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Counsel for the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|---|---|-------------------------|
| |) | |
| In re: |) | Chapter 11 |
| |) | |
| OMNICARE, LLC, <i>et al.</i> , ¹ |) | Case No. 25-80486 (SGJ) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

WITNESS AND EXHIBIT LIST FOR DECEMBER 3, 2025 HEARING

Omnicare, LLC and its debtor affiliates (collectively, the “**Debtors**”), hereby submit this Witness and Exhibit List for the omnibus hearing scheduled for December 3, 2025 at 9:30 a.m. (CT) (the “**Hearing**”).

¹ The last four digits of Omnicare, LLC’s federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Omnicare>. The location of Omnicare, LLC’s corporate headquarters and the Debtors’ service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

WITNESSES

The Debtors designate the following individuals who may be called as witnesses at the Hearing (exclusive of those that may be used for impeachment purposes):

1. Holly Conley, Partner at Williams & Connolly LLP
2. Brett G. Bell, Partner at KPMG LLP
3. Paul Rundell, Co-Chief Restructuring Officer of Omnicare, LLC
4. Andrew Turnbull, Managing Director at Houlihan Lokey Capital, Inc.

The Debtors reserve the right to call any witnesses designated by any other party.

EXHIBITS

The Debtors designate the following exhibits that may be used at the Hearing (exclusive of those that may be used for impeachment purposes):

| Exhibit No. | DESCRIPTION | Judicial Notice | Marked | Offered | Objected | Admitted | Date | Disp. After Trial |
|--|--|-----------------|--------|---------|----------|----------|------|-------------------|
| <i>Bidding Procedures Motion Exhibits</i> | | | | | | | | |
| 1. | Bidding Procedures <i>(to be filed)</i> | | | | | | | |
| 2. | Sale Notice <i>(to be filed)</i> | | | | | | | |
| 3. | Assumption and Assignment Notice <i>(to be filed)</i> | | | | | | | |
| <i>Bar Date Motion Exhibits</i> | | | | | | | | |
| 4. | Proof of Claim Form [Docket No. 290-1, Exhibit 1 to Proposed Order] | | | | | | | |
| 5. | Form of Bar Date Notice <i>(to be filed)</i> | | | | | | | |
| 6. | Form of Publication Notice [Docket No. 290-1, Exhibit 3 to Proposed Order] | | | | | | | |

| Exhibit No. | DESCRIPTION | Judicial Notice | Marked | Offered | Objected | Admitted | Date | Disp. After Trial |
|--|--|-----------------|--------|---------|----------|----------|------|-------------------|
| <i>Williams & Connolly Retention Application Exhibits</i> | | | | | | | | |
| 7. | Declaration of Holly Conley in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Williams & Connolly LLP as Special Counsel for Omnicare, LLC Effective as of the Petition Date [Docket No. 201, Exhibit B] | | | | | | | |
| 8. | Declaration of Paul Rundell, Omnicare, LLC's Co-Chief Restructuring Officer, in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Williams & Connolly LP as Special Counsel for Omnicare, LLC Effective as of the Petition Date [Docket No. 201, Exhibit C] | | | | | | | |
| 9. | Williams & Connolly LLP Engagement Letter [Docket No. 201, Exhibit D] | | | | | | | |
| <i>KPMG Retention Application Exhibits</i> | | | | | | | | |
| 10. | Declaration of Brett G. Bell in Support of the Debtors' Application for Entry of an Order (I) Authorizing the Retention of KPMG LLP to Provide Transaction Advisory Services Effective as of November 6, 2025, (II) Waiving and Modifying Certain Information Requirements, and (III) Granting Related Relief [Docket No. 317-2] | | | | | | | |
| 11. | KPMG Engagement Letter [Docket No. 317-3] | | | | | | | |

The Debtors request that the Court take judicial notice of the pleadings filed (including any and all schedules, amendments, exhibits, and other attachments thereto) in the proceedings before this Court. The Debtors reserve the right to use additional demonstrative exhibits as they deem appropriate in connection with the Hearing. The Debtors reserve the right to use any exhibits presented by any other party. The Debtors reserve the right to amend and/or supplement

this exhibit list. The Debtors also reserve the right to use exhibits not listed herein for impeachment purposes at the Hearing.

Dated: December 1, 2025

HAYNES AND BOONE, LLP

/s/ Ian T. Peck

Charles A. Beckham, Jr. (TX #02016600)

Ian T. Peck (TX #24013306)

Martha Wyrick (TX #24101606)

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dwright@jenner.com

aallen@jenner.com

*Counsel to the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that on December 1, 2025, I caused a copy of the foregoing document to be served via CM/ECF to all parties authorized to receive electronic notices in these cases.

/s/ Ian T. Peck

Ian T. Peck

DEBTORS' EXHIBIT 1

TO BE FILED

DEBTORS' EXHIBIT 2

TO BE FILED

DEBTORS' EXHIBIT 3

TO BE FILED

Debtor: Omnicare, LLC

Case No.: 25-80486

Please review the list of Debtors below and select the Debtor that corresponds to your claim.

United States Bankruptcy Court for the Northern District of Texas

Modified Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____

Name _____

Number _____ Street _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact phone _____

Contact email _____

Contact email _____

Uniform claim identifier (if you use one):

4. Does this claim amend one already filed?

No
 Yes. Claim number on court claims registry (if known) _____

Filed on _____
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$_____ Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____ %

Fixed Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No
 Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____
- Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____
- Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____
- Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

- No
 Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
 MM / DD / YYYY

 Signature

Print the name of the person who is completing and signing this claim:

Name _____
 First name Middle name Last name

Title _____

Company _____
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
 Number Street

City State ZIP Code

Contact phone _____ Email _____

| ✓ | Debtor Name | Case Number | ✓ | Debtor Name | Case Number |
|---|--|-------------|---|--|-------------|
| | Omnicare, LLC | 25-80486 | | NCS Healthcare of Kentucky, LLC | 25-80490 |
| | AMC-Tennessee, LLC | 25-80487 | | NCS Healthcare of Montana, LLC | 25-80492 |
| | APS Acquisition LLC | 25-80488 | | NCS Healthcare of New Mexico, LLC | 25-80495 |
| | APS-Summit Care Pharmacy, L.L.C. | 25-80489 | | NCS Healthcare of Ohio, LLC | 25-80498 |
| | ASCO Healthcare of New England Limited Partnership | 25-80491 | | NCS Healthcare of South Carolina, LLC | 25-80501 |
| | ASCO HealthCare, LLC | 25-80493 | | NCS Healthcare of Tennessee, LLC | 25-80504 |
| | Badger Acquisition LLC | 25-80494 | | NCS Healthcare of Wisconsin, LLC | 25-80506 |
| | Badger Acquisition of Kentucky LLC | 25-80496 | | NeighborCare of Indiana, LLC | 25-80509 |
| | Badger Acquisition of Minnesota LLC | 25-80497 | | NeighborCare of New Hampshire, L.L.C. | 25-80511 |
| | Badger Acquisition of Ohio LLC | 25-80499 | | NeighborCare of Virginia, LLC | 25-80513 |
| | Best Care LTC Acquisition Company LLC | 25-80500 | | NeighborCare Pharmacies, LLC | 25-80515 |
| | Campo's Medical Pharmacy, LLC | 25-80502 | | NeighborCare Pharmacy of Virginia, LLC | 25-80519 |
| | Care Pharmaceutical Services, LP | 25-80503 | | NeighborCare Pharmacy Services, LLC | 25-80522 |
| | Care4, L.P. | 25-80505 | | NIV Acquisition, LLC | 25-80524 |
| | CCRx Holdings, LLC | 25-80507 | | North Shore Pharmacy Services LLC | 25-80526 |
| | CCRx of North Carolina Holdings, LLC | 25-80508 | | OCR Services, LLC | 25-80527 |
| | CCRx of North Carolina, LLC | 25-80510 | | Omnicare Indiana Partnership Holding Company LLC | 25-80528 |
| | CHP Acquisition, LLC | 25-80512 | | Omnicare of Nevada, LLC | 25-80529 |
| | Compass Health Services, LLC | 25-80514 | | Omnicare of New York, LLC | 25-80531 |
| | Compscript, LLC | 25-80516 | | Omnicare Pharmacies of Pennsylvania West LLC | 25-80534 |
| | Continuing Care Rx, LLC | 25-80517 | | Omnicare Pharmacies of the Great Plains Holding Company, LLC | 25-80536 |
| | CP Acquisition, LLC | 25-80518 | | Omnicare Pharmacy and Supply Services LLC | 25-80538 |
| | D&R Pharmaceutical Services, LLC | 25-80520 | | Omnicare Pharmacy of Florida, LLC | 25-80556 |
| | Enloe Drugs LLC | 25-80521 | | Omnicare Pharmacy of Nebraska, LLC | 25-80541 |
| | Evergreen Pharmaceutical of California, LLC | 25-80523 | | Omnicare Pharmacy of North Carolina, LLC | 25-80544 |
| | Evergreen Pharmaceutical, LLC | 25-80525 | | Omnicare Pharmacy of Pueblo, LLC | 25-80545 |
| | Geneva Woods Health Services, LLC | 25-80548 | | Omnicare Pharmacy of Tennessee, LLC | 25-80547 |
| | Geneva Woods LTC Pharmacy, LLC | 25-80550 | | Omnicare Pharmacy of Texas 1, LP | 25-80484 |
| | Geneva Woods Pharmacy Alaska, LLC | 25-80551 | | Omnicare Pharmacy of Texas 2, LP | 25-80485 |
| | Geneva Woods Pharmacy Washington, LLC | 25-80530 | | Omnicare Pharmacy of the Midwest, LLC | 25-80549 |
| | Geneva Woods Pharmacy Wyoming, LLC | 25-80532 | | Omnicare Property Management, LLC | 25-80552 |
| | Geneva Woods Pharmacy, LLC | 25-80533 | | Omnicare Resources, LLC | 25-80554 |
| | Geneva Woods Retail Pharmacy, LLC | 25-80535 | | Pharmacy Associates of Glens Falls, LLC | 25-80563 |
| | Grandview Healthcare, LLC | 25-80537 | | Pharmacy Consultants, LLC | 25-80564 |
| | Grandview Pharmacy, LLC | 25-80553 | | Pharmacy Holding #1, LLC | 25-80566 |
| | Home Care Pharmacy, LLC | 25-80539 | | Pharmacy Holding #2, LLC | 25-80567 |
| | Home Pharmacy Services, LLC | 25-80540 | | Pharmed Holdings, LLC | 25-80568 |
| | Institutional Health Care Services, LLC | 25-80542 | | PP Acquisition Company, LLC | 25-80569 |
| | Interlock Pharmacy Systems, LLC | 25-80543 | | PRN Pharmaceutical Services, LP | 25-80571 |
| | JHC Acquisition LLC | 25-80546 | | Roeschen's Healthcare LLC | 25-80573 |
| | Langsam Health Services, LLC | 25-80555 | | Shore Pharmaceutical Providers, LLC | 25-80575 |
| | LCPS Acquisition LLC | 25-80557 | | Specialized Pharmacy Services, LLC | 25-80577 |
| | Lobos Acquisition, LLC | 25-80558 | | Sterling Healthcare Services, LLC | 25-80579 |
| | Lo-Med Prescription Services, LLC | 25-80559 | | Suburban Medical Services, LLC | 25-80582 |
| | Main Street Pharmacy, L.L.C. | 25-80560 | | Superior Care Pharmacy, LLC | 25-80583 |
| | Managed Healthcare, LLC | 25-80561 | | TCPI Acquisition, LLC | 25-80585 |
| | Martin Health Services, LLC | 25-80562 | | Three Forks Apothecary, LLC | 25-80586 |
| | Med World Acquisition, LLC | 25-80565 | | UC Acquisition, LLC | 25-80587 |
| | Medical Arts Health Care, LLC | 25-80570 | | Uni-Care Health Services of Maine, LLC | 25-80588 |
| | Merwin IV & Specialty Pharmacy, LLC | 25-80572 | | Value Health Care Services LLC | 25-80589 |
| | Merwin Long Term Care, LLC | 25-80574 | | VAPS Acquisition Company, LLC | 25-80590 |
| | Merwin Rx-Compounding Pharmacy, LLC | 25-80576 | | Weber Medical Systems LLC | 25-80591 |
| | MHHP Acquisition Company LLC | 25-80578 | | Westhaven Services Co., LLC | 25-80592 |
| | NCS Healthcare of Illinois, LLC | 25-80580 | | Williamson Drug Company, LLC | 25-80593 |
| | NCS Healthcare of Iowa, LLC | 25-80581 | | ZS Acquisition Company, LLC | 25-80594 |
| | NCS Healthcare of Kansas, LLC | 25-80584 | | | |

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to <https://cases.stretto.com/Omnicare/claims/>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

DEBTORS' EXHIBIT 5

TO BE FILED

NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM AGAINST ANY OF THE DEBTORS (GENERAL BAR DATE IS FEBRUARY 2, 2026, AT 4:00 P.M. (PREVAILING CENTRAL TIME))

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September 22, 2025, each of the debtors and debtors in possession listed below (collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “**Court**”). The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only under case number 25-80486 (SGJ) (the “**Chapter 11 Cases**”).

| Debtor Name | Case Number | Debtor Name | Case Number |
|--|--------------------|--|--------------------|
| Omnicare, LLC | 25-80486 | NCS Healthcare of Kentucky, LLC | 25-80490 |
| AMC-Tennessee, LLC | 25-80487 | NCS Healthcare of Montana, LLC | 25-80492 |
| APS Acquisition LLC | 25-80488 | NCS Healthcare of New Mexico, LLC | 25-80495 |
| APS-Summit Care Pharmacy, L.L.C. | 25-80489 | NCS Healthcare of Ohio, LLC | 25-80498 |
| ASCO Healthcare of New England Limited Partnership | 25-80491 | NCS Healthcare of South Carolina, LLC | 25-80501 |
| ASCO HealthCare, LLC | 25-80493 | NCS Healthcare of Tennessee, LLC | 25-80504 |
| Badger Acquisition LLC | 25-80494 | NCS Healthcare of Wisconsin, LLC | 25-80506 |
| Badger Acquisition of Kentucky LLC | 25-80496 | NeighborCare of Indiana, LLC | 25-80509 |
| Badger Acquisition of Minnesota LLC | 25-80497 | NeighborCare of New Hampshire, L.L.C. | 25-80511 |
| Badger Acquisition of Ohio LLC | 25-80499 | NeighborCare of Virginia, LLC | 25-80513 |
| Best Care LTC Acquisition Company LLC | 25-80500 | NeighborCare Pharmacies, LLC | 25-80515 |
| Campo's Medical Pharmacy, LLC | 25-80502 | NeighborCare Pharmacy of Virginia, LLC | 25-80519 |
| Care Pharmaceutical Services, LP | 25-80503 | NeighborCare Pharmacy Services, LLC | 25-80522 |
| Care4, L.P. | 25-80505 | NIV Acquisition, LLC | 25-80524 |
| CCRx Holdings, LLC | 25-80507 | North Shore Pharmacy Services LLC | 25-80526 |
| CCRx of North Carolina Holdings, LLC | 25-80508 | OCR Services, LLC | 25-80527 |
| CCRx of North Carolina, LLC | 25-80510 | Omnicare Indiana Partnership Holding Company LLC | 25-80528 |
| CHP Acquisition, LLC | 25-80512 | Omnicare of Nevada, LLC | 25-80529 |
| Compass Health Services, LLC | 25-80514 | Omnicare of New York, LLC | 25-80531 |
| Compscript, LLC | 25-80516 | Omnicare Pharmacies of Pennsylvania West LLC | 25-80534 |
| Continuing Care Rx, LLC | 25-80517 | Omnicare Pharmacies of the Great Plains Holding Company, LLC | 25-80536 |
| CP Acquisition, LLC | 25-80518 | Omnicare Pharmacy and Supply Services LLC | 25-80538 |
| D&R Pharmaceutical Services, LLC | 25-80520 | Omnicare Pharmacy of Florida, LLC | 25-80556 |
| Enloe Drugs LLC | 25-80521 | Omnicare Pharmacy of Nebraska, LLC | 25-80541 |
| Evergreen Pharmaceutical of California, LLC | 25-80523 | Omnicare Pharmacy of North Carolina, LLC | 25-80544 |
| Evergreen Pharmaceutical, LLC | 25-80525 | Omnicare Pharmacy of Pueblo, LLC | 25-80545 |
| Geneva Woods Health Services, LLC | 25-80548 | Omnicare Pharmacy of Tennessee, LLC | 25-80547 |
| Geneva Woods LTC Pharmacy, LLC | 25-80550 | Omnicare Pharmacy of Texas 1, LP | 25-80484 |
| Geneva Woods Pharmacy Alaska, LLC | 25-80551 | Omnicare Pharmacy of Texas 2, LP | 25-80485 |
| Geneva Woods Pharmacy Washington, LLC | 25-80530 | Omnicare Pharmacy of the Midwest, LLC | 25-80549 |
| Geneva Woods Pharmacy Wyoming, LLC | 25-80532 | Omnicare Property Management, LLC | 25-80552 |
| Geneva Woods Pharmacy, LLC | 25-80533 | Omnicare Resources, LLC | 25-80554 |
| Geneva Woods Retail Pharmacy, LLC | 25-80535 | Pharmacy Associates of Glens Falls, LLC | 25-80563 |
| Grandview Healthcare, LLC | 25-80537 | Pharmacy Consultants, LLC | 25-80564 |
| Grandview Pharmacy, LLC | 25-80553 | Pharmacy Holding #1, LLC | 25-80566 |
| Home Care Pharmacy, LLC | 25-80539 | Pharmacy Holding #2, LLC | 25-80567 |
| Home Pharmacy Services, LLC | 25-80540 | Pharmed Holdings, LLC | 25-80568 |
| Institutional Health Care Services, LLC | 25-80542 | PP Acquisition Company, LLC | 25-80569 |
| Interlock Pharmacy Systems, LLC | 25-80543 | PRN Pharmaceutical Services, LP | 25-80571 |
| JHC Acquisition LLC | 25-80546 | Roeschen's Healthcare LLC | 25-80573 |
| Langsam Health Services, LLC | 25-80555 | Shore Pharmaceutical Providers, LLC | 25-80575 |
| LCPS Acquisition LLC | 25-80557 | Specialized Pharmacy Services, LLC | 25-80577 |
| Lobos Acquisition, LLC | 25-80558 | Sterling Healthcare Services, LLC | 25-80579 |

| Debtor Name | Case Number | Debtor Name | Case Number |
|-------------------------------------|-------------|--|-------------|
| Lo-Med Prescription Services, LLC | 25-80559 | Suburban Medical Services, LLC | 25-80582 |
| Main Street Pharmacy, L.L.C. | 25-80560 | Superior Care Pharmacy, LLC | 25-80583 |
| Managed Healthcare, LLC | 25-80561 | TCPI Acquisition, LLC | 25-80585 |
| Martin Health Services, LLC | 25-80562 | Three Forks Apothecary, LLC | 25-80586 |
| Med World Acquisition, LLC | 25-80565 | UC Acquisition, LLC | 25-80587 |
| Medical Arts Health Care, LLC | 25-80570 | Uni-Care Health Services of Maine, LLC | 25-80588 |
| Merwin IV & Specialty Pharmacy, LLC | 25-80572 | Value Health Care Services LLC | 25-80589 |
| Merwin Long Term Care, LLC | 25-80574 | VAPS Acquisition Company, LLC | 25-80590 |
| Merwin Rx-Compounding Pharmacy, LLC | 25-80576 | Weber Medical Systems LLC | 25-80591 |
| MHHP Acquisition Company LLC | 25-80578 | Westhaven Services Co., LLC | 25-80592 |
| NCS Healthcare of Illinois, LLC | 25-80580 | Williamson Drug Company, LLC | 25-80593 |
| NCS Healthcare of Iowa, LLC | 25-80581 | ZS Acquisition Company, LLC | 25-80594 |
| NCS Healthcare of Kansas, LLC | 25-80584 | | |

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order, as applicable. A copy of the Order can be accessed free of charge on the Case Information Website located at <https://cases.stretto.com/Omnicare>, which also contains the Claims Portal, blank Proof of Claim Forms, and additional information about the Chapter 11 Cases. If you have any questions, please contact the Claims Agent, Stretto, Inc., at +1-833-570-5323 (toll-free in the U.S. and Canada), +1-949-276-9547 (international), or email TeamOmnicare@stretto.com. The Claims Agent cannot provide legal advice.

On [•], 2025, the Court entered an order [Docket No. [•]] (the “**Order**”) establishing certain deadlines (each, a “**Bar Date**”) for the filing of proofs of claim (“**Proofs of Claim**”) in the Chapter 11 Cases.

Pursuant to the Order, all persons, other entities, and governmental units who have a claim or potential claim against any of the Debtors that arose prior to September 22, 2025, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** prior to **February 2, 2026 at 4:00 p.m. (prevailing Central Time)** (the “**General Bar Date**”); *provided*, that solely with respect to a governmental unit, the deadline to file a Proof of Claim against any of the Debtors is **March 23, 2026 at 4:00 p.m. (prevailing Central Time)** (the “**Governmental Bar Date**”). Unless otherwise agreed by the Debtors in writing (email being sufficient), Proofs of Claim can *only* be filed in one of the following methods so as to be actually received or filed on or before the applicable Bar Date (the “**Approved Methods**”): (a) by completing an Electronic Proof of Claim through the Claims Portal (under the link entitled “File a Claim”) on the Case Information Website (<https://cases.stretto.com/Omnicare>) maintained by the Claims Agent; (b) by electronic submission on the Court’s Public Access to Court Electronic Records) platform, located at <http://ecf.txsb.uscourts.gov>; or (c) by delivering an original, signed Proof of Claim Form directly to the Claims Agent as follows:

Omnicare Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

UNLESS EXCUSED BY THE TERMS OF THE ORDER, ANY PERSON OR OTHER ENTITY WHO FAILS TO PROPERLY FILE A PROOF OF CLAIM PRIOR TO 4:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE ON

ACCOUNT OF ANY CLAIM, THEN SUCH PERSON OR OTHER ENTITY (A) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THE CHAPTER 11 CASES; (B) SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF ANY OF THE DEBTORS FOR THE PURPOSE OF VOTING ON ANY PLAN (IF OTHERWISE ELIGIBLE) IN THE CHAPTER 11 CASES; AND (C) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM ANY OF THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THE CHAPTER 11 CASES. FURTHERMORE, SUCH CLAIM SHALL REMAIN SUBJECT TO DISCHARGE UNDER ANY CHAPTER 11 PLAN FILED IN THE CHAPTER 11 CASES, AND SUCH PERSON OR OTHER ENTITY SHALL BE SUBJECT TO ALL APPLICABLE RELEASES, INJUNCTIONS, AND OTHER TERMS OF SUCH CHAPTER 11 PLAN.

Electronic Proof of Claim Forms can be filed through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (<https://cases.stretto.com/Omnicare>). Additional Proof of Claim Forms can be obtained free of charge from any bankruptcy court clerk's office, your lawyer, certain business supply stores, on the Case Information Website (<https://cases.stretto.com/Omnicare>), or by contacting the Claims Agent, Stretto, Inc., at +1-833-570-5323 (toll-free in the U.S. and Canada), +1-949-276-9547 (international), or email TeamOmnicare@stretto.com (email). Questions concerning the contents of this Bar Date Notice and requests for copies of filed proofs of claim should be directed to the Claims Agent in the same manner.

Please note that neither the Claims Agent's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. The Claims Agent cannot advise you how to file, or whether you should file, a Proof of Claim.

A HOLDER OF A POTENTIAL CLAIM AGAINST ANY OF THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|---|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| OMNICARE, LLC, <i>et al.</i> , ¹ |) | Case No. 25-80486 (SGJ) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**DECLARATION OF HOLLY CONLEY
IN SUPPORT OF THE DEBTORS’ APPLICATION FOR ENTRY OF
AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF
WILLIAMS & CONNOLLY LLP AS SPECIAL COUNSEL FOR OMNICARE, LLC
EFFECTIVE AS OF THE PETITION DATE**

Pursuant to 28 U.S.C. § 1746, I, Holly Conley, declare the following is true to the best of my knowledge, information, and belief:

1. I am a partner at Williams & Connolly LLP (“**Williams & Connolly**”), a law firm based in Washington, D.C., with its office located at 680 Maine Avenue SW, Washington, D.C. 20024. I am a member of good standing of the bars of the District of Columbia and the Commonwealth of Virginia, and there are no disciplinary proceedings pending against me.

2. I am over the age of 18 years. I am competent to make this declaration (this “**Declaration**”). Unless otherwise stated in the Declaration, I have personal knowledge of the facts set forth herein and, if called as a witness, I would testify thereto. Certain of the disclosures set forth herein relate to matters not within my personal knowledge but rather within the knowledge of other attorneys and employees at Williams & Connolly and are based on information provided

¹ The last four digits of Omnicare, LLC’s federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Omnicare>. The location of Omnicare, LLC’s corporate headquarters and the Debtors’ service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

to me by them. Each and every statement contained herein is true and correct to the best of my knowledge, information, and belief.

3. I submit this Declaration on behalf of Williams & Connolly in connection with the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Williams & Connolly LLP as Special Counsel for Omnicare, LLC Effective as of the Petition Date*, filed contemporaneously herewith. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.

4. To the extent that any information disclosed herein requires subsequent amendment or modification upon Williams & Connolly's completion of further analysis or as additional information regarding creditors and other parties in interest becomes available, one or more supplemental declarations will be submitted to the Court reflecting the same.

Williams & Connolly's Qualifications²

5. Williams & Connolly has extensive experience and expertise in, among other areas, matters pertaining to the False Claims Act. Williams & Connolly lawyers have significant experience representing clients at both the trial and appellate levels, including serving as Omnicare's and CVS Health Corporation's ("CVS") counsel in the underlying False Claims Act ("FCA") litigation with the United States before the United States District Court for the Southern District of New York (the "**District Court**"). As described in the First Day Declaration, a judgment has been entered in favor of the United States and against Omnicare in the amount of \$948,778,444.10, consisting of \$135,592,814.70 in damages which were trebled under the FCA (a total of \$406,778,444.10), plus \$542,000,000 in statutory penalties, \$164,800,000 of which CVS was found by the District Court to be jointly and severally liable with Omnicare. Both Omnicare

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

and CVS filed notices of appeal in the Court of Appeals for the Second Circuit on September 15, 2025 (the “**FCA Appeal**”). The FCA Appeal is currently stayed as to Omnicare.

6. Williams & Connolly continues to advise and represent Omnicare and CVS in negotiations with the Department of Justice pertaining to the FCA litigation and is expected to represent Omnicare in the FCA Appeal if the automatic stay is lifted.

7. Williams & Connolly has more than 400 lawyers who routinely handle significant and complex civil, criminal, and administrative cases across the United States and around the world. Williams & Connolly LLP’s client base includes many large and small public and private corporations, and individuals. Williams & Connolly LLP has expertise in a wide range of litigation matters, including in particular, healthcare and FCA litigation. Williams & Connolly has represented significant clients in the healthcare, defense, and financial services space in many large and complex FCA matters.

8. Williams & Connolly has represented Omnicare in the underlying FCA litigation and related investigation since 2015. As a result of its representation over the past decade, Williams & Connolly is intimately familiar with the factual background and complex legal issues that have arisen and are likely to arise in connection with the FCA litigation and the FCA Appeal, if applicable. I believe that Williams & Connolly is qualified to represent Omnicare as special counsel during these Chapter 11 Cases in a cost-effective, efficient, and timely manner.

Services to be Provided

9. I anticipate that during these Chapter 11 Cases, Williams & Connolly will serve as special counsel to Omnicare for matters relating to the FCA litigation and the FCA Appeal, if applicable (the “**Special Legal Services**”). The Special Legal Services will include representing Omnicare, LLC in connection with the FCA Appeal (including any time during which the appeal

is stayed), and any other related proceedings, including in the trial court and/or settlement discussions related to the case.

10. I understand the Debtors have previously filed applications to retain Jenner & Block LLP (“**Jenner & Block**”) [Docket No. 131] and Haynes and Boone LLP (“**Haynes Boone**”) as bankruptcy co-counsel [Docket No. 132] for the Debtors. I believe that the services to be performed by Williams & Connolly will be complementary to, rather than duplicative of, the services to be performed by Jenner & Block or Haynes Boone. Further, Williams & Connolly is mindful of the need to avoid unnecessary duplication of services, and appropriate procedures will be implemented to ensure minimal duplication of effort, if any, as a result of Williams & Connolly’s role as special counsel.

11. Williams & Connolly also continues to represent CVS in negotiations with the Department of Justice regarding the underlying FCA litigation and the FCA Appeal, for which it is being separately compensated by CVS. For work that is equally applicable to both CVS and Omnicare, Williams & Connolly will apportion its time and expenses in an even (50%-50%) split between CVS and Debtors, an arrangement that we view to be appropriate and fair to Debtors.

Williams & Connolly’s Disinterestedness and Connections

12. Williams & Connolly’s conflicts check system is designed to include every matter on which the firm is or at one time was retained and, in each instance, to include the identity of related and adverse parties. Williams & Connolly regularly updates this system.

13. In preparing this Declaration, I caused to be submitted for review by our conflicts check system the names of parties in interest (the “**Parties in Interest**”) in this case, a copy of which is attached hereto as **Schedule 1**, which included the following categories:

- Debtors, Current and Former Affiliates and Other Names Used by Debtors
- Current and Former Directors and Officers and Known Affiliations

- Equity Holders
- Bankruptcy Professionals
- Banks/Lenders/UCC Lien Parties/Agents
- Surety Counterparties
- Insurance Providers
- Significant Vendors
- Customer Facilities
- Landlords
- Government, Taxing Authorities, and Regulatory Agencies
- Significant Competitors
- Litigation Parties
- U.S. Trustee Personnel, Judges, and Court Contacts for Northern District of Texas
- Top 30 Unsecured Creditors

14. The Debtors provided the list of Parties in Interest to Williams & Connolly. The results of this review were compiled and analyzed by Williams & Connolly attorneys acting under my supervision. Where appropriate, general and specific inquiries were made of Williams & Connolly personnel to ensure that any previous representation did not engender conflict with Williams & Connolly's retention as special counsel to Omnicare.

15. Based on the results of the review, although Williams & Connolly represents or has represented some of the Parties in Interest in unrelated matters, I believe neither Williams & Connolly nor any of its attorneys perform services for any such Party in Interest in connection with these Chapter 11 Cases, or have any relationship with any such Party in Interest that would be adverse to the Debtors or their estates.

16. I do not believe that any current or former representation of any entity prevents Williams & Connolly from serving as special counsel to Omnicare during these Chapter 11 Cases.

17. Although Williams & Connolly continues to represent CVS in matters regarding the FCA litigation and the FCA Appeal, Williams & Connolly's representation of CVS is not adverse to the Debtors or their estates with respect to the FCA litigation or FCA Appeal during these Chapter 11 Cases.

18. Williams & Connolly's practice encompasses the representation of many investors, financial institutions and other entities, some of which may be or may become creditors or parties in interest. Furthermore, as part of its practice, Williams & Connolly appears in cases, proceedings, and transactions involving numerous attorneys, accountants, and financial advisors, both in adverse and non-adverse roles, some of which may represent the Debtors, their creditors, or parties in interest, or themselves be creditors or parties in interest in these Chapter 11 Cases, or employ persons with whom Williams & Connolly attorneys have personal or familial relationships. I believe that none of these representations or relationships would prevent Williams & Connolly from being a disinterested person, would involve the holding or representation of an interest adverse to the Debtors or their estates with respect to the underlying FCA litigation or FCA Appeal, or would create a conflict of interest with respect to this employment. Williams & Connolly has not and will not represent any of these creditors, investors, potential acquirers, parties in interest, attorneys, financial advisors, accountants or any other entity in or in connection with the FCA litigation or FCA Appeal during these Chapter 11 Cases.

19. Based on the foregoing, I believe that neither I, Williams & Connolly, nor any of its attorneys holds or represents any interest adverse to the Debtors or their estates with respect to the FCA litigation or the FCA Appeal. Accordingly, I submit that Williams & Connolly is not disqualified for employment by the Debtors under section 327 of the Bankruptcy Code.

20. In addition, to the best of my knowledge, information and belief, neither I, Williams & Connolly, nor any of its attorneys is a relative of any judge of the United States Bankruptcy Court for the Northern District of Texas or the United States Trustee for Region 6 as to make the approval of Williams & Connolly's employment improper. Accordingly, I submit that Bankruptcy

Rule 5002 would not prohibit the employment of Williams & Connolly as special counsel during these Chapter 11 Cases.

Professional Compensation

21. Williams & Connolly will charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect for existing clients as of January 1, 2025, which range as follows:

| | |
|-------------------|-------------------|
| Partners | \$1,625 – \$2600 |
| Counsel | \$1,510 – \$2,150 |
| Associates | \$890 – \$1,550 |
| Paraprofessionals | \$390 – \$590 |

22. The charges for the attorneys who will render services to Omnicare will be based upon actual time spent and upon the experience and expertise of the attorney or paraprofessional involved. Williams & Connolly’s hourly rates are set at a level designed to compensate Williams & Connolly fairly for the work of its attorneys and paraprofessionals. The hourly rates set forth above are subject to periodic adjustments (on January 1 of each year) to reflect economic and other conditions.³

23. The hourly rates set forth above are consistent with the rates that Williams & Connolly charges other comparable clients for similar services, whether in or outside of chapter 11, regardless of the location of the client or the court in which a matter is pending. The hourly rates listed above are appropriate and not significantly different from (i) the rates that Williams & Connolly charges for other similar types of representations or (ii) the rates that I understand other

³ As set forth in the Proposed Order, Williams & Connolly has agreed to provide at least ten business days’ notice to the Debtors, the U.S. Trustee, and the Committee before implementing any periodic increases and has agreed to file such notice with the Court. Customary annual adjustments include (i) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (ii) periodic increases within each attorney’s and paraprofessional’s current level of seniority. The step increases do not constitute “rate increases” (as the term is used in the U.S. Trustee Guidelines).

counsel of similar expertise and experience would charge to do work similar to the work Williams & Connolly will perform during these Chapter 11 Cases.

24. It is Williams & Connolly's policy to charge for expenses incurred in the course of the representation, including the costs of travel, investigators, accountants, consultants, expert witnesses, litigation support vendors, technology providers, court reporting services, messengers, copying, printing as a substitute for copying, telephone and video conferencing, court costs, filing fees, and extraordinary storage requirements. Williams & Connolly will charge for these expenses in a manner and at rates consistent with charges made generally to Williams & Connolly's other clients and within the guidelines set forth in the Local Rules and all amendments and supplemental standing orders of the Court. All requests for reimbursement of expenses will be consistent with the U.S. Trustee Guidelines.

25. Williams & Connolly will apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code, applicable provisions of the Bankruptcy Rules and Local Rules, the Court's *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Case Professionals and (II) Granting Related Relief* [Docket No. 176], and any other applicable procedures and orders of the Court. In connection with any employment or interim or final fee application Williams & Connolly files in these Chapter 11 Cases, Williams & Connolly will make a reasonable effort to comply with the U.S. Trustee Guidelines.

26. Williams & Connolly has not agreed to share any of its compensation from the Debtors with any other person, other than a partner, associate, counsel, or staff person employed by Williams & Connolly as permitted by section 504 of the Bankruptcy Code.

27. Omnicare does not owe any amounts to Williams & Connolly for Special Legal Services rendered prior to the Petition Date.

Response to U.S. Trustee Fee Guideline Questions

28. The following answer the questions in Section D.1 of the U.S. Trustee Guidelines:

- (i) Williams & Connolly did not agree to any variations from, or alternatives to, its standard or customary billing arrangements for this engagement.
- (ii) None of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case.
- (iii) Williams & Connolly's prepetition fee was negotiated on an enterprise-wide basis with the Debtors' parent company. That enterprise-wide fee arrangement cannot be used for this engagement because it mixes Debtors and non-Debtors.
- (iv) Williams & Connolly will prepare a budget and staffing plan for Omnicare's approval.

29. To the extent that, during or at the conclusion of Williams & Connolly's employment in these Chapter 11 Cases, it discovers any facts bearing on matters described in this Declaration, Williams & Connolly will supplement the information contained in this Declaration.

I declare under penalty of perjury as provided in 28 U.S.C. § 1746 that the foregoing is true and correct according to the best of my knowledge, information, and belief.

Dated: October 21, 2025

/s/ Holly M. Conley
Holly M. Conley

Schedule 1

In re Omnicare, LLC et al.
Potential Parties in Interest

DEBTORS

OMNICARE, LLC
OMNICARE, LLC
OMNICARE RESOURCES, LLC
MED WORLD ACQUISITION, LLC
THREE FORKS APOTHECARY, LLC
NEIGHBORCARE PHARMACY SERVICES, LLC
JHC ACQUISITION LLC
BADGER ACQUISITION OF KENTUCKY LLC
D&R PHARMACEUTICAL SERVICES, LLC
EVERGREEN PHARMACEUTICAL OF CALIFORNIA, LLC
CP ACQUISITION, LLC
OCR SERVICES, LLC
NIV ACQUISITION, LLC
CHP ACQUISITION, LLC
OMNICARE PHARMACIES OF THE GREAT PLAINS
HOLDING COMPANY, LLC
PHARMACY ASSOCIATES OF GLENS FALLS, LLC
OMNICARE OF NEVADA, LLC
MANAGED HEALTHCARE, LLC
MEDICAL ARTS HEALTH CARE, LLC
SUPERIOR CARE PHARMACY, LLC
WILLIAMSON DRUG COMPANY, LLC
GENEVA WOODS PHARMACY, LLC
WEBER MEDICAL SYSTEMS LLC
AMC-TENNESSEE, LLC
MHHP ACQUISITION COMPANY LLC
STERLING HEALTHCARE SERVICES, LLC
TCPI ACQUISITION, LLC
UC ACQUISITION, LLC
SHORE PHARMACEUTICAL PROVIDERS, LLC
HOME PHARMACY SERVICES, LLC
OMNICARE PHARMACY OF NEBRASKA LLC
GENEVA WOODS HEALTH SERVICES, LLC
GENEVA WOODS RETAIL PHARMACY, LLC
GENEVA WOODS LTC PHARMACY, LLC
GENEVA WOODS PHARMACY ALASKA, LLC
GENEVA WOODS PHARMACY WYOMING, LLC
GENEVA WOODS PHARMACY WASHINGTON, LLC
PHARMED HOLDINGS, LLC
EVERGREEN PHARMACEUTICAL, LLC
ENLOE DRUGS LLC
LOBOS ACQUISITION, LLC
NORTH SHORE PHARMACY SERVICES, LLC
APS ACQUISITION LLC
ASCO HEALTHCARE, LLC
OMNICARE PROPERTY MANAGEMENT, LLC
NCS HEALTHCARE OF ILLINOIS, LLC
NCS HEALTHCARE OF KANSAS, LLC
NCS HEALTHCARE OF SOUTH CAROLINA, LLC
NCS HEALTHCARE OF MONTANA, LLC
NCS HEALTHCARE OF OHIO, LLC
NCS HEALTHCARE OF NEW MEXICO, LLC
NCS HEALTHCARE OF KENTUCKY, LLC
NCS HEALTHCARE OF TENNESSEE, LLC
OMNICARE PHARMACY AND SUPPLY SERVICES LLC
OMNICARE PHARMACY OF THE MIDWEST, LLC
PHARMACY CONSULTANTS, LLC
MAIN STREET PHARMACY, L.L.C
SPECIALIZED PHARMACY SERVICES, LLC
VALUE HEALTH CARE SERVICES LLC
CARE PHARMACEUTICAL SERVICES, LP
PRN PHARMACEUTICAL SERVICES, LP
WESTHAVEN SERVICES CO., LLC
UNI-CARE HEALTH SERVICES OF MAINE, LLC
VAPS ACQUISITION COMPANY, LLC
OMNICARE INDIANA PARTNERSHIP HOLDING
COMPANY LLC
COMPSCRIPT, LLC
ROESCHEN'S HEALTHCARE LLC
HOME CARE PHARMACY, LLC
CCRX HOLDINGS, LLC
NCS HEALTHCARE OF WISCONSIN, LLC
NCS HEALTHCARE OF IOWA, LLC
LANGSAM HEALTH SERVICES, LLC
LO-MED PRESCRIPTION SERVICES, LLC
OMNICARE PHARMACIES OF PENNSYLVANIA WEST LLC
BADGER ACQUISITION LLC
INTERLOCK PHARMACY SYSTEMS, LLC
OMNICARE OF NEW YORK, LLC
BEST CARE LTC ACQUISITION COMPANY LLC
CAMPO'S MEDICAL PHARMACY, LLC
PP ACQUISITION COMPANY, LLC
CONTINUING CARE RX, LLC
CCRX OF NORTH CAROLINA HOLDINGS, LLC
MARTIN HEALTH SERVICES, LLC
LCPS ACQUISITION LLC
ZS ACQUISITION COMPANY, LLC
BADGER ACQUISITION OF MINNESOTA LLC
BADGER ACQUISITION OF OHIO LLC
NEIGHBORCARE OF VIRGINIA, LLC
NEIGHBORCARE OF INDIANA, LLC
CCRX OF NORTH CAROLINA, LLC

OMNICARE PHARMACY OF TENNESSEE, LLC
NEIGHBORCARE PHARMACY OF VIRGINIA, LLC
GRANDVIEW PHARMACY, LLC
GRANDVIEW HEALTHCARE, LLC
NEIGHBORCARE PHARMACIES, LLC
SUBURBAN MEDICAL SERVICES, LLC
NEIGHBORCARE OF NEW HAMPSHIRE, L.L.C.
COMPASS HEALTH SERVICES, LLC
INSTITUTIONAL HEALTH CARE SERVICES, LLC
ASCO HEALTHCARE OF NEW ENGLAND LIMITED PARTNERSHIP
CARE4, L.P.
OMNICARE PHARMACY OF PUEBLO, LLC
PHARMACY HOLDING #1, LLC
PHARMACY HOLDING #2, LLC
APS - SUMMIT CARE PHARMACY, L.L.C.
OMNICARE PHARMACY OF NORTH CAROLINA, LLC
OMNICARE PHARMACY OF FLORIDA, LLC
OMNICARE PHARMACY OF TEXAS 1, LP
OMNICARE PHARMACY OF TEXAS 2, LP
MERWIN LONG TERM CARE, LLC
MERWIN IV & SPECIALTY PHARMACY, LLC
MERWIN RX- COMPOUNDING PHARMACY, LLC

DIRECTORS & OFFICERS (CURRENT)

[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
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DIRECTORS & OFFICERS (FORMER)

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FACILITIES

ACADIA HEALTHCARE
ACTS
AFFINITY HEALTH SERVICES
AMERICAN SENIOR COMMUNITIES
APPLE FACILITIES
ATRIA SENIOR LIVING GROUP
ATRIUM CENTERS, INC
AUTUMN HEALTH CARE OF CT
AVALON HEALTHCARE - CORP HQ
AVANTE GROUP
AVARDIS HEALTH
BAPTIST HOMES OF INDIANA
BEACON HEALTH MANAGEMENT
BENCHMARK HUMAN SERVICES
BETHESDA HEALTH GROUP
BRIAR HILL MANAGEMENT
BROOKDALE SENIOR LIVING
BUTTERFIELD
CARE PURCHASING (LCS)
CARE PURCHASING (LIFESPACE)
CASCADE LIVING GROUP
CASCADIA HEALTHCARE
CHRISTIAN CARE COMMUNITIES INC
CIENA HEALTHCARE MANAGEME
COGIR MANAGEMENT USA INC
COORDINATED SERVICES MANAGEMENT
CRESTWOOD BEHAVIORAL HEALTH, INC
DAMEN HEALTHCARE
DISCOVERY MANAGEMENT SENIOR LIVING COMMU
EDEN SENIOR CARE
ENSIGN GROUP
EOM HEALTHCARE GROUP
ERICKSON LIVING
ESSEX GROUP
EVERTRUE
FIVE STAR SENIOR LIVING
FUNDAMENTAL (FKA - THI)
GOOD SAM HOMES
HARTFORD HEALTHCARE SENIOR SERVICES
HEALTH DIMENSIONS GROUP
HEBREW HOME OF GREATER WASHINGTON
JUNIPER COMMUNITIES
KALESTA HEALTH CARE GROUP

KISSITO HEALTH CARE
LANDMARK
LAUREL HEALTH CARE COMPANY
LAVIE- NSPIRE
LIFE CARE CENTERS OF AMERICA (LCCA)
LINCOLN HEALTHCARE GROUP LLC
MISSION HEALTH MANAGEMENT
MISSOURI VETERANS HOME
MOHAWK OPPORTUNITY PROGRAM
MOSAIC MANAGEMENT
NEURORESTORATIVE POST ACUTE
NEURORESTORATIVE SENIOR LIVING
NEW GEN/BOLD QUAIL
NHS MANAGEMENT
NORTH COUNTRY ASSOCIATES
OAKMONT SENIOR LIVING
PACIFICA SENIOR LIVING (CA)
PACS
PALM HEALTHCARE MANAGEMEN
PEGASUS SENIOR LIVING
PINECREST DEVELOPMENTAL CENTER
PRESBYTERIAN COMMUNITIES SOUTH CAROLINA
PROMEDICA SENIOR CARE
PROMESA
PSYNERGY PROGRAMS INC
REGENCY PACIFIC
RETAIL (OCR RETAIL ACCTS)
RETIREMENT UNLIMITED INC. (RUI)
ROCKY MOUNTAIN CARE
SABER HEALTH CARE
SAGORA SENIOR LIVING
SC DEPT OF DISABILITIES & SPECIAL NEEDS
SENIOR LIVING CAPITAL GROUP LLC
SEQUOIA MENTAL HEALTH SER
SILVERADO SENIOR LIVING (SSL)
SINCERI SENIOR LIVING
SOUTHERN HEALTHCARE MANAGEMENT
STELLAR SENIOR LIVING
SUMMIT BHC
SUNRISE SENIOR LIVING
SUTTER - YUBA MENTAL HEALTH
TEXAS VETERANS LAND BOARD
THE PROVIDENCE GROUPS, LLC
THOMSON-HOOD VETERANS CENTER
TLC MANAGEMENT
TOUCHMARK LIVING CENTERS
TRINITY HEALTH CARE GROUP
TUTERA CORPORATION
UNITED CHURCH HOMES
UNIVERSAL HEALTH SERVICES INC
UPSTATE CEREBRAL PALSY
VOLUNTEERS OF AMERICA NATIONAL SERVICES
WATERMARK RETIREMENT COMMUNITIES

