

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	)	Chapter 11
	)	
	)	Case No. 24-80146-swe-11
	)	
Stoli Group (USA) LLC, <i>et al.</i> , ¹	)	(Jointly Administered)
	)	
	)	
Debtors.	)	

**AMENDED CERTIFICATION OF STRETTO REGARDING TABULATION OF
VOTES IN CONNECTION WITH THE FIRST AMENDED CHAPTER 11
PLAN OF REORGANIZATION OF THE DEBTORS AND THE PLAN SPONSOR**

I, Clarissa D. Cu, depose and say under the penalty of perjury that the following is true and correct to the best of knowledge, information, and belief:

1. I am a Director at Stretto, Inc. (“**Stretto**”), which has offices located at 410 Exchange, Suite 100, Irvine, CA 92602. I am over the age of eighteen years and neither I nor Stretto is a party to these proceedings. I am duly authorized to submit this certification on behalf of Stretto (the “**Certification**”). Except as otherwise indicated, all matters set forth herein are based upon my personal knowledge, and, if called as a witness, I could and would testify competently thereto.

2. On December 3, 2024, this Court authorized Stretto’s retention as the claims and noticing agent to the above-captioned debtors pursuant to the *Final Order Authorizing the Employment and Retention of Stretto Inc. as Claims, Noticing, and Solicitation Agent effective as of the Petition Date* [Docket No. 43] (the “**Stretto Retention Order**”). The Retention Order

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826). The Debtors’ address is 135 East 57th Street, 9th Floor, New York City, New York.

authorizes Stretto to assist the Debtors with, among other things, the service of solicitation materials and the tabulation of votes cast to accept or reject the Plan (as defined below).

3. I submit this Certification in connection with the solicitation and tabulation of votes cast on the *First Amended Joint Chapter 11 Plan of Reorganization of the Debtors and the Plan Sponsor* [Docket No. 580] (as amended, supplemented, or modified from time to time, the “**Plan**”):²

4. I am not being compensated for this testimony other than the compensation that Stretto is receiving as a professional services firm retained by the Debtors pursuant to the Stretto Retention Order.

5. The statements in this Certification are, except where specifically noted, based on my personal knowledge or opinion, information that I have received from the Debtors’ employees or advisors, or information that I have received from employees of Stretto working directly with me or under my supervision, direction, or control. If called upon to testify, I could and would testify competently as to the facts set forth herein.

Service and Transmittal of Solicitation Packages and Tabulation Process

6. I am aware that, in accordance with the *Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation and Notice Procedures; and (V) Granting Related Relief* [Docket No. 577] (the “**Solicitation Order**”), the Court established procedures to

² Capitalized terms used, but not otherwise defined, herein shall have the same meanings set forth in the Plan or the Solicitation Order (as defined herein), as applicable.

solicit votes from, and tabulate Ballots submitted by holders of Claims in the Voting Classes (the “**Solicitation Procedures**”).

7. Stretto adhered to the Solicitation Procedures attached to the Conditional Solicitation Order and distributed (or caused to be distributed) Solicitation Packages (including Ballots) to Holders of Claims entitled to vote on the Plan. I supervised the solicitation and tabulation performed by Stretto’s employees.

8. I understand the Solicitation Order established June 25, 2025, as the record date for determining the Holders of Claims in the Voting Classes who would be entitled to vote on the Plan (the “**Voting Record Date**”).

9. I further understand that the Solicitation Order established July 17, 2025, at 5:00 p.m. (prevailing Central Time) as the Voting Deadline for all parties in the Voting Classes.

10. On July 18, 2025, the Court entered the *Order Amending Confirmation Schedule* [Docket No. 672], which I understand extended the Voting Deadline, for only Fifth Third Bank, National Association (“**Fifth Third**”) and The Bardstown Bourbon Company, LLC (“**Bardstown**”), to August 5, 2025, at 5:00 p.m. (prevailing Central Time), which I understand the Debtors agreed to extend for only Bardstown to August 10, 2025, at 5:00 p.m. (prevailing Central Time).

11. Pursuant to the Plan and Solicitation Order, holders of Claims in the following Classes were deemed impaired and entitled to vote to accept or reject the Plan.

