

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

AZUL S.A., et al.,

Debtors.¹

Chapter 11

Case No. 25-11176 (SHL)

(Jointly Administered)

**ORDER (I) ESTABLISHING CERTAIN BAR DATES FOR FILING PROOFS
OF CLAIM AGAINST THE DEBTORS, AND (II) GRANTING RELATED
RELIEF, INCLUDING NOTICE AND FILING PROCEDURES**

Upon the motion (the “**Motion**”)² of Azul S.A. and its direct and indirect subsidiaries (collectively, the “**Debtors**”), each of which is a debtor and debtor in possession in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), for entry of an order, pursuant to sections 501, 502, and 503 of the Bankruptcy Code, Bankruptcy Rules 2002, 3002, and 3003, Local Rule 3003-1, and the Guidelines (i) establishing certain bar dates for filing prepetition claims in the Chapter 11 Cases and (ii) granting related relief, including approving the form and manner of notice thereof; and it appearing that the relief requested is in the best interests of the Debtors, their estates, and creditors and that adequate notice has been given and that no further notice is necessary; and after due deliberation and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

¹ The debtors and debtors in possession in the chapter 11 cases, along with the last four digits of their respective tax, employer identification, or Delaware file numbers (as applicable), are as follows: Azul S.A. (CNPJ: 5.994); Azul Linhas Aéreas Brasileiras S.A. (CNPJ: 6.295); IntelAzul S.A. (CNPJ: 8.624); ATS Viagens e Turismo Ltda. (CNPJ: 3.213); Azul Secured Finance II LLP (EIN: 2619); Azul Secured Finance LLP (EIN: 9978); Canela Investments (EIN: 4987); Azul Investments LLP (EIN: 2977); Azul Finance LLC (EIN: 2283); Azul Finance 2 LLC (EIN: 4898); Blue Sabia LLC (EIN: 4187); Azul SOL LLC (EIN: 0525); Azul Saira LLC (EIN: 8801); Azul Conecta Ltda. (CNPJ: 3.318); Cruzeiro Participações S.A. (CNPJ: 7.497); ATSVP – Viagens Portugal, Unipessoal LDA. (NIF: 2968); Azul IP Cayman Holdco Ltd. (N/A); Azul IP Cayman Ltd. (N/A); Canela Turbo Three LLC (EIN: 4043); and Canela 336 LLC (Del. File No.: 6717). The Debtors’ corporate headquarters is located at Avenida Marcos Penteadó de Ulhóa Rodrigues, nº 939, 8º floor, Edifício Jatobá, Condomínio Castelo Branco Office Park, Tamboré, 06460-040, Barueri, São Paulo, Brazil.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

1. The Motion is GRANTED, as set forth in this order (this “**Bar Date Order**”).
2. Unless otherwise provided herein, the following Bar Dates are hereby established

in these Chapter 11 Cases:

- a. **5:00 p.m.³ on September 15, 2025** as the deadline (the “**General Bar Date**”) for each person or entity, other than a governmental unit, to file a proof of claim in respect of any prepetition claim against any Debtor, including any secured claim, unsecured claim, priority claim, claim asserted under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by any Debtor within the 20 day time period prior to the Petition Date, unless otherwise provided in this Order;
- b. November 24, 2025, as the deadline (the “**Government Bar Date**”) by which a governmental unit may file a proof of claim in respect of a prepetition claim against any Debtor;
- c. the later of (a) the General Bar Date or the Government Bar Date (only if applicable) and (b) 5:00 p.m. on the date that is 30 days after the later of (i) the date of the entry of an order approving rejection of an executory contract or unexpired lease of the Debtors, and (ii) the effective date of rejection of an executory contract or unexpired lease of the Debtors as the deadline (the “**Rejection Bar Date**”) by which an entity asserting a claim for damages against any Debtor arising from such rejection may file a proof of claim on account of such damages; and
- d. the later of (a) the General Bar Date or the Government Bar Date (only if applicable) and (b) 5:00 p.m. on the date that is 30 days following service of notice of an amendment to the Debtors’ Schedules as the deadline (the “**Amended Schedule Bar Date**”) for an entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim, provided that any amendment to the Schedules to include intercompany amounts owed among the Debtor entities shall not extend the Bar Dates.

3. The Claim Form, substantially in the form attached hereto as **Exhibit 1**, the Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**, and the form of publication notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 3**, are each hereby approved.

³ All times herein are expressed in prevailing Eastern Time.

Who Must File a Proof of Claim

4. Except as otherwise set forth herein, the following persons or entities asserting claims against the Debtors arising, or deemed to arise, before the Petition Date are required to file proofs of claim by the applicable Bar Date (regardless of whether such claims are secured or unsecured, priority or nonpriority, or otherwise) if such persons or entities wish to be treated as creditors with respect to such claims for the purposes of voting and distribution in these cases:

- a. any person or entity whose claim is not listed on the applicable Debtor's Schedules;
- b. any person or entity whose claim is listed on the applicable Debtor's Schedules as contingent, unliquidated, or disputed;
- c. any person or entity whose claim is improperly classified on the applicable Debtor's Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount than identified in the applicable Schedules;
- d. any person or entity whose claim is identified on the incorrect Debtor's Schedules, or not identified on the Schedules of all Debtors against whom the entity desires to, and has a basis to, assert such claim;
- e. any person or entity who believes that its claim against a Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by any Debtor within 20 days of the Petition Date;
- f. any person or entity who asserts a claim arising from the rejection of an executory contract or unexpired lease of a Debtor and has not previously filed any such claim;
- g. any person or entity who asserts a claim against a Debtor arising from or relating to the purchase or sale of any security of the Debtors, including any equity security; and
- h. any Non-Brazilian Litigation Claimants.

