues regarding investigation (0.3); confer with J. Muenz regarding same (.2)	0.50
01/13/25	AC Rauch	Finalize lift stay stipulation for filing	0.30
01/13/25	E Georges-Nason	Confer with A. Hasbrouck and G. Jacobs re: action items for deposition preparation.	0.20
01/13/25	E Georges-Nason	Review prospective production set in preparation for production to UCC.	3.10
01/13/25	E Georges-Nason	Participate in meeting with J. Muenz, A. Hasbrouck, and G. Jacobs re: action items for deposition preparation.	0.30
01/13/25	E Georges-Nason	Review prospective production set in preparation for production to UCC.	0.90
01/13/25	R Ballantyne	Draft summary of investigation for deposition preparations	3.10

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Date	Name	Narrative	Hours
01/13/25	J Hoffman	Call with litigation team re investigation update (.5); review stipulation, related notice (.4); analyze VDR re responsive documents for UCC responses (0.5)	1.40
01/13/25	J Samek	Conference with Sidley team regarding creditor committee demands and preparation (.2)	0.20
01/13/25	J Samek	Attend weekly lender call (.3)	0.30
01/13/25	SL Box	Review documents for deposition regarding committee investigation	1.40
01/14/25	AM Hasbrouck	Review produced documents for hot documents for deposition prep	2.10
01/14/25	AM Hasbrouck	Meet with J. Muenz, E. Georges-Nason, G. Jacobs re: status of depositions	0.20
01/14/25	J Muenz	Manage discovery re UCC requests (1.5); prepare for depositions re UCC discovery (5.5); attend interview re D&O claim investigation (1.8); call with litigation associates re deposition preparation (.2); call with J. Hoffman re deposition preparation (.6); calls with director and counsel re claim investigation (.4)	10.00
01/14/25	AR Grossi	Correspond with A&M working group re litigation issues	0.70
01/14/25	E Georges-Nason	Review prospective production set in preparation for production to UCC.	1.00
01/14/25	E Georges-Nason	Draft summary of investigation pursuant to request from J. Muenz in preparation for deposition preparation. Entailed confirming search terms and review population parameters.	2.60
01/14/25	E Georges-Nason	Draft timeline of events relevant to CareMax internal investigation pursuant to request from J. Muenz in preparation for deposition preparation.	1.80
01/14/25	E Georges-Nason	Participate in meeting with J. Muenz, A. Hasbrouck, and G. Jacobs re: action items for deposition preparation.	0.20
01/14/25	J Samek	Correspond with Sidley team regarding litigation matter	0.20
01/14/25	J Samek	Conference with E. Borkowski, Neligan and Sidley for K. Wirges interview (2.4); conference with J. Hoffman regarding investigation matters (.2); correspondence with Sidley team regarding investigation matters (.3).	2.90
01/14/25	JL Hufendick	Attend diligence call re UCC request with K. Wirges	2.30
01/14/25	MH Allen	Conference with M. Longsword regarding subpoena (0.3); correspond with J. Samek regarding subpoena (0.1); analyze same (0.5)	0.90
01/14/25	J Hoffman	Review documents for UCC request (1.4); call with K. Wirges, Sidley team re investigation interview (1.0); call with J. Muenz, G. Jacobs re investigation documents (0.6); review responses to UCC diligence requests (0.3); correspond with Sidley team re deposition prep (0.7)	4.00
01/14/25	G Jacobs	Call with J. Muenz and team re: deposition preparation (.2); Review of documents related to Board materials for production and for use during deposition (3.8); Call with J. Muenz and J. Hoffman re: deposition preparation (.6)	4.60
01/15/25	G Jacobs	Review and preparation of materials for deposition preparation of client and 30b6 witness	2.30
01/15/25	AR Grossi	Correspond with Sidley working group re litigation issues	0.80
01/15/25	BE Jenny	Review grand jury subpoena and confer with M. Allen re: same	0.30
01/15/25	J Samek	Conference with M. Allen regarding subpoena	0.20
01/15/25	AM Hasbrouck	Correspond with UCC re file upload to data room	0.10

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Date	Name	Narrative	Hours
01/15/25	E Georges-Nason	Draft timeline of events relevant to CareMax internal investigation pursuant to request from J. Muenz in preparation for deposition preparation.	1.40
01/15/25	E Georges-Nason	Draft timeline of events relevant to CareMax internal investigation pursuant to request from J. Muenz in preparation for deposition preparation.	2.00
01/15/25	E Georges-Nason	Review prior productions and documents collected from custodians to answer follow-up questions from J. Muenz re: summary of investigation pursuant to request from J. Muenz in preparation for deposition preparation. Entailed confirming search terms and review population parameters.	0.70
01/15/25	R Ballantyne	Draft timeline of key financial events relevant to CareMax internal investigation	6.10
01/15/25	JL Hufendick	Attend call re preparation for UCC deposition (.9); attend call with disinterested director and M. Longworth (.5); correspond re deposition prep with the litigation team (.3)	1.70
01/15/25	J Muenz	Prepare for E. Borkowski deposition with UCC (5.8); prepare for Rule 30(b)(6) deposition with UCC (1.5); call with P. Rundell re deposition (.9); call with M. Longworth re D&O investigation (.5)	8.70
01/15/25	MH Allen	Correspond with B. Jenny regarding subpoena (.3); revise talking points for government call (0.6); correspond and conference with M. Alleluia-Feinberg regarding talking points for government call (0.4); correspond with A. Zambrano, J. Samek, B. Jenny and M. Alleluia-Feinberg regarding talking points for government call (0.1)	1.40
01/15/25	M Alleluia-Feinberg	Revise talking points for DOJ call	0.50
01/15/25	J Hoffman	Review deposition notice, related documents re deposition prep (0.4); participate on deposition prep call (1.0); participate on investigation call with client (0.5); review response to UCC re document production (0.3); review stipulation (0.4)	2.60
01/15/25	J Citron	Correspond with A&M re redacted board materials to be uploaded to virtual data room (.1); correspond with J. Hoffman re same (.1)	0.20
01/16/25	AR Grossi	Review background on litigation issues	0.70
01/16/25	R Ballantyne	Draft timeline of key financial events relevant to CareMax internal investigation	2.30
01/16/25	BE Jenny	Call with DOJ, internal post-call re: resolution negotiations	0.50
01/16/25	JL Hufendick	Attend call with litigation team, Jose Rodriguez (independent director), E. Borkowski (independent director) re investigation (.5); correspond with J. Muenz re Committee production requests (.2); attend call with A&M, Sidley teams re preparation for deposition (.5)	1.20
01/16/25	J Muenz	Prepare for E. Borkowski deposition with UCC (5.5); diligence call with J. Rodriguez re UCC discovery (.5); call with A&M, Sidley teams re deposition preparation (.5); correspond with UCC re discovery matters (.3)	6.80
01/16/25	E Georges-Nason	Draft analysis of historical events for J. Muenz in preparation for deposition preparation	1.50
01/16/25	AC Rauch	Revise lift stay motion re lawsuit	1.20
01/16/25	MH Allen	Call with government (.4); conference with M. Alleluia-Feinberg regarding next steps (.2); call with B. Jenny and M. Alleluia-Feinberg regarding next steps (.3); prepare for government call (.5); conference with A. Zambrano regarding next steps (.1); call with J. Samek regarding next steps (.2); correspond with M. Alleluia-Feinberg regarding strategy (.1)	1.80

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Date	Name	Narrative	Hours
01/16/25	M Scher	Draft board materials E-Binder	1.00
01/16/25	M Alleluia-Feinberg	Participate in call with DOJ, M. Allen, and B. Jenny	0.50
01/16/25	G Jacobs	Review of documents related to Board materials for production to UCC and use during depositions	3.00
01/16/25	J Hoffman	Correspond with A&M team re company financials, historical transactions (0.5); review company documents re transaction information for investigation (1.2); call with company, director re company background (0.5); participate on deposition prep call (0.7)	2.90
01/16/25	J Samek	Conference with J. Rodriguez, E. Borkowski, Neligan and Sidley regarding investigation matters (.5)	0.50
01/16/25	J Samek	Conference with M. Allen regarding records subpoena (.3); correspond with Sidley team regarding records subpoena (.5)	0.80
01/16/25	J Samek	Conference with Sidley and A&M regarding Rundell deposition prep (.5)	0.50
01/17/25	AR Grossi	Correspond with Sidley working group re litigation issues	1.60
01/17/25	E Georges-Nason	Review prior production to UCC to answer question from J. Muenz.	0.80
01/17/25	BE Jenny	Call with client to update on DOJ negotiations	0.60
01/17/25	JL Hufendick	Attend deposition with CareMax CRO P. Rundell (Partial - 2.4); attend call with E. Borkowski and Carlos (.4)	2.80
01/17/25	J Muenz	Call re preparation for Borkowski deposition (.3); manage discovery re UCC requests and related correspondence (2.30); prepare for Rule 30(b)(6) deposition (1.8); attend Rule 30(b)(6) deposition (3.0)	7.40
01/17/25	AC Rauch	Revise draft stipulation to lift automatic stay	0.90
01/17/25	MH Allen	Conference with M. Alleluia-Feinberg regarding interrogatory response (.2); conference with K. Wirges and M. Longworth regarding strategy and next steps related to CID response (.9); correspond with M. Alleluia-Feinberg regarding strategy (.1); conference with J. Samek regarding strategy and next steps related to CID response (.1)	1.30
01/17/25	M Alleluia-Feinberg	Call with M. Longworth, M. Allen, B. Jenny, and K. Wirges re: response to DOJ interrogatories	0.60
01/17/25	J Hoffman	Meeting with advisor teams re deposition prep (0.5); review documents re same (0.8); participate in deposition (2.5); participate in interview with officer re investigation (0.5); call with opposing counsel re pending litigation (0.4); review draft stipulation (0.4)	5.10
01/17/25	J Samek	Conference with M. Allen regarding case status and next steps (.1); conference with M. Longworth regarding case status and next steps (.2).	0.30
01/17/25	J Samek	Correspondence with J. Muenz and Sidley team regarding investigation matters.	0.50
01/19/25	J Muenz	Prepare for E. Borkowski deposition	0.80
01/20/25	J Muenz	Prepare for E. Borkowski deposition	1.00
01/21/25	AR Grossi	Correspond with Ropes and Pachulski working groups re same	0.60
01/21/25	AR Grossi	Correspond with Sidley working group re litigation issues	2.80
01/21/25	JL Hufendick	Attend in-person meeting with Ed Borkowski re investigation, deposition	2.00

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Date	Name	Narrative	Hours
01/21/25	MH Allen	Correspond with M. Alleluia-Feinberg regarding call with potential buyer's counsel (.1); Correspond with A. Zambrano, J. Samek, G. Valdes, A. Rios, and M. Alleluia-Feinberg regarding call with potential buyer's counsel (.1)	0.20
01/21/25	J Muenz	Meet with E. Borkowski re deposition preparation (2.8); manage discovery re UCC requests and related correspondence (1.0); prepare for E. Borkowski deposition (3.5)	7.30
01/21/25	J Hoffman	Participate in deposition prep meeting (1.0); prepare documents for investigation (1.2); review updates re state court lawsuits (0.4); review supplemental counsel declaration (0.3)	2.90
01/21/25	J Hoffman	Review UCC settlement proposal	0.30
01/22/25	MH Allen	Correspond with M. Alleluia-Feinberg regarding CID strategy and next steps	0.10
01/22/25	J Muenz	Prepare for and defend E. Borkowski deposition (7.3); analyze confirmation hearing preparation and related correspondence (1.3); draft declaration in support of confirmation (1.0)	9.60
01/22/25	J Citron	Revise confirmation brief for review by J. Hoffman re declaration paragraphs (3.0); confer with H. Golemon re same (1.0)	4.00
01/22/25	AR Grossi	Correspond with Ropes and Pachulski working groups re same	0.80
01/22/25	AR Grossi	Correspond with Ed Borkowski deposition and related issues	3.40
01/22/25	JL Hufendick	Attend UCC's deposition of E. Borkowski	5.90
01/22/25	M Alleluia-Feinberg	Draft talking points for call with opposing counsel	1.00
01/22/25	J Samek	Correspondence with J. Hufendick regarding investigation matters.	0.20
01/22/25	J Hoffman	Prepare for deposition (0.6); participate in deposition (in part) (2.7)	3.30
01/23/25	J Muenz	Draft declaration in support of confirmation (3.5); preparation for confirmation hearing (1.8) correspond with UCC re privilege matters (.5)	5.80
01/23/25	AM Hasbrouck	Review documents re Borkowski declaration per J. Muenz	1.00
01/23/25	JL Hufendick	Discuss UCC settlement options with A. Grossi (.4); review revised proposal to UCC (.4)	0.80
01/23/25	JL Hufendick	Correspond with the UCC re objections, motion to file late confirmation brief	0.20
01/23/25	M Alleluia-Feinberg	Call with M. Allen re: interrogatory response	0.10
01/23/25	J Samek	Correspondence with J. Muenz regarding investigation matters	0.30
01/23/25	TR Califano	Review of Borkowski declaration	0.50
01/24/25	MH Allen	Conference with M. Longworth, B. Jenny, and M. Alleluia-Feinberg regarding CID response	0.50
01/24/25	J Citron	Draft summary for UCC objection to plan (.8); draft response to objections (1.1); confer with J Hufendick re same (.2); revise order for leave to amend for J Hoffman and C McManus (.2)	2.30
01/24/25	J Muenz	Revise declarations in support of confirmation (1.5); prepare exhibits re confirmation (1.8); draft confirmation brief (5.5)	8.80
01/24/25	E Georges-Nason	Search documents previously produced to pull exhibit requested by J. Muenz in preparation for filing	0.30
01/24/25	M Alleluia-Feinberg	Review and edit talking points for call with buyers counsel	0.50

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Date	Name	Narrative	Hours
01/25/25	J Hoffman	Draft witness outline for hearing (1.2); draft outline objection (0.5); analyze court procedures (0.2)	1.90
01/25/25	NS Forger	Review documentation regarding comments on UCC objection	0.50
01/25/25	J Muenz	Prepare for direct examinations at confirmation hearing (4.8); revise confirmation brief (1.5); revise confirmation declarations (1.5)	7.80
01/25/25	M Alleluia-Feinberg	Draft interrogatory response to DOJ	1.00
01/25/25	J Citron	Confer with H. Golemon re confirmation brief and objection table (1.3); revise confirmation brief to ensure proper citations and substantiate declaration references (3.8); revise motion to file late confirmation brief pursuant to comments from J. Hoffman (.3); confer with paralegal team re uploading same (.2); correspond with team re filing version of Stretto declaration (.3); correspond with Sidley team re filing Piper declaration (.3); confer with paralegal team re filing same (.1); conduct case research on releases (.8)	7.10
01/26/25	AR Grossi	Correspond with Sidley working group re litigation issues	0.80
01/26/25	BE Jenny	Revise ROG 10 response	0.20
01/26/25	JJ Kuster	Review draft Borkowski direct (0.3); provide comments re same to J. Muenz (0.5)	0.80
01/26/25	J Hoffman	Correspond with opposing counsel re settlement proposal (0.4); draft hearing outline (2.2); correspond with working advisor teams re hearing, deposition prep (0.8)	3.40
01/26/25	JL Hufendick	Draft response to UCC emergency motion (2); correspond with Sidley working group re same (.3); review revised draft prior to filing (.6); correspond re hearing preparation with Sidley team and other advisors (.3)	3.20
01/26/25	J Muenz	Prepare for witness examinations at confirmation hearing	3.50
01/27/25	MH Allen	Conference with M. Alleluia-Feinberg regarding CID response (.2); correspond with DOJ regarding interrogatory response (.1); correspond with M. Longworth regarding interrogatory response (.1); conference with J. Samek regarding interrogatory response (.1); correspond with A. Rios regarding interrogatory response (.1); correspond with M. Alleluia-Feinberg regarding interrogatory response (.2); revise interrogatory response (.7)	1.50
01/27/25	BE Jenny	Prepare ROG verification form	0.10
01/27/25	J Muenz	Prepare for witness examinations at confirmation hearing	13.30
01/27/25	M Alleluia-Feinberg	Review interrogatory response (.7)	0.70
01/27/25	JL Hufendick	Attend deposition of Brian Karpuk from UCC	1.10
01/27/25	J Samek	Review response to DOJ questions (.3); correspondence with Sidley team regarding DOJ response (.1).	0.40
01/27/25	J Hoffman	Participate in witness prep meetings (3.1); review hearing notices (0.4); meeting re deposition (0.5); review documents re same (0.4); participate in deposition (0.8); prepare materials for confirmation hearing (1.2)	6.40
01/28/25	MH Allen	Work on CID response (.5); conferences with M. Alleluia-Feinberg regarding CID response (.4); correspond with J. Samek, A. Zambrano, B. Jenny, and M. Alleluia-Feinberg regarding CID response (.3); conference with M. Longworth regarding CID response (.5)	1.70

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Date	Name	Narrative	Hours
01/28/25	J Muenz	Correspond with UCC re exhibits and objections (.4); prepare for witness examinations at confirmation hearing (2.0); attend confirmation hearing (3.0); travel to New York from confirmation hearing (5.5)	10.90
01/28/25	M Alleluia-Feinberg	Correspondence with M. Allen re: revisions to interrogatory language	0.30
01/28/25	BE Jenny	Revise ROG 10 response to incorporate client feedback (.1); review ROG 10 language (.3); call with client re: ROG 10 language (.5)	0.90
01/28/25	J Hoffman	Meeting with advisor teams re winddown, settlement matters (1.0); revise hearing outline (0.4)	1.40
01/28/25	J Samek	Correspondence with Sidley team regarding records subpoena (.5).	0.50
01/29/25	AC Rauch	Draft litigation tracker to coordinate litigation responses (.4); revise stipulation to lift automatic stay (.8)	1.20
01/29/25	BE Jenny	Call with M. Longworth re: ROG 10 response (.2); confer with team re: ROG 10 edits (.1)	0.30
01/29/25	MH Allen	Second call with M. Longworth, B. Jenny, and M. Alleluia-Feinberg regarding CID response (.5); work on CID response (.1); correspond with J. Samek, A. Zambrano, B. Jenny, A. Rios, and M. Alleluia-Feinberg regarding CID response (.2); Correspond with A. Rios regarding CID response (.1); conference with M. Longworth, B. Jenny, and M. Alleluia-Feinberg regarding CID response (.5); correspond with DOJ regarding CID response (.1); conference with M. Alleluia-Feinberg regarding CID response (.1)	1.60
01/29/25	M Alleluia-Feinberg	Edit interrogatory response to DOJ (1.5); correspond with M. Allen re: custodian list and collections (.2)	1.70
01/29/25	J Samek	Correspondence with Sidley team regarding interrogatory (.3).	0.30
01/30/25	MH Allen	Correspond with M. Alleluia-Feinberg regarding subpoena response and document collection	0.10
01/30/25	AC Rauch	Discuss ongoing residual tort litigation with J. Hufendick and J. Hoffman (.3); correspond with Stretto re noticing of litigation claimants (.1); file stipulation to lift automatic stay (.1)	0.50
01/31/25	M Alleluia-Feinberg	Draft response to DOJ Re: CCA agreements	0.50
01/31/25	MH Allen	Conference with M. Longworth regarding CID (1.1); correspond with J. Samek, A. Zambrano, B. Jenny, and M. Alleluia-Feinberg regarding CID (.3); conference with M. Alleluia-Feinberg regarding correspondence with DOJ (.3)	1.70
01/31/25	J Samek	Correspond with Sidley team regarding CID response	0.20
02/03/25	AC Rauch	Correspond with plan administrator counsel re ongoing tort litigation	0.20
<b>Task Subtotal</b>			<b>1,624.30</b>
<b>010 Case Administration</b>			
11/17/24	J Samek	Review and comment on press release for Chapter 11 filing	1.00
11/17/24	AC Rauch	Revise public communications re chapter 11 filing	0.20
11/17/24	AR Grossi	Correspond with Sidley working group re communications issues (.5)	0.50
11/18/24	B Luo	Prepare for first day hearing (1.7); correspond with Sidley team re first day hearing preparations (0.4)	2.10

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11/18/24	J Citron	Correspond with V. Courtney re: updating noticing procedures and critical dates calendar assignment (.2); review deadlines bidding/solicitation/bar date motions to ensure consistency within noticing procedures (.8); revise noticing procedure deadlines re same (.8); revise noticing procedure descriptions re same (.8); revise critical dates calendar re same (1); revise noticing procedures chart implementing comments from V. Courtney (1); revise noticing procedures based on updated second day hearing date from UST (.2); participate in check-in call with A&M re: post-filing Ch 11 updates (.5); participate in internal Sidley check in call re: same (.3)	5.60
11/18/24	Z Stern	Participate in check-in meeting with Sidley and A&M teams re case administration (.5); correspond with Sidley team re first day hearing preparation (.3)	0.80
11/18/24	SL Box	Correspond with A&M team re case administration (.5); correspond with Sidley team re first day hearing preparations (.3); prepare update on all work streams for Sidley team (1)	1.80
11/18/24	NS Forger	Confer with Sidley and A&M teams regarding case administration	0.50
11/18/24	J Hoffman	Review noticing procedures (0.5); correspond with Stretto team re same (0.6)	1.10
11/18/24	R Fink	Conferences (in part) with Sidley and A&M teams re case administration and hearing (.6); correspond with Sidley team re same (.3)	0.90
11/18/24	VA Courtney	Coordinating re: Caremax case filings for Sidley team (.3); correspond with Stretto re creditor matrix motion (.2); review noticing requirements in matrix (.7); preparation for first day hearing (.3); attend work in progress call with A&M (.4); attend internal Sidley work in progress call (.4); finalize publication notice re commencement (.4); revise noticing procedures chart (.6); revise case calendar timeline (1); review first day service overview from Stretto (.8)	5.10
11/18/24	HR Golemon	Update key deal documents tracker (.5); review media coverage of filing (.4); conference with Sidley team re CareMax staff coverage (.3); monitor docket and review filings (.9);	2.10
11/19/24	SL Box	Prepare notice of further amended DIP order	0.60
11/19/24	JL Hufendick	Coordinate with Sidley team re case timeline and deadlines	0.30
11/19/24	HR Golemon	Review filed petitions re filing of amended petitions (.3); review changes to form 201 (.3); draft email re NOL noticing requirements and filing of declarations re electronic signatures (.2)	0.80
11/19/24	J Citron	Assist S. Box with key documents tracker re case timeline calculator (.1)	0.10
11/20/24	B Luo	Conference with Sidley and A&M team re case administration	0.40
11/20/24	Z Stern	Conference with Sidley and A&M teams regarding case administration	0.40
11/20/24	SL Box	Conference with Sidley and A&M teams re case administration (.4); prepare updates on case administration work streams for distribution to Sidley team and advisors (.4)	0.80
11/20/24	J Citron	Participate in work in progress call with A&M to discuss case administration post-first day hearing (.3); meet with V. Courtney to discuss needed changes to critical dates calendar (.2); revise internal case calendar for circulation based on first day hearing and correspondence with court (.4); discuss with S. Box calendar updates for key deal documents distribution (.2)	1.10

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Date	Name	Narrative	Hours
11/20/24	Z Stern	Confer with H. Golemon re amended debtor entity petition filings (1.0); edit template for amended petition (2.5); revise petitions (3.1); confer with B. Luo re submission of petition (1.5)	8.10
11/20/24	B Luo	Conference with H. Golemon re amended petition filings (1.0); draft template debtor petitions (5.0); revise petitions (3.1); confer with Z. Stern re submission of petitions (1.5)	10.60
11/20/24	JL Hufendick	Attend call with CareMax management team re schedules and SOFAs questions	1.00
11/20/24	J Hoffman	Call with client team re schedules, statements (1.0); provide comments to global notes re same (0.4)	1.40
11/20/24	HR Golemon	Meeting with B. Luo, S. Box, N. Forger, and J. Citron re amending petitions (1); review initial draft of revised petition form from B. Luo (.3); coordinate drafting of amended chapter 11 petitions (1.4); conference with team re service of show cause order (.2); coordinate updates to key deal documents tracker with S. Box and circulate internally (.5); review media coverage of Ch. 11 filing and emails re same (.5)	3.90
11/20/24	VA Courtney	Revise critical dates calendar	0.30
11/20/24	VA Courtney	Call with Sidley and advisor working groups re motion, order, and noticing updates (.7); research notice practices re same (.4); Revise notice of complex case order (1); correspond with Stretto re notice (.5)	2.60
11/20/24	NS Forger	Prepare Amended Petitions	1.00
11/20/24	J Citron	Conference with Sidley Team re noticing for Assumption Motion in deal scenario and credit bid scenario (.4); revise notice for Assumption Motion in deal scenario (1.1); revise notice for Assumption motion in credit bid scenario (1.2); implement comments from J. Hufendick re same for deal noticing pleading (.5); implement comments from J. Hufendick re same for credit bid noticing pleading (.5)	3.70
11/20/24	C McManus	Telephone call with A&M and Company regarding schedules (1.2); review schedules and statements (0.5); review rejection application (0.2)	1.90
11/21/24	SL Box	Conference with Sidley team re case administration (.8); prepare updates on case administration work streams for distribution to Sidley team and advisors (1)	1.80
11/21/24	JL Hufendick	Coordinate re amendments to petitions with Sidley team (.2); review updated petitions (.6)	0.80
11/21/24	JL Hufendick	Attend call with Company re schedules and SOFAs	0.80
11/21/24	S Subhash Menon	Revise declaration for electronic signatures per H. Golemon	2.70
11/21/24	AC Rauch	Strategize re ongoing workstreams with Sidley team	0.80
11/21/24	J Hoffman	Review notice requirements, local rules (0.2); correspond with Sidley team re same (0.2)	0.40
11/21/24	J Samek	Correspond with Sidley and communications firm regarding buyer comments to press release (.3)	0.30
11/21/24	P Santos	Review amended petitions (.3); correspond with H. Golemon, S. Box re same (.4)	0.70
11/21/24	C McManus	Revise global notes (1.2); telephone call with A&M regarding schedules and sofas (0.4); review precedent global notes (0.4)	2.00

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Date	Name	Narrative	Hours
11/21/24	HR Golemon	Revise amended petitions package (5.3); draft email re amended petition package to J. Hufendick and J. Hoffman (.2); circulate select amended petitions for J. Hufendick review (.2); conference with P. Santos and J. Hoffman re declarations re electronic signature (.3); coordinate sign-off on amended petitions package from P. Rundell (.3); review filing versions of declarations re electronic signatures (.4); attend to filing of amended petitions package (1.4)	8.10
11/21/24	B Luo	Review press release re: stalking horse purchase (.6)	0.60
11/21/24	Z Stern	Draft press release re stalking horse bid announcement (1.4); analyze procedures for responding to a patient care ombudsman order (1.6)	3.00
11/21/24	J Hoffman	Call with A&M, client team re schedules, statements (1.0); call M. Dvorak, C. McManus re schedules, statements (0.4); revise global notes for schedules (0.5)	1.90
11/22/24	J Citron	Conference with A&M re second day preparation and outstanding action items (.4); correspond with Sidley research services re second day research (.1); correspond with V. Courtney re critical dates calendar and noticing procedures chart (.1); revise critical dates document implementing V. Courtney's feedback (1.6); correspond with M. Alden re Broward County potential objection during sale process (.1)	2.30
11/22/24	Z Stern	Draft updates on case administration work streams for distribution to Sidley team and advisors (1.4); participate in check-in meeting with Sidley and A&M teams re case administration (.4)	1.80
11/22/24	JL Hufendick	Coordinate workstreams with Sidley team (.3); review notice of electronic signature (.2) correspond with Sidley team re same (.2)	0.70
11/22/24	JL Hufendick	Review global notes to schedules and statements	0.90
11/22/24	SL Box	Conference with A&M and Sidley teams re case administration (.4); prepare updates on case administration work streams for distribution to Sidley team and advisors (3.1); conference with H. Golemon re distribution of case administration updates (.2)	3.70
11/22/24	B Luo	Conference with Sidley and A&M team re case administration	0.40
11/22/24	AC Rauch	Strategize re ongoing workstreams with A&M and Sidley teams	0.30
11/22/24	VA Courtney	Review verifications of mailing list	0.80
11/22/24	VA Courtney	Revise critical dates calendar	1.20
11/22/24	VA Courtney	Attend to filing of creditor matrices	2.10
11/22/24	TR Califano	Telephone call with attorney re car accident; telephone call with J. Hoffman re motions to expand stay	0.70
11/22/24	J Citron	Analyze M. Alden comments re Notice of Designation of Stalking Horse Bidder (.2); prep questions re same in advance of M. Alden meeting (.1); call with M. Alden to discuss edits to Notice of Designation of Stalking Horse Bidder and next steps (.4); revise same implementing M. Alden comments (1.5); circulate findings re same to M. Alden (.1)	2.30
11/22/24	C McManus	Revise global notes for schedules and statements	0.50
11/22/24	J Hoffman	Revise court notices	0.30
11/22/24	J Hoffman	Review electronic filing declarations	0.50
11/22/24	J Hoffman	Call with P. Santos re filing matters	0.10

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Date	Name	Narrative	Hours
11/22/24	HR Golemon	Conference with team re filing of declarations for electronic filing (.4); supervise P. Santos filing of declarations re electronic filing (1.5); prepare notice of hearing for second day hearing (1.4); research noticing requirements for second day hearing motions (.6); review liquidity forecast (.1); review noticing requirements of show-cause order (.2); attend to filing of notice of hearing (.2)	4.40
11/22/24	J Hoffman	Review global notes revisions re schedules and statements (0.3); revise global notes for schedules, statements (0.5)	0.80
11/23/24	J Samek	Review press release	0.40
11/23/24	HR Golemon	Summarize monthly operating reports, initial debtor interview, and related requirements for J. Hoffman (.5); correspond with Sidley team re status of documents and case calendars (.3); review petitions and notice of deficiency re Form 202 (.3); review updates to press release re stalking horse updates (.3)	1.40
11/24/24	SL Box	Prepare updates on case administration for distribution to Sidley team and advisors	1.10
11/24/24	J Samek	Review comments to Core Centers sale press release (.3); correspond with Sidley, company and communications team regarding Core Centers Sale press release (.3)	0.60
11/24/24	J Citron	Incorporate J. Samek comments into Notice of Designation of Stalking Horse (.3); revise re A. Rios comments (.2); correspond with Sidley working group re same (.1); revise same re declaration consistency (.4); revise same incorporating comments from stalking horse counsel (.1); revise same re M. Alden comments (.9); circulate same to filing team (.1)	2.10
11/24/24	HR Golemon	Review updates to press release re stalking horse finalization (.3); circulate diligence materials to V. Courtney (.3); conference with J. Hoffman re monthly operating reports and initial debtor interview (.3)	0.90
11/25/24	SL Box	Prepare updates on case administration work streams to distribute to Sidley team and advisors (1.9); conference with A&M regarding case administration (.3)	2.20
11/25/24	VA Courtney	Revise critical dates calendar	1.40
11/25/24	NS Forger	Attend meeting with Sidley and A&M team to discuss outstanding issues	0.30
11/25/24	ML Cabra	Prepare Notice of Designation and exhibits for efilng in the Northern District of Texas	0.50
11/25/24	JL Hufendick	Attend call re SOFAs/Schedules (.5)	0.50
11/25/24	TR Califano	Call with working advisor team re ACO REACH MA Assets	0.50
11/25/24	J Citron	Correspond with M. Alden re Mondell declaration citation check (.2); correspond with V. Courtney re critical dates calendar circulation to wider Sidley associate team; update critical dates calendar to reflect UST Debtor meeting (.2); correspond with V. Courtney re same (.1)	0.50
11/25/24	HR Golemon	Draft email re notice of deficiency (.5); coordinate preparation for initial debtor interview with A&M team (.3); review publication materials circulated by Collected team (.2) organize and upload recently filed documents, exhibits, and other documentation to shared team server (.9); internal paralegal filing planning conference (.4); review CareMax 11/25 docket entries (.3); conference with Sidley team re filed form 202 (.3); review critical dates calendar circulated by J. Citron (.1)	3.00

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Date	Name	Narrative	Hours
11/25/24	J Hoffman	Call with Stretto re noticing matters (0.3); call with working advisor teams, client re schedules, statements (1.0); revise global comments re same (0.3)	1.60
11/26/24	TR Califano	Call re investigation; call re Florida litigation; telephone call with J. Hufendick	1.50
11/26/24	J Samek	Correspondence with Sidley team regarding case administration matters	0.40
11/26/24	C McManus	Review schedules and statements	2.60
11/26/24	HR Golemon	Review Collected Strategy circulation of Miami Herald publication notice (.2); conference with J. Hoffman and J. Hufendick re Form 202 filing (.4); draft email to A&M team re ordinary course professionals (.1)	0.70
11/27/24	C McManus	Prepare schedules for filing (1.1); review schedules and statements (1.4); review local rule requirements for schedules and statements (0.3); correspond with A&M and Sidley team regarding schedules and statements (0.4)	3.20
11/27/24	J Hoffman	Review finalized schedules, statements (1.2); meeting (in part) with working advisor team to file schedules, statements (2.2)	3.40
11/27/24	HR Golemon	Conference with J. Hoffman and P. Santos re electronic declaration forms (.2)	0.20
11/29/24	C McManus	Prepare unredacted schedules for circulation (0.6); correspond with court and UST regarding unredacted schedules and statements (1.1)	1.70
12/02/24	AC Rauch	Strategize with A&M team re second-day hearing preparations	0.30
12/02/24	VA Courtney	Review notice blocks re service of pleadings	0.40
12/02/24	TR Califano	Attend weekly update call (0.5) provide comments to stay letter (0.5)	1.00
12/02/24	SL Box	Prepare updates on work streams for distribution to Sidley team	0.50
12/02/24	J Citron	Correspond with V. Courtney and J. Hoffman re critical dates calendar to be circulated to A&M (.4); revise critical dates calendar re same (.9)	1.30
12/02/24	HR Golemon	Coordinate with paralegal team re: filings to be made in caremax case	0.30
12/02/24	J Hoffman	Correspond with UST re initial debtor interview documents (0.2); research re same (0.2); revise case noticing plan (.4)	0.80
12/03/24	VA Courtney	Review critical dates calendar (.3); revise critical dates calendar (.3)	0.60
12/03/24	J Citron	Revise critical dates calendar to be circulated to internal Sidley team and A&M (.4); correspond with H. Golemon and S. Box re same (.1)	0.50
12/03/24	AC Rauch	Strategize with Sidley team re second-day hearing preparations (.5); coordinate strategy call with Sidley team (.1)	0.60
12/03/24	TR Califano	Call re surety bonds with caremax team (.5); call with Cardinal re vendor lien (.5); revisions to garnishment letter (.5)	1.50
12/03/24	HR Golemon	Circulate initial debtor interview materials to Z. Stern	0.10
12/04/24	J Citron	Correspond with J. Hoffman, H. Golemon and V. Courtney re calendar circulation to internal Sidley team	0.10
12/04/24	J Hoffman	Call with Stretto team re case admin matters (0.3); correspond with Sidley team re same (0.4); research re creditor noticing issues (0.4)	1.10
12/04/24	J Hoffman	Revise case calendar	0.30

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Date	Name	Narrative	Hours
12/04/24	HR Golemon	Review initial debtor interview prep materials (1.2); draft email to A&M team re initial debtor interview materials (.2); conference with A&M team re initial debtor interview materials (.6); coordinate preparation of initial debtor interview materials (.8); conference with J. Citron and R. Courtney re critical dates calendar (.1); draft response to FINRA request (.9)	3.80
12/05/24	J Citron	Analyze motions and local rules for specific timing cutoffs re notice and objection deadlines (.4); correspond with company team re notice and objection deadlines(1); correspond with V. Courtney to confirm same (.2)	1.60
12/05/24	P Santos	Draft notice of withdrawal (.2); correspond with H. Golemon re same (.2)	0.40
12/05/24	AC Rauch	Strategize with Sidley team re second-day hearing preparations	0.50
12/05/24	VA Courtney	Call with J. Hufendick re virtual data room (.1); call with Piper Sandler re virtual data room (.1)	0.20
12/05/24	HR Golemon	Conference with J. Citron re calendaring events for team (.2); calendar initial debtor interview for company principals (.1); coordinate preparations for initial debtor interview with J. Hoffman and A. Rauch (.7) review emails from P. Santos and J. Hoffman re schedules and statements (.2); ; initial debtor interview prep meeting with A&M team (.3); draft and send email to FINRA re filing (.1); research signature requirements for initial debtor interview materials (.3)	1.90
12/05/24	J Hoffman	Call with client, A&M team re initial debtor interview prep (0.5); call with working advisor team re general case strategy (0.5); review 2015.3 report (0.5); review global notes re same (0.3); call with A&M re schedules (0.5)	2.30
12/06/24	Z Stern	Review docket to ensure all first day motions orders were properly entered	1.00
12/06/24	AC Rauch	Prepare UST initial debtor interview documents (2.0); prepare UST budget and staffing plan documents (.7); strategize with A&M team re case workstreams (.2)	2.90
12/06/24	JL Hufendick	Review updated filings of electronic signature	0.30
12/06/24	HR Golemon	Review A&M BOX site re initial debtor interview (.2); prepare initial debtor interview materials with A. Rauch (.4); coordinate company signature of petition review (.2)	0.80
12/07/24	HR Golemon	Calendar case events for advisor teams	0.50
12/07/24	J Hoffman	Correspond with working advisor teams re UST materials	0.40
12/08/24	C McManus	Review 2015.3 forms (0.4); correspondence regarding same (0.1)	0.50
12/08/24	J Hoffman	Review 2015.3 report (0.3); correspond with committee counsel re case matters (0.2)	0.50
12/09/24	JS Zucker	Analyze patient care questions from Texas AG	0.30
12/09/24	Z Stern	Draft Agenda and Exhibit / Witness list for Second Day Hearing	0.40
12/09/24	C McManus	Review plan and disclosure statement markups	0.30
12/09/24	C McManus	Review 2015.3 reports	0.60
12/09/24	C McManus	Correspond with Sidley team regarding plan, disclosure statement, 2015.3 reports, filings, and second day motions	2.40
12/09/24	C McManus	Draft global notes for 2015.3 reports and prepare 2015.3 reports for filing	1.30