WELL5ASSOCIATES
WILLOW GLEN CARE CENTERS, INC
WILLOW POINT NURSING HOME
WW HEALTHCARE CONSULTING
1 ON 1 COMPREHENSIVE HEALTHCARE SOLUTION
12 OAKS SENIOR LIVING
16TH CIRCUIT COURT
1ST PLACE AFH
20 20 SURGERY CENTER
3 S CARE (ATC)
4ANGELS HEALTHCARE
801 GRAMMON LLC
A BETTER CHOICE(ABC) *SL
A BETTER LIFE RECOVERY
A BETTER VIEW
A CARING HEART ARH
A CARING PLACE
A GOLDEN DREAM AFH LC
A HEAVENLY HOME COMMUNITIES
A HOME WITH HOPE
A NEW VILLAGE LLC
A NICE PLACE CALLED HOME
A PLACE FOR MOM
A SILVER LINING
A VILLAGE FOR ONE
A VILLAGE HOME ASSISTED LIVING
A&T HOME
A. REYES HOMES
A1 ABSOLUTE BEST CARE
AA BEST CARE HOME (MSD-CTP)
AAA KINDNESS CARE II
ABABA RESIDENTIAL SERVICE
ABABE WOLDU ADULT CARE HO
ABBY SENIOR LIVING
ABDITU ARSI AFH
ABDUSELAM ACH
ABEBE MINDA
ABEL HOUSE
ABERA ABU HOMES
ABERRA AFH
ABH PENNSYLVANIA CHILDREN'S SERVICES
ABRAHAM LOVE TO CARE
ABRAHAM'S BOSOM CARE
ABSOLUTE LOVE & CARE AFH
ABSOLUTE TENDER CARE
ABU FAMILY ACH
ABYSSINIA HEALTH
ACCENT CARE
ACCOLADE LIVING CENTERS
ACCURA HEALTHCARE
ACE CARE AFH *SYNMED*
ACHIEVE
ADAMS HOUSE - NIGHTINGALE (AL)

ADAPT COMMUNITY NETWORK
ADDIE MEEDOM HOUSE
ADELINES GARDENS
ADEM ADULT CARE HOME
ADIEE EMERGENCY SHELTER
ADIEE GIRLS ROSENBERG
ADONAI CORP
ADULT AND TEEN CHALLENGE OF TEXAS
ADVANCED HEALTH CARE
ADVANCED RECOVERY SYSTEMS
AEC LIVING
AEGIS LIVING
AFFINITY HC @ BETHANY VLG
AFH WHITE OAK
AFJ SENIOR CARE
AGAPE CARE GROUP
AGAPE'S WAY HEALTH CARE S
AGEMARK
AGESONG
AGEWELL SOLVERE LIVING
AGING CARE AFH
AGING WITH GRACE
AHADI ADULT SENIOR HOME
AIDS ALABAMA
AIM SERVICES
AIRES LLC
AKUA HEALTH
ALAMO BEHAVIORAL HEALTH
ALAMO SENIOR LIVING
ALEM AGAPE CARE
ALICE'S SONOMA AVE (MSD-CPB)
ALINA'S ADULT FAMILY HOME
ALL GRACE AFH
ALL HEART SENIOR CARE (C)
ALL VALLEY ASSISTED LIVING
ALLA'S AFH
ALLCARE VENT AFH
ALLEGAN CTY MED CARE(EP)
ALLEGIANCE HEALTH MANAGEMENT
ALLEN ADULT CARE HOME
ALLENDALE TREATMENT
ALLESSANDRA AFH LLC
ALLIANCE HEALTHCARE SOLUTIONS
ALLIANCE SENIOR LIVING
ALMA CARE (5)
ALMOND BLOSSOM
ALSANA
ALSTON FAMILY CARE HOME
ALTA ARDEN MANOR (ATC)
ALTA VISTA
ALTACORP
ALTERNATIVES UNLIMITED
ALTON MEMORY CARE - 4 5
ALVAREZ HOME (M0-CPB-2)
AMA GROUP HOME
AMANU HAILE HOMES
AMARAH AFH
AMARE ACH
AMAZING AMBIANCE ADULT DAY HLT
AMAZING HANDS AFH
AMAZING LIFE LLC
AMAZING LIVING HCS, LLC
AMBER GROVE SENIOR LIVING
AMBITIOUS QUALITY CARE
AMELIA GRACE ASSIST LIVNG
AMELIA HOME
AMEN AFH 1
AMEN AFH 2
AMEN AFH 3
AMERICAN ADDICTION CENTERS
AMERICAN HEALTHCARE
AMERICAN HOME CARE (ATC)
AMIE MARCHINI GERONTOLOGIST, INC
AMLKIDS, INC. NATIONAL OFFICE
ANALISA VILLANUEVA HOME
ANCHOR HEALTH MANAGEMENT
ANDERSON HEALTH SERVICES CORP
ANDREW RESIDENCE - 6
ANGEL ADULT CARE HOME
ANGEL CARE AFH
ANGELICAS HOMES
ANGELLA&RANDALL HUTCHESON
ANGELS HOME - 4 5
ANGELS HOME 2 - 4 5
ANGELS VIEW ACH
ANNA AND JULIA'S CONGREGATE HOMES
ANNANDALE NURSING HOME
ANNA'S ACH
ANTELOPE TRAIL HOME
ANTOINE'S ACH
APEX OAKS AT CLEAR LAKE
APEX OAKS AT CYPRESS ALF
APPLE BLOSSOM GARDENS (M0-CTP)
APPLE BLOSSOM RESIDENCE
APPLE BROOKE LLC
APPLEWOOD ACH
AQUILA OF DELAWARE
ARBOR HOUSE OF OKLAHOMA
ARBOR SENIOR LIVING
ARBUTUS PARK MANOR
ARC BEHAVIORAL HEALTH
ARC CADDO BOSSIER
ARC FOND DU LAC CBRF
ARC OF ONEIDA COUNTY
ARC OF THREE RIVERS ALF
ARCADIA CARE

ARCADIA SENIOR LIVING
ARCH RECOVERY GROUP
ARCHER SERVICES INC
ARCILLA HOMES
ARDMORE
ARH MEDICAL GROUP LLC
ARKELL HALL
ARLETTAS AFH
ARROW SENIOR LIVING
ARROWLEAF
ARTEGAN
ARTIS SENIOR LIVING
ASBURY TOWERS
ASCENSION HEALTH
ASHLEY ADDICTION TREATMENT
ASIAN HEALTH & SERVICE CE
ASPEN HOUSE - 4 5
ASPEN SKILLED HEALTH
ASPIRE - MISSION HEALTH
ASPIRE HEALTH
ASPIRE LIVING & LEARNING, INC
ASPIRUS
ASRAT AFH
ASSISTED CARE INC
ASSURANCE CARE SERV.(PICK UP)
ASSURANCE FAMILY CARE HOME
ASSURE CARE AFH
ASSURED WELLNESS LLC
ASTER'S AFH
ASTON HEALTH
ASTRAL HOME CARE
AT HOME AGAIN AFH LLC
AT HOME NOW LLC
AT SKYLINE LIFE AFH CORP
AT TRUE CARE AFH
ATHANOR - 4 5
ATIVO SENIOR LIVING
ATLAS VILLAS MEMORY CARE 4 5
ATWOOD HOME
AU WELL CARE
AUBURN CREST HOSPICE
AUBURN MANOR
AUGUSTA PLACE HOME
AURORA ACH *BOTTLES*
AUSTIN DOOLEY
AUSTIN WELLNESS AND REHAB
AUTISM TREATMENT CENTER
AUTUMN CARE HOMES
AUTUMN CORPORATION
AUTUMN GARDEN (SYNMED)
AUTUMN TRACE SENIOR LIVIN
AUTUMN WAY ALF
AVA SENIOR LIVING LLC

AVALON NURSING HOME
AVALON RESIDENTIAL CARE HOMES, INC
AVAMERE
AVANA ASSISTED LIVING (AL)
AVENIR SENIOR LIVING
AVENUES RECOVERY
AVERY'S CARE ACH
AVID HOME & COMMUNITY - 4 5
AVIDCARE CYPRESS
AVILA COMMUNITY
AVISTA SENIOR LIVING
AWAKENINGS BY THE SEA
AWE KUALAWAACHE CARE CENTER
AXIOM HEALTHCARE
AYA ADULT CARE HOME
AYANTI RESIDENTIAL TREATMENT
AYYA ASSISTED LIVING - 4 3
AZALEA CARING HOME LLC
AZALEAS ASSISTED LIVING
AZLEWAY, INC
AZURE SENIOR CARE @ SW 45
B&B RESIDENTIAL CARE SRVC
BAHIA PERSONAL CARE HOME
BAKARE HOMES
BANYAN TREATMENT CENTERS
BAPTIST COMMUNITY SERVICES INC
BAPTIST LIFE COMMUNITIES
BARBUR VISTA
BARKOT GROUP HOME LLC
BARTELL'S AFH TIBBETTS ST
BARTON HILLS (TX)
BARTON SKILLED NURSING
BASHOR HOME
BASIL CARE HOME LLC
BASSETT HEALTHCARE NETWORK
BAY 9 HOLDINGS LLC
BAY VIEW NURSING & REHAB - 8
BAYBERRY-AGUIRRE ICFDDH(M1-CTP)
BAYLEY
BAYMARK RESIDENTIAL TREATMENT SERVICES
BAYSHIRE HEALTH
BAYSIDE TERRACE NURS (P)
BAYSON GUEST HOME
BAYVIEW VILLA (M1-CTP)
BEACHWOOD HOUSE (M20-CTP)
BEACON SPECIALIZED LIVING SERVICES
BEAR CREEK MEMORY CARE
BEATITUDES CAMPUS OF CARE
BEATRICE HOVER ALF
BEECHWOOD ALU
BEEHIVE AL HOMES OF ALBUQUERQUE
BEEHIVE HOMES
BEL-AIR(NH)NURSING HOME

| | |
|--------------------------------------|--------------------------------|
| BELAIRE YOUTH HOME | BONNY AFH |
| BELAY ABE LLC | BOOMER ADULT FOSTER CARE |
| BELKNAP COUNTY NURSING HOME | BOROS AFH |
| BELLA VITA ASSISTED LIVING | BOURBON HEIGHTS |
| BELLAIRE AFH | BOWMAN PLACE |
| BELLAKEN GARDEN ATC | BOYS AND GIRLS HAVEN |
| BELLO HOMES | BOYS AND GIRLS VILLAGE |
| BELMONT VILLAGE | BOYS HOPE GIRLS HOPE STL |
| BELOVED HOME LLC | BOYSVILLE |
| BENCHMARK ASSISTED LIVING FACILITIES | BRAD RHODES AFC |
| BENEFIELD HOMES | BRANDERMILL WOODS ALF |
| BENNETT VALLEY ICFDD/H (M0-CTP) | BRANDERMILL WOODS SNF |
| BENSHANTE PLACE (MSD-CTP) | BRAZOS RECOVERY SERVICES |
| BENSON VZOEKWE | BRECK HOMES |
| BENTON HOUSE (M0-CTP-CAL) | BREE'S CARE AFH |
| BERISO AFH | BRIAN BUNKER |
| BERKELEY RETIREMENT HOME | BRIARCLIFFE |
| BERNARD FINESON | BRIDGE SENIOR LIVING |
| BERRY'S RELIABLE RESOURCES | BRIDGEPORT VILLAGE ACH |
| BEST CARE AFH | BRIDGEWAY POINT AT DRAKE AL-PC |
| BETHANY AFH | BRIDGEWAY RECOVERY |
| BETTER AVENUES INC GROUP HOMES | BRIDGEWOOD SOO HILL |
| BETTER CARE HOME HEALTH | BRIGHT PATH HOME |
| BETTER CHOICE TREATMENT CENTER | BRIGHTER HOME AFH 1 |
| BEVERLY HILLS LOVING CARE | BRIGHTER PATH MONTGOMERY |
| BIG HEARTS RICHFIELD 4 5 3 | BRIGHTON CARE GROUP |
| BILL KELLY HOUSE - 4 | BRIGHTON SENIOR LIVING |
| BIRCH BAY RETIREMENT VILLAGE | BRIGHTSTAR CARE AFH |
| BIRCHWOOD OPERATIONS | BRIGHTSTARS LLC |
| BIRMINGHAM GREEN FACILITIES | BRIGHTVIEW SENIOR LIVING |
| BISHOP GADSDEN | BRILE'S ADULT FAMILY HOME |
| BISHOP NOA | BRILLIANCE EDGEWATER |
| BLACKFEET CARE CENTER | BROADLAWNS MEDICAL CENTER |
| BLACKSTONE VALLEY | BROKEN ARROW |
| BLAKE & CAMERON HUEGEL | BROOKHAVEN AT LEXINGTON |
| BLAKE MANAGEMENT GROUP | BROOKHAVEN AT LEXINGTON-AC |
| BLESSED HANDS AFH | BROOKRIDGE RETIREMENT COMM. |
| BLESSED LIVING INC | BROOKRIDGE RETIREMENT COMMUNIT |
| BLESSED MAXIMUM CARE AFH | BROOKSIDE ASSISTED LIVING |
| BLESSING ELDERLY CARE LLC | BROOKSIDE FARMS ALF |
| BLISSFUL AFH | BROOKSTONE TERRACE |
| BLISSFUL GARDEN | BROOKWOOD COMMUNITY |
| BLISSFUL HOMES | BROTHER BONAVENTURE |
| BLOOM SENIOR LIVING | BROTHER VINCENT PIEAU RESIDENC |
| BLUE IRIS ASSISTED LIVING | BRYTHAVEN SENIOR LIVING |
| BLUEGRASS COMMUNITY LIVING | BUCKNER RETIREMENT SERVICES |
| BLUEGRASS HEALTH PARTNERS | BUCKTAIL MEDICAL |
| BLUEPOINT HEALTHCARE | BUENA VISTA HEALTHCARE |
| BOLSTER & JEFFRIES HEALTHCARE | BUENA VISTA MANOR (EMAR-CPB) |
| BONFIRE BEHAVIORAL HEALTH | BUENA VISTA RECOVERY |
| BONNE TERRE CORRECTIONAL | BUILD HOUSE ICF |
| BONNEY LAKE COMFORT CARE | BUNCH ADULT CARE HOME |
| BONNIE & BILLIE'S | BURGESS SQUARE HEALTH |

BUR-MONT INC
BUSH STREET LIVING INC
C & H SERVICE MN LLC
C&J SHINING HOME
C. ROSS MANAGEMENT
CALAB (GH) OFFICE
CALIFORNIA MENTOR GROUP
CAMBRIDGE EATING DISORDER CTR
CAMILLE PLACE
CAMP ALLEN
CAMPHILL VILLAGE
CAMPION HEALTH AND WELLNESS CENTER
CANAL VIEW (E)
CANNON COUNTRY SENIOR LIVING
CANTERBURY INN
CANTERBURY ON THE LAKE AL
CANTERFIELD HOLDINGS, LLC
CANTON CHRISTAIN HOME
CANTRELL'S RESIDENTIAL CARE
CANYON CREEK AFH
CAPITAL DIST. JUVENILE FAC
CAPITAL DISTRICT DDSO
CAPITAL HOME HEALTH
CAPITAL RECOVERY HEALTH
CAPPELLA OF PUEBLO WEST
CARBONELLS (C2)
CARDINAL BAY, INC.
CARE & COMFORT AFH
CARE & REHAB
CARE CHEXX - 4
CARE HEART ASSISTED LIVING LLC
CARE PLUS
CARE PUCHASING (CALEB HITCHCOCK-DUNCAST
CARE PURCHASING (CONTINUING LIFE)
CARE PURCHASING (DISCOVERY MGMT SL)
CARE PURCHASING (GREYSTONE)
CARE PURCHASING (KEYSTONE PLACE)
CARE PURCHASING (LONGHORN VILLAGE)
CARE PURCHASING (MORADA TEMPLE)
CARE PURCHASING (PARK VISTA)
CARE PURCHASING (PERRY LUTHERAN HOMES)
CARE PURCHASING (ROLLING MEADOWS)
CARE PURCHASING (ST ANNA'S AT LAMBETH)
CARE WAY SENIOR LIVING
CAREGIVER INC
CAREHOMES OF PLACER
CAREPATH SERVICES INC.
CARESAGE ADMINISTRATIVE CONSULTING LLC
CARESPOT LLC
CARING ADULT CARE HOME
CARING ANGELS AFC
CARING FRIENDS HOME - 4
CARING HEARTS COMMUNITY
CARMELITE SISTERS FOR THE AGED & INFIRM
CAROLINA HUMANA LLC
CAROLINA MEADOWS
CAROLTON CHRONIC CONVALESCENT
CAROMONT HEALTH
CARRIAGE CROSSING SENIOR
CARTERS PLACE
CASA DE LOS AMIGOS LLC
CASA DORINDA
CASCADE PARK CARE HOME
CASCADES HEALTHCARE
CATHOLIC CHARITIES DIOCESE OF ALBANY
CATHOLIC CHARITIES MD
CATHOLIC CHARITIES OF CHENANGO
CATHOLIC CHILDRENS HOME*
CATHOLIC ELDER CARE CORP
CATHY SEDERA HOMES
CAYUGA ADDICTION RECOVERY SRVC
CEDAR CREEK ALZH (M1-LOD)
CEDAR CREEK RETIREMENT HO
CEDAR CREST HEALTH CENTER
CEDAR HILL ASL
CELIA HOME
CENIKOR
CENTENNIAL CARES ACH
CENTER FOR HOSPICE AND
CENTER FOR MENTAL HEALTH
CENTER OF LIFE
CENTRAL CHILDREN'S HOME
CENTRAL KY REC CENTER
CENTRAL RESIDENTIAL SERVICES
CENTRAL TX TABLE OF GRACE
CENTRE FOR NEURO SKILLS
CERBAT HOUSE ASSISTED LIVING
CHALI ACH
CHAMPAIGN RESIDENTIAL CRSI
CHAMPLAIN VALLEY SENIOR CENTER
CHANCELLOR HEALTH CARE
CHANDLER ARIZONA IV BACK UP
CHAPTERS LIVING
CHAPTERS LIVING SAN ANTONIO
CHARLESGATE NORTH A.L. #
CHARLESTON COUNTY DAODAS
CHARLTON SCHOOL FOR GIRLS
CHARTER SENIOR LIVING
CHATEAU MADELEINE
CHATEAU OF LAWTON
CHATEAU RECOVERY
CHATEAUX SERENITY AL AND MC
CHATHAM COUNTY GROUP HM
CHATO CARE HOME
CHB ADULT CARE HOME
CHELSEA JEWISH

CHERIE'S TENDER CARE
CHERRY HILLS ALF AND MEMORY
CHERRYWOOD CARE
CHESHIRE COUNTY/MAPLEWOOD NURSING HOME
CHESHIRE HOME
CHILD CENTER MARYGROVE
CHILD GUIDANCE CENTER
CHILDREN'S HOME OF POUGHKEEPSIE
CHILDREN'S RECEIVING HOME
CHILDWAY PEDIATRIC SERVICES
CHIP'S HOUSE
CHIRRI CARE LLC
CHOICE UNLIMITED-MATILDA
CHOLLA HOME *A.L.*
CHOSEN 24 HR RES. HOME
CHRIS & TERESIA GITOME HO
CHRISTIAN CARE AFH (HPS)
CHRISTIAN CARE RETIREMENT
CHRISTWOOD RETIREMENT
CHURCH HOMES, INC
CHURCH OF CHRIST CARE CTR
CHURCHILL RETIREMENT HOME
CILA CORPORATION
CIMINO CARE
CINNAMON HILLS
CIRCLE OF LIFE ALZHEIMER'S HOMES LLC
CITADEL GROUP HOME
CITY OF KENT CORRECTIONS
CIVITAS SENIOR HEALTHCARE
CLAREMONT RETIREMENT MANAGEMENT SERVICES
CLARK COUNTY NURSING HOME
CLARK MEADOW (FERRIS HILLS)
CLARKS CHRISTIAN CARE ALF
CLASP HOMES INC
CLEAN AND CLEAR ADVANTAGE LLC
CLEARFORK ACADMEY
CLEARWATER LIVING
CLEGG CARE FACILITY (ATC)
CLINIC/RETAIL/MISC/WALKIN
CLINTON COUNTY NH
COARC
COFFMAN QUALITY CARE
COLLEGE PLACE AL
COLONIAL OAKS SENIOR LIVING, LLC
COLUMBAN FATHERS
COLUMBIA BASIN HOSPITAL
COLUMBIA VENT CARE AFH
COLUMBUS MANOR RES CARE
COLVILLE TRIBAL CONV.
COMFORT 24 RES CARE HOME
COMFORT CARE HOME (M10-CPB)
COMFORT CARE PLUS - 4 5
COMFORT58 CT RES. LLC
COMFORTING HANDS AFH
COMM RESID SERVICES *SL
COMMITMENT HOUSE
COMMON ACTIONS FOR CHANGE
COMMUNITY ACTION FOR HUMAN SERVICES, INC
COMMUNITY ASTL *SL
COMMUNITY CARE CENTERS, I
COMMUNITY HOSPICE HOUSE
COMMUNITY INTEGRATED SERV
COMMUNITY LIVING CENTER
COMMUNITY VISION (SYNMD)
COMMUNITY VISION-IND *SYN
COMPANION ACH
COMPASS SENIOR LIVING REDDING
COMPASSIONATE HEARTS LLC
COMPASSUS
COMPASSUS IND METRO
COMPLETE CARE
COMPLETE HEALTHCARE RESOURCES
COMPLETE SENIOR LIVING (M0-CTP)
CONCORDIA AT SUMNER
CONEJO VALLEY CONGREGATE LIVIN
CONERSTONE MANAGEMENT SERVICES
CONIFER PARK
CONNECTED LIVING SNF
CONOVER NURSING AND REHAB
CONTINUUM HEALTH MANAGEMENT
CONTINUUM HEALTHCARE LLC
COOK WILLOW
CORNERSTONE COMMUNITY HOMES
CORNERSTONE HEALING CENTER
CORNERSTONE HOMES AFH
CORNERSTONE SENIOR LIVING
CORTLAND ACRES (SNF)
CORVALLIS CARING PLACE
CORWIN EMERALD HTS SN
COTTONWOOD AFH
COTTONWOOD CENTER
COTTONWOOD COMM SUPPORT(M15CTP)
COUNCIL OAKS COMMUNITY OPTIONS
COUNCIL ON ALCOHOLISM & DRUG ABUSE
COUNTRY COMFORT
COUNTRY COMFORT RETIREMEN
COUNTRY GARDENS (MO-BOT)
COUNTRY MANOR (PAR)
COUNTRY PLACE SENIOR LIVING
COUNTRY ROAD RECOVERY
COUNTRY VIEW SENIOR LIVING - 4
COUNTRYSIDE ADULT HOME
COURVILLE AT MANCHESTER
COVE MANOR RETIREMENT
COVENANT HEALTH
COWELL & RIVERSIDE (A-ATC)

COXSACKIE PRISON RMU
COZEN ASSITED LIVING
COZY PLACE AFH
CRA-MAR MEADOWS
CREATIVE SOLUTIONS TO IND
CREATIVE WORK SYSTEMS
CREEKSIDE CARE HOME
CREEKSIDE HOSPITAL
CREEKWOOD SENIOR HOME (M15-CPB
CRESCENT CARE OF ELGIN
CRESCENT CITY SKILLED NURSING LLC
CREST VIEW SENIOR COMMUNITIES
CRESTONE DETOX
CRESTPARK
CRESTVIEW HEALTH & REHAB
CRESTWOOD
CRESTWOOD NURSING AND CONV. HOME
CRISIS CENTER
CROSS HEALTHCARE
CROSSROADS AREA MANAGEMENT
CROSSROADS LOUISIANA, INC
CROWNPOINT COMMUNITIES
CRYSTAL PLACE ASSISTED LIVING
CRYSTAL ROSE AFH
CSG SENIOR LIVING MANAGEMENT LLC
CSJ INITIATIVES
CT BAPTIST HOME
CTF
CTI DEVELOPMENTAL & REHAB
CUMBAI ADULT FAMILY HOME
CUMMINGS NURSING HOME
CYCLE FILL SPOKANE
CYNTHIA ACH
DAKAVIA MANAGEMENT
DAKOTA SUN ASSISTED LVNG
DAKOTA SUN ASST LVG - 4 5
DAMAR SERVICES
DANLE'S CARE HOME #3 (M1-CTP)
DARARTU 2 AFH
DARARTU AFH
DAUGHTERS OF SARAH
DAWSON PLACE
DE LORETTO AFH
DEACONESS ABUNDANT LIFE COMMUNITIES
DEAF INDEPENDENT LIVING ASSOCIATION
DEE & CATHY AFH
DEEP HARMONY HOME CARE
DEGES CARE, INC
DEJENE REGASSA
DEL AMO GARDENS
DEL MORAL FOSTER HOME 2
DELAWARE COUNTY ARC
DELAWARE COUNTY JAIL

DELIGHT GROUP HOME LLC(SY
DEMESEW ABEBE AFH
DEPOT ST HOPE RIDGE AFH
DESERT TREASURE RESIDENCES
DESTINATIONS FOR TEENS
DEVELOPMENTAL SERVICES
DIAKON
DIAMOND CARE
DIAMOND CARE HOME (M1-CTP-2)
DIANE'S CARE HOME
DIFFERENTLY ABLED, INC
DIGNITY CARE
DIGNITY HOME CARE LLC
DISCOVER RECOVERY
DIVERSICARE
DIVINE HEALTHCARE MGT
DIXON'S ADULT FAMILY HOME
DM SINALOA LLC
DNU AM ADULT FAMILY HOME
DNU ANGEL LIGHT CARE HOME
DNU ASTER AFC
DNU BRUMBELOW AFH
DNU DENISE POCOL ACH
DNU ETANSA
DNU OLIRRA AFH
DNU PACIFIC GARDENS AFH
DNU ST. JOHNS AFH
DNU TEMESGEN TERFASSA
DNU TERESA'S AFH
DOCCS
DOMA
DOUGLAS CARE CENTER
DOY-DEV OPTIONS W/YOU *SL
DRAGULIN ADULT FAMILY HOM
DREAM GROUP HOME LLC
DREAMS COME TRUE INC (GH)
DSS
DURACARE-PARKER CT ALOHA
DUTCH HOLDINGS
DYNASTY HEALTHCARE MANAGEMENT
EAGANCARE BEHAV HLTH - 4 5
EAGLE NEST HEALTH HOME
EAST END HOSPICE
EASTER SEALS
EASTERN STAR HOME
EASTERSEALS NEW HAMPSHIRE
EASTWOOD RESIDENTIAL *SL
EASY LIVING CARE HOME
EATING RECOVERY CENTER
EBENEZER ADULT CARE HOME
ECCLISIA HOUSE AND HOME
ECHOING VILLAGE INC
ECUMEN SENIOR LIVING

EDELWEISS RESIDENTIAL
EDEN HOSPICE
EDGEFIELD RECOVERY CENTER
EDGEHILL RETIREMENT
EDGEMONT HEALTHCARE
EDWARD J HEALEY REHAB & N
EFFINGHAM CARE CENTER
EIFINESH ADULT FAMILY HOM
EL DORADO HILLS SENIOR CARE VILLAGE
EL ENCANTO HEALTHCASE CTR
ELDERCARE AGENCY - 4 5
ELDERWOOD OF HINCKLEY - 4 5
ELDERWOOD SENIOR CARE
ELEGANCE LIVING
ELIM PARK
ELITE CARE
ELIZABETH BREWSTER HOUSE
ELIZABETH MONGER HOMES
ELLA'S HOME CARE
ELLINWOOD COUNTRY LIVING
ELMCREST CHILDREN'S CENTER
ELMSFORD AFH
ELSA ASFAW AFH
ELSA ASFAW AFH 2
EMBARK BEHAVIORAL HEALTH
EMERALD HEIGHTS AL
EMEROSE HOME CARE LLC
EMILY PRGM-CLEVELAND
EMILY PRGM-COLUMBUS ADOL
EMMANUEL'S RC
EMNAT GROUP HOME
EMPOWER HEALTH GROUP
ENCORE AL & MC
ENCORE INC.
ENDLESS ABILITIES
ENRICH GLENARDEN
ENRICHED SENIOR LIVING
ENROGEL HEALTH - 3
ENSIGN AZ
ENSO VILLAGE SENIOR LIVING INC
ENSUENOS Y LOS ANGELITOS DEVEL
EPHEREM CARE HOME 2
EPHREM ACH
EPILEPSY FOUNDATION
ERCC
ERIE AND OTTAWA COUNTY
ERIE RESIDENTIAL LIV *SL
ERISED CREEK AFH
ESKATON
ESSEX COUNTY JAIL
ESTELLINE NURSING & CARE
ETENESH GROUP HOME LLC
ETROS MANAGEMENT

EVERCARE
EVEREST SENIOR LIVING
EVERGREEN AFH (F)
EVERGREEN COTTAGES, LP
EVERGREEN ESTATES
EVERGREEN FOUNTAINS
EVERGREEN HEALTH GROUP
EVERGREEN LIFE CARE HOMES
EVERGREEN MACKINAC(E)
EVERGREEN RECOVERY CENTER
EVOKE WELLNESS
EXCELSIOR INTEGRATED CC
EXCEPTIONAL EMPLOYEE SERVICES
EXECUTIVE RECOVERY GROUP
EXODUS RECOVERY, INC
EXTENDED CARE
F.R.T. ADULT FAMILY CARE
FAFI RESIDENTIAL SERVICES
FAIA STEVENSON HOMES
FAIRWAY PLACE (MSD-CA1)
FAITH AFH
FAITH RESIDENTIAL SERVICE
FAITHFUL HOMES LLC
FALCON LAKE NURSING
FAMILY & CHILDREN'S ASSOC.
FAMILY CARE COTTAGES
FAMILY HOME LLC
FANTUM HOME HEALTH CARE LLC
FARRAR HOME
FATHER PURCELL MCC
FAYETTE MEDICAL CENTER -
FERNADO VALENZUELA HOMES
FIDELIE PAGUI AFH
FIDELIS CARE GROUP
FIDURA & ASSOCIATES
FIELDS SENIOR LIVING
FIGUEROA AFH
FINNISH AMERICAN VILLAGE
FIR LANE HEALTH AND REHAB
FIRCREST RES HAB CENTER
FIRST RESOURCES CORP
FISHER'S LANDING AFH
FIT ADULT CARE HOME
FIVE ACRES AT LEISURE TOWN NOR
FLORIDA DEPT OF VETERANS
FLOURISHING FOUNDATIONS
FLOWER'S PLACE
FOND DU LAC COUNTY
FOOTHILL REGIONAL MEDICAL
FOR SENIOR'S SAKE AFH
FOREST HOME ELDER CARE
FORT HUDSON NURSING HOME
FOSTER AFH

FOULKEWAYS CORP
FOUNDATION HEALTHCARE SER
FOUNTAIN HILLS
FOUR WINDS BEHAVIORAL HEALTH
FOX HILL VILLAGE HOMEOWNERS CORP
FRANCISCAN HEALTH DYER
FRANK IANNUCCI
FRANK TOBEY JONES
FRANKLIN COURT ASSISTED LIVING
FREEDOM PLAZA LIMITED PARTNERSHIP
FREEDOM RECOVERY CENTER
FREEDOM VILLAGE HEALTH CARE
FRE'S CARE
FRESH START TREATMENT FAC
FREY AFH (T)
FRIENDS FELLOWSHIP COM
FRIENDS HOME IN KENNETT
FRIENDS NURSING HOME
FRIENDSHIP HOUSE (HPS)
FRIENDSHIP MANOR(IL)
FRITZ CARE SVC(PAR)
FROMONT CARE HOME 3 BTTL
FRONT GATE
FRONT PORCH
FRONTIER MANAGEMENT
FURTU RESIDENTIAL CARE
FW ALLEN CTY HEALTH DEPT
GABI'S AFH
GABRIEL SOARE HOMES
GADSDEN COUNTY JAIL
GAIA'S REMEDY ASSISTED LIVING
GALLATIN REST HOME
GARDANT MANAGEMENT SOLUTIONS
GARDEN PLACE 2
GARDEN PLACE AFH
GARDEN SPRINGS
GARDEN VIEW MARION HOME(MSDCTP)
GARDENA CONVALESCENT CENTER
GARDENS AT LIVINGSTON
GARDNER AFH
GARFIELD COUNTY HEALTH CENTER
GATEWAY INDUSTRIES
GATEWAYS HOSPITAL AND MENTAL HEALTH CTR
GEAUGA ASSISTED LIVING
GELGELU YADETO AFH
GENACROSS LUTHERAN SERVIC
GENERAL BAPTIST
GENERATIONS GROUP HOMES
GENE'S RESIDENTIAL CARE
GENESIS
GENESIS 3 ADULT CARE HOME
GENESIS AFH
GENESIS HEALTH OF ASHLAND CORP
GENITU YADETO AFH
GENTIVA HEALTH SERVICES
GENTIVA HOSPICE IN RI
GENTLE CARE SENIOR HOME
GENTLE HANDS LLC 2
GEORGIA WAR VETERANS HOME
GIBAULT, INC.
GIBSON COUNTY ARC
GIFT OF HOPE
GIFTED CARE ADULT FAM HOM
GIFTED HANDS AFH
GILBERT RESIDENCE (EM)
GILL ODD FELLOWS
GILROY HEALTHCARE AND REHAB
GIRMA ADMASU
GLENDA BUSTOS
GLENDALE NURSING HOME
GLENDOVEER SR LIVING*BTL*
GLENMONT JOB CORPS CENTER
GLENRIDGE HEALTH CARE
GM 24 HOUR LLC
GMS CORPORATE
GOLDEN AFH *SYNMED*
GOLDEN AGE CARE
GOLDEN AGE LIVING AFH
GOLDEN AGE LIVING CENTER
GOLDEN BAY HOMES LLC
GOLDEN COLORADO IV BACKUP
GOLDEN DAYS CARE
GOLDEN GIRLS
GOLDEN GOOD SHEPHERD
GOLDEN HAVEN
GOLDEN LIGHT AL - 4 5
GOLDEN OAKS ALF
GOLDEN ROSELEAF GARDENS OPCO LLC
GOLDEN YEARS ASSISTED LIVING
GONDOLA ROSEWOOD - 4 5
GOOD COMFORT AFH
GOOD HARVEST CARE HOME
GOOD LIFE SENIOR LIVING
GOOD SAM (LAKE ROAD)
GOOD SAMARITAN (MADERA CT
GOODMAN GROUP/SAGE
GOODWIN HOUSE, INC.
GOODWORKS UNLIMITED LLC
GRACE ADULT CARE HOME
GRACE BRETHERN VILLAGE
GRACE MANAGEMENT
GRACE MANOR
GRACE NJERU HOMES
GRACE SENIOR LIVING
GRACE TEAM
GRACEHAVEN AFH

GRACIOUS CARE
GRAFTON INTEGRATED HEALTH NETWORK
GRAFTON JOB CORP-JOB
GRAND HAVEN NURSING HOME
GRAND LIVING
GRAND RAPIDS HOME FOR VET
GRAND RIVER HEALTH CARE CTR
GRANDVUE MED CARE FACILIT
GRANITE VNA - HOSPICE HOUSE
GRANT CUESTA NURSING REHAB
GRANT FAMILY HOMES
GRANT HOME CARE
GREAT HOPE GH (170TH)
GREAT HOPE GH (KLUICKITAT)
GREATER BRIDGEPORT AREA PREVENTION PROG
GREATER CARE FACILITY LLC
GREEN ACRES MANOR (MDL-CPB)
GREEN HILLS (M0-CTP-CAL)
GREEN HOUSE EAST (MDL-CPB)
GREEN HOUSE LIVING SHERIDAN
GREEN MEADOW HAVEN
GREEN MEADOWS
GREENBRIER SENIOR LIVING
GREENFIELDS
GREEN'S AFH (PAR)
GREENWOOD 5120 48TH AVE
GREENWOOD 5128 48TH AVE
GRESHAM SR CITIZEN AFH
GRIFFIN
GRIFFIN - UDELL (M1-CTP)
GRIGGSVILLE ESTATES
GUARDIAN ANGEL HOMES
GUARDIAN ANGELS AFC #2
GUARDIAN ELDER CARE
HACIENDA HEALTHCARE
HACIENDAS AT GRACE VILLAGE
HAIRSTON AFH
HALL KEEN
HANNA HOUSE SOUTH
HANNA MEKONEN AFC
HANNAE REGASSA AFH
HANNAH GRAY
HANNAH'S HOUSE
HANOVER HILL HEALTHCARE CENTER
HAPPY VALLEY HOME (M1-CTP)
HARBOR HOSPICE
HARBOR HOSPICE OF PORTLAND
HARBOR LIVING, LLC
HARMONIOUS LIVING HOME
HARMONY ACH MONICA WILSON
HARMONY ADULT HOME CARE
HARMONY AFH (NIKOARA'S)
HARMONY RIDGE CORP

HARMONY SENIOR HOMES #1
HARMONY SENIOR SERVICES
HARRIS HEALTH CARE
HARRISON GROUP HOME
HAVEN CARE HOME (MSD-CTP)
HAVEN CENTERS (OR)
HAVEN SENIOR CARE
HAVENWYCK CENTER SL
HAWTHORN HOUSE
HAYMANOT KESKES AFH
HAYNES VIEW, LLC
HAZEL HAWKINS MEMORIAL HOSPITAL
HAZEL HOME (MDL-CA1)
HEADREST, INC HEADQUARTERS
HEALING LODGE OF 7 NATION
HEALTH AND HUMAN SERVICES
HEALTH PARTNERS OF NEW YORK
HEALTH RECOVERY SERVICES INC
HEALTH SYSTEMS OF KENTUCKY
HEALTH SYSTEMS, INC.
HEALTHBRIDGE OF ARL HTS
HEALTHMARK SERVICES, INC.
HEALTHSOUTH
HEALTHY LIVING SOLUTIONS
HEART FILLED HOMES
HEART OF HOPE
HEART OF TX BEHAVIORAL HEALTH
HEART TO HEART FAMILY CARE HOME
HEART TO HOME INC
HEARTFELT CARE LLC
HEARTH INC
HEARTHSTONE MANOR
HEARTLAND ASSISTED LIVING
HEARTLAND HAVEN HOME PLUS
HEARTLAND JV PHARMACY BACKUP
HEARTS AND BEYOND AFH LLC
HEARTWOOD CARE CENTER 8
HEATHERWOOD MEMORY CARE (C)
HEAVEN HOME CARE
HEAVENLY ADULT CARE
HEBREW SENIOR LIFE
HELEN NEWBERRY JOY (E)
HELENA'S ACH
HELP FOR HEALTH HOSPICE
HELPING HANDS HOME CARE ALF
HEMPLE EMERGENCY SHELTER
HERITAGE ACRES NURSING HOME
HERITAGE ASSISTED LIVING
HERITAGE COMMUNITY CARE
HERITAGE HOME FOR WOMEN
HERITAGE HOUSE (ICF)
HERITAGE SENIOR LIVING (PA)
HERON'S KEY ALF

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|---------------------------------|-----------------------------------|
| HERON'S KEY SNF | HORIZON RESIDENTIAL CARE 4 3 |
| HH EMPLOYEE HEALTH | HOSPICE OF LENAWEE |
| HHSS MANAGEMENT, LLC | HOSPICE OF SPOKANE MAIN |
| HICKS GOLDEN YEARS | HOUSE OF HOPE AFH |
| HIGH DESERT ASST LIVING - | HOUSE OF MCCALL |
| HIGH LOOKEE LODGE | HOUSTON CREEK (AL) |
| HIGH PLAINS SENIOR CARE HOSPIC | HOVER GREEN HOUSE SNF-OTC |
| HIGH POINT TREATMENT CENTER | HOWARD AFH |
| HIGHLANDS SENIOR LIVING | HOWARD AFH (SYN)(SW1) |
| HIGHLIGHT HEALTHCARE | HS ADULT CARE HOME |
| HILDEBRAND CARE CENTER SNF | HT ADULT CARE HOME |
| HILL TOP HOUSE | HUDSON HOUSE CANYON INC |
| HILLCREST RALEIGH AT CRABTREE | HUDSON VALLEY DDSO |
| HILLEBRAND NURSING AND REHAB | HUMAN GOOD |
| HILLSIDE ASSISTED LIVING | HUMAN SUPPORT SERVICES |
| HILLSIDE MANOR NURSING | HUMMINGBIRD HAVEN AFH |
| HILLTOP COMMUNITY SERVICES | HUTTON SETTLEMENT |
| HMP HEALTHCARE MANAGEMENT | HYATT CLASSIC RESIDENCE |
| HOLIDAY HOUSE OF PORTSMOUTH INC | I AM BOUNDLESS |
| HOLLINGER GROUP | IANOS CARE HOME ACH |
| HOLLY FAMILY COMM. (CARONDELET) | ICARE HOMES |
| HOLLY HALL | ICC MANAGEMENT AND CONSULTING INC |
| HOLMES COUNTY HOME SL | IDA'S AFH |
| HOLMES COUNTY JAIL | IGHL |
| HOLY FAMILY HOME | IHOME CARE |
| HOLY RES. 24-HR GROUP HOM | IL VETERANS HOME-CHICAGO |
| HOLZER HEALTH SYSTEM | ILZA ASSISTED LIVING 5 |
| HOME AND COMFORT ADULT HM | IMMACULATE HUMAN SERVICES |
| HOME CARE | IMMANUEL LIVING |
| HOME LIFE ADULT FAMILY HO | IN PACT CROWN POINT |
| HOME OF THE GOOD SHEPHERD | IND LIVING -BZ (ATC) |
| HOME SWEET HOME RES | IND LIVING -GZ (ATC) |
| HOME TO YOU | IND LIVING -LZ (ATC) |
| HOMELIFE AFC 27TH CT | IND LIVING MONDAY A* (ATC) |
| HOMELIFE AFC 29TH CT | IND LIVING NON-CYCLE |
| HOMETOWN CARE INC | IND LIVING TUESDAY F* (ATC) |
| HONEST LIVING (10) | IND LVG *AUTOMED * THURS RZ |
| HOOVER OAKS ASSISTED LIVING | IND LVG A2* (ATC) |
| HOPE CARE HOME LLC | IND LVG A-R2Z (ATC) |
| HOPE CENTER FOR CHILDREN | IND LVG F1*-TUE (ATC) |
| HOPE DRUG & REHAB ALF | IND LVG F2* (ATC) |
| HOPE FOR YOUTH | IND LVG K2* (ATC) |
| HOPE GARDENS ALF | IND LVG V1* (ATC) |
| HOPE HARBOR FAMILY CARE HOME | IND LVG WK 1\$3 ATUE-G1* |
| HOPE IN THE VALLEY | INDEP LIVING FRI V* (ATC) |
| HOPE ON HAVEN HILL | INDEP LIVING K* (ATC) |
| HOPE RES. SERVICES LLC | INDEP LIVING Q* (ATC) |
| HOPEBRIDGE CARE LLC | INDEPEND VLG ZIONSVILLE E |
| HOPEWELL HOUSE | INDEPENDENT |
| HORIZON ADULT GROUP HOME | INDEPENDENT LIVING CAL-U* |
| HORIZON GROUP HOME ALF | INDEPENDENT LIVING SERVIC |
| HORIZON HOSPICE | INDIANA MENTOR |
| HORIZON HOUSE | INDIVIDUAL CHOICES, INC |