Who is Not Required to File a Proof of Claim

5. The following persons or entities holding prepetition claims against the Debtors shall not be required to file proofs of claim:

- a. any person or entity whose claim is listed on the Schedules, if (a) the claim is not listed as contingent, unliquidated, or disputed, (b) the person or entity does not disagree with the amount, nature, or priority of the claim as identified on the Schedules, and (c) the person or entity does not dispute that the claim is the obligation of the specific Debtor or Debtors on whose Schedules the claim is identified;
- b. any person or entity who has already filed with Stretto or with the Clerk of Court a signed proof of claim against the applicable Debtor(s) utilizing Official Form B410 or a claim form that substantially conforms to such official form, including by providing all of the information required by such form and the procedures set forth herein;
- c. Any person or entity whose claim is allowable under §503(b) and §507(a)(2) of the Bankruptcy Code as an administrative expense (other than a claim arising under §503(b)(9) of the Bankruptcy Code);
- d. any person or entity whose claim has been allowed by order of the Court entered on or before the applicable Bar Date;
- e. any person or entity whose claim has been paid in full in accordance with an order of the Court entered on or before the applicable Bar Date;
- f. any person or entity whose claim is based solely on owning an equity security in the Debtors;
- g. any employee of the Debtors who was employed at any time on or after the Petition Date and whose prepetition salary, wages, benefits or other remuneration have been paid pursuant to Court order; provided, however, that all other claims of employees arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, retaliation, wage and hour violations or unfair business practices, must be filed by the applicable Bar Date;
- h. any director, officer, or employee of the Debtors who served in such capacity at any time after the Petition Date for claims based on indemnification, contribution, or reimbursement;
- i. any Debtor having a claim against another Debtor;
- j. any Prepetition Secured Party (as defined in the *Interim Order (A) Authorizing Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (B) Authorizing Debtors to Use Cash Collateral, (C) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (D) Granting Adequate Protection to Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing and (G) Granting Related Relief* [ECF No. 64] (the “**DIP Order**”)) asserting a claim for payment of the Prepetition Secured Obligations (as defined in the DIP

Order) arising under the Prepetition Secured Documents (as defined in the DIP Order), *provided* that to the extent any Prepetition Secured Party elects to file a proof of claim, such Prepetition Secured Party may file a proof of claim in accordance with paragraph 31 of the DIP Order;⁴

- k. certain parties entitled to payment of fees, expenses, or other obligations arising under the Prepetition Secured Documents or the DIP Documents (as defined in the DIP Order) and subject to the terms of the DIP Order;
- l. any Brazilian Litigation Claimant; and
- m. any contract or lease counterparty whose contract or lease has been assumed or assumed and assigned by the Debtors.

Requirements and Procedures for Filing a Proof of Claim

6. The following procedures and requirements with respect to preparing and filing proofs of claim are hereby established:

- a. proofs of claim must be submitted on the Claim Form or Official Form B410, or substantially conform to such official form;
- b. proofs of claim must be written in English and/or Portuguese, denominated in U.S. dollars (using the exchange rate, if applicable as of the Petition Date)⁵, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent; *provided*, that, any person or entity who is a counterparty to an aircraft or engine lease agreement with the Debtors shall not need to file copies of the relevant lease agreement nor any associated lease documents with its proof(s) of claim.⁶ For the avoidance of doubt, to the extent a Prepetition Agent files a Master Proof of Claim (each as defined in the DIP Order) on behalf of its respective Prepetition Secured Parties, pursuant to paragraph 31 of the DIP Order, the Master Proof of Claim shall not be required to attach any instruments, agreements or other documents evidencing the obligations owing by each of the Debtors to the applicable Prepetition Secured Parties, which instruments, agreements or other documents will be provided upon written request to counsel to the such Prepetition Agent; and

⁴ The DIP Order shall also refer to any order approving the DIP Order on a final basis.

⁵ The Debtors will convert the asserted amount of any claim denominated in Brazilian Real to U.S. dollars based upon the applicable conversion rate as of the Petition Date.

⁶ Any such person or entity shall provide copies of the relevant lease agreement and any associated documents to the Debtors upon request.

- c. if the claimant asserts a claim or claims against more than one Debtor, the claimant must file a separate proof of claim against each applicable Debtor.
- d. Notwithstanding anything herein to the contrary, the Prepetition Agents are, subject to the terms of the DIP Order, hereby authorized, but not required, to file a Master Proof of Claim in the case of *In re Azul, S.A.*, Case No. 25-11176 (SHL) on behalf of their respective Prepetition Secured Parties on account of any and all of their respective claims or interests arising under the applicable Prepetition Secured Documents and the DIP Order against each of the Debtors. Upon the filing of a Master Proof of Claim by any of the Prepetition Agents, it shall be deemed to constitute the filing of a Proof of Claim against all Debtors. For the avoidance of doubt, solely with respect to the filing of any Master Proof of Claim, to the extent there is any inconsistency between the terms of the DIP Order and the terms of this Order, the DIP Order shall control.
- e. Electronic proofs of claim. Proofs of claim must be filed either (i) electronically at <https://cases.stretto.com/azul> using the interface available after clicking the link entitled “File a Claim (Apresentar uma Reclamação)” or through PACER (Public Access to Court Electronic Records) at <https://ecf.nysb.uscourts.gov/>, or (ii) by hand delivery to the Clerk of the Bankruptcy Court at United States Bankruptcy Court, SDNY, 300 Quarropas Street, Room 147, White Plains, NY 10601. A claim must be submitted **so as to be actually received** by the Clerk of the Bankruptcy Court on or before the applicable Bar Date.
- f. Hardcopy proofs of claim. Only if a proof of claim is filed by hand delivery in accordance with section 6(e) herein, an original, signed copy of the proof of claim must be sent **so as to be actually received** on or before the applicable Bar Date as follows:

By US Mail or other hand delivery system:
Azul S.A., et al. Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602
- g. Other methods not accepted. Proofs of claim sent by means other than as described above, including by means of email or fax, will not be accepted.

7. The Debtors, with assistance from Stretto, will provide each creditor listed on the Debtors’ Schedules with a personalized Claim Form indicating how the creditor’s claim is reflected on the Schedules, including: (i) the identity of the Debtor against which the creditor’s claim is scheduled; (ii) the amount of the scheduled claim, if any; (iii) whether the claim is

contingent, unliquidated, or disputed; and (iv) whether the claim is listed as secured, unsecured priority, or unsecured nonpriority.

8. Any person or entity who desires to rely on the Schedules will have the responsibility for determining that the claim is accurately listed in the Schedules.

Consequences of Failure to File a Proof of Claim

9. Absent further order of the Court to contrary, any entity who is required (and not exempt) under this Bar Date Order, but fails, to submit a proof of claim in accordance with this Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors and their property, shall be forever enjoined from asserting claims for any and all indebtedness or liability with respect to or arising from such claim in these Chapter 11 Cases. Without limiting the foregoing sentence, any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code that fails to file a proof of claim in accordance with this Bar Date Order shall not be entitled to any priority treatment on account of such claim pursuant to section 503(b)(9) of the Bankruptcy Code, unless such claim is identified on the Schedules as a priority unsecured claim and not marked as contingent, disputed, or not liquidated.

10. Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a prepetition claim who is required to file but fails to file such claim in accordance with the foregoing requirements and procedures before the applicable Bar Date shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution in these Chapter 11 Cases.