Class	Description
3	Bardstown Bourbon Company Secured Claim
4	Senior Lender Secured Claim
5	General Unsecured Claims
6	SPI Post-Petition Subordinated Loan
7	Intercompany Claims

12. Stretto, as instructed by the Debtors and pursuant to and in accordance with the Solicitation Order and Solicitation Procedures approved thereby, Stretto transmitted (i) a Cover Letter, substantially in the form of **Exhibit 5** attached to the Solicitation Order, describing the contents of the Solicitation Package and urging the Holders of Claims in the Voting Classes to vote to accept the Plan; (ii) the Solicitation Order (without exhibits, except for the Solicitation Procedures); (iii) a copy of the Solicitation Procedures; (iv) the Combined Notice; (v) the Disclosure Statement (including the Plan and all other exhibits thereto); (vi) a conformed and appropriate Ballot, which provides the opportunity to opt out of the consensual third-party releases (the “**Opt-Out Form**”) set forth in the Plan, substantially in the form **Exhibit 3** attached to the Solicitation Order, together with detailed voting instructions and a pre-addressed, postage-prepaid return envelope; and (vii) for Holders of Class 5 General Unsecured Claims only, the Committee Letter, attached as **Exhibit 6** to the Solicitation Order, which indicates the Committee’s support for the Plan. A certificate of service evidencing Stretto’s service of the foregoing was filed with the Court on June 27, 2025, at Docket No. 597.

13. Copies of the Plan, and all exhibits were made available via the internet, free of charge at <https://cases.stretto.com/Stoli> on June 25, 2025.

14. On June 26, 2025, Stretto timely served Holders of Claims and Interests that are not classified in accordance with section 1123(a)(1) of the Bankruptcy Code, or that are classified in Class 1 (Other Priority Claims), Class 2 (Other Secured Claims), Class 8 (Interests in Stoli (USA)), and Class 9 (Interests in KO), who are not entitled to vote on the Plan because they are Unimpaired or otherwise presumed to accept the Plan under section 1126(f) of the Bankruptcy Code (collectively, the “**Non-Voting Classes**”). Each Holder received the Combined Notice and

a Notice of Non-Voting Status, including the Opt-In Form (the “**Notice of Non-Voting Status Package**”), substantially in the form attached as **Exhibit 4** to the Solicitation Order, as evidenced by the certificate of service filed at Docket No. 597.

15. On July 18, 2025, subsequent Solicitation Materials and Notices of Non-Voting Status and Opt-In Forms were served on holders of Claims or Interests (i) on account of forwarding instructions included on packages returned as undeliverable as evidenced by the supplemental certificates of service filed with the Court at Docket No. 696.

16. Ballots returned by mail, hand delivery, or overnight courier were received by personnel of Stretto at the office of Stretto in Irvine, California. All Ballots received by Stretto were date-stamped upon receipt and were processed in accordance with the Solicitation Procedures set forth in the Solicitation Order.

17. In accordance with the Solicitation Procedures, Stretto received, reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot submitted to Stretto was date-stamped, scanned (if submitted on paper), assigned a ballot number, entered into Stretto’s voting database, and processed in accordance with the Solicitation Procedures. For a Ballot to be counted as valid, the Ballot must have been properly completed in accordance with the procedures set forth in the Solicitation Order and executed by the relevant Holder, or such Holder’s authorized representative, and must have been received by Stretto no later than the Voting Deadline of July 17, 2025. Ballots submitted by Fifth Third were required to be received by Stretto no later than August 5, 2025, and Ballots submitted by Bardstown are required to be submitted by not later than August 10, 2025, pursuant to an agreed extension with the Debtors.

18. I hereby certify that the results of the voting by Holders of Claims in the Voting Class are as set forth in **Exhibit A** to this Certification, which is a true and correct copy of the final tabulation of votes.

19. I hereby certify that attached hereto as **Exhibit B** is a detailed voting report of all Ballots submitted to Stretto as of the filing of this Certification, which includes a report of all Ballots excluded from the final tabulation prepared by Stretto, and the reason(s) for the exclusion of such Ballots.

20. I hereby certify that attached hereto as **Exhibit C** is a detailed report of all Opt-Out Forms and Opt-In Forms submitted to Stretto as of the filing of this Certification.