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Date	Name	Narrative	Hours
12/09/24	P Santos	EFile notice of withdrawal per H. Golemon (.3); correspond with H. Golemon re same (.2); upload proposed order per H. Golemon (.4); correspond with H. Golemon (.3); efile 2015.3 reports per J. Hoffman (1.0); correspond re same (.3)	2.50
12/09/24	AC Rauch	Attend initial debtor interview preparation call (partial) (.2); prepare initial debtor interview documents (.2); prepare budget and staffing report (.5); strategize with financial advisors re ongoing workstreams (.2)	1.10
12/09/24	HR Golemon	Meeting re caremax filing coordination (.3); coordinate preparations for initial debtor interview meeting with J. Hoffman and A. Rauch (.8); review finalized initial debtor interview documents ahead of prep meeting with company (.5); conference with company and A&M re initial debtor interview prep (.3); coordinate with P. Santos and J. Hoffman re declaration filings (.6); confirm delivery of proofs of claims to Stretto (.1); correspond with Sidley team re initial debtor interview follow-ups (.3); correspond with P. Santos re notice of withdrawal (.1); coordinate with A&M team re declaration preparations (.2); correspond with team re monthly operating reports, 2015.3 reports, and requirements (.4); circulate finalized initial debtor interview documents to company (.1); organize and upload case documents to shared server (.2)	3.90
12/09/24	TR Califano	Attend call with lenders	0.50
12/09/24	VA Courtney	Prepare notice of complex service list (.7); file complex service list (.2)	0.90
12/09/24	TR Califano	Call with UCC and preparation therefore	1.30
12/09/24	HR Golemon	Prepare and circulate schedules and statements order for entry	0.20
12/09/24	J Hoffman	Revise second day hearing notice	0.20
12/09/24	J Hoffman	Review initial debtor interview materials, UST guidelines	0.40
12/10/24	JL Hufendick	Discuss preparation for initial debtor interview with A. Grossi, J. Hoffman, and T. Califano	0.20
12/10/24	B Luo	Review client docket to ensure entry of orders (1.5); review precedents re hearing transcripts (0.3)	1.80
12/10/24	C McManus	Review schedules and statements	0.20
12/10/24	C McManus	Attend initial debtor interview	0.80
12/10/24	J Citron	Correspond with secretaries and M. Alden re witness prep conference room logistics	1.00
12/10/24	AC Rauch	Strategize with Sidley team re ongoing workstreams (.6); attend initial debtor interview (partial) (.4); prepare documents ahead of initial debtor interview (.2)	1.20
12/10/24	HR Golemon	Initial debtor interview (.9); format initial debtor interview notes and distribute to team (.2); coordinate signature of initial debtor interview acknowledgement (.3); coordinate responses to UST comments on matters set for second day hearing (1.3); correspond with team re cash management requirements and initial debtor interview follow-up (1.5); correspond with A&M team re declarations (.2); draft email to A. Rauch re parties in interest list (.1); draft follow-up email to UST and circulate related documents (.2); draft email to A&M team re UDA form (.1)	4.80
12/10/24	HR Golemon	Correspond with team re notice of hearing	0.20
12/10/24	TR Califano	Calls with A. Grossi and J. Hufendick re initial debtor interview	0.40

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Date	Name	Narrative	Hours
12/10/24	J Hoffman	Call with client, A&M team re initial debtor interview matters (0.4); prepare documents for initial debtor interview (0.4); participate in initial debtor interview (0.8)	1.60
12/11/24	P Santos	Correspondence with H. Golemon, S. Subhash Menon re declaration for amended petition (.3); review court rule re same (.2); correspondence with H. Golemon, J. Hoffman re status of same (.2); efile 54 Form 171 per H. Golemon (2.8); correspondence with H. Golemon re same (.3)	3.80
12/11/24	S Subhash Menon	Draft declaration for matrix and amended petition per H. Golemon	2.50
12/11/24	AC Rauch	Strategize with financial advisors re ongoing workstreams (.3); revise staffing plan and budget (.3)	0.60
12/11/24	TR Califano	Call with J. Hufendick re objections	0.50
12/11/24	HR Golemon	Coordinate with P. Santos re filing of electronic declarations (.3); review declarations re electronic signature (.5); review responses to UST re initial debtor interview follow-ups (.4)	1.20
12/11/24	VA Courtney	Review Stretto proposed noticing procedures (.7); revise case calendar timeline (.4); call Stretto re noticing procedures (.3)	1.40
12/12/24	HR Golemon	Coordinate follow-ups to initial debtor interview with A&M team (.2); correspond with Sidley team re updates on initial debtor interview materials (.2)	0.40
12/12/24	AC Rauch	Strategize with Sidley team re ongoing workstreams (.4); revise staffing plan and budget (.1); coordinate Sidley team strategy call (.1)	0.60
12/12/24	Z Stern	Draft Notices of Amended Plan, Disclosure Statement and Bidding Procedures	1.00
12/13/24	AI Rios	Review notice letter to AHCA received from McGuire Woods	0.30
12/13/24	AC Rauch	Strategize with financial advisors re ongoing workstreams (.4); coordinate pro hac vice application for litigation team (.1)	0.50
12/13/24	C Clark	Call with P. Santos re expected filings and court procedures	0.50
12/13/24	HR Golemon	Coordinate with A&M team and J. Hoffman re initial debtor interview documents	0.90
12/14/24	TR Califano	Review of Mondell outline	0.50
12/15/24	C Clark	Call with H. Golemon re expected filings and plans for proceeding	0.20
12/16/24	P Santos	Correspond with C. Clark re case administration of case room	0.50
12/16/24	AC Rauch	Revise budget and staffing report	1.40
12/16/24	P Santos	Correspondence with Sidley Team re status of filings	0.50
12/17/24	HR Golemon	Conference with team re filings of orders	0.30
12/17/24	P Santos	Call with C. Clark re expected filings and court procedures	0.50
12/17/24	AR Grossi	Participate in witness preparations	2.80
12/17/24	C McManus	Correspond with company regarding schedules and statements	0.40
12/17/24	C McManus	Prepare documentation regarding notices of proposed order	0.20
12/17/24	C Clark	Call with P. Santos re case filings and court procedures	0.50
12/18/24	C McManus	Revise documentation regarding notice of revised solicitation order	0.20
12/18/24	TR Califano	Emails re committee letter (.7); call with Sidley working group re committee letter (.8)	1.50

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Date	Name	Narrative	Hours
12/18/24	VA Courtney	Review publication notices	0.60
12/18/24	J Citron	Revise order directing patient care ombudsman for J. Hoffman to review (1.2); revise same based on J. Hoffman comments (.7); correspond with J. Hoffman and J. Hufendick re same (.1); correspond with UST re same (.1); correspond with Stretto team re sale process (.1)	2.20
12/18/24	HR Golemon	Coordinate upload of solicitation procedures, bar date orders	0.50
12/19/24	P Santos	Correspond with Sidley team re pleadings deadline (.2); eFile notice per C. McManus (.3); correspond with C. McManus re same (.2); efile notice per V. Courtney (.3); correspond with V. Courtney re same (.3); efile notice per J. Citron (.3); correspond with J. Citron re same (.2); upload order per V. Courtney (.3); correspond with V. Courtney, C. Clark re same (.3); eFile notice per V. Courtney (.3); correspond with V. Courtney re same (.2); correspond with Sidley team pleading deadlines (.3)	3.20
12/19/24	SL Box	Confer with Sidley team re case administration (.3); draft update on open work streams (1.0)	1.30
12/19/24	C McManus	Correspond with A&M regarding issues list	0.30
12/19/24	AC Rauch	Confer with Sidley team re ongoing workstreams (.3); confer with S. Box re confirmation workstreams (.1)	0.40
12/19/24	VA Courtney	Review committee letter (.2); revise exhibits to solicitation order (.2); revise solicitation order (.5); prepare revised notice of solicitation order (.5); compile disclosure statement for solicitation (.6); prepare solicitation version of disclosure statement (.4); communicate with Stretto re noticing (.1); revise critical dates timeline (.6); review publication notice proofs (1); review proposed email notice to patients (.3); revise email notice to patients (.4)	4.80
12/19/24	MR Alden	Revise cure notice (.4); correspond with A&M, J. Citron re same (.5); coordinate filing re same (1.0)	1.90
12/19/24	J Citron	Revise critical dates calendar based on second day hearing	0.70
12/19/24	HR Golemon	Correspond with A&M team re monthly operating reports (.1); conference with J. Citron re case calendar (.1)	0.20
12/20/24	P Santos	Correspond with J. Hoffman, V. Courtney re message from clerk re docket 20 (.3); research docket re same (.2)	0.50
12/20/24	SL Box	Confer with A&M and Sidley teams re case strategy (.2); draft update on open work streams (.3)	0.50
12/20/24	AC Rauch	Strategize with A&M re ongoing workstreams	0.20
12/20/24	TR Califano	Call with E. Borkowski re conflicts counsel (.2); call with Committee (0.3)	0.50
12/20/24	JL Hufendick	Correspond across various workstreams with Sidley team	0.30
12/20/24	HR Golemon	Conference with team re bidding procedures, case calendar, and cure notices (.3); coordinate with A&M team re monthly operating reports (.1)	0.40
12/20/24	J Hoffman	Call with A&M re amended schedules (0.3); review draft monthly operating reports (0.5)	0.80
12/22/24	B Luo	Prepare bank statements (2.9); confer with Z. Stern and J. Citron re bank statement preparation (.3)	3.20
12/22/24	Z Stern	Prepare bank statements for monthly operating reports for H. Golemon and C. McManus (2.5); confer with B. Luo and J. Citron re bank statement preparation (.3)	2.80

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Date	Name	Narrative	Hours
12/22/24	C McManus	Telephone call with H. Golemon regarding Monthly Operating Reports	0.20
12/22/24	J Citron	Prepare bank statements for CareMax's monthly operating reports (2.9); confer with Z. Stern and B. Luo re same (.3)	3.20
12/22/24	HR Golemon	Review bank statements from A&M team (1.3); conference with C. McManus re bank statements, monthly operating reports (.3); draft email to team re bank statements (.2); conference with team re bank statements (.4)	2.20
12/23/24	J Hoffman	Review amended schedules and statements (0.7); revise draft notice re same (0.5)	1.20
12/23/24	B Luo	Confer with Z. Stern and J. Citron re bank statement preparation	0.20
12/23/24	Z Stern	Prepare bank statements for CareMax's monthly operating reports (2.6); confer with J. Citron and B. Luo re bank statement preparation (.2)	2.80
12/23/24	J Citron	Confer with Z. Stern and B. Luo re monthly operating expense report preparation	0.20
12/23/24	C McManus	Review precedent for amended schedules and statements	0.20
12/23/24	C McManus	Prepare notice for amended schedules and statements	0.80
12/23/24	C McManus	Review schedules and statements	1.20
12/23/24	P Santos	EFile motion to retain ordinary course professionals per Z. Stern (.3); correspond with Z. Stern, V. Courtney re same (.3); efile notice per V. Courtney (.3); correspond with V. Courtney re same (.2)	1.10
12/23/24	HR Golemon	Correspond with team re bank statement review	0.30
12/23/24	VA Courtney	Prepare combined notice for filing	0.40
12/26/24	C McManus	Correspondence with team regarding MOR exhibits	0.40
12/26/24	C McManus	Review MOR exhibits for privilege	1.90
12/26/24	C McManus	Telephone call with team regarding case updates	0.30
12/26/24	NS Forger	Communicate with potential creditor regarding claims website	0.10
12/26/24	NS Forger	Communicate with Palm Beach Tax Office regarding creditor classification issue	0.30
12/26/24	AC Rauch	Strategize with Sidley team re ongoing workstreams	0.10
12/26/24	HR Golemon	Review bank statement redactions (.5); correspond with J. Citron re bank statement redactions (.2); conference with P. Coloma (A&M) re monthly operating reports (.3); conference with J. Citron re case calendar (.1)	1.10
12/26/24	J Citron	Revise monthly operating reports to be filed pursuant to instructions from H. Golemon (2.7); confer with H. Golemon re same (.2); confer with C. McManus re same (.1); revise case calendar (.7); confer with V. Courtney re same (.3); correspond with CMAX associate team re same (.3); correspond with P. Santos re same (.1)	4.40
12/26/24	J Hoffman	Review amended schedules, statements	0.30
12/27/24	HR Golemon	Review monthly operating reports (3.5); conference with P. Coloma re monthly operating reports (.8); conference with J. Citron re monthly operating reports (1); communicate with J. Hoffman, C. McManus re monthly operating reports progress (.6); communicate with paralegal team re filing status (.2)	6.10
12/27/24	C McManus	Prepare global notes regarding monthly operating reports	1.10
12/27/24	AC Rauch	Strategize with A&M team re ongoing workstreams	0.20

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Date	Name	Narrative	Hours
12/27/24	SL Box	Confer with Sidley and A&M teams re monthly operating reports	0.20
12/27/24	J Citron	Analyze debtor entities filed in joint administration motion against monthly operating reports provided by A&M (.6); confer with C McManus re same (.1); confer with H. Golemon re same (1); confer with Z. Stern re same (.2); revise monthly operating reports for filing (1.2); revise monthly operating reports exhibits from A&M team in prep for filing (2.3)	5.40
12/27/24	J Hoffman	Review monthly operating reports global notes	0.50
12/28/24	P Santos	Correspond with H. Golemon re monthly operating reports	0.30
12/28/24	C Clark	Correspond with H. Golemon regarding filing of monthly operating reports (.3); assemble Monthly Operating Reports with supporting exhibits (.8); Efile Monthly Operating Reports with supporting exhibits (.7)	1.80
12/28/24	HR Golemon	Conference with J. Citron re monthly operating reports (.4); conference with A&M team re monthly operating reports (1); review monthly operating reports (4); correspond with J. Hoffman, C. McManus re monthly operating report status (.6)	6.00
12/28/24	J Hoffman	Review monthly operating reports	1.10
12/28/24	J Citron	Revise exhibits to be filed in monthly operating reports (.7); confer with H. Golemon re same (.4)	1.10
12/29/24	C McManus	Review regarding monthly operating reports global notes	0.20
12/29/24	C McManus	Review regarding notices of withdrawal	0.20
12/29/24	P Santos	Finalize monthly operating reports for filing per H. Golemon (1.5); review docket for notice of withdrawal (.5); correspond with H. Golemon, C. Clark re monthly operating reports (.8); efile monthly operating reports (3.2)	6.00
12/29/24	J Citron	Revise monthly operating reports Exhibits 1-5 in preparation for filing (5.2); confer with H. Golemon re same (1); correspond with A&M re NDTX local rules for fees and expenses (.2)	6.40
12/29/24	C Clark	Correspond with H. Golemon (.3); assemble Monthly Operating Reports with supporting exhibits (1.2); Efile same(1.0)	2.50
12/29/24	J Hoffman	Review monthly operating reports notices (0.2); review amended schedules and statements (0.5); correspond with A&M team re creditor payments (0.3)	1.00
12/29/24	J Hoffman	Review monthly operating reports	0.70
12/29/24	HR Golemon	Conference with J. Citron re monthly operating report exhibits (1); review monthly operating reports exhibits provided by J. Citron (1.1); review monthly operating reports global notes (.3); coordinate filing of monthly operating reports with paralegal team (.9); conference with C. McManus and J. Hoffman re monthly operating reports filing plans (.4); draft notices of withdrawal (.4); finalize notices of withdrawal for filing (.2)	4.30
12/30/24	B Luo	Prepare monthly operating reports for future use by Sidley team	1.60
12/30/24	P Santos	Correspond with H. Golemon, J. Hoffman re monthly operating reports (.5); correspond with H. Golemon re notice of withdrawal (.2)	0.70
12/30/24	AC Rauch	Strategize with A&M team re ongoing workstreams	0.20

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Date	Name	Narrative	Hours
12/30/24	HR Golemon	Draft email re UST follow-up items and status (1); correspond with team re notice of withdrawal (.2); draft notice of withdrawal (.3); prepare non-redacted monthly operating reports documents (1.1); conference with J. Citron re redactions, case updates (1); conference with B. Luo re organization of team documents and monthly operating reports (.2); conference with corporate team re Managed Healthcare Partners monthly operating report (.2); review filed Managed Healthcare Partners monthly operating report (.1); conference with P. Santos re Managed Healthcare Partners monthly operating report (.2)	4.30
12/30/24	J Hoffman	Review, provide comments to amended schedules and statements, global notes (0.8); provide comments to monthly operating reports notice (0.2)	1.00
12/31/24	P Santos	Efile amended schedules, statement and notices per C. McManus (3.4); correspond with C. McManus re same (.4)	3.80
12/31/24	C McManus	Review amended schedules and statements	0.50
12/31/24	C McManus	Prepare notice of amended schedules and statements	0.30
12/31/24	C McManus	Prepare amended schedules and statements for filing	0.90
12/31/24	C McManus	Correspond with P. Santos regarding schedules and statements	0.30
12/31/24	C McManus	Correspond with Sidley team regarding monthly operating reports, schedules and statements, confirmation	1.40
12/31/24	HR Golemon	Confer with J. Citron re amendment of monthly operating reports; formatting and distribution of unredacted monthly operating reports to required parties (1); distribute unredacted monthly operating reports to required parties (.8); draft email to J. Hoffman re amendment of monthly operating report (.1); conference with P. Santos re notice of errata (.1); conference with B. Luo re petition forms (.1); conference with P. Coloma (A&M) re form monthly operating report (.1); coordinate review and filing of notice of hearing (.2)	2.40
12/31/24	TR Califano	Attend daily update and team calls	1.00
01/02/25	C McManus	Conference with H. Golemon regarding schedules, monthly operating reports	0.20
01/02/25	C McManus	Review unredacted schedules and statements	1.20
01/02/25	C McManus	Correspond with Sidley team regarding schedules and statements	0.20
01/02/25	C McManus	Conference with Sidley team regarding schedules and statements	0.30
01/02/25	C McManus	Conference with team regarding case issues	0.30
01/02/25	C McManus	Address schedules and statements issues	1.30
01/02/25	SL Box	Draft notice of filing amended schedules and statements (1.3); confer with H. Golemon, J. Citron, and C. McManus re same (.2); draft amended schedules and statements (1.7); confer with J. Citron re same (.5)	3.70
01/02/25	HR Golemon	Coordinate with J. Citron, S. Box, and C. McManus re schedules and statements filings (1.8); correspond with J. Hoffman and C. McManus re monthly operating report redactions (.2); communicate with court re redactions to monthly operating reports (.2); coordinate re-filing of monthly operating report (.8); conference with J. Citron re notice of hearing (.1); review correspondences from UST re DIP accounts re initial debtor interview (.1); review notice of amended schedules and statements (.4); correspond with corporate team re monthly operating reports (.2)	3.80

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Date	Name	Narrative	Hours
01/02/25	P Santos	Efile amended monthly operating report per H. Golemon (.8); correspond with H. Golemon re same (.3); eFile notice of hearing per J. Citron (.3); correspond re same (.3); finalize for filing amended schedules and SOFAs (1.0); eFile re same per S. Box (2.4); correspond with S. Box, C. McManus re same (.4); draft notice of withdrawal (.2); correspond with J. Hoffman re same (.2)	5.90
01/02/25	J Citron	Revise notice of hearing for ordinary course professionals motion (.2); correspond with H. Golemon re same (.1)	0.30
01/02/25	J Citron	Revise amended monthly operating reports for filing	1.80
01/02/25	J Hoffman	Review court notices (0.2); provide comments to same (0.3); call with clerk re amended schedules (0.2); review amended monthly operating reports (0.2); assist with SOAL, SOFA filings (0.2)	1.10
01/02/25	B Luo	Prepare monthly operating reports for internal Sidley team	0.20
01/03/25	C McManus	Review local rules for noticing requirements	0.30
01/03/25	C McManus	Review notice of withdrawal	0.10
01/03/25	C McManus	Correspondence with court, committee and UST regarding schedules and statements	0.30
01/03/25	J Citron	Revise case calendar	0.40
01/06/25	NS Forger	Draft updates to working group list	1.30
01/06/25	P Santos	Correspond with Sidley Team re extension and status of open items	0.50
01/06/25	JL Hufendick	Attend works in progress call with Sidley and A&M teams	0.30
01/06/25	HR Golemon	Coordinate meeting re Palm Beach resolution	0.10
01/06/25	J Citron	Revise critical dates calendar	0.20
01/06/25	AC Rauch	Strategize with A&M team re ongoing workstreams	0.40
01/06/25	HR Golemon	Coordinate circulation of critical dates calendar to advisor team	0.10
01/07/25	AC Rauch	Strategize with Sidley team re ongoing workstreams	0.40
01/08/25	J Citron	Revise closing checklist (1.3); confer with A. Rauch and N. Forger re same (.4)	1.70
01/08/25	JL Hufendick	Correspond with team re various workstreams	0.30
01/09/25	AC Rauch	Strategize with Sidley team re ongoing workstreams	0.30
01/09/25	NS Forger	Draft edits for closing checklist project	1.00
01/10/25	B Luo	Prepare motion for signoff	0.50
01/10/25	C McManus	Telephone call with A&M regarding remaining issues	0.20
01/10/25	AC Rauch	Strategize with A&M team re ongoing workstreams	0.20
01/10/25	HR Golemon	Draft email re FINRA (.2); conference with S. Box re FINRA (.1)	0.30
01/13/25	AC Rauch	Strategize with A&M team re ongoing workstreams (.2); strategize with Sidley team re upcoming filings (.2); correspond with Sidley team re case tasks (.2)	0.60
01/14/25	J Citron	Correspond with document processing re sale doc conversion	0.20
01/14/25	C McManus	Telephone call with corporate team regarding new corporate organizational documents	0.20
01/14/25	P Santos	EFile notice re bid per J. Citron (.3); correspond with J. Citron re same (.2)	0.50

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Date	Name	Narrative	Hours
01/14/25	P Santos	Attend works in progress call with Sidley Team re status of case	0.50
01/14/25	AC Rauch	Strategize with Sidley team re ongoing workstreams (.4); correspond with Sidley team re case tasks (.1)	0.50
01/14/25	JL Hufendick	Correspond with J. Hoffman re workstream coordination (.1)	0.10
01/15/25	P Santos	Correspond with Sidley Team re status of pleadings	0.50
01/16/25	P Santos	Correspond with Sidley Team re status of case and pleading deadlines (.5); finalize order upload per A. Rauch (.5); upload re same (.5); correspond with A. Rauch re same (.2)	1.70
01/16/25	NS Forger	Attend Sidley works in progress meeting	0.30
01/16/25	AC Rauch	Confer with J. Citron re monthly operating reports	0.10
01/16/25	J Citron	Correspond with A&M re monthly operating reports (.2); correspond with A. Rauch re same (.1)	0.30
01/17/25	Z Stern	Research provisions of precedential Liquidation Plans for J. Hufendick	2.60
01/17/25	P Santos	Correspond with J. Citron re filing deadline (.2); correspond with N. Forger re filing deadline (.2); eFile re notice re successful bidder per J. Citron (.4); correspond with J. Citron re same (.2); finalize notice of plan supplement (1.1); efile re same (.3); correspond with N. Forger re same (.4)	2.80
01/17/25	J Hoffman	Correspond with A&M, client teams re monthly operating reports (0.2)	0.20
01/20/25	J Citron	Correspond with V. Slusher re meeting scheduling	0.10
01/21/25	P Santos	Finalize notice re amended plan (.6); efile re same per J. Citron (.3); correspond with J. Citron re same (.3); upload order re same per J. Citron (.2); correspond with J. Citron re same (.2); efile notice per A. Rauch (.3); correspond with A. Rauch re same (.2)	2.10
01/21/25	J Citron	Coordinate filing with P. Santos for final revised DIP certificate of service	0.60
01/21/25	AC Rauch	Draft notice of hearing for lease rejection motion	0.50
01/21/25	HR Golemon	Revise draft UCC response	0.30
01/22/25	P Santos	Correspond with A. Rahie re pleading deadlines (.3); correspond with A. Rauch re same (.3); efile complex service list per A. Rahie (.3); correspond with A. Rahie re same (.2); finalize notice per N. Forger (.3); efile re same (.3); correspond with N. Forger re same (.3); correspond A. Rauch re motion for leave (.2); finalize re same (.2); eFile re same (.3); correspond with A. Rauch, J. Hoffman re same (.4)	3.10
01/23/25	J Citron	Correspond with Vorys counsel re call coordination (.2); correspond with document processing services re contract conversion from PDF to word (.2)	0.40
01/23/25	P Santos	Efile notice per J. Citron (.1); correspond with J. Citron re same (.1)	0.20
01/23/25	J Hoffman	Review pleading notices, certificates of counsel (0.7)	0.70
01/23/25	B Luo	Prepare creditor committee letter for internal distribution (0.3); review filings in Steward bankruptcy case (.3)	0.60
01/23/25	Z Stern	Prepare Notice of Revised Proposed OCP Order for filing	1.20

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Date	Name	Narrative	Hours
01/24/25	P Santos	Order upload per J. Citron (.2); correspond with J. Citron re same (.2); correspond with J. Hoffman re pleading deadlines (.2); correspond with J. Hoffman, S. Box re comments to witness and exhibit list (.9); call with S. Box re same (.2); call with C. McManus re same (.2); assist in finalizing the witness and exhibit list (3.0); efile re same (1.0); correspond with S. Subhash Menon re same (.3); correspond with Sidley team re file stamped witness and exhibit list (.3); finalize notice for filing (.2); efile notice of successful bidder per J. Citron (.3); correspond with J. Citron re same (.2); assist in finalizing pleadings for filing (3.0); efile notice re plan per C. McManus (.3); correspond C. McManus re same (.2); eFile motion to seal per A. Rauch (.3); correspond with A. Rauch re same (.2); correspond with Sidley team re sealed document upload (.2)	11.40
01/24/25	J Citron	Correspond with P Santos re filing logistics and order upload	0.30
01/24/25	BE Jenny	Call with M. Longworth re: patient data	0.30
01/24/25	S Subhash Menon	Download filed witness and exhibit list from docket	1.10
01/24/25	HR Golemon	Coordinate drafting of witness and exhibit list (.6); coordinate with team re IRS response (.2); draft email to team re global updates to pleadings (.2); review liquidity forecast (.1)	1.10
01/25/25	ML Cabra	Assist in finalizing pleadings for filing	6.30
01/25/25	P Santos	Correspond with Sidley team re status of pleadings filings (1.8); communications with M. Cabra re same (.6)	2.40
01/25/25	HR Golemon	Communicate with A&M team re monthly operating reports (.1)	0.10
01/25/25	TR Califano	Notes to group (.4); comments on brief (.5)	0.90
01/26/25	ML Cabra	Assist in finalizing pleadings for filing	7.80
01/26/25	P Santos	Correspond with Sidley team re status of pleadings filings (1.5); communications with M. Cabra re same (.2)	1.70
01/26/25	HR Golemon	Revise response to UCC objection (.5); coordinate filing of same (.2)	0.70
01/27/25	B Luo	Redact bank statements for monthly operating reports	3.30
01/27/25	JS Zucker	Revise updated MSSP change notices to CMS (.5); analyze options re medical records custodian arrangements (.4); review additional proposed edits from surety bond counsel to proposed order (.5)	1.40
01/27/25	P Santos	EFile CNO per J. Citron (.3); correspondence re same (.2)	0.50
01/27/25	P Santos	Correspondence with Sidley Team re comments to confirmation order	1.10
01/27/25	P Santos	Correspond with Sidley team re status of pleadings (1.2); communications with M. Magda re filings (.3); efile notice of hearing (.3); correspond with Sidley team re same (.2); correspond with J. Citron re filing deadlines (.2); call with J. Hoffman re order upload (.2); correspond with H. Golemon re same (.2); upload order re same (.2); correspond with H. Golemon re same (.2); correspond with M. Alden re filing on of notice of adjournment (.3); correspond with Sidley team re same (.2); correspond with N. Forger re witness and exhibit list (.4); finalize re same for filing (.5); eFile witness and exhibit list - 77 exhibits (3.0); correspond with Sidley team re issues of filing (.9); eFile monthly operating reports (4.0); correspond with Sidley team re same (.2); efile witness and exhibit list (.8); correspond with Sidley team re same (.2)	13.50
01/27/25	J Hoffman	Review monthly operating reports	0.40

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Date	Name	Narrative	Hours
01/27/25	HR Golemon	Coordinate redactions of bank statements (.5); review redacted bank statements (1.4); review monthly reports from A&M and coordinate revisions to same (3) redact accounts payable exhibits (.3); append exhibit slip pages to bank statements (.3); prepare global notes to monthly operating reports (.3); prepend global notes to monthly operating reports (.3)	6.10
01/27/25	ML Cabra	Assist in finalizing pleadings for filing	1.00
01/27/25	MR Alden	Revise confirmation order (3.9); negotiate with counterparties re same (3.8)	7.70
01/27/25	Z Stern	Prepare Monthly Operating Reports	2.10
01/27/25	Z Stern	Prepare Notice of Hearing for Motion to Seal	0.40
01/28/25	B Luo	Research precedential cram down cases	0.50
01/28/25	J Citron	Confer with P Santos re certificate of no objection filing (.1); prepare same in filing ready format (.2)	0.30
01/28/25	NS Forger	Prepare documentation regarding hearing transcript with highlighted portions	0.30
01/28/25	S Subhash Menon	Confer with P. Santos regarding filed monthly operating reports for December 2024	0.30
01/28/25	S Subhash Menon	Download filed monthly operating reports for December 2024	0.50
01/28/25	HR Golemon	Review filed copies of monthly operating reports (.3); conference with J. Hoffman re same (.2); draft email to UST re same (.1)	0.60
01/28/25	ML Cabra	Assist in finalizing pleadings for filing	5.30
01/29/25	P Santos	Efile interim comp motion (.3); correspond with V. Courtney re same (.2); efile ordinary course professionals retention application (.3); correspond with V. Courtney re same (.2); efile A&M retention application (.3); correspond with V. Courtney re same (.2); efile Houlihan retention application (.3); correspond with V. Courtney re same (.2); correspond with V. Courtney re pleadings for filing (1.0); correspond with M. Cabra re same (.5); call with V. Courtney re same (.1); draft notice of errata (.5); correspond with V. Courtney, M. Cabra re same (.2); assist with finalizing stipulation and order (.3); correspond with A. Rauch re same (.2); efile re same (.3); correspond with Rauch re same (.2)	5.30
01/29/25	S Subhash Menon	Download filed monthly operating reports for December 2024	2.40
01/29/25	HR Golemon	Prepare notice of filing amended monthly operating report exhibit and amended monthly operating reports	1.20
01/29/25	JL Hufendick	Correspond re confirmation/work in progress with Sidley team	0.80
01/29/25	J Citron	Confer with H. Golemon re monthly operating reports	0.10
01/30/25	B Luo	Research precedential claim objection strategies	0.30
01/30/25	P Santos	Efile certificate of counsel per N. Forger (.3); correspond with N. Forger re same (.2); correspond with H. Golemon re pleading deadlines (.2); finalize monthly operating reports for filing (.2); eFile amended monthly operating reports (.7); correspond with H. Golemon re same (.3); eFile notice re same (.3); correspond with H.Golemon re same (.2); efile certificate of counsel per N. Forger (.3); correspond with N. Forger re same (.2); efile certificate of counsel per N. Forger (.3); correspond with N. Forger re same (.2);	3.40

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Date	Name	Narrative	Hours
01/30/25	HR Golemon	Prepare unredacted monthly operating report materials for circulation to parties in accordance with court order re same (.5); review materials sent to patients and draft email re same (.4); coordinate workstream re service of notice of effective date to patient population, revise N. Forger draft (1); incorporate J. Hoffman comments into monthly operating reports / notice of revised monthly operating report exhibit and prepare for filing (1.2)	3.10
01/30/25	J Hoffman	Review amended monthly operating reports, related notice (0.5); correspond with Sidley team re patient noticing procedures (0.3)	0.80
01/31/25	SL Box	Confer with H. Golemon, B. Luo, and J. Hoffman re claims reconciliation	0.20
01/31/25	P Santos	Correspond with H. Golemon re amended monthly operating reports (.3); efile re same (.7); correspond with H. Golemon re same (.2); efile notice of revised exhibits per H. Golemon (.4); correspond with H. Golemon re same (.2)	1.80
01/31/25	ML Cabra	Assist in finalizing pleadings for filing	0.30
01/31/25	HR Golemon	Conference with team re Steward claim objections (.2); response to diligence inquiries (1.3); coordinate drafting of patient notice of effective date (.2); review and revise patient notice of effective date (1.3); incorporate comments into patient notice of effective date and draft email re same (1); circulate filed versions of plan and confirmation order to relevant parties (.1); conference re transcript requests (.1); review liquidity forecast (.1)	4.30
01/31/25	Z Stern	Compile December bank statements to submit to UST re monthly operating reports (1.5)	1.50
02/01/25	HR Golemon	Prepare unredacted monthly operating reports for distribution (1.8); circulate unredacted monthly operating reports (.5)	2.30
02/02/25	HR Golemon	Draft responses to diligence inquiries and incorporate J. Hoffman comments into same (1.7)	1.70
02/02/25	J Hoffman	Provide comments to 8-K	0.30
02/03/25	NS Forger	Attend meeting with A&M team	0.20
02/03/25	P Santos	Correspond with N. Forger, J. Hoffman re comments to notice (.5); assist in finalizing notice (.3); efile notice of effective date per N. Forger (.3); correspond with N. Forger re same (.2)	1.30
02/03/25	J Samek	Conference with Plan Administrator, Counsel and Sidley regarding wind down (.5).	0.50
02/03/25	HR Golemon	Conference with P. Coloma re monthly operating reports	0.20
<b>Task Subtotal</b>			<b>491.50</b>
<b>011 Non-Working Travel</b>			
12/15/24	JL Hufendick	Travel to Dallas from Chicago for Second Day Hearing	5.30
12/15/24	MR Alden	Flight from LGA to DFW re second day hearing.	4.30
12/15/24	VA Courtney	Travel from New York to Dallas re second day hearing	4.00
12/15/24	R Fink	Travel from Chicago to Dallas re second day hearing	2.00
12/15/24	J Muenz	Travel from New York to Dallas for CareMax Second Day Hearing	4.50
12/16/24	AR Grossi	Travel to Dallas for second day hearing	4.00
12/16/24	J Samek	Travel to Dallas for Second Day Hearing	5.00
12/16/24	TR Califano	Travel to Dallas for hearing re second day hearing	4.00

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Date	Name	Narrative	Hours
12/17/24	MR Alden	Flight from DFW to LGA returning from second day hearing	4.30
12/17/24	AR Grossi	Travel from second day hearing	4.00
12/17/24	TR Califano	Travel back to NYC after second day hearing	4.00
12/17/24	JL Hufendick	Travel home from Dallas from Second Day Hearing	5.00
12/17/24	JL Hufendick	Travel to second day hearing (1.5); Attend second day hearing (2.7)	4.20
12/17/24	J Samek	Travel to Second Day hearings	3.10
12/17/24	J Muenz	Travel from Dallas to New York re CareMax second day hearing	6.00
12/18/24	R Fink	Travel from Dallas to Chicago re second day hearing	2.00
12/18/24	J Samek	Return travel to Miami from Second Day Hearing	5.00
12/18/24	JL Hufendick	Travel time home from Dallas to Chicago	1.00
12/18/24	VA Courtney	Return travel from Dallas re second day hearing	3.00
01/21/25	JL Hufendick	Travel to NY for Ed Borkowski deposition	4.80
01/23/25	JL Hufendick	Travel from New York to Chicago from UCC's deposition of Ed Borkowski	5.50
01/26/25	AR Grossi	Travel to Dallas for confirmation hearing	4.00
01/26/25	MR Alden	Travel from LGA to DFW for combined hearing	3.90
01/26/25	HR Golemon	Travel to Dallas for Confirmation Hearing	3.50
01/26/25	J Hoffman	Travel (in part) to Dallas for hearing	1.10
01/26/25	JL Hufendick	Travel to Dallas from Chicago for confirmation hearing	5.00
01/26/25	J Muenz	Travel to Dallas for confirmation hearing	5.50
01/27/25	TR Califano	Travel to Dallas for confirmation hearing	3.50
01/28/25	MR Alden	Travel from DFW to LGA following confirmation hearing	3.90
01/28/25	AR Grossi	Travel from Dallas re confirmation hearing	4.00
01/28/25	J Hoffman	Travel from confirmation hearing	0.50
01/28/25	TR Califano	Travel back to NY from Dallas after confirmation hearing	3.50
01/28/25	JL Hufendick	Travel home from Dallas to Chicago from Confirmation Hearing	5.90
01/29/25	HR Golemon	Return to Chicago from Dallas (Confirmation Hearing)	3.50
<b>Task Subtotal</b>			<b>132.80</b>
<b>012 Employee/Labor Matters</b>			
11/18/24	KA Roberts	Call with J. Hufendick re employee notices	0.40
11/18/24	JL Hufendick	Discuss employee communications with K. Roberts (.4); call with M. Longworth re same (.6)	1.00
11/19/24	AI Rios	Call with J. Shah, from McGuire Woods, regarding schedule of offered employees and employee communications	0.30
11/19/24	J Samek	Correspond with McGuire Woods, Piper Sandler, Guggenheim, Ropes, lenders and Sidley regarding RemainCo purchase agreement employment matters and employee communications	1.40
11/20/24	J Samek	Correspond with Sidley team regarding employee matters	0.20
11/20/24	AI Rios	Call with Ropes and Gray and PSC to discuss employee communications and closing date mechanics (.50); all hands call with Revelstoke, McGuire Woods, and Ropes and Gray to discuss same (.50)	1.00

