

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

LL FLOORING HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-11680 (BLS)

(Jointly Administered)

NOTICE OF STATUS AS A SUBSTANTIAL SHAREHOLDER

PLEASE TAKE NOTICE that the undersigned is/has become a Substantial Shareholder² with respect to LL Stock (as defined herein and in the *Order (i) Establishing Notice and Hearing Procedures for Trading in Equity Securities; and (ii) Granting Related Relief* [Docket No. 205] (the “Order”).

PLEASE TAKE FURTHER NOTICE that, as of [•], the undersigned hereby owns [•] shares of LL Stock. The following table sets forth the date(s) on which the undersigned party acquired or otherwise became the beneficial owner of such LL Stock:

Class or Series	Number of Shares	Date Acquired

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of their respective tax identification numbers, are as follows: LL Flooring Holdings, Inc. (0817); LL Flooring, Inc. (9199); Lumber Liquidators Leasing, LLC (N/A); LL Flooring Services, LLC (5960); and Lumber Liquidators Foreign Holdings, LLC (4568). The address of the Debtors’ corporate headquarters is 4901 Bakers Mill Lane, Richmond, VA 23230.

² For purposes of this Notice, (i) a “Substantial Shareholder” is any Person which beneficially owns 4.50% or more of a class (or series) of LL Stock (equal to, as of the Petition Date, approximately 1,429,924 shares of LL Common Stock); (ii) an “Option” is any option or right to acquire stock including, without limitation, any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock, or similar interest, regardless of whether it is contingent or otherwise not currently exercisable; and (iii) “Beneficial Ownership” (or any variation thereof of LL Stock) shall be determined in accordance with applicable rules under Section 382, the Treasury Regulations, and rulings issued by the Internal Revenue Service, and thus, to the extent provided therein, from time to time shall include, without limitation: (a) direct and indirect ownership (*e.g.*, a holding company would be considered to beneficially own all units owned or acquired by its subsidiaries), (b) ownership by the holder’s family members and persons acting in concert with the holder to make a coordinated acquisition of stock, and (c) an Option to acquire LL Stock, but only to the extent such Option is treated as exercised under section 1.382-4(d) of the Treasury Regulations.

[Attach additional page if necessary.]

PLEASE TAKE FURTHER NOTICE that the last four (4) digits of the taxpayer identification or social security number of the undersigned are [•].

PLEASE TAKE FURTHER NOTICE that, under penalty of perjury, the undersigned hereby declares that it has examined this Notice and the accompanying attachments (if any) and, to the best of its knowledge and belief, this Notice and any attachments which purport to be party of this Notice are true, correct, and complete.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, this Notice is being (i) filed with the Court; and (ii) served upon counsel to the Debtors, at:

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Respectfully Submitted,

(Name of Shareholder)

By: _____

Name: _____

Title: _____

Address: _____

Tel: _____

Fax: _____

Date: _____