

**Information to identify the case:**Debtor: Northvolt AB, et al.  
Name

EIN: 5559015-8894

United States Bankruptcy Court for the Southern District of Texas

Case Number: 24-90577 (ARP)

Date case filed for Chapter 11:  
**November 21, 2024**

Official Form 309F1 (For Corporations or Partnerships)

**AMENDED Notice of Chapter 11 Bankruptcy Case****10/20****For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.****This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

**The staff of the bankruptcy clerk's office cannot give legal advice.****Do not file this notice with any proof of claim or other filing in the case.****1. Debtors' full name: See chart below.****List of Jointly Administered Cases**

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	Northvolt AB	Alströmergatan N 20, 112 47 Stockholm, Sweden	24-90577 (ARP)	SE 559015-8894
2	Cuberg, Inc.	2020 Williams Street, Unit E San Leandro, California 94577	24-90578 (ARP)	US 30-5723690
3	NV Texas LLC	1999 Bryan St., Suite 900 Dallas, Texas 75201-3136	24-90576 (ARP)	US 33-2018441
4	Northvolt Ett AB	Torsgatan 122, 931 36 Skellefteå, Sweden	24-90579 (ARP)	SE 559154-7715
5	Northvolt Ett Fastighets-förvaltn AB	c/o Northvolt AB Alströmergatan N 20, 112 47 Stockholm, Sweden	24-90580 (ARP)	SE 559118-2935
6	Northvolt Labs AB	c/o Northvolt Labs Lundaleden 48, 721 36 Västerås, Sweden	24-90581 (ARP)	SE 559114-2891
7	Northvolt Revolt AB	Alströmergatan N 20, 112 47 Stockholm, Sweden	24-90583 (ARP)	SE 559237-8060
8	Northvolt Systems AB	c/o Northvolt AB Alströmergatan N 20, 112 47 Stockholm, Sweden	24-90584 (ARP)	SE 559244-0282
9	Northvolt Poland sp .z o.o	Prof. Witolda Andruszkiewicza Street, No. 7, 80-601 Gdańsk, Poland	24-90582 (ARP)	PE 752226

**2. All other names used in the last 8 years: See Rider 1.**

**3. Address: See chart above.**

**4. Debtors' attorneys:**

**HAYNES AND BOONE, LLP**

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-and-

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Proposed Co-Counsel to the Debtors and  
Debtors in Possession

Debtors' notice and claims agent (for court  
documents and case information inquiries):

**Case Website:**

<https://cases.stretto.com/Northvolt>

**Email:** NorthvoltInquiries@Stretto.com

**Telephone:** (855) 314-8797 (Toll-free)  
+1 (714) 479-2596 (International)

**If by First-Class Mail:**

Northvolt AB Processing Center  
Northvolt AB c/o Stretto, Inc.  
410 Exchange, Suite 100  
Irvine, CA 92602

**If by Hand Delivery or Overnight Mail:**

Northvolt AB Processing Center  
Northvolt AB c/o Stretto, Inc.  
410 Exchange, Suite 100  
Irvine, CA 92602

**5. Bankruptcy Clerk's Office**

Documents in this case may be  
filed at this address.

**United States Courthouse  
515 Rusk Avenue  
Houston, Texas 77002**

**Hours Open: Monday – Friday  
8:00 AM - 5:00 PM CT  
Contact phone: 713-250-5500**

You may inspect all records filed in  
this case at this office or online at  
[www.pacer.gov](http://www.pacer.gov)

All documents in this case are  
available free of charge on the  
website of the Debtors' notice and  
claims agent at  
<https://cases.stretto.com/Northvolt>.

**6. Meeting of Creditors**

The debtor's representative must  
attend the meeting to be  
questioned under oath. Creditors  
may attend, but are not required to  
do so.

**January 28, 2025 at 10:00 a.m.  
(prevailing Central Time)**

The meeting may be continued or  
adjourned to a later date. If so, the  
date will be on the court docket.

**Location:  
Telephone Conference Call**

**Dial: 866-707-5468  
Code: 6166997**

<p><b>7. Proof of Claim Deadline:</b></p>	<p><b>Deadline for filing proof of claim:</b>      <b>General Bar Date: To be Scheduled</b></p> <p style="text-align: center;"><b>Governmental Bar Date: To be Scheduled</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• Your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>• You file a proof of claim in a different amount; or</li> <li>• You receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b>Deadline for filing the complaint: March 31, 2025</b></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

**Rider 1**  
**Other Names Used in the Last 8 Years**

<b>Current Entity Name</b>	<b>Former Entity</b>
Northvolt AB	SGF Energy AB; Swedish Gigafactory AB; Goldcup 11240 AB
Cuberg, Inc.	SUPER GF, Inc.
Northvolt Ett AB	Goldcup 16529 AB
Northvolt Ett Fastighets-förvaltning AB	Skellefteå Kraft Fastighetsförvaltning AB; Fundamentet 4332 AB
Northvolt Labs AB	AB Coport 683
Northvolt Revolt AB	Goldcup 25150 AB
Northvolt Systems AB	Northvolt Battery Systems AB; Goldcup 25357 AB
Northvolt Poland sp. z o.o.	Northvolt Systems Poland sp. z o.o.