Actual Notice of the Bar Dates to Known Potential Creditors

11. Pursuant to Bankruptcy Rule 2002(a)(7), (f), and (p), the Debtors shall provide the Bar Date Notice Package to the following potential creditors and other parties in interest, wherever located:

- a. the Office of the U.S. Trustee;
- b. counsel to the Committee;
- c. counsel to the lenders under the Debtors' debtor-in-possession financing facility;
- d. all known creditors and other known holders of potential claims against the Debtors' or their estates;
- e. all parties who have filed claims in these Chapter 11 Cases, including administrative expense claims, as of the date of entry of the Bar Date Order;
- f. all counterparties to executory contracts and unexpired leases listed on the Schedules at the addresses stated therein or as updated by a counterparty pursuant to the terms of the contract or lease;
- g. all parties who have filed a request for notice in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of entry of the Bar Date Order;
- h. all parties who have otherwise filed a document in these Chapter 11 Cases and are identified on the Court's electronic docket as of the date of entry of the Bar Date Order;
- i. all taxing authorities for jurisdictions in which the Debtors do business or did business within three years prior to the Petition Date;
- j. all government agencies that regulate the Debtors' business;
- k. the office of the attorney general for each state in which any Debtor is incorporated or maintained or conducted business within three years prior to the Petition Date;
- l. the Securities and Exchange Commission;
- m. the Federal Aviation Administration;
- n. all government aviation authorities in jurisdictions in which the Debtors operate;
- o. all known lienholders;
- p. all providers of utility services to the Debtors, including past providers who provided service within three years of the Petition Date;
- q. the Debtors' current insurance providers, the Debtors' past insurance providers under whose policies open claims remain pending, and the Debtors' past insurance providers who provided coverage within three years

before the Petition Date, regardless of whether a claim is currently pending in respect of such coverage;

- r. the Debtors' ordinary course professionals;
- s. the Debtors' banks; and
- t. all parties included on the creditor matrix filed in these Chapter 11 Cases.

Publication Notice of the Bar Dates for Unknown Potential Creditors

12. The Debtors shall publish the Bar Date Notice, in substantially the form attached hereto as Exhibit 3, in the *Wall Street Journal*, Folha de São Paulo, through the electronic system currently adopted for the submission of information and documents to the Brazilian Securities Commission (CVM) and to B3 S.A. – Brasil, Bolsa, Balcão (Brazil Stock Exchange), pursuant to applicable regulation, and on Azul's investor relations webpage with any modifications necessary for ease of publication, promptly after entry of this Bar Date Order and at least 28 days prior to the General Bar Date, which publication is hereby approved and shall be deemed good, adequate and sufficient publication notice of the Bar Date.

Supplemental Service

13. After the initial service of the Bar Date Notice Packages, the Debtors may, in their discretion, make supplemental service of the Bar Date Notice Package, including in the event that: (a) notices are returned by the post office with forwarding addresses; and (b) additional potential claimants become known after the initial service of the Bar Date Notice Packages. For holders of claims receiving such supplemental service, except for entities that are exempt from complying with the applicable Bar Dates as set forth in this Order, the deadline to file Proofs of Claim, if necessary, shall be the later of (a) the Bar Date or the Government Bar Date, as applicable, or (b) 5:00 p.m. on the date that is 30 days from the supplemental service of the Bar Date Notice Packages (or another time period as may be fixed by the Court).

Additional Relief

14. The Debtors and Stretto are authorized and empowered to take such steps and perform such actions as may be necessary to implement and effectuate the terms of this Bar Date Order, including without limitation, paying of costs incurred in connection with noticing the Bar Dates.

15. The Debtors are authorized to serve the notices required under Bankruptcy Rule 2002(d) on the registered holders of the Debtors' equity securities.

16. Notification of the relief granted by this Bar Date Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of their rights and obligations in connection with claims they may have against the Debtors in these cases.

17. Nothing in this Bar Date Order shall prejudice the right of the Debtors or their estates, or any other party in interest, to dispute or assert offsets or defenses to any claim reflected in the Schedules or otherwise.

18. Entry of this Bar Date Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file proofs of claim or interest or be barred from doing so.

19. The terms and conditions of this Bar Date Order shall be immediately effective and enforceable upon its entry.

20. The Debtors may make non-substantive corrections, additions, or deletions to the Bar Date Notice Package and the publication notice as appropriate, including to remove stale or non-pertinent information.

21. This Court shall retain jurisdiction over all matters arising out of or related to the Motion and this Bar Date Order.

Dated: July 30, 2025
White Plains, New York

/s/ Sean H. Lane
United States Bankruptcy Judge

EXHIBIT 1

Claim Form

Fill in this information to identify the case:

Name of Debtor & Case Number: <input type="checkbox"/> Azul S.A. (25-11176) <input type="checkbox"/> Azul Linhas Aéreas Brasileiras S.A. (25-11175) <input type="checkbox"/> IntelAzul S.A. (25-11177) <input type="checkbox"/> ATS Viagens e Turismo Ltda. (25-11178) <input type="checkbox"/> Canela Turbo Three LLC (25-11179) <input type="checkbox"/> Canela 336 LLC Chapter 11 (25-11180)	<input type="checkbox"/> Azul Secured Finance II LLP (25-11181) <input type="checkbox"/> Azul IP Cayman Ltd. (25-11182) <input type="checkbox"/> Azul IP Cayman Holdco Ltd. (25-11183) <input type="checkbox"/> ATSVIP – Viagens Portugal, Unipessoal LDA (25-11184) <input type="checkbox"/> Cruzeiro Participações S.A. (25-11185) <input type="checkbox"/> Azul Conecta Ltda (25-11186) <input type="checkbox"/> Azul Saira LLC (25-11187)	<input type="checkbox"/> Azul SOL LLC (25-11188) <input type="checkbox"/> Azul Secured Finance LLP (25-11189) <input type="checkbox"/> Azul Investments LLP (25-11190) <input type="checkbox"/> Canela Investments (25-11191) <input type="checkbox"/> Azul Finance LLC (25-11192) <input type="checkbox"/> Azul Finance 2 LLC (25-11194) <input type="checkbox"/> Blue Sabia LLC (25-11195)
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United States Bankruptcy Court for the Southern District of New York

Modified Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	Name of the current creditor (the person or entity to be paid for this claim) _____ Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____ Uniform claim identifier (if you use one): _____	Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$_____. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____ %

Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No
 Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____
- Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____
- Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____
- Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

- No
 Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
 MM / DD / YYYY

 Signature

Print the name of the person who is completing and signing this claim:

