

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

CAREMAX, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-80093 (MVL)

(Jointly Administered)

**NOTICE OF (I) DATE BY WHICH
PARTIES MUST FILE PROOFS OF CLAIM; AND
(II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS**

CareMax, Inc., and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas (the “Court”) on November 17, 2024 (the “Petition Date”).

On the Petition Date, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Form and Manner for Filing Proofs of Claim; (III) Approving Notice of Bar Dates; and (IV) Granting Related Relief* [Docket No. 24] (the “Bar Date Motion”) with the Court, establishing certain dates (each, a “Bar Date,” and collectively, the “Bar Dates”) by which parties holding claims against the Debtors arising prior to the Petition Date must file proofs of claim. Each date is expressly set forth below.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE HOLDING A CLAIM AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Background to the Debtors’ Chapter 11 Cases

- A. General Information About the Debtors’ Cases.** The Debtors’ Chapter 11 Cases are being jointly administered under case number 24-80093 (MVL) (Bankr. N.D. Tex.). No request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases.
- B. Access to Proof of Claim Forms and Additional Information.** If you have any questions regarding the claims processing and/or if you wish to obtain a copy of the Bar Date Motion,

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/CareMax>. The Debtors’ mailing address is 1000 NW 57 Court, Suite 400, Miami, Florida 33126.

Bar Date Order, Proof of Claim Form, or related documents (and/or any other pleadings filed in these chapter 11 cases) you may do so by: (i) visiting the website of the Debtors' claims, noticing, and solicitation agent, Stretto, Inc. ("Stretto") at: <https://cases.stretto.com/CareMax>, (ii) (888) 202-6183 (Toll-Free) or (747) 288-6396 (International), and/or (iii) emailing CareMaxInquiries@stretto.com. Please note that Stretto **cannot** advise you on how to file, or whether you should file, a proof of claim.

- C. **Schedules of Assets and Liabilities.** The Debtors filed their statements of financial affairs and schedules of assets and liabilities with the Court (collectively, the "Schedules") on November 27, 2024. The Schedules are available online and free of charge at <https://cases.stretto.com/CareMax> or for a fee via PACER at <https://ecf.txnb.uscourts.gov/>.

Bar Dates Approved by the Court

The Court has established the following Bar Dates as those dates by which parties holding claims against the Debtors arising prior to the Petition Date must file proofs of claims so that they are **actually received** by Stretto:

General Bar Date:

January 21, 2025 at 11:59 p.m. (prevailing Central Time) is the date by which all entities (which includes individual persons, estates, trusts, partnerships, and corporations, among others) must file proofs of claims. The General Bar Date also applies to any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code for goods delivered within twenty (20) days of the Petition Date.

Governmental Bar Date:

May 16, 2025 at 11:59 p.m. (prevailing Central Time) is the date by which all governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) must file proofs of claim, including claims for unpaid taxes, if any, whether such claims arise from prepetition tax years or periods, or prepetition transactions to which the Debtors were a party.

Amended Schedules Bar Date:

To the extent applicable, the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) twenty-one (21) days from the date on which the Debtors mail notice of an amendment to the Schedules, at 11:59 p.m. (prevailing Central Time), is the date by which holders of claims affected thereby must file proofs of claims.

Rejection Damages Bar Date:

To the extent applicable, the later of (i) the General Bar Date, (ii) 35 days after the later of (a) the effective

date of the rejection of an executory contract or unexpired lease, and (b) entry of any order authorizing the rejection of an executory contract or unexpired lease, or (iii) the date set forth in an order authorizing rejection of an executory contract or unexpired lease (such date, the “Rejection Damages Bar Date”). All entities holding such claims against the Debtors must file proofs of claim so that such proofs of claim are actually received by Stretto by the applicable Rejection Damages Bar Date. For the avoidance of doubt, a counterparty to an executory contract or unexpired lease shall not be required to file proofs of claim with respect to any claims relating to rejection of such executory contract or unexpired lease by the General Bar Date and shall instead file such claim by the Rejection Damages Bar Date.

Parties Required to File Claim Forms

- A. Definition of Claim.** Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.
- B. Parties Who Must File Claim Forms.** The following entities holding claims against the Debtors arising prior to the Petition Date are required to file a proof of claim on or before the applicable Bar Date:
- a. any person or entity whose claim against a Debtor is not listed in the applicable Debtor’s Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these Chapter 11 Cases or share in any distribution in any of these Chapter 11 Cases;
 - b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
 - c. any former or present full-time, part-time, salaried, or hourly employees must submit Proofs of Claim relating to any grievance, including claims for wrongful termination, discrimination, harassment, hostile work environment, retaliation, and/or unpaid severance prior to the General Bar Date to the extent grounds for such grievances arose on or prior to the Petition Date; *provided* that current employees of the Debtors are not

required to file a proof of claim for wages, commissions, or benefits if an order of the Court authorized the Debtors to honor such claim in the ordinary course of business;

- d. any entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and
- e. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

C. Parties Who Do Not Need to File Claim Forms. Certain parties are not required to file a proof of claim. The Court may, however, enter one or more separate orders at a later time requiring holders of claims to file proofs of claim and setting related deadlines. If the Court does enter such an order, you will receive notice of it.