21. I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: August 8, 2025

/s/ Clarissa D. Cu

Clarissa D. Cu

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

(714) 656-3029

Exhibit A

Tabulation Summary

Exhibit B
*Detailed Report of All
Submitted Ballots*

Exhibit C
*Summary of All
Submitted Opt-Out Forms and Opt-In Forms*

Exhibit A

Tabulation Summary

In re: Stoli Group (USA), LLC, et al.
Case #24-80146 (SWE)

Exhibit A
Tabulation Summary

Total Ballots Counted						
Voting Class	Voting Class Description	Accepting		Rejecting		Class Voting Result
		Number	Amount or Shares	Number	Amount or Shares	
Class 3	Bardstown Bourbon Company Secured Claim	0 0.0%	\$0.00 100.0%	0 0.0%	\$0.00 0.0%	N/A
Class 4	Senior Lender Secured Claim	0 0.0%	\$0.00 0.0%	1 100.0%	\$79,484,005.51 100.0%	Rejects
Class 5	General Unsecured Claims	29 93.55%	\$4,047,404.68 99.29%	2 6.45%	\$28,766.75 0.71%	Accepts
Class 6	SPI Post-Petition Subordinated Loan	0 0.0%	\$0.00 0.0%	0 0.0%	\$0.00 0.0%	N/A
Class 7	Intercompany Claims	0 0.0%	\$0.00 0.0%	0 0.0%	\$0.00 0.0%	N/A

Exhibit B
*Detailed Report of All
Submitted Ballots*

In re: Stoli Group (USA), LLC, et al.
Case #24-80146 (SWE)

Exhibit B
Detailed Report of All Tabulated Ballots
(Sorted by Name)

Ballot #	Class	Name	Date Filed	Voting Amount	Accept or Reject the Plan	Vote Result	Basis for Rejection of Ballot (if applicable)	Opt-Out Box
24	5	10 South Street Club Operator Inc.	07/16/2025	\$19,930.74	Accept	Accept		Box Unchecked
31	5	Accomplice Digital Communications LTD [Accomplice Digital Communications LLC]	07/17/2025	\$322,070.00	Accept	Accept		Box Unchecked
25	5	Align Public Relations Inc.	07/16/2025	\$86,000.00	Accept	Accept		Box Unchecked
16	5	Ashley Kent Marketing	07/14/2025	\$9,235.52	Accept	Accept		Box Unchecked
6	5	Audacy Operations, Inc	07/09/2025	\$98,450.00	Accept	Accept		Box Unchecked
34	5	Bottle Raiders, Inc.	07/17/2025	\$2,945.00	Accept	Accept		Box Unchecked
1	5	Bottlegreen Design	07/07/2025	\$150.00	Accept	Unacceptable	Not Entitled to Vote	Box Unchecked
32	5	Bottles On The Go	07/17/2025	\$10,000.00	Accept	Accept		Box Unchecked
30	5	Broadband Office Solutions	07/17/2025	\$2,824.23	Abstain	Abstain		Box Checked
14	5	BRZoom LLC	07/14/2025	\$12,450.00	Abstain	Unacceptable	Not Entitled to Vote	Box Unchecked
10	5	Calhoun & Company Communications LLC	07/09/2025	\$8,000.00	Accept	Accept		Box Unchecked
18	5	Chris Whitaker	07/14/2025	\$74,659.60	Accept	Accept		Box Unchecked
42	5	Colangelo & Partners Public Relations	07/17/2025	\$549,992.33	Accept	Accept		Box Checked
38	5	CR3 Partners, LLC	07/17/2025	\$129,896.43	Accept	Accept		Box Unchecked
33	5	CSM Redemptions, Inc.	07/17/2025	\$92,195.36	Accept	Accept		Box Checked
2	5	Curiosity LLC	07/07/2025	\$75,281.32	Accept	Accept		Box Unchecked
7	5	DBC America LLC	07/10/2025	\$53,093.04	Accept	Accept		Box Unchecked
11	5	DP Sales Distributors, Inc	07/14/2025	\$21,535.86	Accept	Accept		Box Unchecked
40	5	Euler Hermes agent for INTEGER DENVER	07/23/2025	\$269,681.61	Accept	Unacceptable	Late Filed	Box Unchecked
21	4	Fifth Third Bank, National Association	07/15/2025	\$79,484,005.51	Reject	Reject		Box Checked
35	5	Incentive Marketing Inc	07/17/2025	\$1,686.15	Accept	Accept		Box Unchecked
36	5	Informa Princeton LLC	07/17/2025	\$8,000.00	Accept	Unacceptable	Not Entitled to Vote	Box Unchecked
20	5	JobsOhio Beverage System	07/15/2025	\$5,582.61	Accept	Accept		Box Checked
27	5	Jones Day	07/16/2025	\$28,637.50	Reject	Reject		Box Checked
12	5	KesselsKramer BV	07/14/2025	\$13,425.80	Accept	Accept		Box Unchecked
37	5	Koi Studio Miami	07/17/2025	\$4,450.00	Abstain	Abstain		Box Unchecked
26	5	Los Angeles Dodgers LLC	07/16/2025	\$733,956.85	Accept	Accept		Box Unchecked
29	5	Louisiana Department of Revenue	07/16/2025	\$129.25	Reject	Reject		Box Checked
8	5	Lush Life Productions	07/10/2025	\$121,953.36	Accept	Accept		Box Unchecked
15	5	M Shanken Communications Inc. [Whisky Advocate/Whisky Fest]	07/14/2025	\$23,975.00	Accept	Accept		Box Unchecked
39	5	MarkIT B2B North America, Inc.	07/21/2025	\$4,692.57	Accept	Unacceptable	Late Filed	Box Unchecked
17	5	Matthew Korpela	07/14/2025	\$219,278.10	Accept	Accept		Box Unchecked

