

Legend Venture Partners LLC et al. Receivership

<https://cases.stretto.com/legendreceivership/>

Notice to all SpaceX investors:

As previously set forth on the Receiver's Legend website (<https://cases.stretto.com/legendreceivership/>), on November 14, 2025, the Receiver completed a transaction redeeming all of Legend's equity interests in Space Exploration Technologies Corp. ("SpaceX") for a total of \$12,190,230.00, which equates to \$195 per common share ("SpaceX sales proceeds").

In accordance with the Plan, the Receiver intends to distribute the SpaceX sales proceeds (net of reserves) to all applicable Legend investors, on a pro rata basis, on or about December 31, 2025 ("December SpaceX Distribution").

Please note that the Receiver *cannot make distributions* to any SpaceX investor that has not delivered to the Receiver a properly completed Form W-9 or Form W-8 (a "Tax Form"). **To be eligible to receive a December SpaceX Distribution on or about December 31, 2025, each applicable investor must have delivered to the Receiver a properly completed Tax Form on or before December 8, 2025 ("Tax Form Deadline").** The Receiver urges all SpaceX investors that have not previously delivered a properly completed Tax Form to do so by the Tax Form Deadline. Submit the completed Form W-9 or Form W-8 through one of the methods set forth below:

Complete an online form here:

<https://cases.stretto.com/legendreceivership/content/3910-file-a-w8-or-w9-form/>

or

Mail completed Tax Form to

Legend Receivership c/o Stretto **410 Exchange, Suite 100. Irvine, CA 92602**

INSTRUCTIONS FOR PREPARING TAX FORMS

Investor and creditors that are US persons or entities should complete a Form W-9. Investors and creditors that are foreign persons or entities should complete the appropriate Form W-8.

1. Use the most up-to-date Form W-9 or Form W-8. For Form W-9, the most current version was revised in March 2024. Those using the online portal available through the Legend Receivership website will be using the most up-to-date version.
2. Complete the Form W-9 or Form W-8 on behalf of the legal person or entity that invested in a Legend Entity.
 - a. Generally, this should be the person(s) or entity that signed Exhibit D to the Subscription Agreement.

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- b. Complete a Form W-9 for each person or entity that signed Exhibit D to the Subscription Agreement. Generally, this is a person or entity that historically has received a Schedule K-1 from any of the Legend Entities.
 - c. For example, if you invested in a Legend Entity via a retirement vehicle (e.g., IRA), the name should be the name of the retirement plan (e.g., “IRA Financial Trust Company FBO John Doe IRA”), the federal tax classification should be “Other” and write “IRA”, and the address and taxpayer identification number should reflect that of custodian of the retirement vehicle.
3. Complete this form according to the IRS guidance, which is attached to the Form. For Form W-9, please see the complete instructions provided here: <https://www.irs.gov/pub/irs-pdf/fw9.pdf?v=20240914011136>. For Form W-8, please see the complete instructions provided here: <https://www.irs.gov/pub/irs-prior/iw8--2022.pdf>.
 4. Complete the Form W-9 or Form W-8 through the Certification, which requires a signature and date.
 5. In summary,
 - Line 1 – Name (as set forth on the Exhibit D)
 - Line 2 – Business Name (if invested through a business)
 - Line 3a – Tax Classification
 - Line 5 – Address
 - Line 6 – City, State, and Zip Code,
 - Part I – Tax Identification Number (TIN)-) -- you **must** input either your social security number or employer identification number.
 - Part II – Certification **MUST BE SIGNED**

The foregoing information is general guidance on providing a Form W-9, *Request for Taxpayer Identification Number and Certification*, or Form W-8, *Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting*, solely for the purpose of the Receiver’s notice of forthcoming distributions. The information is not to be considered tax advice and neither the Receiver nor professionals working on behalf of the Receiver are able to provide you with tax advice. The Receiver encourages all investors and creditors to consult with their personal tax advisors and/or financial custodians in completing either a Form W-9 or Form W-8.