

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

PLENTY UNLIMITED TEXAS LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 25-90105 (CML)

(Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER
APPROVING DISCLOSURE STATEMENT ON A FINAL BASIS
AND CONFIRMING THE SECOND AMENDED JOINT CHAPTER 11
PLAN OF REORGANIZATION OF PLENTY UNLIMITED TEXAS LLC AND
ITS DEBTOR AFFILIATES AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

On May 15, 2025, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”),² entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming the Second Amended Joint Chapter 11 Plan of Reorganization of Plenty Unlimited Texas LLC and its Debtor Affiliates* [Docket No. 368] (the “Confirmation Order”) (i) approving, on a final basis, the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Plenty Unlimited Texas LLC and its Debtor Affiliates* (the “Disclosure Statement”) [Docket No. 27] and (ii) confirming the *Second Amended Joint Chapter 11 Plan of Plenty Unlimited Texas LLC and its Debtor Affiliates* [Docket No. 368, Ex. A] (as supplemented or amended, the “Plan”);

The Effective Date of the Plan occurred on May 29, 2025.

Copies of the Plan, the Disclosure Statement, the Plan Supplement, and the Confirmation Order may be obtained free of charge by visiting the website maintained by Stretto, Inc. at <https://cases.stretto.com/PlentyUnlimited>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

The Plan and the provisions thereof are binding on the Debtors, the Reorganized Debtors, any holder of a Claim against, or Interest in, any of the Debtors and such holder’s respective

¹ The Debtors in these chapter 11 cases, together with the last four digits of each of the Debtors’ federal tax identification numbers, are: Plenty Unlimited Texas LLC (3500); Plenty Unlimited Inc. (0916); MJNN LLC (N/A); White Farms LLC (N/A); Blue Gardens LLC (8487); Bright Agrotech, Inc. (4106); and P F2 VA LLC (9633). The Debtors’ service address is 1461 Commerce Drive, Laramie, WY 82070.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

successors and assigns, whether or not such Claim or Interest is Impaired under the Plan and whether or not such holder voted to accept or reject the Plan.

The Bankruptcy Court has approved the discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

Pursuant to Article XII.G of the Plan, any Entity that desires to receive notices or other documents pursuant to Bankruptcy Rule 2002 must file a renewed request to receive documents with the Bankruptcy Court to be added to the post-Confirmation service list. Entities not on such post-Confirmation service list may not receive notices or other documents filed in the Chapter 11 Cases after the Effective Date. An Entity who provides an e-mail address may be served only by e-mail after the Effective Date.

The Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: May 29, 2025
Houston, Texas

/s/ Duston K. McFaul

SIDLEY AUSTIN LLP
Duston K. McFaul (TX Bar No. 24003309)
1000 Louisiana Street, Suite 5900
Houston, Texas 77002
Telephone: (713) 495-4500
Facsimile: (713) 495-7799
Email: dmcfaul@sidley.com

Anthony Grossi (admitted *pro hac vice*)
Ameneh Bordi (admitted *pro hac vice*)
Weiru Fang (admitted *pro hac vice*)
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: agrossi@sidley.com
abordi@sidley.com
weiru.fang@sidley.com

*Co-Counsel to the Debtors
and Debtors in Possession*

**WILSON SONSINI GOODRICH &
ROSATI**
Erin Fay (admitted *pro hac vice*)
222 Delaware Ave #800
Wilmington, DE 19801
Telephone: (302) 304-7600
Facsimile: (650) 493-9301
Email: efay@wsgr.com

*Co-Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on May 29, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ *Duston K. McFaul*

Duston K. McFaul