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|-----------------------------------|--|
| INFINITE ADULT | JOURNEYPURE |
| INFINITE RECOVERY LLC | JOURNEYS SUPPORTING LIVING SERVICES INC |
| INGERSOLL PLACE (ALF) | JOY ADULT CARE HOME |
| INGRAHAM MANOR | JOYLAND AFH 2 |
| INNER MAN HOLISTIC SVCS | JOYOUS ADULT CARE LLC |
| INNERCEPT LLC | JUDSON MEADOWS |
| INNOVATIVE SERVICES | JUDY RETTERATH WITHDRAWAL MGMT CENTER |
| INSPIRE COMMUNITY HOMES | JUNIPER VILLAGE AT LINCOLN HTS |
| INSPIRED CARE, LLC | JUNIPER VILLAGE LINCOLN HTS AL |
| INTEGRAL SENIOR LIVING | JUNIPER VILLAGE SPICEWOOD ALF |
| INTEGRO HEALTHCARE SERVICES | JUNIPER VILLAGE SPICEWOOD SNF |
| INTERIM HOSPICE | JUNIPER VLG @ GUADALUPE RF ALF |
| INTERMOUNTAIN CHILDREN'S HOME | JUST PEOPLE INC |
| INTERNATIONAL EQUITY PARTNERS | JUST US AFH |
| INTO ACTION RECOVERY CENTERS CORP | JUSTICE RESOURCE INSTITUTE |
| IOSCO COUNTY MEDICAL(EP) | JUVENILE DETENTION BUTLER |
| I-REACH 2 | JUVENILE HALL (M0-CTP) |
| IRIS MEMORY CARE | K&F LLC RES. CARE SRVC |
| IRIS NETWORK | KABANA AFH |
| IRON COUNTY MEDICAL (E) | KABANA AFH 2 |
| IRONWOOD ACH | KAKU HOPE LIFE LLC |
| IRONWOOD MAINE | KALER RESIDENTIAL SERVICE |
| IRVINGTON-PROV ELDERPLACE | KALI AFH |
| IVY HEALTHCARE GROUP | KALVEN SENIOR LIVING LLC |
| IVY KNOLL | KAMBA'S AFH |
| JACOB'S HOPE | KANSAS CITY ORTHOPAEDIC I |
| JACQUELINES ACH (G) | KAPLAN DEVELOPMENT GROUP SENIOR CARE MGT |
| JAMIESON NURSING HOME | KARRIEM'S DEVELPMNT SR HC |
| JAZBA CARE | KASSA ADULT FOSTER HOME |
| JCI SENIOR HOUSING | KBM GROUP HOME |
| JEFF DAVIS LIVING CENTER | KELLY RESIDENTIAL |
| JEFFERSON COUNTY | KENDAL - HUDSON |
| JEFFERSON PLACE AL | KENDAL AT COLLINGTON ALF |
| JENNIE B RICHMOND CHAFFEE NH | KENDAL-CROSSLANDS COMMUNITIES |
| JENNINGS HALL AL | KENNEMER HOME -RP (MSD-CA1) |
| JENNY ADULT CARE | KENNEMER HOME -SEB (M1-CA1) |
| JERICO CARE GROUP | KENNEY HOME |
| JEWHARA YUSUF AFH | KENTIX DEVELOPMENTAL HEAL |
| JEWISH HOME & CARE CENTER | KENTMERE REHAB & SKILLED NURSI |
| JGS LIFECARE | KENTON HOUSING INC. |
| JHAMPA ADULT FAMILY HOME | KENWOOD, THE - 4 |
| JHOANNA'S ADULT CARE HOME | KEOLIT AFH |
| JIM BROWN PROPERTIES | KEY LIVING VILLAGE |
| JIMMY FOSTER HOME | KEY PROPERTIES |
| JOEY SICAT AFH | KEY RECOVERY AND LIFE SKI |
| JOHNSON COUNTY DETOX CENT | KEYSTONE AFH |
| JOMANI AFH CORP | KEYSTONE PARK |
| JON FOX AFH | KEYSTONE SENIOR LLC |
| JONATHAN ADULT CARE | KH PRIME HOSPICE CARE |
| JOSEPHINE CARING COMMUNIT | KIDDE DREAM HOME INC |
| JOSEPHINE CREDO CARE | KIDEST AFH |
| JOURNEY SKILLED NURSING | KIDS COUNT INC |
| JOURNEY TREATMENT CENTER | KIMI NICHOLS CENTER, INC |

KIND HEARTS RES. SERVICES
KINDCARE MANAGEMENT
KINDIE AFH
KINDRED HEALTHCARE
KINDRED HOSPICE
KING COUNTY JAIL
KING ELIAS ACH
KINGSBROOK LIFECARE CENTER
KINGSLAND WALK SENIOR LIV
KINGSTON HEALTHCARE COMPANY
KINGSWAY ARMS NURSING CENTER
KINGSWAY MANOR ADULT HOME
KIRBY PARKSIDE (M1-CTP-CAL)
KISCO SENIOR LIVING
KITSAP SUPPORT SERVICES
KJ 24 HOUR CARE HOME LLC
KNIGHT'S FAMILY CARE HOME CORP
KNOLLWOOD NURSING CENTER
KNOWN MEMORY CARE
KNOX COUNTY NURSING HOME
KRYPTON, INC
KURT NEILLEY
L&T 24HR RES. CARE LLC
L.I.F.E.
L.I.F.E.,INC
LA ASSOC. COMPULSIVE GAMBLING
LA BELLA MANOR (MSD-CTP)
LA CASITA SENIOR CARE
LA HACIENDA TREATMENT CENTER
LA SALLE SCHOOL
LA VITA BELLA
LAAP-LINCOLN AVE APT (M1-CA1)
LAARK RECOVERY
LAFON NURSING OF HOLY FAMILY
LAGOM CARE AFH
LAGUNA STREAM (ATC)
LAILAH'S LVG CTR
LAILAH'S LVG CTR II
LAKE CO JUVENILE JUSTICE
LAKE COUNTY BEHAVIORAL SERVICES
LAKE GEORGE ASSISTED LIVI
LAKE TAYLOR TRANSITIONAL HOSPITAL
LAKELAND HEALTH CARE
LAKESHORE WEST RC
LAKESIDE VILLAGE ASST LIVING**
LAKEVIEW ASSISTED LIVING
LAKEVIEW LODGE
LANDMARK HAVEN, INC
LANTIS ENTERPRISES
LAPORTE COUNTY JUVENILE
LARISA LUKE
LAS CUMBRES
LASALLE COUNTY NURSING

LASALLE VETERAN HOME
LAURA BONE ACH
LAUREL SENIOR LIVING
LAVENDER HILLS ASSISTED LIVING LLC
LAVIE- COQUINA
LAWRENCE ONYEAGUSI HOMES
LAWSON MANOR
LCB SENIOR LIVING
LE ELLEN
LEAH ADULT FAMILY HOME
LEGACIES LLC
LEGACY HEALTH SERVICES
LEGACY HEALTH SYSTEMS INC.
LEGACY HEALTHCARE
LEGACY POST ACUTE CARE
LEGEND DDD SERVICES
LEGEND SENIOR LIVING
LEISURE CARE
LEISURE HOME (MSD-CTP)
LELO RES. SERVICE LLC
LEMASSA ADULT CARE HOMES
LENA SHIROBOKOV
LENOX SENIOR LIVING
LENSA RES SERV
LENSA RES SERV #2
L'ESPERANCE AFH
LESSER PROPERTIES
LEVERING GROUP
LEWISTON HOME COM. OPTION
LEYVA FAMILY HOME
LIBBY BORTZ ASSISTED LIVING
LIBERTY PARK SENIOR LIVING
LIDETA FOSTER HOME
LIDIA'S AFH (HPS)
LIFE GENERATIONS
LIFE MANAGEMENT
LIFE SPRING HEALTH SYSTEM
LIFEPATH ACCESS SOLUTIONS
LIFEPOINT HEALTH
LIFESPIRE OF VIRGINIA
LIGHT HEART MEMORY CARE HOMES
LIGHT RES. SERVICE LLC
LIGHTHOUSE FAMILY HOME
LILLIAN'S CARE , LLC
LIME CONVALESCENT HOME FO
LINCOLN SQUARE INC.
LINDSEY AFH
LINFABELLS FAMILY HOME CA
LINKS HEALTHCARE CENTER
LINNEA'S CARE
LIONS GATE
LISA INC.
LITTLE FLOWER

LITTLE PRAIRIE HOME
LITTLE SENIOR RESIDENCE
LITTLE SIS OF POOR-RIC
LITTLE SISTERS OF THE POOR - 8
LITTLE SISTERS OF THE POOR / ST JOE (IL)
LIVING OPPORTUNITIES (OR)
LIVING SERVICES FOUNDATION
LIVING WELL AFH
LIVING WELL WITH DISABILITY SERVICES
LL BRANDON III TRANSITIONAL HO
LMK INCORPORATED (PAR)
LOCH HAVEN NURSING HOME
LOCUST STREET RESOURCE
LODGE AT LEON SPRINGS
LOLITA B MOE ACH
LONESTAR MENTAL HEALTH
LOREE TAMAYO CONSULTING
LOS ALTOS SUB-ACUTE REHAB
LOUISA RIDGE ADULT DAY SV
LOUISIANA NATIONAL GUARD-YCP
LOUISIANA VETERANS HOMES
LOVE AND JOY AFH
LOVE TO CARE AFH
LOVELY LIVING (PAR)
LOVING CARE HM
LOVING HANDS ADULT HOME
LOVING HOMES
LRADAC
LTCM
LUCKY'S HOME
LUCY KAREKO FOSTER CARE
LUTHERAN HOMES, INC.
LUTHERAN SOCIAL MINISTRIES OF NJ
LUTHERAN SOCIAL SERVICES
LUTHERWOOD TREATMENT CENT
LUV AND CARE AFH(HPS)
LUXE SENIOR LIVING
LUXE TREATMENT CENTER
LUXURY LIVING AFH (PAR)
LYMAN AFH
M & P RESIDENTIAL SERVICE
MACEDON LAKEVIEW RESIDENCE
MACHICO PLACE (ATC)
MAGNOLIA CARE HOMES
MAGNOLIA OF MILLBRAE (EM-CPNP)
MAINE MEDICAL CENTER
MAINS'L SERVICES
MAINSTAY SENIOR LIVING
MAITRI COMPASSIONATE CARE
MAJESTIC OAKS
MANAWA COMMUNITY NURSING
MANCHESTER MANOR
MANDRIN ESTATES

MANGUINO AFC (K)
MANOR ON THE HILL
MANSFIELD PLACE SNF
MAPLE HEIGHTS ASSISTED LIVING
MAPLE HEIGHTS JAIL
MAPLE WOOD ASSISTED LIVIN
MAPLEWOOD SENIOR LIVING
MAR KA NURSING HOME
MARC, INC
MARCELLA GREEN FAMILY
MARCHAND MANOR
MARGARET STUART HOME
MARI DE VILLA
MARIAN GARDENS CARE HOME(MOCPB
MARIAN HOME FOR SENIORS (MOCPB
MARIBETH SANCHEZ ACH
MARIBETH SANCHEZ ACH 2
MARIO BARROS
MARK J HURLEY HOUSE(MO-CTP-CAL
MARLETTE REGIONAL HOSP
MARQUI AFC
MARQUIS HEALTH SERVICES
MARSEILLE HOME (ATC)
MARTA T COMFORT CARE
MARY ADULT CARE HOME
MARY CAMPBELL CENTER
MARY T INCORPORATED
MARYKNOLL
MARYLAND BAPTIST AGED HOME
MARYMOUNT VILLA
MASON COUNTY JAIL
MASONIC HOME
MASONIC HOME CARE CTR - 8
MASONIC PATHWAYS
MASONICARE
MATADOR SENIOR CARE
MATHER
MATULAITIS NURSING
MAURICE HOUSE
MAXWELL ADULT FAMILY HOME
MAY HOME RESIDENTIAL
MAYFAIR EDEN HOMES
MAYFLOWER COMMUNITY
MAYO SENIOR CARE
MBCH CHILDREN & FAMILY
MBK SENIOR LIVING
MCHUGH HOME (CYCLED) (MDL-CPB)
MCLEAN CARE (CO 2)
MEADOW LAKE AL
MEADOW LAKE ASST LVG - 4 5
MEADOWLARK ADULT CARE HOMES
MEADOWS COURTYARD
MEADOWS SHELTERED CARE

MEDFORD LEAS
MEDI HOSPICE-COVERED MEDS ONLY
MEDIATRIX HOME LLC
MEDWISE
MEKLIT AFH LLC
MELANIE AFH
MEMORIAL HERMANN HOSPITAL SYSTEM
MEND CARE
MENNONITE VILLAGE*
MENNOWOOD ASSISTED LIVING
MENTAL HEALTH ASSOC OF COLUMBIA GREENE
MENTOR - BROOKLYN ST
MERAKEY
MERCY CARE
MERCY MCMAHON TERRACE (NC)
MERCY MEDICAL CENTER LTC
MERIDIAN ASSISTED LIVING
MERIDIAN BEHAVIORAL HEALTH
MERIDIAN SENIOR LIVING
MERKEL NURSING CENTER**
MERRILL GARDENS
MERRIMAC MEDICAL INVESTORS
MERRIMAN HOUSE
METCALFE HEALTH CARE CENTER
METCALFE HEALTH CARE CTR
METHODIST CHILDREN'S HOME
METHODIST FAMILY HEALTH
METHODIST HOMES
METRO GROUP HOMES
METRO NY DDSO
METROPOLITAN SINCERITY HOME -3
MICHAEL MCFERON'S ACH
MIDDLETOWN NURSING&REHAB
MIDTOWN MANOR
MIDWAY RESIDENTIAL CARE
MIDWEST DETOX
MIDWEST HEALTH ALLIANCE
MIDWEST HEALTH MANAGEMENT
MID-WESTERN PC CHILDREN'S
MIHAELA TIGU ACH
MILESTONE FOUNDATION
MILESTONE RETIREMENT COMMUNITIES, LLC
MILLENIUM NURSING AGENCY
MILLENNIUM GARDENS (HCR)
MILLER COUNTY CARE REHAB
MILLER HOME OF LYNCHBURG
MILLER MANOR
MILLY'S ADULT CARE HOME
MILPITAS CARE CENTER
MILTON ROAD RESIDENTIAL
MILUMA CARE
MILWAUKEE CATHOLIC HOME
MILWAUKEE COUNTY
MINDFUL CARE LLC
MINFORD RETIREMENT PC
MINNCARE
MINNESOTA STATE-OPERATED COMMUNITY SERVI
MINNEWAUSKA COMMUNITY HEA
MIRACLE HILL NURSING HOME
MISSION DIRECTED HEALTH CARE INC.
MISSION POINT HEALTHCARE
MISSION SKILLED NURSING
MITCHELL'S FAMILY HOME
MOHAWK HOMESTEAD
MOHUN HEALTH CARE CTR
MONARCH CARE GROUP
MONARCH COTTAGES
MONASTERY OF ST. CLAIRE
MONCLAIR PARK ASSISTED LIVING
MONMOUTH NURSING HOME
MONONGALIA CO YOUTH SRV ALF
MONROE OPERATIONS, LLC
MONSIEUR BOJNOWSKI MANOR
MONTCLAIR CLAIRMONT PLCE
MONTE NIDO
MONTECITO MANOR (M1-LOD)
MONTEFIORE
MONTGOMERY GENERAL ELDERLY SNF
MONTGOMERY GENERAL EXTEND SNF
MONTGOMERY PLACE
MONUMENT HEALTH
MOORE CENTER SERVICES, INC.
MOORPARK HEALTHCARE CENTER
MORAVIAN VILLAGE OF BETHLEHEM
MORGANS PLACE
MORNING GLORY AFH (PAR)
MORRISON CHILD & FAMILY
MORTON PLANT REHAB CENTER
MOTION PICTURE TELEVISION FUND
MOUNT SAINT JOSEPH
MOUNT SCOTT RESIDENTIAL
MOUNTAIN LODGE ALF
MOUNTAIN MANOR PAINTSVILLE
MOUNTAIN RECOVERY SERVICES LLC
MOUNTAIN SPRINGS ALF
MOUNTAIN VALLEY CHILD AND FAMILY SERVICE
MOUNTAIN VALLEY MANOR
MOUNTAIN VIEW NURSING HOME
MOUNTAIN VIEW RCF (H)
MOUNTAIN VISTA FARM (MO-BOT)
MUDA CARE HOME AFH
MUIR WOOD LLC
MULBERRY HEALTH & REHAB C
MULTI-COUNTY CORRECTIONAL
MV ADVANCEMENTS ENHANCING
MY FATHER'S GARDEN (M0-CA1)

MYMICHIGAN SKILLED NF
MYRAS- SANDY BLVD PTLD
N&S AFC
N.C. LITTLE MEMORIAL HOSPICE 8
NAFI
NANA'S ACH
NATHANIEL WITHERELL
NATIONAL HEALTHCARE CORP.
NAVIE ADULT FAMILY HOMES
NAVY MARINE COAST GUARD RESIDENCE FOUNDA
NAZARETH CLASSIC CARE OF FAIRFIELD
NAZARETH HOME
NELSON GREEN FAMILY HOME
NEVADA COUNTY ADULT BH
NEVADA HABILITATION CENTER DBA INSIGHT
NEVADA HAND
NEVER ALONE
NEW BEGINNINGS ADDICTION CTR
NEW BEGINNINGS OF BARRON
NEW BETHANY
NEW CHOICES RECOVERY CENTER
NEW CHOICES TREATMENT CENTERS
NEW DAWN TREATMENT CENTERS
NEW DIRECTIONS
NEW ENGLAND PEDIATRICS
NEW ERA CONGREGATE LIVING
NEW GLARUS HOME CAMPUS
NEW HAMPSHIRE JOB CORPS CENTER
NEW HOPE FARMS
NEW HOPE MANOR
NEW HOPE NC I, INC.
NEW HORIZONS - II *AL*
NEW HORIZONS COMMUNITY SU
NEW JOURNEYS SUPPORT SERV
NEW LIFE FAMILY
NEW LIFE HOMES CARE LLC
NEW VISION RECOVERY CENTERS
NEW WEST HAVEN II
NEW YOU POST SURGICAL (AL)
NEWBURGH HEALTH CARE CORP
NEWPORT HEIGHTS CONGREGATE LVG
NEXT STEPS COMMUNITY SERVICES
NEXUS HEALTH SYSTEMS
NFI MASSACHUSETTS,INC
NFI NORTH
NG & NG SERVICES - 4 5
NICO HOME CARE LLC
NIELSON FINANCIAL SERVICE
NIGHTINGALE HEALTHCARE LL
NO DAY BUT TODAY LLC
NORFOLK DETENTION SUPP
NORPOL RESIDENCE
NORTH AUBURN NSG AND REHA
NORTH CAROLINA DEPARTMENT OF PUBLIC SAFE
NORTH CITIES HEALTH CARE
NORTH EAST GROUP HOME
NORTH HILL NURSING
NORTH PLATTE VALLEY MEDICAL
NORTH STAR HOME
NORTH VALLEY
NORTH VALLEY BEHAVIORAL HEALTH
NORTHEAST PARENT & CHILD SOCIETY
NORTHEAST WY BOARD OF COOP EDU
NORTHEASTERN
NORTHERN WISCONSIN CENTER
NORTHPOINT HEALTHCARE
NORTHSTAR SENIOR LIVING
NORTHWEST AFH
NORTHWEST COMMUNITY ALLIA
NORTHWEST HOSPITAL
NORTHWEST RESIDENTIAL LLC
NORTHWEST SUPPORTED LIVIN
NORWOOD CROSSING
NOVA SENIOR LIVING
NOVELLUS LIVING
NOWCAP ALF
NURSE'S TOUCH - DAVIES
NW SERVICES
NYS OFFICE OF MENTAL HEALTH
NYS SCHOOL FOR THE BLIND (NSB)
OAK CREEK (M1-CPB)
OAK FENCE CONGREGATE LIVING HEALTH FACIL
OAK HOUSE ASSISTED LIVING
OAK PARK PLACE
OAKCREST OPERATING LLC
OAKVIEW MEDICAL CARE(EP)
OAKWOOD SENIOR HOME (M1-CPB)
OASIS CARE LLC
OASIS DEMENTIA CARE
OASIS RECOVERY CENTER
OCR HAYWARD
OCR NORTHERN CA
OCR RENO
OCR SACRAMENTO
OCR SANTA ROSA
ODD FELLOWS
ODYSSEY BEHAVIORAL HEALTH
OGHOSA HOME HEALTH CARE
OHIO CARE ACCESS, LLC
OLIVE CREST
OLIVE TREE AFH
OLSON FOSTER HOME
OLYMPIA HARRIS FOSTER CAR
OMNICARE RETAIL
OMNICARE MISC ACCT
OMNICARE OF CENTRAL MASS

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|---------------------------------|---|
| OMNICARE OF NORTHERN MASS | PARK DANFORTH |
| OMNICARE OF SANTA ROSA | PARK VISTA RETIREMENT LIV |
| ONEEIGHTY SOLUTIONS LLC | PARKINSON'S SPECIALTY CARE RES LIVING |
| ONEIDA COUNTY LTC | PARKMAN RECOVERY CENTER |
| ONELIFE SENIOR LIVING | PARKVIEW HOME |
| ONEX PARTNERS | PARSONS CHILD AND FAMILY CARE |
| ONNIE'S AFH | PARTNERS HEALTHCARE |
| OPAL SERVICES | PASADENA NURSING CENTER |
| OPCO SKILLED MANAGEMENT | PASSION CARE HOMES - 4 5 |
| OPEN HEART YT LLC | PATHWAYS (CA) |
| OPENIANO AFH (HPS) | PATHWAYS (NH) |
| OPPIDAN | PAWTUCKET FALLS HEALTHCARE CTR |
| OPPORTUNITY FOR INDEP.(M1-CTP) | PAYEE SUPPORT SVCS LORIAN |
| OPS LIVING | PEACE HEALTHCARE SYSTEM LLC-4 |
| OPTALIS MANAGEMENT GROUP | PEACE VILLAGE |
| OPTIMAL HOMES | PEACEFUL LIVING AND LODGE |
| OPTIMUM PERSONAL CARE | PENDELTON MANOR SNF |
| ORCHARD'S ADULT CARE | PENDER MEMORIAL HOSPITAL |
| ORLANDO HEALTH | PENDLETON PLACE |
| OSSEO GARDENS AL - 4 5 6 | PENNANT GROUP |
| OTH TULSA CENTER FOR BH | PEOPLE FIRST OUTREACH,INC |
| OTTER CREEK ACADEMY | PEOPLES DAY SERVICE |
| OUR EXTENDED FAMILY, INC | PEPLINSKI GROUP |
| OUR HOUSE PETALUMA (M5-CA1) | PEREGRINE HEALTH MGMT COMPANY (PHMC) |
| OUR ISLAND HOME | PERIMETER HEALTHCARE |
| OUR LADY OF VICTORY CONVE | PERIS EXTENDED CARE |
| OUR LOVING ABODE | PERPETUAL MANOR AL |
| OUTCOMES INCORPORATED | PERSA INC |
| OUTSIDE IN | PERSONAL TOUCH ELDER CARE |
| OXFORD HEALTH GROUP | PETERSEN HEALTH CARE |
| OXFORD SENIOR LIVING | PEZZELLI GROUP |
| OZARK METHODIST MANOR | PIERCECARE |
| OZELL, LLC | PINE HARBOUR ASSISTED LIVING |
| P & W GROUP HOME | PINE KNOLL ASST LIVING CT |
| P&J VISION HOLDINGS, LLC | PINE LODGE ASSISTED LIVING |
| PACIFIC COAST MANOR | PINECREST |
| PACIFIC GARDENS (M1-CTP) | PINECREST MED CARE-POWERS |
| PACIFIC HILLS MANOR | PINNACLE HEALTH |
| PACIFIC MEADOWS AFH | PINNACLE HEALTH SANTA ANITA |
| PACIFIC PATHWAY (M1-CTP) | PINNACLE TREATMENT CENTERS |
| PACIFIC RETIREMENT SERVIC | PIONEER HEALTH GROUP |
| PACIFIC SPRINGS AFH | PIONEER HOME CARE 4 3 |
| PAKSN CORPORATION | PIONEER HUMAN SERVICES |
| PALATINE NURSING HOME | PIPER SHORES OF MAINE |
| PALEMON GASKINS NURSING | PIVOTAL SENIOR SERVICES |
| PALM VILLAS REDWOOD CITY(M1CPB) | PLACE OF HOPE AFH |
| PALO ALTO NURSING CENTER | PLATINUM RESORT ASST LVG & MC |
| PANORAMA CONV CCRC | PLATINUM SENIOR LIVING |
| PARADISE COVE YUMA | PLEASANT ACRES CHRISTIAN HAVEN |
| PARADISE OAKS YOUTH SERVICES | PLEASANT HILL ALF |
| PARADISE RESIDENTIAL SERVICES | PLEASANT VALLEY CARE HOMELLC.(ROY THOMAS) |
| PARADISE VALLEY LIVING | PLEASANT VIEW HOME |
| PARAMOUNT SENIOR LIVING | PLEASANTVIEW HEALTH CARE |

PLEASURE LUXURIOUS LIVING
PLYMOUTH HARBOR ON SARASO
POINDEXTER
PORTAGE COUNTY HCC
POSITIVE MOVEMENT
POSITIVE RECOVERY
POST NURSING & REHAB CENTER
POTTERS COUNTRY HOME *SYN
POWERHOUSE DETOX RES
POYDRAS HOME
PRAIRIE VIEW CAMPUS
PRAIRIECARE RESIDENTIAL - 5
PRAXEIS
PRECIOUS ASSISTED LIVING CARE
PRECIOUS ELDERNS AFH
PRECIOUS HANDS CARE AFH
PREMIER SENIOR CARE GROUP
PREMIER SENIOR LIVING GROUP, LLC
PREMIER SR LVG BRUSH PRAR
PRESBYTERIAN COMMUNITY
PRESBYTERIAN HOMES OF KENTUCKY
PRESSLEY RIDGE
PRESTIGE ESTATES
PRESTIGE GROUP HOME
PRESTON SENIOR LIVING
PRIME HEALTH CARE
PRIMROSE - SANTA ROSA (M1-CPB)
PRIORITIES
PRIORITY LIFE CARE
PROGRESSIVE HEALTH PA
PROJECT FOR SUPPORTED LIVING
PROMISES BEHAVIORAL HEALTH
PROSPER HOME HEALTH & TRANSPORTATION SER
PROVEER SENIOR LIVING
PROVIDENCE HEALTH AND SERVICES
PROVIDENCE HOUSE
PROVINCIAL SENIOR LIVING
PSYCHOTHERAPEUTIC SERVICES
PUEBLO OF ISLETA ALF
PURE AND GENTLE AFC
PURITY'S CALICO COTTAGE
PYRAMID HEALTHCARE
PYRAMID LLC
QUALITY ADULT CARE (ATC)
QUALITY ADULT CARE 2 (ATC)
QUALITY CARE AFH (M)
QUALITY CARE AFH *BTL*
QUALITY CARE HOME LLC
QUANTUM CARE PLACE
QUEEN OF HEARTS CARE (ATC)
QUEEN OF HEARTS EL DORADO HILL
QUEEN OF PEACE NURSING HOME
QUILTED CARE, LTD

R & R CARE INC.
RAINBOWS END AFH
RAINTREE
RAMSEY NURSING HOME
RANCH HOPE - ALLOWAY CAMPUS
RANCHO SAN ANTONIO BOYS *ATC*
RANGER NURSING CENTER**
RAQUEL'S CARE HOME
RAVENNA ASSISTED LIVING
RAVENSWOOD CARE CTR ALF
RAYVILLE RECOVERY CENTER
RECOVERING CHAMPIONS
RECOVERY CENTERS OF AMERICA
RECOVERY IN THE PINES
RECOVERY UNPLUGGED
RECOVERY WAYS
RECOVERY WORKS NW
RED BENCH LIVING
RED RIVER TREATMENT FACILITY
RED ROCK RECOVERY CENTER
REDEEMER SENIOR LIVING
REDWOOD COMMUNITY (MSD-CTP)
REDWOOD SENIOR CARE
REFLECTIONS AT CAROLINA FOREST
REFLECTIONS RETIREMENT RESORT
REGARD HEALTHCARE
REGENCY HOME HEALTH CARE
REGIONAL CARE HOSPICE
REGIONAL HEALTH PROPERTIES
RELIEF RECOVERY CENTER
REM (AKRON)
REM (OH)
RENAISSANCE
RENAISSANCE SENIOR CARE
RENAISSANCE SENIOR COMMUNITIES
RENAISSANCE SENIOR HOMES
RESCUE MISSION OF UTICA
RESIDE RESIDENTIAL CARE
RESIDENTIAL HOME CARE SERVICES
RESIDENTIAL RESOURCES
RESPIRA ADULT CARE
REST HAVEN HOMES
REST HAVEN NURSING B
RESTFUL HOME LLC
RESTHAVEN PATRONS INC.
RESTORATION HOME RTH
RESTORATION SENIOR LIVING
RETREAT AT HARBOR COVE ALF
RHODES FOSTER CARE
RICHBOROUGH (ATC)
RICHMOND ELDERCARE
RICHMOND HEIGHTS PLACE
RIDGEFIELD AFH

RIDGEFIELD LIVING
RIDGELINE MANAGEMENT COMPANY
RIDGEVIEW HOSPITAL
RIDGEVIEW RESIDENTAL CT ATC
RIGHT AT HOME ADULT CARE
RINCON VALLEY GARDENS (M0-CPB)
RISE SNF MANAGEMENT
RISING STAR GRO
RISING SUN SR HOME **ALF**
RITE OF PASSAGE
RIVER BLUFFS MEMORY CARE
RIVER MOUNTAIN VILLAGE
RIVER MT VILLAGE 2
RIVER OAKS AT LAKE PEPIN - 4 5
RIVERA MANSIONS (T)
RIVERFLOW COMMUNITY
RIVERFRONT ADULT CARE
RIVER'S EDGE CONTINUING CARE
RIVER'S EDGE SENIOR LIVIN
RIVERVIEW RETIREMENT
RIVERWOODS AT EXETER
RN DAVID CARE HOME
ROBERTS RESIDENTIAL CARE
ROBIN'S NEST #1 (HPS)
ROCK ISLAND VILLAGE
ROCK OF AGES AFH LLC
ROCKWOOD RETIREMENT
ROLLING HILLS MANOR
ROMAN BEYENE AFH
ROME AVENUE RESIDENCE
RON MCNAIR
ROOTS ADOLESCENT RENEWAL RANCH
ROSALINDA'S ACH
ROSE MEADOW GROUP
ROSE OF SHARON ASSISTED LIVING (CO)
ROSEMONT GDN (M14-CTP)
ROSES AND IVY ELDER CARE (ATC)
ROSEWOOD ASSISTED LIVING (SC)
ROSWELL ADULT CARE HOME
ROXY ANNE
ROYAL AGE ASSISTED LIVING - 5
ROYAL GUEST HOME AFH
RUBY LOVING CARE LLC
RUCKER'S HOME
RUDOLPHIA AFC #2
RUNNINGWATER DRAW
RUSSELLVILLE LIFESKILLS
RUTHERFORD HOUSE (PACK REG.)
RYAN LORENE AFH (PAR)
S&A RESIDENTIAL SERV
SABA AFH
SACRAMENTO GUEST HOME (ATC)
SACRAMENTO MED REC TRACKING
SACRED HEART CONVENT(HCR)
SACRED LIFE LLC
SADIE NOFFSINGER HOMES
SAFAWO MEBRET YADETO AFH
SAFETY NET
SAGE RECOVERY & WELLNESS
SAILS WASHINGTON
SAINT CATHERINE'S
SAINT DOMINIC'S
SAINT FRANCIS MINISTRIES
SAINT JULIE BILLIART
SALAZAR'S FOSTER HOME
SALMON FAMILY OF SERVICES
SAM CFH
SAMARITAN VILLAGE RETIREMENT
SAMRAWIT ASSEFA AFH
SAN ANTONIO HEALTH SERVICES
SAN CARLOS ELMS
SAN DIEGO FREEDOM RANCH
SAN JOSE CARE HOME (M0-CTP)
SAN JUAN NURSING
SANDERS CARE
SANDHILL CENTER
SANDSTONE HEALTHCARE GROUP
SANGOMAS RESIDENTIAL SERV
SANILAC COUNTY MED (EP)
SANSBURY CARE CENTER
SANSBURY CARE CENTER (ALF)
SANSBURY CARE CENTER ALF
SANTA LUCIA ICF HOMES
SANTE CENTER FOR HEALING
SANTE OPERATIONS, LLC
SARAH GROUP HOMES
SARAH JANE SANFORD HOME
SARAH TUXIS
SARASOTA MEM. (LAKESIDE)
SARATOGA BRIDGES
SARATOGA COUNTY JAIL
SAYRE CHRISTIAN VILLAGE
SC SCHOOL-DEAF & BLIND
SCHNEIDER HOME (ATC)
SCHOHARIE APARTMENTS
SCHOOLCRAFT MCF
SCOTT COUNTY NRSG CENTER
SCOTT FARRAR AT PETERBOROUGH
SCOTT'S HARBOR
SEA MAR COMMUNITY HEALTH
SEASIDE ATLANTIC SHORE BILLING
SEASIDE HEALTH CENTER CORP
SEATTLE VIEW LLC
SEAWOOD PERSONAL CARE
SEDONA SKY ACADEMY
SEDRO TRAIL ASSISTED LIVING

SELECT MEDICAL
SELF HELP CILA STRLNG (HC
SENECA HEALTHCARE DISTRICT
SENECA HOUSE (MSD-CA1)
SENECENT HEALTHCARE LLC
SENIOR 911 LLC
SENIOR CARE HOME INC
SENIOR CARE SERVICES
SENIOR DEVELOPMENT
SENIOR HOME CARE INC
SENIOR HOUSING MANAGEMENT GROUP, INC
SENIOR LIFESTYLE CORPORATION
SENIOR LIVING HOSPITALITY LLC
SENIOR LIVING MANAGEMENT CORP
SENIOR LIVING RESIDENCES
SENIOR RESOURCE GROUP
SENIOR SOLACE LLC
SENIOR SOLUTIONS MANAGEMENT GROUP
SENIOR SUITES OF URBANDALE
SEQUOIA DETOX CENTERS
SEQUOIA LIVING
SEQUOIA MEADOWS
SEQUOIA SENIOR LIVING
SERENE ADULT FAMILY HOME
SERENE AFH
SERENE EXTENDED AFH
SERENITY ASSISTED CARE LIVING
SERENITY CARE HOME ALF
SERENITY CARE PERSONAL CARE COMMUNITY
SERENITY GARDENS (TX)
SERENITY GARDENS AL AND MC
SERENITY HOME CARE LLC
SERENITY RESIDENTIAL CARE
SERENITY ROSE AFH
SETON HOUSE (CYCLE)
SEVEN HILLS EXTENDED CARE
SEVEN HILLS FOUNDATIONS
SEVITA HEALTH
SEWUBALEM GATEW SURUR MOH
SHADY OAKS EAST
SHAHIDA K SYED ENTERPRISES LLC
SHALOM ADULT FOSTER HOME
SHANDY CARE HOME #1 (ATC)
SHARMEL SENIOR CARE
SHARON S RICARDSON HOSP
SHERMAN AFH
SHILOH GROUP HOME
SHOLOM
SHREVEPORT CITY JAIL
SHRINERS AMBULATORY SURGERY CT
SIERRA SUMMIT (ATC)
SIGNE & OLIVIAS AL - 4 5
SILVER CREEK (AL)
SILVER HAVEN
SILVER LAKE SPECIALIZED CARE C
SILVER STATE PEDIATRIC
SILVERCRES PROPERTIES LLC
SILVERPOINT SENIOR
SILVERWAY HOME *AL*
SIMIE AFH
SIMPATICO MSO LLC
SIMSBURY ASSOCIATES LLC
SINOR'S AFH (U)
SISTERS CARE
SISTERS HOME HEALTH CARE CORP
SISTERS OF THE HOLY CROSS
SITTER & BARFOOT VETERANS CEN.
SKY HEALTH GROUP
SLEEPY HOLLOW HOME (MDL-BOT)
SLIVERSTONE LIVING
SMITH CENTER
SOBA RECOVERY CENTER
SODALIS
SOL DOMUS GROUP LLC
SOLANO LIFE HOUSE (C7)
SOLOMON WORKNEH AFH
SONA SENIOR LIVING
SONIDA SENIOR LIVING
SONIYA'S AFH LLC
SONOMAMODELX (M1-CTP)
SOUTH LYON MEDICAL CENTER
SOUTH VALLEY CARE CENTER
SOUTHBURY TRAINING SCHOOL
SOUTHEASTERN VATC
SOUTHERN CARE
SOUTHERN CRESCENT
SOUTHERN INYO HOSPITAL
SOUTHERN KNIGHTS SENIOR LIVING LLC
SOUTHERN PKS TREATMENT
SOUTHERN WISCONSIN CENTER
SOUTHMAYD HOME
SPARC COMMUNITY RESIDENCE
SPARTANBURG REGIONAL HEALTHCARE SYSTEM
SPECIALTY IV
SPECTRUM
SPECTRUM RETIREMENT COMMUNITIES LLC
SPJST NURSING HOME
SPLENDID AFH SPOKANE
SPO QUBE *SYNMED*
SPOKANE VETERANS HOME
SPRENGER HEALTHCARE
SPRING HILLS (VIALS)
SPRING MEADOWS RESOURCES
SPRING PATH MENTAL HEALTH
ST ANNE INSTITUTE
ST ANTONIE CORP

ST CATHERINE'S CTR CHILDREN
ST CLARE HOME FOR THE AGED
ST CLEMENTS HEALTH CARE
ST FRANCIS ACADEMY OF SALINA
ST JOSEPH PROVINCIAL CTR
ST JOSEPHS CHILDRENS HOME
ST JOSEPHS RES GH RCH
ST JOSEPH'S RESIDENCE
ST LAWRENCE FRIARY
ST LOUISE HOUSE
ST MARTINS ABBEY *SYNMED*
ST THOMAS RETIREMENT CTR 1
ST VINCENT FAMILY CENTER
ST. AGNES HOME
ST. CATHERINE
ST. CHARLES LWANGA HOUSE
ST. CHARLES PERSONAL CARE
ST. DOMINIC VILLAGE
ST. ELIZABETH HOME CORP
ST. FRANCIS HEALTH SERVICES
ST. JOHN OF GOD
ST. JOHN'S HOME- PLYMOUTH
ST. JOSEPH LIVING CENTER R1C
ST. JOSEPHS CENTER (NY)
ST. JOSEPHS CONVENT
ST. JOSEPHS HOME CARE
ST. JOSEPH'S RESIDENCE(CT)
ST. MARY'S
ST. MARY'S HEALTCARE
ST. THERESE HOME
STAGERHOUSE ACH
STAR CROSS (MO-BOTTLE SAFETY)
STAR VIEW CHILDREN AND FAMILY SERVICES
STARBRIDGE RECOVERY
STARLIGHT ASSISTED LIVING ALF
STARLINE COMMUNITY SERV
STARS BEHAVIORAL HEALTH GROUP
STARS INC.
STARS LIVING INC
STATE NURSING FAC GLASGOW
STATE NURSING FACILITY GLASGOW
STATE OF WI
STATEN ISLAND DDSO
STAY CARE HOME
STEPHENSON AFH
STEPHENSON NURSING CENTER
STEPPING STONE 2 ACH
STEPPING STONE ACH
STEPS RECOVERY SOLUTIONS
STEPS RECOVERY SOLUTIONS, LLC
STEVENSON ALF
STILL HOPE RETIREMENT COMMUNITY
STILL WATERS CORP

STILL WATERS LIVING
STONEGATE CENTER LLC
STONEY BROOKE RESIDENTIAL
STONINGTON INSTITUTE
STR BEHAVIORAL HEALTH
STRAFFORD COUNTY
STRIVE
STRONG AFC
SUBLETTE CENTER
SUE'S LOVING GRACE, LLC
SUMMERFIELD SENIOR LIVING
SUMMIT ELDERCARE
SUMMIT HEALTHCARE MGT
SUMMIT SENIOR LIVING
SUN HAVEN LLC
SUNDALE NURSING HOME
SUNLAND MARIANNA
SUNNY FOSTER HOMES
SUNNY GLEN CHILDREN'S HOMES
SUNNY HILLS MANAGEMENT CO INC
SUNNY PLACE OF STOCKTON
SUNRISE 24-HOUR RES. HOME
SUNRISE CHILDREN'S SERVICES
SUNRISE HOUSE
SUNSET GARDEN (MDL-CTP)
SUNSET GARDENS III (MSD-CTP)
SUNSHINE AFCH
SUNSHINE AFH (116TH AVE)
SUNSHINE AFH (HAIG DR)
SUNSHINE ASSISTED LIVING
SUNSHINE BEHAVIORAL HEALTH
SUNSHINE CARE FACILITY
SUNSHINE HOME (ATC)
SUNSHINE MANOR ALF PLACERVILLE
SUNSHINE PEAK LLC
SUNSHINE RETIREMENT LIVING
SUPPORT CARE
SURPASS SENIOR LIVING LLC
SUTTON HOME FOR WOMEN
SWAN MANOR ASSISTED LIVING
SWEET BYE N BYE
SWEET HOPE AFH
SWEETWATER HEALTHCARE
SWISS VILLAGE
SYLVA OPERATIONS LLC
SYNERGY
SYNERGY EXECUTIVE
TACONIC DDSO
TACONIC INNOVATIONS-LEXINGTON
TADU ACH
TAHGIS IMPORTS INC
TAMARACK CENTER ALF
TAMMY LYNN CENTER CORP

TAMMY'S AFH
TANDEM MANAGEMENT COMPANY
TAOS SENIOR LIVING
TARATINO PROPERTIES, INC
TATE FAMILY 2 (ATC)
TAVARES #511
T-CORE ZN (ATC)
TELEARE CORPORATION
TEME GH LLC
TENDER LOVE HOME SERVICES
TENFOLD SENIOR LIVING
TERA LASSEL-CORNEJO
TERRACE COMMUNITIES
TERRACE VIEW AFH
TERRI SMITH LLC
TESFA AFH 2
TESFALEM ZEWDNEH HIGHLAND
TESFALEM ZEWDNEH SUMMER
TESH GROUP HOME LLC
TESHITE USHA AFH
TESHOME FITSUM TADESSE 2
TESHOME TADESSE & MAMUSH
TEST FACILITY
TEXAS RECOVERY CENTER
TEXAS VSI
THARON GROUP
THE ABIGAIL (M1-CTP)
THE ADDICTIONS CARE CENTER OF ALBANY
THE ARBORS ASSISTED LIVING CTR
THE ARC LEXINGTON
THE ARGYLE ALF
THE AVENUE ALF
THE BASICS AT JAN WERNER
THE BLICK CENTER
THE BLUFFS
THE BRADFORD MEMORY CARE & ASSISTED LIVI
THE BRADY'S HOME (M20-CPB)
THE BRIDGE OF CENTRAL MASSACHUSETTS
THE CALIFORNIAN
THE CALIFORNIAN AL AND MC (C)
THE CAMBRIDGE
THE CHATEAU OF LAWTON
THE CHESAPEAKE
THE COLLINFIELD HOUSE
THE COTTAGE LITCHFIELD HILLS
THE DANFORTH ADULT CARE CENTER
THE DIMOCK CENTER
THE ENCORE PARTNERS LLC
THE FOUNTAINS ASSISTED LIVING
THE GARLANDS
THE GEO GROUP INC
THE GLEBE AL
THE GLEBE INDEPENDENT LIVING
THE GLEBE MEMORY CARE
THE GLEBE NH
THE GLEN RETIREMENT SYSTEMS
THE GUILFORD HOUSE
THE HAMISTER GROUP, INC.
THE HAMMOCKS ON THE EDISTO
THE HARBOR ASSISTED LIVING
THE HARI HOMESTEAD
THE HELP GROUP
THE HOPE HOUSE
THE LAKES TREATMENT CENTER
THE LEGACY
THE LELAND OF LAUREL RUN (ALF)
THE LODGE: ASSISTED LIVIN
THE LODGES
THE MASSRY RESIDENCE
THE MEADOWS OF PRESCOTT VALLEY
THE NORTHBRIDGE COMPANIES
THE OPPORTUNITY ALLIANCES
THE ORCHARDS OF MICHIGAN
THE PLYMOUTH HOUSE
THE POSITIVE DIFFERENCE
THE RAVEN CREEK AL
THE REDWOODS- A COMMUNITY OF SENIORS
THE RIDGE RTC MAINE-LAKEHOUSE
THE ROBINS NEST
THE ROYAL HOME
THE SAGE OAK
THE SERVANT GROUP, LLC
THE SPRINGS ARKANSAS
THE VICTORIAN AT RIVERSIDE
THE VILLAGE AT SUGAR LAND
THE VILLAGE AT WATERMAN LAKE
THE VILLAGE AT WOODS EDGE
THE VILLAGER INN
THE VILLAGES OF LAPEER
THE WELL
THIRD WAY CENTER, INC.
THOMAS ALLEN HOMES (MN)
THOMPSON ACH
THREE FORKS
THRIVE SENIOR LIVING
THRUSHWING HOME (CA1-CAL)
THURSTON COUNTY JAIL
TIBEBE ADULT CARE HOME
TIDE'S EDGE RECOVERY, LLC
TIERRA ROSE SR LIVING COM
TIFFIN HOUSE ALF
TIMBERCREST CORP
TIMBERHILL PLACE
TIRNGO BOGALE AFC
TITAN SENQUEST
TLC ADULT GROUP HOME

