

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Ultra Safe Nuclear Corporation, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12443 (KBO)

(Jointly Administered)

**NOTICE OF CLOSING OF SALE TO NANO NUCLEAR ENERGY INC.**

**PLEASE TAKE NOTICE** that, on December 19, 2024, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order (A) Authorizing the Sale and Transfer of Certain Assets Free and Clear of All Liens, Claims, and Encumbrances, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts, and (C) Granting Related Relief* [Docket No. 265] (the “**Sale Order**”),<sup>2</sup> thereby approving the sale of the Assets subject to the Purchase Agreement (as defined below) with Nano Nuclear Energy Inc. (the “**Purchaser**”), pursuant to that certain Asset Purchase Agreement, dated as of December 18, 2024, by and among the Purchaser and certain of the Debtors (including all exhibits and schedules, and as may be amended or modified from time to time, the “**Purchase Agreement**”), a copy of which is attached to the Sale Order as Exhibit 1.

**PLEASE TAKE FURTHER NOTICE** that the sale to the Purchaser, pursuant to the provisions of the Purchase Agreement, closed on January 10, 2025.

**PLEASE TAKE FURTHER NOTICE** that copies of the Sale Order are available (a) free of charge from Stretto, Inc., the Debtors’ claims and noticing agent, by calling the Debtors’ restructuring hotline at (855) 492-2381 (toll-free) or (714) 716-1979 (international) and/or visiting the Debtors’ restructuring website at <https://cases.stretto.com/usnc>; (b) by written request to the Debtors’ counsel at the address and telephone number set forth below; and/or (c) for inspection on the Court’s website at <http://www.pacer.gov/>. A login and password to the Court’s Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Ultra Safe Nuclear Corporation (9774); Ultra Safe Nuclear Corporation – Technologies (9815); USNC-Power Ltd. (6500); and Global First Power Limited (7980). The Debtors’ mailing address is 200 Europa Ave., Oak Ridge, Tennessee 37830.

<sup>2</sup> Capitalized terms used but not defined in this notice have the meanings given to such terms in the Sale Order.

Dated: January 10, 2025  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

*/s/ Shella Borovinskaya*

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