Name _____
 First name Middle name Last name

Title _____

Company _____
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
 Number Street

City State ZIP Code

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to <https://cases.stretto.com/azul/claims/>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy.
11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Preencha estas informações para identificar o processo:

Pg 18 01 SZ

Nome do devedor e número do processo:

- | | | |
|--|---|--|
| <input type="checkbox"/> Azul S.A. (25-11176)
<input type="checkbox"/> Azul Linhas Aéreas Brasileiras S.A. (25-11175)
<input type="checkbox"/> IntelAzul S.A. (25-11177)
<input type="checkbox"/> ATS Viagens e Turismo Ltda. (25-11178)
<input type="checkbox"/> Canela Turbo Three LLC (25-11179)
<input type="checkbox"/> Canela 336 LLC Chapter 11 (25-11180) | <input type="checkbox"/> Azul Secured Finance II LLP (25-11181)
<input type="checkbox"/> Azul IP Cayman Ltd. (25-11182)
<input type="checkbox"/> Azul IP Cayman Holdco Ltd. (25-11183)
<input type="checkbox"/> ATSVIP – Viagens Portugal, Unipessoal LDA (25-11184)
<input type="checkbox"/> Cruzeiro Participações S.A. (25-11185)
<input type="checkbox"/> Azul Conecta Ltda (25-11186)
<input type="checkbox"/> Azul Saira LLC (25-11187) | <input type="checkbox"/> Azul SOL LLC (25-11188)
<input type="checkbox"/> Azul Secured Finance LLP (25-11189)
<input type="checkbox"/> Azul Investments LLP (25-11190)
<input type="checkbox"/> Canela Investments (25-11191)
<input type="checkbox"/> Azul Finance LLC (25-11192)
<input type="checkbox"/> Azul Finance 2 LLC (25-11194)
<input type="checkbox"/> Blue Sabia LLC (25-11195) |
|--|---|--|

Tribunal de Falências dos Estados Unidos para o Distrito Sul de Nova York

Formulário 410 modificado

Prova de crédito

04/25

Leia as instruções antes de preencher este formulário. Este formulário destina-se a requerer o pagamento de um crédito em um processo de falência. Com exceção das despesas administrativas decorrentes do 11 U.S.C §503(b)(9), não utilize este formulário para solicitar o pagamento de uma despesa administrativa. Faça essa solicitação segundo o 11 U.S.C § 503.

Os declarantes devem omitir ou editar as informações que possuem direitos de privacidade neste formulário ou em quaisquer documentos anexos. Anexe cópias editadas de quaisquer documentos que comprovem o crédito, tais como notas promissórias, ordens de compra, faturas, extratos detalhados de contas correntes, contratos, sentenças judiciais, hipotecas e acordos de garantia. Não envie documentos originais; eles podem ser destruídos após a digitalização. Se não houver documentos disponíveis, explique em um anexo.

Uma pessoa que apresentar uma prova de crédito fraudulenta pode ser multada em até US\$ 500.000, pena de reclusão por até 5 anos, ou ambos. 18 U.S.C. §§ 152, 157 e 3571.

Preencha todas as informações sobre o crédito na data em que o processo foi aberto. Essa data está na notificação de falência (Formulário 309) que você recebeu.

Parte 1: Identifique o crédito

1. Quem é o credor atual?

Nome do credor atual (a pessoa ou entidade a ser paga por este crédito)

Outros nomes que o credor usou com o devedor

2. Este crédito foi adquirido de outra parte?

Não

Sim. De quem? _____

3. Para onde as notificações e os pagamentos ao credor devem ser enviados?

Para onde as notificações ao credor devem ser enviadas? Para onde os pagamentos ao credor devem ser enviados? (caso seja um destino diferente)

Regra Federal do Procedimento de Falência (FRBP) 2002(g)

Nome

Nome

Número Endereço

Número Endereço

Cidade Estado Código postal

Cidade Estado Código postal

Telefone de contato _____

Telefone de contato _____

E-mail de contato _____

E-mail de contato _____

Identificador padronizado de crédito (se um for utilizado):

4. Este crédito modifica um já protocolado?

Não

Sim. Número do crédito no registro de créditos do tribunal (se conhecido) _____

Protocolado em _____

DD / MM / AAAA

5. Você tem conhecimento se outra pessoa protocolou uma prova de crédito referente a este mesmo crédito?

Não

Sim. Quem fez o protocolo anterior? _____

Parte 2: Forneça as informações sobre o crédito na data em que o processo foi aberto

6. Você tem algum número que utiliza para identificar o devedor? Não
 Sim. Os últimos 4 dígitos da conta do devedor ou qualquer número utilizado para identificar o devedor: ___ ___ _

7. Qual é o montante do crédito? \$ _____ Esse montante inclui juros ou outros encargos?
 Não
 Sim. Anexe um extrato que contenha os juros, as taxas, as despesas ou outros encargos exigidos pela Regra de Falência 3001(c)(2) (A).

8. Em que se baseia o crédito? Exemplos: Bens vendidos, empréstimos concedidos, arrendamento, serviços prestados, danos pessoais ou morte por ato ilícito, ou cartão de crédito.
Anexe cópias editadas de quaisquer documentos que suportem o crédito exigidos pela Regra de Falência 3001(c).
Limites à divulgação de informações protegidas por direito à privacidade, como informações de saúde.

9. Todo ou parte do crédito está garantido? Não
 Sim. O crédito está garantido por um gravame sobre a propriedade.

Natureza da propriedade:

Imóvel. Se o crédito está garantido pela residência principal do devedor, apresente junto com esta *Prova de Crédito* o *Anexo de Prova de Crédito Hipotecário* (Formulário oficial 410-A).

Veículo motorizado

Outros. Descreva: _____

Fundamento para efetivação da garantia: _____
Anexe cópias editadas dos documentos, se houver, que sejam evidências do fundamento para efetivação do direito real de garantia (por exemplo, uma hipoteca, gravame, certificado de propriedade, declaração de financiamento ou outro documento que comprove que o gravame foi protocolado ou registrado.)

Valor da propriedade: \$ _____

Montante do crédito que está garantido: \$ _____

Montante do crédito que não está garantido: \$ _____ (A soma dos montantes garantido e não garantido deve corresponder ao montante na linha 7.)