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Date	Name	Narrative	Hours
11/21/24	KA Roberts	Confer with Sidley team re employee communications	0.30
11/21/24	J Samek	Correspond with Sidley team regarding employee communications (.3).	0.30
11/22/24	JL Hufendick	Review correspondence with Sidley team re employee related issues; analysis of sale	0.60
11/22/24	AG Mackay	Review data for purposes of state and federal analysis re employees	0.60
11/22/24	AC Ivey Toth	Assist with sensitive employment matter	0.70
11/22/24	J Hoffman	Call with Sidley, client teams re employee matters (0.5); review draft employee notice (0.3); call with M. Longsworth re employee matters (0.3)	1.10
11/22/24	KA Roberts	Confer re: single site of employment analysis re employee issues	0.20
11/22/24	KA Roberts	Confer re: employee issues analysis for remote employees	0.30
11/22/24	KA Roberts	Analyze newly revised census data re employee issues	0.50
11/22/24	KA Roberts	Review employee census data re employee issues	0.50
11/22/24	KA Roberts	Correspondence with J. Hoffman re employee data	0.20
11/22/24	KA Roberts	Call with restructuring team re: employee issues	0.50
11/22/24	AI Rios	Call with client to discuss communication with employees regarding employment following the closing (.6); call with K. Roberts to discuss employee communications (.4)	1.00
11/23/24	KA Roberts	Call with L&E team re: employment issues strategy	0.20
11/23/24	KA Roberts	Call with client and restructuring team re: employment issues	0.60
11/23/24	AR Grossi	Correspond with Sidley working group re employee communications	0.40
11/23/24	AC Ivey Toth	Conference with Sidley and company working group re sensitive employment matter	0.80
11/23/24	JL Hufendick	Participate in call with CareMax management team re notice considerations (1.0); follow-up correspond with J. Samek and K. Roberts (.3)	1.30
11/23/24	AI Rios	Call with client to discuss employee Communications (.6)	0.60
11/24/24	AG Mackay	Draft template for employee communications	1.00
11/24/24	AC Ivey Toth	Confer Sidley working group regarding employee issues	0.10
11/25/24	AG Mackay	Revise template employee communications with input from Sidley Corporate	0.40
11/25/24	AC Ivey Toth	Confer with Sidley and principal working group regarding employee issues (.4); research employee issues (1.4)	1.80
11/25/24	JL Hufendick	Correspond with M. Longsworth (CareMax's GC) re employment obligation question	0.30
11/25/24	J Hoffman	Call with client re employee matters (0.3); call with working advisor team re same (0.2)	0.50
11/25/24	KA Roberts	Review draft notices to employees and government officials	0.30
11/25/24	KA Roberts	Confer re: notice revisions	0.30
11/26/24	AC Ivey Toth	Confer with Sidley and principal working group re employee issues	0.30
11/26/24	KA Roberts	Correspondence re: notice drafts to corporate-based employees	0.30
11/26/24	KA Roberts	Review notice information for government officials	0.20
11/26/24	J Hoffman	Correspond with Sidley, client teams re employee matters	0.40

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Date	Name	Narrative	Hours
11/27/24	AR Grossi	Correspond with Sidley working group re employee issues	0.60
11/27/24	AG Mackay	Review communications re: planned revisions to notices	0.30
11/27/24	AG Mackay	Revise draft template notice letters to employees and governmental officials	0.60
11/27/24	JL Hufendick	Review updated employee communications	0.50
11/27/24	J Hoffman	Review employee notice (0.2); revise same (0.2); correspond with working advisor teams re same (0.4)	0.80
11/27/24	KA Roberts	Revise employee communications	0.70
11/27/24	J Samek	Correspond with K. Roberts and Sidley team regarding employee communications (.4); review employee communication (.8); correspond with client, Sidley team and Collected Strategies regarding employee communication (.4)	1.60
11/29/24	J Samek	Correspond with Collected Strategies and Sidley team regarding employee communications	0.40
12/01/24	J Samek	Review WARN act correspondence to employees (.2); correspondence with Collected Strategies, Sidley team and client regarding WARN communications (.2).	0.40
12/02/24	AR Grossi	Correspond with Sidley working group re employee issues	0.40
12/02/24	KA Roberts	Review draft employee communications re: notices	0.20
12/02/24	KA Roberts	Review McGuire Woods edits to notices	0.10
12/02/24	KA Roberts	Finalize government notices and confer re: same	0.30
12/02/24	KA Roberts	Work on notices for employees and government officials	0.50
12/02/24	KA Roberts	Call with client re: notices	0.30
12/02/24	KA Roberts	Call with J. Hoffman re: communications	0.10
12/02/24	KA Roberts	Correspondence with M. Longworth re employee communications	0.30
12/02/24	J Hoffman	Review employee notices (0.3); correspond with client re same (0.3)	0.60
12/02/24	AI Rios	Call with client to discuss employee communications	0.40
12/02/24	J Samek	Conference with Sidley, CareMax, Piper, A&M and Collected Strategies regarding employee communications	0.50
12/02/24	J Samek	Analyze employee communication matters (.5); correspond with Sidley, CareMax and McGuire Woods regarding employee matters (.5)	1.00
12/03/24	AR Grossi	Correspond with Company working group re employee issues	0.50
12/03/24	AR Grossi	Correspond with Sidley and A&M working groups re same	0.40
12/04/24	AR Grossi	Correspond with Sidley working group re employee issues	0.70
12/08/24	J Samek	Correspond with Sidley, CareMax and Collected Strategies regarding employee communications requests for comment	0.30
12/09/24	KA Roberts	Review correspondence re reporter inquiries and confer with J. Samek re same	0.20
12/11/24	J Samek	Correspond with McGuire Woods and Sidley teams regarding employee matters (.2)	0.20
12/16/24	JL Hufendick	Attend call with Meredith (Debtor's GC) re certain employee communications	0.10
12/16/24	KA Roberts	Review employee communications	0.40

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Date	Name	Narrative	Hours
01/03/25	J Samek	Conference with K. Wirges regarding employment matters.	0.10
01/06/25	JL Hufendick	Attend call with management team re employment letters, communication process	0.50
01/06/25	AG Mackay	Call to discuss potential wind-down of operations and labor and employment matters	0.50
01/06/25	J Hoffman	Provide comments to employee notices (0.5); call with client re employee matters (0.5)	1.00
01/06/25	J Samek	Conference with Sidley and CareMax teams regarding employee transfer and notice matters (.5); correspond with CareMax team regarding employee transfer matters (.2)	0.70
01/07/25	J Hoffman	Call with client re employee notices (0.3); correspond with client re: same (0.3)	0.60
01/08/25	JL Hufendick	Attend call with Colombia counsel re employment issues (.5); review correspondence from Colombia Counsel re same (.4)	0.90
01/08/25	AG Mackay	Call with Colombia counsel and Sidley working group to discuss wind-down of Columbia operations and labor and employment obligations	0.60
01/08/25	J Hoffman	Provide comments to employee notices	0.30
01/09/25	KA Roberts	Confer with A. Mackay re Colombia employee matters	0.20
01/09/25	J Hoffman	Review employee notice (0.2); revise same (0.2)	0.40
01/10/25	AR Grossi	Correspond with Sidley working group re employee issues	0.50
01/13/25	JL Hufendick	Attend call with company (A. Wilkes) and Sidley/A&M teams re winddown of Colombia employee obligations	0.40
01/13/25	AR Grossi	Correspond with Company working group re employee issues	0.70
01/20/25	JL Hufendick	Analysis of company winddown issues (.3); correspond with client re same (.3)	0.60
01/27/25	KE Utset	Review employee transfer diligence (1.9) and correspondence with internal team re same (.1)	2.00
01/28/25	C Le Regulski	Email correspondences with M. Longworth, K. Utset and J. Samek re: employee transfers	0.30
01/28/25	SL Boyd	Compiled research for C. Le Regulski re employment issues (3.5); Call with C. Le Regulski re employee issues (.3)	3.80
01/28/25	J Samek	Correspond with Sidley team regarding 401(k) vesting matters (.4); attention to closing matters (.9); correspondence with Sidley team and ClareMedica counsel regarding medical records custodian matters (.6); correspondence with MSO buyer and counsel regarding MSO bond and closing matters (.9); correspondence with Sidley team and company regarding MSO change in control filings (.5)	3.30
01/28/25	KE Utset	Attend bankruptcy hearing (4.3); analysis employee transfer matters for MSO transaction (.8)	5.10
01/29/25	KE Utset	Revise correspondence and matters regarding MSO employee transfer requirements (.8); attention to correspondence and matters regarding MSSP Notice of Significant Change (.7).	1.50
01/29/25	C Le Regulski	Analyze state law research re: employee matters	0.50

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01/31/25	C Le Regulski	Analyze employee obligations	0.70
<b>Task Subtotal</b>			<b>59.50</b>
<b>013 Business Operations</b>			
11/18/24	M Alleluia-Feinberg	Participate in call with M. Allen, M. Longworth and K. Wirges re: financial analysis (.5); draft talking points for call with DOJ (2.7)	3.20
11/18/24	MH Allen	Conference with M. Longworth, K. Wirges, and M. Alleluia-Feinberg regarding financial updates	0.50
11/20/24	R Fink	Confer with Sidley and A&M teams re operational updates	0.40
11/22/24	J Hoffman	Review company licenses, permits (0.4); revise schedule of licenses, permits for regulators (1.0); calls with C. McManus, V. Courtney, G. Feliciani (in part) re: same (1.4); call with M. Dvorak re: schedules, statements (0.2)	3.00
11/23/24	J Hoffman	Review company permits, licenses (0.2); revise company regulatory tracker (0.6)	0.80
11/23/24	C McManus	Review and summarize licenses (1.9); correspond regarding same (0.3)	2.20
11/24/24	C McManus	Correspond regarding licenses	0.50
11/25/24	J Samek	Conference with K. Wirges regarding integration matters	0.10
11/25/24	J Hoffman	Review revised business licenses, permits tracker (0.3); revise same (0.2)	0.50
11/26/24	AR Grossi	Correspond with Sidley working group re sale issues	0.50
12/02/24	AR Grossi	Correspond with Sidley working group re transition services issues	0.50
12/03/24	J Hoffman	Call with client, advisor teams re: surety bonds (0.5); correspond with working advisor teams re: same (0.5)	1.00
12/06/24	AR Grossi	Correspond with Sidley working group re bid procedures and transition support agreement issues	1.10
12/09/24	AR Grossi	Correspond with Sidley working group re bid procedures and transition services agreement motions	0.90
12/09/24	J Hoffman	Advise client re: insurance matters (0.6); review documents in connection with same (0.3)	0.90
12/13/24	AR Grossi	Correspond with Sidley working group re transition services agreement issues	0.40
12/14/24	AR Grossi	Review background materials re transition services agreement	0.60
12/14/24	G Feliciani	Correspond with J. Zucker and J. Samek regarding clinic exemption operations	0.10
12/16/24	AR Grossi	Correspond with Sidley working group re transition services agreement issues	0.60
12/17/24	AR Grossi	Correspond with Sidley working group re transition services agreement issues	0.50
12/21/24	J Samek	Correspond with Sidley team regarding pharmacy and Colombia matters	0.30
01/08/25	NS Forger	Draft notes for call on Colombia CareMax call center wind down (1.3); Attend meeting re same with A&M (0.3)	1.60
01/08/25	JL Hufendick	Attend call with Sidley, A&M, and Piper teams re winddown budget and excluded assets (.5); attend call with Colombia counsel re potential winddown of Colombian entity (.8); review correspondence from Colombian counsel re same in advance of call (.3)	1.60

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Date	Name	Narrative	Hours
01/08/25	AR Grossi	Correspond with Company and advisor working group re Colombian issues	0.90
01/08/25	J Hoffman	Revise plan administrator agreement (0.7); call with client team re winddown considerations (0.5); call with working advisor team re winddown budget (0.5); review draft confirmation order (0.6); discuss plan reserve, liquidity considerations with working advisor team (0.4); review plan voting updates (0.3)	3.00
01/08/25	HR Golemon	Conference with team re Columbian call coverage	0.10
01/09/25	J Hoffman	Review wind down budget updates	0.30
01/10/25	J Hoffman	Correspond with working advisor teams re winddown budget updates	0.30
01/15/25	JL Hufendick	Call with counsel to patient care ombudsman (Casey Roy) re CareMax status and operations	0.40
01/23/25	AR Grossi	Correspond with Sidley working group re wind down issues	0.80
01/23/25	JL Hufendick	Review winddown budget from A&M (.4); discuss winddown budget with A&M (.2); discuss UCC settlement with A. Grossi (.2); review revised winddown reserve budget (.2)	1.00
01/24/25	JL Hufendick	Attend call with counsel to patient care ombudsman re patient care ombudsman interim report	0.20
01/29/25	SL Box	Confer with A&M and Sidley teams re wind down procedures	0.50
01/30/25	J Samek	Correspondence with Sidley and A&M teams regarding wind-down matters (.6).	0.60
01/31/25	J Hoffman	Review winddown budget, funds flow	0.60
<b>Task Subtotal</b>			<b>30.50</b>
<b>014 Tax Issues</b>			
11/17/24	TJ Combest	Review changes to tax treatment language on treatment of rollover and contribution in the RemainCo purchase agreement (.4); comment on revised allocation methodology from purchaser counsel re RemainCo purchase agreement (.4)	0.80
11/18/24	TJ Combest	Call with J Hoffman re tax issues	0.20
11/19/24	J Citron	Analyze N.D. Tex. precedent re NOL noticing period that exceeds 20 days for stock transfer objections (.3); prepare e-mail summary of findings re same for J. Hoffman (.5)	0.80
11/21/24	MR Alden	Correspond with C. McManus, Sidley team re tax inquiry.	0.20
12/11/24	C McManus	Prepare summary of tax relief	0.60
12/20/24	HR Golemon	Draft updates to NOL notice (.3); circulate NOL notice to Stretto team (.1)	0.40
01/02/25	C McManus	Conference with counsel for tax collector regarding claim	0.10
01/15/25	TJ Combest	Research rules to determine effect of worthless stock deduction on Company NOLs	0.90
01/15/25	TM Lancaster	Review Deerfield worthless stock declaration; factual diligence; research and analyze tax considerations	2.50
01/16/25	JL Hufendick	Review worthless stock deduction filed by shareholder (.3); correspondence related thereto with tax team (.3)	0.60
01/16/25	TM Lancaster	Review tax analysis from T. Combest regarding worthless stock deduction and provide additional feedback; attention to email regarding same	2.70
01/16/25	J Hoffman	Confer with T. Combest, T. Lancaster re tax attributes, related tax matters	0.50

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Date	Name	Narrative	Hours
01/17/25	JL Hufendick	Correspond re worthless stock deduction	0.30
01/17/25	J Hoffman	Review worthless tax deduction declaration (0.2); correspond with client team re same (0.3)	0.50
01/21/25	TM Lancaster	Respond to feedback from client regarding worthless stock deduction (.5); review analysis regarding transaction valuation and NOL usage (.5)	1.00
01/22/25	TJ Combest	Call with E Fernandez, J Hoffman and T Lancaster to discuss issues from worthless stock deduction claim	0.50
01/22/25	TM Lancaster	Research and analysis re worthless stock deduction filing (2); factual diligence re same (.5); telephone conference with client regarding same (.6)	3.10
01/23/25	TJ Combest	Call with Deerfield and their counsel, along with Sidley corporate attorneys, to discuss worthless stock deduction issue	0.30
01/23/25	TJ Combest	Review Section 382(g)(4)(D) rules to confirm applicable look back period for purposes of worthless stock deduction issue	0.70
01/23/25	TJ Combest	Review worthless stock deduction rules and related Deerfield memo to consider potential avenues of accommodation for allowing deduction claim	1.00
01/23/25	JL Hufendick	Correspond re tax objection deadline with Sidley team (.2); call with counsel to Deerfield (.1); follow-up with J. Hoffman (.1)	0.40
01/23/25	TM Lancaster	Analysis regarding 382 limitations with respect to worthless stock deduction (1.7); telephone conference with T. Combest regarding same; telephone conference with Deerfield regarding same (.3); attention to email regarding same (.5)	2.50
01/23/25	J Samek	Conference with Deerfield and Sidley regarding worthless stock deduction (.3); correspond with Sidley team regarding tax return matters (.2)	0.50
01/23/25	B Luo	Draft shell of worthless stock deduction	1.40
01/23/25	J Hoffman	Call with opposing counsel re tax matters	0.40
01/24/25	TJ Combest	Draft email to J Hufendick and J Hoffman summarizing position on Deerfield worthless stock claim	0.30
01/24/25	TM Lancaster	Analysis regarding 382 ownership change (1)	1.00
01/24/25	TM Lancaster	Review and provide tax comments on MSO purchase agreement	0.50
01/24/25	Z Stern	Call IRS re tax liability issue	0.40
01/27/25	C Le Regulski	Analyze employee census, offer letters and employment agreements	0.50
01/29/25	TM Lancaster	Draft email regarding Deerfield declaration	0.50
01/31/25	TJ Combest	Review supplemental worthless stock deduction claim to confirm proper clarification on ownership language included for purposes of Section 382(g)	0.40
01/31/25	TM Lancaster	Review Deerfield's worthless stock declaration and revisions thereto (.3); analysis of email regarding same (.3)	0.60
02/01/25	TJ Combest	Draft response to K. Utset re tax implications of purchase	1.40
<b>Task Subtotal</b>			<b>28.50</b>
<b>015 Plan and Disclosure Statement</b>			
11/20/24	C McManus	Revise global notes (0.8); review precedent global notes (0.5); telephone call with A&M regarding general strategy (0.4)	1.70
11/21/24	AR Grossi	Correspond with Weil working group re chapter 11 plan issues	0.40
11/21/24	AR Grossi	Correspond with Sidley working group re same	0.50

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11/21/24	C McManus	Telephone call with Sidley team regarding general strategy (0.8); analyze creditor matrix issues (1.7)	2.50
11/22/24	AR Grossi	Correspond with Sidley working group re sale open points and next steps	0.50
11/25/24	VA Courtney	Call with C. McManus re plan and disclosure statement	0.20
11/25/24	C McManus	Revise plan (1.4); call with V. Courtney regarding plan and disclosure statement (0.2);	1.60
11/26/24	VA Courtney	Revise disclosure statement	3.00
11/26/24	VA Courtney	Review changes to amended plan	0.30
11/26/24	C McManus	Revise plan (1.8); correspond with Sidley team regarding plan edits (.8); review workplan (.2)	2.80
11/27/24	VA Courtney	Revise disclosure statement	1.50
12/03/24	C McManus	Telephone call with Sidley team regarding general strategy (0.5); review precedent disclosure statement objections (0.4); telephone call with V. Courtney regarding disclosure statement and plan (0.1); correspond with Sidley team regarding plan, disclosure statement, schedules, objections (0.6)	1.60
12/03/24	VA Courtney	Draft outline of confirmation brief	0.30
12/03/24	J Hoffman	Review amended plan, disclosure statement (0.9); revise amended disclosure statement (0.5)	1.40
12/04/24	VA Courtney	Draft confirmation brief	2.40
12/04/24	VA Courtney	Draft notice of filing of liquidation analysis (.6); revise liquidation analysis (.3); correspond with A&M re liquidation analysis (.2); correspond with Kirkland re liquidation analysis (.1); correspond with Ropes re liquidation analysis (.1) correspond with McGuire Woods re liquidation analysis (.1)	1.40
12/04/24	JL Hufendick	Review and comment on draft liquidation analysis	1.40
12/05/24	JL Hufendick	Review updated liquidation analysis	0.40
12/05/24	NS Forger	Review precedent on conditional approval of disclosure statements	1.80
12/05/24	VA Courtney	Review local rules re conditional approval of disclosure statement	0.40
12/05/24	VA Courtney	Draft omnibus reply re objections	1.50
12/05/24	VA Courtney	Revise liquidation analysis	0.40
12/06/24	NS Forger	Review precedent regarding conditional approval of disclosure statements	2.10
12/06/24	C McManus	Correspond with Sidley team regarding disclosure statement, plan, reply, second days	1.20
12/06/24	VA Courtney	Revise liquidation analysis	1.40
12/06/24	VA Courtney	Revise disclosure statement	0.20
12/09/24	JL Hufendick	Review updated drafts of chapter 11 plan and disclosure statement	0.90
12/09/24	VA Courtney	Revise disclosure statement	1.60
12/10/24	AR Grossi	Correspond with Sidley working group re chapter 11 re disclosure statement issues	0.70
12/10/24	VA Courtney	Revise disclosure statement	3.10
12/11/24	JL Hufendick	Discuss UCC objections to second day hearing (including disclosure statement/Solicitation procedures) with T. Califano (.1) and review same (.2)	0.30

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Date	Name	Narrative	Hours
12/11/24	VA Courtney	Revise exhibits re solicitation motion	2.00
12/11/24	Z Stern	Update Exhibits to Solicitation Motion to ensure consistency with Plan for V. Courtney	2.60
12/13/24	JL Hufendick	Review UCC comments to disclosure statement (.3); review updated disclosure statement (1)	1.30
12/13/24	HR Golemon	Draft notices of amended filings (.4); incorporate comments from V. Courtney and C. McManus to notices of amended filings (.4)	0.80
12/13/24	J Hoffman	Call with V. Courtney re disclosure statement issues (1.0); correspond with committee re disclosure statement issues (0.3); revise disclosure statement response to objection (0.5); review revised solicitation procedures, order (0.4); review revised disclosure statement (0.3); review revised liquidation analysis (0.2)	2.70
12/13/24	VA Courtney	Review UCC comments to disclosure statement (.6); revise disclosure statement to incorporate comments received (.8); revise solicitation order (1.2)	2.60
12/13/24	VA Courtney	Revise solicitation order (2); revise exhibits to solicitation order (1.7)	3.70
12/13/24	TR Califano	Review of disclosure statement comments (.8); solicitation comments (.4); telephone call with A. Grossi re process and planning (.5)	1.70
12/14/24	AR Grossi	Review disclosure statement revisions	0.80
12/14/24	JL Hufendick	Review updated plan and disclosure statement	0.70
12/15/24	JL Hufendick	Review UCC objection to disclosure statement and revise draft reply accordingly	2.60
12/16/24	JL Hufendick	Prepare outline for solicitation procedures hearing	1.80
12/16/24	HR Golemon	Incorporate comments into notices related to plan and disclosure statement filings	0.30
12/16/24	AR Grossi	Correspond with Sidley working group re same	0.60
12/16/24	AR Grossi	Correspond with Sidley working group re disclosure statement issues	0.90
12/16/24	AR Grossi	Revise reply	0.40
12/16/24	C McManus	Revise notices of amended plan and disclosure statement	0.30
12/16/24	C McManus	Call with Sidley team regarding plan and disclosure statement	0.20
12/16/24	C McManus	Telephone call with committee regarding disclosure statement issues	0.50
12/16/24	VA Courtney	Revise disclosure statement	1.50
12/16/24	VA Courtney	Attend call with UCC re disclosure statement issues	0.50
12/16/24	R Fink	Confer with Sidley and PSZJ teams re solicitation motion and related matters	0.50
12/16/24	Z Stern	Research NDTX Disclosure Statement hearing transcripts for J. Hufendick	0.30
12/17/24	HR Golemon	Draft notices for solicitation versions of plan and disclosure statement	0.60
12/17/24	AR Grossi	Correspond with Sidley working group re disclosure statement issues	0.70
12/17/24	C McManus	Revise plan and prepare documentation regarding notice of solicitation version of plan for filing	0.60
12/17/24	C McManus	Prepare documentation for filing regarding amended disclosure statement, plan, solicitation materials	1.50

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Date	Name	Narrative	Hours
12/17/24	J Hoffman	Review revised plan, disclosure statement (0.5); revise notices of revised order (0.8); review amended filings notice (0.4); review revised solicitation procedures order (0.4); call with opposing counsel re same (0.5)	2.60
12/17/24	VA Courtney	Revise disclosure statement	0.50
12/17/24	JL Hufendick	Prepare for disclosure statement hearing (2.1); revise disclosure statement (.5)	2.60
12/17/24	JL Hufendick	Attend call with E. Borkowski re independent investigation required under the plan	0.20
12/17/24	J Hoffman	Revise disclosure statement (0.3); correspond with committee counsel re disclosure statement issues (0.3)	0.60
12/18/24	C McManus	Revise plan, notice of filing solicitation version of plan, and telephone call with Porter regarding Steward admin claims	0.10
12/18/24	C McManus	Correspond with Sidley team regarding solicitation versions of plan, disclosure statement, and solicitation materials	0.40
12/18/24	SL Box	Revise Solicitation Procedures	2.00
12/18/24	J Hoffman	Review revised solicitation procedures order (0.3); revise same (0.2); call with V. Courtney re revised disclosure statement (0.3); review revised disclosure statement (0.2); revise same (0.2); review committee letter (0.2); correspond with working advisor teams re solicitation materials (0.4)	1.80
12/18/24	VA Courtney	Prepare solicitation version of disclosure statement	0.40
12/18/24	VA Courtney	Revise solicitation order exhibits (3); call with S. Box re revised solicitation exhibits (.3)	3.30
12/18/24	JL Hufendick	Review UCC comments to disclosure statement/revisions to UCC letter (.2); discuss same with T. Califano (.1)	0.30
12/19/24	SL Box	Revise Solicitation Procedures (1.3); confer with A. Rauch re confirmation order (.1)	1.40
12/19/24	C McManus	Compile solicitation version of plan	0.40
12/19/24	C McManus	Correspond with Sidley team regarding plan, disclosure statement, solicitation, confirmation order, confirmation brief	1.40
12/19/24	C McManus	Revise plan and notice of filing solicitation version of plan	0.40
12/19/24	VA Courtney	Review committee letter (.2); revise exhibits to solicitation order (.2); revise solicitation order (.5)	0.90
12/19/24	J Hoffman	Review revised solicitation order (0.3); correspond with working advisor group re: revised solicitation order, disclosure statement (0.3)	0.60
12/20/24	J Hoffman	Correspond with clerk re solicitation matters (0.2); correspond with Sidley, Stretto teams re same (0.7); correspond with opposing counsel re disclosure statement issues (0.3)	1.20
12/20/24	VA Courtney	Revise solicitation motion (2.0); Call with J. Hoffman re filing of same (0.2)	2.20
12/20/24	VA Courtney	Correspond with Stretto re solicitation	0.30
12/20/24	J Hoffman	Call with V. Courtney re solicitation matters	0.20
12/26/24	C McManus	Draft confirmation order	0.20
12/30/24	C McManus	Draft documentation regarding confirmation order	1.10

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Date	Name	Narrative	Hours
12/30/24	C McManus	Correspond with Sidley team regarding monthly operating reports, schedules and statements, confirmation	1.20
12/31/24	JL Hufendick	Review draft Borkowski declaration and correspond re investigation (.6)	0.60
01/02/25	AR Grossi	Correspond with Sidley working group re confirmation issues	0.80
01/02/25	NS Forger	Research local rules on filing deadlines for brief and confirmation order	0.50
01/03/25	AR Grossi	Correspond with Sidley working group re confirmation issues	0.80
01/03/25	HR Golemon	Conference with J. Hoffman, A. Rauch, and C. McManus re confirmation preparations (.3); correspond with team re confirmation preparations (.2); draft email to team re confirmation preparations (.2)	0.70
01/03/25	AC Rauch	Strategize with Sidley team re confirmation brief workstream (.4); revise confirmation brief (.2)	0.60
01/03/25	J Hoffman	Call with Sidley team re confirmation documents (0.5); review documents re confirmation objections (0.3)	0.80
01/05/25	C McManus	Review plan supplement documents	0.20
01/05/25	C McManus	Correspond with Sidley team regarding confirmation materials, plan supplement documents	0.20
01/05/25	AC Rauch	Revise confirmation brief	0.50
01/06/25	NS Forger	Conference with C. McManus regarding plan supplement requirements and draft Plan Supplement	3.10
01/06/25	C McManus	Prepare plan supplement documents	0.20
01/06/25	C McManus	Call with A&M and Sidley teams regarding confirmation	0.40
01/06/25	C McManus	Revise confirmation order	0.60
01/06/25	C McManus	Call with J. Hoffman regarding confirmation	0.20
01/06/25	HR Golemon	Conference with A. Rauch re confirmation brief (.4); review precedent confirmation briefs (.1); review UST objections and other outstanding objections (.2)	0.70
01/06/25	AC Rauch	Revise confirmation brief (2.0); discuss confirmation brief with H. Golemon (.4)	2.40
01/06/25	J Hoffman	Call with J. Hufendick, C. McManus re plan voting matters (0.2); correspond with Stretto re same (0.3)	0.50
01/07/25	AC Rauch	Revise confirmation brief (3.8); revise closing checklist (.6)	4.40
01/07/25	NS Forger	Draft confirmation order	3.10
01/07/25	C McManus	Correspond with N. Forger regarding confirmation order	0.20
01/07/25	C McManus	Call with Sidley team regarding confirmation	0.40
01/07/25	J Hoffman	Prepare strategy for plan supplement, related plan documents (0.9); correspond with working advisor team re same (0.3); discuss winddown strategy with client (0.4); call with R. Olson re wind down matters (0.2)	1.80
01/08/25	AC Rauch	Revise confirmation brief (2.3); revise confirmation checklist (1.3); discuss checklist with N. Forger and J. Citron (.4)	4.00
01/08/25	HR Golemon	Review UST / UCC objections to disclosure statement (1.6); review debtors' omnibus reply to UST and UCC objections to disclosure statement (.4); review draft confirmation brief (1.2)	3.20

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Date	Name	Narrative	Hours
01/08/25	NS Forger	Review C. McManus edits to confirmation order (0.4); Review C. McManus edits on Plan Administrator Agreement (0.5); Review J. Hoffman notes and apply edits to Plan Administrator Agreement (.5)	1.40
01/08/25	C McManus	Revise plan administrator agreement	0.60
01/08/25	C McManus	Revise confirmation order	2.40
01/08/25	C McManus	Correspond with Sidley team regarding confirmation order, plan administrator agreement, confirmation workstreams	0.80
01/08/25	C McManus	Call with A&M regarding confirmation workstreams	0.30
01/09/25	AC Rauch	Revise confirmation brief (5.1); revise confirmation checklist (1.1)	6.20
01/09/25	JL Hufendick	Discuss plan issues with H. Golemon (.2); research re liquidating plan releases (.4)	0.60
01/09/25	JL Hufendick	Review plan administrator agreement	0.80
01/09/25	HR Golemon	Revise confirmation brief (1.5); conference with team re confirmation brief (.6); coordinate research re confirmation brief (.3)	2.40
01/09/25	C McManus	Telephone call with H. Golemon regarding confirmation brief	0.20
01/09/25	J Hoffman	Review confirmation order (0.4); revise same (0.5); review plan administrator agreement (0.4); revise same (0.2)	1.50
01/10/25	JL Hufendick	Correspond re plan administrator agreement with Sidley team, A&M, and counsel to lenders	0.20
01/10/25	HR Golemon	Conference with A. Rauch re confirmation brief (.8); revise confirmation brief (2.3); conference with team re confirmation brief (.3); circulate confirmation brief (.1); conference with Z. Stern re confirmation brief research (.2)	3.70
01/10/25	AR Grossi	Correspond with Sidley working group re confirmation issues	1.40
01/10/25	NS Forger	Draft communication to Ropes team for comments	0.20
01/10/25	NS Forger	Revise documentation regarding Confirmation Order	2.00
01/10/25	AC Rauch	Revise confirmation brief (1.7); discuss confirmation brief with H. Golemon (.8); discuss sale-related objections with J. Hoffman (.2); research issues related to UST disclosure statement objection (.2)	2.90
01/10/25	J Hoffman	Review revised confirmation order	0.40
01/11/25	C McManus	Correspond with Sidley team regarding confirmation order	0.20
01/11/25	J Hoffman	Review confirmation brief, related arguments (0.8); revise same (1.2)	2.00
01/12/25	J Hoffman	Correspond with working advisor team re post-closing, confirmation matters (0.4); revise confirmation checklist (0.4); review draft confirmation brief (0.7); review plan comments, objections (0.5)	2.00
01/13/25	B Luo	Research court docket to find precedent re US Trustee objection	2.80
01/13/25	JL Hufendick	Correspond re winddown budget with Sidley team and A&M (.4); review draft winddown budget (.3); attend call with litigation team re UCC discovery requests on unencumbered value (.4); review correspondence / discovery requests in preparation therefore (.5); review draft confirmation order (1.9); discuss plan supplement documents with J. Hoffman (.2)	3.70
01/13/25	AR Grossi	Correspond with Sidley working group re confirmation issues and open points	1.10
01/13/25	C McManus	Analyze plan comments	0.80

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01/13/25	C McManus	Revise plan supplement	0.60
01/13/25	C McManus	Correspond with Sidley team regarding fee statements	0.30
01/13/25	NS Forger	Draft edits to documentation regarding confirmation checklist	2.00
01/13/25	NS Forger	Apply edits to confirmation order and plan supplement	0.70
01/13/25	AC Rauch	Revise governmental authority issues for confirmation order (1.4); revise confirmation checklist (.7)	2.10
01/13/25	J Hoffman	Provide comments to confirmation brief (1.3); analyze research re same (0.4); review disclosure statement objections (0.4); revise confirmation, sale closing checklist (0.6)	2.70
01/14/25	C McManus	Telephone call with Sidley team regarding confirmation	0.50
01/14/25	NS Forger	Apply edits to Plan Supplement and Confirmation Order	2.10
01/14/25	NS Forger	Conference with Sidley team regarding Plan Supplement outstanding issues	0.20
01/14/25	C McManus	Telephone call with J. Hoffman regarding plan	0.20
01/14/25	AR Grossi	Correspond with Sidley working group re confirmation issues	0.80
01/14/25	AC Rauch	Revise confirmation checklist	0.30
01/14/25	JL Hufendick	Review plan re closing conditions and staggering the sales	0.30
01/14/25	J Hoffman	Call with working advisor teams re confirmation matters (0.3); revise plan supplement (0.4); review revisions to plan administrator agreement (0.3); revise confirmation order (0.7); call with C. McManus re plan revisions (0.5); call with Sidley team re plan supplement (0.5); call with client re plan terms (0.4)	3.10
01/15/25	AR Grossi	Correspond with Sidley working group re confirmation issues	0.60
01/15/25	C McManus	Telephone call with A&M regarding confirmation	0.50
01/15/25	NS Forger	Revise documentation to Implement comments and edits to Plan Supplement	1.10
01/15/25	JL Hufendick	Review changes to plan administrator agreement (.4); review draft plan supplement (.9)	1.30
01/15/25	AC Rauch	Revise confirmation brief	0.20
01/15/25	J Hoffman	Revise confirmation, sale closing checklists (0.4); revise winddown budget (0.4); revise executory contract plan supplement, confirmation order (0.6); call with client re case updates (0.4); correspond with opposing counsel re settlement (0.6); analyze claim register inquiry from Stretto (0.2)	2.60
01/16/25	NS Forger	Review of Ropes edits to Plan Administrator Agreement	0.50
01/16/25	NS Forger	Revise documentation regarding edits to plan supplement	0.90
01/16/25	NS Forger	Revise documentation to add cure schedule to plan supplement	0.30
01/16/25	NS Forger	Draft correspond regarding plan supplement	0.20
01/16/25	NS Forger	Revise documentation regarding edits to Plan Administrator Agreement	0.20
01/16/25	C McManus	Conference with Sidley team regarding confirmation, sales	0.30
01/16/25	C McManus	Revise documentation regarding plan	2.60
01/16/25	JL Hufendick	Review plan supplement (0.3); correspond with Sidley team re same (.3)	0.60
01/16/25	AC Rauch	Revise confirmation brief	0.50

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01/16/25	J Hoffman	Correspond with working advisor teams re confirmation matters (0.3); revise plan supplement (0.4); revise plan, confirmation order (0.7)	1.40
01/16/25	J Samek	Correspond regarding restructured organizational documents (.4).	0.40
01/17/25	C McManus	Conference with M. Alden regarding plan	0.10
01/17/25	C McManus	Conference with Sidley team regarding confirmation	0.50
01/17/25	NS Forger	Revise documentation regarding edits to plan supplement	1.90
01/17/25	NS Forger	Draft communication to parties prior to filing	0.20
01/17/25	JL Hufendick	Call with A. Grossi and M. Roose re UCC settlement (.2); review UCC settlement and draft proposed response (1.1); review plan in light of UCC settlement (.4)	1.70
01/17/25	AC Rauch	Revise confirmation brief (2.3); correspond re confirmation brief with H. Golemon (.1)	2.40
01/17/25	J Hoffman	Review plan supplement (0.3); revise plan administrator agreement (0.3); call with A. Rauch re confirmation brief research (0.2)	0.80
01/17/25	J Samek	Review DOJ comments to plan regarding CMS matters (.4).	0.40
01/18/25	NS Forger	Revise documentation regarding edits to confirmation order	1.10
01/18/25	NS Forger	Correspond with K&E, MGW, Ropes, and V. Slusher re plan administrator agreement	0.40
01/18/25	JL Hufendick	Correspond re confirmation brief; review confirmation order	1.30
01/18/25	AC Rauch	Revise confirmation brief	1.30
01/18/25	HR Golemon	Review confirmation brief updates (.4); research exculpation provisions (1); conference with team re confirmation brief (.5)	1.90
01/18/25	J Hoffman	Review confirmation order (0.5); revise same (0.3); review research, case law for confirmation brief (0.9); review confirmation brief (0.5); provide comments to same (2.7)	4.90
01/19/25	C McManus	Revise documentation regarding plan	0.70
01/19/25	C McManus	Review of plan comments	0.60
01/19/25	JL Hufendick	Review plan confirmation order	2.30
01/19/25	AC Rauch	Revise confirmation brief citations (.2); correspond re confirmation brief with H. Golemon (.2)	0.40
01/19/25	HR Golemon	Conference with team re confirmation brief (.5); research exculpation provisions (1.8); draft updates to confirmation brief re discussed terms, exculpation provisions, and release provisions (3.9); conference with team re declarations (.2); review objections to plan / disclosure statement (1.1)	7.50
01/19/25	J Hoffman	Revise confirmation order (0.5); review amended plan (0.4); review confirmation brief research (0.8) revise confirmation brief (1.7); review voting declaration (0.3)	3.70
01/20/25	B Luo	Review confirmation brief	3.20
01/20/25	C McManus	Conference with Sidley team regarding confirmation	0.50
01/20/25	C McManus	Correspond with Sidley team regarding confirmation	0.80
01/20/25	JL Hufendick	Review CareMax draft confirmation brief	4.70

