

Office of the United States Trustee
1100 Commerce Street, Room 976
Dallas, Texas 75242
(214) 767-8967
Meredyth A. Kippes
for the United States Trustee
meredyth.kippes@usdoj.gov

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|------------------------------|---|--------------------------------|
| In re: | § | Case No. 24-80093-mvl11 |
| | § | |
| CAREMAX INC., et al., | § | (Jointly Administered) |
| | § | |
| <i>Debtor.</i> | § | Chapter 11 |
| | § | |

**NOTICE OF APPOINTMENT OF
PATIENT CARE OMBUDSMAN UNDER 11 U.S.C. § 333**

**TO THE HONORABLE MICHELLE V. LARSON,
UNITED STATES BANKRUPTCY JUDGE:**

Now comes Lisa L. Lambert, United States Trustee for Region 6, by her attorney, Meredyth A. Kippes, and states, that in accordance with Fed. R. Bankr. P. 2007.2(c), and the Order Directing the Appointment of a Patient Care Ombudsman Under 11 U.S.C. § 333, the United States Trustee hereby appoints the following individual as the Patient Care Ombudsman in this chapter 11 case.

Suzanne Koenig, CEO
SAK Healthcare
300 Saunders Road, Suite 300
Riverwoods, IL 60015
Phone: 847-446-8400
Email: skoenig@sakhealthcare.com

The Appointee's Verified Statement in accordance with Fed. R. Bankr. P. 2007.2(c) is attached hereto as ***Exhibit 1.***

DATED: December 19, 2024

Respectfully submitted,

LISA L. LAMBERT
UNITED STATES TRUSTEE

/s/ Meredyth A. Kippes
Meredyth A. Kippes
Texas State Bar No. 24007882
Office of the United States Trustee
1100 Commerce St. Room 976
Dallas, Texas 75242
(214) 767-1079
meredyth.kippes@usdoj.gov

Certificate of Service

I certify that on the day of December 19, 2024, a copy of this document was served via ECF on all parties receiving ECF notice.

/s/ Meredyth A. Kippes
Meredyth A. Kippes

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

-----o
:

In re: : Chapter 11

:

CAREMAX, INC., et al. : Case No. 24-80093 (MVL)

:

Debtors. : (Jointly Administered)

:

-----o

VERIFIED STATEMENT OF SUZANNE KOENIG

I hereby verify that I have no connections with the above-captioned debtors, creditors, any other parties in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the Office of the United States Trustee, except as follows: **None.**

In my individual capacity, I have no connections with the above-captioned debtors, creditors, any other parties in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the Office of the United States Trustee. I am the founder and Chief Executive Officer of SAK Management Services, LLC d/b/a SAK Healthcare (“SAK”) and for disclosure purposes, I have attached **Exhibit A** that lists connections between SAK and certain creditors and other parties in interest, which connections are unrelated to the Debtors or these cases.

I declare (or certify, verify or state) under penalty of perjury that the foregoing is true and correct.

DATE: 12/19/2024



SUZANNE KOENIG

Potential Parties in Interest Disclosure

SAK Healthcare knows individuals at the following firms, has worked on the same side and against professionals at the following firms, and/or has served on association boards with members at the following firms, but on matters unrelated to the Debtors in these cases:

| | |
|-----------------------------|-----------------------------------|
| Debtors' Advisors | Sidley Austin LLP |
| Debtors' Advisors | Alvarez & Marsal |
| Debtors' Advisors | Piper Sandler & Co. |
| Committee's Advisors | Pachulski Stang Ziehl & Jones LLP |
| Committee's Advisors | Sills Cummis & Gross PC |
| Claims Agent | Stretto |

SAK Healthcare has managed healthcare facilities that do business with the following and SAK Healthcare may have in the past had business relationships with the parties listed below but solely in matters unrelated to the Debtors or these cases:

| | |
|----------------------------|--|
| Parties in Interest | American Health Care Association |
| Parties in Interest | American Society of Health |
| Parties in Interest | Brown & Brown RS Insurance Services LLC |
| Parties in Interest | CT Corporation |
| Parties in Interest | Cardinal Health |
| Parties in Interest | Chase Bank |
| Parties in Interest | Connecticut Secretary of State |
| Parties in Interest | De'Lage Landen Financial Services, Inc. |
| Parties in Interest | Department of Health in Florida Counties |
| Parties in Interest | Florida Agency for Healthcare Administration |
| Parties in Interest | Florida Department of Health |
| Parties in Interest | Goldman Sachs |
| Parties in Interest | Humana |
| Parties in Interest | Jacquelin Calderin |
| Parties in Interest | Jefferies |
| Parties in Interest | Jefferies Finance LLC |
| Parties in Interest | Jefferies Group LLC |

| | |
|----------------------------|---|
| Parties in Interest | JPM Asset Management |
| Parties in Interest | Kubota Credit Corporation |
| Parties in Interest | Leaf Capital Funding, LLC |
| Parties in Interest | Ohio Board of Nursing |
| Parties in Interest | The Bank of NY Mellon |
| Parties in Interest | US Bank Equipment Finance, a Division of US Bank National Association |
| Parties in Interest | Uber |
| Parties in Interest | United States Treasury |
| Parties in Interest | Wells Fargo Bank, NA |
| Parties in Interest | Wells Fargo Financial Leasing, Inc. |