Montante necessário para regularizar qualquer inadimplência até a data da petição: \$ _____

Taxa de juros anual (quando o processo foi protocolado) _____ %

Fixa

Variável

10. Este crédito é baseado em um arrendamento? Não
 Sim. **Montante necessário para regularizar qualquer inadimplência até a data da petição:** \$ _____

11. Este crédito está sujeito a um direito de compensação? Não
 Sim. Identifique a propriedade: _____

12. **Todo ou parte do crédito está com direito a prioridade sob o**

11 U.S.C. § 507(a)?

Um crédito pode ser parcialmente prioritário e parcialmente não-prioritário. Por exemplo, em algumas categorias, a legislação limita o montante com direito a prioridade.

- Não
- Sim. *Marque uma opção:*

- Obrigações de sustento doméstico (incluindo pensão alimentícia ao cônjuge e aos filhos) sob o 11 U.S.C. § 507(a)(1)(A) ou (a)(1)(B). Montante com direito a prioridade \$ _____
- Até US\$ 3.800* de depósitos para compra, arrendamento ou aluguel de propriedade ou serviços para uso pessoal, familiar ou doméstico. 11 U.S.C. § 507(a)(7). \$ _____
- Remunerações, salários ou comissões (até US\$ 17.150*) recebidos dentro de 180 dias antes que a petição de falência fosse protocolada ou que o negócio do devedor terminou, o que acontecer primeiro 11 U.S.C. § 507(a)(4). \$ _____
- Impostos ou penalidades devidas a órgãos governamentais. 11 U.S.C. § 507(a)(8). \$ _____
- Contribuições a um plano de benefícios trabalhistas. 11 U.S.C. § 507(a)(5). \$ _____
- Outros. Especifique a subseção do 11 U.S.C. § 507(a)(_) que se aplica. \$ _____

*Os montantes estão sujeitos a ajuste em 01/04/2028 e a cada 3 anos depois disso para processos iniciados na data do ajuste ou posteriormente.

13. **Todo ou parte do crédito tem direito a prioridade administrativa nos termos do 11 U.S.C. § 503(b)(9)?**

- Não
- Sim. **Indique o montante do crédito proveniente do valor de qualquer bem recebido pelo Devedor dentro de vinte (20) dias antes da data de início do processo acima, onde os bens foram vendidos ao Devedor no curso ordinário do negócio de tal Devedor. Anexe documentação que comprove esse crédito.** \$ _____

Parte 3: Assine abaixo

A pessoa preenchendo esta prova de crédito deve assiná-la e datá-la. FRBP 9011(b).

Se você protocolou este crédito eletronicamente, o FRBP 5005(a)(3) autoriza o tribunal a definir regras locais especificando o que é uma assinatura.

Uma pessoa que apresentar uma prova de crédito fraudulenta pode ser multada em até US\$ 500.000, pena de reclusão por até 5 anos, ou ambos. 18 U.S.C. §§ 152, 157 e 3571.

Marque a caixa adequada:

- Sou o credor.
- Sou o advogado ou agente autorizado do credor.
- Sou o curador, ou o devedor, ou o seu agente autorizado. Regra de Falência 3004.
- Sou fiador, avalista, endossante ou outro coobrigado. Regra de Falência 3005.

Entendo que uma assinatura autorizada desta *Prova de Crédito* é o reconhecimento de que, ao calcular o montante do crédito, o credor concedeu crédito ao devedor para pagamentos recebidos para sanar o débito.

Examinei as informações desta *Prova de Crédito* e tenho crença razoável de que elas são verdadeiras e corretas.

Declaro sob pena de perjúrio que o exposto é verdadeiro e correto.

Firmado na data _____
DD / MM / AAAA

Assinatura

Imprima o nome da pessoa que está preenchendo e assinando este crédito:

Nome _____
Primeiro nome Nome do meio Sobrenome

Cargo _____

Empresa _____
Caso o agente autorizado for um prestador de serviços corporativos, identifique-o como a empresa.

Endereço _____
Número Endereço

Cidade Estad Código

Telefone de contato _____
E-mail _____

Formulário oficial 410

Instruções para a Prova de Crédito

Tribunal de Falências dos Estados Unidos

12/24

Geralmente, estas instruções e definições explicam a lei. Sob determinadas circunstâncias, como processos de falência que os devedores não protocolam voluntariamente, podem ser aplicadas exceções a essas regras gerais. Você deve procurar aconselhamento com um advogado, especialmente se não estiver familiarizado com o processo de falência e as regulamentações de privacidade.

Uma pessoa que apresentar uma prova de crédito fraudulenta pode ser multada em até US\$ 500.000, pena de reclusão por até 5 anos, ou ambos.
18 U.S.C. §§ 152, 157 e 3571.

Como preencher este formulário

- Preencha todas as informações sobre o crédito na data em que o processo foi protocolado.
- Preencha o cabeçalho na parte superior do formulário.
- Se o crédito foi adquirido de outra pessoa, informe a identidade da última parte que possuiu o crédito ou que foi o titular do crédito e que o transferiu a você antes que o crédito inicial fosse protocolado.
- **Anexe quaisquer documentos de suporte a este formulário.**
Anexe cópias editadas de quaisquer documentos que comprovem que o débito existe, que um gravame garante o débito, ou ambos. (Veja a definição de *edição* na próxima página.)
Anexe também cópias editadas de quaisquer documentos que comprovem a constituição válida de garantia real, bem como a cessão ou transferência da dívida. Além dos documentos, pode-se adicionar um sumário. Procedimento da Regra de Falência Federal (chamado de “Regra de Falência”) 3001(c) e (d).
- **Não anexe documentos originais porque os anexos podem ser destruídos após a digitalização.**
- **Se o crédito for baseado na entrega de bens ou serviços de saúde, não divulgue as informações confidenciais de saúde. Omita ou suprima as informações confidenciais na prova de crédito e nos documentos anexados.**

- Um formulário de *Prova de Crédito* e quaisquer documentos anexados devem mostrar apenas os últimos 4 dígitos de qualquer número da previdência social, número de identificação fiscal individual, ou número de conta financeira, e apenas o ano de nascimento de qualquer pessoa. Consulte a Regra de Falência 9037.
- Para uma criança menor de idade, preencha apenas as iniciais dela e o nome completo e endereço do pai/mãe ou responsável pela criança. Por exemplo, escreva *A.B., criança menor de idade (José da Silva, pai, Rua Principal 123, Cidade, Estado)*. Consulte a Regra de Falência 9037.

Confirmação de que o crédito foi protocolado

Para receber a confirmação de que o crédito foi protocolado, inclua um envelope já com endereço e selo e uma cópia deste formulário ou acesse <https://cases.stretto.com/azul/claims/>

Compreensão dos termos usados neste formulário

Despesa administrativa: Geralmente, uma despesa gerada depois que um processo de falência é protocolado, relacionada a operar, liquidar ou distribuir a massa falida.
11 U.S.C. § 503.

