

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

LL FLOORING HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-11680 (BLS)

(Jointly Administered)

**NOTICE OF INTENT TO PURCHASE, ACQUIRE,
OR OTHERWISE ACCUMULATE AN EQUITY INTEREST**

PLEASE TAKE NOTICE that the undersigned hereby provides notice of its intention to purchase, acquire, or otherwise accumulate one or more shares of LL Stock (as defined herein and in the Order (i) *Establishing Notice and Hearing Procedures for Trading in Equity Securities*; and (iii) *Granting Related Relief* [Docket No. 205] (the “Order”), or an Option (as defined herein and in the Order) with respect thereto (the “Proposed Transfer”).

PLEASE TAKE FURTHER NOTICE that, if applicable, on [*prior dates(s)*], the undersigned filed a Notice of Status as a Substantial Shareholder with the Court, and served copies thereof on Debtors’ counsel.

PLEASE TAKE FURTHER NOTICE that the undersigned currently owns [**•**] shares of LL Stock (including any Options with respect to any class (or series) of LL Stock).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Transfer, the undersigned proposes to purchase, acquire, or otherwise accumulate [**•**] shares of LL Stock. If the Proposed Transfer is permitted to occur, the undersigned party will beneficially own [**•**] shares of

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of their respective tax identification numbers, are as follows: LL Flooring Holdings, Inc. (0817); LL Flooring, Inc. (9199); Lumber Liquidators Leasing, LLC (N/A); LL Flooring Services, LLC (5960); and Lumber Liquidators Foreign Holdings, LLC (4568). The address of the Debtors’ corporate headquarters is 4901 Bakers Mill Lane, Richmond, VA 23230.

LL Common Stock (including any Options with respect thereto) after such transfer becomes effective.

PLEASE TAKE FURTHER NOTICE that the last four (4) digits of the taxpayer identification or social security number of the undersigned are [•].

PLEASE TAKE FURTHER NOTICE that, under penalty of perjury, the undersigned hereby declares that it has examined this Notice and the accompanying attachments (if any) and, to the best of its knowledge and belief, this Notice and any attachments which purport to be party of this Notice are true, correct, and complete.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, this Notice is being (i) filed with the Court; and (ii) served upon counsel to the Debtors, at:

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Joseph O. Larkin (I.D. No. 4883)

Jason M. Liberi (I.D. No. 4425)

One Rodney Square

920 N. King Street

Wilmington, Delaware 19801

Telephone: (302) 651-3000

Joseph.Larkin@skadden.com

Jason.Liberi@skadden.com

and

Lisa Laukitis (admitted *pro hac vice*)

Shana A. Elberg (admitted *pro hac vice*)

Elizabeth M. Downing (admitted *pro hac vice*)

Angeline J. Hwang (admitted *pro hac vice*)

One Manhattan West

New York, New York 10001

Telephone: (212) 735-3000

Lisa.Laukitis@skadden.com

Shana.Elberg@skadden.com

Elizabeth.Downing@skadden.com

Angeline.Hwang@skadden.com

PLEASE TAKE FURTHER NOTICE that the undersigned acknowledges that the Debtors have twenty (20) calendar days after receipt of this Notice to object to the Proposed

Transfer described herein. If the Debtors file an objection, such Proposed Transfer will not be effective unless the objection is withdrawn or such Transfer is approved by a final and non-appealable order of the Court. If the Debtors do not object within such 20-day period, then after expiration of such period, the Proposed Transfer may proceed solely as set forth in this Notice.

PLEASE TAKE FURTHER NOTICE that any further transactions contemplated by the undersigned that may result in the undersigned purchasing, acquiring, or otherwise accumulating additional shares of LL Stock (or an Option with respect thereto) will each require an additional notice filed with the Court to be served in the same manner as this Notice.

Respectfully Submitted,

(Name of Shareholder)

By: _____

Name: _____

Title: _____

Address: _____

Tel: _____

Fax: _____

Date: _____