

Legend Venture Partners LLC et al. Receivership

<https://cases.stretto.com/legendreceivership/>

Notice to all Voyager investors:

As previously set forth on the Receiver's Legend website (<https://cases.stretto.com/legendreceivership/>), on June 10, 2025, Voyager Technologies, Inc. ("Voyager") launched its initial public offering ("IPO"). Legend's Voyager investments were made through another company ("SPV"). The SPV has advised the Receiver that in accordance with the terms of the IPO, Legend's interests (like many others) are subject to a 180 day "lock up" period ("Lock-Up"), which the Receiver calculates will expire on or about December 7, 2025. The Receiver does not know when thereafter she will be able to sell Legend's Voyager's shares and make a distribution to applicable investors under the Plan of Distribution ("Plan") -- in order for the Receiver to sell the Voyager shares and make distributions, the shares must first be transferred from the SPV to the Receiver and then sold.

However, in connection with Voyager's IPO, the Receivership received a cash dividend ("Dividend") relating to Legend's Voyager interests. The Dividend is not subject to the Lock-Up and, in accordance with the Plan, the Receiver intends to distribute the Dividend (net of reserves) to all applicable Legend investors, on a pro rata basis, on or about December 19, 2025 ("December Dividend Distribution").

Please note that the Receiver *cannot make distributions* to any Voyager investor that has not delivered to the Receiver a properly completed Form W-9 or Form W-8 (a "Tax Form"). **To be eligible to receive a December Dividend Distribution on or about December 19, 2025, each applicable investor must have delivered to the Receiver a properly completed Tax Form on or before November 21, 2025 ("Tax Form Deadline").** The Receiver urges all Voyager investors that have not previously delivered a properly completed Tax Form to do so by the Tax Form Deadline. Submit the completed Form W-9 or Form W-8 through one of the methods set forth below:

Complete an online form here:

<https://cases.stretto.com/legendreceivership/content/3910-file-a-w8-or-w9-form/>

or

Mail the completed Tax Form to:

Legend Receivership c/o Stretto **410 Exchange, Suite 100. Irvine, CA 92602**

INSTRUCTIONS FOR PREPARING TAX FORMS

Investors and creditors that are US persons or entities should complete a Form W-9. Investors and creditors that are foreign persons or entities should complete the appropriate Form W-8.

Legend Venture Partners LLC et al. Receivership

<https://cases.stretto.com/legendreceivership/>

1. Use the most up-to-date Form W-9 or Form W-8. For Form W-9, the most current version was revised in March 2024. Those using the online portal available through the Legend Receivership website will be using the most up-to-date version.
2. Complete the Form W-9 or Form W-8 on behalf of the legal person or entity that invested in a Legend Entity.
 - a. Generally, this should be the person(s) or entity that signed Exhibit D to the Subscription Agreement.
 - b. Complete a Form W-9 for each person or entity that signed Exhibit D to the Subscription Agreement. Generally, this is a person or entity that historically has received a Schedule K-1 from any of the Legend Entities.
 - c. For example, if you invested in a Legend Entity via a retirement vehicle (e.g., IRA), the name should be the name of the retirement plan (e.g., "IRA Financial Trust Company FBO John Doe IRA"), the federal tax classification should be "Other" and write "IRA", and the address and taxpayer identification number should reflect that of custodian of the retirement vehicle.
3. Complete this Form according to the IRS guidance, which is attached to the Form. For Form W-9, please see the complete instructions provided here: <https://www.irs.gov/pub/irs-pdf/fw9.pdf?v=20240914011136>. For Form W-8, please see the complete instructions provided here: <https://www.irs.gov/pub/irs-prior/iw8--2022.pdf>.
4. Complete the Form W-9 or Form W-8 through the Certification, which requires a signature and date.

5. In summary:

Line 1 – Name (as set forth on the Exhibit D)

Line 2 – Business Name (if invested through a business)

Line 3a – Tax Classification

Line 5 – Address

Line 6 – City, State, and Zip Code,

Part I – Tax Identification Number (TIN)-) -- you **must** input either your social security number or employer identification number.

Part II – Certification **MUST BE SIGNED**

The foregoing information is general guidance on providing a Form W-9, *Request for Taxpayer Identification Number and Certification*, or Form W-8, *Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting*, solely for the purpose of the Receiver’s notice of forthcoming distributions. The information is not to be considered tax advice and neither the Receiver nor professionals working on

Legend Venture Partners LLC et al. Receivership

<https://cases.stretto.com/legendreceivership/>

behalf of the Receiver are able to provide you with tax advice. The Receiver encourages all investors and creditors to consult with their personal tax advisors and/or financial custodians in completing either a Form W-9 or Form W-8.