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| TLC BEST HOME AFH | UNITED METHODIST, |
| TOGETHER FOR YOUTH | UNITED PIONEER HOME |
| TOOELE RISE | UNITY HOUSE OF ITHACA |
| TOOMEY RESIDENTIAL & COMMUNITY SERVICES | V PAPA AFH (PAR) |
| TOP-TIER HOME HEALTH SERV | V.A.R.C. HOUSE |
| TORRANCE CLHF | VALLEY COMMUNITY SERVICE BOARD |
| TOTAL LIVING CONCEPTS | VALLEY HOPE ASSOCIATION |
| TOUCHING LIVES 2 | VALLEY OF THE MOON (M0-CTP) |
| TOUCHING LIVES 4 SRS | VALLEY ROADS RC |
| TOWN AND COUNTRY MANOR | VALLEY SPRING MEMORY CARE |
| TOWNE SQUARE CARE | VALLEY VIEW |
| TOWNSEND HOUSE | VALLEY VIEW RECOVERY CENTER |
| TRACY NELSON HOMES | VALLEY VISTA CARE CORP |
| TRADITIONS ASL (RCAC) | VALNAOMI AFH |
| TRADITIONS MANGEMENT (IN) | VANDERHEYDEN HALL |
| TRANQUILITY MANOR-CYCLE | VANGUARD PHARMACY |
| TRANQUILITY SNF MANAGEMENT | VANTAGE POINT |
| TRANS SENIOR OASIS | VCCH LEHIGH VALLEY COMPANION CARE HOMES |
| TRANSCON | VELOCITY VENTURES LLC |
| TRANSITION ASSISTED LVNG | VELTEX RECOVERY GROUP ALF |
| TRANSITIONAL *SYNMED* | VENTURA SERVICES |
| TRANSITIONAL SERVICES ASSOCIATION, INC | VERMONT VETERANS HOME |
| TRANSITIONS ACADEMY OF IN | VERONICA MAGDA |
| TRANSITIONS OF WESTERN IL | VERRAZANO NURSING HOME |
| TRAURIG HOUSE | VETERANS ADMINISTRATION- CO |
| TREATMENT MANAGEMENT COMPANY | VETERAN'S HOME OF WYOMING CORP |
| TREE OF LIFE (SL) | VETRAS HEALTHCARE |
| TREYTON OAK TOWERS | VIA DOLOROSA RECOVERY |
| TRIBUTE SENIOR LIVING | VIBRANT ASSISTED LIV COMMUNITY |
| TRI-CARE (HCR) | VICTORIA YABUT FH |
| TRIFORM | VICTORIOUS ASSISTED LIVING |
| TRILLIUM FAMILY SVCS | VICTORY HOME HEALTH CARE 4 5 |
| TRILOGY HOUSE, LLC | VIDAL CARE RESIDENCY |
| TRINITY YOUTH SERVICES | VIE VILLAGE SENIOR LIVING COMMUNITIES |
| TRINITYCARE SENIOR LIVING | VIEWCREST HEALTH CTR - 5 8 |
| TRIPOLI NURSING & REHAB | VILLA AT ST ANTOINE 544 |
| TRUMAN MED CTR LAKEWOOD | VILLA FIORE A.L. II (AL) |
| TRUSTFUL SOLUTIONS SERVIC | VILLA FIORE ASSISTED |
| TULIP HILL HEALTHCARE | VILLA HEALTHCARE MANAGEMENT |
| TULSA CENTER FOR BH | VILLAGE ACH |
| TUNAI ADULT CARE | VILLAGE ASSISTED LIVING |
| TUOLUMNE MENTAL HEALTH | VILLAGE CARE HOMES |
| TURNING POINT | VILLAGE COMMUNITY CARE |
| TURNING WINDS | VILLAGE ENTERPRISES |
| TWIN RIVERS AT NATOMAS ASSISTED LIVING | VILLAGE GREEN ALZHEIMER'S CARE |
| TWINS CARE NURSING - 8 | VILLAGE HOME CARE |
| UCP | VILLAS DEL SOL ASSISTED LIVING |
| UCP OF GREATER CLEVELAND | VINEYARDS MEMORY CARE |
| ULLMANN FAMILY HOMES | VINLAND NATIONAL CENTER |
| UMOM NEW DAY CENTERS | VIRGIE'S AFH *BTTL* |
| UMRC/ PORTER HILLS | VIRGINIA HOUSE THERAPEUTIC GH |
| UNCOMMON CARE, INC | VISION HOUSE (PAR) |
| UNITED METHODIST HOME OF ENID | VISION HOUSE AFH LLC |

VISION OF HOPE
VISION OF HOPE 3
VISION OF HOPE 4
VISTA PRADO (EMAR-LOD)
VITALITY UNLIMITED
VITAS IN-PATIENT UNIT WP
VIVAGE SENIOR LIVING
VIVANT BEHAVIORAL HEALTH
VMRC, COMPLETE LIVING CARE
VOA NORTH LA
VOGUE RECOVERY CENTER
VOLUNTEERS OF AMERICA HOME HEALTH SERVIC
VOLUNTEERS OF AMERICA SD
WACO YOUTH CTR
WAKE ROBIN - LINDEN NURSING
WAKE ROBIN LINDEN (AL)
WALIIF AFH
WALKER METHODIST
WAMUCII AFH
WAR MEMORIAL LTC
WASATCH CREST TREATMENT SERVICES
WASHINGTON COUNTY HOME
WATERBRIDGE HEALTHCARE
WATERMAN
WATERVILLE CENTER FOR H&R LLC
WAYNE COUNTY CARE CENTER
WAYSIDE
WDW WHOLESAL
WEDGEWOOD ESTATES *SL
WELCH HEALTHCARE & RETIREMENT GROUP
WELCOME HOME - CA
WELCOME HOME ADULT CARE *A.L.*
WELCOME HOME OAK HARBOR
WELLINGTON PARC OWENSBORO
WELLINGTON WOODS MEMORY CARE
WELLPATH
WELLQUEST LIVING
WELLS HOUSE NURSING HOME
WESLEY COMMONS
WESLEY HOMES
WESLEYAN HOMES
WEST VIRGINIA CARING ALF
WEST WIND CT
WESTCHESTER MEDICAL
WESTERN SLOPE MEMORY CARE
WESTMINSTER CANTERBURY (VA)
WESTMINSTER CANTERBURY RICHMOND
WESTMINSTER RICHMOND CLINIC
WESTMINSTER VILLAGE MUNCI
WESTMONT GROUP HOMES
WESTON ASST LVG
WESTVIEW HEALTH CARE CENTER
WESTWARD HEIGHTS CARE CENTER
WEXNER HERITAGE VILLAGE
WHISPERING PINES AFH
WHISTLER-1 (M1-CA1)
WHITE LIGHT BEHAV HEALTH
WHITE PIANO SR CARE
WHITE PINE SENIOR LIVING COMFORTS OF HOM
WHITE ROSE MANOR (MDL-CTP)
WHITEWOOD GARDENS (L)
WHITNEY CENTER
WHOLE ELDERLY CARE HOMES
WHOLE LIFE, INC (CT)
WIBAUX COUNTY NURSING HOME
WICKSHIRE SENIOR LIVING
WICOMICO NURSING HOME
WIEBOLD AFH
WILDFLOWER CARE HOME
WILDWOOD - MAIN OFFICE
WILL O BELL
WILLAMETTE FALLS AFH *BTL
WILLAMETTE VIEW
WILLAPA HARBOR CARE
WILLIAM GEORGE AGENCY
WILLIAMSON COUNTY JAIL
WILLOW CREEK ALZH (M1)
WILLOW RIDGE POINTE
WILLOW RIDGE SENIOR LIVING CORP.
WILLOWS AT LEANDER
WILSON NURSING CENTER
WINDRIVER COMPANIES
WINDSOR COTTAGE
WINDSOR GARDENS INC
WINDSOR HEALTHCARE
WINDSOR HOUSE (MDL-CTP)
WINDSOR MANOR COMMUNITIES
WINDSOR PLACE
WINDSOR PLACE OF WILMINGTON AL
WINDY HILL VLG ALF
WINGATE HEALTHCARE INC.
WINNPRAIRIE FREEPORT HCR
WINTER GROWTH
WISCONSIN ILLINOIS SENIOR
WOLDENBERG VILLAGE
WOLF AFH
WOODBINE SENIOR LIVING LLC
WOODHAVEN NURSING HOME
WOODLAKE GUEST HOME (ATC)
WOODLAND POND
WOODLANDS OF FOND DU LAC
WOODLAWN CARE
WOODLAWN COMMONS
WRENNETTE'S PLACE
WYNNE
WYOMING BEHAVIORAL INSTITUTE

WYOMING RETIREMENT CENTER
WYOMING VETERANS SNF
YAFET TURA AFH LLC
YELENA BANYASZ
YEMI ADULT FOSTER HOME
YENESEW AFC
YOUTH DEVELOPMENT INSTITUTE
YOUTH FOR TOMORROW
YOUTH IN EXCELLENCE
YOUTH IN PROGRESS
YOUTH VILLAGES
ZACHARY & ROOBLE LLC
ZACHARY HOUSE
ZELEVIE HEALTH
ZELYNE ADULT FAMILY HOME
ZENA'S ACH
ZINA CARE HOME (M1-CTP)
ZINA CARE HOME I (M1-CTP)
ZION AFH
AMARAN SENIOR LIVING
BROOKDALE AT FARMINGTON
BROOKDALE QUINCY BAY
CAMINO RIDGE POST ACUTE
CASLEN LIVING CENTERS LEWIS
CHRYSALIS CENTER
CLC CLERMONT PARK
FOUR SEASONS NRSG CTR
FRANKLIN ACADEMY
HELPING HAVEN ASSISTED LIVING
HOLLYGREEN TUNGLAND
LIGHTSHARE DETOX
LIVING IN LOVE
LOS ALTOS POST ACUTE
MATTERHORN TUNGLAND
MELROSE ASSISTED LIVING
PALO ALTO POST ACUTE
SILVER SPRINGS TUNGLAND
SIMPER CARE AFH
ST JOSEPHS RES GH RCH
THE FITCH HOME
WIN POST ACUTE

INSURANCE PROVIDERS

ACE AMERICAN INSURANCE COMPANY
ACE PROPERTY AND CASUALTY INS. CO.
ACT
AFFILIATED FM INSURANCE COMPANY
AIG
ALLIED WORLD ASSURANCE COMPANY
AMERICAN INTERNATIONAL REINSURANCE CO.
AMTRUST
ARCADIAN

ARCADIAN RISK CAPITAL LTD.
ARCH INSURANCE
ARGO RE LTD.
ASCOT REINSURANCE CO
ASPEN
AWAC
AXA XL
AXIS
BEAZLEY INSURANCE CO. INC.
BERKSHIRE HATHAWAY SPECIALTY INSURANCE
COMPANY
BOWHEAD
BRIT (UK)
CANOPIUS UK
CHAUCER UK
CHUBB
CNA
CONTINENTAL INSURANCE COMPANY
COVERYS
CUMIS SPECIALTY INS. CO.
CVS CAREMARK INDEMNITY LTD.
EVEREST NATIONAL
FACTORY MUTUAL INS. CO. (FM)
FALCON
FIRST SPECIALTY EXCESS LTD. C/O SUPERIOR RISK
SOLUTIONS (SAC) LTD.
GAI INSURANCE COMPANY LTD.
GREAT AMERICAN SPIRIT INS. COMPANY
GROUP ARK INSURANCE LTD.
GSICA
HAMILTON RE, LTD.
HARTFORD
HCC
HELIX UNDERWRITING PARTNERS LTD.
HISCOX (UK)
HUDSON
ILLINOIS UNION INSURANCE CO.
INIGO UK
IQWV UK
IRONSHORE
KI UK
KILN UK
LANDMARK AMERICAN
LEXINGTON INS. CO.
LIBERTY
LIBERTY MUTUAL
LIBERTY SURPLUS INSURANCE COMPANY
MAGNA CARTA INSURANCE LIMITED
MARKEL AMERICAN INS. CO.
MEDPRO GROUP
MEDPRO/NATIONAL FIRE & MARINE
MERCER INS. CO.
MITSUI

MOSAIC
MS TRANSVERSE SPECIALTY INSURANCE COMPANY
MUNICH (UK)
NATIONAL UNION FIRE INS. CO.
NATIONWIDE CASUALTY CO.
NORTH ROCK INSURANCE COMPANY LIMITED
OLD REPUBLIC PROFESSIONAL LIABILITY, INC.
OLD REPUBLIC UNION INS. CO.
PALOMAR EXCESS & SURPLUS LINES INS. CO.
PROPRAXIS
QBE INSURANCE CORPORATION
RLI
RSUI
SAFETY NATIONAL
SCOR
SOMPO
STARR
STEADFAST INS. CO.
SWISS RE
TDC
THE OHIO CASUALTY INS. CO.
TOKIO MARINE HCC GLOBAL
TRAVELERS CASUALTY AND SURETY CO. OF AMERICA
TRIUM
US SPECIALTY INSURANCE COMPANY
VANTAGE US
WESTFIELD
XL BERMUDA LTD
XL INSURANCE AMERICA
XL SPECIALTY INSURANCE CO.
ZURICH
AON
BERKLEY ASSURANCE COMPANY
LOUISIANA PCF
MARSH
MILLIMAN
TRUIST BANK
WILLIS TOWERS WATSON

NON-DEBTOR AFFILIATES

CVS PHARMACY, INC.
CVS HEALTH CORPORATION
HEARTLAND HEALTHCARE SERVICES, LLC
SUN PHARMACY, LIMITED LIABILITY COMPANY
HEARTLAND PHARMACY OF PA, LLC
HEARTLAND PHARMACY OF MARYLAND, LLC
AETNA LIFE INSURANCE COMPANY
CORAM CLINICAL TRIALS, INC.
CVS CABOT HOLDINGS INC.
CVS SHAW HOLDINGS INC.
PROMEDICA
AETNA INC

LANDLORDS

ATRIUM TOWER ONE L.P.
THE HELEN SEITZ MARITAL TRUST
SALLEE COMMERCIAL I LLC
EMISSARY INVESTMENTS LLC
PART IV PROPERTIES, LLC
QUALITY INVESTMENTS 2, LLC
TIERNEY & MOELLER PROPERTIES LLC
CHAS HAWKINS COMPANY INC
SL PROJECT TEXAS 2 LP
COVENTRY PROPERTY INVESTMENT LLC
MNJV FRANCE LLC
EASTGROUP PROPERTIES LP
[NAME ON FILE]GSB HOLDINGS LLC
RDU LINCOLN PARK SO PROPERTY OWNER LP
GGC BRENNAN INDUSTRIAL LLC
3D INVESTMENTS LLC
SEP BUSINESS PARK LLC
DIAKON LUTHERAN SOCIAL
KY EMPIRE LLC
J&B PORTER INVESTMENTS LLC
RAISE KY PROPERTIES LLC
PLAZA 53 LLC
[NAME ON FILE]
[NAME ON FILE]DLSH PROPERTIES INC
REMMET AVE LLC
JACKSON BUSINESS DRIVE LLC
SBMC MESMER LP
BRE-BMR OBERLIN LP
NICOLA GCC LP
BARNETT RD MARKETPLACE
HENSLEY CONTRACTING LLC
EXCHANGERIGHT VALUE ADD PORTFOLIO 2 DST
WESTPARK BUSINESS CENTER LLC
PIONEER BUSINESS CENTER
TCG QOF RESEARCH PARK LLC
ANNS CHOICE INC
MARIS GROVE
BROOKSBY VILLAGE
WESTMINSTER CANTERBURY INC
SEABROOK VILLAGE INC LES
CEDAR CREST VILLAGE
CHARLESTOWN COMMUNITY INC
ASHBY PONDS INC
EAGLE'S TRACE INC
GOODWIN HOUSE INC
RIDERWOOD VILLAGE
GREENSPRING VILLAGE-LEASE
OAK CREST VILLAGE
LINDEN PONDS

HIGHLAND SPRINGS INC
JPJF PROPERTIES LLC
[NAME ON FILE]
594 SIGMAN ROAD ASSOCIATES LLC
TAMERLANE PROPERTIES LLC
POLITO DEVELOPMENT CORP
COHO PARTNERSHIP
TFC DEVELOPMENT INC
[NAME ON FILE]WESTPOINTE FLEX SPE LLC
KISMET PROPERTY MGMT LLC
WISCONSIN AIRPORT WAREHOUSE LLC
ERSHIG PROPERTIES
DOEREN FAMILY LIMITED PRSH
JD VENTURES II LLC
3006 S MICH BKT LLC
SAVLAN NNN1 OM RICHMOND VA LLC
EASTGROUP PROPERTIES LP
BIODEC GROWTH PLATFORM I LLC
STAFFORD AVENUE PARTNERS LP
COMBINED PROPERTIES INC
AMERICAN CAPITAL PROPERTIES LLC
HOME SHOW CENTER, INC.
[NAME ON FILE]
JOHN GALT LLC
[NAME ON FILE]MSR PLAZA LLC
AMACON WESTPARK INVESTMENT CORP
ROJO PROPERTIES
HUMBOLDT STREET PROPERTIES LLC
LARUKE DEVELOPMENT INC
CENTURY PROPERTIES IX
STERLING OFFICE & INDUSTRIAL PROPERTIES LLP
DUKE REALTY LIMITED PARTNERSHIP
RH MARKETPLACE HOLDCO LLC
PROLOGIS USLV OPERATING PARTNERSHIP
SAVLAN EXCHANGE SOUTH LLC
GULF COAST PHARMACY OF NWST FL INC
PACTRUST
[NAME ON FILE]
OHIO I&L TT LP
MERITEX STAFFORD LLC
[NAME ON FILE]
CHICAGO INDUSTRIAL PORTFOLIO OWNER
HERZOG TECHNOLOGIES INC
GALVESTON TECH CENTER TIC
BOSQUE SQUARE LLC
BAPTIST COMMUNITY
1360 LLC
DRAKE MANAGEMENT SERVICES LLC
[NAME ON FILE]
MIKE & HARRY BFFS LLC
JV PROPERTIES INC
LEADER PAPER REAL ESTATE LLC
RVC PROPCO LLC

55 AMES COURT LLC
LIVONIA METRO PLEX LTD
POMP'S TIRE SERVICE INC
MARCH ASSETS PARTNERS LTD
RCS HOLDINGS LLC
HB REALTY HOLDINGS LLC
39 EISENHOWER DRIVE LLC
525 KNOTTER LLC
TRACY & THE KIDS LLC
WCI LC
FAIRLAWN REAL ESTATE LLC
DAVID P YOCISS TRUST
9019 WASHINGTON NE LLC
OBC PITTSBURGH LLC
KENTUCKY INDUSTRIAL ALLIANCE LLC
SIGNATURE REAL ESTATE
MEDICAL EQUITY PARTNERS LLC
MIP OWNER LLC
CADO LA QUINTA LLC & RAY ROAD PRTNRS LLC
KCCA LLC
JACKSON HILL LLC
CRESTWOOD INVESTMENTS LLC
PLYMOUTH INTL SPELLMIRE OH LLC
[NAME ON FILE]
BELFAST BAY II LLC
SUNSET BUSINESS PARK
[NAME ON FILE]
TIAA-CREF WESTON BUSINESS CENTER
PRODUCTIVITY INC
DARMT LLC
[NAME ON FILE]
NOVA 220 LLC
STERLING CENTER VENTURE
GEODYNE LLC
3650 BROADMOOR LLC
STONELEIGH ACRES PARTNERSHIP

LITIGATION COUNTERPARTIES

GENESIS ADMINISTRATIVE SERVICES, LLC
CALIFORNIA DEPARTMENT OF INSURANCE
U.S. DOJ
US ATTORNEY'S OFFICE FOR SOUTHERN DISTRICT OF
NEW YORK
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]

SIGNIFICANT EQUITYHOLDERS

AETNA INC.
CVS CABOT HOLDINGS INC.
CVS SHAW HOLDINGS INC.

SURETY & LETTERS OF CREDIT BENEFICIARIES

CENTERS FOR MEDICARE & MEDICAID SERVICES
CHUGACH ELECTRIC ASSOCIATION, INC.
JACKSONVILLE ELECTRIC AUTHORITY
MAINECARE SERVICES
STATE OF NEVADA AND TO THE NEVADA STATE BOARD
OF PHARMACY

SURETY & LETTERS OF CREDIT ISSUERS

TRAVELERS CASUALTY AND SURETY COMPANY OF
AMERICA
LIBERTY MUTUAL INSURANCE COMPANY

TAXING AUTHORITY/GOVERNMENTAL/REGULATORY

AIR RESOURCES BOARD
AKRON REGIONAL AIR QUALITY MGMT DIS
ALABAMA DEPARTMENT OF REVENUE
ALEXANDRIA CITY
ALLEN COUNTY
ALLEN PARISH SCHOOL BOARD
ARIZONA DEPARTMENT OF REVENUE
ARIZONA STATE BOARD OF PHARMACY
ARKANSAS BOARD OF PHARMACY
ARKANSAS DEPT OF ENVIRONMENTAL QUAL
ASHLAND, CITY OF (TREASURERS OFFICE)
ASSUMPTION PARISH
AUTAUGA COUNTY
AVENU TAX REMITTANCE DEPARTMENT
AVOYELLES PARISH SALES TAX FUND
BALTIMORE COUNTY
BALTIMORE COUNTY, MARYLAND
BARREN COUNTY
BARREN COUNTY SHERIFF
BARREN INC THE BARREN CO CHAMBER
BEAUREGARD PARISH SHERIFF OFFICE
BEINVILLE PARISH SALES & USE TAX COMMISSION
BERKELEY COUNTY
BERNALILLO COUNTY
BEXAR COUNTY
BOONE COUNTY
BOSSIER CITY
BRADLEY COUNTY
BROWARD COUNTY
BUCKS COUNTY DEPT OF HEALTH
CA DEPT OF PUBLIC HLTH
CADDO SHREVEPORT SALES & USE TAX COMMISSION
CALCASIEU PARISH SALES AND USE TAX DEPT
CALIFORNIA DEPARTMENT OF TAX AND FEE
ADMINISTRATION
CALIFORNIA STATE BOARD OF PHARMACY
CALIFORNIA STATE BOARD OF PHARMACY LR
CATAHOULA PARISH SALES TAX FUND

CATAWBA COUNTY
CATAWBA COUNTY TAX COLLECTOR
CHARLESTON CITY OF
CHARLESTON COUNTY
CHESHIRE TOWN
CITY OF BATON ROUGE - PARISH OF EAST BATON
ROUGE
CITY OF BIRMINGHAM
CITY OF BREMERTON
CITY OF GOLDEN
CITY OF GRAND JUNCTION
CITY OF LACEY
CITY OF MONROE/OUACHITA PARISH
CITY OF NEW ORLEANS
CITY OF NORTH LITTLE ROCK
CITY OF PRATTVILLE, ALABAMA
CITY OF STAFFORD
CITY OF TACOMA
CITY OF TUKWILA
CITY OF WEST BUECHEL
CLARK COUNTY
CLERK OF THE CIRCUIT COURT
CLEVELAND CITY
COLLIN COUNTY
COLORADO DEPARTMENT OF REVENUE
COLORADO, STATE OF
COMPTROLLER OF MARYLAND
CONCORDIA PARISH SALES TAX FUND
CONYERS CITY
CONYERS, CITY OF
COOK COUNTY DEPT OF ENVRNMNTL CNTRL
COUNTY OF NASSAU
COVENTRY TOWN
DALLAS COUNTY
DAVIDSON COUNTY
DELAWARE COUNTY HEALTH DEPT & ENVIRON.
HEALTH DEPT
DELAWARE DIVISION OF REVENUE
DEPARTMENT OF FINANCE & ADMINISTRATION
DEPARTMENT OF HEALTH
DEPARTMENT OF REVENUE
DEPARTMENT OF REVENUE SERVICES
DEPARTMENT OF TAXATION
DEPARTMENT OF TAXATION AND FINANCE
DEPT OF BUSINESS & PROF REGULATION STATE OF
FLORIDA
DESOTO PARISH SALES AND USE TAX COMMISSION
DISTRICT OF COLUMBIA DEPT OF HEALTH
DIVISION OF OCC & PROFF LICENSING
DIVISION OF TAXATION
DOUGLAS COUNTY
DOUGLAS COUNTY FALSE ALARM REDUCTION
PROGRAM

DUVAL COUNTY
FAIRFAX COUNTY
FARMINGTON CITY OF
FEDERAL RESERVE/US TREASURY DEPT
FLORIDA BOARD OF PHARMACY
FLORIDA DEPARTMENT OF REVENUE
FORT BEND COUNTY
FRANKLIN PARISH SALES TAX
GENERAL TREASURER STATE OF RI
GEORGIA BOARD OF PHARMACY
GEORGIA DEPARTMENT OF REVENUE
GLASGOW CITY
GLASGOW CITY TAX COLLECTOR
GOVERNMENT OF THE VIRGIN ISLANDS
GREENE COUNTY
GRIFFITH, TOWN OF
HARRIS COUNTY
HARRISONBURG CITY
HARRISONBURG CITY OF
HAYWARD, CITY OF
HENDERSON CITY
HENDERSON COUNTY
HENRICO COUNTY
HENRICO, COUNTY OF
HILLSBOROUGH COUNTY
HINGHAM TOWN
HINGHAM TOWN-MA (T)
HOPKINS HILL FIRE
HOWARD CO DIRECTOR FINANCE
HOWARD COUNTY
HUNTSVILLE, CITY OF
IBERIA PARISH SCHOOL BOARD
ILLINOIS DEPARTMENT OF REVENUE
ILLINOIS, STATE OF
INDIANA DEPARTMENT OF REVENUE
IOWA BOARD OF PHARMACY
IOWA BOARD OF PHARMACY EXAMINERS
IOWA DEPARTMENT OF REVENUE
JACKSON COUNTY
JACKSON PARISH SALES TAX
JEFFERSON COUNTY
JEFFERSON DAVIS PARISH SCHOOL BOARD
JEFFERSON PARISH SCHOOL BOARD
JEFFERSON PARISH SHERIFF'S OFFICE
JEFFERSON, PARISH OF
JEFFERSONTOWN KENTUCKY, CITY OF
KANSAS DEPARTMENT OF REVENUE
KANSAS DEPT OF HEALTH/ENVIRONMT
KANSAS STATE BOARD OF PHARMACY
KANSAS STATE BOARD OF PHRMCY
KENTUCKY BOARD OF PHARMACY
KENTUCKY DEPARTMENT OF REVENUE
KENTWOOD CITY WINTER

KING COUNTY
KING OF PRUSSIA DISTRICT
LA VISTA, CITY OF
LAFAYETTE PARISH SCHOOL SYSTEM
LAKE COUNTY AUDITOR
LASALLE PARISH SALES TAX FUND
LINCOLN PARISH SALES TAX COMMISSION
LIVONIA CITY WINTER
LONDONDERRY TOWN TREASURER
LOS ANGELES, CITY OF
LOUISIANA BOARD OF PHARMACY
LOUISIANA DEPARTMENT OF REVENUE
LYNCHBURG CITY TAX COLLECTOR
LYNCHBURG, CITY OF
MADISON COUNTY
MAINE REVENUE SERVICES
MAINE, STATE OF (TREASURER)
MARICOPA COUNTY
MARION COUNTY
MARION COUNTY TREASURER
MARYLAND BOARD OF PHARMACY
MARYLAND DEPT OF THE ENVIRONMENT
MASSACHUSETTS DEPARTMENT OF REVENUE
MASSACHUSETTS, COMMONWEALTH OF
MEDINA COUNTY TREASURER
MESA COUNTY
MESA COUNTY TREASURER
MICHIGAN DEPARTMENT OF TREASURY
MINNESOTA BOARD OF PHARMACY
MINNESOTA DEPARTMENT OF REVENUE
MISSISSIPPI DEPARTMENT OF REVENUE
MISSOURI BOARD OF PHARMACY
MISSOURI DEPARTMENT OF REVENUE
MISSOURI STATE BOARD OF PHARMA
MONONGALIA COUNTY
MONTANA BOARD OF PHARMACY
MONTGOMERY COUNTY
MOREHOUSE SALES / USE TAX COMMISSION
MULTNOMAH COUNTY
NATCHITOCHEs TAX COMMISSION
NEBRASKA BOARD OF PHARMACY
NEBRASKA DEPARTMENT OF REVENUE
NEVADA BOARD OF PHARMACY
NEVADA DEPARTMENT OF TAXATION
NEW HAMPSHIRE, STATE OF (TREASURER)
NEW JERSEY BOARD OF PHARMACY
NEW JERSEY, STATE OF
NEW JERSEY, STATE OF (TREASURER)
NEW MEXICO BOARD OF PHARMACY
NEW MEXICO ENV DEPT
NEW MEXICO TAXATION AND REVENUE DEPARTMENT
NEW YORK STATE EDUCATION DEPARTMENT
NJ ASSOC OF LTC PHARMACY

NORTH CAROLINA DEPARTMENT OF AGR
NORTH CAROLINA DEPARTMENT OF REVENUE
NORTH DAKOTA STATE BOARD PHARMACY
OHIO DEPARTMENT OF TAXATION
OKLAHOMA STATE BOARD OF PHARMACY
OREGON BOARD OF PHARMACY
OREGON PATIENT SAFTY COMMISSION
PARISH OF ACADIA
PARISH OF CALDWELL
PARISH OF GRANT
PARISH OF ST BERNARD
PEABODY CITY
PEABODY, CITY OF
PENNSYLVANIA BOARD OF PHARMACY
PENNSYLVANIA DEPARTMENT OF REVENUE
PENNSYLVANIA, COMMONWEALTH OF
PEQUANNOCK TOWNSHIP
PHARR POLICE DEPARTMENT
PLAQUEMINES PARISH SALES TAX DIVISION
PORTSMOUTH CITY TREASURER
POTTER COUNTY
PRATTVILLE, CITY OF
PROFESSIONAL LICENSING AGENCY
PULASKI COUNTY
RAPIDES PARISH
RAPIDES PARISH SALES & USE TAX DEPARTMENT
RED RIVER TAX AGENCY
RHODE ISLAND DIVISION OF TAXATION
RHODE ISLAND, STATE OF
RICHLAND PARISH TAX COMMISSION
RIDGELAND CITY OF
ROCKDALE COUNTY
SABINE PARISH SALES AND USE TAX COMMISSION
SACRAMENTO METROPOLITAN FIRE DST
SACRAMENTO, COUNTY OF
SALISBURY
SALT LAKE COUNTY TREASURER
SAN ANTONIO CITY OF
SAN JOAQUIN COUNTY WEIGHTS & MEASURES
SARPY COUNTY
SC DEPT OF PUBLIC HEALTH L
SEMINOLE COUNTY
SHREVEPORT, CITY OF
SHREWSBURY TOWN
SOUTH CAROLINA BOARD OF PHARMACY
SOUTH CAROLINA DEPARTMENT OF REVENUE
SOUTH COAST AQMD
SOUTH DAKOTA BOARD OF PHARMACY
SOUTH DAKOTA DEPARTMENT OF REVENUE AND
REGULATION
SPARTANBURG COUNTY
SPOKANE CITY OF L DEVELOPMENT SVS CENTER
SPOKANE COUNTY

SPOKANE COUNTY TREASURER
SPOKANE REGIONAL CLEAN AIR AGENCY
ST CHARLES PARISH SCHOOL BOARD
ST JOSEPH COUNTY
ST LANDRY PARISH SCHOOL BOARD
ST LOUIS COUNTY
ST LOUIS COUNTY REV COLLECTOR
ST MARTIN PARISH SCHOOL BOARD
ST TAMMANY PARISH
STAFFORD FIRE MARSHAL
STATE OF NEW HAMPSHIRE
STATE OF NJ DIVISION OF FIRE SAFETY
STATE TAX COMMISSION
TANGIPAHOA PARISH SCHOOL SYSTEM
TARRANT COUNTY
TENNESSEE BOARD OF PHARMACY
TENNESSEE DEPARTMENT OF HEALTH
TENNESSEE DEPARTMENT OF REVENUE
TERREBONNE PARISH SALES & USE TAX DEPT
TEXAS BOARD OF PHARMACY
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
TEXAS DEPARTMENT OF HEALTH
TINTON FALLS BOROUGH OF
TOWN OF SHREWSBURY
TRAVIS COUNTY
TREASURER OF VIRGINIA L VDACS
TREASURER STATE OF NEW HAMPSHIRE
TREASURER STATE OF NEW JERSEY
TREASURER STATE OF OHIO OHIO ENVIRONMENTAL
PROTECTION AGCY
UNION PARISH SALES AND USE TAX COMMISSION
UNION, CITY OF
UPPER MERION TWP TAX COLLECTOR
UPPER MERION, TOWNSHIP OF
UTAH STATE TAX COMMISSION
UTAH, STATE OF
VA DEPT OF AGRICULTURE
VERMILION PARISH SCHOOL BOARD
VERNON PARISH SALES TAX DEPARTMENT
VIRGINIA BOARD OF PHARMACY
WAKE COUNTY
WASHINGTON COUNTY
WASHINGTON DEPARTMENT OF HEALTH
WASHINGTON PARISH
WASHINGTON STATE DEPARTMENT OF REVENUE
WASHOE COUNTY
WEBSTER PARISH SALES & USE TAX COMMISSION
WEST FELICIANA PARISH
WEST VIRGINIA DEPARTMENT OF REVENUE
WICOMICO COUNTY
WINN PARISH SCHOOL BOARD
WISCONSIN DEPARTMENT OF REVENUE
WISCONSIN EMERGENCY MANAGEMENT

| | |
|---|--|
| WOOD COUNTY TREASURER | STATE OF HAWAII |
| WYOMING BOARD OF PHARMACY | STATE OF IDAHO |
| WYOMING DEPARTMENT OF REVENUE | STATE OF ILLINOIS |
| ALABAMA BOARD OF PHARMACY | STATE OF INDIANA |
| ALASKA BOARD OF PHARMACY | STATE OF IOWA |
| ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATION | STATE OF KANSAS |
| CALIFORNIA DEPARTMENT OF REVENUE | STATE OF KENTUCKY |
| CLERK OF THE CIRCUIT COURT ANNAPOLIS JUNCTION | STATE OF LOUISIANA |
| COLORADO STATE BOARD OF PHARMACY | STATE OF MAINE |
| CONNECTICUT COMMISSION OF PHARMACY | STATE OF MARYLAND |
| CONNECTICUT DEPARTMENT OF REVENUE SERVICES | STATE OF MASSACHUSETTS |
| DELAWARE BOARD OF PHARMACY | STATE OF MICHIGAN |
| DEPARTMENT OF REVENUE - INTERNAL REVENUE SERVICE | STATE OF MINNESOTA |
| DISTRICT OF COLUMBIA | STATE OF MISSISSIPPI |
| DISTRICT OF COLUMBIA DEPARTMENT OF TREASURY | STATE OF MISSOURI |
| DRUG ENFORCEMENT ADMINISTRATION | STATE OF MONTANA |
| ENVIRONMENTAL PROTECTION AGENCY | STATE OF NEBRASKA |
| GENERAL TREASURER STATE OF RHODE ISLAND | STATE OF NEVADA |
| HAWAII BOARD OF PHARMACY | STATE OF NEW JERSEY |
| IDAHO BOARD OF PHARMACY | STATE OF NEW MEXICO |
| ILLINOIS STATE BOARD OF PHARMACY | STATE OF NEW YORK |
| INDIANA BOARD OF PHARMACY | STATE OF NORTH CAROLINA |
| INTERNAL REVENUE SERVICE | STATE OF NORTH DAKOTA |
| KENTUCKY DEPARTMENT OF REVENUE | STATE OF OHIO |
| MAINE BOARD OF PHARMACY | STATE OF OKLAHOMA |
| MASSACHUSETTS BOARD OF REGISTRATION IN PHARMACY | STATE OF OREGON |
| MICHIGAN BOARD OF PHARMACY | STATE OF PENNSYLVANIA |
| MINNESOTA DEPARTMENT OF REVENUE | STATE OF RHODE ISLAND |
| MISSISSIPPI BOARD OF PHARMACY | STATE OF SOUTH CAROLINA |
| NEW HAMPSHIRE BOARD OF PHARMACY | STATE OF SOUTH DAKOTA |
| NEW JERSEY DEPARTMENT OF REVENUE | STATE OF TENNESSEE |
| NEW YORK BOARD OF PHARMACY | STATE OF TEXAS |
| NEW YORK DEPARTMENT OF TAXATION AND FINANCE | STATE OF TEXAS |
| NORTH CAROLINA BOARD OF PHARMACY | STATE OF UTAH |
| NORTHERN DISTRICT OF TEXAS OFFICE OF THE U.S. TRUSTEE | STATE OF UTAH |
| OFFICE OF THE ATTORNEY GENERAL FOR STATE OF TEXAS | STATE OF VERMONT |
| OHIO BOARD OF PHARMACY | STATE OF VIRGINIA |
| OREGON DEPARTMENT OF REVENUE | STATE OF WASHINGTON |
| RHODE ISLAND BOARD OF PHARMACY | STATE OF WASHINGTON |
| RHODE ISLAND DEPARTMENT OF REVENUE | STATE OF WEST VIRGINIA |
| STATE OF ALABAMA | STATE OF WISCONSIN |
| STATE OF ALASKA | STATE OF WYOMING |
| STATE OF ARIZONA | THE JOINT COMMISSION (TJC) |
| STATE OF ARKANSAS | U.S. ATTORNEY'S OFFICE FOR THE NORTHERN DISTRICT OF TEXAS |
| STATE OF CALIFORNIA | U.S. ATTORNEY'S OFFICE, SOUTHERN DISTRICT OF NEW YORK |
| STATE OF COLORADO | U.S. DEPARTMENT OF DEFENSE |
| STATE OF CONNECTICUT | U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES |
| STATE OF DELAWARE | U.S. FOOD AND DRUG ADMINISTRATION |
| STATE OF FLORIDA | UNITED STATES ATTORNEY'S OFFICE NORTHERN DISTRICT OF TEXAS |
| STATE OF GEORGIA | UNITED STATES DEPARTMENT OF HEALTH AND HUMAN RESOURCES |

UNITED STATES OF AMERICA
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
UTAH STATE BOARD OF PHARMACY
VERMONT DEPARTMENT OF REVENUE
VERMONT STATE BOARD OF PHARMACY
VIRGINIA DEPARTMENT OF TAXATION
WASHINGTON STATE PHARMACY QUALITY ASSURANCE
COMMISSION
WEST VIRGINIA BOARD OF PHARMACY
WISCONSIN PHARMACY EXAMINING BOARD

U.S. TRUSTEE OFFICE

ELIZABETH A. YOUNG
LISA L. LAMBERT
ASHER M. BUBLICK
MEREDYTH A. KIPPES

UTILITY PROVIDERS

AES INDIANA
ALABAMA POWER
ALLSTREAM
AMEREN ILLINOIS
AMEREN MISSOURI
AMERICAN ELECTRIC POWER
AMERIGAS
APPALACHIAN POWER
AQUA PENNSYLVANIA
AT&T
ATMOS ENERGY
AVISTA UTILITIES
BGE
BOONE COUNTY WATER DISTRICT
CELLULAR ACCESSORIES FOR LESS
CENTERPOINT ENERGY
CENTERPOINT ENERGY MINNEGASCO
CENTURYLINK
CHARLESTON WATER SYSTEM
CHARTER COMMUNICATIONS
CHUGACH ELECTRIC ASSOCIATION
CINCINNATI BELL
CITIZENS ENERGY GROUP
CITY LIGHT AND WATER, MO
CITY OF ALEXANDRIA, LA
CITY OF AMARILLO - UTILITY BILLING DEPT
CITY OF AUSTIN, TX
CITY OF DAVENPORT, IA
CITY OF DECATUR, IL
CITY OF ESCANABA, MI
CITY OF GRAND JUNCTION, CO
CITY OF HARRISONBURG, VA

CITY OF HENDERSON, KY
CITY OF HICKORY, NC
CITY OF LODI, CA
CITY OF LYNCHBURG, VA
CITY OF PANAMA CITY, FL
CITY OF RICHMOND, VA
CITY OF SANTA ROSA, CA-WATER & SEWER
CITY OF SEATTLE/SEATTLE CITY LIGHT
CITY OF SPOKANE, WA
CITY OF WACO WATER OFFICE
CITY UTILITIES OF SPRINGFIELD, MO
CLEVELAND UTILITIES
COLUMBIA GAS OF OHIO
COLUMBIA GAS OF VIRGINIA
COMCAST
COMED
CONSTELLATION NEWENERGY
CONSTELLATION NEWENERGY GAS DIV LLC
CONSUMERS ENERGY
CPS ENERGY
DELTA UTILITIES
DEPARTMENT OF PUBLIC UTILITIES/VA
DIRECT ENERGY
DIRECTOR OF FINANCE, HOWARD COUNTY
DIRECTV
DOMINION ENERGY SOUTH CAROLINA
DOMINION VA/NC POWER
DTE ENERGY
DUKE ENERGY
DUQUESNE LIGHT COMPANY
EFAX CORPORATE
ELIZABETHTOWN GAS
ENBRIDGE GAS
ENSTAR
ENERGY LOUISIANA, INC.
ENERGY MISSISSIPPI, INC.
EVERGY KANSAS CENTRAL
EVERSOURCE ENERGY
FARMERS RURAL ELECTRIC COOPERATIVE
FORT WAYNE CITY UTILITIES
FPL - FLORIDA POWER & LIGHT COMPANY
FPL NORTHWEST FL
FRONTIER COMMUNICATIONS
GCI
GLASGOW ELECTRIC PLANT BOARD
GLASGOW WATER CO.
GRANGER HUNTER IMPROVEMENT DISTRICT
GRANITE
GREY FOREST UTILITIES
HARRISONBURG ELECTRIC COMMISSION
HERRIN WATER DEPT, IL
HOPE GAS INC
HRSD/HRUBS

IDAHO POWER
INDIANA MICHIGAN POWER
INTERMOUNTAIN GAS COMPANY
IOWA AMERICAN WATER COMPANY
JEA
KANSAS GAS SERVICE
LA CROSSE WATER UTILITY
LEVEL 3 COMMUNICATIONS
LG&E - LOUISVILLE GAS & ELECTRIC
LIBERTY UTILITIES - NH
LOS ANGELES DEPT OF WATER & POWER
MADISON GAS AND ELECTRIC, WI
MANCHESTER WATER WORKS
MATR/TOWNSHIP OF ROBINSON,PA
MEDIACOM
METROPOLITAN ST. LOUIS SEWER DIST
METROPOLITAN UTILITIES DISTRICT
MIDAMERICAN ENERGY COMPANY
MISSOURI AMERICAN WATER
MON POWER/MONONGAHELA POWER
MONTANA-DAKOTA UTILITIES CO
MORGANTOWN UTILITY BOARD
NASHVILLE ELECTRIC SERVICE
NATIONAL GRID - NEW YORK
NATIONAL GRID - PITTSBURGH
NEW MEXICO GAS COMPANY
NICOR GAS
NIPSCO - NORTHERN INDIANA PUBLIC SERV CO
NORTH LITTLE ROCK ELECTRIC
NORTHWESTERN ENERGY, MT
NORTHWESTERN WATER AND SEWER DISTRICT
NRG BUSINESS MARKETING
NV ENERGY/NORTH NEVADA
NV ENERGY/SOUTH NEVADA
NW NATURAL
OG&E -OKLAHOMA GAS & ELECTRIC SERVICE
OHIO EDISON
OKLAHOMA NATURAL GAS CO: KANSAS CITY
OMAHA PUBLIC POWER DISTRICT
ORLANDO UTILITIES COMMISSION
PACIFIC GAS & ELECTRIC
PACIFIC POWER-ROCKY MOUNTAIN POWER
PEABODY MUNICIPAL LIGHT PLANT
PECO
PENNSYLVANIA AMERICAN WATER
PEOPLES
PIEDMONT NATURAL GAS
PNM
PPL ELECTRIC UTILITIES/ALLENTOWN
PRATTVILLE WATER WORKS BOARD
PSE&G-PUBLIC SERVICE ELEC & GAS CO
PSEGLI
PUGET SOUND ENERGY
RG&E - ROCHESTER GAS & ELECTRIC
RHODE ISLAND ENERGY
ROCKDALE WATER RESOURCES
SAN DIEGO GAS & ELECTRIC
SD1
SELCO
SMUD
SNAPPING SHOALS EMC
SOUTH BEND MUNICIPAL UTILITIES
SOUTH CENTRAL RURAL TELEPHONE COOP
SOUTHERN CALIFORNIA EDISON
SOUTHERN CALIFORNIA GAS (THE GAS CO.)
SOUTHWESTERN ELECTRIC POWER
SPECTRIO, LLC
SPIRE/CHARLOTTE
SPIRE/ST LOUIS
SRP - SALT RIVER PROJECT
SUMMIT UTILITIES ARKANSAS INC
TDS
TECO TAMPA ELECTRIC COMPANY
TELESYSTEM
TEXAS GAS SERVICE
T-MOBILE
TOLEDO EDISON
TOWN OF COVENTRY, RI
TOWN OF LONDONDERRY, NH
UBS-UTILITY BILLING SERVICES
UGI ENERGY SERVICES LLC
UGI UTILITIES INC
UNITIL ME GAS OPERATIONS
UPPER MERION SEWER REVENUE
VERIZON
WADSWORTH UTILITIES (OH)
WE ENERGIES/WISCONSIN ELECTRIC/GAS
WINDSTREAM
WVC UTILITY BILLING
XCEL ENERGY

SIGNIFICANT VENDORS¹

| | |
|--------------------------------------|--|
| AETNA INC | CPS/LCS CAPITAL SQUARE |
| ALIGHT | BRE-BMR OBERLIN |
| VANGUARD | CLOUD SOFTWARE GROUP |
| MCKESSON | GRAINGER INC |
| WHEELS INC | DUKE REALTY PARTNERSHIP |
| BAXTER HEALTHCARE | T-MOBILE |
| OMNICELL INC | COMBINED PROPERTIES |
| FFF ENTERPRISES | LESSARD PROPERTY MANAGEMENT SERVICE |
| TANGOE-US | SAVLAN NNN1 OM RICHMOND VA |
| BANK OF AMERICA | REMMET AVE |
| TATA AMERICA INTERNATIONAL | SERVICENOW INC |
| ECOVA INC | CASHBOOK |
| INSTITUTE OF NURSING EXCELLENCE | MUELLER INDUSTRIES MUELLER MED |
| CLEAN HARBORS ENVIRONMENTAL | MDT GLOBAL SERVICES |
| VAXSERVE | PRECISELY SOFTWARE |
| COGNIZANT TECHNOLOGY SOLUTIONS | MARCO TECHNOLOGIES |
| IRON MOUNTAIN | UPS |
| ORACLE INC | 55 AMES COURT |
| MUELLER INDUSTRIES | DYNAMIC INFUSION THERAPY |
| UNIVERSAL PACKAGING | CHANGE HEALTHCARE |
| IBM | GENERAL DATA |
| CSG-NAM | INSTITUTE OF NURSING EXCELLENCE HEARTWORKS |
| HIGH COTTON | HEALTH CARE LOGISTICS |
| STATIMRX LLC | QUALITY INVESTMENTS 2 |
| PAYPOOL LLC | PARATA LLC |
| CAPSA SOLUTIONS | TRINITY STERILE |
| MOTUS LLC | ROCKET SOFTWARE |
| POINTCLICKCARE | NICOLA GCC |
| RELAYHEALTH INC | PRESIDIO NETWORKED SOLUTIONS GROUP |
| MISSOURI ANALYTICAL | [NAME ON FILE] |
| AR REFUNDS | CHEETAH SOFTWARE SYSTEMS |
| STAPLES | 525 KNOTTER |
| TAYLOR COMMUNICATIONS | INSTITUTE OF NURSING |
| C.H. ROBINSON | ENGIE INSIGHT |
| AT&T | PACTRUST |
| KLOCKNER PENTAPLAST | MISSOURI ANALYTICAL LABORATORIES |
| HYLAND | FIRST DATABANK |
| AMCOR FLEXIBLES | MAINTENX |
| OPTUMRX | CARDINAL PICC |
| CLEAN HARBORS ENVIRONMENTAL SERVICES | GSB HOLDINGS |
| MATTER COMMUNICATIONS | HERZOG TECHNOLOGIES ATTN KENNEY NEWVILLE |
| BRISTOL HOME INFUSION | VIC THE PICC |
| MARKETO INC | MEMBER REFUNDS GENERAL USE |
| CHICAGO INDUSTRIAL PORTFOLIO OWNER | TIAA-CREF WESTON BUSINESS CENTER |
| RUBICON GLOBAL | NEXT DAY EXPRESS |

¹ Significant Vendors provided goods or services to the Debtors with a total value of at least \$100,000 during the twelve month period prior to the Petition Date. Certain contractual counterparties of CVS Health Corporation and its affiliates and subsidiaries (collectively, “CVS”) are also included as Significant Vendors out of an abundance of caution due to the Debtors’ obligation to reimburse CVS for goods and services such vendors provide to the Debtors, even though they might not be a creditor of the Debtors directly.