The following persons or entities holding claims that would otherwise be subject to the applicable Bar Date need **not** file proofs of claim:

- a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- b. any entity that already has filed a signed proof of claim against the applicable Debtor(s) with the Clerk of the Court or with Stretto in a form substantially similar to Official Form 410 with respect to the claim asserted therein;
- c. any person or entity whose claim is listed on the Schedules if: (i) the claim is ***not*** scheduled as any of “disputed,” “contingent,” or “unliquidated;” and (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- d. any person or entity whose claim has previously been allowed by or is exempted from filing a Proof of Claim by order of the Court;
- e. any person or entity whose claim has been paid in full or is otherwise fully satisfied by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- f. any entity that holds an interest in any of the Debtors, which interest is based exclusively on the ownership of common stock, preferred stock, membership interests, partnership interests, or rights to purchase, sell, or subscribe to such an interest; *provided* that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors, including claims that arise out of or relate to the ownership or purchase or

sale of such equity interest, must file a Proof of Claim on or before the applicable Bar Date;

- g. a current employee of the Debtors, if an order of the Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit, and such claim has been paid in full or is otherwise fully satisfied by the Debtors; *provided* that such current employee must submit a Proof of Claim by the General Bar Date for all other claims arising before the Petition Date, including (but not limited to) claims for unused vacation time, wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- h. any Debtor having a claim against another Debtor, *provided* that such other Debtor is not a Transferred Entity, as defined in the Plan;
- i. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a proof of claim on or prior to the Claims Bar Date;
- j. any person or entity holding a claim for which a separate deadline is fixed by the Court;
- k. holders of claims for fees and expenses of professionals retained in these Chapter 11 Cases;
- l. any claim held by the Prepetition Secured Parties or DIP Secured Parties, on account of claims arising under the Prepetition Secured Documents or the DIP Documents (the DIP Documents together with the Prepetition Secured Documents, the "Loan Documents"); *provided* that the Prepetition Secured Agent under the Prepetition Secured Documents may file a single master Proof of Claim, on or before the applicable Bar Date, against each of the Debtors obligated under the Prepetition Secured Documents; and
- m. any counterparty to a non-residential real property lease or an executory contract, on account of any claim for damages arising solely from rejection of the non-residential real property lease or executory contract, unless and until such lease or contract is rejected pursuant to section 365 of the Bankruptcy Code.²

² For the avoidance of doubt, any claims other than those arising from rejection should be asserted in a proof of claim filed by the General Bar Date.

Instructions for Filing Claim Forms

- A. *Contents of Claim Form.*** Each Proof of Claim Form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim (along with documentation of such authorization).
- B. *Section 503(b)(9) Claim.*** Any proof of claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- C. *Original Signatures Required.*** Only (i) original Proof of Claim Forms signed electronically or in ink or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://cases.stretto.com/CareMax> will be deemed acceptable for purposes of claims administration. Proof of Claim Forms sent by facsimile or electronic mail will **not** be accepted.
- D. *Identification of the Debtor Entity.*** Each Proof of Claim Form must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim Form filed without identifying a specific Debtor will be deemed as filed only against CareMax, Inc.
- E. *Claim Against Multiple Debtor Entities.*** Except as otherwise provided in the Bar Date Order or any other order of the Court, each proof of claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim Form, such claim may be treated as if filed only against CareMax, Inc.
- F. *Supporting Documentation.*** Each Proof of Claim Form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available, and such documentation must be made available to the Court, the U.S. Trustee, and the Debtors upon request. Any supporting documentation that includes personally identifiable information should be redacted or hidden prior to submission.
- G. *Timely Service.*** Each Proof of Claim Form, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <https://ecf.txnb.uscourts.gov/>); (ii) via the electronic filing interface available at <https://cases.stretto.com/CareMax> or (iii) by U.S. mail, overnight U.S. mail, or other hand

delivery system, so as to be **actually received** by Stretto on or before the applicable Bar Date at the following address:

For First-Class Mail or Overnight Mail to:

CareMax, Inc.
Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR
ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- H. ***Receipt of Service.*** Claimants wishing to receive acknowledgment that their Proof of Claim Forms were received by Stretto must submit (i) a copy of the Proof of Claim Form; and (ii) a self-addressed, stamped envelope.

Consequences of Failing to Timely File Your Claim Form

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a proof of claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that (absent the consent of the Debtors, in their sole discretion):

- **YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PLANS FOR THE DEBTORS ON ACCOUNT OF THAT CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

Amendments to the Debtors' Schedules

- A. **Amendments to Schedules.** In the event that the Debtors amend their Schedules after the date of this notice, the Debtors will provide holders of claims that are affected by any such amendment notice of the amendment, and such parties will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.
- B. **Amended Schedules Bar Date.** The Court has approved the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) twenty-one (21) days from the date on which the Debtors mail notice of the amendment to the Schedules as the date by

which holders of claims affected by the amendment must file proofs of claim with respect to such claims.

Rejection of Executory Contracts and Unexpired Leases

- A. **Rejection of Executory Contracts and Unexpired Leases.** In the event that the Debtors reject any executory contracts or unexpired leases, the Debtors will provide counterparties to such contracts or leases that are affected by any such rejection notice of the rejection, and such parties will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.
- B. **Rejection Damages Bar Date.** The Court has approved the later of (i) the General Bar Date, (ii) 35 days after the later of (a) the effective date of the rejection of an executory contract or unexpired lease, and (b) entry of any order authorizing the rejection of an executory contract or unexpired lease, or (iii) the date set forth in an order authorizing rejection of an executory contract or unexpired lease.

Reservation of Rights

Nothing contained in this notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (c) otherwise amend or supplement the Schedules.

Dated: December 18, 2024
Dallas, Texas

/s/ Thomas R. Califano

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*Proposed Attorneys for the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on December 18, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano

Thomas R. Califano