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01/20/25	AC Rauch	Revise confirmation brief (4.1); discuss confirmation brief with Sidley team (.4); coordinate confirmation brief with Sidley team (.2); research confirmation brief issues (.1)	4.80
01/20/25	VA Courtney	Attend call re confirmation brief (.4); call with H. Golemon re confirmation brief (.3)	0.70
01/20/25	HR Golemon	Conference with R. Courtney re confirmation brief (.4); conference with A. Rauch re confirmation brief (.1); conference with J. Hoffman re confirmation brief (.1); draft email to team re confirmation brief follow-up items (.2); coordinate creation of table of authorities (.4); conference with team re voting declaration (.3); conference with B. Luo re confirmation brief (.2); conference with team re Rundell declaration (.1); correspond with corporate team re confirmation brief (.3); draft confirmation brief (2.5); conference with team re confirmation brief (.5); review J. Hoffman research re exculpation (.5)	5.60
01/20/25	J Hoffman	Call with working advisor team re confirmation brief (0.5); revise confirmation brief (2.3); revise plan (0.8); revise confirmation order (1.2); call with H. Golemon re confirmation research (0.2)	5.00
01/20/25	SL Box	Revise confirmation checklist	0.30
01/20/25	HR Golemon	Review confirmation checklist	0.20
01/21/25	NS Forger	Prepare notice of amended plan supplement	2.80
01/21/25	NS Forger	Research NDTX precedent regarding motions seeking leave to file a late confirmation brief	3.20
01/21/25	NS Forger	Revise documentation regarding update to confirmation Order	3.10
01/21/25	NS Forger	Research precedent regarding 1123 section for confirmation order	1.10
01/21/25	AR Grossi	Correspond with Sidley working group re confirmation issues	1.20
01/21/25	C McManus	Conference with Sidley team regarding confirmation	0.60
01/21/25	C McManus	Revise documentation regarding confirmation order	1.60
01/21/25	C McManus	Correspond with Sidley team regarding confirmation order, brief and plan	1.30
01/21/25	AC Rauch	Revise confirmation brief (5.1); discuss confirmation brief with H. Golemon (.5); review voting report (.6)	6.20
01/21/25	HR Golemon	Review updates to plan and confirmation order and update confirmation brief accordingly (.5); conference with A. Rauch re confirmation brief research and next steps (.5); conference with C. McManus updates to plan (.1); incorporate J. Hufendick and J. Hoffman comments into confirmation brief (2.4); review confirmation brief citations (.8); revise table of authorities (.3); conference with team re GUC cash pool (.2); draft email re outstanding points of confirmation brief (.4); conference with corporate team re debtor managing members (.3); review objection from Tennessee Dept. of Revenue (.4); review caselaw for J. Hoffman and draft email re findings (.5); review progressing correspondences re UCC settlement negotiations (.2); review and revise confirmation brief (1.4)	8.00
01/21/25	J Hoffman	Review revisions to Plan (0.5); review confirmation order (0.9); negotiate confirmation order language with opposing counsel (0.5); review surety documents re plan issues (0.6); revise confirmation brief (1.9); review research re same (0.8)	5.20
01/22/25	P Santos	Correspond with Sidley team re confirmation brief and comments to same	1.50
01/22/25	AR Grossi	Correspond with Sidley working group re confirmation issues	0.70

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01/22/25	C McManus	Revise confirmation order (0.6); revise plan (2.2); call with A&M regarding confirmation (0.3); correspond with Sidley team regarding confirmation (0.8)	3.90
01/22/25	JL Hufendick	Discuss winddown with A. Grossi (.2); discuss winddown reserve with A&M (R. Olson) (.2); review chapter 11 plan and disclosure statement re same and other strategic issues (.6); review UCC settlement and discuss same with A. Grossi (.7); review language from DOJ re confirmation order (.3) and correspondence related thereto (.2)	2.20
01/22/25	NS Forger	Revise documentation regarding Confirmation Order	3.60
01/22/25	NS Forger	Revise documentation regarding Notice of filing of Amended Plan Supplement	1.10
01/22/25	NS Forger	Revise documentation regarding Confirmation Order Tracker	1.20
01/22/25	VA Courtney	Conference with H. Golemon re confirmation brief	0.20
01/22/25	AC Rauch	Revise confirmation brief (4.1); discuss confirmation brief with H. Golemon (.1); review voting report (.4); draft motion for leave to file late confirmation brief (1.0)	5.60
01/22/25	HR Golemon	Review discussions with relevant parties re updates to plan for changes relevant to confirmation brief (.3); review Borkowski, Mondell, and Rundell declarations (1.3); draft updates to confirmation brief re Borkowski, Mondell, and Rundell declarations (1.3); conference with team re police power language, SEC language (.3); confer with team re voting declaration shell (.2); review precedent re releases and correspond with team re same (1.1); conference with team re objections and confirmation brief (.4) revise confirmation brief re procedural history of cases, satisfaction of code requirements, responses to filed and anticipated objections, GUC cash pool treatment, winddown language, support for scope of provisions, plan administrator, (6.6); incorporate J. Hoffman comments into confirmation brief (1.4)	12.90
01/22/25	J Hoffman	Review confirmation brief (0.6); revise same (1.9); review amended plan (0.5); review confirmation order (0.9); correspond with working advisor teams re confirmation prep (0.8)	4.70
01/22/25	J Samek	Review DOJ comments to plan regarding CMS matters (.5); correspondence with Sidley team regarding DOJ comments to plan regarding CMS matters (.2).	0.70
01/22/25	SL Box	Revise confirmation checklist (.1); confer with A&M and Sidley teams re confirmation work streams (.3)	0.40
01/22/25	Z Stern	Research government provision language in NDTX confirmation briefs for J. Hoffman	3.40
01/23/25	P Santos	Correspond with Sidley team re comments to confirmation brief	1.60
01/23/25	AR Grossi	Review confirmation brief and related items	2.20
01/23/25	AR Grossi	Correspond with Sidley working group re chapter 11 plan issues	0.50
01/23/25	C McManus	Call with Sidley team regarding confirmation (0.5); review confirmation and plan markups (0.6); revise plan and confirmation order (2.4); call with J. Hoffman regarding confirmation (0.6); call with J. Hoffman, J. Hufendick, and A. Grossi regarding confirmation (0.2)	4.30
01/23/25	NS Forger	Review documentation from DOJ regarding edits to confirmation order	0.30
01/23/25	NS Forger	Revise documentation regarding edits to Plan	3.80

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01/23/25	NS Forger	Correspond with Ropes, MGW, SEC, CMS, and V. Slusher regarding communication on confirmation order	0.60
01/23/25	NS Forger	Correspond with SEC regarding proposed language	0.30
01/23/25	NS Forger	Revise documentation regarding edits to confirmation order	4.90
01/23/25	NS Forger	Revise documentation regarding Second Amended Plan Supplement	1.20
01/23/25	AC Rauch	Revise declaration in support of confirmation (3.0); review correspondence re confirmation (.2)	3.20
01/23/25	HR Golemon	Review and revise confirmation brief re release sections, procedural history, responses to objections, and confirmation requirements (3.5); call with J. Hoffman re: brief arguments (.4); incorporate J. Hoffman comments into confirmation brief (.6); incorporate J. Hufendick comments into confirmation brief (.8); circulate preliminary statement to A. Grossi (.1)	5.40
01/23/25	VA Courtney	Analyze voting procedures re solicitation packages	0.60
01/23/25	J Samek	Correspond with Sidley team regarding plan confirmation and UCC objection matters (.5); correspond with Sidley team regarding ASIC objection matters and related bonds (.6).	1.10
01/23/25	J Hoffman	Revise confirmation brief (1.1); review research re same (0.7); review confirmation order (1.2); negotiate confirmation order language (0.8); call with creditor re same (0.4); review plan, plan supplement (0.7); review declarations ISO confirmation (1.3); call with H. Golemon re brief arguments (0.4); call with C. McManus re plan, confirmation order (0.7)	7.30
01/23/25	J Hoffman	Correspond with B. Luo re response to NOL declaration	0.30
01/23/25	JL Hufendick	Review confirmation brief (2.2); discuss UCC settlement with M. Roose (.2); discuss UCC settlement with A. Grossi (.2); review updated confirmation brief (.7); review draft Rundell Declaration (.3)	3.60
01/23/25	SL Box	Revise confirmation checklist	0.20
01/23/25	J Hoffman	Review motion for leave to file late confirmation brief	1.00
01/24/25	B Luo	Add objections to confirmation brief to internal chart (0.3); call with Sidley team re drafting responses to objections to confirmation brief (0.4); draft response to objection to confirmation brief (2.5); revise same (0.2); call with J. Hufendick re same (0.1)	3.50
01/24/25	SL Box	Draft plan objection responses (2.1); confer with Sidley team re same (.4)	2.50
01/24/25	SL Box	Draft Confirmation Hearing Witness and Exhibit List (2.2); Revise Voting Certifications (.6)	2.80
01/24/25	P Santos	Correspond with Sidley team re comments to confirmation brief	2.00
01/24/25	AR Grossi	Correspond with Sidley working group re confirmation issues	2.20
01/24/25	AR Grossi	Correspond with Company advisor working group re confirmation preparations	1.40
01/24/25	AR Grossi	Review and revise confirmation brief	1.20
01/24/25	JL Hufendick	Revise confirmation brief; review objections; and coordination revisions to the plan re same	13.20
01/24/25	C McManus	Revise documentation regarding confirmation order and plan	2.20
01/24/25	C McManus	Conference with Restructuring and M&A team regarding confirmation order comments	0.30

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01/24/25	C McManus	Revise documentation regarding plan supplement	1.10
01/24/25	C McManus	Conference with Sidley team regarding confirmation brief	0.40
01/24/25	R Fink	Review and revise confirmation brief (2.1); confer and correspond with J. Hufendick re same (.2)	2.30
01/24/25	NS Forger	Draft communication with UCC, SEC, DOJ regarding confirmation order	0.30
01/24/25	NS Forger	Review documentation regarding UCC objection	0.50
01/24/25	NS Forger	Draft documentation regarding summary outline of objection and response	1.10
01/24/25	NS Forger	Research regarding precedent on exculpation and injunction provisions	1.80
01/24/25	NS Forger	Revise documentation regarding edits to confirmation order	4.10
01/24/25	NS Forger	Prepare confirmation order tracker	0.40
01/24/25	NS Forger	Prepare documentation regarding witness and exhibit list	0.30
01/24/25	NS Forger	Revise documentation regarding edits to plan	3.90
01/24/25	NS Forger	Attend Sidley meeting regarding objection deadline	0.40
01/24/25	AC Rauch	Revise declarations in support of confirmation (1.6); review correspondence re confirmation workstreams (.3); draft motion to file certain confirmation exhibits under seal (2.8)	4.70
01/24/25	HR Golemon	Incorporate A. Grossi, J. Muenz, T Califano, R. Fink comments into confirmation brief (1.9); review and revise confirmation brief regarding UST, UCC, SEC, Humana objections, release section, exculpation section (4.4); coordinate research and creation of string cites for confirmation brief (.2); conference with team re confirmation brief objections (.5); conference with J. Hoffman and J. Hufendick re confirmation brief (.5); conference with team re declaration statuses and potential witnesses (.2); correspond with Piper team re confirmation brief calculations (.1); correspond with corporate team re confirmation brief corporate numbers (.2); coordinate delivery of objections to relevant parties (.1); review SEC, Humana, UCC, UST, and ASIC objections (1.5)	9.60
01/24/25	TR Califano	Call with J. Hufendick re confirmation brief (.4); revisions to confirmation brief (.5)	0.90
01/24/25	J Samek	Correspond with Sidley team regarding ASIC objection matters (.3).	0.30
01/24/25	J Hoffman	Review sale, confirmation objections (0.4); revise confirmation brief (2.3); call with Sidley team re same (0.5); call with C. McManus re revisions to confirmation pleadings (0.5); correspond with opposing counsel re plan, order revisions (1.1); review declarations iso voting, confirmation (0.9)	5.70
01/24/25	Z Stern	Draft objection summary chart re to chapter 11 plan and disclosure statement (5.5); confer with H. Golemon re same (.4); draft potential debtor response to UCC objection re insurance (1.6); confer with J. Hufendick re same (.2)	7.70
01/25/25	B Luo	Revise confirmation brief (2.0); revise summary of objections to plan in confirmation brief (1.9)	3.90
01/25/25	Z Stern	Prepare plan and disclosure statement objection summary chart (4.0); confer with A. Rauch re same (.2); confer with H. Golemon re same (.2) revise citations to Confirmation Order (.2)	4.60

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Date	Name	Narrative	Hours
01/25/25	J Hoffman	Review documentation for confirmation (2.3); revise amended plan (0.5); revise confirmation order (3.1); revise confirmation brief (4.7); review cases, research re same (2.2); revise declarations (2.3); revise notices (0.5); review, analyze confirmation objections (0.7)	16.30
01/25/25	AR Grossi	Correspond with Sidley working group re confirmation brief	2.60
01/25/25	AR Grossi	Review and revise confirmation brief	3.20
01/25/25	JL Hufendick	Review UCC objection and finalize confirmation brief	15.60
01/25/25	C McManus	Revise documentation regarding confirmation brief and objection chart	0.40
01/25/25	C McManus	Revise documentation regarding plan and confirmation order	2.40
01/25/25	C McManus	Prepare documentation regarding plan, confirmation order and related documents for filing	0.40
01/25/25	NS Forger	Revise documentation regarding edits to confirmation order	7.80
01/25/25	NS Forger	Draft documentation regarding Notice of Proposed Confirmation Order	1.20
01/25/25	NS Forger	Prepare Amended Plan and Confirmation Order for filing	0.70
01/25/25	NS Forger	Draft documentation regarding Notice of Second Amended Plan	1.00
01/25/25	AC Rauch	Revise confirmation brief (3.9); revise declaration in support of confirmation (.7)	4.60
01/25/25	HR Golemon	Conference with J. Hoffman re confirmation brief (.5); conference with J. Hufendick re confirmation brief (.9); conference with J. Citron re confirmation brief and objection table (1.3); conference with Z. Stern and A. Rauch re table of authorities, citation checking, and confirmation brief (.8); conference with B. Luo re citation checking (.2); conference with N. Forger and C. McManus re confirmation brief and plan modifications (.3); incorporate A. Grossi, J. Muenz, J. Hufendick, J. Hoffman, M. Alden, and C. McManus comments into confirmation brief (3.5); summarize objections to confirmation and debtor responses and reduce to objection table for confirmation brief (3.8); draft plan modification section of confirmation brief (.6); research confirmation brief caselaw re exculpations and releases (1); research precedential release and exculpation provision before Judge Larson (.8); implement discussed changes to confirmation brief clean and finalize confirmation brief (3); prepare confirmation brief for filing and circulate to paralegal team to file (.2)	16.90
01/26/25	C McManus	Correspond with counter-parties regarding confirmation objections	0.30
01/26/25	C McManus	Review local rules re confirmation procedures	0.30
01/26/25	NS Forger	Review documentation regarding edits on cross references for confirmation order	0.50
01/26/25	NS Forger	Draft documentation regarding new binder exhibit list	1.10
01/26/25	AC Rauch	Revise confirmation brief	3.50
01/26/25	J Hoffman	Review confirmation documents (1.4); review, revise evidentiary reply (1.2); review, revise declarations iso confirmation (0.9) correspond with opposing counsel re plan, order revisions (0.5); review sale issues re confirmation objections (0.4)	4.40
01/27/25	P Santos	Correspond with Sidley team re comments to confirmation order	1.00
01/27/25	AC Rauch	Revise proposed order to seal exhibits	0.80
01/27/25	NS Forger	Review documentation regarding edits to Confirmation Order from MGW	0.90

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Date	Name	Narrative	Hours
01/27/25	NS Forger	Revise documentation regarding draft edits to confirmation order	7.20
01/27/25	NS Forger	Attend conference call with DOJ and K&E regarding confirmation language	0.50
01/27/25	NS Forger	Draft communication to circulate confirmation order to all interested parties	0.40
01/27/25	NS Forger	Review documentation regarding edits to Confirmation Order from K&E	1.20
01/27/25	NS Forger	Communicate with potential claim holder regarding hearing and claims website	0.50
01/27/25	C McManus	Correspond with Sidley team regarding confirmation and plan	1.80
01/27/25	C McManus	Revise documentation regarding witness and exhibit list	1.90
01/27/25	C McManus	Prepare documentation materials for confirmation	3.30
01/27/25	J Hoffman	Review documents for confirmation (2.3); review, revise amended plan (1.0); review, revise confirmation order (2.1); calls with working advisor teams re: settlement ,confirmation matters (2.0)	7.40
01/27/25	HR Golemon	Assist with deposition preparations (1) draft revised confirmation-related pleadings (2); correspond with various re: same (1)	4.00
01/27/25	Z Stern	Create summary of UCC's liquidation analysis argument (1.3); prepare Notice of Filing Third Amended Plan Supplement (1.5); confer with H. Golemon re same (.2); confer with C. McManus re same (.2)	3.20
01/28/25	NS Forger	Review documentation regarding proposed language for confirmation order	2.20
01/28/25	NS Forger	Research regarding confirmed plans with "deficiency claims" defined	0.30
01/28/25	NS Forger	Revise documentation regarding confirmation order	3.50
01/28/25	NS Forger	Draft communications to all interested parties regarding revised confirmation order	0.40
01/28/25	NS Forger	Prepare documentation regarding notice of further revised confirmation order	0.30
01/28/25	NS Forger	Prepare documentation regarding notice of effective date	0.90
01/28/25	NS Forger	Prepare documentation regarding notice of third amended plan	0.40
01/28/25	MR Alden	Revise confirmation order (1.2); negotiations re same (2.7).	3.90
01/28/25	NS Forger	Prepare documentation regarding notice of revised confirmation order	0.50
01/28/25	C McManus	Revise documentation regarding plan	0.30
01/28/25	C McManus	Prepare documentation regarding witness and exhibit list and materials for confirmation	2.40
01/28/25	P Santos	Correspond with M. Alden, M. Cabra, A. Bordi re confirmation amendment	0.50
01/28/25	J Hoffman	Revise plan (1.2); review confirmation order revisions (0.7); correspond with opposing counsel re same (0.6); review notices (0.5); review witness, exhibit list (0.5); call with C. McManus re same (0.4); draft declaration re opt outs (0.5); call with Stretto re same (0.3)	4.70
01/28/25	J Samek	Conference with A. Grossi regarding plan matters (.2).	0.20
01/28/25	HR Golemon	Draft notice of plan supplement (.3); draft outline for potential supplemental declaration (1); circulate redline of plan versions (.1)	1.40
01/29/25	NS Forger	Review documentation regarding updates to confirmation order	0.30
01/29/25	NS Forger	Draft documentation regarding communication to send UCC updated confirmation order	0.20

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Date	Name	Narrative	Hours
01/29/25	J Hoffman	Review, revise confirmation documents (1.5); correspond with working advisor team re revisions to plan, related settlement matters (1.7)	3.20
01/29/25	JL Hufendick	Discuss plan revisions with A. Grossi	0.20
01/29/25	JL Hufendick	Revise updated confirmation documents	6.40
01/29/25	SL Box	Revise confirmation checklist	0.30
01/30/25	NS Forger	Review documentation regarding comments on confirmation order from UST	0.30
01/30/25	NS Forger	Revise documentation regarding confirmation order	0.10
01/30/25	NS Forger	Review documentation regarding comments on plan	0.40
01/30/25	NS Forger	Draft documentation regarding communication to circulate updated confirmation order	0.30
01/30/25	NS Forger	Draft Certificate of Counsel for Further Revised Proposed Confirmation Order	1.40
01/30/25	NS Forger	Draft Certificate of Counsel for Third Amended Plan	1.60
01/30/25	NS Forger	Revise Proposed Confirmation Order	0.40
01/30/25	NS Forger	Revise plan and confirmation order filing versions	2.60
01/30/25	J Hoffman	Revise amended plan (0.7); revise confirmation order (0.4); review revised confirmation order (0.3); review notices (0.4); correspond with opposing counsel re plan, order revisions (0.5); call with A. Rauch, J. Hufendick re litigation plan (0.4)	2.70
01/30/25	VA Courtney	Review creditor matrix motion re patient noticing procedures	0.50
01/30/25	AC Rauch	Coordinate Sidley call to discuss post-confirmation workstreams	0.10
01/30/25	AC Rauch	Review correspondence re revised confirmation order	0.40
01/30/25	JL Hufendick	Revise chapter 11 plan (3); correspond with Committee, UCC, Lenders, SEC, and others re same (.5)	3.50
01/30/25	J Samek	Review revisions to plan (.4); review correspondence with UST, UCC counsel, Ropes and Sidley regarding final plan revisions (.7).	1.10
01/31/25	NS Forger	Coordinate with team to upload confirmation order	0.80
01/31/25	NS Forger	Revise documentation regarding updates to confirmation order	0.30
01/31/25	C Clark	Review Amended Disclosure Statement, Third Amended Joint Chapter 11 Plan for filing (.3); electronically file Amended Disclosure Statement and Third Amended Joint Chapter 11 Plan (.8); upload order per same (.4)	1.50
01/31/25	J Hoffman	Revise plan (0.5); correspond with opposing counsel re plan terms, related transition transactions (0.9)	1.40
01/31/25	JL Hufendick	Review updated plan and correspondence re filing versions; review revised confirmation order	2.80
01/31/25	SL Box	Revise confirmation checklist	0.20
02/01/25	J Samek	Conference with J. Hufendick regarding plan closing matters.	0.20
02/01/25	JL Hufendick	Review plan, Disclosure Statement re designation of DIP lender recovery (1); discussions with advisor working group re same (.5)	1.50
02/02/25	JL Hufendick	Discuss winddown/DIP amount adjustment; closing call with the company	2.30
02/02/25	J Samek	Correspondence with Sidley team regarding Plan effectiveness (.4).	0.40

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Date	Name	Narrative	Hours
02/03/25	J Citron	Draft amended plan supplement for M. Alden (1); analyze same post-comments from M. Alden (.1)	1.10
02/03/25	JL Hufendick	Attend call with plan administrator, A&M, UCC, Sidley teams re winddown transition (.6); preparation for call and review plan administrator comments (1.8); attend closing call (.3); preparation and coordination of closing with key parties (RSA, Lenders, Company) (1.3); call with R. Olson (A&M) re wires for closing (.2); review updated plan administrator agreement (1.4)	5.60
02/03/25	HR Golemon	Revise patient notice of effective date and coordinate updates to non-patient notice of effective date (1.2)	1.20
02/03/25	SL Box	Revise confirmation checklist (.2); Confer with Sidley and A&M teams re confirmation and closing (.2)	0.40
02/03/25	NS Forger	Revise documentation regarding draft communication to file notice of effective date	0.20
02/03/25	J Hoffman	Review revised plan administrator agreement (0.2); review effective date notice (0.3); revise responses to regulators (0.3); attend closing call with purchaser, lender parties (0.3)	1.10
02/03/25	NS Forger	Revise documentation regarding draft edits to Notice of effective date	1.40
02/03/25	C McManus	Conference with Sidley team regarding closing and effective date	0.30
02/03/25	J Samek	Correspondence with Sidley team regarding Plan effectiveness (.3).	0.30
02/03/25	J Citron	Prepare answers to question list from Plan Administrator (1.6); revise based on J. Hoffman comments (1.2); confer with J. Hoffman and J. Hufendick re same (.2); confer with A&M re same (.3); Confer with A. Rios and M. Alden re plan administrator contact strategy (.1)	3.40

**Task Subtotal**

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**655.70****016 Bankruptcy Court Hearings**

11/17/24	C McManus	Prepare for first day hearing (2.1); Revise first day presentation (.3)	2.40
11/17/24	B Luo	Revise notices of hearing and agenda to update titles of motions and docket numbers	1.40
11/18/24	C McManus	Prepare materials for court for first day hearing (2.5); prepare for first day hearing (4.3); correspond with Sidley team regarding first day hearing (0.5); telephone call with A&M regarding first day hearing (0.4); telephone calls with Sidley team regarding first day hearing (0.9); review precedent for first day hearing (0.7); revise first day hearing materials (2.6)	11.90
11/18/24	AR Grossi	Correspond with Sidley working group re open points on first day presentation (.8)	0.80
11/18/24	AR Grossi	Review background on first day presentation (1.2); Correspond with Sidley working group re litigation coordination and stay notices (.7); Review and revise first day talking points (1.1); Correspond with Sidley working group re same (.3)	3.30
11/18/24	R Fink	Prepare for first day hearing	1.90
11/18/24	J Samek	Conference with C. de Solo regarding chapter 11 First Day Hearing (.2); conference with M. Longworth regarding chapter 11 First Day Hearing (.2); review First Day Hearing presentation with Sidley working group (partial) (.5); correspond with CareMax executives regarding First Day Hearing (.3)	1.20

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Date	Name	Narrative	Hours
11/18/24	NS Forger	Correspond with Sidley team regarding first day hearing preparation (.3); collaborate with Sidley working group on first day hearing preparation (0.4)	0.70
11/18/24	HR Golemon	Prepare to present insurance motion at first-day hearing (1.3); Coordinate attendance plans for first day hearing participants (.2); prepare electronic appearance forms for first day hearing participants (.4); review first day hearing agenda (.3); confirm participant attendance plans for second day hearing and 341 meeting (.2)	2.40
11/18/24	J Hoffman	Call with working advisor teams re first day hearing matters (0.5); prepare for hearing (1.9)	2.40
11/18/24	P Santos	Correspond with A. Rauch, J. Hoffman re agenda (.3); eFile agenda (.3)	0.60
11/18/24	JL Hufendick	Coordinate preparations for first day hearing (presenter presentations and ordering, reviewing anticipated objections, review first day presentation) (6.3); calls with Sidley working group re same (1)	7.30
11/19/24	B Luo	Prepare for first day hearing (0.2); attend first day hearing in support of first day hearing motion (2.4); summarize first day hearings for distribution to internal Sidley team (0.2)	2.80
11/19/24	Z Stern	Draft notes on hearing to circulate to internal Sidley team (.7); confer with J. Citron re hearing notes (.5)	1.20
11/19/24	J Citron	Take notes during first day hearing for purposes of summary and circulation to Sidley group	2.40
11/19/24	SL Box	Prepare update on first day hearing and internal work streams for Sidley team	0.40
11/19/24	Z Stern	Take notes for circulation during First Day Hearing	2.40
11/19/24	SL Box	Prepare notes of first day hearing for client	2.10
11/19/24	C McManus	Prepare materials for first day hearing (1.2); prepare for first day hearing (5.8); telephone calls with Sidley team regarding first day hearing (0.6); telephone call with Sidley team regarding first day order edits (0.3); revise first day orders (.6) prepare for upload (.5); correspond regarding same (0.4)	9.40
11/19/24	C McManus	Attend first day hearing in support of certain first day motions and objection issues	2.40
11/19/24	TR Califano	Review of pleadings for hearing (.5); attendance at hearing (1.5)	2.00
11/19/24	NS Forger	Prepare notes during first day hearing	2.40
11/19/24	NS Forger	Prepare witness and exhibit list for first day hearing	1.10
11/19/24	AI Rios	Attend hearing in support of first day motions and objection issues	2.50
11/19/24	AC Rauch	Participate in first-day hearing re wages motion (2.4); review debtor data in preparation for first-day hearing presentation (1.1)	3.50
11/19/24	MR Alden	Attend first-day hearing (2.4); confer with Sidley team first-day hearing prep (.3)	2.70
11/19/24	MA Hannah	Attend first day hearing	2.40
11/19/24	AR Grossi	Prepare for and attend first day hearing	2.20
11/19/24	AR Grossi	Review and revise first day presentation	1.90
11/19/24	JL Hufendick	Prepare for and attend first day hearing	5.80
11/19/24	J Hoffman	Prepare for first day hearing (1.7); participate in first day hearing (2.4)	4.10
11/19/24	HR Golemon	Attend and present insurance motion at first day hearing	2.40

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Date	Name	Narrative	Hours
11/19/24	R Fink	Prepare for first day hearing (1.4); participate in same (2.3)	3.70
11/19/24	BH Brodie	Attend hearing on First Day Motions	2.30
11/19/24	VA Courtney	Attend first day hearing (2.5); prepare for first day hearing (6); attend debrief meeting re first day hearing (.3)	8.80
11/19/24	J Samek	Participate in First Day Hearing (2.4); conference with working advisor group regarding First Day Hearing (.2)	2.60
11/19/24	HR Golemon	Prepare to present insurance motion at first-day hearing	1.20
11/19/24	J Citron	Synthesize first year associates' first day hearing notes (incl. notes from: self, B. Luo and S. Box) (.6); prepare e-mail summary memo with Z. Stern using first year associate notes for internal Sidley team distribution (.7)	1.30
11/21/24	P Santos	Correspondence with Clerk re hearing transcript order for 11/19	0.30
11/21/24	MR Alden	Coordinate with S. Casado-Cruz, Sidley team re second-day hearing prep	0.20
11/22/24	P Santos	Correspondence with Sidley team re first day hearing transcript	0.30
12/02/24	JL Hufendick	Discuss second day/disclosure statement hearing prep with A. Grossi	0.30
12/02/24	JJ Kuster	Attend team meeting regarding December 17 hearing	0.50
12/02/24	SL Box	Confer with A&M team re second day hearing preparations	0.30
12/02/24	HR Golemon	Conference with M. Alden and A. Rauch re second day hearing and declarants	0.30
12/02/24	J Hoffman	Correspond with A&M re hearing prep (0.3); call with litigation team re hearing prep (0.5)	0.80
12/03/24	SL Box	Confer with Sidley team re second day hearing prep and case strategy	0.50
12/04/24	E Georges-Nason	Participate in team meeting with J. Muenz, A. Hasbrouck, and W. Zheng re upcoming hearings	0.50
12/04/24	WM Zheng	Confer with A. Hasbrouck regarding potential contested issues for upcoming hearing	0.30
12/04/24	WM Zheng	Confer with J. Muenz, E. Georges-Nason, and A. Hasbrouck regarding potential contested issues for upcoming hearing	1.80
12/04/24	AC Rauch	Strategize with A&M team re second-day hearing preparations	0.40
12/04/24	J Hoffman	Correspond with working advisor teams re second day hearing prep	0.80
12/04/24	J Muenz	Meet with associates re preparation for second day hearing (.4); review disputed motions re second day hearing (1.0)	1.40
12/04/24	SL Box	Confer With A&M re second day hearing prep	0.40
12/05/24	WM Zheng	Analyze filed motions regarding potential contested issues for upcoming hearing	4.70
12/05/24	J Hoffman	Revise hearing outline (1.8); revise case calendar (0.5); call with J. Hufendick re: second day matters (0.5); call with H. Golemon re: hearing tasks (0.2)	3.00
12/05/24	SL Box	Confer with Sidley team re second day hearing preparation	0.50
12/06/24	AM Hasbrouck	Attend meeting with Sidley working group in preparation for hearing re sale matters	0.80
12/06/24	JJ Kuster	Review material for team call re strategy for 12/17 hearing (.2); attend team call re strategy for 12/17 hearing (1.0)	1.20

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12/06/24	JL Hufendick	Attend call with Sidley working group re sale hearing prep (0.5); call with M. Alden, A. Grossi, John Kuster re sale hearing (0.5)	1.00
12/09/24	JJ Kuster	Prepare for upcoming hearing (1.2); including review First Day Declarations and other factual background materials (1.3)	2.50
12/09/24	S Subhash Menon	Finalize declarations for filing per P. Santos	0.20
12/09/24	TR Califano	Emails re hearing prep	0.50
12/09/24	J Hoffman	Prepare outline for hearing prep (1.2); correspond with working advisor team re same (1.8)	3.00
12/10/24	JL Hufendick	Review declaration for second day hearing	0.30
12/10/24	JL Hufendick	Prepare outline and discuss evidence with J. Hoffman (.1); discuss same with T. Califano (.1); prepare outline for Plan/disclosure statement at hearing (.4); call with A. Grossi and T. Califano re chapter 11 (.2)	0.80
12/10/24	Z Stern	Confer with H. Golemon and N. Forger re Agenda, Witness, Exhibit List (.4); draft agenda items email for J. Hoffman (.2)	0.60
12/10/24	NS Forger	Strategize with Sidley team regarding agenda and witness and exhibit list (0.4); draft agenda items message (0.2)	0.60
12/10/24	WM Zheng	Research re issues to prepare for upcoming hearing	6.50
12/10/24	WM Zheng	Confer with J. Kuster, J. Muenz, A. Hasbrouck regarding research on breakup fee, case background, strategy for hearing	1.00
12/10/24	TR Califano	Review of supplemental declarations	1.00
12/10/24	HR Golemon	Conference with Z. Stern and N. Forger re agenda and witness and exhibit list (.4); conference with J. Hoffman re agenda and witness and exhibit list (.1)	0.50
12/10/24	J Hoffman	Call with working advisor teams re: hearing prep (0.4); revise outline for hearing (2.1); prepare documents for hearing (1.8)	4.30
12/10/24	J Muenz	Meet with J. Kuster and associates re CareMax hearing preparation	0.90
12/11/24	JJ Kuster	Prepare for meeting regarding upcoming hearing (1.0); attend meeting with A&M, Sidley team members regarding upcoming hearing (.5)	1.50
12/11/24	C McManus	Correspondence with Sidley team regarding witness and exhibit list and agenda	0.50
12/11/24	C McManus	Prepare summary of objections for second day hearing	4.30
12/11/24	C McManus	Telephone call with A&M regarding second day hearing	1.00
12/11/24	NS Forger	Draft agenda (1.0); draft witness, exhibit list for second day hearing (3.1)	4.10
12/11/24	TR Califano	Hearing prep with D. Staut re testimony (1.0)	1.00
12/11/24	VA Courtney	Attend hearing prep call	1.00
12/11/24	TR Califano	Meeting re hearing prep (1.0)	1.00
12/11/24	J Hoffman	Review hearing prep outline (0.6); revise same (2.6); participate on call re: second day hearing prep (1.0); call with Ropes team re: second day hearing matters (0.5)	4.70
12/11/24	Z Stern	Prepare Agenda and Witness/Exhibit list for J. Hoffman	2.40

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Date	Name	Narrative	Hours
12/11/24	J Citron	Correspond with working advisor team re in second day hearing prep logistics (.4); discuss with M. Alden re same (.1); correspond with tech and building services re same (.1); communicate with T. Califano and M. Alden re same (.1); communicate with tech/secretaries/M. Alden to adjust logistics for scheduling changes (.3); correspond with Sidley team and external attendees re same (.1);	1.10
12/11/24	J Muenz	Prepare for Second Day hearing re contested motions	2.80
12/11/24	J Citron	Coordinate with H. Golemon re agenda (.1); correspond with M. Alden re objection chart formatting (.1); correspond with N. Forger and Z. Stern re same (.1)	0.30
12/12/24	NS Forger	Prepare Agenda and witness and exhibit list for second day hearing (2.5)	2.50
12/12/24	NS Forger	Research NDTX local rules regarding agenda compliance (.1)	0.10
12/12/24	TR Califano	Review of hearing prep materials (2.0); revision to language (.5)	2.50
12/12/24	C McManus	Revise documentation and correspond regarding second day hearing tracking chart	2.00
12/12/24	C McManus	Address issues relating to second day hearing	1.70
12/12/24	C McManus	Telephone call with V. Courtney regarding reply, revisions to reply, and conduct research for reply	3.60
12/12/24	C McManus	Correspondence with Sidley team regarding open items for second day hearing	0.80
12/12/24	TR Califano	Meeting with Piper re prep	1.10
12/12/24	J Hoffman	Review agenda, witness list (0.5); participate in hearing prep session (2.0)	2.50
12/12/24	Z Stern	Draft Agenda (.6) Exhibit / Witness list for J. Hoffman (2.0)	2.60
12/12/24	J Hoffman	Review revised second day hearing outline	0.50
12/12/24	SL Box	Confer with Sidley team re second day hearing prep (.4); confer with K&E re second day hearing preparations (.3)	0.70
12/12/24	J Citron	Correspond with M. Alden and J. Hoffman re timeline preparation to be circulated to D. Mondell for second day hearing (.1); analyze second day hearing prep narrative for M. Alden (.7); strategize timeline to be prepared for Mondell for witness prep (.3)	1.10
12/13/24	AM Hasbrouck	Attend prep meeting re second-day hearing with working advisor team	0.70
12/13/24	SL Box	Confer with A&M re second day hearing prep (.4); draft update on work streams in progress (.5)	0.90
12/13/24	J Muenz	Call with M. Alden re second day hearing (.3); call with client and Piper Sandler to discuss second day hearing (.7); prepare for second day hearing re CareMax (2.0)	3.00
12/13/24	NS Forger	Communicate with team regarding updated witness and exhibit list (0.5); prepare all second day hearing exhibits for filing (4.5)	5.00
12/13/24	NS Forger	Prepare Agenda and witness and exhibit list for second day hearing (0.4)	0.40
12/13/24	C McManus	Revise witness and exhibit list and review exhibits for filing	0.70
12/13/24	C McManus	Address issues relating to second day hearing (2.1)	2.10
12/13/24	C McManus	Telephone call with Sidley and A&M Teams regarding open items and second day hearing	0.40

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Date	Name	Narrative	Hours
12/13/24	C Clark	Communications from N. Forger attaching Amended Witness and Exhibit list with supporting exhibits	0.30
12/13/24	C Clark	Assemble amended Witness and Exhibit list with supporting exhibits and electronically file same (.8); download file stamped pleadings and add same to case file for attorney review (.5)	1.30
12/13/24	J Citron	Prepare timeline analysis for M. Alden to be circulated to D. Mondell in preparation for second day hearing witness testimony (1.4); correspond with J. Hoffman and M. Alden re SPA review for D. Mondell (.1); correspond with D. Mondell and PSC team re same (.1); follow up with M. Alden re same (.1); correspond with J. Hufendick and M. Alden re confidentiality agreements with regard to second day hearing prep (.1)	1.80
12/14/24	J Muenz	Prepare for second day hearing re CareMax	2.50
12/14/24	TR Califano	Call with Sidley working group re second day hearing	0.50
12/15/24	AR Grossi	Correspond with Sidley working group re hearing preparations re same	1.40
12/15/24	AR Grossi	Correspond with Piper working group re same	0.40
12/15/24	J Hoffman	Correspond with Sidley team re case hearing matters (0.3); review agenda (0.2); review amended witness, exhibit list (0.3)	0.80
12/15/24	Z Stern	Update Second Day Hearing Agenda for J. Hoffman	0.60
12/15/24	J Muenz	Prepare for second day hearing re CareMax	3.50
12/16/24	AM Hasbrouck	Attend second-day hearing prep meeting with advisors working group	1.70
12/16/24	JL Hufendick	Attend call with Sidley/A&M/Piper teams re preparation for hearing	1.60
12/16/24	JL Hufendick	Attend call with UST re second day hearing	0.50
12/16/24	JL Hufendick	Review agenda to be filed with the Court ahead of second day hearing	0.30
12/16/24	NS Forger	Draft Second Day Hearing Agenda (0.4); draft Witness Exhibit list (1.7); strategize with team regarding exhibit preparation (0.3)	2.40
12/16/24	AR Grossi	Review and revise hearing notes	1.80
12/16/24	J Muenz	Meet with D. Mondell re preparation for second day hearing (1.6); prepare for direct examination of D. Mondell at second day hearing (2.8)	4.40
12/16/24	C McManus	Prepare for second day hearing	2.30
12/16/24	C McManus	Correspond with Sidley and A&M regarding second day hearing (2.2); telephone call with UST regarding second day hearing (.3); revise documentation regarding agenda (.7); correspond with Sidley working group regarding amended witness and exhibits list and agenda (.4)	3.60
12/16/24	J Samek	Revise Second Day Hearing demonstrative aid	0.30
12/16/24	SL Box	Prepare second day hearing binders	3.30
12/16/24	R Fink	Confer (in part) with Sidley and A&M teams re second day hearing preparations (.9); confer with Sidley and UST teams re same (.5)	1.40
12/16/24	Z Stern	Edit Agenda and Witness/Exhibit List for Second Day Hearing for C. McManus	3.20
12/16/24	J Citron	Assist M. Alden with witness hearing prep for second day hearing (1.5); revise second day hearing demonstrative pursuant to A. Grossi comments (1.2); revise same pursuant to J. Samek comments (.3); confer with M. Alden re same (.2); correspond with A. Grossi re same (.1);	3.30