MNVJ FRANCE
UNIGROUP
VERIZON
CLM MIDWEST
ATS AUTOMATION TOOLING SYSTEMS
MIDWEST COMPLIANCE LABS
3D INVESTMENTS
LEADER PAPER REAL ESTATE
RANDSTAD DIGITAL
PEAK TECHNOLOGIES
SECURITAS TECHNOLOGY
DIVISIONS INC
ATLAS COPCO COMPRESSORS
OHIO I&L TT LP
AMACON WESTPARK INVESTMENT
FAITH TECHNOLOGIES
SBMC MESMER
SURESCRIPTS LLC
GEODYNE LLC
COVENTRY PROPERTY INVESTMENT
DLSH PROPERTIES
HIGHSPOT INC
TRACELINK INC
LIVONIA METRO PLEX
SAMARITAN ALLIANCE
PART IV PROPERTIES
ENV SERVICES
THERACOM
ALINE OPS DBA GLENNIS SOLUTIONS
BRINES REFRIGERATION HTG & CLG INCE
HUGHES RELOCATION SERVICES
OPEN WORKS
CINTAS
ESTES EXPRESS LINES
DARMT LLC
BEACON HILL
MIKE & HARRY BFFS
FORTRA LLC
IV EXCELLENCE
BELFAST BAY II LLC
RGIS LLC
PANTHERA LOGISTICS
[NAME ON FILE]
MEDKEEPER
OBC PITTSBURGH
DOMINO AMJET
TRUE LABEL
GLACIERPOINT MIDATLANTIC
TAMERLANE PROPERTIES
ACCESSRN DYNAMIC ACCESS
NOVA 220 LLC
CIRCLE LOGISTICS
VERTIV
BIODEC GROWTH PLATFORM I
INFUSION CARE SERVICES OF VIRGINIA
SOFTWRITERS INC
39 EISENHOWER DRIVE
KELSER
RH MARKETPLACE HOLDCO
INFIOS US
COGNIZANT WORLDWIDE
594 SIGMAN ROAD ASSOCIATES
DIGI INTERNATIONAL
DCM SERVICES
ROJO PROPERTIES
WESTPOINTE FLEX SPE
TFC DEVELOPMENT
RDU LINCOLN PARK SO PROPERTY OWNER
MERITEX STAFFORD
THOMSON REUTERS
JACKSON BUSINESS DRIVE
TIERNEY & MOELLER PROPERTIES
WESTPARK BUSINESS CENTER
A BIT OF EVERYTHING
MSR PLAZA
GALVESTON TECH CENTER TIC
DRAKE MANAGEMENT SERVICES
SIGNATURE REAL ESTATE
TACY MEDICAL
RENAISSANCE MAINTENANCE
UPTODATE INC
HARDY DIAGNOSTICS
PLAZA 53
SALESFORCE
[NAME ON FILE]
GLOBAL EQUIPMENT
DONBY SHIPPERS
EASTGROUP PROPERTIES
MATTHEWS INTERNATIONAL
HUMBOLDT STREET PROPERTIES
HOOD CONTAINER
INFUSION SUPPORT SYSTEMS
TCG QOF RESEARCH PARK
POLITO DEVELOPMENT
SOUTHWEST AIRLINES CARGO
HENRICO COUNTY OF
LANE VALENTE INDUSTRIES
SALLEE COMMERCIAL NEWMARK ZIMMER
MILLIMAN INC
COVERALL NORTH AMERICA
KY EMPIRE
PRODUCTIVITY INC
TRACY & THE KIDS
BALLARD SPAHR
RED HAT NC
1360 LLC

SL PROJECT TEXAS 2
[NAME ON FILE]
KEMCO FACILITIES SERVICES ERS BUILDING
MAINTENANCE
NPN360
GGC BRENNAN INDUSTRIAL
THERAPEUTIC RESEARCH CENTER
NURSEPRO PLUS
ACORDA THERAPEUTICS
INFINITE
STERLING CENTER VENTURE
FIS CAPITAL MARKETS US
TRANE
VASCULAR ACCESS
LIBERTY MUTUAL INSURANCE
KENTUCKY INDUSTRIAL ALLIANCE
NIC MAP VISION
9019 WASHINGTON NE
TRULOGISTICS
JD VENTURES II
REDSAIL TECHNOLOGIES
SUNSET BUSINESS PARK
BEACON PURCHASING
3650 BROADMOOR LLC
MEDICINE-ON-TIME
PHARMERICA KY
ERSHIG PROPERTIES
RC MAINTENANCE HOLDINGS RC STORE
MAINTENANCE
POLYTEK
SUN INDUSTRIAL
GPD GROUP
STONELEIGH ACRES PARTNERSHIP
CHESAPEAKE VASCULAR ACCESS
VALLEY MED-CART SERVICES
PROLOGIS USLV OPERATING PARTNERSHIP
GULF COAST PHARMACY OF NWST FL
ERNST & YOUNG
HB REALTY HOLDINGS
NINTEX INC
GREENSFELDER HEMKER & GALE
JPJF PROPERTIES
MOORE S ELECTRICAL & MCHNCL CNST IN
KCCA LLC
EXLSERVICE
SAVLAN EXCHANGE SOUTH
CADO LA QUINTA & RAY ROAD PRTNRS
[NAME ON FILE]
SPACEFITTERS
TELEPERFORMANCE

SIGNIFICANT COMPETITORS

CITIZENS RX

PHARMERICA
REMEDI SENIORCARE
WALGREENS

BANKS/LENDER/UCC LIEN PARTIES/ AGENTS

US BANK
JP MORGAN
KEY BANK
FIFTH THIRD BANK
BANK OF NEW YORK
WELLS FARGO
BREMER BANK
JMB CAPITAL PARTNERS LENDING, LLC
LAKELAND BANK

OTHER CONTRACT COUNTERPARTIES

AMCOR FLEXIBLES
CLEAN HARBORS ENVIRONMENTAL SERVICES
CLOUD SOFTWARE GROUP, INC.
IRON MOUNTAIN
KLOCKNER PENTAPLAST OF AMERICA
NDCHEALTH CORPORATION D/B/A RELAYHEALTH

BANKRUPTCY JUDGES & STAFF

JUDGE STACEY G. C. JERNIGAN
HAWAII JENG
JUDGE MARK X. MULLIN
JENNIFER SPEER
JUDGE EDWARD L. MORRIS
KARYN RUETER
JUDGE MICHELLE V. LARSON
DAWN HARDEN
JUDGE SCOTT W. EVERETT
JENNI BERGREEN
JUDGE BRAD W. ODELL
SHELBY WIMBERLEY
STEPHEN J. MANZ

BANKRUPTCY PROFESSIONALS

JENNER & BLOCK LLP
HAYNES BOONE
ALVAREZ AND MARSAL
HOULIHAN LOKEY
WILLIAMS & CONNOLLY
STRETTO

TOP 30 UNSECURED CREDITORS

594 SIGMAN ROAD ASSOCIATES LLC
PARK PLC RENTL PRPRTS
AMCOR FLEXIBLES
CARDINAL PICC
CHANGE HEALTHCARE
CLEAN HARBORS ENVIRONMENTAL SERVICES
CLOUD SOFTWARE GROUP
CSG-NAM
DRAKE MANAGEMENT SERVICES LLC
DYNAMIC INFUSION THERAPY
GENERAL DATA
GEODYNE LLC
[NAME ON FILE]
[NAME ON FILE]
HEALTH CARE LOGISTICS
HIGH COTTON
INSTITUTE OF NURSING EXCELLENCE HEARTWORKS IV
IRON MOUNTAIN
MATTER COMMUNICATIONS
MNJV FRANCE LLC
MUELLER INDUSTRIES MUELLER MED
PETER WEISMAN/KINNEY HILL ASSOC LLC
PLAZA 53 LLC
POINTCLICKCARE
REMMET AVE LLC
ROCKET SOFTWARE
ROJO PROPERTIES
[NAME ON FILE]
US ATTORNEY'S OFFICE FOR SOUTHERN DISTRICT OF NEW YORK
[NAME ON FILE]

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|---|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| OMNICARE, LLC, <i>et al.</i> , ¹ |) | Case No. 25-80486 (SGJ) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**DECLARATION OF PAUL RUNDELL, OMNICARE, LLC’S CO-CHIEF
RESTRUCTURING OFFICER, IN SUPPORT OF THE DEBTORS’ APPLICATION
FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND
EMPLOYMENT OF WILLIAMS & CONNOLLY LLP AS SPECIAL COUNSEL FOR
OMNICARE, LLC EFFECTIVE AS OF THE PETITION DATE**

Pursuant to 28 U.S.C. § 1746, I, Paul Rundell, the Co-Chief Restructuring Officer of Omnicare, LLC (“**Omnicare**”), on behalf of Omnicare and the other debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), state the following under penalty of perjury:

1. I am the Co-Chief Restructuring Officer of Omnicare, which is located at One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

2. I submit this declaration in support of the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Williams & Connolly LLP as Special Counsel Effective for Omnicare, LLC as of the Petition Date* (the “**Application**”).² This Declaration is provided pursuant to Appendix B, Paragraph D.2 of the *U.S. Trustee Guidelines for Reviewing*

¹ The last four digits of Omnicare, LLC’s federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Omnicare>. The location of Omnicare, LLC’s corporate headquarters and the Debtors’ service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

² Capitalized terms used but not defined herein will have the meaning ascribed to such terms in the Application.

Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013. Except as otherwise noted, the facts set forth in this Declaration are based upon my personal knowledge, information provided to me by the Debtors' advisors, or my opinion based upon knowledge and experience as Co-Chief Restructuring Officer of Omnicare.

THE DEBTORS' SELECTION OF COUNSEL

3. The Debtors recognize that a comprehensive process is necessary when selecting and counsel to ensure that professionals are subject to the same client-driven market scrutiny and accountability as professionals in non-bankruptcy engagements.

4. To that end, the review process utilized by Omnicare here assessed potential counsel based on their expertise in the factual and legal issues relevant to the FCA Appeal. Omnicare selected Williams & Connolly LLP due to both the firm's extensive experience navigating complex FCA matters, as well as a deep understanding of the relevant factual issues, which it developed over the past several years while representing Omnicare in the underlying FCA litigation.

5. Accordingly, Williams & Connolly has become familiar with the potential legal issues that may arise in the context of the FCA Appeal. I believe that Williams & Connolly is both well qualified and uniquely able to represent Omnicare in the FCA Appeal during these Chapter 11 Cases in an efficient and expert manner.

RATE STRUCTURE

6. In my capacity as Co-Chief Restructuring Officer, I have worked alongside Williams & Connolly prior to the Petition Date and will supervise Williams & Connolly's engagement during these Chapter 11 Cases. Williams & Connolly has informed the Debtors that

its rates are consistent with the rates that Williams & Connolly charges other comparable clients. Williams & Connolly has advised me that its customer hourly rates for professionals working on FCA litigation are as follows:

| | |
|-------------------|-------------------|
| Partners | \$1,625 – \$2600 |
| Counsel | \$1,510 – \$2,150 |
| Associates | \$890 – \$1,550 |
| Paraprofessionals | \$390 – \$590 |

7. Moreover, Williams & Connolly has confirmed that its rate structure is not significantly different from the rates that Williams & Connolly charges for other non-bankruptcy representations. Williams & Connolly has informed the Debtors that its rates may be subject to periodic increases, as qualified by the disclosures in the Application and the Conley Declaration. I understand that is consistent with the Debtors' prepetition practice of managing its legal costs, as well as the Debtors' management of its legal costs from other law firms. Given the size of the Debtors' operations, I believe this provides a sufficient means to ensure counsel is working efficiently and effectively.

8. I understand that Williams & Connolly's fees and expenses will be subject to periodic review during the pendency of these Chapter 11 Cases, by, among other parties, the U.S. Trustee and the Debtors, in accordance with the terms of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders of the Court governing the procedures for approval of interim compensation of professionals retained in chapter 11 cases.

COST SUPERVISION

9. The Debtors and Williams & Connolly expect to develop a budget and staffing plan, recognizing that during the pendency of large chapter 11 cases such as these that there may be unforeseen fees and expenses that will need to be addressed by the Debtors and Williams &

Connolly. The Debtors further recognize that it is their responsibility to closely monitor the billing practices of their counsel to ensure the fees and expenses paid by the estates remain consistent with the Debtors' expectations and the exigencies of these Chapter 11 Cases. The Debtors will continue to review the invoices that Williams & Connolly regularly submits and, together with Williams & Connolly, amend the budget and staffing plan periodically as needed as the case develops. As they did prepetition, the Debtors will continue to bring discipline, predictability, client involvement, and accountability to the counsel fees and expenses reimbursement process. Although every chapter 11 case is different, these budgets will provide guidance on the periods of time involved, the level of attorneys and professionals that will work on various matters, and projections of average hourly rates for the attorneys and professionals for various matters.

I declare under penalty of perjury as provided in 28 U.S.C. § 1746 that the foregoing is true and correct according to the best of my knowledge, information, and belief.

Dated: October 22, 2025

/s/ Paul Rundell

Paul Rundell
Co-Chief Restructuring Officer
Omnicare, LLC

LAW OFFICES
WILLIAMS & CONNOLLY LLP*

HOLLY M. CONLEY
(202) 434-5696
hconley@wc.com

680 MAINE AVENUE SW
WASHINGTON, DC 20024
202.434.5000
WWW.WC.COM

EDWARD BENNETT WILLIAMS (1920-1988)
PAUL R. CONNOLLY (1922-1978)

October 22, 2025

By Electronic Mail (matthew.lerner@omnicare.com)

Matthew Lerner
Senior Counsel
Omnicare, LLC
One CVS Drive, Mail Code 1160
Woonsocket, RI 02895

Re: Legal Services Agreement

Dear Mr. Lerner:

Williams & Connolly LLP (“we” or “W&C”) will undertake to provide legal services to Omnicare, LLC (“you”) as stated below, effective as of September 22, 2025. We appreciate the opportunity to represent you. This agreement establishes the terms of the representation—what you should expect from us, as your lawyers, and what we expect from you, as our client. Please review the terms carefully, and please contact me if you have any questions.

Scope of the Representation

W&C will provide legal services to Omnicare, LLC in connection with the appeal of the judgment entered against Omnicare, LLC in *United States ex rel. Bassan v. Omnicare, Inc.*, 15-cv-4179-CM-VF (S.D.N.Y.) (including any time during which the appeal is stayed), and any other related proceedings, including in the trial court and/or settlement discussions related to the case.

The attorney-client relationship is limited to representing you, and only you, in connection with the specific matter described above. We will not represent, and we will not owe any duty to, anyone else, including affiliates, subsidiaries, owners, investors, directors, officers, partners, employees, insurers, third-party payors, indemnitors, trust or estate beneficiaries, or any entities in which you have an interest, which have an interest in you, or to which you owe any duty; provided, however, W&C currently represents and will continue to represent CVS Health Corporation in its appeal of the judgment entered against CVS Health Corporation in *United States ex rel. Bassan v. Omnicare, Inc.*, 15-cv-4179-CM-VF (S.D.N.Y.).¹ If any entity or person referenced in the prior

¹ Historically, W&C represented CVS Health Corporation and Omnicare, LLC on a joint basis in the case, *United States ex rel. Bassan v. Omnicare, Inc.*, 15-cv-4179-CM-VF (S.D.N.Y.). Due to the filing of the Bankruptcy Case (defined below), W&C is now entering into this specific engagement with Omnicare, LLC.

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sentence asserts the existence of a conflict of interests because of its relationship with you, you consent to our representing you notwithstanding the asserted conflict. This engagement will have no third-party beneficiaries.

This representation does not extend to providing business advice, including advice about any business implications of this representation. In addition, this representation does not extend to providing advice or information related to securities regulation by the United States or any State; corporate transactions or diligence; financial disclosures; or accounting for loss contingencies (other than responding to requests for information as permitted by the American Bar Association's Statement of Policy). This representation does not include services related to insurance coverage issues or disputes, including such matters as deductibles, exclusions, scope of insurance, reservation of rights, etc. It is important that you explore independently from us all possible sources of insurance to determine availability. This representation does not extend to providing tax advice, including advice about any tax implications of any compensation agreement or settlement agreement. Finally, compliance with the Corporate Transparency Act ("CTA") is the responsibility of each reporting company (as defined under the CTA). Please note that, absent a further express written agreement, this representation does not include legal advice relating to any potential CTA reporting obligations, beneficial ownership analysis, or other assistance relating to the CTA.

Fees and Expenses

You will pay for our services at the following rates in one-tenth-hour increments: \$1,625 - \$2,600/hour for partners; \$1,510 - \$2,150/hour for counsel and senior counsel; and \$890 - \$1,550/hour for associates. The rates for non-lawyer staff such as paralegals, litigation support, and research personnel are set according to their experience and/or skill sets and also will be reflected on our statements. The rates for paralegals are \$390 - \$590/hour. You will pay for all our time devoted to the representation, including travel time and non-lawyer staff time. We adjust our hourly rates each January 1, and you will be bound by those adjustments, which will be reflected on our statement for January legal services.

You will reimburse our expenses incurred in the course of the representation, including the costs of travel, investigators, accountants, consultants, expert witnesses, litigation support vendors, technology providers, court reporting services, messengers, copying, printing as a substitute for copying, telephone and video conferencing, court costs, filing fees, and data storage requirements. We reserve the right to have you pay directly any invoices from third parties for expenses in excess of \$5,000. In addition, if you or we determine that you should engage third parties to assist us in rendering legal services, you will engage and compensate them directly upon request, provided that any such engagement complies with applicable orders and procedures in the Bankruptcy Case (defined below).

We will send you an invoice each month that will describe our services and list our fees and expenses. We recognize that you are a debtor and debtor-in-possession in the case styled *In re Omnicare, LLC*, Case No. 25-08486 (SGJ) (the "Bankruptcy Case") pending in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division ("Bankruptcy Court"). Because you are a debtor-in-possession, we recognize our employment and compensation are

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subject to the provisions of the United States Bankruptcy Code and any applicable Bankruptcy Court orders. The provisions of the United States Bankruptcy Code and any applicable Bankruptcy Court orders will supersede the provisions of this engagement letter in the event of any conflict between them. To the extent that any provision of the United States Bankruptcy Code or any applicable Bankruptcy Court order materially changes the provisions of this engagement letter, W&C reserves the right to withdraw from the engagement, and Omnicare agrees that W&C may withdraw and agrees not to oppose any withdrawal under these circumstances.

Although for your convenience we may provide estimates of fees or expenses, any such estimate is subject to the vagaries of litigation or transactional processes and is necessarily inexact. As a result, we will not be bound by such estimates.

W&C trust account funds are maintained in a DC IOLTA trust account located at Bank of America, N.A., 222 Broadway, New York, NY 10038. We are not currently holding any amounts for you in this trust account.

Cooperation and Use of Technology

You will cooperate fully with us and will promptly provide any information that we reasonably request. You will preserve all information, including electronic information, that could be relevant to the matter. We will use electronic devices and internet services to communicate, research, store, transmit, and access documents and information. W&C may use technology solutions provided by third parties, including co-location facilities, Software as a Service (SaaS), Infrastructure as a Service (IaaS), Generative AI (GenAI), and other cloud or AI platforms. These providers are bound by written confidentiality agreements and are subject to W&C's supplier management program, which assesses each vendor for its compliance with our data security requirements. Any GenAI product used by the firm in conjunction with your data will be a "closed system" meaning that client data is never used for training the GenAI product, unless you expressly agree otherwise. The use of electronic technology poses risks to confidentiality, including the risk of interception by government agencies or others. You acknowledge those risks and consent to the use of such technology.

Please do not communicate with us using computers, other electronic devices, or wireless networks that are controlled or may be accessed by others, and please do not communicate with us over social media or via shared email accounts. TLS (Transport Layer Security) helps protect email by enabling strong encryption of messages in transit. W&C recommends that Opportunistic TLS be enabled within your email environment. Please contact us if you would like to discuss alternative means of secure communications. In addition, please limit access to your communications with us to those who require access for purposes of protecting your legal interests.

We use information you provide to us for the provision of legal services to you and for related purposes, including legal and regulatory compliance and law practice management. Our use of your information may be subject to data protection laws. Please note that our work for you may require us to transfer your information to opposing parties, co-parties, and non-parties such as lawyers, other professional advisers, and expert witnesses who may be aligned with, or adverse to,

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your interests. We also may need to disclose your information to service providers such as information or document processors.

You may have a right of access under data protection laws to your personal data. To help us maintain accurate data, please let us know if your information needs to be corrected or updated. If you send us personal data about anyone other than yourself, please ensure that you have received any required consents and provided any required notices to transfer that data to us.

HIPAA

If the scope of our representation will require you to disclose to us individually identifiable health information (“IIHI”) as defined by HIPAA, you and W&C will enter into a business associate agreement governing the disclosure, use, and transmission of that information to the extent we have not already entered into such an agreement that covers this engagement. Consistent with HIPAA’s requirements, you agree to disclose to us only the “minimum necessary” IIHI for us to perform our legal services.

Conflicts of Interests and Related Disclosures and Consents

As a law firm that litigates cases and handles matters for a wide range of clients around the world, we seek your consent to our representation of other clients, both current and future, that are or may be your litigation opponents (including in this matter), business competitors or counterparties, or otherwise adverse to your interests. Because many of our clients interact with other clients of our firm in many different respects, we often are in a position to undertake new matters only because our clients have consented to, and waived any conflict regarding, such representations.

Importantly, we will not be permitted to initiate litigation or to assert claims against you during our attorney-client relationship, except as provided below. In addition, even after the conclusion of our attorney-client relationship, we will not be permitted to represent another client in a matter substantially related to this one in which that client’s interests are materially adverse to yours, except as provided below.

Current W&C Representations and Conflicts. W&C currently represents CVS Health Corporation in its appeal of the judgment entered against CVS Health Corporation in *United States ex rel. Bassan v. Omnicare, Inc.*, 15-cv-4179-CM-VF (S.D.N.Y.), and related proceedings, including, if any, those in the trial court and/or settlement discussion related to the case.

Representations of other clients in matters not substantially related to this one. You consent during our attorney-client relationship to our representation of other current and future W&C clients in matters in which those clients’ legal, financial, business, or other interests are directly or indirectly adverse to yours, as long as the matter in which we represent them is not the same matter in which we represent you or substantially related to it; provided, however, that we will not file a claim against you during our attorney-client relationship unless it is a counterclaim, cross-claim, or third-party claim. e. For example, but without limitation, in matters not substantially related to this

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matter, we will be permitted to defend another client against a claim that you bring against it, and we will be permitted to pursue counterclaims, cross-claims, or third-party claims against you; to pursue or defend against sanctions requests; to provide advice adverse to your interests; and to take other actions directly adverse to your interests.

Discovery in Matters Not Substantially Related to this One. We are often required to seek discovery from third parties, occasionally including our own clients. Similarly, your lawyers in other matters may seek discovery from one or more of our other clients. In these circumstances, you consent to our pursuing or responding to discovery, including issuing and enforcing document requests and subpoenas; taking and defending depositions or other testimony; cross-examining witnesses including yourself or others; moving to quash subpoenas; and prosecuting or defending sanctions requests, even if doing so is directly adverse to your interests, and even if our attorney-client relationship is ongoing, so long as it is in a matter not substantially related to this one.

Positional conflicts. During this engagement, we will not knowingly advocate a position that is in conflict with your position in this matter before the judge, judicial panel, or other decision-maker having jurisdiction over this matter. In view of the fact that we litigate across the nation for a wide range of clients, however, you consent to our advocating positions that you may believe are adverse to your interests or position in this matter, as long as we are not doing so before the same judge, judicial panel, or other decision-maker having jurisdiction over this matter.

Class actions and other mass litigation. You agree that during our attorney-client relationship we may represent other clients adverse to you in matters in which you are a member of a putative or certified litigation class or a member of a group of ten or more plaintiffs or defendants, so long as the matters are not substantially related to this one. This consent will survive your opting out of a class or litigation group and therefore will allow us, after an opt-out, to be adverse to you regarding your individual claims or defenses.

Transactional and advisory representations. You consent during our attorney-client relationship to our representing other clients in transactional and advisory matters not substantially related to this one, and in which we will be permitted to act directly against your interests, including by negotiating or drafting transaction terms; imposing legal obligations on you or others; seeking or obtaining regulatory or government approvals; and giving advice to other clients of W&C.

Representation of professionals and advisers. We represent a wide range of law firms, accounting firms, and other professionals and advisers. Those clients may include professionals and advisers who represent or advise an adverse party in this matter (*e.g.*, opposing counsel), or a substantially related matter, or otherwise have or represent interests that are adverse to yours. While we intend to zealously advocate for you in this matter even if one of our professional or adviser clients is adverse to you, you must consider the risk that we could be less zealous because of such relationships. You hereby agree that you have considered that risk, and decided to waive any conflict of interest created by our representation of such clients.

Representation in employment, literary, and artistic counseling and negotiation. We represent employees, authors, media personalities, and artists in non-litigation counseling and

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negotiation regarding future and existing contracts. You consent to such representations even if you are a current or prospective contract counterparty or employer of such a client, and our representation would be adverse to your interests.

Relationship with your opponent or adversary. During our attorney-client relationship, W&C will be permitted to have ordinary business dealings with or to represent your opponent, or anyone else to whom you are adverse in this engagement, in matters that (a) are not substantially related to this one, and (b) in which your opponent or adversary is not taking positions that are adverse to your legal interests. This would include, by way of example, individuals or entities whom you may argue bear some responsibility in this matter, or against whom you are providing or seeking discovery or other information. Before retaining us, you have considered whether W&C would be less likely to represent you zealously because we may have a relationship with your opponent or adversary in unrelated matters.

Mergers and acquisitions. Mergers and acquisitions involving clients, opposing parties, or law firms sometimes create new conflicts of interests for existing attorney-client relationships. Any merger or acquisition will not create an attorney-client relationship between us and anyone other than you, and will not disturb our attorney-client relationship with any other client. You will not seek to disqualify us from any matter, or make any claim against us, based on an alleged conflict arising from a merger or acquisition.

Disclosure of fact of attorney-client relationship. To facilitate our compliance with the Rules of Professional Conduct, including to implement conflict of interests checks for new clients, matters, partners, or employees, we may need to consult with, or to secure a waiver from, our other clients or prospective clients. W&C will be allowed to disclose to each such client and prospective client, partner, or employee the fact that we have or have had an attorney-client relationship with you.

Privileged communications with W&C's in-house counsel. To facilitate our compliance with the Rules of Professional Conduct and to address our provision of legal services, our lawyers sometimes consult with our Ethics Committee or other in-house or outside counsel. You consent to any such consultation and to our continued representation of you even if the consultation might be considered directly adverse to your interests, and any such consultation will be deemed privileged and confidential information of W&C and will not be disclosed to you.

Confidentiality of information acquired during representation of other clients. Just as we will maintain confidentiality regarding information that we acquire during our representation of you, in accordance with the Rules of Professional Conduct, you will not have any right to access or use information that we acquire during our representation of other clients.

Insurers. W&C will be permitted to represent clients in matters adverse to your insurers, even if one or more of them is your insurer for this matter.

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Joint Representation

In addition, you understand that in the case of a joint representation like this one, W&C owes its full ethical and fiduciary duties to each of its clients, and cannot favor one client over others in this matter so long as you all remain W&C clients. You have requested that this joint representation be directed toward vindicating your common rights and interests, and you have concluded that this common approach is best for you. Given that conclusion, the following understandings and agreements will apply:

W&C will not be able, during and regarding the joint representation, to assert claims against any of you, to elicit evidence against any of you, or to attempt to shift responsibility between or among you.

There will be no secrets between you. All information that W&C acquires during the joint representation will be fully available to each of you throughout the case and regardless of whether any conflicts of interests later develop between you. For example, even if a conflict of interests develops and W&C withdraws from representing one of you, each of you would continue to have access to all information that W&C acquired while representing both of you.

A related risk is that in the event of a dispute between you, the courts might not prevent one of you from disclosing or using, in connection with the dispute, confidential attorney-client information communicated by the other during the period of the joint representation. There also is law to the effect that a corporation controls privileged information when there is a joint representation of the corporation and its employees.

On the other hand, on matters unrelated to any dispute between you, each of you, except as provided below, hereby agrees to preserve the confidentiality of privileged information provided by the other.

In light of these several risks, if you have any information regarding this matter that you believe should be kept confidential from your co-client, you should consult with independent counsel before executing this agreement and/or disclosing the information to us. If such information comes to your attention during the course of this matter, you should advise us in writing of that fact, without disclosing the information, so that W&C can determine the appropriate response.

W&C has discussed whether this joint representation does, or could in the future, present a conflict of interests. To the extent that W&C has identified any present conflicts, both of you have decided to waive them after the opportunity to consult with independent counsel about the wisdom of such a waiver.

If a conflict arose in the future, the following steps would be taken. W&C would determine whether the conflict were waivable by current clients under the applicable Rules of Professional Conduct. W&C would disclose to each of you the existence of the possible conflict. If the conflict were waivable, W&C would disclose to each of you the nature of the possible conflict and the

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possible adverse consequences of continuing in a joint representation. You would be permitted to consult with independent counsel as to whether you should continue in a joint representation.

Additional Terms of the Representation

Either you or we may terminate this representation at any time for any reason, including the failure to pay our fees in a timely manner, subject on our part only to the Rules of Professional Conduct. Unless terminated earlier, this representation will terminate automatically as of the date of the last task performed on the representation, as reflected on our last statement reflecting additional legal services. None of the following will extend the representation: client lists; references on our website or elsewhere; internal accounting records; or statements sent to collect unreimbursed expenses or unpaid balances. Unless we are engaged in other matters for you, termination of this representation will terminate our attorney-client relationship. Upon conclusion of the representation, we will be entitled to receive any unpaid fees and expenses.

W&C necessarily accumulates records in representing clients. You will have the right to obtain from W&C during or after this representation: materials that you provide to us, final correspondence we exchange with you or with others on your behalf, court filings, deposition or hearing transcripts, deposition or hearing exhibits, final discovery request or responses, and any executed agreements or legal instruments concerning the matter (subject to any court's, agency's, or arbitral tribunal's order governing the handling of such records, and subject to any lien) (together, your "Client File"). In addition, the Firm will discuss providing you other specifically requested document(s) to the extent they are reasonably necessary to the client's continued representation in the matter. Any other documents accumulated or generated in preparation for or in the course of representing you (including our attorney work product, notes, memoranda, drafts, and internal W&C emails) will not be part of your Client File, and you will not have the right to obtain those records. If you request your Client File from W&C, you will pay according to our fee and expense schedule at that time for the professional time and expenses for gathering, segregating, and producing your Client File to you, and we will be permitted at our expense to retain a copy of your Client File for our records.

W&C will have discretion during and after the matter to make judgments about the retention or deletion of electronic and hard-copy records concerning the matter, whether or not part of your Client File, subject only to the applicable Rules of Professional Conduct. As for records obtained from you or others and stored for review in an eDiscovery platform such as Relativity, W&C will have the discretion to delete such records upon conclusion of the matter for which the records were gathered or upon termination of the representation, to the extent the records were not deleted earlier. Should you wish to ensure that records collected in any eDiscovery database are preserved, please tell us upon matter closing and we will send you the materials on a hard drive or make other arrangements (subject to any court-ordered or other legal requirements for the disposition of discovery materials). At all times, including during any disputes that might relate to the matter, W&C will be permitted in the regular course of its business to over-write or otherwise delete information on back-up media and systems. Because of the expense of records storage, W&C may destroy all electronic and hard-copy records concerning the representation, including your Client File, without further notice seven years after the matter has concluded.

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Regarding insurers or third-party payors, we will not submit to audits by them. In the event of an audit of accounts or files acceptable to both you and us, you will compensate us at our regular hourly rates for our time and expenses related to the audit; *provided that* if such time and expenses are incurred during the Bankruptcy Case, they will be subject to the United States Bankruptcy Code and any applicable Bankruptcy Court orders.

After completion of this matter, changes may occur in the law that could affect your rights or responsibilities. Unless you engage us to provide additional services, we will not have any continuing obligation to advise you or any other person or entity with respect to future developments. In addition, if we undertake any post-representation activity related to this representation (such as responding to subpoenas, searching for and producing documents, preparing for testimony and testifying, and performing transition work), you will compensate us according to our fee and expense schedule at that time.

Any claim or Dispute concerning this engagement or our relationship will be governed by the substantive and procedural laws of the District of Columbia, without regard to any otherwise applicable conflict-of-law rules (whether of the District of Columbia or any other jurisdiction); and the District of Columbia Rules of Professional Conduct, including, in the case of a filed proceeding in which we represent you, District of Columbia Rule 8.5(b) (“Choice of Law”); provided that the foregoing shall be subject to and limited by the provisions of the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of the Bankruptcy Court, and any Bankruptcy Court order.

So long as the Bankruptcy Case is pending, the Bankruptcy Court (or the district court, if the reference of the case is withdrawn) shall have exclusive jurisdiction over any dispute concerning this agreement, the legal services we provide, or any other aspect of your relationship with us (including but not limited to any claim of malpractice, negligence, misrepresentation, intentional tort, or breach of contract or fiduciary duty, or any claim involving fees) (a “Dispute”).

If you are no longer the subject of the Bankruptcy Case, you and your affiliates will try to resolve any Dispute with us by confidential mediation under the International Institute of Conflict Prevention & Resolution’s (“CPR”) Mediation Procedure before instituting any legal claim. Any Dispute not resolved through mediation will be resolved by binding, confidential arbitration in the District of Columbia pursuant to the D.C. Revised Uniform Arbitration Act and the then-existing CPR Administered Arbitration Rules for domestic disputes (“CPR Rules”), except that the scope of discovery will be as set forth in Rule 26 of the Federal Rules of Civil Procedure and will include discovery from nonparties in the form of subpoenas for documents and depositions, and that the arbitrator(s) will be one or more former United States District Judges. Any questions regarding arbitrability of the Dispute -- including whether there is a valid and enforceable arbitration agreement, whether the Dispute is subject to that agreement, and whether any conditions precedent to arbitrability have been satisfied – are delegated to the arbitrator(s). CPR’s costs shall be split equally between the parties, and then each party shall be responsible for its own fees and costs; CPR Rule 19 (“Fixing and Apportionment of Costs”) shall not apply. Notwithstanding anything to the contrary in CPR Rule 12.6, any party may file a motion for early disposition as of right, which the arbitrator(s), after following the procedure in Rule 12.6(d), will grant to the extent warranted

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by the CPR Guidelines on Early Disposition of Issues in Arbitration. You acknowledge that arbitration involves upfront costs beyond those ordinarily incurred in a judicial proceeding; under CPR rules, the arbitral tribunal invoices the parties in equal shares for administrative costs and arbitrators' fees and expenses. As noted above, the substantive law of the District of Columbia and its statute of limitations will apply to the arbitration without regard to any otherwise applicable conflict-of-law rules (whether of the District of Columbia or any other jurisdiction). The arbitrator(s) may conduct portions of the hearing in other jurisdictions and/or may use videoconference technology as warranted. An appeal may be taken under the CPR Arbitration Appeal Procedure from any final award. To the extent that W&C legal services are provided to or for the benefit of any of Your affiliates, the terms in this paragraph shall apply to them, and You represent that you are authorized to bind them to these terms by entering this agreement. If either party breaches the terms in this paragraph, then the other party will be entitled to injunctive relief and to recover damages for such breach, including its legal fees and costs to obtain a stay or dismissal of any judicial proceeding and/or to compel arbitration. By agreeing to arbitration, the parties are waiving the right to have Disputes resolved in court and the right to a jury trial; providing that this waiver only applies in the event you are no longer the subject of the Bankruptcy Case.

Because this agreement modifies obligations that otherwise would be imposed on us by the Rules of Professional Conduct and includes waivers of conflicts of interests, we ask that you consult legal counsel independent from us before signing it.

* * * * *

If you understand and agree to these terms, please sign below and return this agreement to me. Please note, however, that your instructing us or continuing to instruct us will constitute your acceptance of the terms in this agreement.

Again, please do not hesitate to contact me if you have any questions. We look forward to representing you.

Sincerely,

Holly M. Conley

AGREED ON BEHALF OF OMNICARE, LLC:



MATTHEW LERNER
SENIOR COUNSEL

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|--|---|-------------------------|
| In re: |) | |
| |) | Chapter 11 |
| OMNICARE, LLC, <i>et. al.</i> , ¹ |) | Case No. 25-80486 (SGJ) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**DECLARATION OF BRETT G. BELL IN SUPPORT OF
THE DEBTORS’ APPLICATION FOR ENTRY OF AN ORDER
(I) AUTHORIZING THE RETENTION OF KPMG LLP TO PROVIDE TRANSACTION
ADVISORY SERVICES EFFECTIVE AS NOVEMBER 6, 2025,
(II) WAIVING AND MODIFYING CERTAIN INFORMATION REQUIREMENTS,
AND (III) GRANTING RELATED RELIEF**

I, Brett G. Bell, being duly sworn, deposes and says:

1. I am a Certified Public Accountant and a partner of KPMG LLP, a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company (limited by guarantee). (“KPMG”).

2. I submit this declaration on behalf of KPMG in support of the application (the “**Application**”)² of the above-captioned debtors and debtors-in-possession (the “**Debtors**”), for entry of an order, pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and rules 2014-1 and 2016-1 of the *Local Bankruptcy Rules of the United*

¹ The last four digits of Omnicare, LLC’s federal tax identification number are 1351. There are 111 Debtors in these Chapter 11 Cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Omnicare>. The location of Omnicare, LLC’s corporate headquarters and the Debtors’ service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

² Capitalized terms used herein but not otherwise defined shall have those meanings set forth in the Application and Declaration.

States Bankruptcy Court for the Northern District of Texas (the “**Local Bankruptcy Rules**”), authorizing (i) the Debtors to retain and employ KPMG to provide certain transaction advisory services to the Debtors, in the above-referenced chapter 11 cases, in accordance with that certain engagement letter (“**Engagement Letter**”), effective as of November 6, 2025, and (ii) waiving and modifying certain timekeeping requirements and existing compliance with certain guidelines set forth in the *U.S. Trustee Guidelines for Reviewing Applications for Compensation filed under 11 U.S.C. § 330 in (1) Larger Chapter 11 Cases by Those Seeking Compensation Who Are Not Attorneys, (2) All Chapter 11 Cases Below the Larger Case Thresholds, and (3) Cases Under Other Chapters of the Bankruptcy Code* effective as of May 17, 1996 (the “**Fee Guidelines**”). I am authorized to make this declaration on behalf of KPMG, and I make this declaration based on my own knowledge, review of KPMG business records, and discussions with other professionals at KPMG.

KPMG’s Qualifications

3. KPMG is a professional firm providing audit, tax, and advisory services. The Debtors have selected KPMG to provide transaction advisory services because of the firm’s diverse experience and extensive knowledge in the fields of accounting, taxation, and operational controls for large, sophisticated companies both in chapter 11 as well as outside of chapter 11. The Debtors employed KPMG prior to September 22, 2025 (the “**Petition Date**”) in connection with tax and other advisory services; those services were completed prior to the Petition Date. Because of KPMG’s significant experience with audit tax and advisory services and its familiarity with the Debtors based on its pre-petition work for the Debtors, KPMG is qualified to provide such services to the Debtors. As such, retaining KPMG is an efficient and cost-effective manner in which the Debtors may obtain the requisite services.

Services to be Rendered

4. Subject to approval of the Application, pursuant to the Engagement Letter, which is attached to the Application as Exhibit C, KPMG will provide the following services:³

Transaction Advisory Services

- I. Meet with Debtors' officers and management to obtain background information including:
 - a. History;
 - b. Organizational structure and management reporting relationships;
 - c. Segment reporting (Skilled Nursing Facility, Assisted Living Facility, Intermediate Care, Substance Use Disorder / detox, Other);
 - d. Recent corporate activities and significant changes in operations;
 - e. Range of services (management systems, packaging and medication, refill programs, clinical pharmacy consulting, transition of care, clinical intervention, infusion services, etc.);
 - f. Payor mix;
 - g. Range of client segments, and geographic areas served;
 - h. Billing / payment patterns and history;
 - i. Understanding of competitive environment;
 - j. Business risks and opportunities; and
 - k. Information systems.
- II. Read the Debtors' internal financial statements and discuss their accounting policies and practices with management, including:
 - a. Reporting methodology and consistency of application of policies and procedures;
 - b. Significant accounting estimates;
 - c. One-time or non-recurring items, including those identified by management;
 - d. Discontinued operations, acquisitions, and restructurings, if any;
 - e. Understanding procedural differences in the annual, quarterly, and monthly financial statement closing procedures;

³ If there is any inconsistency between the description of the services in the applicable Engagement Letter and in this Declaration, the description in the applicable Engagement Letter shall control.

