

Information to identify the case:

Debtor Del Monte Foods Corporation II Inc., et al.
Name

EIN: 99-4101894

United States Bankruptcy Court for the District of New Jersey

Date cases filed for chapter 11: 07/01/2025
MM / DD / YYYY

Case number: 25-16984 (Jointly Administered)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

10/20

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected on the website created by Claims and Noticing Agent Stretto, Inc. ("Stretto") for these chapter 11 cases at <https://cases.stretto.com/DelMonteFoods>, the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Telephonic inquiries may be directed to Stretto at 833-228-5497 (toll-free), 714-263-3709 (international).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

<p>1. Debtors' full names:</p>	<p>See Schedule I, annexed hereto.</p>
<p>2. All other names used in the last 8 years</p>	<p>See attached Schedule</p>
<p>3. Address Applicable to all Debtors</p>	<p>205 North Wiget Lane Walnut Creek, CA 94598</p>
<p>4. Debtors' attorneys MICHAEL SIROTA, ESQ. DAVID M. BASS, ESQ. FELICE R. YUDKIN, ESQ. COLE SCHOTZ PC 25 MAIN STREET P.O. BOX 800 HACKENSACK, NEW JERSEY 07601 MSIROTA@COLESCHOTZ.COM DBASS@COLESCHOTZ.COM FYUDKIN@COLESCHOTZ.COM ADAM C. ROGOFF, ESQ. RACHAEL L. RINGER, ESQ. MEGAN M. WASSON, ESQ. ASHLAND J. BERNARD, ESQ. HERBERT SMITH FREEHILLS KRAMER (US) LLP 1177 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10036 ADAM.ROGOFF@HSFKRAMER.COM RACHAEL.RINGER@HSFKRAMER.COM MEGAN.WASSON@HSFKRAMER.COM ASHLAND.BERNARD@HSFKRAMER.COM</p>	<p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p><u>Stretto, Inc.</u></p> <p>Website: https://cases.stretto.com/delmontefoods</p> <p>Email Inquiries: DelMonteInquiries@stretto.com</p> <p>Hotlines: Toll Free – (833) 228-5497; International (714) 263-3709</p>

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<p>5. Bankruptcy clerk's office Documents in these cases may be filed at this address. You may also inspect all records filed in these cases at this office or online at www.pacer.gov, or free of charge on the website for these chapter 11 cases at https://www.njb.uscourts.gov</p>	<p>Clerk of the U.S. Court Clarkson S. Fisher U.S. Courthouse 402 East State Street Trenton, NJ 08608</p>	<p>Hours: Mon-Fri. 8:30 a.m.-4:00 p.m. (ET) Contact phone: Please contact Stretto the court-appointed claims agent, by calling 833-228-5497 (toll-free), or 714-263-3709 (international).</p>
<p>6. Meeting of creditors The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>August 28, 2025 at 10:00 a.m. EDT <u>BY TELEPHONE:</u> dial in 844-867-6167; passcode - 1095491 The 341 meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. <i>The audio of the meeting of creditors will be made available upon request.</i></p>	
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim For all creditors (except a governmental unit): For a governmental unit:</p>	<p>Not yet set. If a deadline is set, the court or Stretto will send you another notice.</p>
	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website at https://cases.stretto.com/delmontefoods. Completed proofs of claim may be submitted to Stretto, Inc., as the official claims agent for these cases.</p> <p>If by First-Class Mail: Del Monte Foods Corporation II Inc., et al Claims Processing c/o Stretto 410 Exchange, Suite 100 Irvine, CA 92602</p> <p>If by overnight courier or hand delivery: Del Monte Foods Corporation II Inc., et al Claims Processing c/o Stretto 410 Exchange, Suite 100 Irvine, CA 92602</p> <p>Or you may file your claim electronically on the case website: https://cases.stretto.com/delmontefoods or with the bankruptcy court at the following website: www.njb.uscourts.gov and clicking on "File a Claim"</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office, the case website at https://cases.stretto.com/delmontefoods or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: N/A</p>	

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9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Schedule I
Debtor's Full Names

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
25-16984	Del Monte Foods Corporation II Inc.	99-4101894
25-16986	DM Intermediate II Corporation	99-4172812
25-16987	DM Intermediate Corporation	99-4125030
25-16988	College Inn Foods	94-6068554
25-16989	Contadina Foods, Inc.	94-3296039
25-16990	Del Monte Chilled Fruit Snacks, LLC	32-0576651
25-16991	Del Monte Foods Holdings II, Inc.	82-4809488
25-16993	Del Monte Foods Holdings, Inc.	47-1346441
25-16994	Del Monte Foods Holdings Limited	n/a
25-16995	Del Monte Foods, Inc.	46-3991361
25-16996	Del Monte Mexico Holdings LLC	52-9118525
25-16998	Del Monte Ventures, LLC	35-2626116
25-16999	Green Thumb Foods	93-2447607
25-17000	Hi Continental Corporation	94-1710295
25-17001	Joyba, Inc.	93-2419475
25-17002	Kitchen Basics, Inc.	93-2394100
25-17004	S & W Fine Foods, Inc.	94-3394109
25-17005	Sager Creek Foods, Inc.	47-3284675