

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

LL FLOORING HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-11680 (BLS)

(Jointly Administered)

NOTICE OF INTENT TO CLAIM A WORTHLESS STOCK DEDUCTION

PLEASE TAKE NOTICE that the undersigned hereby provides notice of its intention to claim a worthless stock deduction with respect to LL Stock (as defined herein and in the *Order (i) Establishing Notice and Hearing Procedures for Trading in Equity Securities; and (ii) Granting Related Relief* [Docket No. 205] (the “Order”), or an Option (as defined herein and in the Order) with respect thereto (the “Proposed Worthlessness Claim”).

PLEASE TAKE FURTHER NOTICE that, if applicable, on [prior date(s)], the undersigned filed a Notice of Status as a 50% Shareholder with the Court, and served copies thereof on Debtors’ counsel.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Worthlessness Claim, the undersigned proposes to declare for [federal / state] tax purposes that [•] shares of LL Stock became worthless during the tax year ending [•].

PLEASE TAKE FURTHER NOTICE that the last four (4) digits of the taxpayer identification or social security number of the undersigned are [•].

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of their respective tax identification numbers, are as follows: LL Flooring Holdings, Inc. (0817); LL Flooring, Inc. (9199); Lumber Liquidators Leasing, LLC (N/A); LL Flooring Services, LLC (5960); and Lumber Liquidators Foreign Holdings, LLC (4568). The address of the Debtors’ corporate headquarters is 4901 Bakers Mill Lane, Richmond, VA 23230.

PLEASE TAKE FURTHER NOTICE that, under penalty of perjury, the undersigned hereby declares that it has examined this Notice and the accompanying attachments (if any) and, to the best of its knowledge and belief, this Notice and any attachments which purport to be party of this Notice are true, correct, and complete.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, this Notice is being (i) filed with the Court; and (ii) served upon counsel to the Debtors, at:

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PLEASE TAKE FURTHER NOTICE that the undersigned acknowledges that the Debtors have twenty (20) calendar days after receipt of this Notice to object to the Proposed Transfer described herein. If the Debtors file an objection, such Proposed Transfer will not be effective unless approved by a final and non-appealable order of the Court or such objection is withdrawn. If the Debtors do not object within such 20-day period, then after expiration of such period, the Proposed Transfer may proceed solely as set forth in this Notice.

PLEASE TAKE FURTHER NOTICE that any further transactions contemplated by the undersigned that may result in the undersigned claiming a worthless stock deduction with respect to its shares of LL Stock (or an Option with respect thereto) will each require an additional notice filed with the Court to be served in the same manner as this Notice.

Respectfully Submitted,

(Name of Shareholder)

By: _____

Name: _____

Title: _____

Address: _____

Tel: _____

Fax: _____

Date: _____