- f. Reconciliation to audited financial statements, both specific to Omnicare and to the consolidation within CVS Pharmacy, Inc. (“CVS”);
 - g. Off balance sheet transactions and obligations;
 - h. Recent or contemplated changes in accounting principles, procedures, or estimates;
 - i. Intercompany accounts and related party transactions; and
 - j. Internal control environment.
- III. Obtain entity level trial balances for the Debtors and discuss nature of accounts and underlying activity recorded to general ledger accounts. Trend quarterly and annual trial balance activity and discuss with management fluctuations and historical trends identified.
- IV. Obtain a summary of shared services / allocations and discuss with Debtors’ management:
- a. Cost allocation methodologies;
 - b. Nature and extent of services, including assessment of importance to operations;
 - c. Allocated employee compensation and benefit costs;
 - d. Functions, activities and/or costs that would be required to operate on a stand-alone basis; and
 - e. Functions, activities and/or costs currently borne by CVS that would be required to operate the Business on a stand-alone basis.
- V. Summarize potential adjustments identified regarding the profit and loss performance of the Debtors in the form of a quality of earnings analysis, summarizing the risks that may impact earnings before interest, taxes, depreciation, and amortization (“EBITDA”).
- VI. Review materials outlining the Debtors’ historical revenues and gross margins and perform inquires related to:
- a. Revenue recognition policies and procedures;
 - b. Revenue and margin by service line, location, payor class, and therapy/treatment type;
 - c. Revenue concentration by large long-term care (“LTC”) facility chains or payors, including contracting arrangements and those that are expiring or cancellable in the next 12 months;
 - d. KPIs, including applicable volume metrics (i.e., prescription volume, reimbursement rates, occupancy in levels in care facilities, payer mix, compliance costs, etc.), and gross/net revenue;
 - e. Billing and collection procedures and history;

- f. Reimbursement strategy (e.g., fee-for-service vs. drug reimbursement);
 - g. Co-pay assistance programs;
 - h. Cut off;
 - i. Unusual or non-standard contracts; and
 - j. Sales, marketing, and advertising activities.
- VII. Review of location level financial information and perform inquiries regarding:
- a. Revenue and volume trends by LTC facility chains, payors, drug categories, service line, and therapy;
 - b. Gross margin and EBITDA margin trends;
 - c. Same store revenue and margin trends; and
 - d. De novo locations / branches and related start-up costs.
- VIII. Review the top three LTC facility customers by total revenue and:
- a. Perform inquiry regarding revenue sustainability and pricing accuracy;
 - b. Summarize key contractual terms including pricing methodology, renewal and termination clauses, service scope, and rebate or discount arrangements; and
 - c. Non-standard terms, embedded services, or related-party arrangements impacting earnings quality.
- IX. Perform revenue and margin analytics to the extent the requested data is provided by drug for revenue, cost of goods sold, rebates, discounts, etc.:
- a. Revenue and margin drivers: Analyze and comment on identified changes in revenue and margins from FY 2023 to the most recent LTM period by significant driver, including the identified impacts of:
 - i. New, lost, and existing drugs;
 - ii. Volumes, pricing, and costs of existing drugs (both wholesale vs. generic mix);
 - iii. Rebates and purchasing programs, discounts, Direct and Indirect Remuneration (“**DIR**”) fees, etc.; and
 - iv. Net pricing correlation to customer pass through mechanisms.
 - b. Revenue and margin bridges: Review revenue (price/volume) and gross margin (price/volume/cost) bridges for FY 2023 to the most recent LTM period and discuss significant drivers with management.
 - c. Revenue and margin trends: Based on materials outlining revenue and gross margin, prepare revenue/margin trend analysis to analyze:
 - i. Revenues, volume, and profitability by payor/financial class; and

- ii. Revenues, volume, and profitability by branch/geographic location;
 - iii. Revenues, volume, and profitability by drug/therapy.
- X. Review script level detail from the billing system for billings and cash collections from January 1, 2023 through current date, to the extent this information is produced from a single Revenue Cycle Management (“RCM”) system, and perform inquiries regarding:
 - a. Comparison of gross charges and cash collections by date of services / script date per billing system to gross and net revenues (less bad debt expense) as reported;
 - b. Reimbursement trends and mix by significant payor and drug;
 - c. Trends and drivers of fluctuations in the cash collection cycle; and
 - d. Review third party bank statements to compare cash collections per the billing system to bank statement deposits and reported revenue for most recent twelve-month period.
- XI. Review analysis of the Debtors’ expenses and perform inquiries related to:
 - a. Cost of sales by vendor / manufacturer;
 - b. Significant vendors and suppliers, including long-term supply contracts and rebate terms;
 - c. Drug and supply costs by location;
 - d. Components of operating expense structure and related trends, including payroll related costs, third party contractors, rent, transportation, entertainment, meals and other;
 - e. Salaries, wages, and benefits by clinical employee type versus non-clinical employees;
 - f. Payroll cost drivers, including trend profile of hourly rate, hours (including overtime trends), clinical/administrative, and headcount/staffing levels;
 - g. Clinical staffing levels/ratios, as applicable;
 - h. Historical attrition rates of clinical employees;
 - i. Incentive compensation;
 - j. Fixed and variable compensation of Selling, General, and Administrative (“SG&A”) personnel;
 - k. Insurance (professional / malpractice, general liability, workers compensation, etc.);
 - l. Repairs and maintenance;
 - m. Rent expense, including understanding of lease terms for significant leases;

- n. Other expenses;
 - o. Reasons for fluctuations in operating expenses;
 - p. Location / regional level operating costs and corporate overhead; and
 - q. Unusual or non-recurring activity in the historical period including that related to contemplated transactions, integrations, restructuring, or compliance initiatives.
- XII. Review analysis of the Debtors' accounts receivable and perform inquiries related to:
- a. Contractual allowances;
 - b. Aged accounts receivable;
 - c. Unbilled accounts receivable aging;
 - d. Allowance for doubtful accounts and write-offs, including adequacy of such allowance based on subsequent cash collections;
 - e. Prior period accounts receivable adjustments;
 - f. Self-pay and credit balances;
 - g. Deferred revenue;
 - h. Third party collection agencies; and
 - i. Closing process with respect to cut-off and significant differences between year-end and mid-year closing.
- XIII. Review analysis of the Debtors' inventory and perform inquiries related to:
- a. Detail by drug;
 - b. Shelf life and turnover;
 - c. Slow-moving, excess, and obsolete inventory; and
 - d. Reserves and adjustments.
- XIV. Review analysis of the Debtors' fixed assets, capital expenditures, and other assets and perform inquiries related to:
- a. General condition of assets including their original and replacement costs;
 - b. Historical, deferred, and planned capital expenditures; and
 - c. Capitalization policy including any recent changes that could have a significant impact on depreciation rates.
- XV. Review analysis of the Debtors' accounts payable and accrued liabilities and perform inquiries related to:
- a. Accounts payable aging;
 - b. Accrued liabilities;

- c. Procurement and payment cycle including related key controls to ensure that expenses are authorized and accounted for; and
 - d. Closing process with respect to cut-off and significant differences between year-end and mid-year closing.
 - XVI. Review analysis of historical monthly working capital levels and discuss significant fluctuations with Debtors' management including large or unusual items identified which may have impacted normalized working capital levels. Analysis will include timing of billing / collections as well as timing of paying wages and vendors. Analyze trends identified in days revenue outstanding and days payable outstanding.
 - XVII. Perform inquiries into significant commitments and contingent liabilities including:
 - a. Self-insurance;
 - b. Post-retirement benefits;
 - c. Workers' compensation;
 - d. Incentive compensation;
 - e. Pending or threatened litigation or investigations by regulatory or other authorities; and
 - f. Capital expenditures.
 - XVIII. Perform inquiries into the Debtors' relationship with its employees, including union contracts, pension and profit-sharing plans, and employment contracts.
 - XIX. Perform inquiries into whether the Debtors have entered into leases, sales and purchase commitments or contracts, or has otherwise restricted the use of the Business's assets or has incurred liabilities not yet disclosed. Perform inquiries into change-in-control provisions in significant contracts, including employment and union contracts; supply agreements; debt agreements; and option, warrant, stockholder, preferred stock, and other equity-related agreements.
5. In addition to the foregoing, KPMG will provide such other consulting, advice, research, planning, and analysis regarding transaction advisory services as may be necessary, desirable or requested from time to time by the Debtors. Should KPMG and the Debtors enter into any additional engagement letters and/or statement(s) of work regarding additional services to be provided to the Debtors during these chapter 11 cases (collectively, the "Chapter 11 Cases"), KPMG and the Debtors will follow the procedure for authorization to provide such additional services as set forth in the Court's order approving the Application.

6. Subject to this Court's approval of the Application, KPMG is willing to provide services to the Debtors and to perform the services described above.

Professional Compensation

7. Subject to Court approval, and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules and such other procedures as may be fixed by order of the Court, the Debtors will compensate KPMG in accordance with the terms and conditions, and at the times specified, in the Engagement Letter, as modified the Order approving KPMG's retention and employment, which, in relevant part, provides for the following compensation structure:

8. KPMG and the Debtors have agreed to a fixed fee of \$540,000 for transaction advisory services (the "**Advisory Fixed Fee**"). Approximately \$0.00 of the Advisory Fixed Fee was paid pre-petition. Subject to the Court's approval and pursuant to the terms and conditions of the Engagement Letter, 30% (\$162,000) of KPMG's due diligence fee of \$540,000 is payable upon entry of an order by the Bankruptcy Court approving KPMG's retention. The remaining amount of the Advisory Fixed Fee to be billed will be \$378,000.

9. Prior to any increases in KPMG's rates for any individual staff member that is providing services in these cases, KPMG shall file a supplemental declaration with this Court and provide 10 business days' notice to the applicable notice parties. The supplemental declaration shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtors have consented to the rate increase.

10. Pursuant to the Engagement Letter, KPMG also will seek reimbursement for reasonable and necessary costs and expenses incurred, not to exceed \$20,000, including but not limited to meals, lodging, travel, primary research, photocopying, delivery service, postage,

vendor charges, value added tax, reasonable and documented outside counsel legal fees and expenses, and other out-of-pocket costs and expenses incurred in providing professional services.

11. KPMG intends to apply to the Court for the allowance of compensation for professional services rendered and reimbursement of expenses incurred in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, the orders of this Court, and the terms and conditions, and at the times specified, in the Engagement Letter, as modified the Order approving KPMG's retention and employment. Such applications will include time records setting forth a description of the services rendered by each professional and the amount of time spent on each date by each such individual in rendering services on behalf of the Debtors. It is not the general practice of KPMG professionals, to keep detailed records similar to those customarily kept by attorneys. Because KPMG does not ordinarily maintain contemporaneous time records in one-tenth hour increments, to the extent that KPMG is being paid a fixed fee, such as the fee for transaction advisory services, KPMG requests authorization to keep time records related to such services in summary format in half-hour increments. KPMG requests that, for all services rendered on a Fixed Fee basis, it be permitted to file time records in half-hour increments setting forth, in a summary format, a description of the services rendered by each professional and the amount of time spent on each date by each such individual in rendering services on behalf of the Debtors. For all services rendered on an hourly basis, KPMG will maintain detailed records in one-half hour increments.

12. KPMG's applications for compensation and expenses will be paid by the Debtors pursuant to the terms of the Engagement Letter, in accordance with Bankruptcy Local Rule 2016-1 and any procedures established by the Court. KPMG has agreed to accept as compensation such

sums as may be allowed by the Court and understands that interim and final fee awards are subject to approval by the Court.

13. KPMG has agreed to modify the Engagement Letter during the course of these Chapter 11 Cases as set forth in the Proposed Order attached to the Application as Exhibit C.

14. As of the Petition Date, the Debtors did not owe KPMG any unpaid fees or expenses. In connection with this Application, if it is determined that the Debtors did owe KPMG any unpaid fees or expenses, KPMG waives any amounts owed for such services rendered prior to November 6, 2025.

15. According to KPMG's books and records, during the 90-day period prior to the Petition Date, KPMG did not receive any payments from the Debtors for professional services performed and expenses incurred.

16. Except as explained in paragraphs 28 and 29 below, (a) no commitments have been made or received by KPMG with respect to compensation or payment in connection with these cases other than in accordance with the provisions of the Bankruptcy Code; and (b) there is no agreement or understanding between KPMG and any other entity, other than a member, partner or regular associate of KPMG, for the sharing of compensation received or to be received for services rendered in connection with these proceedings.

Disinterestedness of Professionals

17. Based upon information supplied by the Debtors, KPMG searched the database described below to identify connections or relationships with the individuals and entities listed on **Schedule 1** attached hereto and incorporated herein.

18. KPMG's review identified current clients of any KPMG member firm, as well as former clients with engagements in the past three years and potential clients with engagements that

have not yet been agreed. This engagement management system identifies not only the clients but other parties whose interests may be adverse to, in conflict with, or potentially negatively impacted by the engagement. Accordingly, the search can identify whether an engagement is adverse to the Debtors or relates to the bankruptcy estates.

19. In connection with its proposed retention by the Debtors in these cases, KPMG sent an e-mail to any KPMG partners, principals or other professionals currently providing and/or expected to provide services to the Debtors pursuant to the Engagement Letter, to determine if any such individuals or members of their immediate family (a) holds or controls any securities of the Debtors, (b) is related or connected to any bankruptcy judge in the Northern District of Texas, any employee in the judges' offices, or any employee in the United States Trustee's Office located in the District; or (c) is or was within two (2) years prior to the bankruptcy filing an officer, director or employee of the Debtors or any of their affiliates.

20. To the best of my knowledge, based on the searches discussed above, KPMG has determined that certain connections should be disclosed as follows:

a. KPMG may provide or has provided services to the potential parties-in-interest or their affiliates listed on **Schedule 2**. The connections listed on **Schedule 2** involve only services that are unrelated to the Debtors or their estates.

b. Law firms identified on **Schedule 2**, including Ballard Spahr LLP, Haynes Boone, and Williams & Connolly LLP, have provided, currently provide and may in the future provide legal services to KPMG or KPMG professionals in matters unrelated to the Debtors or their estates, and/or KPMG has provided, currently provide and may in the future provide services to such firms or their clients in matters unrelated to the Debtors or their estates.

c. Certain financial institutions or their respective affiliates (including J.P. Morgan Chase, Truist Bank, US Bank National Association, Zurich American Insurance Company) listed on Schedule 2 (i) are lenders to KPMG and/or (ii) have financed a portion of the capital and/or capital loan requirements of various managing partners and principals, respectively, of KPMG. In addition, certain institutions or their respective affiliates, including AIG, Ascot Reinsurance Co, Lexington Insurance Co., and RSUI provide asset management services, and/or have a similar role with respect to investments of, certain pension, benefit and similar funds sponsored by KPMG.

d. KPMG has provided and continues to provide professional services to certain of the Debtors' secured lenders and/or their affiliates in matters unrelated to the Debtors or their estates. With respect to those connections that are attest clients, KPMG provides such clients with ordinary course auditing services and may conduct typical audit procedures that arise from such potential parties-in-interests' business arrangements with the Debtors.

e. KPMG and other KPMG International member firms provide audit, tax and advisory services to CVS Health Corporation, its subsidiaries, and affiliates in matters unrelated to the Debtors or their estates.

f. Aetna, Inc., a subsidiary of CVS Health Corporation provides health insurance to KPMG employees.

21. KPMG is the United States member firm of the KPMG global network of independent member firms affiliated with KPMG International Limited (“**KPMG International**”), a private English company limited by guarantee. KPMG International is an entity that is legally separate from each member. KPMG International and the member firms are not a global partnership, single firm, multinational corporation, joint venture, or in a principal or agent

relationship or partnership with each other. The KPMG International member firm structure reflects the fact that the member firms are not affiliates, subsidiaries, or branch offices of each other or of a global parent. No member firm has any authority to obligate or bind KPMG International or any of its related entities or any other member firm vis-à-vis third parties, nor does KPMG International or any of its related entities have any such authority to obligate or bind any member firm. KPMG does not share profits with the other KPMG member firms or with KPMG International.

22. KPMG International acts as the coordinating entity for the overall benefit of the KPMG member firms but does not provide professional services to clients. Professional services to clients are exclusively provided by member firms. KPMG member firms commit to conduct their operations in compliance with a common set of values, standards and service quality expectations. Partners and employees within those firms commit to act with integrity at all times. Each member firm takes responsibility for its management and the quality of its work.

23. While KPMG is a separate and distinct legal entity from all other member firms of KPMG International, KPMG International has a global conflict internal computer database containing actual and potential engagement activity of the member firms for at least the last three years. The client database was created to include engagements and prospective engagements of all member firms of the KPMG International network of independent firms and firms and entities controlled by, or under common control with, one or more such member firms (collectively, the “**Other KPMG Entities**”), and is maintained by the Global Business Operations Office funded by KPMG International. KPMG International has given permission to a limited number of professionals located in the United States to use the system to identify potential conflicts and potentially adverse engagements, while additional professionals are able to use the system to

identify connections. For the sake of clarity, the disclosures included herein identify connections with KPMG or any Other KPMG Entities (as explained below), and none of those connections involved an engagement which was adverse to the Debtors or their estates.

24. On an ongoing basis, KPMG will conduct further reviews of its professional contacts as it becomes aware of new parties of interest, as is stated below. To the best of my knowledge and based upon the results of the relationship search described above and disclosed herein, KPMG neither holds nor represents an interest adverse to the Debtors' estates in accordance with section 327 of the Bankruptcy Code.

25. To the best of my knowledge, KPMG is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that, KPMG:

- a. is not a creditor, an equity security holder, or an insider of the Debtors;
- b. is not and was not, within two years before the date of filing of these Chapter 11 Cases, a director, officer, or employee of the Debtors; and
- c. does not have an interest materially adverse to the interest of the Debtors estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors or for any other reason.

26. KPMG has in the past been retained by, and presently provides and likely in the future will provide services for, certain creditors of the Debtors, other parties-in-interest and their respective attorneys and accountants in matters unrelated to such parties' claims against the Debtors or interests in these Chapter 11 Cases. KPMG has not identified any material relationships or connections with any law firm, financial consultant or investment banker involved in these

Chapter 11 Cases that would cause it to be adverse to the Debtors, the Debtors' estates, any creditor or any other party-in-interest. KPMG currently performs, has previously performed or may have performed such services for the entities listed in Schedule 2, however, except as disclosed herein, such services, to the extent performed by KPMG, are unrelated to the Debtors or their Chapter 11 Cases.

27. To the best of my knowledge, except as set forth herein and in Schedule 2, (a) KPMG has no connections with the creditors, any other party-in-interest, or their respective attorneys and accountants; (b) none of the KPMG partners and professionals working in these Chapter 11 Cases is a relative of or has any known connection with the U.S. Trustee of the Northern District of Texas or of any known employee in the office thereof, or any United States Bankruptcy Judge of the Northern District of Texas; and (c) none of the KPMG partners and professionals is or was within two years prior to the bankruptcy filing, an officer, director or employee of the Debtors or their non-debtor affiliates.

28. KPMG has not provided, and will not provide, any professional services to any of the creditors, other parties-in-interest, or their respective attorneys and accountants with regard to any matter related to these Chapter 11 Cases.

29. Notwithstanding anything to the contrary herein, from time to time, KPMG may use the services of certain professionals from the Other KPMG Entities when necessary to the performance of its professional duties and services to the Debtors. The use of such professionals allows KPMG to maximize resources and minimize costs to the Debtors' estates. KPMG will pay

such Other KPMG Entities directly for the use of such professionals and will include such amounts in its fee application at KPMG's cost without any mark-up or increase.⁴

30. In addition, from time to time, KPMG may use independent contractors, such as software providers. However, KPMG will not profit from the use of such persons. Notwithstanding any use of any Other KPMG Entities or independent contractors, KPMG shall remain fully and solely responsible for any liabilities and obligations in respect of its engagement and services to the Debtors in these cases.

31. Only KPMG is being retained in these matters. KPMG cannot assure that an engagement will not be accepted by a foreign member firm of KPMG International for another party that may bear upon KPMG's engagement by the Debtors. However, to the extent KPMG becomes aware of such engagement and believes such engagement may bear upon KPMG's engagement by the Debtors, KPMG will file a supplemental declaration with the Court.

32. If and when additional information becomes available with respect to any other connections or relationships which may exist between KPMG, foreign member firms of KPMG International, or their partners and professionals, and the Debtors, creditors, or any other parties in interest which may affect these cases, KPMG shall file a supplemental declaration describing such information with the Court.

33. This declaration is provided in accordance with sections 327 and 328 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Bankruptcy Rule 2014-1.

⁴ The hourly rates set forth above include the rates to be charged to KPMG by professionals from KPMG International member firms.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 19th day of November 2025.

/s/ Brett G. Bell

Brett G. Bell
KPMG LLP
Two Financial Center
60 South Street
Boston, MA 02111

SCHEDULE 1

Debtors, Current and Former Affiliates and Other Names Used by Debtors

OMNICARE PHARMACY OF TEXAS 1, LP
OMNICARE PHARMACY OF TEXAS 2, LP
OMNICARE, LLC
AMC-TENNESSEE, LLC
APS ACQUISITION LLC
APS-SUMMIT CARE PHARMACY, L.L.C
ASCO HEALTHCARE OF NEW ENGLAND
LIMITED PARTNERSHIP
ASCO HEALTHCARE
BADGER ACQUISITION LLC
BADGER ACQUISITION OF KENTUCKY LLC
BEST CARE LTC ACQUISITION COMPANY LLC
CAMPO'S MEDICAL PHARMACY, LLC
CARE PHARMACEUTICAL SERVICES, LP
CARE4, L.P.
CCR_x HOLDINGS, LLC
CCR_x OF NORTH CAROLINA HOLDINGS, LLC
CCR_x OF NORTH CAROLINA, LLC
CHP ACQUISITION, LLC
COMPASS HEALTH SERVICES, LLC
COMPSCRIPT, LLC
COTINUING CARE Rx, LLC
CP ACQUISITION, LLC
D&R PHARMACEUTICAL SERVICES, LLC
ENLOE DRUGS LLC
EVERGREEN PHARMACEUTICAL OF
CALIFORNIA, LLC
GENEVA WOODS HEALTH SERVICES, LLC
GENEVA WOODS LTC PHARMACY, LLC
GENEVA WOODS PHARMACY ALASKA, LLC
GENEVA WOODS PHARMACY WASHINGTON,
LLC
GENEVA WOODS PHARMACY WYOMING, LLC
GENEVA WOODS PHARMACY, LLC
GENEVA WOODS RETAIL PHARMACY, LLC
GRANDVIEW HEALTHCARE, LLC
GRANDVIEW PHARMACY, LLC
HOME CARE PHARMACY, LLC
HOME PHARMACY, SERVICES, LLC
INSTITUTIONAL HEALTH CARE SERVICES,
LLC
INTERLOCK PHARMACY SYSTEMS, LLC
JHC ACQUISITION LLC
LANGSAM HEALTH SERVICES, LLC
LCPS ACQUISITION LLC
LOBOS ACQUISITION, LLC
LO-MED PRESCRIPTION SERVICES, LLC
MAIN STREET PHARMACY, L.L.C.
MANAGED HEALTHCARE, LLC
MARTIN HEALTH SERVICES, LLC
MED WORLD ACQUISITION, LLC
MEDICAL ARTS HEALTH CARE, LLC
MERWIN IV & SPECIALTY PHARMACY, LLC
MERWIN LONG TERM CARE, LLC
MERWIN Rx-COMPOUNDING PHARMACY, LLC
MHHP ACQUISITION COMPANY LLC
NCS HEALTHCARE OF ILLINOIS, LLC
NCS HEALTHCARE OF IOWA, LLC
NCS HEALTHCARE OF KENTUCKY, LLC
NCS HEALTHCARE OF MONTANA, LLC
NCS HEALTHCARE OF NEW MEXICO, LLC
NCS HEALTHCARE OF OHIO, LLC
NCS HEALTHCARE OF SOUTH CAROLINA,
LLC
NCS HEALTHCARE OF TENNESSEE, LLC
NCS HEALTHCARE OF WISCONSIN, LLC
NEIGHBORCARE OF NEW HAMPSHIRE, L.L.C.
NEIGHBORCARE OF VIRGINIA, LLC
NEIGHBORCARE PHARMACIES, LLC
NEIGHBORCARE PHARMACY OF VIRGINIA,
LLC
NEIGHBORCARE PHARMACY SERVICES, LLC
NIV ACQUISITION, LLC
NORTH SHORE PHARMACY LLC
OCR SERVICES, LLC
OMNICARE INDIANA PARTNERSHIP HOLDING
COMPANY LLC
OMNICARE OF NEVADA, LLC
OMNICARE OF NEW YORK, LLC
OMNICARE PHARMACIES OF PENNSYLVANIA
WEST LLC
OMNICARE PHARMACIES OF THE GREAT
PLAINS HOLDING COMPANY, LLC
OMNICARE PHARMACY AND SUPPLY
SERVICES LLC
OMNICARE PHARMACY OF FLORIDA, LLC
OMNICARE PHARMACY OF NEBRASKA, LLC
OMNICARE PHARMACY OF NORTH
CAROLINA, LLC
OMNICARE PHARMACY OF PUEBLO, LLC
OMNICARE PHARMACY OF TENNESSEE, LLC
OMNICARE PHARMACY OF THE MIDWEST,
LLC
OMNICARE PROPERTY MANAGEMENT, LLC
OMNICARE RESOURCES, LLC
PHARMACY ASSOCIATES OF GLEN FALLS,
LLC
PHARMACY CONSULTANTS, LLC
PHARMACY HOLDINGS #1, LLC

PHARMACY HOLDINGS #2, LLC
PHARMED HOLDINGS, LLC
PP ACQUISITION COMPANY, LLC
PRN PHARMACEUTICAL SERVICES, LP
ROESCHEN'S HEALTHCARE LLC
SHORE PHARMACEUTICAL PROVIDERS, LLC
SPECIALIZED PHARMACY SERVICES, LLC
STERLING HEALTHCARE SERVICES, LLC
SUBURBAN MEDICAL SERVICES, LLC
SUPERIOR CARE PHARMACY, LLC
TCPI ACQUISITION, LLC
THREE FORKS APOTHECARY, LLC
UC ACQUISITION, LLC
UNI-CARE HEALTH SERVICES OF MAINE, LLC
VALUE HEALTH CARE SERVICES LLC
VAPS ACQUISITION COMPANY, LLC
WEBER MEDICAL SYSTEMS LLC
WESTHAVEN SERVICES CO., LLC
WILLIAMSON DRUG COMPANY, LLC
ZS ACQUISITION COMPANY, LLC

Other Names Used by Debtors

CVS PHARMACY
CVS PHARMACY AT WATERMAN VILLAGE
GENEVA WOODS COMPOUNDING
SPECIALISTS
GENEVA WOODS MAT-SU PHARMACY
GENEVA WOODS PHARMACY
GENEVA WOODS PHARMACY AND INFUSION
SERVICES
GRANDVIEW PHARMACY
MARTIN HEALTH
MED CARE PHARMACY-ASHLAND
MED CARE PHARMACY-FLORENCE
MED CARE PHARMACY-LOUISVILLE
MED CARE PHARMACY-GLASGOW
MESH PHARMACY
OMNICARE OF ALBUQUERQUE
OMNICARE OF ALEXANDRIA
OMNICARE OF AMARILLA
OMNICARE OF ANNAPOLIS JUNCTION
OMNICARE OF ANCORA
OMNICARE OF APPLETON
OMNICARE OF ASHLAND
OMNICARE OF AUSTIN
OMNICARE OF BALLSTON SPA
OMNICARE OF BELLEVILLE
OMNICARE OF BILLINGS
OMNICARE OF BISHOP GADSEN
OMNICARE OF BOISE
OMNICARE OF CENTRAL FLORIDA
OMNICARE OF CENTRAL OHIO
OMNICARE OF CHANDLER
OMNICARE OF CHARLESTON
OMNICARE OF CHARLOTTE

OMNICARE OF CHESTNUT RIDGE
OMNICARE OF CINCINNATI
OMNICARE CLINICAL INTERVENTION
CENTER
OMNICARE OF COLUMBIA
OMNICARE OF CORPUS CHRISTI
OMNICARE OF DAYTON
OMNICARE OF DAYTONA BEACH
OMNICARE OF DECATUR
OMNICARE OF DOVER
OMNICARE OF EDISON
OMNICARE OF FARMINGTON
OMNICARE OF FLORENCE
OMNICARE OF FT. WAYNE
OMNICARE OF FT. WORTH
OMNICARE OF GOLDEN
OMNICARE OF GRAND JUNCTION
OMNICARE OF GREENSBURG
OMNICARE OF GREYSTONE
OMNICARE OF GRIFFITH
OMNICARE OF HEBREW HOME
OMNICARE OF HENDERSON
OMNICARE OF HICKORY
OMNICARE OF HOPEWELL CLINIC
OMNICARE OF HOUSTON
OMNICARE OF HUNTSVILLE
OMNICARE OF JACKSON
OMNICARE OF JACKSONVILLE
OMNICARE OF LA CROSSE
OMNICARE OF LAS VEGAS
OMNICARE OF LAWRENCE
OMNICARE OF LEXINGTON
OMNICARE OF LITTLE ROCK
OMNICARE OF LOUISVILLE
OMNICARE OF LUBBOCK
OMNICARE OF KANSAS CITY
OMNICARE OF MADISON, LLC
OMNICARE OF MEDFORD
OMNICARE OF MEMPHIS
OMNICARE OF MINNESOTA
OMNICARE OF MORGANTOWN
OMNICARE OF NACOGDOCHES
OMNICARE OF NASHVILLE
OMNICARE OF NEBRASKA
OMNICARE OF NEW HAMPSHIRE
OMNICARE OF NEW HARTFORD
OMNICARE OF NEW ORLEANS
OMNICARE OF NITRO
OMNICARE OF NORTHERN ILLINOIS
OMNICARE OF NORTHERN MASSACHUSETTS
OMNICARE OF VIRGINIA
OMNICARE OF OKLAHOMA CITY
OMNICARE OF OXFORD
OMNICARE OF PANAMA CITY
OMNICARE OF PEORIA
OMNICARE OF PHARR

OMNICARE OF PITTSBURGH
OMNICARE OF PORTLAND
OMNICARE OF PORTSMOUTH
OMNICARE OF PRESCOTT
OMNICARE OF PUEBLO
OMNICARE OF QUAD CITIES
OMNICARE OF QUINCY
OMNICARE OF RALEIGH
OMNICARE OF RENO
OMNICARE OF RHODE ISLAND
OMNICARE OF RICHMOND
OMNICARE OF ROANOKE
OMNICARE OF ROCHESTER
OMNICARE OF SALISBURY
OMNICARE OF SEATTLE
OMNICARE OF SOUTH BEND
OMNICARE OF SOUTH DAKOTA
OMNICARE OF SOUTH FLORIDA
OMNICARE OF SOUTHERN NEW JERSEY
OMNICARE OF SPARTANBURG
OMNICARE OF SPOKANE
OMNICARE OF SPRINGFIELD
OMNICARE OF ST. LOUIS
OMNICARE OF SYRACUSE
OMNICARE OF TAMPA
OMNICARE OF TENNESSEE
OMNICARE OF TOPTON
OMNICARE OF TULSA
OMNICARE OF TYLER
OMNICARE OF WACO
OMNICARE OF WADSWORTH
OMNICARE OF WHIPPANY
OMNICARE OF YAKIMA
OMNICARE OF YORKTOWN
PUGET PHARMACY SERVICES
VANGUARD LABS

AETNA INC

Non-Debtor Affiliates

CVS PHARMACY, INC.
CVS HEALTH CORPORATION
HEARTLAND HEALTHCARE SERVICES, LLC
SUN PHARMACY, LIMITED LIABILITY
COMPANY
HEARTLAND PHARMACY OF PA, LLC
HEARTLAND PHARMACY OF MARYLAND,
LLC
AETNA LIFE INSURANCE COMPANY
CORAM CLINICAL TRIALS, INC.
CVS CABOT HOLDINGS INC.
CVS SHAW HOLDINGS INC.
PROMEDICA

Current Directors & Officers

[NAME ON FILE]

[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]

Former Directors & Officers

[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]

Equity Holders

AETNA INC.
CVS CABOT HOLDINGS INC.
CVS SHAW HOLDINGS INC.

Bankruptcy Professionals

ALVAREZ & MARSAL
HAYNES AND BOONE, LLP
HOULIHAN LOKEY
JENNER & BLOCK
STRETTO
WILLIAMS & CONNOLLY

Banks/Lender/UCC Lien Parties/Agents

BANK OF NEW YORK
FIFTH THIRD BANK
JP MORGAN
US BANK
WELLS FARGO
KEY BANK
BREMER BANK
JMB CAPITAL PARTNERS LENDING, LLC

LAKELAND BANK

Surety and Letters of Creditor Beneficiaries/Issuers

Beneficiaries

CENTERS FOR MEDICARE & MEDICAID SERVICES
CHUGACH ELECTRIC ASSOCIATION, INC.
JACKSONVILLE ELECTRIC AUTHORITY
MAINECARE SERVICES
STATE OF NEVADA AND TO THE NEVADA STATE BOARD OF PHARMACY

Issuers

TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA
LIBERTY MUTUAL INSURANCE COMPANY

Insurance

ACE AMERICAN INSURANCE COMPANY
ACE PROPERTY AND CASUALTY INS. CO.
ACT
AFFILIATED FM INSURANCE COMPANY
AIG
ALLIED WORLD ASSURANCE COMPANY
AMERICAN INTERNATIONAL REINSURANCE
CO.
AMTRUST
ARCADIAN
ARCADIAN RISK CAPITAL LTD.
ARCH INSURANCE
ARGO RE LTD.
ASCOT REINSURANCE CO
ASPEN
AWAC
AXA XL
AXIS
BEAZLEY INSURANCE CO. INC.
BERKSHIRE HATHAWAY SPECIALTY
INSURANCE COMPANY
BOWHEAD
BRIT (UK)
CANOPIUS UK
CHAUCER UK
CHUBB
CNA
CONTINENTAL INSURANCE COMPANY
COVERYS
CUMIS SPECIALTY INS. CO.
CVS CAREMARK INDEMNITY LTD.
EVEREST NATIONAL
FACTORY MUTUAL INS. CO. (FM)
FALCON

FIRST SPECIALTY EXCESS LTD. C/O SUPERIOR
RISK SOLUTIONS (SAC) LTD.
GAI INSURANCE COMPANY LTD.
GREAT AMERICAN SPIRIT INS. COMPANY
GROUP ARK INSURANCE LTD.
GSICA
HAMILTON RE, LTD.
HARTFORD
HCC
HELIX UNDERWRITING PARTNERS LTD.
HISCOX (UK)
HUDSON
ILLINOIS UNION INSURANCE CO.
INIGO UK
IQUW UK
IRONSHORE
KI UK
KILN UK
LANDMARK AMERICAN
LEXINGTON INS. CO.
LIBERTY
LIBERTY MUTUAL
LIBERTY SURPLUS INSURANCE COMPANY
MAGNA CARTA INSURANCE LIMITED
MARKEL AMERICAN INS. CO.
MEDPRO GROUP
MEDPRO/NATIONAL FIRE & MARINE
MERCER INS. CO.
MITSUI
MOAIC
MS TRANSVERSE SPECIALTY INSURANCE
COMPANY
MUNICH (UK)
NATIONAL UNION FIRE INS. CO.
NATIONWIDE CASUALTY CO.

NORTH ROCK INSURANCE COMPANY
LIMITED
OLD REPUBLIC PROFESSIONAL LIABILITY,
INC.
OLD REPUBLIC UNION INS. CO.
PALOMAR EXCESS & SURPLUS LINES INS. CO.
PROPRAXIS
QBE INSURANCE CORPORATION
RLI
RSUI
SAFETY NATIONAL
SCOR
SOMPO
STARR
STEADFAST INS. CO.
SWISS RE
TDC
THE OHIO CASUALTY INS. CO.
TOKIO MARINE HCC GLOBAL
TRAVELERS CASUALTY AND SURETY CO. OF
AMERICA
TRIUM
US SPECIALTY INSURANCE COMPANY
VANTAGE US
WESTFIELD
XL BERMUDA LTD
XL INSURANCE AMERICA
XL SPECIALTY INSURANCE CO.
ZURICH
AON
BERKLEY ASSURANCE COMPANY
LOUISIANA PCF
MARSH
MILLIMAN
TRUIST BANK
WILLIS TOWERS WATSON

Significant Vendors¹

| | |
|------------------------------------|-------------------------------------|
| AETNA INC | RUBICON GLOBAL |
| ALIGHT | CPS/LCS CAPITAL SQUARE |
| VANGUARD | BRE-BMR OBERLIN |
| MCKESSON | CLOUD SOFTWARE GROUP |
| WHEELS INC | GRAINGER INC |
| BAXTER HEALTHCARE | DUKE REALTY PARTNERSHIP |
| OMNICELL INC | T-MOBILE |
| FFF ENTERPRISES | COMBINED PROPERTIES |
| TANGOE-US | LESSARD PROPERTY MANAGEMENT SERVICE |
| BANK OF AMERICA | SAVLAN NNN1 OM RICHMOND VA |
| TATA AMERICA INTERNATIONAL | REMMET AVE |
| ECOVA INC | SERVICENOW INC |
| INSTITUTE OF NURSING EXCELLENCE | CASHBOOK |
| CLEAN HARBORS ENVIRONMENTAL | MUELLER INDUSTRIES MUELLER MED |
| VAXSERVE | MDT GLOBAL SERVICES |
| COGNIZANT TECHNOLOGY SOLUTIONS | PRECISELY SOFTWARE |
| IRON MOUNTAIN | MARCO TECHNOLOGIES |
| ORACLE INC | UPS |
| MUELLER INDUSTRIES | 55 AMES COURT |
| UNIVERSAL PACKAGING | DYNAMIC INFUSION THERAPY |
| IBM | CHANGE HEALTHCARE |
| CSG-NAM | GENERAL DATA |
| HIGH COTTON | INSTITUTE OF NURSING EXCELLENCE |
| STATIMRX LLC | HEARTWORKS |
| PAYPOOL LLC | HEALTH CARE LOGISTICS |
| CAPSA SOLUTIONS | QUALITY INVESTMENTS 2 |
| MOTUS LLC | PARATA LLC |
| POINTCLICKCARE | TRINITY STERILE |
| RELAYHEALTH INC | ROCKET SOFTWARE |
| MISSOURI ANALYTICAL | NICOLA GCC |
| AR REFUNDS | PRESIDIO NETWORKED SOLUTIONS GROUP |
| STAPLES | [NAME ON FILE] |
| TAYLOR COMMUNICATIONS | CHEETAH SOFTWARE SYSTEMS |
| C.H. ROBINSON | 525 KNOTTER |
| AT&T | INSTITUTE OF NURSING |
| KLOCKNER PENTAPLAST | ENGIE INSIGHT |
| HYLAND | PACTRUST |
| AMCOR FLEXIBLES | MISSOURI ANALYTICAL LABORATORIES |
| OPTUMRX | FIRST DATABANK |
| CLEAN HARBORS ENVIRONMENTAL | MAINTENX |
| SERVICES | CARDINAL PICC |
| MATTER COMMUNICATIONS | GSB HOLDINGS |
| BRISTOL HOME INFUSION | HERZOG TECHNOLOGIES ATTN KENNEY |
| MARKETO INC | NEWVILLE |
| CHICAGO INDUSTRIAL PORTFOLIO OWNER | VIC THE PICC |

¹ Significant Vendors provided goods or services to the Debtors with a total value of at least \$100,000 during the twelve-month period prior to the Petition Date. Certain contractual counterparties of CVS Health Corporation and its affiliates and subsidiaries (collectively, "CVS") are also included as Significant Vendors out of an abundance of caution due to the Debtors' obligation to reimburse CVS for goods and services such vendors provide to the Debtors, even though they might not be a direct creditor of the Debtors.

MEMBER REFUNDS GENERAL USE
TIAA-CREF WESTON BUSINESS CENTER
NEXT DAY EXPRESS
MNJV FRANCE
UNIGROUP
VERIZON
CLM MIDWEST
ATS AUTOMATION TOOLING SYSTEMS
MIDWEST COMPLIANCE LABS
3D INVESTMENTS
LEADER PAPER REAL ESTATE
RANDSTAD DIGITAL
PEAK TECHNOLOGIES
SECURITAS TECHNOLOGY
DIVISIONS INC
ATLAS COPCO COMPRESSORS
OHIO I&L TT LP
AMACON WESTPARK INVESTMENT
FAITH TECHNOLOGIES
SBMC MESMER
SURESCRIPTS LLC
GEODYNE LLC
COVENTRY PROPERTY INVESTMENT
DLSH PROPERTIES
HIGHSPOT INC
TRACELINK INC
LIVONIA METRO PLEX
SAMARITAN ALLIANCE
PART IV PROPERTIES
ENV SERVICES
THERACOM
ALINE OPS DBA GLENNIS SOLUTIONS
BRINES REFRIGERATION HTG & CLG INCE
HUGHES RELOCATION SERVICES
OPEN WORKS
CINTAS
ESTES EXPRESS LINES
DARMT LLC
BEACON HILL
MIKE & HARRY BFFS
FORTRA LLC
IV EXCELLENCE
BELFAST BAY II LLC
RGIS LLC
PANTHERA LOGISTICS
[NAME ON FILE]
MEDKEEPER
OBC PITTSBURGH
DOMINO AMJET
TRUE LABEL
GLACIERPOINT MIDATLANTIC
TAMERLANE PROPERTIES
ACCESSRN DYNAMIC ACCESS
NOVA 220 LLC
CIRCLE LOGISTICS
VERTIV

BIODEC GROWTH PLATFORM I
INFUSION CARE SERVICES OF VIRGINIA
SOFTWRITERS INC
39 EISENHOWER DRIVE
KELSER
RH MARKETPLACE HOLDCO
INFIOS US
COGNIZANT WORLDWIDE
594 SIGMAN ROAD ASSOCIATES
DIGI INTERNATIONAL
DCM SERVICES
ROJO PROPERTIES
WESTPOINTE FLEX SPE
TFC DEVELOPMENT
RDU LINCOLN PARK SO PROPERTY OWNER
MERITEX STAFFORD
THOMSON REUTERS
JACKSON BUSINESS DRIVE
TIERNEY & MOELLER PROPERTIES
WESTPARK BUSINESS CENTER
A BIT OF EVERYTHING
MSR PLAZA
GALVESTON TECH CENTER TIC
DRAKE MANAGEMENT SERVICES
SIGNATURE REAL ESTATE
TACY MEDICAL
RENAISSANCE MAINTENANCE
UPTODATE INC
HARDY DIAGNOSTICS
PLAZA 53
SALESFORCE
[NAME ON FILE]
GLOBAL EQUIPMENT
[NAME ON FILE]
EASTGROUP PROPERTIES
MATTHEWS INTERNATIONAL
HUMBOLDT STREET PROPERTIES
HOOD CONTAINER
INFUSION SUPPORT SYSTEMS
TCG QOF RESEARCH PARK
POLITO DEVELOPMENT
SOUTHWEST AIRLINES CARGO
HENRICO COUNTY OF
LANE VALENTE INDUSTRIES
SALLEE COMMERCIAL NEWMARK ZIMMER
MILLIMAN INC
COVERALL NORTH AMERICA
KY EMPIRE
PRODUCTIVITY INC
TRACY & THE KIDS
BALLARD SPAHR
RED HAT NC
1360 LLC
SL PROJECT TEXAS 2
[NAME ON FILE]

KEMCO FACILITIES SERVICES ERS BUILDING
MAINTENANCE
NPN360
GGC BRENNAN INDUSTRIAL
THERAPEUTIC RESEARCH CENTER
NURSEPRO PLUS
ACORDA THERAPEUTICS
INFINITE
STERLING CENTER VENTURE
FIS CAPITAL MARKETS US
TRANE
VASCULAR ACCESS
LIBERTY MUTUAL INSURANCE
KENTUCKY INDUSTRIAL ALLIANCE
NIC MAP VISION
9019 WASHINGTON NE
TRULOGISTICS
JD VENTURES II
REDSAIL TECHNOLOGIES
SUNSET BUSINESS PARK
BEACON PURCHASING
3650 BROADMOOR LLC
MEDICINE-ON-TIME
PHARMERICA KY
ERSHIG PROPERTIES
RC MAINTENANCE HOLDINGS RC STORE
MAINTENANCE
POLYTEK
SUN INDUSTRIAL
GPD GROUP
STONELEIGH ACRES PARTNERSHIP
CHESAPEAKE VASCULAR ACCESS
VALLEY MED-CART SERVICES
PROLOGIS USLV OPERATING PARTNERSHIP
GULF COAST PHARMACY OF NWST FL

ERNST & YOUNG
HB REALTY HOLDINGS
NINTEX INC
GREENSFELDER HEMKER & GALE
JPJF PROPERTIES
MOORE S ELECTRICAL & MCHNCL CNST IN
KCCA LLC
EXLSERVICE
SAVLAN EXCHANGE SOUTH
CADO LA QUINTA & RAY ROAD PRTNRS
[NAME ON FILE]
SPACEFITTERS
TELEPERFORMANCE

Significant Contract Counterparties

AMCOR FLEXIBLES
CLEAN HARBORS ENVIRONMENTAL SERVICES
CLOUD SOFTWARE GROUP, INC.
IRON MOUNTAIN
KLOCKNER PENTAPLAST OF AMERICA
NDCHEALTH CORPORATION D/B/A RELAYHEALTH

Landlords

ATRIUM TOWER ONE L.P.
THE HELEN SEITZ MARITAL TRUST
SALLEE COMMERCIAL I LLC
EMISSARY INVESTMENTS LLC
PART IV PROPERTIES, LLC
QUALITY INVESTMENTS 2, LLC

TIERNEY & MOELLER PROPERTIES LLC
CHAS HAWKINS COMPANY INC
SL PROJECT TEXAS 2 LP
COVENTRY PROPERTY INVESTMENT LLC
MNJV FRANCE LLC
EASTGROUP PROPERTIES LP
[NAME ON FILE]
GSB HOLDINGS LLC

RDU LINCOLN PARK SO PROPERTY OWNER
LP
GGC BRENNAN INDUSTRIAL LLC
3D INVESTMENTS LLC
SEP BUSINESS PARK LLC
DIAKON LUTHERAN SOCIAL
KY EMPIRE LLC
J&B PORTER INVESTMENTS LLC
RAISE KY PROPERTIES LLC
PLAZA 53 LLC
[NAME ON FILE]
[NAME ON FILE]
DLSH PROPERTIES INC
REMMET AVE LLC
JACKSON BUSINESS DRIVE LLC
SBMC MESMER LP
BRE-BMR OBERLIN LP
NICOLA GCC LP
BARNETT RD MARKETPLACE
HENSLEY CONTRACTING LLC
EXCHANGERIGHT VALUE ADD PORTFOLIO 2
DST
WESTPARK BUSINESS CENTER LLC
PIONEER BUSINESS CENTER
TCG QOF RESEARCH PARK LLC
ANNS CHOICE INC
MARIS GROVE
BROOKSBY VILLAGE
WESTMINSTER CANTERBURY INC
SEABROOK VILLAGE INC LES
CEDAR CREST VILLAGE
CHARLESTOWN COMMUNITY INC
ASHBY PONDS INC
EAGLE'S TRACE INC
GOODWIN HOUSE INC
RIDERWOOD VILLAGE
GREENSPRING VILLAGE-LEASE
OAK CREST VILLAGE
LINDEN PONDS
HIGHLAND SPRINGS INC
JPJF PROPERTIES LLC
[NAME ON FILE]
594 SIGMAN ROAD ASSOCIATES LLC
TAMERLANE PROPERTIES LLC
POLITO DEVELOPMENT CORP
COHO PARTNERSHIP
TFC DEVELOPMENT INC
[NAME ON FILE]
WESTPOINTE FLEX SPE LLC
KISMET PROPERTY MGMT LLC
WISCONSIN AIRPORT WAREHOUSE LLC
ERSHIG PROPERTIES
DOEREN FAMILY LIMITED PRTSHP
JD VENTURES II LLC
3006 S MICH BKT LLC
SAVLAN NNN1 OM RICHMOND VA LLC