Crédito: O direito de um credor de receber o pagamento de uma dívida que o devedor tem com ele na data em que este protocolou a falência. 11 U.S.C. §101 (5). Um crédito pode ser garantido ou não-garantido.

Crédito com fundamento no 11 U.S.C. §503(b)(9): Um crédito adquirido do valor de quaisquer bens recebidos pelo Devedor em 20 dias antes da data de início do processo acima, em que os bens foram vendidos ao Devedor no curso regular de seus negócios. Anexa documentação que comprove esse crédito.

Credor: Uma pessoa, corporação ou outra entidade a quem um devedor tem dívida incorrida na data em que o devedor protocolou a falência ou antes disso. 11 U.S.C. §101 (10).

Devedor: Uma pessoa, corporação ou outra entidade que está em falência. Use o nome do devedor e o número do processo como indicado na notificação de falência que você recebeu: 11 U.S.C. §101 (13).

Prova da constituição válida da garantia: A prova da constituição válida de uma garantia real pode incluir documentos indicando que uma garantia real foi protocolada ou registrada, como uma hipoteca, gravame, certificado de propriedade ou registro de financiamento.

Informações protegidas pelo direito à privacidade: Um formulário de *Prova de Crédito* e quaisquer documentos anexados devem mostrar apenas os últimos 4 dígitos de qualquer número da previdência social, número de identificação fiscal individual, ou número de conta financeira, apenas as iniciais de menores de idade e apenas o ano de nascimento de qualquer pessoa. Se um crédito for baseado na entrega de bens ou serviços de saúde, limite a divulgação desses bens ou serviços para evitar o constrangimento ou divulgação de informações confidenciais de saúde. Mais tarde, pode ser solicitado que você forneça mais informações se o curador ou outra pessoa de interesse apresentar objeção à prova de crédito.

Crédito prioritário: Um crédito dentro de uma categoria de créditos sem garantia que tem direito à prioridade sob o 11 U.S.C. §507(a). Esses créditos são pagos com o dinheiro ou propriedade disponível em um processo de falência antes que outros créditos sem garantia sejam pagos. Créditos não-garantidos de prioridade normal incluem pensão alimentar ao cônjuge, aos filhos, impostos e determinadas remunerações não pagas.

Prova de crédito: Um formulário que informa o montante da dívida contraída pelo devedor junto a um credor na data da entrada do pedido de falência. O formulário deve ser protocolado no distrito onde o processo está pendente.

Supressão de informações: Ocultar, editar ou excluir determinadas informações para proteger a privacidade. Os declarantes devem suprimir ou omitir informações protegidas por direito a **privacidade** no formulário de *Prova de Crédito* e

em quaisquer documentos anexos.

Crédito com garantia sob o 11 U.S.C. §506(a): Um crédito garantido por um gravame sobre propriedade particular do devedor. Um crédito é garantido na medida em que o credor tenha o direito de receber o pagamento proveniente do bem antes que outros credores sejam pagos. Normalmente, o montante de um crédito garantido não pode ser superior ao valor da propriedade particular em que o credor tem um gravame. Qualquer montante devido a um credor que seja superior ao valor da propriedade geralmente pode ser uma garantia não-garantida. No entanto, há exceções; por exemplo consulte o 11 U.S.C. § 1322(b) e a última frase do parágrafo 1325(a).

Exemplos de gravames sobre propriedades incluem uma hipoteca imobiliária ou uma garantia real sobre um veículo. Um gravame pode ser voluntariamente concedido pelo devedor ou obtido através de uma ação judicial. Em alguns estados, uma sentença judicial pode ser um gravame.

Compensação: Ocorre quando um credor paga a si mesmo com dinheiro do devedor que está sob sua posse, ou ao cancelar uma dívida que ele mesmo possui junto ao devedor.

Identificador padronizado de crédito: Um identificador opcional de 24 caracteres que alguns credores utilizam para facilitar o pagamento.

Crédito não-garantido: Um crédito que não atende aos requisitos de um crédito garantido. Um crédito pode ser parcialmente não-garantido na medida em que o montante dele é superior ao valor da propriedade sobre a qual o credor tem um gravame.

Ofertas para adquirir crédito

Determinadas entidades compram créditos por um montante que seja inferior ao valor nominal dos créditos. Essas entidades podem entrar em contato com os credores oferecendo comprar seus créditos. Algumas comunicações escritas dessas entidades podem ser facilmente confundidas com documentos oficiais do tribunal ou com comunicações do devedor. Essas entidades não representam o tribunal de falências, o curador de falências nem o devedor. Um credor não é obrigado a vender seu crédito. No entanto, se um credor decidir vender seu crédito, qualquer transferência dele está sujeita à Regra de Falência 3001(e), a quaisquer provisões do Código de Falência (11 U.S.C. § 101 et seq.) que se apliquem, ou a quaisquer ordens do tribunal de falências que se apliquem.

EXHIBIT 2

Bar Date Notice

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

AZUL S.A., et al.,

Debtors.¹

Chapter 11

Case No. 25-11176 (SHL)

(Jointly Administered)

**NOTICE OF BAR DATES FOR FILING PROOFS
OF CLAIM AGAINST THE DEBTORS**

On May 28, 2025 (collectively, the “**Petition Date**”), the following debtors (the “**Debtors**”) filed voluntary chapter 11 petitions in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”):

Debtors	Case No.
Azul S.A.	25-11176 (SHL)
Azul Linhas Aéreas Brasileiras S.A.	25-11175 (SHL)
IntelAzul S.A.	25-11177 (SHL)
ATS Viagens E Turismo Ltda	25-11178 (SHL)
Azul Secured Finance II LLP	25-11181 (SHL)
Azul Secured Finance LLP	25-11189 (SHL)
Canela Investments LLC	25-11191 (SHL)
Azul Investments LLP	25-11190 (SHL)
Azul Finance LLC	25-11192 (SHL)
Azul Finance 2 LLC	25-11194 (SHL)
Blue Sabia LLC	25-11195 (SHL)
Azul SOL LLC	25-11188 (SHL)
Azul Saira LLC	25-11187 (SHL)
Azul Conecta LTDA	25-11186 (SHL)
Cruzeiro Participações S.A.	25-11185 (SHL)