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Date	Name	Narrative	Hours
12/16/24	HR Golemon	Assist with second day hearing preparations for team (3.2); assist with updates to agenda (.2)	3.40
12/16/24	J Hoffman	Participate in meeting with working advisor teams re second day hearing prep (3.2); revise hearing outline (0.5)	3.70
12/16/24	AC Rauch	Confer with U.S. Trustee re orders and motions to be heard at second day hearing	0.40
12/16/24	P Santos	Efile agenda per C. McManus	0.30
12/16/24	J Hoffman	Call with committee counsel re objections to second day hearing (0.5); review hearing agenda (0.2); review revised witness, exhibit list (0.5)	1.20
12/17/24	Z Stern	Revise agenda for J. Hoffman	1.50
12/17/24	B Luo	Attend second day hearing	2.70
12/17/24	Z Stern	Attend Second Day Hearing (2.7); draft summary of Second Day Hearing for circulation to internal Sidley team (1.8)	4.50
12/17/24	AC Rauch	Attend second day hearing in preparation for filing second day motions	2.90
12/17/24	HR Golemon	Attend second day hearing (2.7)	2.70
12/17/24	SL Box	Draft minutes from second day hearing	2.70
12/17/24	SL Box	Prepare second day hearing binders	1.70
12/17/24	J Citron	Attend second day hearing	2.70
12/17/24	NS Forger	Attend Second Day Hearing	2.70
12/17/24	NS Forger	Draft Amended Agenda and Witness and Exhibit List for second day hearing (2.3); collaborate with team regarding exhibit finalization before hearing (0.6)	2.90
12/17/24	MR Alden	Prepare for, attend, follow up re second-day hearing.	3.00
12/17/24	AR Grossi	Attend and participate in second day hearing	2.40
12/17/24	AR Grossi	Prepare for second day hearing	2.30
12/17/24	C McManus	Attend second day hearing	2.70
12/17/24	C McManus	Review amended witness, exhibit list for filing (0.2); provide comments to same (0.4)	0.60
12/17/24	C McManus	Prepare for second day hearing	3.30
12/17/24	C McManus	Address issues and prepare materials regarding second day hearing	2.00
12/17/24	C McManus	Correspondence with deputy regarding second day hearing items	0.20
12/17/24	BH Brodie	Attend second day hearing.	2.20
12/17/24	KE Utset	Attend bankruptcy hearing virtually	2.80
12/17/24	J Hoffman	Meeting with working advisor teams to prepare for hearing (4.3); participate in second day hearing (2.7); meeting with A&M team re hearing prep (1.3)	8.30
12/17/24	R Fink	Conference (in part) with Sidley, A&M, and Piper teams re second day hearing preparations	1.00
12/17/24	R Fink	Prepare for second day hearing (1.4); attend and participate (in part) in second day hearing (2.5)	3.90

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Date	Name	Narrative	Hours
12/17/24	C Clark	Correspond with H. Golemon re CareMax Tax Order (0.1); assemble and upload order per same (.3); assemble amended Witness and Exhibit list with supporting exhibits (.6); electronically file same (.2); download file stamped pleadings and add same to case file for attorney review (.5); correspond with N. Forger re filing the Amended Witness, Exhibit list with supporting exhibits (.3)	2.00
12/17/24	TR Califano	Hearing prep (1.3); attendance at hearing (2.7)	4.00
12/17/24	VA Courtney	Prepare for second day hearing (6.4)	6.40
12/17/24	VA Courtney	Attend second day hearing (2.7)	2.70
12/17/24	JL Hufendick	Prepare for hearing re second day motions	0.40
12/17/24	AI Rios	Second day hearing	2.60
12/17/24	J Citron	Prepare filed materials for A. Grossi in prep for second day hearing (1.2); confer with M. Alden re same (.3); confer with N. Forger and C. McManus re same (.1)	1.60
12/17/24	HR Golemon	Assist with preparation for second day hearing	3.50
12/17/24	J Samek	Attend meeting with Sidley, Piper, A&M teams re: preparation for Second Day hearings	2.50
12/17/24	P Santos	EFile amended agenda per Z. Stern (.3); correspond with Z. Stern re same (.2)	0.50
12/17/24	J Muenz	Prepare for CareMax second day hearing (5.3); attend CareMax second day hearing (3.5)	8.80
12/19/24	J Hoffman	Correspond with advisor team re: second day hearing tasks	1.00
12/20/24	P Santos	Correspondence with Sidley Team re 12/17 hearing transcript (.3)	0.30
01/02/25	P Santos	Correspondence with J. Hufendick, J. Hoffman re second day hearing transcript	0.30
01/07/25	J Citron	Revise closing checklist with A. Rauch and N. Forger	1.00
01/08/25	NS Forger	Meet with J. Citron and A. Rauch on closing checklist preparation (0.4); draft confirmation checklist (2.2)	2.60
01/14/25	P Santos	Correspondence with J. Hufendick, J. Hoffman re meeting of creditors transcript	0.30
01/21/25	B Luo	Draft witness and exhibit list for confirmation hearing	4.00
01/21/25	TR Califano	Call with E. Borkowski re hearing (1.0); meeting with A. Grossi and J. Hufendick re hearing prep (.5)	1.50
01/21/25	HR Golemon	Coordinate drafting of witness and exhibit list	0.50
01/22/25	B Luo	Revise witness and exhibit list for confirmation hearing	2.30
01/23/25	AC Rauch	Revise witness and exhibit list for confirmation hearing (2.1); revise agenda for confirmation hearing (1.0)	3.10
01/23/25	J Hoffman	Review agenda	0.30
01/23/25	B Luo	Draft agenda for combined hearing	3.10
01/23/25	TR Califano	Call with A. Grossi and J. Hufendick re: hearing issues	0.40
01/24/25	B Luo	Revise witness and exhibit list re adding new exhibits (1.1); prepare exhibits for filing witness and exhibit list (3.9)	5.00
01/24/25	C McManus	Prepare for confirmation	3.10

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Date	Name	Narrative	Hours
01/24/25	VA Courtney	Revise witness and exhibit list re confirmation hearing	1.30
01/24/25	J Hoffman	Review witness, exhibit list	0.60
01/25/25	AR Grossi	Correspond with Sidley working group re confirmation hearing preparations	1.30
01/25/25	C McManus	Prepare for confirmation	4.30
01/25/25	AC Rauch	Revise witness and exhibit list for confirmation hearing	0.60
01/26/25	B Luo	Revise agenda for combined hearing (1.5); revise witness and exhibit list (0.5); prepare all exhibits for witness and exhibit list of combined hearing (4.3); call with A. Rauch re same (0.1)	6.40
01/26/25	AR Grossi	Prepare for confirmation hearing	2.30
01/26/25	C McManus	Prepare materials for confirmation hearing	0.60
01/26/25	AC Rauch	Revise amended witness and exhibit list for confirmation hearing (2.5); revise confirmation hearing agenda (1.6)	4.10
01/26/25	TR Califano	Prepare for confirmation hearing (1.5); review of committee objection re same (1.0)	2.50
01/26/25	JL Hufendick	Preparation for confirmation hearing	3.20
01/26/25	J Hoffman	Review amended agenda, witness, exhibit list	0.50
01/27/25	AC Rauch	Revise amended witness and exhibit list for confirmation hearing	8.10
01/27/25	NS Forger	Draft documentation regarding witness and exhibit list for hearing	3.60
01/27/25	C McManus	Prepare for case confirmation hearing	6.40
01/27/25	AR Grossi	Correspond with Sidley working group re confirmation hearing preparations	3.70
01/27/25	AR Grossi	Correspond with hearing witnesses re confirmation hearing	2.90
01/27/25	AR Grossi	Correspond with committee and lender advisors re settlement	1.40
01/27/25	AR Grossi	Revise opening statement	1.80
01/27/25	TR Califano	Review of recent filings (1.2); review of opening statement (.3); meetings with A. Grossi re hearing prep (1.0); telephone call with A. Grossi re settlement (.4)	2.90
01/27/25	J Samek	Conference with J. Hufendick regarding confirmation hearing matters (.3); conferences with A. Grossi regarding confirmation hearing matters (.2)	0.50
01/27/25	JL Hufendick	Prepare for confirmation hearing (2.2); witness preparation (2); review filings by UCC (1); revise confirmation order and other filings in connection with the hearing (2.3); attend to issues with witness and exhibit list (1.1); coordinate Sidley team throughout day of hearing re real time hearing prep and support (4)	12.60
01/27/25	HR Golemon	Prepare printed materials for attorney and court use re confirmation hearing (1.5); prepare cross examination outlines for witnesses (2); coordinate preparations of amended notices for planned filings (1.5); assist with witness and exhibit list preparation (2);	7.00
01/27/25	J Hoffman	Draft, revise hearing outlines (2.2)	2.20
01/27/25	J Hoffman	Review amended witness and exhibits list	0.50
01/28/25	B Luo	Participate (partial) in combined hearing	1.60
01/28/25	SL Box	Draft minutes for confirmation hearing	0.50
01/28/25	Z Stern	Compile notes from Confirmation Hearing for circulation to internal Sidley team	1.70

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Date	Name	Narrative	Hours
01/28/25	Z Stern	Attend Confirmation Hearing	3.00
01/28/25	NS Forger	Attend Confirmation Hearing	3.00
01/28/25	MR Alden	Prepare for hearing (3.9); attend hearing (3.9)	7.80
01/28/25	C McManus	Prepare for confirmation hearing	2.70
01/28/25	AR Grossi	Prepare for and participate in confirmation hearings (7.8)	7.80
01/28/25	AR Grossi	Correspond with Company and advisor working group re confirmation hearing (1.8)	1.80
01/28/25	BH Brodie	Attend confirmation hearing	1.90
01/28/25	AC Rauch	Draft revised proposed order to file under seal exhibits to amended witness and exhibit list (1.0); attend confirmation and sale hearing (3.2)	4.20
01/28/25	J Hoffman	Prepare for hearing (2.3); participate in confirmation hearing (4.5); confer with opposing counsel re committee settlement (0.7)	7.50
01/28/25	HR Golemon	Attend confirmation hearing, including coordination of real-time support re cramdown caselaw research and various follow-up items	3.00
01/28/25	TR Califano	Attendance at confirmation hearing	6.00
01/28/25	R Fink	Attend (virtually) confirmation court hearing (in part)	1.40
01/28/25	VA Courtney	Attend confirmation hearing	0.90
01/28/25	J Samek	Attend and support confirmation hearing (3.0); conferences with M. Longworth regarding confirmation matters (.9); conference with A. Grossi regarding closing (.2).	4.10
01/28/25	JL Hufendick	Attend confirmation hearing and preparation therefore	9.10
01/28/25	HR Golemon	Assist with preparations for confirmation hearing (1.8)	1.80
01/28/25	AI Rios	Attend confirmation hearing	3.00
01/30/25	P Santos	Process 1/28 hearing transcript request per H. Golemon (.5); correspondence with Clerk Hawaii re same (.2)	0.70
<b>Task Subtotal</b>			<b>548.40</b>

**017 Creditor Meetings & Communications**

11/18/24	J Samek	Participate in weekly conference with lenders, Guggenheim, A&M, Sidley, Piper and company (.4)	0.40
11/20/24	JL Hufendick	Attend call with M. Roose at Ropes & Gray (counsel to lenders) re sale transaction status and next steps	0.40
11/21/24	JL Hufendick	Attend call with counsel and banker to the lenders re: stalking horse bidder response	0.40
11/25/24	Z Stern	Review section 341 creditor meeting transcripts in NDTX (1.3); confer with P. Santos re availability of section 341 transcripts (.2)	1.50
11/25/24	P Santos	Communicate with Z. Stern re 341 transcripts (.2); correspondence with J. Hufendick re same (.3)	0.50
11/25/24	JL Hufendick	Attend update call with Company advisors and lenders (with lender's advisors)	0.30
11/25/24	J Hoffman	Correspond with UST office re initial debtor interview, 341 meeting matters (0.3)	0.30
11/25/24	J Samek	Participate in weekly conference with lenders, Guggenheim, A&M, Sidley, Piper and company	0.40

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Date	Name	Narrative	Hours
11/25/24	HR Golemon	Coordinate with Sidley team to prepare for 341 meeting re: transcripts and call notes	0.50
12/02/24	J Samek	Weekly lender meeting	0.30
12/02/24	J Hoffman	Review creditor inquiry re claim status (0.5); call with creditor re same (0.3); call with lenders re liquidity update (0.5)	1.30
12/03/24	J Hoffman	Call with creditor re claim status (0.3); review claim documents in connection with same (0.3)	0.60
12/04/24	J Samek	Correspondence with Sidley team regarding disclosures for Initial Debtor Interview.	0.30
12/05/24	NS Forger	Communicate with lawyer representing hospital	0.20
12/05/24	AR Grossi	Correspond with Sidley working group re creditors' committee preparations	0.70
12/05/24	J Hoffman	Draft summary of case requirements for client (0.5); correspond with client team re same (0.3)	0.80
12/05/24	J Hoffman	Prepare materials for creditor meeting	0.60
12/05/24	HR Golemon	Coordinate preparations for 341 meeting with A&M team and J. Hoffman	0.80
12/06/24	AR Grossi	Correspond with Sidley working group re creditor committee preparation items	0.70
12/06/24	J Samek	Correspondence with CareMax regarding UCC (.2).	0.20
12/06/24	J Hoffman	Call with creditor re claim dispute (0.5); review stipulation proposal re same (0.2)	0.70
12/08/24	J Hoffman	Correspond with creditor re claim status (0.3); review documents related to same (0.2); call with creditor re noticing matters (0.3)	0.80
12/09/24	AR Grossi	Correspond with Sidley working group re creditors committee issues	0.60
12/09/24	JL Hufendick	Meeting with UCC and preparation therefore (.7); attend call with counsel to landlord claimant re preference action (.2); correspondence with counsel to secured lenders (.2)	1.10
12/09/24	J Samek	Weekly meeting with secured lenders and advisors.	0.30
12/09/24	J Hoffman	Call with committee counsel re case status (0.5); prepare documents for creditor committee (0.5)	1.00
12/10/24	JL Hufendick	Review UCC confidentiality provisions in bylaws	0.20
12/10/24	J Hoffman	Call with creditor re claim status (0.3); discuss lease rejection matters with A&M team (0.3); review creditor inquiries (0.2); correspond with client re same (0.3)	1.10
12/11/24	JL Hufendick	Correspondence with UCC re scheduling meeting and comments to first day pleadings (.2); attend call with UCC counsel (.5); attend call with Ropes as counsel to lenders (.2); review DIP UCC issues (.3)	1.20
12/11/24	AR Grossi	Correspond with Sidley working group re creditor committee issues	0.80
12/11/24	TR Califano	Call with Committee	0.50
12/12/24	AR Grossi	Correspond with Sidley working group re creditor committee issues with second day hearing	0.90
12/12/24	JL Hufendick	Attend call with UCC re DIP considerations	0.50
12/13/24	J Hoffman	Call with creditor re noticing inquiry (0.3); call with creditor re claim status (0.4); review documents in connection with same (0.4)	1.10

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Date	Name	Narrative	Hours
12/14/24	J Hoffman	Call with creditor re noticing inquiry (0.3); call with creditor re claim status (0.4); review documents in connection with same (0.4)	1.10
12/15/24	J Hoffman	Call with creditor re lease matters (0.4); review documents related to same (0.4); draft response to creditor re second day objection (0.5)	1.30
12/15/24	HR Golemon	Calendar 341 update for advisor teams	0.10
12/16/24	JL Hufendick	Attend weekly standing call with DIP lenders and their counsel (.3); prepare for and attend call with UCC re disclosure statement hearing (.5)	0.80
12/16/24	J Samek	Participate in weekly lender and advisor meeting (.3)	0.30
12/16/24	J Hoffman	Meeting with working advisor teams re 341 meeting matters	1.00
12/17/24	J Hoffman	Meeting with client re 341 meeting requirements (0.5); review materials in connection with same (0.7)	1.20
12/17/24	JL Hufendick	Call with Debtors' CFO and GC re preparation for 341 meeting	0.50
12/18/24	B Luo	Attend 341 meeting	1.60
12/18/24	NS Forger	Draft notes during 341 meeting	1.60
12/18/24	NS Forger	Draft notice of continued 341 meeting	0.40
12/18/24	SL Box	Draft summary from 341 meeting of the creditors and coordinate re-follow-up items	1.60
12/18/24	HR Golemon	Review 341 materials in advance of meeting (.4); 341 meeting (1.6); draft email to J. Hoffman and J. Hufendick re 341 follow-ups (.3); conference with J. Citron re 341 follow-ups (.1); revise group notes re 341 meeting and circulate (.3);	2.70
12/18/24	J Hoffman	Correspond with UST re 341 follow-ups (0.2); revise 341 notice (0.2); review patient care ombudsman order (0.1); revise same (0.3)	0.80
12/18/24	J Hoffman	Meeting with A&M re 341 meeting prep (1.0); participate on 341 meeting (2.0); correspond with working advisor teams re 341 meeting follow-up tasks (0.4)	3.40
12/18/24	AC Rauch	Attend (partial) 341 meeting (.7); set adjourned 341 meeting (.1)	0.80
12/18/24	JL Hufendick	Attend Section 341 Meeting	1.60
12/18/24	Z Stern	Attend 341 meeting (1.6); create summary of 341 meeting for circulation to internal Sidley team (2.2)	3.80
12/18/24	J Citron	Correspond with J. Hoffman re 341 meeting (.1); participate in 341 meeting (1.6)	1.70
12/18/24	J Hoffman	Correspond with A&M re creditor inquiries concerning second day relief	0.50
12/19/24	J Hoffman	Call with creditor re claim status (0.5); review documents related to same (0.4)	0.90
12/19/24	HR Golemon	Correspond with A&M team re 341 follow-ups	0.10
12/19/24	J Hoffman	Prepare materials for 341 follow-ups (0.8); correspond with working advisor teams re same (0.5); provide responses to creditor from 341 meeting (0.2)	1.50
12/20/24	JL Hufendick	Attend call with UCC re next steps / investigation issues	0.50
12/20/24	P Santos	Correspondence with H. Golemon re 341 transcript (.3)	0.30
12/22/24	J Hoffman	Correspond with working advisor team re creditor payment (0.2); call with creditor re same (0.2); correspond with utility creditor re adequate assurance (0.3)	0.70

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Date	Name	Narrative	Hours
12/22/24	HR Golemon	Conference with J. Hoffman re 341 transcript	0.10
12/23/24	J Hoffman	Call with creditor re claim matters (0.5); review documents re same (0.4)	0.90
12/23/24	P Santos	Process 341 hearing transcript order (.6); correspondence with E. Quintos, H. Golemon re same (.2); correspondence with J. Hufendick re second day hearing (.2)	1.00
12/23/24	HR Golemon	Conference with J. Hoffman and P. Santos re 341 meeting transcript (.1); complete 341 transcript request form (.2)	0.30
12/24/24	P Santos	Correspondence with E. Quintos, H. Golemon re status of 341 transcript request	0.20
12/26/24	NS Forger	Communicate with nursing home creditor regarding claim process and opt out form	0.30
12/26/24	HR Golemon	Correspond with J. Hoffman and P. Santos re: 341 transcript (.3); access, download, and upload 341 transcript and circulate to team (.2)	0.50
12/26/24	J Hoffman	Correspond with A&M re 341 meeting follow-ups	0.30
12/27/24	HR Golemon	Correspond with A&M team re 341 meeting follow up items	0.20
12/28/24	G Jacobs	Call with A. Hasbrouck and E. Georges-Nelson re CareMax matter onboarding	0.80
12/30/24	NS Forger	Communicate with Joint Chiropractic (.1)	0.10
12/30/24	NS Forger	Draft update email to claims and noticing agent to update list (.1)	0.10
12/30/24	NS Forger	Communicate with Baylor Stillman LP regarding potential claim (.1)	0.10
12/30/24	HR Golemon	Conference with P. Santos and J. Hoffman re 341 transcript	0.10
12/31/24	R Fink	Correspond with M. Alden re Cardinal Health communications	0.20
12/31/24	J Hoffman	Correspond with working advisor teams, UST (in part) re 341 follow-up (0.4); correspond with creditors re claim matters (0.5)	0.90
12/31/24	MR Alden	Correspond with MW, counsel re objection	0.40
01/02/25	NS Forger	Communicate with D. Michael regarding CareMax notice (.1)	0.10
01/02/25	NS Forger	Communicate with former employee regarding claims and noticing (.1)	0.10
01/02/25	J Samek	Correspondence with Sidley team and CareMax regarding disclosures to UCC (.3)	0.30
01/02/25	J Samek	Conference with Sidley and J. Rodriguez regarding UCC matters (.6); conference with J. Rodriguez regarding UCC and case matters (.4).	1.00
01/02/25	J Hoffman	Correspond with creditor re cure issues (0.3); correspond with creditor re lease rejection (0.2); review documents re same (0.3); correspond with creditor re claim status (0.2); call with creditor re same (0.2)	1.20
01/03/25	J Hoffman	Call with creditor re claim issue (0.5); review documents re same (0.2); correspond with client re creditor agreement (0.3); review revised stipulation, release agreement (0.2)	1.20
01/05/25	J Hoffman	Correspond with A&M re creditor inquiry	0.10
01/06/25	J Samek	Participate in weekly lender conference	0.20
01/06/25	AR Grossi	Correspond with Sidley working group re creditors' committee requests	0.80
01/06/25	NS Forger	Call back potential creditor M. Peterson (.1)	0.10
01/06/25	NS Forger	Communicate with City of Coral Gables regarding removal from mailing list (.3)	0.30

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01/06/25	JL Hufendick	Attend call with senior lender group	0.20
01/07/25	NS Forger	Call back Palm Beach Tax Collector's Office in reference to claim	0.20
01/08/25	JL Hufendick	Call from M. Roose re ongoing items	0.20
01/08/25	J Hoffman	Correspond with creditor re claim inquiry (0.3); correspond with client re creditor's claim information (0.2); review documents, calculations related to same (0.4)	0.90
01/09/25	J Hoffman	Correspond with creditor re claim status (0.5)	0.50
01/13/25	JL Hufendick	Attend weekly call with CareMax lenders and their advisors	0.30
01/13/25	J Hoffman	Respond to creditor inquiries	0.40
01/14/25	AR Grossi	Correspond with Sidley working group re same (.9)	0.90
01/14/25	AR Grossi	Correspond with Pachulski working group re creditors' committee issues (.3)	0.30
01/14/25	AR Grossi	Correspond with Sidley working group re creditor committee requests (.7)	0.70
01/15/25	AR Grossi	Correspond with Company and lender working groups re committee issues and next steps	1.10
01/15/25	J Samek	Conference with Sidley, A&M, Piper, Guggenheim and Ropes regarding wind down.	0.40
01/15/25	JL Hufendick	Attend call with counsel and advisors to DIP / Secured lenders (Guggenheim/Ropes) re potential UCC settlement and winddown budget (.4); review winddown budget in preparation (.4)	0.80
01/15/25	J Citron	Conference with internal working group re 341 meeting	0.10
01/15/25	J Citron	Participate in 341 prep call with Company and A&M	0.20
01/15/25	J Hoffman	Participate on 341 prep call with client team	0.50
01/16/25	B Luo	Prepare notes for 341(a) meeting	0.80
01/16/25	Z Stern	Attend 341 creditor's meeting (.8); compile meeting minutes and circulate internally (1.1)	1.90
01/16/25	B Luo	Prepare tracker template of vendor shutoffs with Z. Stern	0.30
01/16/25	NS Forger	Attend continued 341 meeting	0.80
01/16/25	J Citron	Participate in 341 meeting	0.50
01/16/25	SL Box	Prepare minutes from 341 meeting	0.50
01/16/25	AR Grossi	Correspond with Company and advisor working group re creditor committee requests	1.20
01/16/25	JL Hufendick	Attend adjourned 341 meeting (.8) and preparation therefore (.1); follow-up discussion re same with Sidley team (.2)	1.10
01/16/25	AC Rauch	Attend 341 meeting (.8); research follow-up questions from 341 meeting (.4)	1.20
01/16/25	J Hoffman	Participate in 341 meeting (0.8); correspond with creditor re contract inquiry (0.4); review contracts re same (0.3); call with creditor re assumption, cure matters (0.5)	2.00
01/17/25	AR Grossi	Correspond with Company and lender working groups re creditor committee issues	1.20
01/17/25	JL Hufendick	Review creditors' committee proposal	0.60

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Date	Name	Narrative	Hours
01/17/25	AC Rauch	Review follow-up questions to 341 meeting	1.10
01/17/25	J Hoffman	Revise response to creditor inquiry re operational matters (0.3); call with client re same (0.3)	0.60
01/18/25	J Samek	Correspondence with Sidley team regarding UCC negotiation matters	0.20
01/18/25	AR Grossi	Correspond with Sidley working group re creditors' committee issues	0.80
01/20/25	AR Grossi	Correspond Sidley and Ropes working groups re committee issues	0.80
01/20/25	AC Rauch	Review follow-up questions to 341 meeting	0.20
01/20/25	J Hoffman	Correspond with company team re 341 follow-up questions (0.4); review responses re same (0.2)	0.60
01/21/25	JL Hufendick	Attend call with counsel to UCC (.1); revise UCC settlement (.6); discuss same with A. Grossi and T. Califano (.2); discuss winddown with R. Olson (.3); call with B. Bazy (Debtors investment banker) re UCC negotiation ideas (.4)	1.60
01/21/25	J Samek	Weekly conference with lenders and advisors.	0.10
01/22/25	JL Hufendick	Call with UCC counsel and A. Grossi (.2) ; calls with Ropes re settlement matters (.3)	0.50
01/23/25	AR Grossi	Correspond with Pachulski and Ropes working group re committee issues	0.90
01/23/25	AR Grossi	Correspond with Sidley working group re same	0.70
01/23/25	J Hoffman	Review Steward claim objections (0.3); correspond with client re creditor outreaches (0.5); correspond with creditors re case inquiries (0.3)	1.10
01/25/25	AC Rauch	Confer with J. Hoffman re 341 meeting followups	0.20
01/26/25	AR Grossi	Correspond with Sidley working group re creditors' committee requests	1.70
01/27/25	JL Hufendick	Attend call with Sidley team, Piper team, A&M team, advisors to the secured lenders and representatives from Blackrock/Crestline (.1); attend several calls with M. Roose (counsel to the secured lenders) (.1)	0.20
01/29/25	J Samek	Review correspondence with Deerfield regarding worthless stock deduction (.3).	0.30
01/31/25	J Hoffman	Review response to creditor inquiry (0.5); correspond with creditor re tax matters (0.2)	0.70
02/03/25	NS Forger	Research regarding information on Little Havana lease for landlord counsel	0.30
<b>Task Subtotal</b>			<b>97.10</b>
<b>018 Corporate Governance &amp; Board Meetings</b>			
11/18/24	HR Golemon	Circulate filing versions of board resolutions and uniform written consents to Sidley corporate team (.1)	0.10
11/27/24	J Samek	Conference with J. Rodriguez (Chairman) regarding executive matters.	0.20
12/05/24	AR Grossi	Correspond with Sidley working group re governance items	0.50
12/11/24	J Samek	Conference with C. de Solo regarding case and transaction matters and status update.	0.50
12/11/24	J Samek	Conference with M. Longworth regarding case and transaction matters and status update.	0.60
01/02/25	AR Grossi	Correspond with independent director re governance issues	0.40
01/02/25	J Samek	Conference with M. Longworth regarding board minutes and related matters.	0.80

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Date	Name	Narrative	Hours
01/03/25	HR Golemon	Correspond with Sidley team re filing resolutions	0.30
01/04/25	J Hoffman	Review board minutes (0.2); provide comments to same (0.2); correspond with Sidley team re board matters (0.3)	0.70
01/05/25	HR Golemon	Correspond with J. Hoffman re board minutes	0.30
01/05/25	J Hoffman	Review board materials re closing documents	0.40
01/06/25	HR Golemon	Correspond with J. Hoffman re board minutes	0.10
01/07/25	HR Golemon	Correspond with J. Hoffman re board minutes	0.20
01/08/25	HR Golemon	Conference with team re board meeting slides	0.40
01/08/25	J Samek	Conference with J. Rodriguez regarding corporate governance matters	0.90
01/08/25	J Citron	Confer with H. Golemon re board deck	0.10
01/08/25	J Hoffman	Discuss board meeting strategy with working advisor team	0.30
01/09/25	J Citron	Draft and revise slide deck to be presented to board (2.5); research closing/winddown precedent for same (.5); confer with H. Golemon re same (.1)	3.10
01/09/25	HR Golemon	Correspond with A&M and Piper teams re board meetings (.3); conference with J. Hoffman re board materials (.2); review J. Citron draft of board materials and revise (2.5); conference with J. Citron re board materials (1)	4.00
01/09/25	HR Golemon	Conference with J. Hoffman re signatures to board meeting minutes	0.10
01/09/25	J Hoffman	Review, provide comments to board materials	0.80
01/10/25	J Citron	Revise slide deck to be presented at upcoming board meeting (2.1); confer with H. Golemon re same (1.5)	3.60
01/10/25	HR Golemon	Conference with J. Citron re board materials (1.5); revise board materials (1); correspond with A&M team re board materials (.2)	2.70
01/10/25	HR Golemon	Correspond with J. Hoffman re signature pages (.1); append signature pages to board minutes and remove draft stamps (.3); circulate minutes to privilege review team (0.1)	0.50
01/10/25	J Hoffman	Review, provide comments to board materials (0.9); correspond with Sidley team re same (0.3)	1.20
01/11/25	J Citron	Revise slide deck pursuant to comments from J. Hufendick, J. Hoffman and A. Grossi	1.50
01/11/25	JL Hufendick	Revise CareMax board materials	2.10
01/11/25	J Hoffman	Review draft board deck (0.3); provide comments to same (0.4)	0.70
01/11/25	J Samek	Comment on board deck (.3); correspondence with Sidley team regarding board deck (.2)	0.50
01/12/25	J Citron	Revise board deck slides for review by J. Hoffman, J. Samek, A. Grossi, and J. Hufendick (1)	1.00
01/12/25	JL Hufendick	Review updated board materials and correspondence related thereto	0.30
01/12/25	J Hoffman	Revise board materials (0.3)	0.30
01/12/25	J Samek	Comment on board deck (.2); correspondence with Sidley team regarding board deck (.3).	0.50
01/13/25	J Citron	Revise slides for board presentation based on comments from J. Hufendick (.8); observe board meeting (.4)	1.20

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Date	Name	Narrative	Hours
01/13/25	JL Hufendick	Attend CareMax board call and finalize materials in advance (.6); discuss need for potential valuations (.1)	0.70
01/13/25	AR Grossi	Correspond with board of directors re chapter 11 status	0.40
01/13/25	J Samek	Attend and participate in board meeting (.3); conference with J. Rodriguez regarding governance matters (.5).	0.80
01/13/25	J Hoffman	Review revisions to board meeting materials (0.3); revise same (0.2); participate in board meeting (0.5); correspond with client team re board minutes (0.3)	1.30
01/14/25	JL Hufendick	Attend call with B. Brodie re post-closing corporate docs for plan supplement (.2); review structure re same (.2); discuss same with M. Alden (.3)	0.70
01/14/25	J Hoffman	Review plan governance provisions (0.2); correspond with client, corporate team re post-effective date governance matters (0.5)	0.70
01/14/25	BH Brodie	Call with restructuring team re: review of organizational documents in connection with wind down	0.30
01/15/25	J Samek	Conference with A. Grossi regarding board and stockholder release matters.	0.20
01/15/25	BZ Borino	Review debtor corporate organizational documents for dissolution restrictions	1.50
01/15/25	BH Brodie	Analyze debtor dissolution authority	1.50
01/15/25	J Citron	Draft template board materials for future case use	0.10
01/16/25	J Samek	Conference with J. Rodriguez regarding board matters (.1); analyze board matters (.2)	0.30
01/16/25	BH Brodie	Analyze debtor wind down authority	0.50
01/21/25	BH Brodie	Consider corporate wind down matters	1.10
01/22/25	BZ Borino	Review debtor org documents authority, management matters	1.00
01/25/25	J Samek	Conference with J. Rodriguez and M. Longworth regarding auditor matters	0.60
01/25/25	J Samek	Correspond with B. Brodie regarding auditor termination matters (.5)	0.50
01/30/25	J Samek	Conference with J. Rodriguez regarding closing matters	0.20
01/30/25	BH Brodie	Draft audit committee consent dismissing auditor	1.70
01/31/25	J Samek	Conference with C. de Solo regarding closing matters (.3); conferences with J, Hufendick regarding closing matters (.3); correspondence regarding board matters (.8)	1.40
01/31/25	JL Hufendick	Draft email to board re confirmation hearing and other matters	0.80
01/31/25	BH Brodie	Revise audit committee consent (.4); draft auditor dismissal letter (.3)	0.70
01/31/25	J Samek	Review auditor termination matters	0.50
02/03/25	J Samek	Correspondence with Board team regarding Plan effectiveness (.3).	0.30
<b>Task Subtotal</b>			<b>48.70</b>
<b>019 Securities Disclosures</b>			
11/17/24	BH Brodie	Revise Form 8-K in connection with bankruptcy filings and related transactions	6.60
11/17/24	E Korschuh	Revise 8-K filing regarding Chapter 11 (.5); correspond with Sidley team regarding comments (.3)	0.80

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Date	Name	Narrative	Hours
11/17/24	J Samek	Review and comment on 8-K for Chapter 11 filing	0.90
11/19/24	J Samek	Correspondence with communications firm regarding media stories (.3); correspondence with B. Brodie at Sidley regarding share transfer matters (.2).	0.50
11/19/24	BH Brodie	Draft Form 8-K (2.1); correspondence regarding Rule 144 and stock transfer questions (.3); conference with M. Longworth and Nasdaq regarding same (.1)	2.50
11/20/24	J Samek	Conference with B. Brodie regarding 8-K reporting following first day hearing (.2); conference with B. Brodie regarding securities transfers (.2); conference with M. Longworth regarding securities transfers (.2)	0.60
11/20/24	BH Brodie	Analyze potential stockholder transactions under securities laws (1.3); conference with J. Samek regarding 8-K and securities transfers (.4)	1.70
11/21/24	BH Brodie	Draft Form 8-K	1.70
11/22/24	BH Brodie	Draft Form 8-K	2.80
11/24/24	R Fink	Review and revise 8-K re DIP and stalking horse agreement (.2); correspond with Sidley team re same (.1)	0.30
11/24/24	BH Brodie	Revise press release (.3); revise Form 8-K (2.0)	2.30
11/24/24	J Samek	Comment on 8-K for disclosure of Core Centers purchase agreement (.5); attention to 8-K filing matters (.2)	0.70
11/24/24	J Hoffman	Review stalking horse 8-K	0.10
12/10/24	Z Stern	Review CareMax's 10-Q and 8-K documents	0.30
12/11/24	BH Brodie	Correspond with client regarding Warrant CUSIP number	0.30
12/12/24	BZ Borino	Research form 8-K precedents for second day hearing disclosures	1.50
12/12/24	BH Brodie	Draft Form 8-K for bankruptcy approvals	0.70
12/16/24	BH Brodie	Draft Form 8-K in connection with court approvals and operating reports	2.30
12/18/24	BH Brodie	Draft Form 8-Ks for DIP final order approval and monthly operating reports	0.70
12/19/24	R Fink	Confer with B. Brodie re DIP disclosures (.1); review and analyze same (.2); correspond with B. Brodie re same (.1)	0.40
12/19/24	TR Califano	Confer with Sidley working group re: investigation and committee letter (1.1); review same (.9)	2.00
12/19/24	BH Brodie	Draft Form 8-Ks for DIP final order and monthly operating reports	4.80
12/20/24	BH Brodie	Draft Forms 8-K for DIP final order and monthly operating reports	2.80
12/23/24	J Samek	Correspond with Sidley team regarding 8-K matters	0.20
12/26/24	BH Brodie	Review Form 8-K	0.30
12/26/24	J Samek	Update 8-K regarding DIP financing (.2); correspond with CareMax regarding 8-K filing (.2)	0.40
12/30/24	J Samek	Conference with B. Brodie regarding 8-K for Monthly Operating Reports (.1); correspond with B. Brodie regarding 8-K for monthly operating reports (.2); review draft 8-K for monthly operating reports (.1)	0.40
12/30/24	BH Brodie	Revise 8-K for monthly operating reports (3.8); correspond with J. Samek regarding monthly operating reports (.3)	4.10
12/31/24	BH Brodie	Revise Form 8-K	0.80

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Date	Name	Narrative	Hours
01/02/25	J Samek	Correspond with B. Brodie regarding 8-K for monthly operating reports (.2); review draft 8-K for monthly operating reports (.1); correspond with Sidley team regarding 8-K exhibits (.1)	0.40
01/02/25	BH Brodie	Review and revise Form 8-K	0.30
01/03/25	BH Brodie	Revise Form 8-K	0.80
01/13/25	BH Brodie	Correspond regarding FINRA response	0.40
01/13/25	SL Box	Draft FINRA notification response	0.20
01/24/25	BH Brodie	Research regarding Form 8-K precedent filings	1.50
01/24/25	JS Blustein	Research 8-K best practices and language for plan confirmation to align with CareMax's situation and goals.	4.20
01/25/25	JS Blustein	Draft 8-K filing; compare CareMax's prior SEC filings with other companies' plan confirmation SEC filings	2.90
01/26/25	BH Brodie	Revise Form 8-K for plan confirmation and monthly operating reports	0.50
01/26/25	JS Blustein	Draft 8-K filing including summarizing the restructuring Plan	5.90
01/27/25	BH Brodie	Draft Form 8-K for auditor dismissal (3.4); revise Form 8-K for plan confirmation and monthly operating reports (3.5)	6.90
01/27/25	JS Blustein	Review 8-K draft; research delisting and deregistering law, required filings, and best practices	4.80
01/28/25	BH Brodie	Revise Form 8-K	0.60
01/28/25	JS Blustein	Research OTC delisting/ deregistering process and FINRA requirements for delisting from OTC Pink (1.6); research involuntary delisting and deregistration law (1.3) strategize on voluntary vs. involuntary delisting (1.4)	4.30
01/29/25	BH Brodie	Revise Form 8-K (.6); Analyze delisting and deregistration filings (.7)	1.30
01/29/25	JS Blustein	Research record holders legal applications and definitions and whether and how warrants/options apply; post delisting filing requirements including the impact of effective registration such as S-3s and S-8s; prepare Form 25 and Form 15 for delisting and deregistering from Nasdaq; draft 8-K Item 3.01, considering strategy for both voluntary and involuntary desisting	10.10
01/30/25	J Samek	Review draft written consent regarding auditor termination (.5); review correspondence with company regarding auditor dismissal (.3); correspondence with B. Brodie regarding closing 8-K matters (.3).	1.10
01/30/25	BH Brodie	Revise post-effective amendments to deregister securities (2.1); review and revise Form 8-K (.6)	2.70
01/30/25	JS Blustein	Draft Post Effective Amendments for S-1, S-3 and S-8; draft Item 3.01 for the delisting and deregistering 8-K	7.50
01/31/25	BH Brodie	Revise Form 8-K (2.1); conference with J. Samek regarding securities and de-listing matters (1); revise post-effective amendments to registration statements (2.8)	5.90
01/31/25	J Samek	Conferences with B. Brodie regarding final securities reporting and de-listing matters (1.0); review draft 8-K and registration statement amendments (1.2)	2.20
01/31/25	JS Blustein	Research closing requirements for bankruptcy and dissolution with a focus on SEC and Nasdaq; research Post-Effective Amendments re S-1, S-3, and S-8	7.60