EASTGROUP PROPERTIES LP
BIODEC GROWTH PLATFORM I LLC
STAFFORD AVENUE PARTNERS LP
COMBINED PROPERTIES INC
AMERICAN CAPITAL PROPERTIES LLC
HOME SHOW CENTER, INC.
[NAME ON FILE]
JOHN GALT LLC
[NAME ON FILE]
MSR PLAZA LLC
AMACON WESTPARK INVESTMENT CORP
ROJO PROPERTIES
HUMBOLDT STREET PROPERTIES LLC
LARUKE DEVELOPMENT INC
CENTURY PROPERTIES IX
STERLING OFFICE & INDUSTRIAL
PROPERTIES LLP
DUKE REALTY LIMITED PARTNERSHIP
RH MARKETPLACE HOLDCO LLC
PROLOGIS USLV OPERATING PARTNERSHIP
SAVLAN EXCHANGE SOUTH LLC
GULF COAST PHARMACY OF NWST FL INC
PACTRUST
[NAME ON FILE]
OHIO I&L TT LP
MERITEX STAFFORD LLC
[NAME ON FILE]
CHICAGO INDUSTRIAL PORTFOLIO OWNER
HERZOG TECHNOLOGIES INC
GALVESTON TECH CENTER TIC
BOSQUE SQUARE LLC
BAPTIST COMMUNITY
1360 LLC
DRAKE MANAGEMENT SERVICES LLC
[NAME ON FILE]
MIKE & HARRY BFFS LLC
JV PROPERTIES INC
LEADER PAPER REAL ESTATE LLC
RVC PROPCO LLC
55 AMES COURT LLC
LIVONIA METRO PLEX LTD
POMP'S TIRE SERVICE INC
MARCH ASSETS PARTNERS LTD
RCS HOLDINGS LLC
HB REALTY HOLDINGS LLC
39 EISENHOWER DRIVE LLC
525 KNOTTER LLC
TRACY & THE KIDS LLC
WCI LC
FAIRLAWN REAL ESTATE LLC
DAVID P YOCISS TRUST
9019 WASHINGTON NE LLC
OBC PITTSBURGH LLC
KENTUCKY INDUSTRIAL ALLIANCE LLC
SIGNATURE REAL ESTATE
MEDICAL EQUITY PARTNERS LLC

MIP OWNER LLC
CADO LA QUINTA LLC & RAY ROAD PRTRNS
LLC
KCCA LLC
JACKSON HILL LLC
CRESTWOOD INVESTMENTS LLC
PLYMOUTH INTL SPELLMIRE OH LLC
[NAME ON FILE]
BELFAST BAY II LLC
SUNSET BUSINESS PARK
[NAME ON FILE]
TIAA-CREF WESTON BUSINESS CENTER
PRODUCTIVITY INC
DARMT LLC
[NAME ON FILE]
NOVA 220 LLC
STERLING CENTER VENTURE
GEODYNE LLC
3650 BROADMOOR LLC
STONELEIGH ACRES PARTNERSHIP

Government, Taxing Authorities, and Regulatory Agencies

ALABAMA BOARD OF PHARMACY
ALASKA BOARD OF PHARMACY
ARKANSAS DEPARTMENT OF FINANCE &
ADMINISTRATION
CALIFORNIA DEPARTMENT OF REVENUE
CLERK OF THE CIRCUIT COURT ANNAPOLIS
JUNCTION
COLORADO STATE BOARD OF PHARMACY
CONNECTICUT COMMISSION OF PHARMACY
CONNECTICUT DEPARTMENT OF REVENUE
SERVICES
DELAWARE BOARD OF PHARMACY
DEPARTMENT OF REVENUE - INTERNAL
REVENUE SERVICE
DISTRICT OF COLUMBIA
DISTRICT OF COLUMBIA DEPARTMENT OF
TREASURY
DRUG ENFORCEMENT ADMINISTRATION
ENVIRONMENTAL PROTECTION AGENCY
GENERAL TREASURER STATE OF RHODE
ISLAND
HAWAII BOARD OF PHARMACY
IDAHO BOARD OF PHARMACY
ILLINOIS STATE BOARD OF PHARMACY
INDIANA BOARD OF PHARMACY
INTERNAL REVENUE SERVICE
KENTUCKY DEPARTMENT OF REVENUE
MAINE BOARD OF PHARMACY

MASSACHUSETTS BOARD OF REGISTRATION
IN PHARMACY
MICHIGAN BOARD OF PHARMACY
MINNESOTA DEPARTMENT OF REVENUE
MISSISSIPPI BOARD OF PHARMACY
NEW HAMPSHIRE BOARD OF PHARMACY
NEW JERSEY DEPARTMENT OF REVENUE
NEW YORK BOARD OF PHARMACY
NEW YORK DEPARTMENT OF TAXATION AND
FINANCE
NORTH CAROLINA BOARD OF PHARMACY
NORTHERN DISTRICT OF TEXAS OFFICE OF
THE U.S. TRUSTEE
OFFICE OF THE ATTORNEY GENERAL FOR
STATE OF TEXAS
OHIO BOARD OF PHARMACY
OREGON DEPARTMENT OF REVENUE
RHODE ISLAND BOARD OF PHARMACY
RHODE ISLAND DEPARTMENT OF REVENUE
STATE OF ALABAMA
STATE OF ALASKA
STATE OF ARIZONA

STATE OF ARKANSAS
STATE OF CALIFORNIA
STATE OF COLORADO
STATE OF CONNECTICUT
STATE OF DELAWARE
STATE OF FLORIDA
STATE OF GEORGIA

| | |
|--|--|
| STATE OF HAWAII | UNITED STATES SECURITIES AND EXCHANGE COMMISSION |
| STATE OF IDAHO | UNITED STATES SECURITIES AND EXCHANGE COMMISSION |
| STATE OF ILLINOIS | UNITED STATES SECURITIES AND EXCHANGE COMMISSION |
| STATE OF INDIANA | UNITED STATES SECURITIES AND EXCHANGE COMMISSION |
| STATE OF IOWA | UTAH STATE BOARD OF PHARMACY |
| STATE OF KANSAS | VERMONT DEPARTMENT OF REVENUE |
| STATE OF KENTUCKY | VERMONT STATE BOARD OF PHARMACY |
| STATE OF LOUISIANA | VIRGINIA DEPARTMENT OF TAXATION |
| STATE OF MAINE | WASHINGTON STATE PHARMACY QUALITY ASSURANCE COMMISSION |
| STATE OF MARYLAND | WEST VIRGINIA BOARD OF PHARMACY |
| STATE OF MASSACHUSETTS | WISCONSIN PHARMACY EXAMINING BOARD |
| STATE OF MICHIGAN | AIR RESOURCES BOARD |
| STATE OF MINNESOTA | AKRON REGIONAL AIR QUALITY MGMT DIS |
| STATE OF MISSISSIPPI | ALABAMA DEPARTMENT OF REVENUE |
| STATE OF MISSOURI | ALEXANDRIA CITY |
| STATE OF MONTANA | ALLEN COUNTY |
| STATE OF NEBRASKA | ALLEN PARISH SCHOOL BOARD |
| STATE OF NEVADA | ARIZONA DEPARTMENT OF REVENUE |
| STATE OF NEW JERSEY | ARIZONA STATE BOARD OF PHARMACY |
| STATE OF NEW MEXICO | ARKANSAS BOARD OF PHARMACY |
| STATE OF NEW YORK | ARKANSAS DEPT OF ENVIRONMENTAL QUAL |
| STATE OF NORTH CAROLINA | ASHLAND, CITY OF (TREASURERS OFFICE) |
| STATE OF NORTH DAKOTA | ASSUMPTION PARISH |
| STATE OF OHIO | AUTAUGA COUNTY |
| STATE OF OKLAHOMA | AVENU TAX REMITTANCE DEPARTMENT |
| STATE OF OREGON | AVOYELLES PARISH SALES TAX FUND |
| STATE OF PENNSYLVANIA | BALTIMORE COUNTY |
| STATE OF RHODE ISLAND | BALTIMORE COUNTY, MARYLAND |
| STATE OF SOUTH CAROLINA | BARREN COUNTY |
| STATE OF SOUTH DAKOTA | BARREN COUNTY SHERIFF |
| STATE OF TENNESSEE | BARREN INC THE BARREN CO CHAMBER |
| STATE OF TEXAS | BEAUREGARD PARISH SHERIFF OFFICE |
| STATE OF TEXAS | BEINVILLE PARISH SALES & USE TAX COMMISSION |
| STATE OF UTAH | BERKELEY COUNTY |
| STATE OF UTAH | BERNALILLO COUNTY |
| STATE OF VERMONT | BEXAR COUNTY |
| STATE OF VIRGINIA | BOONE COUNTY |
| STATE OF WASHINGTON | BOSSIER CITY |
| STATE OF WASHINGTON | BRADLEY COUNTY |
| STATE OF WEST VIRGINIA | BROWARD COUNTY |
| STATE OF WISCONSIN | BUCKS COUNTY DEPT OF HEALTH |
| STATE OF WYOMING | CA DEPT OF PUBLIC HLTH |
| THE JOINT COMMISSION (TJC) | CADDO SHREVEPORT SALES & USE TAX COMMISSION |
| U.S. ATTORNEY'S OFFICE FOR THE NORTHERN DISTRICT OF TEXAS | CALCASIEU PARISH SALES AND USE TAX DEPT |
| U.S. ATTORNEY'S OFFICE, SOUTHERN DISTRICT OF NEW YORK | CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION |
| U.S. DEPARTMENT OF DEFENSE | CALIFORNIA STATE BOARD OF PHARMACY |
| U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES | CALIFORNIA STATE BOARD OF PHARMACY LR |
| U.S. FOOD AND DRUG ADMINISTRATION | CATAHOULA PARISH SALES TAX FUND |
| UNITED STATES ATTORNEY'S OFFICE NORTHERN DISTRICT OF TEXAS | |
| UNITED STATES DEPARTMENT OF HEALTH AND HUMAN RESOURCES | |
| UNITED STATES OF AMERICA | |

CATAWBA COUNTY
CATAWBA COUNTY TAX COLLECTOR
CHARLESTON CITY OF
CHARLESTON COUNTY
CHESHIRE TOWN
CITY OF BATON ROUGE - PARISH OF EAST
BATON ROUGE
CITY OF BIRMINGHAM
CITY OF BREMERTON
CITY OF GOLDEN
CITY OF GRAND JUNCTION
CITY OF LACEY
CITY OF MONROE/OUACHITA PARISH
CITY OF NEW ORLEANS
CITY OF NORTH LITTLE ROCK
CITY OF PRATTVILLE, ALABAMA
CITY OF STAFFORD
CITY OF TACOMA
CITY OF TUKWILA
CITY OF WEST BUECHEL
CLARK COUNTY
CLERK OF THE CIRCUIT COURT
CLEVELAND CITY
COLLIN COUNTY
COLORADO DEPARTMENT OF REVENUE
COLORADO, STATE OF
COMPTROLLER OF MARYLAND
CONCORDIA PARISH SALES TAX FUND
CONYERS CITY
CONYERS, CITY OF
COOK COUNTY DEPT OF ENVRNMNTL CNTRL
COUNTY OF NASSAU
COVENTRY TOWN
DALLAS COUNTY
DAVIDSON COUNTY
DELAWARE COUNTY HEALTH DEPT L
ENVIRONMENTAL HEALTH DEPT
DELAWARE DIVISION OF REVENUE
DEPARTMENT OF FINANCE &
ADMINISTRATION
DEPARTMENT OF HEALTH
DEPARTMENT OF REVENUE
DEPARTMENT OF REVENUE SERVICES
DEPARTMENT OF TAXATION
DEPARTMENT OF TAXATION AND FINANCE
DEPT OF BUSINESS & PROF REGULATION
STATE OF FLORIDA
DESOTO PARISH SALES AND USE TAX
COMMISSION
DISTRICT OF COLUMBIA DEPT OF HEALTH L
DIVISION OF OCC & PROFF LICENSING
DIVISION OF TAXATION
DOUGLAS COUNTY
DOUGLAS COUNTY FALSE ALARM
REDUCTION PROGRAM L
DUVAL COUNTY

FAIRFAX COUNTY
FARMINGTON CITY OF
FEDERAL RESERVE/US TREASURY DEPT
FLORIDA BOARD OF PHARMACY
FLORIDA DEPARTMENT OF REVENUE
FORT BEND COUNTY
FRANKLIN PARISH SALES TAX
GENERAL TREASURER STATE OF RI
GEORGIA BOARD OF PHARMACY
GEORGIA DEPARTMENT OF REVENUE
GLASGOW CITY
GLASGOW CITY TAX COLLECTOR
GOVERNMENT OF THE VIRGIN ISLANDS
GREENE COUNTY
GRIFFITH, TOWN OF
HARRIS COUNTY
HARRISONBURG CITY
HARRISONBURG CITY OF
HAYWARD, CITY OF
HENDERSON CITY
HENDERSON COUNTY
HENRICO COUNTY
HENRICO, COUNTY OF
HILLSBOROUGH COUNTY
HINGHAM TOWN
HINGHAM TOWN-MA (T)
HOPKINS HILL FIRE
HOWARD CO DIRECTOR FINANCE
HOWARD COUNTY
HUNTSVILLE, CITY OF
IBERIA PARISH SCHOOL BOARD
ILLINOIS DEPARTMENT OF REVENUE
ILLINOIS, STATE OF
INDIANA DEPARTMENT OF REVENUE
IOWA BOARD OF PHARMACY
IOWA BOARD OF PHARMACY EXAMINERS
IOWA DEPARTMENT OF REVENUE
JACKSON COUNTY
JACKSON PARISH SALES TAX
JEFFERSON COUNTY
JEFFERSON DAVIS PARISH SCHOOL BOARD
JEFFERSON PARISH SCHOOL BOARD
JEFFERSON PARISH SHERIFF'S OFFICE
JEFFERSON, PARISH OF
JEFFERSONTOWN KENTUCKY, CITY OF
KANSAS DEPARTMENT OF REVENUE
KANSAS DEPT OF HEALTH/ENVIRONMT
KANSAS STATE BOARD OF PHARMACY
KANSAS STATE BOARD OF PHRMICY
KENTUCKY BOARD OF PHARMACY
KENTUCKY DEPARTMENT OF REVENUE
KENTWOOD CITY WINTER
KING COUNTY
KING OF PRUSSIA DISTRICT
LA VISTA, CITY OF
LAFAYETTE PARISH SCHOOL SYSTEM

LAKE COUNTY AUDITOR
LASALLE PARISH SALES TAX FUND
LINCOLN PARISH SALES TAX COMMISSION
LIVONIA CITY WINTER
LONDONDERRY TOWN TREASURER
LOS ANGELES, CITY OF
LOUISIANA BOARD OF PHARMACY
LOUISIANA DEPARTMENT OF REVENUE
LYNCHBURG CITY TAX COLLECTOR
LYNCHBURG, CITY OF
MADISON COUNTY
MAINE REVENUE SERVICES
MAINE, STATE OF (TREASURER)
MARICOPA COUNTY
MARION COUNTY
MARION COUNTY TREASURER
MARYLAND BOARD OF PHARMACY
MARYLAND DEPT OF THE ENVIRONMENT
MASSACHUSETTS DEPARTMENT OF REVENUE
MASSACHUSETTS, COMMONWEALTH OF
MEDINA COUNTY TREASURER
MESA COUNTY
MESA COUNTY TREASURER
MICHIGAN DEPARTMENT OF TREASURY
MINNESOTA BOARD OF PHARMACY
MINNESOTA DEPARTMENT OF REVENUE
MISSISSIPPI DEPARTMENT OF REVENUE
MISSOURI BOARD OF PHARMACY
MISSOURI DEPARTMENT OF REVENUE
MISSOURI STATE BOARD OF PHARMA
MONONGALIA COUNTY
MONTANA BOARD OF PHARMACY
MONTGOMERY COUNTY
MOREHOUSE SALES / USE TAX COMMISSION
MULTNOMAH COUNTY
NATCHITOCHEs TAX COMMISSION
NEBRASKA BOARD OF PHARMACY
NEBRASKA DEPARTMENT OF REVENUE
NEVADA BOARD OF PHARMACY
NEVADA DEPARTMENT OF TAXATION
NEW HAMPSHIRE, STATE OF (TREASURER)
NEW JERSEY BOARD OF PHARMACY
NEW JERSEY, STATE OF
NEW JERSEY, STATE OF (TREASURER)
NEW MEXICO BOARD OF PHARMACY
NEW MEXICO ENV DEPT
NEW MEXICO TAXATION AND REVENUE DEPARTMENT
NEW YORK STATE EDUCATION DEPARTMENT
NJ ASSOC OF LTC PHARMACY
NORTH CAROLINA DEPARTMENT OF AGR
NORTH CAROLINA DEPARTMENT OF REVENUE
NORTH DAKOTA STATE BOARD PHARMACY
OHIO DEPARTMENT OF TAXATION

OKLAHOMA STATE BOARD OF PHARMACY
OREGON BOARD OF PHARMACY
OREGON PATIENT SAFTY COMMISSION
PARISH OF ACADIA
PARISH OF CALDWELL
PARISH OF GRANT
PARISH OF ST BERNARD
PEABODY CITY
PEABODY, CITY OF
PENNSYLVANIA BOARD OF PHARMACY
PENNSYLVANIA DEPARTMENT OF REVENUE
PENNSYLVANIA, COMMONWEALTH OF PEQUANNOCK TOWNSHIP
PHARR POLICE DEPARTMENT
PLAQUEMINES PARISH SALES TAX DIVISION
PORTSMOUTH CITY TREASURER
POTTER COUNTY
PRATTVILLE, CITY OF
PROFESSIONAL LICENSING AGENCY
PULASKI COUNTY
RAPIDES PARISH
RAPIDES PARISH SALES & USE TAX DEPARTMENT
RED RIVER TAX AGENCY
RHODE ISLAND DIVISION OF TAXATION
RHODE ISLAND, STATE OF
RICHLAND PARISH TAX COMMISSION
RIDGELAND CITY OF
ROCKDALE COUNTY
SABINE PARISH SALES AND USE TAX COMMISSION
SACRAMENTO METROPOLITAN FIRE DST
SACRAMENTO, COUNTY OF
SALISBURY
SALT LAKE COUNTY TREASURER
SAN ANTONIO CITY OF
SAN JOAQUIN COUNTY WEIGHTS & MEASUR
SARPY COUNTY
SC DEPT OF PUBLIC HEALTH L
SEMINOLE COUNTY
SHREVEPORT, CITY OF
SHREWSBURY TOWN
SOUTH CAROLINA BOARD OF PHARMACY
SOUTH CAROLINA DEPARTMENT OF REVENUE
SOUTH COAST AQMD
SOUTH DAKOTA BOARD OF PHARMACY
SOUTH DAKOTA DEPARTMENT OF REVENUE AND REGULATION
SPARTANBURG COUNTY
SPOKANE CITY OF L DEVELOPMENT SVS CENTER
SPOKANE COUNTY
SPOKANE COUNTY TREASURER
SPOKANE REGIONAL CLEAN AIR AGENCY
ST CHARLES PARISH SCHOOL BOARD

ST JOSEPH COUNTY
ST LANDRY PARISH SCHOOL BOARD
ST LOUIS COUNTY
ST LOUIS COUNTY REV COLLECTOR
ST MARTIN PARISH SCHOOL BOARD
ST TAMMANY PARISH
STAFFORD FIRE MARSHAL
STATE OF NEW HAMPSHIRE
STATE OF NJ DIVISION OF FIRE SAFETY
STATE TAX COMMISSION
TANGIPAHOA PARISH SCHOOL SYSTEM
TARRANT COUNTY
TENNESSEE BOARD OF PHARMACY
TENNESSEE DEPARTMENT OF HEALTH
TENNESSEE DEPARTMENT OF REVENUE
TERREBONNE PARISH SALES & USE TAX
DEPT
TEXAS BOARD OF PHARMACY
TEXAS COMPTROLLER OF PUBLIC
ACCOUNTS
TEXAS DEPARTMENT OF HEALTH
TINTON FALLS BOROUGH OF
TOWN OF SHREWSBURY
TRAVIS COUNTY
TREASURER OF VIRGINIA L VDACS
TREASURER STATE OF NEW HAMPSHIRE
TREASURER STATE OF NEW JERSEY
TREASURER STATE OF OHIO
ENVIROMENTAL PROTECTION AGCY
UNION PARISH SALES AND USE TAX
COMMISSION

UNION, CITY OF
UPPER MERION TWP TAX COLLECTOR
UPPER MERION, TOWNSHIP OF
UTAH STATE TAX COMMISSION
UTAH, STATE OF
VA DEPT OF AGRICULTURE
VERMILION PARISH SCHOOL BOARD
VERNON PARISH SALES TAX DEPARTMENT
VIRGINIA BOARD OF PHARMACY
WAKE COUNTY
WASHINGTON COUNTY
WASHINGTON DEPARTMENT OF HEALTH
WASHINGTON PARISH
WASHINGTON STATE DEPARTMENT OF
REVENUE
WASHOE COUNTY
WEBSTER PARISH SALES & USE TAX
COMMISSION
WEST FELICIANA PARISH
WEST VIRGINIA DEPARTMENT OF REVENUE
WICOMICO COUNTY
WINN PARISH SCHOOL BOARD
WISCONSIN DEPARTMENT OF REVENUE
WISCONSIN EMERGENCY MANAGEMENT
WOOD COUNTY TREASURER
WYOMING BOARD OF PHARMACY
WYOMING DEPARTMENT OF REVENUE

Utility Providers

AES INDIANA
ALABAMA POWER
ALLSTREAM
AMEREN ILLINOIS
AMEREN MISSOURI
AMERICAN ELECTRIC POWER
AMERIGAS
APPALACHIAN POWER
AQUA PENNSYLVANIA
AT&T
ATMOS ENERGY
AVISTA UTILITIES
BGE
BOONE COUNTY WATER DISTRICT
CELLULAR ACCESSORIES FOR LESS
CENTERPOINT ENERGY
CENTERPOINT ENERGY MINNEGASCO
CENTURYLINK
CHARLESTON WATER SYSTEM
CHARTER COMMUNICATIONS

CHUGACH ELECTRIC ASSOCIATION
CINCINNATI BELL
CITIZENS ENERGY GROUP
CITY LIGHT AND WATER, MO
CITY OF ALEXANDRIA, LA
CITY OF AMARILLO – UTILITY BILLING DEPT
CITY OF AUSTIN, TX
CITY OF DAVENPORT, IA
CITY OF DECATUR, IL
CITY OF ESCANABA, MI
CITY OF GRAND JUNCTION, CO
CITY OF HARRISONBURG, VA
CITY OF HENDERSON, KY
CITY OF HICKORY, NC
CITY OF LODI, CA
CITY OF LYNCHBURG, VA
CITY OF PANAMA CITY, FL
CITY OF RICHMOND, VA
CITY OF SANTA ROSA, CA-WATER & SEWER
CITY OF SEATTLE/SEATTLE CITY LIGHT
CITY OF SPOKANE, WA

| | |
|-------------------------------------|---------------------------------------|
| CITY OF WACO WATER OFFICE | MANCHESTER WATER WORKS |
| CITY UTILITIES OF SPRINGFIELD, MO | MATR/TOWNSHIP OF ROBINSON,PA |
| CLEVELAND UTILITIES | MEDIACOM |
| COLUMBIA GAS OF OHIO | METROPOLITAN ST. LOUIS SEWER DIST |
| COLUMBIA GAS OF VIRGINIA | METROPOLITAN UTILITIES DISTRICT |
| COMCAST | MIDAMERICAN ENERGY COMPANY |
| COMED | MISSOURI AMERICAN WATER |
| CONSTELLATION NEWENERGY | MON POWER/MONONGAHELA POWER |
| CONSTELLATION NEWENERGY GAS DIV LLC | MONTANA-DAKOTA UTILITIES CO |
| CONSUMERS ENERGY | MORGANTOWN UTILITY BOARD |
| CPS ENERGY | NASHVILLE ELECTRIC SERVICE |
| DELTA UTILITIES | NATIONAL GRID – NEW YORK |
| DEPARTMENT OF PUBLIC UTILITIES/VA | NATIONAL GRID – PITTSBURGH |
| DIRECT ENERGY | NEW MEXICO GAS COMPANY |
| DIRECTOR OF FINANCE, HOWARD COUNTY | NICOR GAS |
| DIRECTV | NIPSCO – NORTHERN INDIANA PUBLIC SERV |
| DOMINION ENERGY SOUTH CAROLINA | CO |
| DOMINION VA/NC POWER | NORTH LITTLE ROCK ELECTRIC |
| DTE ENERGY | NORTHWESTERN ENERGY, MT |
| DUKE ENERGY | NORTHWESTERN WATER AND SEWER |
| DUQUESNE LIGHT COMPANY | DISTRICT |
| EFAX CORPORATE | NRG BUSINESS MARKETING |
| ELIZABETHTOWN GAS | NV ENERGY/NORTH NEVADA |
| ENBRIDGE GAS | NV ENERGY/SOUTH NEVADA |
| ENSTAR | NW NATURAL |
| ENERGY LOUISIANA, INC. | OG&E -OKLAHOMA GAS & ELECTRIC |
| ENERGY MISSISSIPPI, INC. | SERVICE |
| EVERGY KANSAS CENTRAL | OHIO EDISON |
| EVERSOURCE ENERGY | OKLAHOMA NATURAL GAS CO: KANSAS |
| FARMERS RURAL ELECTRIC COOPERATIVE | CITY |
| FORT WAYNE CITY UTILITIES | OMAHA PUBLIC POWER DISTRICT |
| FPL – FLORIDA POWER & LIGHT COMPANY | ORLANDO UTILITIES COMMISSION |
| FPL NORTHWEST FL | PACIFIC GAS & ELECTRIC |
| FRONTIER COMMUNICATIONS | PACIFIC POWER-ROCKY MOUNTAIN POWER |
| GCI | PEABODY MUNICIPAL LIGHT PLANT |
| GLASGOW ELECTRIC PLANT BOARD | PECO |
| GLASGOW WATER CO. | PENNSYLVANIA AMERICAN WATER |
| GRANGER HUNTER IMPROVEMENT DISTRICT | PEOPLES |
| GRANITE | PIEDMONT NATURAL GAS |
| GREY FOREST UTILITIES | PNM |
| HARRISONBURG ELECTRIC COMMISSION | PPL ELECTRIC UTILITIES/ALLENTOWN |
| HERRIN WATER DEPT, IL | PRATTVILLE WATER WORKS BOARD |
| HOPE GAS INC | PSE&G-PUBLIC SERVICE ELEC & GAS CO |
| HRSD/HRUBS | PSEGLI |
| IDAHO POWER | PUGET SOUND ENERGY |
| INDIANA MICHIGAN POWER | RG&E – ROCHESTER GAS & ELECTRIC |
| INTERMOUNTAIN GAS COMPANY | RHODE ISLAND ENERGY |
| IOWA AMERICAN WATER COMPANY | ROCKDALE WATER RESOURCES |
| JEA | SAN DIEGO GAS & ELECTRIC |
| KANSAS GAS SERVICE | SD1 |
| LA CROSSE WATER UTILITY | SELCO |
| LEVEL 3 COMMUNICATIONS | SMUD |
| LG&E – LOUISVILLE GAS & ELECTRIC | SNAPPING SHOALS EMC |
| LIBERTY UTILITIES – NH | SOUTH BEND MUNICIPAL UTILITIES |
| LOS ANGELES DEPT OF WATER & POWER | SOUTH CENTRAL RURAL TELEPHONE COOP |
| MADISON GAS AND ELECTRIC, WI | SOUTHERN CALIFORNIA EDISON |

SOUTHERN CALIFORNIA GAS (THE GAS CO.)
SOUTHWESTERN ELECTRIC POWER
SPECTRIO, LLC
SPIRE/CHARLOTTE
SPIRE/ST LOUIS
SRP – SALT RIVER PROJECT
SUMMIT UTILITIES ARKANSAS INC
TDS
TECO TAMPA ELECTRIC COMPANY
TELESYSTEM
TEXAS GAS SERVICE
T-MOBILE
TOLEDO EDISON
TOWN OF COVENTRY, RI
TOWN OF LONDONDERRY, NH
UBS-UTILITY BILLING SERVICES
UGI ENERGY SERVICES LLC
UGI UTILITIES INC
UNITIL ME GAS OPERATIONS
UPPER MERION SEWER REVENUE
VERIZON
WADSWORTH UTILITIES (OH)
WE ENERGIES/WISCONSIN ELECTRIC/GAS
WINDSTREAM
WVC UTILITY BILLING
XCEL ENERGY

Significant Competitors

CITIZENS RX
PHARMERICA
REMEDI SENIORCARE
WALGREENS

Litigation Parties

CALIFORNIA DEPARTMENT OF INSURANCE
GENESIS ADMINISTRATIVE SERVICES, LLC
UNITED STATES DEPARTMENT OF JUSTICE
UNITED STATES ATTORNEY’S OFFICE FOR THE SOUTHERN DISTRICT OF NEW YORK
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]
[NAME ON FILE]

U.S. Trustee Personnel, Judges, and Court Contacts for Northern District of Texas

ASHER M. BUBLICK
MEREDYTH A. KIPPES
DAWN HARDEN
HAWAII JENG
JENNI BERGREEN
JENNIFER SPEER
JUDGE BRAD W. ODELL
JUDGE EDWARD L. MORRIS
JUDGE MARK X. MULLIN
JUDGE MICHELLE V. LARSON
JUDGE SCOTT W. EVERETT
JUDGE STACEY G. C. JERNIGAN
KARYN RUETER
SHELBY WIMBERLEY
STEPHEN J. MANZ
ELIZABETH A. YOUNG
LISA L. LAMBERT

Top 30 Unsecured Creditors and Other Material Unsecured Creditors

ALVIN CALHOUN DBA PARK PLC RENTL PRPRTS
AMCOR FLEXIBLES
CHANGE HEALTHCARE
CHEETAH SOFTWARE SYSTEMS
CLEAN HARBORS ENVIRONMENTAL SERVICES
CLOUD SOFTWARE GROUP
CSG-NAM
DRAKE MANAGEMENT SERVICES LLC
DYNAMIC INFUSION THERAPY
GENERAL DATA
[NAME ON FILE]
[NAME ON FILE]
HEALTH CARE LOGISTICS
HIGH COTTON
INSTITUTE OF NURSING EXCELLENCE HEARTWORKS IV
IRON MOUNTAIN
MATTER COMMUNICATIONS
MUELLER INDUSTRIES MUELLER MED
PETER WEISMAN/KINNEY HILL ASSOC LLC
POINTCLICKCARE
OMNICELL INC.
REMMET AVE LLC
ROCKET SOFTWARE
ROJO PROPERTIES
T-MOBILE
[NAME ON FILE]
US ATTORNEY'S OFFICE FOR SOUTHERN DISTRICT OF NEW YORK
VAXSERVE
[NAME ON FILE]
[NAME ON FILE]

SCHEDULE 2

**OMNICARE, LLC
KPMG CONNECTIONS**

Debtors

OMNICARE, LLC
OMNICARE, LLC
MED WORLD ACQUISITION, LLC
THREE FORKS APOTHECARY, LLC
NEIGHBORCARE PHARMACY SERVICES, LLC
JHC ACQUISITION LLC
BADGER ACQUISITION OF KENTUCKY LLC
D&R PHARMACEUTICAL SERVICES, LLC
EVERGREEN PHARMACEUTICAL OF CALIFORNIA, LLC
CP ACQUISITION, LLC
OCR SERVICES, LLC
NIV ACQUISITION, LLC
CHP ACQUISITION, LLC
OMNICARE PHARMACIES OF THE GREAT PLAINS HOLDING COMPANY, LLC
PHARMACY ASSOCIATES OF GLENS FALLS, LLC
OMNICARE OF NEVADA, LLC
MANAGED HEALTHCARE, LLC
MEDICAL ARTS HEALTH CARE, LLC
SUPERIOR CARE PHARMACY, LLC
WILLIAMSON DRUG COMPANY, LLC
GENEVA WOODS PHARMACY, LLC
WEBER MEDICAL SYSTEMS LLC
MHHP ACQUISITION COMPANY LLC
STERLING HEALTHCARE SERVICES, LLC
TCPI ACQUISITION, LLC
UC ACQUISITION, LLC
SHORE PHARMACEUTICAL PROVIDERS, LLC
HOME PHARMACY SERVICES, LLC
OMNICARE PHARMACY OF NEBRASKA LLC
GENEVA WOODS HEALTH SERVICES, LLC
GENEVA WOODS RETAIL PHARMACY, LLC
GENEVA WOODS LTC PHARMACY, LLC
GENEVA WOODS PHARMACY ALASKA, LLC
GENEVA WOODS PHARMACY WYOMING, LLC
GENEVA WOODS PHARMACY WASHINGTON, LLC
PHARMED HOLDINGS, LLC
EVERGREEN PHARMACEUTICAL, LLC
ENLOE DRUGS LLC
LOBOS ACQUISITION, LLC
NORTH SHORE PHARMACY SERVICES, LLC

APS ACQUISITION LLC
ASCO HEALTHCARE, LLC
OMNICARE PROPERTY MANAGEMENT, LLC
NCS HEALTHCARE OF ILLINOIS, LLC
NCS HEALTHCARE OF KANSAS, LLC
NCS HEALTHCARE OF SOUTH CAROLINA, LLC
NCS HEALTHCARE OF MONTANA, LLC
NCS HEALTHCARE OF OHIO, LLC
NCS HEALTHCARE OF NEW MEXICO, LLC
NCS HEALTHCARE OF KENTUCKY, LLC
NCS HEALTHCARE OF TENNESSEE, LLC
OMNICARE PHARMACY AND SUPPLY SERVICES LLC
OMNICARE PHARMACY OF THE MIDWEST, LLC
PHARMACY CONSULTANTS, LLC
MAIN STREET PHARMACY, L.L.C
SPECIALIZED PHARMACY SERVICES, LLC
VALUE HEALTH CARE SERVICES LLC
CARE PHARMACEUTICAL SERVICES, LP
PRN PHARMACEUTICAL SERVICES, LP
WESTHAVEN SERVICES CO., LLC
UNI-CARE HEALTH SERVICES OF MAINE, LLC
VAPS ACQUISITION COMPANY, LLC
OMNICARE INDIANA PARTNERSHIP HOLDING COMPANY LLC
COMPSRIPT, LLC
ROESCHEN'S HEALTHCARE LLC
HOME CARE PHARMACY, LLC
CCRX HOLDINGS, LLC
NCS HEALTHCARE OF WISCONSIN, LLC
NCS HEALTHCARE OF IOWA, LLC
LANGSAM HEALTH SERVICES, LLC
LO-MED PRESCRIPTION SERVICES, LLC
OMNICARE PHARMACIES OF PENNSYLVANIA WEST LLC
BADGER ACQUISITION LLC
INTERLOCK PHARMACY SYSTEMS, LLC
OMNICARE OF NEW YORK, LLC
BEST CARE LTC ACQUISITION COMPANY LLC
CAMPO'S MEDICAL PHARMACY, LLC
PP ACQUISITION COMPANY, LLC
CONTINUING CARE RX, LLC
CCRX OF NORTH CAROLINA HOLDINGS, LLC
MARTIN HEALTH SERVICES, LLC
LCPS ACQUISITION LLC
ZS ACQUISITION COMPANY, LLC
BADGER ACQUISITION OF MINNESOTA LLC
BADGER ACQUISITION OF OHIO LLC
NEIGHBORCARE OF VIRGINIA, LLC

NEIGHBORCARE OF INDIANA, LLC
CCRX OF NORTH CAROLINA, LLC
OMNICARE PHARMACY OF TENNESSEE, LLC
NEIGHBORCARE PHARMACY OF VIRGINIA, LLC
GRANDVIEW PHARMACY, LLC
GRANDVIEW HEALTHCARE, LLC
NEIGHBORCARE PHARMACIES, LLC
SUBURBAN MEDICAL SERVICES, LLC
NEIGHBORCARE OF NEW HAMPSHIRE, L.L.C.
COMPASS HEALTH SERVICES, LLC
INSTITUTIONAL HEALTH CARE SERVICES, LLC
ASCO HEALTHCARE OF NEW ENGLAND LIMITED PARTNERSHIP
CARE4, L.P.
OMNICARE PHARMACY OF PUEBLO, LLC
PHARMACY HOLDING #1, LLC
PHARMACY HOLDING #2, LLC
APS - SUMMIT CARE PHARMACY, L.L.C.
OMNICARE PHARMACY OF NORTH CAROLINA, LLC
OMNICARE PHARMACY OF FLORIDA, LLC
OMNICARE PHARMACY OF TEXAS 1, LP
OMNICARE PHARMACY OF TEXAS 2, LP
MERWIN LONG TERM CARE, LLC
MERWIN IV & SPECIALTY PHARMACY, LLC
MERWIN RX- COMPOUNDING PHARMACY, LLC

Directors & Officers (Current)

[NAME ON FILE]

Directors & Officers (Former)

[NAME ON FILE]

[NAME ON FILE][NAME ON FILE][NAME ON FILE]

[NAME ON FILE][NAME ON FILE].

Insurance Providers

ACE AMERICAN INSURANCE COMPANY
ACE PROPERTY AND CASUALTY INS. CO.
ACT
AFFILIATED FM INSURANCE COMPANY
AIG
ALLIED WORLD ASSURANCE COMPANY
AMERICAN INTERNATIONAL REINSURANCE CO.
AMTRUST
ARCADIAN
ARCADIAN RISK CAPITAL LTD.
ARCH INSURANCE
ARGO RE LTD.

ASCOT REINSURANCE CO
ASPEN
AWAC
AXA XL
AXIS
BEAZLEY INSURANCE CO. INC.
BERKSHIRE HATHAWAY SPECIALTY INSURANCE COMPANY
BOWHEAD
BRIT (UK)
CANOPIUS UK
CHAUCER UK
CHUBB
CNA
CONTINENTAL INSURANCE COMPANY
COVERYS
CUMIS SPECIALTY INS. CO.
CVS CAREMARK INDEMNITY LTD.
EVEREST NATIONAL
FACTORY MUTUAL INS. CO. (FM)
FALCON
FIRST SPECIALTY EXCESS LTD. C/O SUPERIOR RISK SOLUTIONS (SAC) LTD.
GAI INSURANCE COMPANY LTD.
GREAT AMERICAN SPIRIT INS. COMPANY
GROUP ARK INSURANCE LTD.
GSICA
HAMILTON RE, LTD.
HARTFORD
HCC
HELIX UNDERWRITING PARTNERS LTD.
HISCOX (UK)
ILLINOIS UNION INSURANCE CO.
INIGO UK
IQW UK
IRONSHORE
KILN UK
LANDMARK AMERICAN
LEXINGTON INS. CO.
LIBERTY
LIBERTY MUTUAL
LIBERTY SURPLUS INSURANCE COMPANY
MARKEL AMERICAN INS. CO.
MEDPRO GROUP
MERCER INS. CO.
MITSUI
MOAIC
MS TRANSVERSE SPECIALTY INSURANCE COMPANY

MUNICH (UK)
NATIONAL UNION FIRE INS. CO.
NATIONWIDE CASUALTY CO.
NORTH ROCK INSURANCE COMPANY LIMITED
OLD REPUBLIC PROFESSIONAL LIABILITY, INC.
OLD REPUBLIC UNION INS. CO.
PROPRAXIS
QBE INSURANCE CORPORATION
RLI
RSUI
SCOR
SOMPO
STARR
STEADFAST INS. CO.
SWISS RE
TDC
THE OHIO CASUALTY INS. CO.
TRAVELERS CASUALTY AND SURETY CO. OF AMERICA
TRIUM
US SPECIALTY INSURANCE COMPANY
VANTAGE US
WESTFIELD
XL BERMUDA LTD
XL INSURANCE AMERICA
XL SPECIALTY INSURANCE CO.
ZURICH
AON
BERKLEY ASSURANCE COMPANY
MARSH
MILLIMAN
TRUIST BANK
WILLIS TOWERS WATSON

Non-Debtor Affiliates

CVS PHARMACY, INC.
CVS HEALTH CORPORATION
HEARTLAND HEALTHCARE SERVICES, LLC
SUN PHARMACY, LIMITED LIABILITY COMPANY
HEARTLAND PHARMACY OF PA, LLC
AETNA LIFE INSURANCE COMPANY
CORAM CLINICAL TRIALS, INC.
PROMEDICA
AETNA INC

Landlords

QUALITY INVESTMENTS 2, LLC
EASTGROUP PROPERTIES LP

GSB HOLDINGS LLC
RDU LINCOLN PARK SO PROPERTY OWNER LP
DIAKON LUTHERAN SOCIAL
[NAME ON FILE]BRE-BMR OBERLIN LP
NICOLA GCC LP
WESTPARK BUSINESS CENTER LLC
PIONEER BUSINESS CENTER
WESTMINSTER CANTERBURY INC
HIGHLAND SPRINGS INC
TFC DEVELOPMENT INC
JD VENTURES II LLC
EASTGROUP PROPERTIES LP
JOHN GALT LLC
BISHOP GADSDEN
HUMBOLDT STREET PROPERTIES LLC
CENTURY PROPERTIES IX
DUKE REALTY LIMITED PARTNERSHIP
PROLOGIS USLV OPERATING PARTNERSHIP
PACTRUST
HERZOG TECHNOLOGIES INC
LIVONIA METRO PLEX LTD
RCS HOLDINGS LLC
HB REALTY HOLDINGS LLC
OBC PITTSBURGH LLC
KENTUCKY INDUSTRIAL ALLIANCE LLC
MIP OWNER LLC
JACKSON HILL LLC
TIAA-CREF WESTON BUSINESS CENTER
PRODUCTIVITY INC
[NAME ON FILE]

Litigation Counterparties

GENESIS ADMINISTRATIVE SERVICES, LLC
CALIFORNIA DEPARTMENT OF INSURANCE
U.S. DOJ
US ATTORNEY'S OFFICE FOR SOUTHERN DISTRICT OF NEW YORK

Significant Equityholders

AETNA INC.