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Exhibit B
Detailed Report of All Tabulated Ballots
(Sorted by Name)

Ballot #	Class	Name	Date Filed	Voting Amount	Accept or Reject the Plan	Vote Result	Basis for Rejection of Ballot (if applicable)	Opt-Out Box
13	5	Missing Link Media LLC	07/14/2025	\$4,900.00	Accept	Accept		Box Checked
41	5	Motive Marketing Group, Inc	07/17/2025	\$884,859.72	Accept	Accept		Box Checked
23	5	National Alcohol Beverage Control Agency	07/15/2025	\$134,351.28	Accept	Accept		Box Unchecked
9	5	New Hampshire Department of Revenue Administration [State of New Hampshire]	07/11/2025	\$703.50	Accept	Accept		Box Checked
19	5	Relmagine GRP	07/14/2025	\$48,704.41	Accept	Accept		Box Unchecked
5	5	Salty Dog Consulting LLC	07/08/2025	\$4,500.00	Accept	Unacceptable	Not Entitled to Vote	Box Checked
4	5	Shapiro Goldstein Moses & Artuso, LLP	07/08/2025	\$152,094.65	Accept	Accept		Box Checked
22	5	Skadden, Arps, Slate, Meagher & Flom LLP [Skadden; Skadden, Arps]	07/15/2025	\$153,897.00	Abstain	Abstain		Box Checked
3	5	Stoel Rives LLP (Portland)	07/07/2025	\$2,867.00	Accept	Unacceptable	Not Entitled to Vote	Box Unchecked
28	5	Vermont Information Processing, Inc	07/16/2025	\$148,648.05	Accept	Accept		Box Unchecked

Exhibit C
*Summary of All
Submitted Opt-Out Forms and Opt-In Forms*

In re: Stoli Group (USA), LLC, et al.
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Exhibit C
Detailed Report of All Opt-Out and Opt-In Forms
(Sorted by Name)

Ballot #	Class	Name	Date Filed	Opt-Out Box / Opt-In Box
30	5	Broadband Office Solutions	07/17/2025	Opt-Out Box Checked
42	5	Colangelo & Partners Public Relations	07/17/2025	Opt-Out Box Checked
33	5	CSM Redemptions, Inc.	07/17/2025	Opt-Out Box Checked
21	4	Fifth Third Bank, National Association	07/15/2025	Opt-Out Box Checked
20	5	JobsOhio Beverage System	07/15/2025	Opt-Out Box Checked
27	5	Jones Day	07/16/2025	Opt-Out Box Checked
29	5	Louisiana Department of Revenue	07/16/2025	Opt-Out Box Checked
13	5	Missing Link Media LLC	07/14/2025	Opt-Out Box Checked
41	5	Motive Marketing Group, Inc	07/17/2025	Opt-Out Box Checked
9	5	New Hampshire Department of Revenue Administration [State of New Hampshire]	07/11/2025	Opt-Out Box Checked
5	5	Salty Dog Consulting LLC	07/08/2025	Opt-Out Box Checked
4	5	Shapiro Goldstein Moses & Artuso, LLP	07/08/2025	Opt-Out Box Checked
22	5	Skadden, Arps, Slate, Meagher & Flom LLP [Skadden; Skadden, Arps]	07/15/2025	Opt-Out Box Checked