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Date	Name	Narrative	Hours
02/01/25	HR Golemon	Review draft 8-K	0.30
02/01/25	BH Brodie	Draft Form 8-K	5.30
02/02/25	BH Brodie	Draft Form 8-K	1.70
02/02/25	J Samek	Correspond with Sidley team regarding closing Form 8-K (.5); correspondence with financial printer regarding closing Form 8-K (.3).	0.80
02/02/25	J Hoffman	Review FINRA communications	0.30
02/03/25	J Samek	Correspond with M. Longworth and J. Rodriguez regarding PwC dismissal (.2); review PwC dismissal letter per comments from PwC (.2).	0.40
02/03/25	BH Brodie	Revise Form 8-K (3); revise registration statement post-effective amendments (2); perform diligence re same (2); coordinate with principal, advisor teams re same (1)	8.00
02/03/25	JS Blustein	Revise final versions of Post-Effective Amendments and 8-Ks (1.8); research legal standards re Post-Effective Amendments (.3)	2.10
02/04/25	JS Blustein	Draft null and void letter for common stock (.6); draft null and void letter for warrants (.2); review and research CareMax public filings for accuracy (.4)	1.20
02/05/25	JS Blustein	Research 8-K amendment (1.5); draft 8-K amendment (1.3); further research 8-k amendment filing requirements (1.2); draft DTC letters (.2); research common stock / warrants (.6), correspond with DFIN, Continental Stock, and plan administrator (.2); review CareMax public filings for accuracy (.9)	5.90
<b>Task Subtotal</b>			<b>141.60</b>
<b>020 General Case Strategy</b>			
11/18/24	MA Hannah	Call with internal Sidley team regarding initial hearing (.3)	0.30
11/18/24	AC Rauch	Draft first day hearing notices, agenda, and witness and exhibit list (2.3); review pleadings and other materials in preparation for first-day hearing (2.3); strategize with financial advisors re. pre-first-day hearing workstreams (.5); strategize with Sidley team re first-day hearing preparation (.4)	5.50
11/18/24	J Hoffman	Call with working advisor team re case strategy, transaction updates (0.5); correspond with working advisor group re same (0.8); revise case work plan (0.6); update filing checklist (0.3)	2.20
11/18/24	TR Califano	Attend weekly update call	0.50
11/18/24	HR Golemon	Coordinate updates to works-in-progress list with S. Box (.4); internal works-in-progress conference (.5); external works-in-progress conference with A&M team re: post-filing workstreams and second-day motions (.5)	1.40
11/19/24	J Hoffman	Call with working advisor team re case strategy (0.9); revise case work plan (0.3); correspond with working advisor teams re transaction strategy (1.2)	2.40
11/20/24	J Hoffman	Call with working advisor teams re case strategy (0.5); revise case work plan (0.8); correspond with working advisor teams re transaction issues (0.8); calls with J. Hufendick re case updates (0.3)	2.40
11/20/24	AC Rauch	Strategize re ongoing workstreams with Sidley and A&M teams	0.40
11/20/24	VA Courtney	Correspond with Stretto re notices (.7); review publication notices (1); Attend work in progress call with A&M (0.30)	2.00

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Date	Name	Narrative	Hours
11/21/24	J Citron	Participate in internal work in progress call with Sidley team (.8); meet with V. Courtney to discuss necessary revisions to critical dates case calendar (.1); revise critical dates calendar based on V. Courtney feedback (2.5); revise noticing procedures based on J. Hoffman's feedback (.1)	3.50
11/21/24	R Fink	Confer with Sidley team (in part) re case next steps	0.60
11/21/24	VA Courtney	Attend work in progress call	0.60
11/21/24	Z Stern	Participate in work in progress meeting with Sidley internal team (.8)	0.80
11/21/24	MA Hannah	Conference with internal Sidley team regarding works in progress (.8)	0.80
11/21/24	HR Golemon	Coordinate updates to key deal documents tracker with S. Box (.3); coordinate updates to works-in-progress list with S. box (.4); internal works-in-progress conference re: case updates, updates to petitions, and advisor retention applications (.8); circulate key deal documents tracker internally and externally (.1);	1.60
11/21/24	MR Alden	Confer with S. Box re database coverage	0.20
11/21/24	J Hoffman	Revise case work plan (0.7); call with working advisor team re case updates (0.8); call with working advisor team re ombudsman issues (0.7); review business strategy, notices (0.7)	2.90
11/22/24	P Santos	Correspondence with Sidley team re filing deadlines for 11/23 and 11/24 (.3); correspondence with A. Bordi, M. Mascotti re task codes and case administrative matters (.3)	0.60
11/22/24	HR Golemon	Works-in-progress conference with A&M team re professional retention applications, liquidity, and sale updates	0.30
11/22/24	VA Courtney	Attend work in progress call with A&M	0.50
11/22/24	HR Golemon	Conference with S. Box re: updates to works-in-progress list (.4); revise works-in-progress list re: updates to pleadings, upcoming dates, etc. (1.2)	1.60
11/22/24	J Hoffman	Call with working advisor team re strategy (0.5); revise case timeline, work plan (0.2)	0.70
11/23/24	HR Golemon	Update works-in-progress list re: noticing plans, communications plans, and upcoming events (.8)	0.80
11/24/24	J Hoffman	Correspond with working advisor teams re transaction updates (0.3); review reporting procedures (0.1); revise case work plan (0.1)	0.50
11/24/24	P Santos	Correspondence from Sidley Team re status of press release, timing of deadlines, updates	1.00
11/24/24	HR Golemon	Incorporate J. Hoffman edits into works-in-progress list (.3); coordinate with S. Box re: updates to works-in-progress list (.2)	0.50
11/25/24	Z Stern	Participate in check-in call with Sidley and A&M teams	0.30
11/25/24	AR Grossi	Correspond with Sidley working group re regulatory issues	0.50
11/25/24	GL Valdes	Correspondence with Sidley and PSC teams regarding post-signing offer letters and notices	1.00
11/25/24	AC Rauch	Strategize with A&M team re ongoing workstreams	0.40
11/25/24	HR Golemon	Works-in-progress meeting with A&M team re weekend updates and professional retention applications	0.30
11/25/24	VA Courtney	Attend internal work in progress call	0.30

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Date	Name	Narrative	Hours
11/25/24	JL Hufendick	Review works in progress (.2) correspond with J. Hoffman and others on Sidley team re various filing deadlines and ongoing workstreams (.4); attend update call with Sidley and Alvarez and Marsal team (.3); call with J. Hoffman re works in progress items (.3)	1.20
11/25/24	J Citron	Participate in works in progress call with A&M	0.30
11/25/24	HR Golemon	Coordinate with S. Box re: updates to works-in-progress list	0.60
11/25/24	C McManus	Call with A&M regarding general strategy (0.4)	0.40
11/25/24	J Hoffman	Call with working advisor teams re case strategy, updates (0.5); revise work plan (0.8); call with Piper team re same (0.3); calls with J. Hufendick re case updates (0.3)	1.90
11/26/24	Z Stern	Participate in work in progress meeting with Sidley internal team re case administration	0.60
11/26/24	B Luo	Works in progress conference with Sidley working group	0.60
11/26/24	P Santos	Attend works in progress call with Sidley Team	0.60
11/26/24	SL Box	Confer with Sidley team about case strategy and preparations for second day hearing (.6); draft update of case work streams for distribution to Sidley team (.3)	0.90
11/26/24	AC Rauch	Strategize re ongoing workstreams with Sidley team	0.60
11/26/24	R Fink	Conference with Sidley team re case strategy	0.50
11/26/24	MA Hannah	Conference with internal Sidley team regarding works in progress	0.60
11/26/24	VA Courtney	Attend work in progress call	0.50
11/26/24	NS Forger	Attend works in progress call	0.60
11/26/24	J Citron	Participate in internal works in progress call	0.60
11/26/24	HR Golemon	Coordinate updates to works-in-progress list with S. Box (.2); internal works-in-progress meeting (.6)	0.80
11/26/24	J Hoffman	Call with working advisor team re case work plan (0.5); correspond with working advisor group re second day hearing, sale strategy (0.8)	1.30
11/27/24	J Samek	Correspondence with Sidley team regarding case timing and administration matters	0.40
11/27/24	HR Golemon	Conference with Sidley working group re: form 202 and schedules and statements filing (.4)	0.40
12/02/24	B Luo	Conference with Sidley and A&M re next steps for filing bankruptcy motions	0.30
12/02/24	Z Stern	Participate in A&M, Sidley check-in meeting	0.30
12/02/24	NS Forger	Attend meeting with A&M on strategy	0.30
12/02/24	VA Courtney	Attend work in progress call with A&M	0.30
12/02/24	MR Alden	Conferences with H. Golemon, Sidley team re strategy, next steps	0.30
12/02/24	J Citron	Correspond with M. Alden re objection tracking (.2); participate in works in progress call with A&M (.3)	0.50
12/02/24	HR Golemon	Coordinate updates to works-in-progress list with S. Box (.5); Draft emails re EINs of certain debtor entities (.2); works-in-progress conference with A&M team re second day hearings, retention applications (.3); organize and upload team documents to shared listserv (.2); correspond with Sidley team re Cardinal Health meeting (.2); draft email re FINRA (.3)	1.70

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Date	Name	Narrative	Hours
12/02/24	J Hoffman	Call with working advisor teams re case updates (0.5); review MSSP application matters (0.4)	0.90
12/03/24	BZ Borino	Conduct diligence on prior board meeting materials and minutes	0.50
12/03/24	B Luo	Conference with Sidley internally re next steps for filing second day motions	0.50
12/03/24	VA Courtney	Attend work in progress call	0.50
12/03/24	Z Stern	Participate in Work in Progress meeting with internal Sidley team	0.50
12/03/24	NS Forger	Works in progress Sidley team meeting regarding strategy	0.50
12/03/24	P Santos	Attend works in progress call with Sidley Team re status of second day hearing preparations and update	0.50
12/03/24	JL Hufendick	Attend works in progress call with Sidley team	0.50
12/03/24	JL Hufendick	Call with T. Califano re case strategy / 2nd day hearing	0.20
12/03/24	J Hoffman	Call with J. Hufendick re case matters (0.3); call with working advisor team re case work streams (0.5); call with client re employee notices (0.5); correspond with A&M team re same (0.4)	1.70
12/03/24	HR Golemon	Research cease and desist precedent (.2); review draft cease and desist letters (.3); coordinate with A. Rauch and J. Hoffman re team meetings (.1); call with Cardinal Health team re DIP order (.2); works-in-progress conference (.5); coordinate updates to works-in-progress list with S. Box (.7); review updated case calendar and consolidate with works-in-progress list (.5); conference with Sidley team re valuation analysis (.2)	2.70
12/03/24	MA Hannah	Conference with internal Sidley team regarding works in progress	0.40
12/03/24	SL Box	Prepare updates on work streams in process for distribution to Sidley team (.6); confer with H. Golemon re same (.7)	1.30
12/04/24	B Luo	Conference with Sidley and A&M re next steps for filing bankruptcy motions	0.40
12/04/24	VA Courtney	Attend work in progress call with A&M	0.40
12/04/24	NS Forger	Attend meeting with A&M regarding strategy	0.40
12/04/24	C McManus	Review precedent for scheduling and filing issues (0.6); correspondence regarding same (0.3) telephone call with J. Hoffman regarding scheduling issues (0.1); review precedent bankruptcy forms (0.1); telephone call with A&M regarding general strategy (0.4)	1.50
12/04/24	AR Grossi	Correspond with Sidley working group re surety issues	0.50
12/04/24	MR Alden	Confer with working group re strategy, next steps (.3); follow-up with various re same (.3).	0.60
12/04/24	J Hoffman	Call with J. Hufendick re case work streams (0.3); call with working advisor teams re case strategy (0.5); review materials for UST (0.6); draft summary of case updates for client (0.4); meeting with client to discuss case requirements (0.7); revise case work plan (0.3)	2.80
12/04/24	J Citron	Participate in works in progress with A&M (.4); revise filed APA for circulation to PSC (.2); correspond with PSC & Sidley corporate team re APA circulation (.2); correspond with doc services re same (.2); correspond with M. Alden re same (.1)	1.10
12/04/24	SL Box	Prepare updates for work streams in process for distribution to Sidley team	0.20

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Date	Name	Narrative	Hours
12/04/24	HR Golemon	Correspond with S. Box re works-in-progress list (.2); works-in-progress conference with A&M team (.5); correspond with Stretto team re delivery of proof of claim (.2); conference with Sidley team re 2015.3 reports, critical vendor reports, and automatic stay (.3); conference with J. Hoffman re 341 and initial debtor interview meetings (.2); calendar second day hearing for advisor and Sidley teams (.1)	1.50
12/05/24	P Santos	Attend works in progress call with Sidley team	0.50
12/05/24	MA Hannah	Discuss works in progress with internal Sidley team	0.50
12/05/24	Z Stern	Attend Work in Progress meeting with Sidley internal team	0.50
12/05/24	JL Hufendick	Call with J. Hoffman re works in progress and coordinating restructuring workstreams/filings	0.60
12/05/24	C McManus	Telephone call with Sidley team regarding general strategy	0.50
12/05/24	NS Forger	Attend meeting with Sidley team	0.50
12/05/24	VA Courtney	Attend work in progress call	0.50
12/05/24	SL Box	Prepare work streams in process updates for distribution to Sidley team	0.40
12/05/24	HR Golemon	Coordinate updates to works-in-progress list with S. Box (.2); works-in-progress meeting (.5); coordinate with P. Santos and J. Hoffman re filing requirements (.5); review and revise declarations drafted by P. Santos (1.2)	2.40
12/06/24	B Luo	Conference with Sidley and A&M re next steps for filing bankruptcy motions	0.20
12/06/24	SL Box	Prepare updates on work streams for distribution to Sidley team (.3); confer with Sidley and A&M teams re second day hearing prep (.2)	0.50
12/06/24	Z Stern	Participate in A&M/ Sidley check-in meeting	0.20
12/06/24	NS Forger	Attend meeting with A&M team	0.20
12/06/24	C McManus	Telephone call with A&M regarding general strategy	0.20
12/06/24	VA Courtney	Attend work in progress call with A&M	0.20
12/06/24	J Hoffman	Call with working advisor teams re case updates (0.5); review case notices (0.7); finalize documents for UST (1.0); call with advisor teams re same (0.5)	2.70
12/06/24	TR Califano	Telephone call with A. Grossi re process	0.50
12/06/24	JL Hufendick	Discuss strategy and preparation for second day hearing with J. Hoffman and R. Olson (.1); review outline for sale hearing from M. Alden (.7)	0.80
12/06/24	HR Golemon	Correspond with advisor teams re works-in-progress meeting (.1); works-in-progress conference (.2); conference with P. Santos, J. Hufendick, and J. Hoffman re case strategy and filing requirements (.4); conference with J. Hoffman and P. Santos re notice (.2); incorporate J. Hoffman revisions into notice and prepare for filing (.3); coordinate outreach to Stretto re noticing (.3)	1.50
12/07/24	J Hoffman	Review hearing outline (0.7); revise same (1.2); revise declaration (1.8); correspond with Sidley team re second day prep (0.5)	4.20
12/09/24	B Luo	Works in progress conference with advisor working group	0.30
12/09/24	SL Box	Draft updates on work streams in progress for distribution to Sidley team	0.20
12/09/24	Z Stern	Attend check-in meeting with Sidley and A&M teams	0.30
12/09/24	JL Hufendick	Review correspondence from Sidley team	0.20

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Date	Name	Narrative	Hours
12/09/24	J Citron	Participate in works in progress call with A&M	0.30
12/09/24	HR Golemon	Coordinate updates to works-in-progress list with S. Box (.3); works-in-progress meeting with A&M team (.3); review emails re financing and timeline considerations (.1); review emails re patient care ombudsman report (.1)	0.80
12/09/24	VA Courtney	Attend work in progress call with A&M	0.20
12/09/24	J Hoffman	Call with client re initial debtor interview, 341 meeting overview (0.5); call with working advisor teams re case work streams (0.5); call with lenders re liquidity updates, case status (0.5)	1.50
12/10/24	B Luo	Works in progress conference with Sidley working group	0.60
12/10/24	SL Box	Draft updates on work streams in progress for Sidley team (.5); confer with Sidley team re second day hearing preparations (.6)	1.10
12/10/24	NS Forger	Attend Sidley works in progress regarding second day hearing outstanding issues	0.60
12/10/24	J Citron	Participate in internal works in progress call	0.60
12/10/24	HR Golemon	Coordinate updates to works-in-progress list with S. Box (.3); works in progress meeting (.6);	0.90
12/10/24	VA Courtney	Attend work in progress call	0.60
12/10/24	P Santos	Attend works in progress call with Sidley Team	0.50
12/10/24	J Hoffman	Call with advisor teams re general case updates	0.50
12/10/24	TR Califano	Meetings with J. Hoffman, A. Grossi re hearing prep (.8); review of disclosure statement language re investigation (.5); call re hearing (.7)	2.00
12/10/24	Z Stern	Participate in Work in Progress meeting with internal Sidley team (.5); confer with J. Hoffman re 547(b) preference claim (.2); draft email re preference claim for J. Hoffman (.5)	1.20
12/11/24	B Luo	Conference with Sidley and A&M re next steps	0.30
12/11/24	Z Stern	Participate in Sidley/A&M check-in meeting	0.30
12/11/24	SL Box	Draft updates on work streams in progress	0.20
12/11/24	NS Forger	Attend meeting with A&M team	0.30
12/11/24	HR Golemon	Coordinate updates to works-in-progress list with S. Box (.2); coordinate with team re updates to pleading tracker (.3); works-in-progress conference (.4)	0.90
12/11/24	VA Courtney	Attend work in progress with A&M	0.30
12/11/24	J Hoffman	Call with N. Ferrara re critical vendor matters (0.2); call with working advisor teams re case strategy (0.7); correspond with company re PCO documents (0.5); review same (0.4)	1.80
12/11/24	J Citron	Revise objection chart to reflect PCN filing (.1); correspond with M. Alden re same (.1); confer with C. McManus re same (.2); participate in A&M works in progress call (.3)	0.70
12/12/24	Z Stern	Participate in Work-in-Progress meeting with internal Sidley team	0.40
12/12/24	MA Hannah	Discuss case strategy on internal call	0.40
12/12/24	B Luo	Conference with Sidley internally re next preparations for case	0.40
12/12/24	NS Forger	Attend Sidley works in progress meeting	0.40

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Date	Name	Narrative	Hours
12/12/24	HR Golemon	Revise works-in-progress list with S. Box (.2); revise certificates of no objection and certificates of counsel (.4); coordinate schedule of works-in-progress meeting (.1); revise pleading tracker (.4) works-in-progress conference (.4); review certificates of no objection and certificates of counsel (.5)	2.00
12/12/24	JL Hufendick	Attend call with client/management team and A&M re employee updates and case strategy	0.50
12/12/24	VA Courtney	Attend work in progress call	0.40
12/12/24	TR Califano	Call with UCC re: pending motions	1.00
12/12/24	TR Califano	Call with McGuire Woods	0.40
12/12/24	J Hoffman	Call with working advisor teams re case work streams (0.5); call with committee counsel re issues list (0.5); revise responses to committee re same (0.3)	1.30
12/12/24	SL Box	Draft updates on work streams in progress	0.50
12/12/24	J Citron	Revise objections analysis chart to be distributed internally (1.1); confer with B. Luo and N. Forger re same (.5); participate in internal Sidley works in progress (.4)	2.00
12/13/24	B Luo	Conference with Sidley and A&M re next steps	0.40
12/13/24	Z Stern	Participate in check-in meeting with Sidley and A&M teams	0.40
12/13/24	J Hoffman	Call with working advisor team to discuss reporting issues, hearing strategy (0.5); call with M. Dvorak re reporting issues (0.2); call with H. Golemon re hearing notices (0.2); review same (0.5)	1.40
12/13/24	VA Courtney	Attend work in progress call	0.40
12/13/24	J Citron	Revise pleading tracker with most updated information for internal circulation (.6); confer with C. McManus re same (.1); circulate to J. Hoffman for review (.1); revise same based on UST correspondence (.1); participate in A&M works in progress call (.4)	1.30
12/13/24	HR Golemon	Coordinate conference with UST for 12/17 (.1); draft email to Stretto team re case updates (.1); draft email to team re filing plans (.1); coordinate updates to pleadings tracker (.2); coordinate works in progress conference (.1); works-in-progress conference (.4); conference with J. Hoffman re case status and 341 meeting (.2)	1.20
12/14/24	HR Golemon	Review liquidity forecast (.1); coordinate updates to pleadings tracker (.2); coordinate with team re J. Hoffman pleading updates (.3)	0.60
12/15/24	SL Box	Draft update on work streams in progress	0.10
12/15/24	J Citron	Revise objection tracker pursuant to updates from V. Courtney and A. Rauch (.4); correspond to associate team re objection updates (.1)	0.50
12/15/24	HR Golemon	Review CareMax docket (.5); review works-in-progress list (.3)	0.80
12/16/24	B Luo	Revise timeline for recordkeeping	0.40
12/16/24	HR Golemon	Conference re paralegal support (.2); re-schedule works-in-progress meetings (.1); coordinate updates to works-in-progress list (.2)	0.50
12/16/24	J Samek	Correspondence with M. Longworth regarding public disclosure matters	0.20
12/16/24	J Hoffman	Call with lenders re liquidity update (0.3); provide comments to diligence requests (0.8)	1.10

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Date	Name	Narrative	Hours
12/17/24	B Luo	Prepare disclosure schedules for internal distribution (0.3); compile plan and disclosure statement from another case (0.3); revise administrative proofs of claim (2.6)	3.20
12/17/24	VA Courtney	Attend investigation call with independent director	0.30
12/18/24	SL Box	Prepare updates on work streams for distribution to Sidley team	0.90
12/18/24	J Hoffman	Call with J. Hufendick re case tasks (0.2); correspond with Sidley team re case updates (0.4); revise case work plan (0.5); correspond with committee counsel re investigation matters (0.3); meeting with Sidley team re same (0.3)	1.70
12/18/24	HR Golemon	review status of utility provider deposits (.1); review correspondence with UCC re committee letter (.2); review COIs provided by company (.2); review works-in-progress list (.3)	0.80
12/19/24	B Luo	Works in progress meeting with Sidley working group	0.30
12/19/24	Z Stern	Participate in internal Sidley work in progress meeting	0.30
12/19/24	R Fink	Conference (in part) with Sidley team re case developments and next steps	0.30
12/19/24	NS Forger	Attend Sidley works in progress meeting	0.30
12/19/24	VA Courtney	Attend work in progress call	0.30
12/19/24	J Citron	Revise patient care ombudsman order (.1); correspond with J. Hoffman re same (.1); revise same re same (.3); correspond with paralegal team re same (.1); correspond with paralegal team re assumption and bidding procedures order upload (.6); participate in works in progress call with A&M (.3)	1.50
12/19/24	HR Golemon	Works-in-progress conference (.3); follow up with A&M team re utility deposits (.2); conference with team re lease rejection motion (.2); coordinate with team re organization and tracking of entered second day orders (.2)	0.90
12/19/24	J Hoffman	Call with working advisor teams re case updates (0.3); call with M. Dvorak re reporting matters (0.2)	0.50
12/20/24	Z Stern	Participate in check-in meeting with Sidley and A&M teams	0.20
12/20/24	B Luo	Conference (partial) with Sidley and A&M re next preparations for case	0.10
12/20/24	AR Grossi	Correspond with Sidley working group re chapter 11 plan issues	1.10
12/20/24	MR Alden	Conference with A&M, Sidley teams re strategy, next steps (.2); analyze pleadings re same (.8).	1.00
12/20/24	NS Forger	Attend meeting with A&M team	0.20
12/20/24	HR Golemon	Coordinate updates to works-in-progress list with S. Box (.2); works-in-progress conference (.2); draft email to Stretto re application approval (.2); conference with P. Santos and J. Hoffman re transcripts (.2); review CareMax docket (.2)	1.00
12/20/24	J Hoffman	Call with working advisor team re case strategy (0.3); review liquidity forecast (0.2); correspond with A&M re same (0.3)	0.80
12/22/24	HR Golemon	Review correspondence re FPL utility status	0.10
12/23/24	HR Golemon	Conference with A. Rauch re lease rejection (.1); conference with S. Box re updates to works in progress (.1); correspond with J. Hoffman re lease rejection (.1)	0.30
12/26/24	B Luo	Works in progress conference re next steps	0.30

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Date	Name	Narrative	Hours
12/26/24	HR Golemon	Correspond with S. Box re works-in-progress list (.1); works-in-progress conference (.2)	0.30
12/26/24	MR Alden	Conference with J. Hoffman, Sidley team re strategy, next steps.	0.30
12/26/24	Z Stern	Participate in internal Sidley works in progress meeting	0.30
12/26/24	NS Forger	Attend Sidley works in progress meeting	0.30
12/26/24	P Santos	Attend works in progress call with Sidley team re status (.5); review critical dates per J. Citron (.7); correspond with J. Citron re same (.3)	1.50
12/26/24	J Citron	Participate in internal works in progress call	0.30
12/26/24	J Hoffman	Call with Sidley team re case tasks (0.5); correspond with A&M re creditor payments (0.2); correspond with lender advisors re same (0.2)	0.90
12/27/24	B Luo	Conference with Sidley and A&M re next steps of bankruptcy case	0.30
12/27/24	Z Stern	Participate in check-in meeting with Sidley and A&M teams (.2)	0.20
12/27/24	C McManus	Conference with A&M regarding issues	0.20
12/27/24	SL Box	Draft update on work streams in process	0.20
12/27/24	HR Golemon	Review and provide comments to works-in-progress list (.5); works in progress conference (.3)	0.80
12/27/24	J Citron	Participate in works in progress call with A&M (.2); participate in UCC meet and confer Zoom (.5); confer with J. Hoffman, V. Courtney and J. Muenz re same (.2)	0.90
12/27/24	J Hoffman	Call with working advisor teams re case work streams (0.4); review liquidity forecast (0.5); correspond with working advisor teams re investigation matters, case work streams (3.5)	4.40
12/28/24	J Citron	Correspond with A&M team re same	0.20
12/29/24	HR Golemon	Reupdate case calendar for advisor teams (.2); review works-in-progress list (.3)	0.50
12/30/24	B Luo	Conference with Sidley and A&M re: next steps of bankruptcy case	0.30
12/30/24	SL Box	Confer with A&M teams re case administration (.2); draft updates on work streams in process (.2)	0.40
12/30/24	Z Stern	Participate in check-in meeting with Sidley and A&M teams (.3)	0.30
12/30/24	NS Forger	Attend meeting with A&M team	0.20
12/30/24	MR Alden	Conference with A&M, Sidley teams re strategy, next steps	0.20
12/30/24	C McManus	Telephone call with A&M regarding case	0.20
12/30/24	J Hoffman	Call with working advisor teams re case updates (0.3); correspond with working advisor teams re reporting obligations, 341 follow-ups, confirmation matters (1.5)	1.80
12/30/24	HR Golemon	Review works-in-progress list circulated by S. Box (.2); works-in-progress conference with A&M (.2)	0.40
12/31/24	SL Box	Draft updates on outstanding work streams (.2)	0.20
12/31/24	VA Courtney	Attend weekly investigation check-in call	0.30
12/31/24	J Hoffman	Review revised schedules, statements (0.5); review notice re: same (0.3); revise court notices (0.2)	1.00

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Date	Name	Narrative	Hours
12/31/24	J Citron	Revise cure tracker for M. Alden (.3); correspond with J. Samek, T. Califano, and M. Alden re scheduling call for sale process (.3); Revise MORs for filing (1); confer with H. Golemon re same (.3); correspond with J. Hoffman re same (.5)	2.40
01/02/25	NS Forger	Attend Sidley works in progress meeting	0.30
01/02/25	SL Box	Prepare updates on work streams for distribution to Sidley team (.1); confer with Sidley team re work streams in process (.3)	0.40
01/02/25	Z Stern	Participate in work in progress meeting with internal Sidley team	0.30
01/02/25	VA Courtney	Attend works in progress call	0.30
01/02/25	HR Golemon	Works-in-progress conference	0.20
01/02/25	JL Hufendick	Attend works in progress call with Sidley team (in part)	0.20
01/02/25	MR Alden	Conference with working group re strategy, next steps	0.20
01/02/25	J Hoffman	Call with Sidley team re case work streams	1.40
01/02/25	J Citron	Participate in internal WIP call	0.30
01/02/25	B Luo	Works in progress conference (0.3)	0.30
01/03/25	J Hoffman	Call with opposing counsel re case background (0.5); prepare documents for opposing counsel (0.5)	1.00
01/03/25	TR Califano	Calls re case strategy	2.00
01/06/25	Z Stern	Participate in check-in meeting with Sidley and A&M teams	0.30
01/06/25	B Luo	Works in progress conference with advisor group	0.40
01/06/25	AR Grossi	Correspond with Sidley working group re lender requests	0.60
01/06/25	NS Forger	Attend meeting with A&M and Sidley team	0.40
01/06/25	J Hoffman	Call with working advisor teams re case work streams (0.5); call with lenders re liquidity updates (0.4); call with working advisor team to discuss lender call (0.5); correspond with working advisor teams re winddown matters (0.4)	1.80
01/06/25	SL Box	Draft update on work streams in process	0.30
01/06/25	HR Golemon	Review works-in-progress list and provide feedback (.3) coordinate updates to working group list with N. Forger (.2); works-in-progress conference (.3)	0.80
01/06/25	HR Golemon	Coordinate with Stretto team re CareMax inquiries	0.10
01/06/25	HR Golemon	Conference with A. Rauch re CareMax-Steward relationship	0.10
01/07/25	Z Stern	Participate in internal Sidley work in progress meeting	0.40
01/07/25	SL Box	Draft update on work streams in process (.3); confer with Sidley team re outstanding work streams (.4)	0.70
01/07/25	P Santos	Correspond with Sidley team re status of open items	0.50
01/07/25	J Citron	Participate in internal works in progress call	0.40
01/07/25	NS Forger	Attend Sidley works in progress meeting	0.40
01/07/25	HR Golemon	Draft email to J. Hoffman re precedent term sheets (.1); review works in progress list (.1); works-in-progress conference (.4); correspond with parties in interest re notices received (.1)	0.70
01/07/25	J Hoffman	Call with Sidley team re case strategy, confirmation tasks	0.50

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01/08/25	SL Box	Draft update on work streams in process (.3); confer with A&M and Sidley teams re ongoing work streams (.3)	0.60
01/08/25	Z Stern	Participate in check-in meeting with Sidley and A&M teams	0.30
01/08/25	B Luo	Works in progress conference with advisor groups	0.30
01/08/25	J Hoffman	Call with working advisor team re case strategy	0.40
01/08/25	HR Golemon	Correspond with J. Hoffman re signatures (.1); correspond with parties in interest re noticing (.2); review works-in-progress list (.2); works-in-progress conference (.3)	0.80
01/08/25	J Citron	Participate in works in progress with A&M	0.30
01/09/25	Z Stern	Participate in works in progress meeting with internal Sidley team	0.30
01/09/25	B Luo	Works in progress with Sidley team	0.30
01/09/25	P Santos	Attend works in progress call with Sidley team re status of case	0.40
01/09/25	AR Grossi	Correspond with Sidley working group re Colombia issues	0.60
01/09/25	SL Box	Confer with Sidley team re open work streams	0.30
01/09/25	J Citron	Participate in internal works in progress conference	0.30
01/09/25	VA Courtney	Attend works in progress call	0.30
01/09/25	NS Forger	Attend works in progress meeting with Sidley team	0.30
01/09/25	MR Alden	Conference with working group re status, next steps.	0.30
01/09/25	J Hoffman	Call with working advisor team re case strategy	0.50
01/09/25	HR Golemon	Works-in-progress conference	0.30
01/10/25	Z Stern	Participate in works in progress meeting with internal Sidley team	0.20
01/10/25	B Luo	Conference with Sidley and A&M re next steps of bankruptcy case	0.20
01/10/25	SL Box	Draft updates on work streams in process (.3); confer with A&M re outstanding work streams (.2)	0.50
01/10/25	JL Hufendick	Review works in progress and coordinate workstreams with Sidley team	0.40
01/10/25	JL Hufendick	Discuss case strategy with A. Grossi (.2); analyze next steps, critical workstreams (.2)	0.40
01/10/25	J Citron	Participate in works in progress call with A&M	0.20
01/10/25	NS Forger	Attend meeting with A&M team	0.20
01/10/25	J Hoffman	Call with working advisor team re: case strategy (0.5); review liquidity report (0.2)	0.70
01/10/25	HR Golemon	Works-in-progress conference (.2); prepare documents for VDR production (.2)	0.40
01/13/25	B Luo	Works in progress conference with advisor teams	0.20
01/13/25	J Citron	Correspond with PAW Holdings and J. Hoffman re meeting (.3); correspond with interested buyer re bar date order (.3); participate in works in progress call with A&M (.2)	0.80
01/13/25	Z Stern	Participate in check-in with Sidley and A&M teams (.2); research and compile precedent liquidation plans with releases for J. Hufendick (4.2)	4.40
01/13/25	JL Hufendick	Preparation for lender call and outline of critical tasks to accomplish this week	0.40

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Date	Name	Narrative	Hours
01/13/25	JL Hufendick	Attend call with Sidley/A&M teams re works in progress (.2); review plan closing checklist (.2); review MSO closing checklist (.1); review ACO closing checklist (.2)	0.70
01/13/25	NS Forger	Attend meeting with A&M	0.20
01/13/25	SL Box	Draft updates on open workstreams (.3); confer with Sidley team re open work streams (.4)	0.70
01/13/25	J Hoffman	Review winddown budget (0.3); call with working advisor team re case strategy (0.5); call with client team re winddown strategy (1.0); call with lenders, working advisor teams re liquidity, general case updates (0.4)	2.20
01/14/25	J Citron	Participate in internal works in progress call	0.40
01/14/25	SL Box	Draft updates on open work streams (.4); confer with Sidley team re open work streams (.4)	0.80
01/14/25	JL Hufendick	Discuss case strategy with A. Grossi	0.20
01/14/25	J Hoffman	Revise case work plan (0.2); call with working advisor team re case strategy (0.5); review, revise case budget (0.5)	1.20
01/14/25	JL Hufendick	Attend works in progress call with Sidley team	0.40
01/15/25	Z Stern	Participate in check-in meeting with Sidley and A&M teams	0.50
01/15/25	B Luo	Conference with Sidley and A&M re next steps of bankruptcy case	0.50
01/15/25	NS Forger	Attend meeting regarding check in with A&M team	0.50
01/15/25	SL Box	Confer with A&M re open work streams (.5); draft updates on open work streams (.2)	0.70
01/15/25	J Citron	Participate in check in call with A&M	0.50
01/15/25	J Hoffman	Call with working advisor teams re winddown budget, committee settlement (0.5); call with PCO counsel re case updates (0.5); call with Sidley, A&M re case strategy, workstreams (0.5); analyze contract detail re operational issues (1.2)	2.70
01/16/25	Z Stern	Participate in Sidley works in progress meeting	0.30
01/16/25	B Luo	Conference with Sidley working group re works in progress	0.30
01/16/25	SL Box	Draft updates on ongoing work streams (.3); confer with Sidley team re open work streams (.3)	0.60
01/16/25	JL Hufendick	Discuss case strategy with A. Grossi (.2); review credit agreement (.4); discuss case strategy with J. Hoffman (.4)	1.00
01/16/25	AC Rauch	Confer with Sidley team re ongoing workstreams (.5); review workstream tracker (.2)	0.70
01/16/25	J Hoffman	Call with client re general case matters (0.5); correspond with working advisor group, client team re winddown strategy, operational matters post-closing (1.2)	1.70
01/16/25	J Citron	Participate in works in progress (.2)	0.20
01/17/25	SL Box	Draft updates on ongoing work streams	0.20
01/20/25	J Hoffman	Correspond with corporate team re dissolution matters (0.3); correspond with client team re winddown strategy (0.5)	0.80
01/20/25	HR Golemon	Review works-in-progress list	0.30
01/20/25	SL Box	Draft updates on ongoing work streams	0.90

