

Information to identify the case:

Debtors Silvergate Capital Corporation, et al.  
Name

EIN: 33-0227337

United States Bankruptcy Court for the District of Delaware  
(State)

Date case filed for chapter 11 09/17/2024  
MM / DD / YYYY

Lead Case Number: 24-12158 (KBO)

**Official Form 309F1 (For Corporations or Partnerships)**

**Notice of Chapter 11 Bankruptcy Case**

10/20

**For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

<b>1. Debtors' full name(s) (List of Jointly Administered Debtors)</b>		See below chart	
<u>Name of Debtors</u>	<u>Other Names Used by the Debtors in the last 8 years</u>	<u>EIN</u>	<u>Case Numbers</u>
Silvergate Capital Corporation	N/A	33-0227337	24-12158 (KBO)
Silvergate Liquidation Corporation	Silvergate Bank	33-0244449	24-12159 (KBO)
Spring Valley Lots, LLC	N/A	33-0830474	24-12157 (KBO)
<b>2. All other names used in the last 8 years</b>		See above chart	
<b>3. Address</b>		4225 Executive Square Suite 600 La Jolla, CA 92037	

Debtor

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<p><b>4. Debtors' attorneys</b> Name and address</p>	<p><b>RICHARDS, LAYTON &amp; FINGER, P.A.</b> Paul N. Heath Michael J. Merchant David T. Queroli Emily R. Mathews One Rodney Square 920 North King Street Wilmington, DE 19801 Telephone: (302) 651-7700 Fax: (302) 651-7701 Email: heath@rlf.com merchant@rlf.com queroli@rlf.com mathews@rlf.com</p> <p><b>CRAVATH, SWAINE &amp; MOORE LLP</b> George E. Zobitz Paul H. Zumbro Alexander Gerten Two Manhattan West 375 Ninth Avenue New York, NY 10001 Telephone: (212) 474-1000 Facsimile: (212) 474-3700 Email: jzobitz@cravath.com pzumbro@cravath.com agerten@cravath.com</p>	<p><b>Debtors' Claims and Noticing Agent</b> (for Court Documents and Case Information Inquiries):</p> <p><b>Stretto, Inc.</b></p> <p>US/Canada Toll-Free Number: (855) 316-3507 International Toll Number: N/A</p> <p><b>Case website:</b> <a href="https://cases.stretto.com/Silvergate">https://cases.stretto.com/Silvergate</a></p> <p><b>Creditor Inquiries:</b> TeamSilvergate@stretto.com</p>
<p><b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address.</p> <p>You may inspect all records filed in this case at this office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a></p>	<p>Clerk of the U.S. Bankruptcy Court for the District of Delaware 824 Market St. N., 3rd Floor Wilmington, Delaware 19801</p>	<p><u>Hours:</u> Monday to Friday – 8:00 a.m. to 4:00 p.m. (Prevailing Eastern Time)</p> <p><u>Telephone:</u> (302) 252-2900</p>
<p><b>6. Meeting of creditors</b> The Debtors' representative must attend the meeting to be questioned under oath.</p> <p>Creditors may attend, but are not required to do so.</p>	<p>October 17, 2024 at 1:00 p.m. (ET)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p><b>Location:</b></p> <p>J. Caleb Boggs Federal Building 844 King Street 3rd Floor, Suite 3209 Wilmington, Delaware 19801</p> <p><b>The meeting of creditors is scheduled to be held by telephone. Please call:</b></p> <p><b>Telephone: 1-888-455-8838</b></p> <p><b>Passcode: 2224249, followed by a # sign</b></p>

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<p><b>7. Proof of claim deadline</b></p>	<p><b><u>Deadline for filing proof of claim:</u></b></p> <p><u>Not yet set. If a deadline is set, the court will send you another notice.</u></p> <hr/> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>■ you file a proof of claim in a different amount; or</li> <li>■ you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below</p> <p><b>Deadline for filing the complaint: <u>December 16, 2024</u></b></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of the property and may continue to operate their business.</p>
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtors except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>