¹ The debtors and debtors in possession in the chapter 11 cases, along with the last four digits of their respective tax, employer identification, or Delaware file numbers (as applicable), are as follows: Azul S.A. (CNPJ: 5.994); Azul Linhas Aéreas Brasileiras S.A. (CNPJ: 6.295); IntelAzul S.A. (CNPJ: 8.624); ATS Viagens e Turismo Ltda. (CNPJ: 3.213); Azul Secured Finance II LLP (EIN: 2619); Azul Secured Finance LLP (EIN: 9978); Canela Investments (EIN: 4987); Azul Investments LLP (EIN: 2977); Azul Finance LLC (EIN: 2283); Azul Finance 2 LLC (EIN: 4898); Blue Sabia LLC (EIN: 4187); Azul SOL LLC (EIN: 0525); Azul Saira LLC (EIN: 8801); Azul Conecta Ltda. (CNPJ: 3.318); Cruzeiro Participações S.A. (CNPJ: 7.497); ATSVP – Viagens Portugal, Unipessoal LDA. (NIF: 2968); Azul IP Cayman Holdco Ltd. (N/A); Azul IP Cayman Ltd. (N/A); Canela Turbo Three LLC (EIN: 4043); and Canela 336 LLC (Del. File No.: 6717). The Debtors’ corporate headquarters is located at Avenida Marcos Penteadó de Ulhôa Rodrigues, nº 939, 8º floor, Edifício Jatobá, Condomínio Castelo Branco Office Park, Tamboré, 06460-040, Barueri, São Paulo, Brazil.

ATSVP – Viagens Portugal, Unipessoal LDA	25-11184 (SHL)
Azul IP Cayman Holdco Ltd	25-11183 ISHL)
Azul IP Cayman Ltd	25-11182 (SHL)
Canela Turbo Three LLC	25-11179 (SHL)
Canela 336 LLC	25-11180 (SHL)

On [•], 2025, the Court entered an order (the “**Bar Date Order**”)² establishing the following deadlines for filing certain prepetition claims and administrative expense claims in the Debtors’ Chapter 11 Cases:

(a) **September 15, 2025 at 5:00 p.m.**³ as the deadline (the “**General Bar Date**”) to file a proof of claim in respect of any prepetition claim against any Debtor, including any secured claim, unsecured claim, priority claim, or claim asserted under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by any Debtor within the 20 day time period prior to the Petition Date, unless otherwise provided in the Bar Date Order.

(b) **November 24, 2025**, as the deadline (the “**Government Bar Date**”) by which a governmental unit may file a proof of claim in respect of a prepetition claim against any Debtor;

(c) the later of (i) the General Bar Date or the Government Bar Date (only if applicable) and (ii) 5:00 p.m. on the date that is 30 days after the later of (A) the date of the entry of an order approving rejection of an executory contract or unexpired lease of the Debtors, and (B) the effective date of rejection of an executory contract or unexpired lease of the Debtors as the deadline for an entity asserting a claim for damages against any Debtor arising from such rejection to file a proof of claim on account of such damages; and

(d) the later of (i) the General Bar Date or the Government Bar Date (only if applicable) and (ii) 5:00 p.m. on the date that is 30 days following service of notice of an amendment to the Debtors’ schedules of assets and liabilities (the “**Schedules**”) as the deadline for an entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim, provided that any amendment to the Schedules to include intercompany amounts owed among the Debtor entities shall not extend the Bar Dates.

1. **Consult the Bar Date Order for Details on Who Must File a Claim.** Except as otherwise set forth in the Bar Date Order, the following persons or entities asserting claims against the Debtors arising, or deemed to arise, before the Petition Date are required to file proofs of claim by the applicable Bar Date (regardless of whether such claims are secured or unsecured, priority or nonpriority, or otherwise) if such persons or entities wish to be treated as creditors with respect to such claims for the purposes of voting and distribution in these cases:

- a. any person or entity whose claim is not listed on the applicable Debtor’s Schedules;

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Bar Date Order.

³ All times herein are expressed in prevailing Eastern Time.

- b. any person or entity whose claim is listed on the applicable Debtor's Schedules as contingent, unliquidated, or disputed;
- c. any person or entity whose claim is improperly classified on the applicable Debtor's Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount than identified in the applicable Schedules;
- d. any person or entity whose claim is identified on the incorrect Debtor's Schedules, or not identified on the Schedules of all Debtors against whom the entity desires to, and has a basis to, assert such claim;
- e. any person or entity who believes that its claim against a Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by any Debtor within 20 days of the Petition Date;
- f. any person or entity who asserts a claim arising from the rejection of an executory contract or unexpired lease of a Debtor and has not previously filed any such claim;
- g. any person or entity who asserts a claim against a Debtor arising from or relating to the purchase or sale of any security of the Debtors, including any equity security; and
- h. any Non-Brazilian Litigation Claimants.

Instructions for Filing Proofs of Claim for Prepetition Claims. Any person or entity asserting a prepetition claim against the Debtors **MUST** abide by the following procedures and requirements in preparing and filing proofs of claim: (i) proofs of claim must be (a) submitted on the enclosed claim form or Official Form B410 and (b) written in English and/or Portuguese, denominated in U.S. dollars (using the exchange rate, if applicable as of the Petition Date)⁴, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent; *provided*, that, any person or entity who is a counterparty to an aircraft or engine lease agreement with the Debtors shall not need to file copies of the relevant lease agreement nor any associated lease documents with its proof(s) of claim;⁵ and (ii) if the claimant asserts a claim or claims against more than one Debtor, the claimant must file a separate proof of claim against each applicable Debtor.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the

⁴ The Debtors will convert the asserted amount of any claim denominated in Brazilian Real to U.S. dollars based upon the applicable conversion rate as of the Petition Date.

⁵ Any such person or entity shall provide copies of the relevant lease agreement and any associated documents to the Debtors upon request.

year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

A proof of claim may be filed electronically at <https://cases.stretto.com/azul> using the interface available after clicking the link entitled "File a Claim (Apresentar uma Reclamação)." If filed by hardcopy, an original, signed copy of the proof of claim must be sent to:

By US Mail or other hand delivery system:

Azul S.A., et al. Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

A claim must be submitted **so as to be actually received** on or before the applicable Bar Date. Proofs of claim sent by means other than as described above will not be accepted.

Consequences of Failing to Timely File Your Claim. ABSENT FURTHER ORDER OF THE COURT, ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE ORDER, AS SET FORTH ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THE DEBTORS BELIEVE YOU HAVE A CLAIM.