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Date	Name	Narrative	Hours
01/21/25	Z Stern	Update draft settlement term sheet to circulate to Ropes team (.6); research Florida contract law for M. Alden (2.2); participate in works in progress meeting with internal Sidley team (.5)	3.30
01/21/25	SL Box	Draft updates on open work streams (.2); confer with Sidley team re open work streams (.5)	0.70
01/21/25	P Santos	Correspond from Sidley team re comments to pleadings and case deadline	1.00
01/21/25	NS Forger	Attend Sidley works in progress meeting	0.60
01/21/25	JL Hufendick	Meet with J. Hoffman re case strategy and preparation for confirmation	0.20
01/21/25	JL Hufendick	Attend Sidley works in progress meeting	0.50
01/21/25	J Citron	Works in progress conference (.5); confer with J. Hoffman and Z. Stern re OCP certificate of no objection deadline (.1)	0.60
01/21/25	AC Rauch	Strategize with Sidley team re ongoing workstreams	0.60
01/21/25	HR Golemon	Review works in progress list and confirmation checklist (.1); works in progress conference (.1)	0.20
01/21/25	J Hoffman	Correspond with A&M, Piper team re claims reconciliation (.4); review claims register (0.2); call, correspond with client, working advisor teams re winddown strategy (1.2)	1.80
01/22/25	B Luo	Conference with Sidley and A&M re works in progress	0.30
01/22/25	J Citron	Participate in works in progress call with A&M	0.30
01/22/25	JL Hufendick	Review works in progress list and correspond with Sidley team re same	0.30
01/22/25	NS Forger	Attend Sidley/A&M meeting re works in progress	0.30
01/22/25	AC Rauch	Strategize with A&M team re ongoing workstreams	0.30
01/22/25	MR Alden	Conference with J. Hoffman, Sidley team re status, next steps.	0.30
01/22/25	J Hoffman	Call with working advisor teams re case strategy (0.5); correspond with client, working advisor teams re closing, transition matters (0.4)	0.90
01/22/25	SL Box	Draft updates on open work streams	0.20
01/22/25	Z Stern	Participate in Sidley and A&M check-in meeting (.3); prepare OCP certificate of no objection motion (.7)	1.00
01/23/25	B Luo	Internal works in progress conference with Sidley working group	0.40
01/23/25	P Santos	Attend works in progress call re status and deadlines with internal working group (.50); correspond with J. Hufendick, J. Hoffman, H. Golemon re comments to pleadings and deadlines (1.7)	2.20
01/23/25	JL Hufendick	Attend works in progress call with Sidley team	0.30
01/23/25	NS Forger	Attend works in progress call re status and deadlines	0.50
01/23/25	AC Rauch	Attend works in progress call re status and deadlines with internal working group	0.50
01/23/25	HR Golemon	Review works-in-progress list (.2) attend works in progress conference (.3)	0.50
01/23/25	VA Courtney	Attend works in progress call	0.40
01/23/25	J Hoffman	Review witness, exhibit list	0.80
01/23/25	J Hoffman	Call with working advisor team re case strategy, confirmation tasks (0.6); call with J. Hufendick re case tasks (0.5)	1.10
01/23/25	J Citron	Participate in internal works in progress conference	0.40

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Date	Name	Narrative	Hours
01/23/25	SL Box	Draft updates on open work streams (.3); Attend works in progress call re status and deadlines with Sidley working group (.5)	0.80
01/23/25	Z Stern	Attend works in progress call re status and deadlines (.5); draft string citations for Confirmation Brief (.8)	1.30
01/24/25	J Citron	Participate in strategy call with internal team	0.30
01/24/25	NS Forger	Attend meeting with A&M team	0.40
01/24/25	VA Courtney	Attend works in progress call with A&M	0.30
01/24/25	HR Golemon	Reschedule works-in-progress conference (.1); works-in-progress conference (.4); review works in progress list (.2)	0.70
01/24/25	J Hoffman	Call with working advisor teams re closing, confirmation matters (0.5); call with client re transition strategy (0.3); correspond with client, A&M team re sale closing, winddown strategy (0.9); call with PCO counsel re case status (0.5); revise motion to seal (0.4); review, rules, precedent re same (0.3)	2.90
01/24/25	Z Stern	Attend check-in meeting with Sidley and A&M teams (.3); attend internal objection circle-up meeting (.5)	0.80
01/28/25	TR Califano	Prepare for meeting with working advisor group	1.00
01/29/25	B Luo	Conference with Sidley and A&M re works in progress	0.50
01/29/25	Z Stern	Participate in check-in meeting with Sidley and A&M teams	0.50
01/29/25	NS Forger	Conference with A&M team regarding check in meeting	0.50
01/29/25	AC Rauch	Strategize with A&M regarding post-confirmation workstreams	0.50
01/29/25	AR Grossi	Prepare for meeting with working advisor group	1.60
01/29/25	J Hoffman	Call with client re closing, transition matters (0.5); call with working advisor team re wind down strategy, closing matters (0.7); review contract termination provisions (1.3); correspond with client re same (0.5); correspond with working advisor teams re closing, transition strategy (0.8)	3.80
01/29/25	J Citron	Participate in works in progress call with A&M	0.50
01/30/25	J Citron	Participate in works in progress call	0.50
01/30/25	AR Grossi	Correspond with Sidley working group re closing issues	2.20
01/30/25	HR Golemon	Conference with team re works in progress list	0.10
01/30/25	J Hoffman	Correspond with A&M team re closing matters, winddown budget	0.40
01/31/25	B Luo	Conference with Sidley and A&M re works in progress	0.50
01/31/25	NS Forger	Attend meeting with A&M team	0.50
01/31/25	J Citron	Participate in works in progress call with A&M	0.50
01/31/25	AR Grossi	Correspond with Sidley working group re closing issues	1.80
01/31/25	AC Rauch	Strategize with A&M regarding post-confirmation workstreams	0.50
01/31/25	J Hoffman	Call with working advisor teams re closing items (0.4); call with client re closing, transition (0.4); correspond with client, A&M team re sale closing, winddown strategy (1.2)	2.00
01/31/25	Z Stern	Attend strategy meeting with Sidley and A&M teams	0.50
01/31/25	SL Box	Confer with A&M and Sidley teams re wind down and sale closing	0.40
02/01/25	JL Hufendick	Review winddown budget (1.1)	1.10
02/02/25	AR Grossi	Correspond with Sidley working group re closing issues	1.10

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Date	Name	Narrative	Hours
02/02/25	J Hoffman	Review contract re termination provisions, related payment obligations (0.5); correspond with working advisor team re post-closing, transition matters (0.3)	0.80
02/03/25	J Hoffman	Call with working advisor team re closing, wind down strategy (0.5); review, provide comments to funds flow (0.4); correspond with client re post-closing operations (0.4)	1.30
02/03/25	B Luo	Internal conference with Sidley working group re works in progress	0.20
02/03/25	NS Forger	Revise documentation regarding draft communication to prepare post card for patient notice	0.20
02/03/25	Z Stern	Attend check-in meeting with Sidley and A&M teams	0.20
02/03/25	KE Utset	Attention to correspondence and finalization of documents related to the closing of the MSO transaction	2.00
02/03/25	AC Rauch	Strategize with A&M team re. ongoing workstreams (.2); confer with Sidley paralegal team re weekly filing coverage (.1)	0.30
02/03/25	J Samek	Conferences with M. Longworth regarding closing matters (1.1); conference with J. De Vera regarding closing matters (.1); conference with J. Hufendick regarding closing matters (.1); conference with Core Centers and lenders working group regarding closing (.5)	1.80
02/03/25	VA Courtney	Attend work in progress call with A&M	0.20
02/03/25	HR Golemon	Conference with A&M team re sales, plan administrators, and winddown (.5); conference with team re paralegal coverage (.2); confer with Stretto team re mailing list removals (.1)	0.80
02/03/25	J Citron	Participate in A&M works in progress call	0.20
<b>Task Subtotal</b>			<b>271.20</b>
<b>Total Hours for all Tasks</b>			<b>5,701.50</b>

**EXHIBIT E**

**Expense Breakdown**

**Summary of Fee Period Expenses**

<b>Category</b>	<b>Amount (\$)</b>
Copying	\$1,894.38
Court Costs / Filing Fees	\$94,786.00
On-line Research Services (Westlaw, Lexis, Pacer and related services)	\$13,304.65
Out of Town Travel (includes lodging, airfare, ground and meals)	\$42,973.98
Professional Services/Specialists	\$8,353.73
Transcripts	\$5,464.59
<b>Total:</b>	<b>\$166,777.33</b>

*[Full Expense Breakdown Begins on Next Page.]*

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## EXPENSE DETAIL

Date	Name	Type	Description	Amount
12/23/24	JL Hufendick	AIR	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-12-24 - Jason L. Hufendick - Airfare - Travel to and from a hearing in Dallas - Economy	\$477.56
12/23/24	JL Hufendick	AIR	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-12-24 - Jason L. Hufendick - Airfare - Travel to and from a hearing in Dallas - Economy	483.48
12/24/24	J Muenz	AIR	12/15/24 - 12/17/24 - New York - To - Dallas - 12-13-24 - Jon Muenz - Airfare - Prepare for and attend CareMax second day hearing. - Economy	876.96
12/26/24	TR Califano	AIR	Airfare - Travel Expenses Incurred: Attendance at First Day Hearing - Economy	544.68
12/26/24	TR Califano	AIR	Airfare - Travel Expenses Incurred: Attendance at First Day Hearing - Economy	1,215.48
12/30/24	MR Alden	AIR	Airfare - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	701.48
01/02/25	R Fink	AIR	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-07-24 - Ryan Fink - Airfare - Airfare to Dallas for court hearing - Economy	456.95
01/02/25	R Fink	AIR	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-07-24 - Ryan Fink - Economy Plus Fee - Airfare for Dallas court hearing (economy plus fee)	73.00
01/02/25	R Fink	AIR	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-07-24 - Ryan Fink - Economy Plus Fee - Airfare to Dallas for court hearing (economy plus fee)	73.00
01/07/25	VA Courtney	AIR	12/15/24 - 12/18/24 - New York - To - Dallas - 12-15-24 - Veronica A. Courtney - Airfare - Caremax trip to Dallas - Economy	776.95
01/08/25	J Samek	AIR	12/16/24 - 12/18/24 - Miami - To - Dallas - 11-20-24 - Joshua Samek - Airfare - Attend Second Day Bankruptcy Hearing in Dallas. - Economy	256.48
01/08/25	J Samek	AIR	12/16/24 - 12/18/24 - Miami - To - Dallas - 12-13-24 - Joshua Samek - Airfare - Attend Second Day Bankruptcy Hearing in Dallas. - Economy	389.48
01/09/25	J Hoffman	AIR	12/15/24 - 12/18/24 - New York - To - Dallas - 12-15-24 - Juliana Hoffman - Airfare - Hearing in Texas - Economy	836.96
01/30/25	AR Grossi	AIR	Airfare - CareMax Second Day Hearing	509.00
01/30/25	AR Grossi	AIR	Airfare - CareMax Second Day Hearing	405.00
01/31/25	AR Grossi	AIR	Airfare - CareMax deposition	635.48
01/31/25	AR Grossi	AIR	Airfare - CareMax deposition	268.00

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Date	Name	Type	Description	Amount
02/04/25	MR Alden	AIR	01/26/25 - 01/28/25 - New York - To - Dallas - 01-21-25 - Margaret R. Alden - Airfare - Expenses Incurred - Attendance at Confirmation Hearing - Economy	713.55
02/04/25	MR Alden	AIR	01/26/25 - 01/28/25 - New York - To - Dallas - 01-24-25 - Margaret R. Alden - Change Ticket Fee - Airfare - Expenses Incurred - Attendance at Confirmation Hearing	233.75
02/04/25	J Muenz	AIR	01/26/25 - 01/28/25 - New York - To - Dallas - 01-21-25 - Jon Muenz - Airfare - Travel to Dallas for confirmation hearing. - Economy	657.97
02/04/25	J Muenz	AIR	01/26/25 - 01/28/25 - New York - To - Dallas - 01-27-25 - Jon Muenz - Change Ticket Fee - Airfare - Change ticket fee difference.	229.00
02/07/25	AR Grossi	AIR	01/26/25 - 01/28/25 - New York - To - Dallas - 01-22-25 - Anthony R. Grossi - Airfare - CareMax confirmation hearing - Economy	410.00
02/07/25	AR Grossi	AIR	01/26/25 - 01/28/25 - New York - To - Dallas - 01-27-25 - Anthony R. Grossi - Airfare - CareMax confirmation hearing - Economy	410.00
02/21/25	JL Hufendick	AIR	01/21/25 - 02/23/25 - Chicago - To - New York City - 01-16-25 - Jason L. Hufendick - Airfare - Travel to New York for a deposition - Economy	483.97
02/24/25	JL Hufendick	AIR	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-13-25 - Jason L. Hufendick - Airfare - Travel to Dallas for confirmation - Economy	442.96
03/04/25	J Hoffman	AIR	01/26/25 - 01/29/25 - New York - To - Dallas - 01-26-25 - Juliana Hoffman - Airfare - Hearing for CarMax - Economy	886.97
03/14/25	HR Golemon	AIR	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-26-25 - Hayden Ross Golemon - Airfare - Travel to Dallas for Confirmation Hearing - Economy	836.96
11/21/24	NS Forger	CPY	Reprographics - Binders	1,453.51
11/21/24	NS Forger	CPY	Reprographics - Binders	440.87
11/20/24	P Santos	CRT	Court Costs - Pro hac vice application fee for Maggie Alden	100.00
11/25/24	P Santos	CRT	Court Costs - Pro hac vice application fee for Jason Hufendick	100.00
11/25/24	P Santos	CRT	Court Costs - Pro hac vice application fee for Victoria Courtney	100.00
11/25/24	P Santos	CRT	Court Costs - Pro hac vice application fee for Hayden Goleman	100.00
11/25/24	P Santos	CRT	Court Costs - Pro hac vice application fee for Andreas Rauch	100.00
11/25/24	P Santos	CRT	Court Costs - Pro hac vice application fee for Ryan Fink	100.00
11/25/24	P Santos	CRT	Court Costs - Pro hac vice application fee for Steve Hessler	100.00

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Date	Name	Type	Description	Amount
11/25/24	P Santos	CRT	Court Costs - Pro hac vice application fee for Anthony Grossi	100.00
12/20/24	S Casado-Cruz	DLV	12/12/2024-Federal Express Corporation-Tracking #283189398853 Destination Company: Day- Priority Overnight – Second Day Hearing Materials	38.99
12/20/24	MR Alden	DLV	12/05/2024-Federal Express Corporation-Tracking #282805165113 Destination Company: CAREMAX INC ET AL CLAIMS P 410 EXCHANGE STE 100 IRVINE CA 92602 ^ 2 Day Service	32.11
12/20/24	J Hoffman	DLV	12/03/2024-Federal Express Corporation-Tracking #282683884529 Destination Company: SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK NY 10019 1 Day- Priority Overnight	21.44
01/07/25	S Casado-Cruz	DLV	Federal Express Corporation-Tracking Priority Overnight	53.92
01/07/25	J Samek	DLV	Federal Express Corporation-Tracking Priority Overnight	31.66
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	2.10
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	1.70
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	2.10
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	1.70
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	2.10
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	1.70
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	2.10
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	1.70
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	0.20
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	2.10
12/26/24	ML Cabra	DOCKET	11/19/2024-PACER TXNBK	1.70
12/27/24	NS Forger	DOCKET	11/18/2024-PACER TXNDC	0.10
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER 00PCL	0.10
12/27/24	ML Cabra	DOCKET	11/21/2024-PACER 00PCL	0.10
12/27/24	P Santos	DOCKET	11/18/2024-PACER TXNBK	0.80
12/27/24	P Santos	DOCKET	11/18/2024-PACER TXNBK	1.20
12/27/24	P Santos	DOCKET	11/18/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/18/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/18/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/18/2024-PACER 00PCL	0.10
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.60
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	2.10

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.70
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	2.10
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.70
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	2.10
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12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.70
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12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.70
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.10
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.20
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.10

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.30
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.10
12/27/24	P Santos	DOCKET	11/19/2024-PACER TXNBK	1.30
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	0.20
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	2.10
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	1.70
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	0.20
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	2.10
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	1.70
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	0.20
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	2.10
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	1.70
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	0.20
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	2.10
12/27/24	ML Cabra	DOCKET	11/20/2024-PACER TXNBK	1.70
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	1.00
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	3.00
12/27/24	TR Califano	DOCKET	11/21/2024-PACER TXNBK	0.30
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	2.50
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/21/2024-PACER TXNBK	3.00

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	1.90
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	0.90
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/28/2024-PACER TXNBK	0.20
12/27/24	J Citron	DOCKET	11/22/2024-PACER 00PCL	0.10

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Date	Name	Type	Description	Amount
12/27/24	J Citron	DOCKET	11/22/2024-PACER TXNBK	3.00
12/27/24	J Citron	DOCKET	11/22/2024-PACER TXNBK	1.00
12/27/24	P Santos	DOCKET	11/22/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/22/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/22/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/23/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/23/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/23/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/23/2024-PACER TXNBK	3.00
12/27/24	ML Cabra	DOCKET	11/25/2024-PACER TXNBK	0.60
12/27/24	ML Cabra	DOCKET	11/25/2024-PACER TXNBK	0.50
12/27/24	ML Cabra	DOCKET	11/25/2024-PACER TXNBK	3.00
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.10
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.20
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.10
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.10
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.10
12/27/24	J Samek	DOCKET	11/25/2024-PACER 00PCL	0.10
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.10
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.10
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.10
12/27/24	J Samek	DOCKET	11/25/2024-PACER TXNBK	0.30
12/27/24	P Santos	DOCKET	11/25/2024-PACER TXNBK	3.00
12/27/24	Z Stern	DOCKET	11/26/2024-PACER 00PCL	0.10
12/27/24	Z Stern	DOCKET	11/26/2024-PACER TXNBK	0.10
12/27/24	Z Stern	DOCKET	11/26/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/27/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/27/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/27/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/27/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/27/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/27/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/27/2024-PACER TXNBK	3.00

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	2.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.70
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	2.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.80
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	2.70
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.70
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.70

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.70
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.70
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.70
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.90
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.80
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	2.40
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.90
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.80
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	2.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.80
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.80
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.70
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.80
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.40
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	2.40
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.10

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.90
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.90
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.30
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.70
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	1.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	2.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	2.40
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	3.00

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/17/2024-PACER TXNBK	0.60
12/27/24	TR Califano	DOCKET	11/18/2024-PACER TXNBK	1.00
12/27/24	J Muenz	DOCKET	11/27/2024-PACER 00PCL	0.10
12/27/24	J Muenz	DOCKET	11/27/2024-PACER TXNBK	3.00
12/27/24	J Muenz	DOCKET	11/27/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	1.10
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/3/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.60
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	1.90
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.20

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	1.90
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.70
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	1.10
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.90
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	2.80
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.30
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.40
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/7/2024-PACER TXNBK	0.50
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	0.20
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	1.40
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	0.10
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	1.40
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	0.10

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Date	Name	Type	Description	Amount
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	3.00
12/27/24	P Santos	DOCKET	11/16/2024-PACER TXNBK	1.50
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	3.00
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	3.00
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.20
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.20
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.20
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.20
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	3.00
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	3.00
01/21/25	WM Zheng	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	WM Zheng	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	0.40
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	3.00
01/21/25	J Muenz	DOCKET	12/09/2024-PACER TXNBK	0.60
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	2.20
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	2.20
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	2.20
01/21/25	P Santos	DOCKET	12/09/2024-PACER TXNBK	2.20
01/21/25	Z Stern	DOCKET	12/10/2024-PACER TXNBK	0.10
01/21/25	Z Stern	DOCKET	12/10/2024-PACER TXNBK	1.10
01/21/25	Z Stern	DOCKET	12/10/2024-PACER TXNBK	11.30
01/21/25	C Clark	DOCKET	12/16/2024-PACER TXNBK	1.00

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Date	Name	Type	Description	Amount
01/21/25	C Clark	DOCKET	12/16/2024-PACER TXNBK	2.90
01/21/25	C Clark	DOCKET	12/16/2024-PACER TXNBK	0.60
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	0.40
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	3.00
01/21/25	Z Stern	DOCKET	12/16/2024-PACER TXNBK	0.10
01/21/25	Z Stern	DOCKET	12/16/2024-PACER TXNBK	0.10
01/21/25	Z Stern	DOCKET	12/16/2024-PACER TXNBK	0.80
01/21/25	Z Stern	DOCKET	12/16/2024-PACER TXNBK	2.20
01/21/25	Z Stern	DOCKET	12/16/2024-PACER TXNBK	8.90
01/21/25	C Clark	DOCKET	12/16/2024-PACER TXNBK	0.60
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	0.40
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	0.50
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	1.10
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	0.40
01/21/25	P Santos	DOCKET	12/16/2024-PACER TXNBK	3.00
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	1.60
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	1.60
01/21/25	P Santos	DOCKET	12/17/2024-PACER TXNBK	0.90
01/21/25	P Santos	DOCKET	12/17/2024-PACER TXNBK	0.20
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	0.80
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	2.40
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	1.60
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	0.70
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	1.90
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	0.40
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	1.40
01/21/25	C Clark	DOCKET	12/17/2024-PACER TXNBK	1.60
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	0.50
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	3.00

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Date	Name	Type	Description	Amount
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	2.00
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	0.50
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	0.60
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	1.30
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	0.50
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/19/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/23/2024-PACER TXNBK	1.60
01/21/25	P Santos	DOCKET	12/23/2024-PACER TXNBK	1.30
01/21/25	P Santos	DOCKET	12/23/2024-PACER TXNBK	1.50
01/21/25	P Santos	DOCKET	12/23/2024-PACER TXNBK	0.10
01/21/25	J Muenz	DOCKET	12/27/2024-PACER TXNBK	0.10
01/21/25	J Muenz	DOCKET	12/27/2024-PACER TXNBK	3.00
01/21/25	J Muenz	DOCKET	12/27/2024-PACER TXNBK	2.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	1.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	0.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	0.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	0.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	0.40
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	1.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	0.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	0.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	0.20
01/21/25	C Clark	DOCKET	12/28/2024-PACER TXNBK	0.40
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.40
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.40
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.20
01/21/25	P Santos	DOCKET	12/30/2024-PACER TXNBK	0.40
01/21/25	J Citron	DOCKET	12/31/2024-PACER TXNBK	0.10
01/21/25	J Citron	DOCKET	12/31/2024-PACER TXNBK	0.10
01/21/25	J Citron	DOCKET	12/31/2024-PACER TXNBK	0.20

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Date	Name	Type	Description	Amount
01/21/25	J Citron	DOCKET	12/31/2024-PACER TXNBK	1.50
01/21/25	J Citron	DOCKET	12/31/2024-PACER TXNBK	1.00
01/21/25	P Santos	DOCKET	12/31/2024-PACER TXNBK	0.50
01/21/25	C Clark	DOCKET	12/16/2024-PACER TXNBK	1.20
01/21/25	J Citron	DOCKET	12/31/2024-PACER TXNBK	0.20
01/21/25	TR Califano	DOCKET	12/01/2024-PACER TXNBK	3.00
01/21/25	TR Califano	DOCKET	12/01/2024-PACER TXNBK	0.30
01/21/25	P Santos	DOCKET	12/03/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	0.20
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/05/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/10/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/10/2024-PACER TXSBK	3.00
01/21/25	AM Hasbrouck	DOCKET	12/16/2024-PACER TXNBK	0.10
01/21/25	SL Box	DOCKET	12/16/2024-PACER TXNBK	0.20
01/21/25	SL Box	DOCKET	12/16/2024-PACER TXNBK	0.10
01/21/25	SL Box	DOCKET	12/16/2024-PACER TXNBK	0.10
01/21/25	SL Box	DOCKET	12/16/2024-PACER TXNBK	0.10
01/21/25	SL Box	DOCKET	12/16/2024-PACER TXNBK	0.10
01/21/25	AC Rauch	DOCKET	12/17/2024-PACER TXNBK	0.20
01/21/25	TR Califano	DOCKET	12/17/2024-PACER TXNBK	3.00

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Date	Name	Type	Description	Amount
01/21/25	P Santos	DOCKET	12/18/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/18/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/20/2024-PACER TXNBK	2.20
01/21/25	P Santos	DOCKET	12/20/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/20/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/20/2024-PACER TXNBK	0.60
01/21/25	P Santos	DOCKET	12/20/2024-PACER TXNBK	0.30
01/21/25	P Santos	DOCKET	12/20/2024-PACER TXNBK	0.70
01/21/25	TR Califano	DOCKET	12/25/2024-PACER TXNBK	3.00
01/21/25	TR Califano	DOCKET	12/26/2024-PACER TXNBK	3.00
01/21/25	TR Califano	DOCKET	12/27/2024-PACER TXNBK	3.00
01/21/25	TR Califano	DOCKET	12/29/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	2.20
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.20
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.30
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.20
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/29/2024-PACER TXNBK	0.30
01/21/25	P Santos	DOCKET	12/30/2024-PACER TXNBK	0.10
01/21/25	P Santos	DOCKET	12/30/2024-PACER TXNBK	0.70
01/21/25	P Santos	DOCKET	12/30/2024-PACER TXNBK	0.30
01/21/25	P Santos	DOCKET	12/30/2024-PACER TXNBK	3.00
01/21/25	P Santos	DOCKET	12/30/2024-PACER TXNBK	1.90
01/21/25	P Santos	DOCKET	12/30/2024-PACER TXNBK	3.00

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Date	Name	Type	Description	Amount
01/21/25	TR Califano	DOCKET	12/31/2024-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/14/2025-PACER TXNBK	0.60
02/18/25	P Santos	DOCKET	01/17/2025-PACER TXNBK	0.50
02/18/25	P Santos	DOCKET	01/17/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/17/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/21/2025-PACER TXNBK	0.50
02/18/25	P Santos	DOCKET	01/21/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/21/2025-PACER TXNBK	0.30
02/18/25	P Santos	DOCKET	01/21/2025-PACER TXNBK	0.40
02/18/25	P Santos	DOCKET	01/24/2025-PACER TXNBK	0.50
02/18/25	P Santos	DOCKET	01/24/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/27/2025-PACER TXNBK	0.40
02/18/25	P Santos	DOCKET	01/28/2025-PACER TXNBK	0.50
02/18/25	P Santos	DOCKET	01/28/2025-PACER TXNBK	0.80
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.40
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.50
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	1.50
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.50
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.30
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.50
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20

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Date	Name	Type	Description	Amount
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	1.50
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.40
02/18/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/19/25	J Muenz	DOCKET	01/03/2025-PACER 00PCL	0.10
02/19/25	J Muenz	DOCKET	01/03/2025-PACER TXNBK	3.00
02/19/25	J Muenz	DOCKET	01/03/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/22/2025-PACER TXNBK	0.60
02/19/25	P Santos	DOCKET	01/22/2025-PACER TXNBK	0.90
02/19/25	P Santos	DOCKET	01/22/2025-PACER TXNBK	0.50
02/19/25	P Santos	DOCKET	01/22/2025-PACER TXNBK	0.60
02/19/25	P Santos	DOCKET	01/22/2025-PACER TXNBK	2.00
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.20
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.20
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.20
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/15/2025-PACER TXNBK	0.20
02/19/25	P Santos	DOCKET	01/17/2025-PACER TXNBK	0.60
02/19/25	P Santos	DOCKET	01/17/2025-PACER TXNBK	0.50
02/19/25	P Santos	DOCKET	01/17/2025-PACER TXNBK	0.30
02/19/25	P Santos	DOCKET	01/17/2025-PACER TXNBK	2.10
02/19/25	P Santos	DOCKET	01/17/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/23/2025-PACER TXNBK	0.70
02/19/25	P Santos	DOCKET	01/23/2025-PACER TXNBK	0.60
02/19/25	P Santos	DOCKET	01/23/2025-PACER TXNBK	0.40
02/19/25	P Santos	DOCKET	01/23/2025-PACER TXNBK	1.60

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Date	Name	Type	Description	Amount
02/19/25	P Santos	DOCKET	01/23/2025-PACER TXNBK	1.90
02/19/25	J Muenz	DOCKET	01/24/2025-PACER 00PCL	0.10
02/19/25	J Muenz	DOCKET	01/24/2025-PACER TXNBK	3.00
02/19/25	J Muenz	DOCKET	01/24/2025-PACER TXNBK	3.00
02/19/25	J Muenz	DOCKET	01/24/2025-PACER TXNBK	3.00
02/19/25	J Muenz	DOCKET	01/24/2025-PACER TXNBK	0.40
02/19/25	J Muenz	DOCKET	01/24/2025-PACER TXNBK	1.90
02/19/25	J Muenz	DOCKET	01/24/2025-PACER TXNBK	0.20
02/19/25	P Santos	DOCKET	01/24/2025-PACER TXSBK	3.00
02/19/25	P Santos	DOCKET	01/24/2025-PACER TXSBK	0.10
02/19/25	P Santos	DOCKET	01/24/2025-PACER TXNBK	0.90
02/19/25	P Santos	DOCKET	01/24/2025-PACER TXNBK	0.50
02/19/25	P Santos	DOCKET	01/24/2025-PACER TXNBK	0.70
02/19/25	P Santos	DOCKET	01/25/2025-PACER TXNBK	0.80
02/19/25	P Santos	DOCKET	01/25/2025-PACER TXNBK	0.60
02/19/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.30
02/19/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.40
02/19/25	P Santos	DOCKET	01/28/2025-PACER TXNBK	2.20
02/19/25	P Santos	DOCKET	01/28/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/28/2025-PACER TXNBK	1.10
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	0.40
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	0.80
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	0.90
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	0.30
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	3.00
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	0.20
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	1.60
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	1.60
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	3.00
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	3.00
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	3.00
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	0.20
02/19/25	ML Cabra	DOCKET	01/28/2025-PACER TXNBK	0.30

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Date	Name	Type	Description	Amount
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	2.60
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.60
02/19/25	P Santos	DOCKET	01/02/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/03/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/03/2025-PACER TXNBK	0.10
02/19/25	TR Califano	DOCKET	01/05/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/07/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/08/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/09/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/10/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/17/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/18/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/22/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/23/2025-PACER TXNBK	3.00
02/19/25	S Subhash Menon	DOCKET	01/24/2025-PACER 00PCL	0.10
02/19/25	S Subhash Menon	DOCKET	01/24/2025-PACER TXNBK	1.40
02/19/25	P Santos	DOCKET	01/24/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/24/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/24/2025-PACER TXNBK	0.90
02/19/25	TR Califano	DOCKET	01/24/2025-PACER TXNBK	3.00
02/19/25	S Subhash Menon	DOCKET	01/24/2025-PACER 00PCL	0.10

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Date	Name	Type	Description	Amount
02/19/25	S Subhash Menon	DOCKET	01/24/2025-PACER TXNDC	0.10
02/19/25	S Subhash Menon	DOCKET	01/24/2025-PACER 00PCL	0.10
02/19/25	TR Califano	DOCKET	01/24/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/25/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/29/2025-PACER TXNBK	3.00
02/19/25	TR Califano	DOCKET	01/30/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/19/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	0.20
02/19/25	P Santos	DOCKET	01/30/2025-PACER TXNBK	3.00
02/19/25	P Santos	DOCKET	01/27/2025-PACER TXNBK	0.10
02/19/25	P Santos	DOCKET	01/27/2025-PACER TXNBK	0.60
02/19/25	E Georges-Nason	DOCKET	01/24/2025-PACER 00PCL	0.10
03/12/25	J Samek	DOCKET	02/03/2025-PACER TXNBK	0.50
03/12/25	J Samek	DOCKET	02/03/2025-PACER TXNBK	1.70
03/12/25	J Samek	DOCKET	02/03/2025-PACER TXNBK	0.40
03/12/25	J Samek	DOCKET	02/03/2025-PACER TXNBK	0.50
03/12/25	J Samek	DOCKET	02/03/2025-PACER USFCC	3.00
03/12/25	J Samek	DOCKET	02/03/2025-PACER TXNBK	0.90
03/12/25	J Samek	DOCKET	02/03/2025-PACER TXNBK	0.50
03/12/25	TR Califano	DOCKET	02/01/2025-PACER TXNBK	3.00
03/12/25	TR Califano	DOCKET	02/02/2025-PACER TXNBK	3.00
03/12/25	TR Califano	DOCKET	02/03/2025-PACER TXNBK	3.00
01/06/25	NS Forger	ESRC	Bloomberg Search Services	9.75
01/06/25	NS Forger	ESRC	Bloomberg Search Services	3.18
01/06/25	NS Forger	ESRC	Bloomberg Search Services	3.18
01/08/25	E Georges-Nason	ESRC	Bloomberg Search Services	3.60
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for IMC Medical Group Holdings, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Caremax Medical Center of North Miami, LLC	1,738.00

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Date	Name	Type	Description	Amount
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Managed Healthcare Partners, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of Tamarac, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMed Pharmacy, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Jesus Montesano, MD, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Healthcare Advisory Solutions, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of Westchester, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Centers of Central Florida, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Sunset Holding, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of Hialeah, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Group, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Senior Medical Associates, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Care Optimize, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Fee for CareMax Medical Center of Broward, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax IPA, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Sunset Cardiology, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax of Miami, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Physician Service Organization, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Management, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Fee for CareMax Inc.	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of Little Havana, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Sparta Texas ACO, Inc.	1,738.00

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Date	Name	Type	Description	Amount
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Analitico, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for InterAmerican Medical Center Group, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Clear Scripts, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of Pembroke Pines, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Primary Provider, Inc.	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for IMC Transport Fleet, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Pines Care Medical Center, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of Homestead, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Care Garage, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Care Holdings Group, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Jose Orcasita-Ng, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of Coral Way, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Stallion Medical Management, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary petition court filing fee for Medical Care of NY, PC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary petition court filing fee for CareMax Medical Centers of Louisiana, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary petition court filing fee for Sapphire Holdings, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary petition court filing fee for Care Alliance, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary petition court filing fee for RX Marine, Inc.	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary petition court filing fee for Care Optical, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary petition court filing fee for Medical Care of Tennessee, PLLC	1,738.00

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Date	Name	Type	Description	Amount
11/19/24	P Santos	FEE	Filing Fees - Voluntary petition court filing fee for Medical Care of Texas, PLLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Holdings, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Health Partners, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Sparta Merger Sub III, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Sparta Merger Sub I, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for Sparta Merger Sub II, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of East Hialeah, LLC, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Medical Center of Little Havana II, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax National Care Network, LLC	1,738.00
11/19/24	P Santos	FEE	Filing Fees - Voluntary Petition Court Filing Fee for CareMax Accountable Care Network, LLC	1,738.00
11/26/24	P Santos	FEE	Filing Fees - Filing fee	34.00
01/28/25	C Clark	FEE	Filing Fee	100.00
12/11/24	AR Grossi	GND	11/30/2024 Origin: Airport – Travel Related -First Day Hearing151 W. 54 St	200.14
12/11/24	AR Grossi	GND	11/26/2024 Origin: JFK JET BLUE Flight – NYC to DAL – First Day Hearing	275.99
12/18/24	C McManus	GND	12-17-24 - Chelsea McManus - Taxi/Car Service - Attend CareMax hearing - Non-Travel Related Transportation	37.57
12/18/24	C McManus	GND	12-17-24 - Chelsea McManus - Taxi/Car Service - Attend CareMax hearing - Non-Travel Related Transportation	35.98
12/23/24	JL Hufendick	GND	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-15-24 - Jason L. Hufendick - Taxi/Car Service - Travel to and from a hearing in Dallas - Travel Related - Transportation	43.69
12/23/24	JL Hufendick	GND	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-17-24 - Jason L. Hufendick - Taxi/Car Service - Travel to and from a hearing in Dallas - Travel Related - Transportation	21.31
12/23/24	JL Hufendick	GND	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-11-24 - Jason L. Hufendick - Parking - Travel to and from a hearing in Dallas - Travel Related - Transportation	126.00
12/23/24	JL Hufendick	GND	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-17-24 - Jason L. Hufendick - Taxi/Car Service - Travel to and from a hearing in Dallas - Travel Related - Transportation	32.62

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Date	Name	Type	Description	Amount
12/23/24	JL Hufendick	GND	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-17-24 - Jason L. Hufendick - Taxi/Car Service - Travel to and from a hearing in Dallas - Travel Related - Transportation	34.70
12/24/24	J Muenz	GND	12/15/24 - 12/17/24 - New York - To - Dallas - 12-17-24 - Jon Muenz - Taxi/Car Service - Uber Prepare for and attend CareMax second day hearing. - Travel Related - Transportation	126.38
12/24/24	J Muenz	GND	12/15/24 - 12/17/24 - New York - To - Dallas - 12-15-24 - Jon Muenz - Taxi/Car Service - Uber Prepare for and attend CareMax second day hearing. - Travel Related - Transportation	51.95
12/24/24	J Muenz	GND	12/15/24 - 12/17/24 - New York - To - Dallas - 12-17-24 - Jon Muenz - Taxi/Car Service - Uber Prepare for and attend CareMax second day hearing. - Travel Related - Transportation	87.17
12/24/24	J Muenz	GND	12/15/24 - 12/17/24 - New York - To - Dallas - 12-15-24 - Jon Muenz - Taxi/Car Service - Uber Prepare for and attend CareMax second day hearing. - Travel Related - Transportation	91.14
12/24/24	J Muenz	GND	12/15/24 - 12/17/24 - New York - To - Dallas - 12-17-24 - Jon Muenz - Taxi/Car Service - Uber attend CareMax second day hearing. - Travel Related - Transportation	22.00
12/26/24	TR Califano	GND	12/13/2024 05:00:00 PM-SunnyLimo - To – From Airport – Second Day Hearing	298.44
12/30/24	MR Alden	GND	Taxi/Car Service - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	52.95
12/30/24	MR Alden	GND	Taxi/Car Service - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	7.45
12/30/24	MR Alden	GND	Taxi/Car Service - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	76.80
12/30/24	MR Alden	GND	Taxi/Car Service - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	45.06
12/30/24	MR Alden	GND	Taxi/Car Service - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	45.43
12/30/24	MR Alden	GND	Taxi/Car Service - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	9.49
01/02/25	R Fink	GND	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-15-24 - Ryan Fink - Taxi/Car Service - Uber DFW to hotel - Travel Related - Transportation	46.23
01/02/25	R Fink	GND	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-18-24 - Ryan Fink - Taxi/Car Service - Uber hotel to DFW - Travel Related - Transportation	110.38
01/02/25	R Fink	GND	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-18-24 - Ryan Fink - Taxi/Car Service - Uber ORD to home - Travel Related - Transportation	64.46

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Date	Name	Type	Description	Amount
01/02/25	R Fink	GND	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-17-24 - Ryan Fink - Taxi/Car Service - Uber courthouse to office - Non-Travel Related Transportation	18.70
01/02/25	R Fink	GND	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-17-24 - Ryan Fink - Taxi/Car Service - Uber dinner to hotel - Non-Travel Related Transportation	30.59
01/02/25	R Fink	GND	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-15-24 - Ryan Fink - Taxi/Car Service - Uber home to ORD - Travel Related - Transportation	80.89
01/07/25	VA Courtney	GND	12/15/24 - 12/18/24 - New York - To - Dallas - 12-15-24 - Veronica A. Courtney - Taxi/Car Service - Uber to hotel from airport re Caremax trip to Dallas - Travel Related - Transportation	47.94
01/07/25	VA Courtney	GND	12/15/24 - 12/18/24 - New York - To - Dallas - 12-15-24 - Veronica A. Courtney - Taxi/Car Service - Uber to airport re Caremax trip to Dallas - Travel Related - Transportation	81.96
01/07/25	VA Courtney	GND	12/15/24 - 12/18/24 - New York - To - Dallas - 12-17-24 - Veronica A. Courtney - Taxi/Car Service - uber to courthouse re Caremax hearing - Travel Related - Transportation	22.00
01/08/25	J Samek	GND	12/16/24 - 12/18/24 - Miami - To - Dallas - 12-16-24 - Joshua Samek - Taxi/Car Service - Attend Second Day Bankruptcy Hearing in Dallas. - Travel Related - Transportation	106.48
01/08/25	J Samek	GND	12/16/24 - 12/18/24 - Miami - To - Dallas - 12-18-24 - Joshua Samek - Taxi/Car Service - Attend Second Day Bankruptcy Hearing in Dallas. - Travel Related - Transportation	110.18
01/08/25	J Samek	GND	12/16/24 - 12/18/24 - Miami - To - Dallas - 12-18-24 - Joshua Samek - Parking - Attend Second Day Bankruptcy Hearing in Dallas. - Travel Related - Transportation	75.00
01/09/25	J Hoffman	GND	12/15/24 - 12/18/24 - New York - To - Dallas - 12-15-24 - Juliana Hoffman - Taxi/Car Service - Hearing in Texas - Travel Related - Transportation	81.54
01/09/25	J Hoffman	GND	12/15/24 - 12/18/24 - New York - To - Dallas - 12-18-24 - Juliana Hoffman - Taxi/Car Service - Hearing in Texas - Travel Related - Transportation	15.97
01/13/25	TR Califano	GND	Transportation	105.19
01/13/25	TR Califano	GND	Transportation	107.95
01/13/25	TR Califano	GND	Transportation	134.95
01/13/25	TR Califano	GND	Transportation	194.39
01/13/25	TR Califano	GND	Transportation	139.70
01/27/25	TR Califano	GND	Transportation	134.95

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Date	Name	Type	Description	Amount
01/27/25	TR Califano	GND	Transportation	117.38
01/27/25	TR Califano	GND	Transportation	117.38
01/27/25	TR Califano	GND	Transportation	134.95
01/30/25	B Luo	GND	Taxi/Car Service- overtime	7.60
01/30/25	B Luo	GND	Taxi/Car Service- overtime	24.78
01/30/25	AR Grossi	GND	Taxi/Car Service - CareMax Second Day Hearing- Expenses Incurred re: Attendance at CareMax Second Day Hearing	137.00
01/30/25	AR Grossi	GND	Taxi/Car Service - to CareMax Second Day Hearing	27.00
01/30/25	AR Grossi	GND	Taxi/Car Service - CareMax Second Day Hearing	138.07
01/30/25	AR Grossi	GND	Taxi/Car Service - CareMax Second Day Hearing	138.34
01/30/25	NS Forger	GND	Taxi/Car Service- Second Day Hearing	9.41
01/30/25	NS Forger	GND	Taxi/Car Service- Second Day Hearing	10.37
01/30/25	C McManus	GND	Transportation Second Day Hearing	15.00
01/31/25	AR Grossi	GND	Taxi/Car Service - CareMax deposition	176.84
01/31/25	AR Grossi	GND	Taxi/Car Service - CareMax deposition	223.95
01/31/25	AR Grossi	GND	Taxi/Car Service - CareMax deposition	88.98
01/31/25	AR Grossi	GND	Taxi/Car Service - CareMax deposition	146.49
02/04/25	J Muenz	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Jon Muenz - Taxi/Car Service - Uber - Hotel to Dallas Airport - Travel Related - Transportation	47.99
02/04/25	J Muenz	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Jon Muenz - Taxi/Car Service - Uber - LaGuardia to home - Travel Related - Transportation	96.42
02/04/25	J Muenz	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Jon Muenz - Taxi/Car Service - Uber - Home to LaGuardia - Travel Related - Transportation	109.48
02/04/25	J Muenz	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Jon Muenz - Taxi/Car Service - Uber - Dallas airport to hotel - Travel Related - Transportation	93.98
02/07/25	AR Grossi	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Anthony R. Grossi - Taxi/Car Service - CareMax confirmation hearing - Travel Related - Transportation	155.16
02/07/25	AR Grossi	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Anthony R. Grossi - Taxi/Car Service - CareMax confirmation hearing - Travel Related - Transportation	138.81
02/07/25	AR Grossi	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Anthony R. Grossi - Taxi/Car Service - CareMax confirmation hearing - Travel Related - Transportation	141.28

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Date	Name	Type	Description	Amount
02/07/25	AR Grossi	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Anthony R. Grossi - Taxi/Car Service - CareMax confirmation hearing - Travel Related - Transportation	139.41
02/07/25	AR Grossi	GND	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Anthony R. Grossi - Taxi/Car Service - CareMax confirmation hearing - Travel Related - Transportation	31.47
02/11/25	TR Califano	GND	1/27/2025 10:30:00 AM-SunnyLimo DestAdd:LGA Passenger Name:CALIFANO THOMAS	105.19
02/11/25	MR Alden	GND	1/26/2025 11:07:00 PM-SunnyLimo DestAdd:The Ritz-Carlton Dallas 2121 McKinney Avenue Dallas TX 75201 Passenger Name:ALDEN MARGARET	159.95
02/11/25	TR Califano	GND	1/28/2025 09:10:00 PM-SunnyLimo DestAdd: 47 East 64th Street New York NY 10065 Passenger Name:CALIFANO THOMAS	136.98
02/11/25	TR Califano	GND	1/28/2025 01:00:00 PM-SunnyLimo DestAdd:DFW^294606-PUAdd:The Ritz-Carlton Dallas 2121 McKinney Avenue Dallas TX 75201-Reso#1138640*4 Passenger Name:CALIFANO THOMAS	124.95
02/11/25	TR Califano	GND	1/29/2025 05:30:00 PM-SunnyLimo DestAdd: 77 MacDougal Street New York NY 10012 787 7th Avenue New York NY 10019-Reso#1140737*1 Passenger Name:CALIFANO THOMAS	88.61
02/11/25	TR Califano	GND	1/28/2025 03:30:00 PM-SunnyLimo DestAdd:DFW: The Ritz-Carlton Dallas 2121 McKinney Avenue Dallas TX 75201-Reso#1138640*5 Passenger Name:CALIFANO THOMAS	164.95
02/11/25	TR Califano	GND	1/27/2025 03:09:00 PM-SunnyLimo DestAdd:The Ritz-Carlton Dallas 2121 McKinney Avenue Dallas TX 75201 Name:CALIFANO THOMAS	134.95
02/21/25	JL Hufendick	GND	01/21/25 - 02/23/25 - Chicago - To - New York City - 01-23-25 - Jason L. Hufendick - Taxi/Car Service - Travel to New York for a deposition - Travel Related - Transportation	77.75
02/21/25	JL Hufendick	GND	01/21/25 - 02/23/25 - Chicago - To - New York City - 01-21-25 - Jason L. Hufendick - Taxi/Car Service - Travel to New York for a deposition - Travel Related - Transportation	87.68
02/21/25	JL Hufendick	GND	01/21/25 - 02/23/25 - Chicago - To - New York City - 01-23-25 - Jason L. Hufendick - Taxi/Car Service - Travel to New York for a deposition - Travel Related - Transportation	63.30
02/21/25	JL Hufendick	GND	01/21/25 - 02/23/25 - Chicago - To - New York City - 01-21-25 - Jason L. Hufendick - Taxi/Car Service - Travel to New York for a deposition - Travel Related - Transportation	60.49

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Date	Name	Type	Description	Amount
02/24/25	JL Hufendick	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Jason L. Hufendick - Taxi/Car Service - Travel to Dallas for confirmation - Travel Related - Transportation	34.35
02/24/25	JL Hufendick	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Jason L. Hufendick - Taxi/Car Service - Travel to Dallas for confirmation - Travel Related - Transportation	35.45
02/24/25	JL Hufendick	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-26-25 - Jason L. Hufendick - Taxi/Car Service - Travel to Dallas for confirmation - Travel Related - Transportation	47.79
02/24/25	JL Hufendick	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Jason L. Hufendick - Taxi/Car Service - Travel to Dallas for confirmation - Travel Related - Transportation	33.86
02/24/25	JL Hufendick	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Jason L. Hufendick - Taxi/Car Service - Travel to Dallas for confirmation - Travel Related - Transportation	49.92
02/24/25	JL Hufendick	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Jason L. Hufendick - Taxi/Car Service - Travel to Dallas for confirmation - Travel Related - Transportation	33.47
03/04/25	J Hoffman	GND	01/26/25 - 01/29/25 - New York - To - Dallas - 01-26-25 - Juliana Hoffman - Taxi/Car Service - Hearing for CarMax - Travel Related - Transportation	84.01
03/04/25	J Hoffman	GND	01/26/25 - 01/29/25 - New York - To - Dallas - 01-29-25 - Juliana Hoffman - Taxi/Car Service - Hearing for CarMax - Travel Related - Transportation	10.53
03/04/25	J Hoffman	GND	01/26/25 - 01/29/25 - New York - To - Dallas - 01-28-25 - Juliana Hoffman - Taxi/Car Service - Hearing for CarMax - Travel Related - Transportation	13.17
03/04/25	J Hoffman	GND	01/26/25 - 01/29/25 - New York - To - Dallas - 01-28-25 - Juliana Hoffman - Taxi/Car Service - Hearing for CarMax - Travel Related - Transportation	11.76
03/04/25	J Hoffman	GND	01/26/25 - 01/29/25 - New York - To - Dallas - 01-26-25 - Juliana Hoffman - Taxi/Car Service - Hearing for CarMax - Travel Related - Transportation	41.21
03/14/25	HR Golemon	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Hayden Ross Golemon - Taxi/Car Service - Travel to Dallas for Confirmation Hearing - Travel Related - Transportation	7.26
03/14/25	HR Golemon	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Hayden Ross Golemon - Taxi/Car Service - Travel to Dallas for Confirmation Hearing - Travel Related - Transportation	8.94
03/14/25	HR Golemon	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-27-25 - Hayden Ross Golemon - Taxi/Car Service - Travel to Dallas for Confirmation Hearing - Travel Related - Transportation	10.98

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03/14/25	HR Golemon	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-29-25 - Hayden Ross Golemon - Taxi/Car Service - Travel to Dallas for Confirmation Hearing - Travel Related - Transportation	43.00
03/14/25	HR Golemon	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Hayden Ross Golemon - Taxi/Car Service - Travel to Dallas for Confirmation Hearing - Travel Related - Transportation	7.89
03/14/25	HR Golemon	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-26-25 - Hayden Ross Golemon - Taxi/Car Service - Travel to Dallas for Confirmation Hearing - Travel Related - Transportation	46.93
03/14/25	HR Golemon	GND	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-26-25 - Hayden Ross Golemon - Taxi/Car Service - Travel to Dallas for Confirmation Hearing - Travel Related - Transportation	41.91
10/30/24	VA Courtney	LEX	Lexis Research Service	6.76
11/21/24	Z Stern	LEX	Lexis Research Service	388.11
11/26/24	J Citron	LEX	Lexis Research Service	73.70
11/26/24	J Citron	LEX	Lexis Research Service	73.70
11/26/24	Z Stern	LEX	Lexis Research Service	1,155.31
11/26/24	Z Stern	LEX	Lexis Research Service	73.70
12/19/24	E Georges-Nason	LEX	12/01/2024 Lexis Research Service	75.91
12/19/24	E Nosarios	LEX	12/02/2024 Lexis Research Service	1,259.35
12/19/24	HR Golemon	LEX	12/03/2024 Lexis Research Service	277.20
01/24/25	AC Rauch	LEX	Lexis Research Service	109.20
01/24/25	J Citron	LEX	Lexis Research Service	339.74
01/24/25	HR Golemon	LEX	Lexis Research Service	138.60
02/07/25	HR Golemon	LEX	01/22/2025 Lexis Research Service	135.80
02/07/25	HR Golemon	LEX	01/28/2025 Lexis Research Service	138.60
02/07/25	AC Rauch	LEX	01/22/2025 Lexis Research Service	69.30
02/07/25	J Citron	LEX	01/16/2025 Lexis Research Service	74.49
02/07/25	Z Stern	LEX	01/21/2025 Lexis Research Service	422.83
11/21/24	J Tyrrell	LIT	Electronic Data Hosting for Litigation Documents	7.50
12/10/24	J Tyrrell	LIT	Electronic Data Hosting for November 2024	7.50
12/10/24	J Tyrrell	LIT	E-Discovery Monthly Data Service Fee for November 2024	500.00
01/10/25	J Tyrrell	LIT	E-Discovery Monthly Data Service Fee	500.00
01/17/25	J Tyrrell	LIT	Electronic Data Hosting for December 2024	7.50

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02/11/25	J Tyrrell	LIT	E-Discovery Monthly Data Service Fee for January 2025	500.00
02/11/25	J Tyrrell	LIT	Electronic Data Hosting for January 2025	7.50
02/11/25	J Tyrrell	LIT	Electronic Data Hosting for January 2025	39.00
03/11/25	J Tyrrell	LIT	E-Discovery Monthly Data Service Fee for February 2025	500.00
03/11/25	J Tyrrell	LIT	Electronic Data Hosting for February 2025	7.50
12/23/24	JL Hufendick	MLO	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-15-24 - Jason L. Hufendick - Hotel - Meals Other - Travel to and from a hearing in Dallas	58.06
12/23/24	JL Hufendick	MLO	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-15-24 - Jason L. Hufendick - Hotel - Meals Other - Travel to and from a hearing in Dallas	20.89
12/24/24	J Muenz	MLO	12/15/24 - 12/17/24 - New York - To - Dallas - 12-16-24 - Jon Muenz - Hotel - Lunch - Lunch	53.98
12/24/24	J Muenz	MLO	12/15/24 - 12/17/24 - New York - To - Dallas - 12-17-24 - Jon Muenz - Dinner - Dinner Prepare for and attend CareMax second day hearing. - Pappadeaux Seafood Kitchen - Individual Travel Meal	58.70
12/24/24	J Muenz	MLO	12/15/24 - 12/17/24 - New York - To - Dallas - 12-16-24 - Jon Muenz - Hotel - Breakfast - Breakfast	52.70
12/24/24	J Muenz	MLO	12/15/24 - 12/17/24 - New York - To - Dallas - 12-16-24 - Jon Muenz - Hotel - Dinner - Dinner	75.79
12/24/24	J Muenz	MLO	12/15/24 - 12/17/24 - New York - To - Dallas - 12-16-24 - Jon Muenz - Hotel - Meals Other - Beverage	27.98
12/26/24	TR Califano	MLO	Hotel - Meals Other - Travel Expenses Incurred: Attendance at First Day Hearing - Thomas R. Califano,Anthony R. Grossi - 2 Attendees	90.37
12/26/24	TR Califano	MLO	Meals Other - Travel Expenses Incurred: Attendance at First Day Hearing - 5 Attendees	191.88
12/26/24	TR Califano	MLO	Hotel - Meals Other - Travel Expenses Incurred: Attendance at First Day Hearing - 4 Attendees	143.67
12/30/24	MR Alden	MLO	Dinner - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	75.97
12/30/24	MR Alden	MLO	Breakfast - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	7.31
01/02/25	R Fink	MLO	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-18-24 - Ryan Fink - Hotel - Breakfast - Hotel for Dallas for court hearing	46.55
01/08/25	J Samek	MLO	12/16/24 - 12/18/24 - Miami - To - Dallas - 12-16-24 - Joshua Samek - Hotel - Dinner - Attend Second Day Bankruptcy Hearing in Dallas.	92.65

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01/08/25	J Samek	MLO	12/16/24 - 12/18/24 - Miami - To - Dallas - 12-17-24 - Joshua Samek - Hotel - Dinner - Attend Second Day Bankruptcy Hearing in Dallas.	91.36
01/09/25	J Hoffman	MLO	12/15/24 - 12/18/24 - New York - To - Dallas - 12-18-24 - Juliana Hoffman - Meals Other - Hearing in Texas - Express Shop 3 - Individual Travel Meal	4.50
01/09/25	J Hoffman	MLO	12/15/24 - 12/18/24 - New York - To - Dallas - 12-18-24 - Juliana Hoffman - Hotel - Meals Other - Hearing in Texas	83.35
01/09/25	J Hoffman	MLO	12/15/24 - 12/18/24 - New York - To - Dallas - 12-16-24 - Juliana Hoffman - Breakfast - Hearing in Texas - Starbucks - Individual Travel Meal	6.39
01/09/25	J Hoffman	MLO	12/15/24 - 12/18/24 - New York - To - Dallas - 12-16-24 - Juliana Hoffman - Hotel - Dinner - Hearing in Texas	85.25
01/09/25	J Hoffman	MLO	12/15/24 - 12/18/24 - New York - To - Dallas - 12-15-24 - Juliana Hoffman - Dinner - Hearing in Texas - Gotham News - Individual Travel Meal	19.09
01/30/25	AR Grossi	MLO	Meals- CareMax Second Day Hearing	8.66
02/04/25	MR Alden	MLO	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Margaret R. Alden - Breakfast - Expenses Incurred - Attendance at Confirmation Hearing - Starbucks Coffee - Individual Travel Meal	12.31
02/04/25	MR Alden	MLO	01/26/25 - 01/28/25 - New York - To - Dallas - 01-27-25 - Margaret R. Alden - Breakfast - Expenses Incurred - Attendance at Confirmation Hearing - Starbucks Coffee - Individual Travel Meal	12.31
02/04/25	J Muenz	MLO	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Jon Muenz - Meals Other - Snacks and Water - Gotham News - Individual Travel Meal	36.90
02/04/25	J Muenz	MLO	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Jon Muenz - Meals Other - Snacks and Water - 7 Eleven - Individual Travel Meal	16.85
02/04/25	J Muenz	MLO	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Jon Muenz - Meals Other - Snacks and Water - Sugarphoria - Individual Travel Meal	12.42
02/04/25	J Muenz	MLO	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Jon Muenz - Hotel - Breakfast - In Room Dining	53.98
02/04/25	J Muenz	MLO	01/26/25 - 01/28/25 - New York - To - Dallas - 01-27-25 - Jon Muenz - Hotel - Breakfast - In Room Dining	42.44
02/07/25	AR Grossi	MLO	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Anthony R. Grossi - Hotel - Meals Other - CareMax confirmation hearing	8.66
02/24/25	JL Hufendick	MLO	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-28-25 - Jason L. Hufendick - Hotel - Meals Other - Travel to Dallas for confirmation	8.66

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Date	Name	Type	Description	Amount
02/24/25	JL Hufendick	MLO	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-26-25 - Jason L. Hufendick - Dinner - Travel to Dallas for confirmation - Haywire - Individual Travel Meal	42.65
03/04/25	J Hoffman	MLO	01/26/25 - 01/29/25 - New York - To - Dallas - 01-28-25 - Juliana Hoffman - Hotel - Dinner - Hearing for CarMax	91.44
03/04/25	J Hoffman	MLO	01/26/25 - 01/29/25 - New York - To - Dallas - 01-29-25 - Juliana Hoffman - Hotel - Breakfast - Hearing for CarMax	40.37
03/04/25	J Hoffman	MLO	01/26/25 - 01/29/25 - New York - To - Dallas - 01-25-25 - Juliana Hoffman - Meals Other - Hearing for CarMax - Evolve by Hudson - Individual Travel Meal	19.33
03/14/25	HR Golemon	MLO	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-29-25 - Hayden Ross Golemon - Hotel - Dinner - Travel to Dallas for Confirmation Hearing	150.00
12/23/24	PG Embry	MLS	12/17/2024 Breakfast on 12/17/2024 for CareMax	241.62
12/26/24	C McManus	MLS	12/10/2024 - BW Enterprises USA Catering LLC dba Bread Winners Catering - 11229 - Breakfast on 12/16/2024 - Second Day Hearing Prep	221.21
12/27/24	MR Alden	MLS	12/12/2024 - Meals	30.00
12/27/24	MR Alden	MLS	12/12/2024 - Meals	15.00
12/27/24	MR Alden	MLS	12/12/2024 - Meals	25.00
01/30/25	AR Grossi	MLS	Dinner - CareMax hearing- Business Meals- Anthony R. Grossi, Thomas R. Califano - 2 Attendees	186.80
01/30/25	C McManus	MLS	Lunch Second Day Hearing	482.11
01/30/25	C McManus	MLS	01/04/2025- Lunch	400.61
01/30/25	C McManus	MLS	Breakfast	80.09
01/30/25	C McManus	MLS	Breakfast	228.09
01/30/25	AC Zambrano	MLS	Lunch	126.82
01/30/25	C McManus	MLS	Lunch	337.95
01/31/25	J Muenz	MLS	Deposition Prep Meeting- Lunch	120.00
01/31/25	J Muenz	MLS	01/22/2025- Deposition- Lunch	120.00
01/31/25	J Muenz	MLS	01/16/2025 - Deposition Prep Meeting - Dessert Tray	18.00
01/31/25	J Muenz	MLS	Deposition - Lunch Buffet	80.00
01/31/25	J Muenz	MLS	Deposition- Dessert Tray	18.00
01/31/25	J Muenz	MLS	Deposition preparation- Dessert Tray	6.00
01/31/25	J Muenz	MLS	Deposition- Dessert Tray	12.00
02/06/25	J Samek	MSG	02/02/2025 - On Time Couriers Inc - 352214 - Dallas Office Weekly Courier Invoice for 2/2/2025	107.30

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Date	Name	Type	Description	Amount
02/06/25	J Samek	MSG	02/02/2025 - On Time Couriers Inc - 352214 - Dallas Office Weekly Courier Invoice for 2/2/2025	127.95
02/06/25	J Samek	MSG	02/02/2025 - On Time Couriers Inc - 352214 - Dallas Office Weekly Courier Invoice for 2/2/2025	42.50
01/30/25	SL Box	OTR	Rent A Messenger Express courier delivery- confirmation materials	906.00
11/22/24	Z Stern	OVT	Taxi/Car Service - Overtime Lyft Expense	60.72
11/25/24	B Luo	OVT	Dinner - Overtime - Ben Luo, Zoe Stern - 2 Attendees	50.46
11/25/24	B Luo	OVT	Taxi/Car Service - Uber home - Overtime	78.60
12/23/24	J Muenz	OVT	12-10-24 - Jon Muenz - Dinner - Overtime meal - Jerk House Caribbean Res - Overtime	35.89
01/03/25	R Ballantyne	OVT	Dinner - Weekend Overtime Meal	70.77
02/10/25	DL Miller	OVT	2025-01-27 20:05:00 CST- overtime meals	528.87
02/10/25	DL Miller	OVT	2025-01-27 20:30:00 CST- overtime meals	41.29
02/10/25	DL Miller	OVT	2025-01-27 19:55:00 CST- overtime meals	26.75
02/19/25	C Liu	OVT	01-09-25 - Cassandra Liu - Taxi/Car Service - Overtime	23.10
02/19/25	C Liu	OVT	01-08-25 - Cassandra Liu - Dinner - Overtime - Uber Eats	24.61
10/29/24	G Lima	PRD	EPIQ136158 10/28/2024 Word Processing	50.00
11/18/24	KE Utset	PRD	EPIQ137939 11/16/2024 Word Processing	37.50
12/06/24	J Citron	PRD	EPIQ139363 12/04/2024 Word Processing	75.00
12/24/24	E Georges-Nason	PRD	EPIQ141367 12/23/2024 Document Processing	12.50
01/13/25	J Citron	PRD	Word Processing	12.50
01/15/25	J Citron	PRD	Word Processing	87.50
01/21/25	HR Golemon	PRD	EPIQ143246 01/20/2025 Document Processing	50.00
01/22/25	HR Golemon	PRD	Document Processing	25.00
01/27/25	J Hoffman	PRD	Word Processing	87.50
01/27/25	C McManus	PRD	EPIQ143794 01/25/2025 Document Processing	12.50
01/27/25	J Citron	PRD	EPIQ143629 01/23/2025 Document Processing	362.50
01/27/25	J Citron	PRD	EPIQ143630 01/23/2025 Proofreading	350.00
01/29/25	J Hoffman	PRD	EPIQ143984 01/28/2025 Document Processing	50.00
02/06/25	AI Rios	PRD	EPIQ144596 02/03/2025 Word Processing	12.50
11/26/24	P Santos	RPT	Hearing Transcript 11-22-24	896.10
12/18/24	P Santos	RPT	12/11/2024 - Susan M Palmer dba Palmer Reporting Services - TX24800401 PDF NDTX Precedent	285.94
01/15/25	P Santos	RPT	Transcript Services	675.00

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Date	Name	Type	Description	Amount
02/07/25	HR Golemon	RPT	01/31/2025 - Kathleen M Rehling - 10996 - Transcript fees - Jan. 28, 2025 hearing	773.80
02/21/25	J Muenz	RPT	01/24/2025 - Esquire Deposition Services LLC - INV3010950 - Transcript Services	2,833.75
12/23/24	JL Hufendick	TRV	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-15-24 - Jason L. Hufendick - Lodging - Travel to and from a hearing in Dallas	531.47
12/23/24	JL Hufendick	TRV	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-16-24 - Jason L. Hufendick - Lodging - Travel to and from a hearing in Dallas	531.47
12/23/24	JL Hufendick	TRV	12/15/24 - 12/17/24 - Chicago - To - Dallas - 12-12-24 - Jason L. Hufendick - Agent Fee - Travel to and from a hearing in Dallas	50.92
12/24/24	J Muenz	TRV	12/15/24 - 12/17/24 - New York - To - Dallas - 12-16-24 - Jon Muenz - Lodging - Room Charge plus S Occ Tax, L Occ Tax Tourism PID Fee, State Cost-Recovery Fee	519.73
12/24/24	J Muenz	TRV	12/15/24 - 12/17/24 - New York - To - Dallas - 12-16-24 - Jon Muenz - Internet - WiFi Prepare for and attend CareMax second day hearing.	24.00
12/24/24	J Muenz	TRV	12/15/24 - 12/17/24 - New York - To - Dallas - 12-15-24 - Jon Muenz - Lodging - Room Charge plus S Occ Tax, L Occ Tax Tourism PID Fee, State Cost-Recovery Fee	519.73
12/24/24	J Muenz	TRV	12/15/24 - 12/17/24 - New York - To - Dallas - 12-13-24 - Jon Muenz - Agent Fee - Agent Fee Prepare for and attend CareMax second day hearing.	41.00
12/24/24	J Muenz	TRV	12/15/24 - 12/17/24 - New York - To - Dallas - 12-09-24 - Jon Muenz - Agent Fee - Agent Fee for the original December 15-17 flights to Dallas.	41.00
12/26/24	TR Califano	TRV	Internet - Travel Expenses Incurred: Attendance at First Day Hearing	24.00
12/26/24	TR Califano	TRV	Lodging - Travel Expenses Incurred: Attendance at First Day Hearing	696.91
12/26/24	TR Califano	TRV	Agent Fee - Travel Expenses Incurred: Attendance at First Day Hearing	41.00
12/26/24	TR Califano	TRV	Agent Fee - Travel Expenses Incurred: Attendance at First Day Hearing	41.00
12/30/24	MR Alden	TRV	Lodging - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	519.73
12/30/24	MR Alden	TRV	Internet - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	15.00
12/30/24	MR Alden	TRV	Lodging - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	519.73

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Date	Name	Type	Description	Amount
12/30/24	MR Alden	TRV	Agent Fee - Travel Expenses Incurred re: Attendance at CareMax Second Day Hearing	41.00
01/02/25	R Fink	TRV	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-18-24 - Ryan Fink - Lodging - Hotel for Dallas for court hearing	1,095.09
01/02/25	R Fink	TRV	12/15/24 - 12/18/24 - Chicago - To - Dallas - 12-07-24 - Ryan Fink - Internet - Airfare to Dallas for court hearing (wifi fee)	16.00
01/07/25	VA Courtney	TRV	12/15/24 - 12/18/24 - New York - To - Dallas - 12-18-24 - Veronica A. Courtney - Lodging - Caremax trip to Dallas	1,095.09
01/08/25	J Samek	TRV	12/16/24 - 12/18/24 - Miami - To - Dallas - 12-18-24 - Joshua Samek - Lodging - Attend Second Day Bankruptcy Hearing in Dallas.	1,039.46
01/09/25	J Hoffman	TRV	12/15/24 - 12/18/24 - New York - To - Dallas - 12-15-24 - Juliana Hoffman - Lodging - Hearing in Texas	300.00
01/09/25	J Hoffman	TRV	12/15/24 - 12/18/24 - New York - To - Dallas - 12-16-24 - Juliana Hoffman - Internet - Hearing in Texas	24.00
01/09/25	J Hoffman	TRV	12/15/24 - 12/18/24 - New York - To - Dallas - 12-16-24 - Juliana Hoffman - Lodging - Hearing in Texas	300.00
01/09/25	J Hoffman	TRV	12/15/24 - 12/18/24 - New York - To - Dallas - 12-17-24 - Juliana Hoffman - Lodging - Hearing in Texas	300.00
01/09/25	J Hoffman	TRV	12/15/24 - 12/18/24 - New York - To - Dallas - 12-18-24 - Juliana Hoffman - Lodging - Hearing in Texas	159.75
01/30/25	AR Grossi	TRV	Lodging - CareMax Second Day Hearing	519.73
02/04/25	MR Alden	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-24-25 - Margaret R. Alden - Agent Fee - Expenses Incurred - Attendance at Confirmation Hearing	41.00
02/04/25	MR Alden	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-21-25 - Margaret R. Alden - Agent Fee - Expenses Incurred - Attendance at Confirmation Hearing	41.00
02/04/25	MR Alden	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-27-25 - Margaret R. Alden - Lodging - Expenses Incurred - Attendance at Confirmation Hearing	556.36
02/04/25	MR Alden	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Margaret R. Alden - Lodging - Expenses Incurred - Attendance at Confirmation Hearing	556.36
02/04/25	J Muenz	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-27-25 - Jon Muenz - Lodging - Room charge plus tax and Fees	807.95
02/04/25	J Muenz	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Jon Muenz - Agent Fee - Agent Fee - Exchange	41.00
02/04/25	J Muenz	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Jon Muenz - Internet - American Airlines WiFi use	24.00
02/04/25	J Muenz	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-27-25 - Jon Muenz - Agent Fee - Agent Fee - Exchange	41.00

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Date	Name	Type	Description	Amount
02/04/25	J Muenz	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-21-25 - Jon Muenz - Agent Fee - Agent Fee	41.00
02/04/25	J Muenz	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Jon Muenz - Tips - Cash tip left in room for the housekeeper on 1/28/25 - no receipt.	10.00
02/04/25	J Muenz	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Jon Muenz - Lodging - Room charge plus tax and Fees	807.95
02/07/25	AR Grossi	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Anthony R. Grossi - Internet - CareMax confirmation hearing	8.00
02/07/25	AR Grossi	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-28-25 - Anthony R. Grossi - Lodging - CareMax confirmation hearing	807.95
02/07/25	AR Grossi	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-27-25 - Anthony R. Grossi - Lodging - CareMax confirmation hearing	807.95
02/07/25	AR Grossi	TRV	01/26/25 - 01/28/25 - New York - To - Dallas - 01-26-25 - Anthony R. Grossi - Lodging - CareMax confirmation hearing	807.95
02/21/25	JL Hufendick	TRV	01/21/25 - 02/23/25 - Chicago - To - New York City - 01-16-25 - Jason L. Hufendick - Lodging - Travel to New York for a deposition	371.94
02/24/25	JL Hufendick	TRV	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-29-25 - Jason L. Hufendick - Lodging - Travel to Dallas for confirmation	2,005.71
03/04/25	J Hoffman	TRV	01/26/25 - 01/29/25 - New York - To - Dallas - 01-26-25 - Juliana Hoffman - Internet - Hearing for CarMax	24.00
03/04/25	J Hoffman	TRV	01/26/25 - 01/29/25 - New York - To - Dallas - 01-29-25 - Juliana Hoffman - Lodging - Hearing for CarMax	1,205.25
03/14/25	HR Golemon	TRV	01/26/25 - 01/29/25 - Chicago - To - Dallas - 01-29-25 - Hayden Ross Golemon - Lodging - Travel to Dallas for Confirmation Hearing	1,165.83
11/25/24	Z Stern	WES	Westlaw Research Service	75.07
12/06/24	J Citron	WES	11/19/2024 Westlaw Research Service	25.15
12/17/24	AM Hasbrouck	WES	12/09/2024 Westlaw Research Service	105.18
12/17/24	E Georges-Nason	WES	12/01/2024 Westlaw Research Service	315.52
12/17/24	WM Zheng	WES	12/09/2024 Westlaw Research Service	471.00
12/17/24	WM Zheng	WES	12/10/2024 Westlaw Research Service	105.18
12/17/24	WM Zheng	WES	12/11/2024 Westlaw Research Service	210.35
12/17/24	M Scher	WES	12/05/2024 Westlaw Research Service	3,992.01
12/17/24	AC Rauch	WES	12/04/2024 Westlaw Research Service	96.60

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<b>Date</b>	<b>Name</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
12/17/24	E Georges-Nason	WES	12/01/2024 Westlaw Research Service	420.69
01/23/25	J Citron	WES	Westlaw Research Service	420.69
01/23/25	J Citron	WES	Westlaw Research Service	105.18
02/13/25	NS Forger	WES	01/23/2025 Westlaw Research Service	205.95
02/13/25	Z Stern	WES	01/21/2025 Westlaw Research Service	75.07
02/13/25	HR Golemon	WES	01/22/2025 Westlaw Research Service	193.20
02/13/25	HR Golemon	WES	01/28/2025 Westlaw Research Service	96.60
<b>Total</b>				<b>\$166,777.33</b>

**EXHIBIT F**

**Budget & Staffing**

**BUDGET AND STAFFING PLAN FOR THE FIRST AND FINAL FEE APPLICATION  
OF SIDLEY AUSTIN LLP FOR COMPENSATION AND REIMBURSEMENT  
FOR THE PERIOD FROM NOVEMBER 17, 2024 THROUGH  
AND INCLUDING FEBRUARY 3, 2025**

<b>Task Code and Project Category</b>	<b>Fees Budgeted<sup>1</sup> (\$)</b>	<b>Hours Budgeted</b>
001 – First Day Motions / Second Day Motions	620,400 – 752,000	660 – 800
002 – Financing Matters / Cash Collateral	478,800 – 585,200	360 – 440
003 – Asset Disposition / 363 Sale	2,340,000 – 2,730,000	500 – 660
004 – Relief from Stay / Adequate Protection	33,600 – 38,400	35 – 40
005 – Assumption / Rejection of Leases and Executory Contracts	139,500 – 167,400	150 – 180
006 – Professional Retention	181,800 – 232,300	180 – 230
007 – Fee Applications	33,000 – 39,600	50 – 60
008 – Claims Processing	1,080 – 5,400	1 – 5
009 – Litigation	209,100 – 246,000	170 – 200
010 – Case Administration	434,000 – 496,000	350 – 400
011 – Non-Working Travel <sup>2</sup>	66,400 – 83,000	40 – 50
012 – Employee / Labor Matters	35,000 – 49,000	25 – 35
013 – Business Operations	97,600 – 122,000	80 – 100
014 – Tax Issues	210,000 – 245,000	150 – 175
015 – Plan and Disclosure Statement	436,000 – 545,000	400 – 500
016 – Bankruptcy Court Hearings	292,500 – 409,500	250 – 350
017 – Creditor Meetings & Communications	115,200 – 140,800	90 – 110
018 – Corporate Governance & Board Meetings	248,000 – 279,000	200 – 225
019 – Securities Disclosures	162,127 – 198,127	127 – 155
020 – General Case Strategy	264,662 – 322,662	244 – 298
<b>Total Budgeted Hours:</b>		<b>4062 – 5,013</b>
<b>Total Budgeted Dollars:</b>		<b>\$6,398,769 – \$7,686,389</b>

*[Staffing Plan on Following Page.]*

<sup>1</sup> Budgeted amounts do not necessarily reflect to a 1:1 ratio because they reflect a blended hourly rate and a variable allocation of timekeepers and hours, depending on the needs for each category.

<sup>2</sup> Billed fees represents 50% of non-working travel time by Sidley timekeepers.

<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected to Perform Work Across All Matter Categories During the Application Period</b>	<b>Anticipated Average Hourly Rate (\$)<sup>3</sup></b>
Partner	8-10	\$2,050.63
Senior Counsel / Counsel	2-3	\$1,515.50
Associate (>3 years since first admission)	15-18	\$1,345.63
Jr. Associate (1–3 years since first admission)	20-25	\$878.40
Paraprofessionals	12-14	\$570
<b>Total / Average Attorney</b>	<b>49 - 64</b>	<b>\$1,447.54</b>
<b>Total / Average Non-Attorney</b>	<b>12-14</b>	<b>\$570</b>

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<sup>3</sup> The Anticipated Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of chargeable hours worked by, each timekeeper over the course of the chapter 11 cases.

**EXHIBIT G**

**Comparable Rates**

**STAFFING ACROSS ALL MATTER  
CATEGORIES FOR THE FIRST AND FINAL FEE  
APPLICATION OF SIDLEY AUSTIN LLP FOR THE PERIOD  
NOVEMBER 17, 2024 THROUGH AND INCLUDING FEBRUARY 3, 2025**

<b>Category of Timekeeper</b>	<b>Number of Timekeepers Across All Matter Categories</b>	<b>Sidley Blended Rate<sup>1</sup> (\$)</b>	<b>Non- Bankruptcy Blended Rate<sup>2</sup> (\$)</b>
Partners	11	\$1,834.89	1,665
Senior Counsel / Counsel	3	\$1,513.77	1,468
Associates (3+ years since first admission)	19	\$1,253.80	1,225
Jr. Associates (1-3 years since first admission)	24	\$812.78	830
Paraprofessionals	12	\$559.92	545
<b>Total / Average Attorney</b>	<b>57</b>	<b>\$1,156.98</b>	<b>\$1,307</b>
<b>Total / Average Paraprofessional</b>	<b>12</b>	<b>\$559.92</b>	<b>\$545</b>

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<sup>1</sup> Sidley calculated the “Sidley Blended Rate” by dividing the total amount billed by Sidley’s timekeepers to the Debtors during the Fee Period by the total hours billed by such timekeepers to the Debtors during the Fee Period. The Sidley Blended Rate does not include fees and corresponding hours voluntarily reduced by Sidley prior to submission of the relevant fee applications.

<sup>2</sup> Sidley calculated the “Non-Bankruptcy Blended Rate” by dividing the total amount billed by Sidley’s domestic, non-bankruptcy timekeepers during the comparable Period by the total hours billed by such timekeepers during the Comparable Period.