Additional Information. Copies of the Debtors' Schedules, the Bar Date Order, and certain other pleadings, orders, and notices, and other information regarding the Chapter 11 Cases are available for inspection free of charge on the Debtors' website at <https://cases.stretto.com/azul>. Filings in the Chapter 11 Cases are also available at the Court's website at <http://www.nysb.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <https://www.pacer.gov>.

If you have any questions relating to this notice, please contact the Debtors' Claims and Noticing Agent, Stretto, Inc., at 833-888-8055 (toll-free); 949-556-3896 (International); or at <https://cases.stretto.com/Azul>.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof; (b) subsequently designate any claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

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Dated: [•], 2025
New York, New York

DAVIS POLK & WARDWELL LLP

DRAFT

450 Lexington Avenue
New York, NY 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Timothy Graulich
Joshua Y. Sturm
Jarret Erickson (*pro hac vice*)
Richard J. Steinberg

*Proposed Counsel to the Debtors and Debtors in
Possession*

EXHIBIT 3

Publication Notice

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

AZUL S.A., et al.,

Debtors.¹

Chapter 11

Case No. 25-11176 (SHL)

(Jointly Administered)

NOTICE TO DEADLINES TO FILE CERTAIN CLAIMS

On May 28, 2025 (collectively, the “**Petition Date**”), the following debtors (the “**Debtors**”) filed voluntary chapter 11 petitions in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”):

Debtors	Case No.
Azul S.A.	25-11176 (SHL)
Azul Linhas Aéreas Brasileiras S.A.	25-11175 (SHL)
IntelAzul S.A.	25-11177 (SHL)
ATS Viagens E Turismo Ltda	25-11178 (SHL)
Azul Secured Finance II LLP	25-11181 (SHL)
Azul Secured Finance LLP	25-11189 (SHL)
Canela Investments LLC	25-11191 (SHL)
Azul Investments LLP	25-11190 (SHL)
Azul Finance LLC	25-11192 (SHL)
Azul Finance 2 LLC	25-11194 (SHL)
Blue Sabia LLC	25-11195 (SHL)
Azul SOL LLC	25-11188 (SHL)
Azul Saira LLC	25-11187 (SHL)
Azul Conecta LTDA	25-11186 (SHL)
Cruzeiro Participações S.A.	25-11185 (SHL)
ATSVP – Viagens Portugal, Unipessoal LDA	25-11184 (SHL)
Azul IP Cayman Holdco Ltd	25-11183 (SHL)
Azul IP Cayman Ltd	25-11182 (SHL)

¹ The debtors and debtors in possession in the chapter 11 cases, along with the last four digits of their respective tax, employer identification, or Delaware file numbers (as applicable), are as follows: Azul S.A. (CNPJ: 5.994); Azul Linhas Aéreas Brasileiras S.A. (CNPJ: 6.295); IntelAzul S.A. (CNPJ: 8.624); ATS Viagens e Turismo Ltda. (CNPJ: 3.213); Azul Secured Finance II LLP (EIN: 2619); Azul Secured Finance LLP (EIN: 9978); Canela Investments (EIN: 4987); Azul Investments LLP (EIN: 2977); Azul Finance LLC (EIN: 2283); Azul Finance 2 LLC (EIN: 4898); Blue Sabia LLC (EIN: 4187); Azul SOL LLC (EIN: 0525); Azul Saira LLC (EIN: 8801); Azul Conecta Ltda. (CNPJ: 3.318); Cruzeiro Participações S.A. (CNPJ: 7.497); ATSVP – Viagens Portugal, Unipessoal LDA. (NIF: 2968); Azul IP Cayman Holdco Ltd. (N/A); Azul IP Cayman Ltd. (N/A); Canela Turbo Three LLC (EIN: 4043); and Canela 336 LLC (Del. File No.: 6717). The Debtors’ corporate headquarters is located at Avenida Marcos Penteadó de Ulhôa Rodrigues, nº 939, 8º floor, Edifício Jatobá, Condomínio Castelo Branco Office Park, Tamboré, 06460-040, Barueri, São Paulo, Brazil.

Canela Turbo Three LLC	25-11179 (SHL)
Canela 336 LLC	25-11180 (SHL)

On [•], 2025, the Court entered an order (the “**Bar Date Order**”)² establishing the following deadlines for filing certain prepetition claims and administrative expense claims in the Debtors’ Chapter 11 Cases:

(a) **September 15, 2025, 5:00 p.m.**³ as the deadline (the “**General Bar Date**”) to file a proof of claim in respect of any prepetition claim against any Debtor, including any secured claim, unsecured claim, priority claim, or claim asserted under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by any Debtor within the 20 day time period prior to the Petition Date, unless otherwise provided in the Bar Date Order.

(b) **November 24, 2025**, as the deadline (the “**Government Bar Date**”) by which a governmental unit may file a proof of claim in respect of a prepetition claim against any Debtor;

(c) the later of (i) the General Bar Date or the Government Bar Date (only if applicable) and (ii) 5:00 p.m. on the date that is 30 days after the later of (A) the date of the entry of an order approving rejection of an executory contract or unexpired lease of the Debtors, and (B) the effective date of rejection of an executory contract or unexpired lease of the Debtors as the deadline for an entity asserting a claim for damages against any Debtor arising from such rejection to file a proof of claim on account of such damages; and

(d) the later of (i) the General Bar Date or the Government Bar Date (only if applicable) and (ii) 5:00 p.m. on the date that is 30 days following service of notice of an amendment to the Debtors’ schedules of assets and liabilities (the “**Schedules**”) as the deadline for an entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim, provided that any amendment to the Schedules to include intercompany amounts owed among the Debtor entities shall not extend the Bar Dates.

Consult the Bar Date Order for Details on Who Must File a Claim. Consult the Bar Date Order for additional details on whether you are required to file a proof of claim. Copies of the Bar Date Order, the Schedules, and other documents and information regarding the Chapter 11 Cases are available free of charge at <https://cases.stretto.com/azul>.

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A proof of claim may be filed electronically at <https://cases.stretto.com/azul> using the interface available after clicking the link entitled “File a Claim (Apresentar uma Reclamação).” If filed by hardcopy, an original, signed copy of the proof of claim must be sent to:

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Bar Date Order.

³ All times herein are expressed in prevailing Eastern Time.

⁴ The Debtors will convert the asserted amount of any claim denominated in Brazilian Real to U.S. dollars based upon the applicable conversion rate as of the Petition Date.

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By US Mail or other hand delivery system:

Azul S.A., et al. Claims Processing
c/o Stretto
410 Exchange, Suite 100
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(a) dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof;
(b) subsequently designate any claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

BY ORDER OF THE COURT