Surety & Letters of Credit Beneficiaries

CENTERS FOR MEDICARE & MEDICAID SERVICES
CHUGACH ELECTRIC ASSOCIATION, INC.
JACKSONVILLE ELECTRIC AUTHORITY
STATE OF NEVADA AND TO THE NEVADA STATE BOARD OF PHARMACY

Surety & Letters of Credit Issuers

TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA
LIBERTY MUTUAL INSURANCE COMPANY

Taxing Authority/Governmental/Regulatory

Air Resources Board
Akron Regional Air Quality Mgmt Dis
ALABAMA DEPARTMENT OF REVENUE
ALEXANDRIA CITY
ALLEN COUNTY
ALLEN PARISH SCHOOL BOARD
ARIZONA DEPARTMENT OF REVENUE
Arizona State Board of Pharmacy
Arkansas Board of Pharmacy
Arkansas Dept of Environmental Qual
Ashland, City of (Treasurers Office)
BALTIMORE COUNTY
Baltimore County, Maryland
BERKELEY COUNTY
BERNALILLO COUNTY
BEXAR COUNTY
BOONE COUNTY
BOSSIER CITY
BRADLEY COUNTY
BROWARD COUNTY
Bucks County Dept of Health
Ca Dept of Public Hlth
CADDO SHREVEPORT SALES & USE TAX COMMISSION
CALCASIEU PARISH SALES AND USE TAX DEPT
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION
California State Board of Pharmacy
California State Board of Pharmacy Lr
Charleston City of
CHARLESTON COUNTY
CITY OF BATON ROUGE - PARISH OF EAST BATON ROUGE
CITY OF BIRMINGHAM
CITY OF GRAND JUNCTION
CITY OF NEW ORLEANS
City of North Little Rock
CITY OF TACOMA
CITY OF TUKWILA
CLARK COUNTY
Clerk of The Circuit Court
CLEVELAND CITY
COLLIN COUNTY
COLORADO DEPARTMENT OF REVENUE
Colorado, State of

COMPTROLLER OF MARYLAND
Cook County Dept of Envrnmntl Cntrl
County of Nassau
COVENTRY TOWN
DALLAS COUNTY
DAVIDSON COUNTY
Delaware County Health Dept & Environ. Health Dept
DELAWARE DIVISION OF REVENUE
DEPARTMENT OF FINANCE & ADMINISTRATION
Department of Health
Department of Revenue
DEPARTMENT OF REVENUE SERVICES
DEPARTMENT OF TAXATION
DEPARTMENT OF TAXATION AND FINANCE
Dept of Business & Prof Regulation State of Florida
DESOTO PARISH SALES AND USE TAX COMMISSION
District of Columbia Dept of Health
Division of Occ & Proff Licensing
DIVISION OF TAXATION
DOUGLAS COUNTY
Douglas County False Alarm Reduction Program
DUVAL COUNTY
FAIRFAX COUNTY
Farmington City of
Federal Reserve/Us Treasury Dept
Florida Board of Pharmacy
FLORIDA DEPARTMENT OF REVENUE
FORT BEND COUNTY
General Treasurer State of RI
Georgia Board of Pharmacy
GEORGIA DEPARTMENT OF REVENUE
GLASGOW CITY
GLASGOW CITY TAX COLLECTOR
Government of The Virgin Islands
GREENE COUNTY
HARRIS COUNTY
HARRISONBURG CITY
Harrisonburg City of
Hayward, City of
HENDERSON CITY
HENDERSON COUNTY
HENRICO COUNTY
Henrico, County of
HILLSBOROUGH COUNTY
HINGHAM TOWN
Hingham Town-Ma (T)

HOWARD CO DIRECTOR FINANCE
HOWARD COUNTY
Huntsville, City of
IBERIA PARISH SCHOOL BOARD
ILLINOIS DEPARTMENT OF REVENUE
Illinois, State of
INDIANA DEPARTMENT OF REVENUE
Iowa Board of Pharmacy
Iowa Board of Pharmacy Examiners
IOWA DEPARTMENT OF REVENUE
JACKSON COUNTY
JACKSON PARISH SALES TAX
JEFFERSON COUNTY
JEFFERSON DAVIS PARISH SCHOOL BOARD
JEFFERSON PARISH SCHOOL BOARD
Jefferson Parish Sheriff's Office
Jefferson, Parish of
Jeffersontown Kentucky, City of
KANSAS DEPARTMENT OF REVENUE
Kansas Dept of Health/Environmt
Kansas State Board of Pharmacy
Kansas State Board of Phrmcy
Kentucky Board of Pharmacy
KENTUCKY DEPARTMENT OF REVENUE
KING COUNTY
KING OF PRUSSIA DISTRICT
La Vista, City of
LAFAYETTE PARISH SCHOOL SYSTEM
Lake County Auditor
LASALLE PARISH SALES TAX FUND
LINCOLN PARISH SALES TAX COMMISSION
LIVONIA CITY WINTER
LONDONDERRY TOWN TREASURER
Los Angeles, City of
Louisiana Board of Pharmacy
LOUISIANA DEPARTMENT OF REVENUE
LYNCHBURG CITY TAX COLLECTOR
Lynchburg, City of
MADISON COUNTY
MAINE REVENUE SERVICES
Maine, State of (Treasurer)
MARICOPA COUNTY
MARION COUNTY
MARION COUNTY TREASURER
Maryland Board of Pharmacy
Maryland Dept of The Environment

MASSACHUSETTS DEPARTMENT OF REVENUE
Massachusetts, Commonwealth of
MEDINA COUNTY TREASURER
MESA COUNTY
MESA COUNTY TREASURER
MICHIGAN DEPARTMENT OF TREASURY
Minnesota Board of Pharmacy
MINNESOTA DEPARTMENT OF REVENUE
MISSISSIPPI DEPARTMENT OF REVENUE
Missouri Board of Pharmacy
MISSOURI DEPARTMENT OF REVENUE
Missouri State Board of Pharma
MONONGALIA COUNTY
Montana Board of Pharmacy
MONTGOMERY COUNTY
MULTNOMAH COUNTY
NATCHITOCHEs TAX COMMISSION
Nebraska Board of Pharmacy
NEBRASKA DEPARTMENT OF REVENUE
Nevada Board of Pharmacy
NEVADA DEPARTMENT OF TAXATION
New Hampshire, State of (Treasurer)
New Jersey Board of Pharmacy
New Jersey, State of
New Jersey, State of (Treasurer)
New Mexico Board of Pharmacy
New Mexico Env Dept
NEW MEXICO TAXATION AND REVENUE DEPARTMENT
New York State Education Department
NJ Assoc of LTC Pharmacy
North Carolina Department of Agr
NORTH CAROLINA DEPARTMENT OF REVENUE
North Dakota State Board Pharmacy
OHIO DEPARTMENT OF TAXATION
Oklahoma State Board of Pharmacy
Oregon Board of Pharmacy
PARISH OF ACADIA
PARISH OF ST BERNARD
PEABODY CITY
Peabody, City of
Pennsylvania Board of Pharmacy
PENNSYLVANIA DEPARTMENT OF REVENUE
Pennsylvania, Commonwealth of
Pequannock Township
PLAQUEMINES PARISH SALES TAX DIVISION
Portsmouth City Treasurer

POTTER COUNTY
PULASKI COUNTY
RAPIDES PARISH
RHODE ISLAND DIVISION OF TAXATION
Rhode Island, State of
ROCKDALE COUNTY
Sacramento Metropolitan Fire Dst
Sacramento, County of
SALISBURY
SALT LAKE COUNTY TREASURER
San Antonio City of
SARPY COUNTY
SEMINOLE COUNTY
Shreveport, City of
South Carolina Board of Pharmacy
SOUTH CAROLINA DEPARTMENT OF REVENUE
South Dakota Board of Pharmacy
SOUTH DAKOTA DEPARTMENT OF REVENUE AND REGULATION
SPARTANBURG COUNTY
Spokane City of L Development Svs Center
SPOKANE COUNTY
SPOKANE COUNTY TREASURER
ST CHARLES PARISH SCHOOL BOARD
ST JOSEPH COUNTY
ST LANDRY PARISH SCHOOL BOARD
ST LOUIS COUNTY
ST MARTIN PARISH SCHOOL BOARD
ST TAMMANY PARISH
State of New Hampshire
STATE TAX COMMISSION
TANGIPAOA PARISH SCHOOL SYSTEM
TARRANT COUNTY
Tennessee Board of Pharmacy
Tennessee Department of Health
TENNESSEE DEPARTMENT OF REVENUE
TERREBONNE PARISH SALES & USE TAX DEPT
Texas Board of Pharmacy
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
Texas Department of Health
TRAVIS COUNTY
Treasurer State of New Hampshire
Treasurer State of New Jersey
Treasurer State of Ohio Ohio Environmental Protection Agcy
Upper Merion, Township of
UTAH STATE TAX COMMISSION
Utah, State of

Virginia Board of Pharmacy
WAKE COUNTY
WASHINGTON COUNTY
Washington Department of Health
WASHINGTON PARISH
WASHINGTON STATE DEPARTMENT OF REVENUE
WASHOE COUNTY
WEST VIRGINIA DEPARTMENT OF REVENUE
WICOMICO COUNTY
WINN PARISH SCHOOL BOARD
WISCONSIN DEPARTMENT OF REVENUE
Wyoming Board of Pharmacy
WYOMING DEPARTMENT OF REVENUE
ALABAMA BOARD OF PHARMACY
ALASKA BOARD OF PHARMACY
ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATION
CALIFORNIA DEPARTMENT OF REVENUE
COLORADO STATE BOARD OF PHARMACY
CONNECTICUT COMMISSION OF PHARMACY
CONNECTICUT DEPARTMENT OF REVENUE SERVICES
DELAWARE BOARD OF PHARMACY
DEPARTMENT OF REVENUE - INTERNAL REVENUE SERVICE
DISTRICT OF COLUMBIA
DISTRICT OF COLUMBIA DEPARTMENT OF TREASURY
DRUG ENFORCEMENT ADMINISTRATION
ENVIRONMENTAL PROTECTION AGENCY
GENERAL TREASURER STATE OF RHODE ISLAND
HAWAII BOARD OF PHARMACY
IDAHO BOARD OF PHARMACY
ILLINOIS STATE BOARD OF PHARMACY
INDIANA BOARD OF PHARMACY
INTERNAL REVENUE SERVICE
KENTUCKY DEPARTMENT OF REVENUE
MAINE BOARD OF PHARMACY
MASSACHUSETTS BOARD OF REGISTRATION IN PHARMACY
MICHIGAN BOARD OF PHARMACY
MINNESOTA DEPARTMENT OF REVENUE
MISSISSIPPI BOARD OF PHARMACY
NEW HAMPSHIRE BOARD OF PHARMACY
NEW JERSEY DEPARTMENT OF REVENUE
NEW YORK BOARD OF PHARMACY
NEW YORK DEPARTMENT OF TAXATION AND FINANCE
NORTH CAROLINA BOARD OF PHARMACY
NORTHERN DISTRICT OF TEXAS OFFICE OF THE U.S. TRUSTEE
OFFICE OF THE ATTORNEY GENERAL FOR STATE OF TEXAS
OHIO BOARD OF PHARMACY

OREGON DEPARTMENT OF REVENUE
RHODE ISLAND BOARD OF PHARMACY
RHODE ISLAND DEPARTMENT OF REVENUE
STATE OF ALABAMA
STATE OF ALASKA
STATE OF ARIZONA
STATE OF ARKANSAS
STATE OF CALIFORNIA
STATE OF COLORADO
STATE OF CONNECTICUT
STATE OF DELAWARE
STATE OF FLORIDA
STATE OF GEORGIA
STATE OF HAWAII
STATE OF IDAHO
STATE OF ILLINOIS
STATE OF INDIANA
STATE OF IOWA
STATE OF KANSAS
STATE OF KENTUCKY
STATE OF LOUISIANA
STATE OF MAINE
STATE OF MARYLAND
STATE OF MASSACHUSETTS
STATE OF MICHIGAN
STATE OF MINNESOTA
STATE OF MISSISSIPPI
STATE OF MISSOURI
STATE OF MONTANA
STATE OF NEBRASKA
STATE OF NEVADA
STATE OF NEW JERSEY
STATE OF NEW MEXICO
STATE OF NEW YORK
STATE OF NORTH CAROLINA
STATE OF NORTH DAKOTA
STATE OF OHIO
STATE OF OKLAHOMA
STATE OF OREGON
STATE OF PENNSYLVANIA
STATE OF RHODE ISLAND
STATE OF SOUTH CAROLINA
STATE OF SOUTH DAKOTA
STATE OF TENNESSEE
STATE OF TEXAS
STATE OF TEXAS

STATE OF UTAH
STATE OF UTAH
STATE OF VERMONT
STATE OF VIRGINIA
STATE OF WASHINGTON
STATE OF WASHINGTON
STATE OF WEST VIRGINIA
STATE OF WISCONSIN
STATE OF WYOMING
THE JOINT COMMISSION (TJC)
U.S. ATTORNEY'S OFFICE FOR THE NORTHERN DISTRICT OF TEXAS
U.S. ATTORNEY'S OFFICE, SOUTHERN DISTRICT OF NEW YORK
U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES
UNITED STATES ATTORNEY'S OFFICE NORTHERN DISTRICT OF TEXAS
UNITED STATES DEPARTMENT OF HEALTH AND HUMAN RESOURCES
UNITED STATES OF AMERICA
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
UTAH STATE BOARD OF PHARMACY
VERMONT STATE BOARD OF PHARMACY
VIRGINIA DEPARTMENT OF TAXATION
WEST VIRGINIA BOARD OF PHARMACY

U.S. Trustee Office

No KPMG Connections

Utility Providers

AES INDIANA
ALABAMA POWER
ALLSTREAM
AMEREN ILLINOIS
AMEREN MISSOURI
AMERICAN ELECTRIC POWER
AMERIGAS
APPALACHIAN POWER
AQUA PENNSYLVANIA
AT&T
ATMOS ENERGY
AVISTA UTILITIES
BGE
BOONE COUNTY WATER DISTRICT
CENTERPOINT ENERGY
CENTERPOINT ENERGY MINNEGASCO
CENTURYLINK
CHARLESTON WATER SYSTEM

CHARTER COMMUNICATIONS
CHUGACH ELECTRIC ASSOCIATION
CINCINNATI BELL
CITY OF ALEXANDRIA, LA
CITY OF AMARILLO - UTILITY BILLING DEPT
CITY OF AUSTIN, TX
CITY OF DAVENPORT, IA
CITY OF GRAND JUNCTION, CO
CITY OF LODI, CA
CITY OF LYNCHBURG, VA
CITY OF RICHMOND, VA
CITY OF SANTA ROSA, CA-WATER & SEWER
CITY OF SEATTLE/SEATTLE CITY LIGHT
CITY OF SPOKANE, WA
CITY UTILITIES OF SPRINGFIELD, MO
CLEVELAND UTILITIES
COLUMBIA GAS OF OHIO
COLUMBIA GAS OF VIRGINIA
COMCAST
COMED
CONSTELLATION NEWENERGY
CONSTELLATION NEWENERGY GAS DIV LLC
CONSUMERS ENERGY
CPS ENERGY
DELTA UTILITIES
DEPARTMENT OF PUBLIC UTILITIES/VA
DIRECT ENERGY
DIRECTOR OF FINANCE, HOWARD COUNTY
DIRECTV
DOMINION ENERGY SOUTH CAROLINA
DOMINION VA/NC POWER
DTE ENERGY
DUKE ENERGY
DUQUESNE LIGHT COMPANY
EFAX CORPORATE
ELIZABETHTOWN GAS
ENBRIDGE GAS
ENSTAR
ENERGY LOUISIANA, INC.
ENERGY MISSISSIPPI, INC.
EVERGY KANSAS CENTRAL
EVERSOURCE ENERGY
FORT WAYNE CITY UTILITIES
FPL - FLORIDA POWER & LIGHT COMPANY
FRONTIER COMMUNICATIONS
GCI

GLASGOW WATER CO.
GRANITE
HOPE GAS INC
IDAHO POWER
INDIANA MICHIGAN POWER
INTERMOUNTAIN GAS COMPANY
IOWA AMERICAN WATER COMPANY
JEA
KANSAS GAS SERVICE
LA CROSSE WATER UTILITY
LEVEL 3 COMMUNICATIONS
LG&E - LOUISVILLE GAS & ELECTRIC
LIBERTY UTILITIES - NH
LOS ANGELES DEPT OF WATER & POWER
MADISON GAS AND ELECTRIC, WI
MANCHESTER WATER WORKS
MATR/TOWNSHIP OF ROBINSON,PA
MEDIACOM
METROPOLITAN ST. LOUIS SEWER DIST
METROPOLITAN UTILITIES DISTRICT
MIDAMERICAN ENERGY COMPANY
MISSOURI AMERICAN WATER
MON POWER/MONONGAHELA POWER
MONTANA-DAKOTA UTILITIES CO
NASHVILLE ELECTRIC SERVICE
NATIONAL GRID - NEW YORK
NATIONAL GRID - PITTSBURGH
NEW MEXICO GAS COMPANY
NICOR GAS
NIPSCO - NORTHERN INDIANA PUBLIC SERV CO
NORTH LITTLE ROCK ELECTRIC
NORTHWESTERN ENERGY, MT
NORTHWESTERN WATER AND SEWER DISTRICT
NV ENERGY/NORTH NEVADA
NV ENERGY/SOUTH NEVADA
NW NATURAL
OG&E -OKLAHOMA GAS & ELECTRIC SERVICE
OHIO EDISON
OKLAHOMA NATURAL GAS CO: KANSAS CITY
OMAHA PUBLIC POWER DISTRICT
ORLANDO UTILITIES COMMISSION
PACIFIC GAS & ELECTRIC
PECO
PENNSYLVANIA AMERICAN WATER
PEOPLES
PIEDMONT NATURAL GAS

PNM
PPL ELECTRIC UTILITIES/ALLENTOWN
PUGET SOUND ENERGY
RG&E - ROCHESTER GAS & ELECTRIC
RHODE ISLAND ENERGY
SAN DIEGO GAS & ELECTRIC
SD1
SELCO
SMUD
SOUTHERN CALIFORNIA EDISON
SOUTHERN CALIFORNIA GAS (THE GAS CO.)
SOUTHWESTERN ELECTRIC POWER
SPECTRIO, LLC
SRP - SALT RIVER PROJECT
SUMMIT UTILITIES ARKANSAS INC
TDS
TECO TAMPA ELECTRIC COMPANY
TELESYSTEM
TEXAS GAS SERVICE
T-MOBILE
TOLEDO EDISON
UBS-UTILITY BILLING SERVICES
UGI ENERGY SERVICES LLC
UGI UTILITIES INC
VERIZON
WE ENERGIES/WISCONSIN ELECTRIC/GAS
WINDSTREAM
XCEL ENERGY

Significant Vendors

AETNA INC
ALIGHT
VANGUARD
MCKESSON
WHEELS INC
BAXTER HEALTHCARE
OMNICELL INC
FFF ENTERPRISES
TANGOE-US
BANK OF AMERICA
TATA AMERICA INTERNATIONAL
ECOVA INC
CLEAN HARBORS ENVIRONMENTAL
VAXSERVE
COGNIZANT TECHNOLOGY SOLUTIONS
IRON MOUNTAIN

ORACLE INC
MUELLER INDUSTRIES
UNIVERSAL PACKAGING
IBM
HIGH COTTON
STATIMRX LLC
CAPSA SOLUTIONS
MOTUS LLC
POINTCLICKCARE
RELAYHEALTH INC
STAPLES
TAYLOR COMMUNICATIONS
C.H. ROBINSON
AT&T
KLOCKNER PENTAPLAST
HYLAND
AMCOR FLEXIBLES
OPTUMRX
CLEAN HARBORS ENVIRONMENTAL SERVICES
MATTER COMMUNICATIONS
MARKETO INC
RUBICON GLOBAL
BRE-BMR OBERLIN
CLOUD SOFTWARE GROUP
GRAINGER INC
DUKE REALTY PARTNERSHIP
T-MOBILE
SERVICENOW INC
MUELLER INDUSTRIES MUELLER MED
PRECISELY SOFTWARE
MARCO TECHNOLOGIES
UPS
CHANGE HEALTHCARE
GENERAL DATA
HEALTH CARE LOGISTICS
QUALITY INVESTMENTS 2
ROCKET SOFTWARE
NICOLA GCC
PRESIDIO NETWORKED SOLUTIONS GROUP
[NAME ON FILE]
CHEETAH SOFTWARE SYSTEMS
ENGIE INSIGHT
PACTRUST
FIRST DATABANK
MAINTENX
GSB HOLDINGS

HERZOG TECHNOLOGIES ATTN KENNEY NEWVILLE
TIAA-CREF WESTON BUSINESS CENTER
UNIGROUP
VERIZON
ATS AUTOMATION TOOLING SYSTEMS
3D INVESTMENTS
RANDSTAD DIGITAL
PEAK TECHNOLOGIES
SECURITAS TECHNOLOGY
DIVISIONS INC
ATLAS COPCO COMPRESSORS
FAITH TECHNOLOGIES
SURESCRIPTS LLC
HIGHSPOT INC
TRACELINK INC
LIVONIA METRO PLEX
THERACOM
ALINE OPS DBA GLENNIS SOLUTIONS
OPEN WORKS
CINTAS
ESTES EXPRESS LINES
BEACON HILL
FORTRA LLC
RGIS LLC
PANTHERA LOGISTICS
OBC PITTSBURGH
DOMINO AMJET
CIRCLE LOGISTICS
VERTIV
SOFTWRITERS INC
INFIOS US
COGNIZANT WORLDWIDE
DIGI INTERNATIONAL
DCM SERVICES
TFC DEVELOPMENT
RDU LINCOLN PARK SO PROPERTY OWNER
THOMSON REUTERS
WESTPARK BUSINESS CENTER
RENAISSANCE MAINTENANCE
UPTODATE INC
SALESFORCE
GLOBAL EQUIPMENT
EASTGROUP PROPERTIES
MATTHEWS INTERNATIONAL
HUMBOLDT STREET PROPERTIES
HOOD CONTAINER

SOUTHWEST AIRLINES CARGO
HENRICO COUNTY OF
MILLIMAN INC
COVERALL NORTH AMERICA
PRODUCTIVITY INC
BALLARD SPAHR
RED HAT NC
THERAPEUTIC RESEARCH CENTER
ACORDA THERAPEUTICS
INFINITE
STERLING CENTER VENTURE
FIS CAPITAL MARKETS US
TRANE
VASCULAR ACCESS
LIBERTY MUTUAL INSURANCE
KENTUCKY INDUSTRIAL ALLIANCE
TRULOGISTICS
JD VENTURES II
REDSAIL TECHNOLOGIES
PHARMERICA KY
POLYTEK
SUN INDUSTRIAL
PROLOGIS USLV OPERATING PARTNERSHIP
ERNST & YOUNG
HB REALTY HOLDINGS
NINTEX INC
GREENSFELDER HEMKER & GALE
EXLSERVICE
SPACEFITTERS
TELEPERFORMANCE

Significant Competitors

CITIZENS RX
PHARMERICA
REMEDI SENIORCARE
WALGREENS

Banks/Lender/UCC Lien Parties/ Agents

US BANK
JP MORGAN
KEY BANK
FIFTH THIRD BANK
BANK OF NEW YORK
WELLS FARGO
BREMER BANK
JMB CAPITAL PARTNERS LENDING, LLC

Other Contract Counterparties

AMCOR FLEXIBLES
CLEAN HARBORS ENVIRONMENTAL SERVICES
CLOUD SOFTWARE GROUP, INC.
IRON MOUNTAIN
KLOCKNER PENTAPLAST OF AMERICA
NDCHEALTH CORPORATION D/B/A RELAYHEALTH

Bankruptcy Judges & Staff

No KPMG Connections

Bankruptcy Professionals

JENNER & BLOCK LLP
HAYNES BOONE
STRETTO
ALVAREZ AND MARSAL
HOULIHAN LOKEY
WILLIAMS & CONNOLLY



November 6, 2025

PRIVATE

Joshua Perlin
Chief Financial Officer
Omnicare, LLC
One CVS Drive
Mail Code 1160
Woonsocket, RI 02895

Dear Mr. Perlin:

This letter confirms the terms of the engagement of KPMG LLP ("KPMG" or "we" or "Vendor") by Omnicare, LLC, as debtor and debtor-in-possession ("Omnicare" or the "Company" or "you" or "Client") in jointly administered chapter 11 bankruptcy cases pending before the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") under Lead Case No. 25-80486 to assist you in understanding the underlying performance of your business as you consider various strategic alternatives for the Company. The following describes the objectives of our engagement and the nature of the services we will provide.

Objective

Our objective is to assist you as you evaluate strategic alternatives for the Company. In this regard, we will read certain financial and other information to be provided by the Company, apply certain analytical tools to the information provided, and perform such other procedures requested directed toward those business activities and related financial data you have identified as important to your sale.

Procedures

The procedures you have requested us to perform are detailed in Appendix I. We anticipate working via a hybrid model at our local KPMG offices and remotely. These procedures are limited in nature and extent to those which you have determined will best meet your specific needs and as such will not necessarily disclose all significant matters about Omnicare or reveal errors or instances of fraud, if any, in the underlying information.

Unless otherwise indicated, the data gathered will be obtained from Omnicare and its parent company CVS Pharmacy, Inc. ("CVS"). You will provide access to Omnicare and CVS employees as required and will be ultimately responsible for the financial information that is included in our report.

Unless otherwise stated, we will focus on the following periods:

- Fiscal year ended December 31, 2023 and 2024 and
- The most recent available trailing twelve months.

The above periods will be provided to us on a monthly basis.



Joshua Perlin
Omnicare, LLC
November 6, 2025
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Tax Advice Standards

When providing tax services, KPMG applies standards that may be higher than those required by law, regulation, or other professional requirements. We will promptly inform you if, during this engagement, we conclude that a tax return position cannot meet these higher standards.

Other terms and conditions

KPMG will provide our services in accordance with the terms and conditions of this letter and the Bankruptcy Court's order approving KPMG's retention. Our services as outlined in this letter constitute an Advisory Engagement conducted under the American Institute of Certified Public Accountants ("AICPA") Standards for Consulting Services. Such services are not intended to be an audit, examination, attestation, special report or agreed-upon procedures engagement as those services are defined in AICPA literature applicable to such engagements conducted by independent auditors. Accordingly, these services will not result in the issuance of a written communication to third parties by KPMG directly reporting on financial data or internal control or expressing a conclusion or any other form of assurance.

Except as provided below, our engagement is subject to the attached Standard Terms and Conditions for Advisory and Tax Services and the Additional Terms for Transaction Services Engagements (collectively, the "Standard Terms and Conditions"); provided, however:

- (1) The provisions of the United States Bankruptcy Code and any applicable Bankruptcy Court orders will supersede the provisions of this engagement letter and the Standard Terms and Conditions in the event of any conflict between them;
- (2) KPMG recognizes that its employment and compensation are subject to the provisions of the United States Bankruptcy Code and any applicable Bankruptcy Court orders, and paragraph 3.(a) of the Standard Terms and Conditions shall not apply;
- (3) So long as the chapter 11 bankruptcy cases are pending, the Bankruptcy Court (or the district court, if the reference of the cases is withdrawn) shall have exclusive jurisdiction over any dispute concerning or arising under this letter agreement, and paragraph 15 of the Standard Terms and Conditions shall not apply; and
- (4) Paragraph 16(f) of the Standard Terms and Conditions shall not apply.

Additionally, any work performed prior to the date of this engagement letter is also governed by the terms and conditions of this engagement letter.

None of the work performed by KPMG will include political, public relations, or lobbying efforts in the U.S., or any type of service covered by the US Foreign Agents Registration Act ("FARA") (22 U.S.C. § 611 et seq.).

In a proceeding or investigation to which KPMG is not a named party or respondent, if Client requests or KPMG is required or authorized to produce documents or personnel as witnesses or for interviews, or otherwise to make information or materials relating to the services available to Client or a third party, Client shall reimburse KPMG for its time, at its standard hourly rates, and expenses, including reasonable attorneys' fees, incurred in responding to such request or requirement.



Joshua Perlin
 Omnicare, LLC
 November 6, 2025
 Page 3 of 6

Report and report distribution

We will communicate the status of our work to you throughout our engagement. We will provide you with our interim observations and findings in an Excel-based databook (the “Interim Deliverables”) from time to time during the course of our engagement. The Interim Deliverables will not be on KPMG Letterhead or contain the KPMG logo.

At the completion of our due diligence procedures listed in the scope of work in Appendix I, we will prepare a KPMG-branded written report (the “Report”).

We will not verify the information gathered to complete the procedures of scope of work in our preparation of either Interim Deliverables or the Report and, accordingly, express no opinion provide no form of assurance on the completeness or accuracy of the information we have been provided to complete the procedures in the scope of work.

The KPMG team providing services to you under this engagement letter will provide you with an objective assessment of the Company (i.e., including both positive and negative considerations identified). The Report will reflect that assessment based upon the results of the completed procedures performed and the knowledge and experience of the KPMG team members providing services on this engagement.

We will discuss with designated Company personnel a draft of the Report prior to completion to confirm its factual accuracy. We will request a confirmation, signed by Company officers, in the form attached as Appendix II to this engagement letter confirming the factual accuracy of the draft Report. Subsequently, we will issue a Report to you, for your internal use.

Because of its special nature, neither the Interim Deliverables nor the Report is suited for any purpose other than to assist you in your evaluation of the Company. Accordingly, the Interim Deliverables and Report and all information related thereto will be restricted solely for your use in accordance with the terms of this engagement letter unless otherwise mutually agreed in writing.

Engagement team

I will have overall responsibility for the conduct of our engagement. We will bring other professionals to assist us on this engagement as necessary.

| KPMG Staffing: | Description of Duties: |
|---|--|
| Lead Partner / Engagement Delivery Lead (Brett Bell) | <ul style="list-style-type: none"> • Ensures client satisfaction with KPMG team delivery • Oversees KPMG project resources and assists client with project execution |
| Engagement Director | <ul style="list-style-type: none"> • Oversees day-to-day operations of KPMG team and completion of analysis and deliverables • Primary resource for coordination and deliverables across the project |
| Engagement Team (~4-5 Team Members) | <ul style="list-style-type: none"> • Track data requested and received • Conduct various analyses and prepare deliverables |



Joshua Perlin
Omnicare, LLC
November 6, 2025
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Timing

We acknowledge that the timing of our work is critical to your needs. We are prepared, therefore, to begin our work immediately. We will update you on a regular basis, with significant findings as the work progresses, or difficulties encountered in meeting deadlines, costs to date and forecasted costs to complete. As you are aware, our ability to meet the imposed deadlines will be dependent upon, among other things, the availability of information, timely access to Company management, and the timely response to requests for information, etc.

Fees

The fees below are predicated on frequent (e.g., at least weekly) access to management, data requests and necessary information provided timely to perform the above procedures. This fee is also based on the assumption that Company's intercompany data is clean and all subledgers have identifiers (e.g., cost centers, location codes, product codes, channels, etc.) that enable identification of Omnicare business activity.

Items and circumstances may result in additional fees in addition to the fee structure outlined below including but not limited to:

- Extension of procedures beyond the agreed upon prior to years and most recent YTD period (September 30, 2025).
- Request to roll forward the above procedures through a date subsequent to September 30, 2025.
- Billing and collection information generated from multiple pharmacy management systems resulting in the need to create consistency amongst various data sets.
- Drug revenue, drug purchasing (gross and net), and rebate information sourced to similar dates of service to perform margin and price volume analyses.
- Quality of financial information provided by third-party advisor with respect to stand-alone financial statements of the Company to perform relevant quality of earnings and net working capital analyses.

If any of the above procedures are requested / conditions not met, we will execute an addendum with the incremental pricing.

Engagement fees will be based on a fixed financial due diligence fee of \$540,000; however, in no event will the total fees and expenses charged to Omnicare pursuant to this engagement letter exceed \$560,000 inclusive of all costs, taxes, travel, and other administrative expenses, without Omnicare's prior written permission. This contemplates due diligence fees of \$540,000 and expenses up to \$20,000. Expenses will consist primarily of any related project travel and primary research and other related expenses as applicable.

To the extent that the services involve procedures in connection with the Omnicare activities in connection with any restructuring or bankruptcy filing, such work was not included in the fixed fees described above but will be considered Out-of-Scope Services under the engagement letter. Such Out-of-Scope Services include professional time required to prepare detailed applications in accordance with the Bankruptcy Code, and any increased effort required to deliver the services as a result of changes in circumstances such as the loss of Omnicare personnel during the bankruptcy process. In its fee applications, KPMG will identify and describe any Out-of-Scope Services.

KPMG understands that the Bankruptcy Court must approve its engagement and its fees in order to be compensated. In that regard, to the extent required KPMG agrees to file applications with the Court for allowance of compensation and reimbursement of expenses in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and any order of the Bankruptcy Court. Omnicare acknowledges that professional time required to prepare detailed applications in accordance with the Bankruptcy Code, applicable



Joshua Perlin
Omnicare, LLC
November 6, 2025
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rules and guidelines may differ from KPMG's normal engagement and billing procedures and, as a result, may require significant effort by KPMG to comply therewith. Omnicare agrees that, subject to Bankruptcy Court approval, KPMG shall be reimbursed for such professional time incurred.

Payment Schedule

30% (\$162,000) of KPMG's due diligence fee of \$540,000 is payable upon entry of an order by the Bankruptcy Court approving KPMG's retention. Subject to Bankruptcy Court approval, the remaining due diligence fee of \$378,000 is payable upon completion of the due diligence services provided.

These invoices will be applicable for this project only and does not include any out of scope assignments. Payment of invoices will not constitute acceptance of the services and/or deliverables and will in no way be considered a waiver of any right of Omnicare with respect to its remedies hereunder for non-conforming services or nonperformance by KPMG of its obligations hereunder or for failure of KPMG to comply with the provisions of this engagement letter.

Privacy & Data Protection

The parties agree that the terms of the Data Privacy Addendum between the Company and KPMG attached hereto as Appendix III (the "DPA"), are hereby incorporated into this letter agreement in their entirety. All references in the DPA to the "Agreement" shall be deemed references to this letter agreement.

Debriefing

Upon completion of the engagement, as part of our commitment to the quality of our service, we would welcome the opportunity to receive your comments on our work and the service delivered.

Confirmation

Please indicate your acceptance of these arrangements by signing this letter in the space provided below and returning it to me. We would be pleased to discuss this letter and our engagement with you at any time. We look forward to working with you on this project.

Very truly yours,

KPMG LLP

A handwritten signature in black ink, appearing to read 'Brett Bell', written over a horizontal line.

Brett Bell
Partner

Enclosures

cc:

ACCEPTED

Omnicare, LLC



Joshua Perlin
Omnicare, LLC
November 6, 2025
Page 6 of 6



Authorized Signature

11/6/2025

Date

Chief Financial Officer

Title

Appendix I

Scope of Due Diligence Assistance Services

KPMG will provide the services and/or deliverables as detailed herein. Any items not contemplated below will be considered outside the scope of services for this engagement letter. If Omnicare expands the scope of services, the amount required to perform the additional services will be agreed upon and an Addendum will be attached to the then current engagement letter.

Sell-Side Due Diligence for Omnicare

Financial Due Diligence – Quality of Earnings

Unless otherwise noted, our work will concentrate on the last two fiscal years and most recent available year-to-date financial information.

1. Meet with Omnicare officers and management to obtain background information about the Company, including its:
 - a. History;
 - b. Organizational structure and management reporting relationships;
 - c. Segment reporting (SNF, ALF, Intermediate Care, SUD / detox, Other);
 - d. Recent corporate activities and significant changes in operations;
 - e. Range of services (management systems, packaging and medication, refill programs, clinical pharmacy consulting, transition of care, clinical intervention, infusion services, etc.);
 - f. Payor mix;
 - g. Range of client segments, and geographic areas served;
 - h. Billing / payment patterns and history;
 - i. Understanding of competitive environment;
 - j. Business risks and opportunities; and
 - k. Information systems.
2. Read the Company's internal financial statements and discuss the Company's accounting policies and practices with management, including:
 - a. Reporting methodology and consistency of application of policies and procedures;
 - b. Significant accounting estimates;
 - c. One-time or non-recurring items, including those identified by management;
 - d. Discontinued operations, acquisitions, and restructurings, if any;
 - e. Understanding procedural differences in the annual, quarterly, and monthly financial statement closing procedures;
 - f. Reconciliation to audited financial statements, both specific to Omnicare and to the consolidation within CVS;
 - g. Off balance sheet transactions and obligations;
 - h. Recent or contemplated changes in accounting principles, procedures, or estimates;
 - i. Intercompany accounts and related party transactions; and

- j. Internal control environment.
3. Obtain entity level trial balances for the Company and discuss nature of accounts and underlying activity recorded to general ledger accounts. Trend quarterly and annual trial balance activity and discuss with management fluctuations and historical trends identified.
4. Obtain a summary of shared services / allocations and discuss with management:
 - a. Cost allocation methodologies;
 - b. Nature and extent of services, including assessment of importance to operations;
 - c. Allocated employee compensation and benefit costs;
 - d. Functions, activities and/or costs that would be required to operate on a stand-alone basis; and
 - e. Functions, activities and/or costs currently borne by CVS that would be required to operate the Business on a stand-alone basis.
5. Summarize potential adjustments identified regarding the profit and loss performance of the Company in the form of a quality of earnings analysis, summarizing the risks that may impact earnings before interest, taxes, depreciation, and amortization ("EBITDA").
6. Obtain and read materials outlining the Company's historical revenues and gross margins and inquire about:
 - a. Revenue recognition policies and procedures;
 - b. Revenue and margin by service line, location, payor class, and therapy/treatment type;
 - c. Revenue concentration by large long term care ("LTC") facility chains or payors, including contracting arrangements and those that are expiring or cancellable in the next 12 months;
 - d. KPIs, including applicable volume metrics (i.e., prescription volume, reimbursement rates, occupancy in levels in care facilities, payer mix, compliance costs, etc.), and gross/net revenue;
 - e. Billing and collection procedures and history;
 - f. Reimbursement strategy (e.g., fee-for-service vs. drug reimbursement);
 - g. Co-pay assistance programs;
 - h. Cut off;
 - i. Unusual or non-standard contracts; and
 - j. Sales, marketing, and advertising activities.
7. Obtain and read location level financial information and inquire about:
 - a. Revenue and volume trends by LTC facility chains, payors, drug categories, service line, and therapy;
 - b. Gross margin and EBITDA margin trends;
 - c. Same store revenue and margin trends; and
 - d. De novo locations / branches and related start-up costs.
8. Obtain and read the top three LTC facility customers by total revenue and:
 - a. Inquire about revenue sustainability and pricing accuracy;
 - b. Summarize key contractual terms including pricing methodology, renewal and termination clauses, service scope, and rebate or discount arrangements; and

- c. Non-standard terms, embedded services, or related-party arrangements impacting earnings quality.
9. Perform Revenue and Margin Analytics to the extent the requested data is provided by drug for revenue, cost of goods sold, rebates, discounts, etc.:
- a. Revenue and margin drivers: Analyze and comment on identified changes in revenue and margins from FY 2023 to the most recent LTM period by significant driver, including the identified impacts of:
 - i. New, lost, and existing drugs;
 - ii. Volumes, pricing, and costs of existing drugs (both wholesale vs. generic mix);
 - iii. Rebates and purchasing programs, discounts, DIR fees, etc.; and
 - iv. Net pricing correlation to customer pass through mechanisms.
 - b. Revenue and margin bridges: Obtain revenue (price/volume) and gross margin (price/volume/cost) bridges for FY 2023 to the most recent LTM period and discuss significant drivers with management.
 - c. Revenue and margin trends: Based on materials outlining revenue and gross margin, prepare revenue/margin trend analysis to analyze:
 - i. Revenues, volume, and profitability by payor/financial class; and
 - ii. Revenues, volume, and profitability by branch/geographic location;
 - iii. Revenues, volume, and profitability by drug/therapy.
10. Obtain script level detail from the billing system for billings and cash collections from January 1, 2023 through current date, to the extent this information is produced from a single RCM system, and inquire regarding:
- a. Comparison of gross charges and cash collections by date of services / script date per billing system to gross and net revenues (less bad debt expense) as reported;
 - b. Reimbursement trends and mix by significant payor and drug;
 - c. Trends and drivers of fluctuations in the cash collection cycle; and
 - d. Obtain third party bank statements to compare cash collections per the billing system to bank statement deposits and reported revenue for most recent twelve-month period.
11. Obtain and read an analysis of the Company's expenses and inquire about:
- a. Cost of sales by vendor / manufacturer;
 - b. Significant vendors and suppliers, including long-term supply contracts and rebate terms;
 - c. Drug and supply costs by location;
 - d. Components of operating expense structure and related trends, including payroll related costs, third party contractors, rent, transportation, entertainment, meals and other;
 - e. Salaries, wages, and benefits by clinical employee type vs. non-clinical employees;
 - f. Payroll cost drivers, including trend profile of hourly rate, hours (including overtime trends), clinical/administrative, and headcount/staffing levels;
 - g. Clinical staffing levels/ratios, as applicable;
 - h. Historical attrition rates of clinical employees;
 - i. Incentive compensation;
 - j. Fixed and variable compensation of SG&A personnel;

- k. Insurance (professional / malpractice, general liability, workers compensation, etc.);
 - l. Repairs and maintenance;
 - m. Rent expense, including understanding of lease terms for significant leases;
 - n. Other expenses;
 - o. Reasons for fluctuations in operating expenses;
 - p. Location / regional level operating costs and corporate overhead; and
 - q. Unusual or non-recurring activity in the historical period including that related to contemplated transactions, integrations, restructuring, or compliance initiatives.
12. Obtain and read an analysis of the Company's accounts receivable and inquire about:
- a. Contractual allowances;
 - b. Aged accounts receivable;
 - c. Unbilled accounts receivable aging;
 - d. Allowance for doubtful accounts and write-offs, including adequacy of such allowance based on subsequent cash collections;
 - e. Prior period accounts receivable adjustments;
 - f. Self-pay and credit balances;
 - g. Deferred revenue;
 - h. Third party collection agencies; and
 - i. Closing process with respect to cut-off and significant differences between year-end and mid-year closing.
13. Obtain and read an analysis of the Company's inventory and inquire about:
- a. Detail by drug;
 - b. Shelf life and turnover;
 - c. Slow-moving, excess, and obsolete inventory; and
 - d. Reserves and adjustments.
14. Obtain and read an analysis of the Company's fixed assets, capital expenditures, and other assets and inquire about:
- a. General condition of assets including their original and replacement costs;
 - b. Historical, deferred, and planned capital expenditures; and
 - c. Capitalization policy including any recent changes that could have a significant impact on depreciation rates.
15. Obtain and read an analysis of the Company's accounts payable and accrued liabilities and inquire about:
- a. Accounts payable aging;
 - b. Accrued liabilities;
 - c. Procurement and payment cycle including related key controls to ensure that expenses are authorized and accounted for; and
 - d. Closing process with respect to cut-off and significant differences between year-end and mid-year closing.

16. Obtain and read an analysis of historical monthly working capital levels and discuss significant fluctuations with management including large or unusual items identified which may have impacted normalized working capital levels. Analysis will include timing of billing / collections as well as timing of paying wages and vendors. Analyze trends identified in days revenue outstanding and days payable outstanding.
17. Inquire about significant commitments and contingent liabilities including:
 - a. Self-insurance;
 - b. Post-retirement benefits;
 - c. Workers' compensation;
 - d. Incentive compensation;
 - e. Pending or threatened litigation or investigations by regulatory or other authorities; and
 - f. Capital expenditures.
18. Inquire into the Company's relationship with its employees, including union contracts, pension and profit-sharing plans, and employment contracts.
19. Inquire about whether the Company has entered into leases, sales and purchase commitments or contracts, or has otherwise restricted the use of the Business's assets or has incurred liabilities not disclosed to you. Inquire about change-in-control provisions in significant contracts, including employment and union contracts; supply agreements; debt agreements; and option, warrant, stockholder, preferred stock, and other equity-related agreements.

The following procedures are excluded from our fixed fee arrangement. An addendum to this engagement letter with the associated pricing will be executed if these services are requested.

20. **Bidder support & CFO/Finance team preparation:** *Common procedures performed during the bidder support phase may include:*
 - a. Read and comment on the terms of, and wording for, provisions of the sale and purchase agreement in conjunction with your legal counsel. You agree to review with your attorney all our comments and suggestions concerning the purchase agreement before acting on any of our suggestions.
 - b. Read and comment on the consistency of data included in the draft Confidential Information Memorandum by reference to other work conducted in accordance with the scope of work set out herein.
 - c. Participate in potential buyer calls regarding the sell-side quality of earnings analysis.
 - d. Comment on management's draft responses to due diligence questions of bidders.
 - e. Comment on management's responses to bidders' additional information requests.
 - f. Comment on management's drafting of responses to requests for information or queries received from prospective purchasers.
 - g. Read and provide comments on data room materials and ad hoc analysis as prepared and populated by management and their advisors. This may include historical financial information, quality of earnings supporting documentation, balance sheet support, and other analyses management determines to share with bidders.
 - h. Participate in dry-run presentations in the role of potential bidder.
 - i. Ask questions which a potential bidder may raise and critique management's responses on topics including trial balance walkthrough, comment on identified weaknesses or inconsistencies in communication of business performance, and other discussions to be expected from buyers.

- j. Read working capital analyses taking into account potential buyer working capital adjustment considerations. Read and provide comments on seller proposed working capital targets. This analysis may include:
 - i. Potential adjustments;
 - ii. Trends in key metrics – DSO, DPO, as a % of trailing revenue;
 - iii. Seasonality; and
 - iv. Unusual trends identified.

Appendix II

[Client]

Date

Attention: Addressee, Title

Ladies and Gentlemen:

Reference is hereby made to that certain Statement of Work dated October 31, 2025, by and between Omnicare, LLC (“Omnicare”) and KPMG, LLP (“Vendor”), as amended and supplemented through the date of this engagement letter. Capitalized terms used in this letter without definition shall have the respective meanings ascribed to such terms in the engagement letter.

The undersigned officer of Omnicare is familiar with the services rendered (including deliverables) provided by Vendor pursuant to the engagement letter and has made reasonable inquiries of others within the Omnicare organization who are familiar with the project and/or the business, and such officer is authorized, on behalf of Omnicare, to execute and deliver this letter to Vendor. This letter is delivered in response to Vendor’s request for confirmation that Omnicare’s engagement of Vendor pursuant to the engagement letter was intended to provide pre-sale due diligence and other assistance related to a potential strategic transaction involving the Company. In connection with Omnicare’s engagement of Vendor, to such officer’s knowledge and belief, such officer, on behalf of Omnicare, hereby certifies the following to Vendor:

1. Procedures performed by Vendor in connection with its delivery of services were limited in nature to those which Vendor reasonably believed would best fit its analysis and, as such, may not necessarily disclose all significant matters about or reveal errors or instances of fraud, if any, in the underlying information furnished by Omnicare;
2. Omnicare made available to Vendor all financial records and related data regarding the business in its possession that Omnicare believes were relevant to Vendor’s procedures;
3. Based on Omnicare’s review of a near final draft of the Report, Omnicare is not aware of any factual inaccuracies within such draft of the Report;
4. Opinions and representations which have been attributed to Omnicare colleagues and other representatives of Omnicare referred to in the Report are properly attributed to those persons;
5. Omnicare is not aware of any material facts or information which may have been omitted by CVS from the Report which may cause it to be fundamentally misleading.
6. The procedures performed by Vendor are consistent with those set forth in the engagement letter.

Very truly yours,
Omnicare, LLC

Name
Title

Appendix III

DATA PRIVACY ADDENDUM

This Data Privacy Addendum (“Data Addendum”) is hereby incorporated by reference into the Letter Agreement by and between Omnicare, LLC (“Omnicare” and collectively with its direct and indirect subsidiaries, the “Company”) and KPMG LLP (herein the “Vendor”), with an effective date of November 4, 2025 (the “Agreement”). This Data Addendum is effective as of the effective date of the Agreement (“the Effective Date”). Capitalized terms used in this Data Addendum have the meaning assigned in the Agreement unless otherwise defined herein. The terms of this Data Addendum supersede any conflicting terms of the Agreement.

Vendor agrees that it shall comply with the following provisions with respect to all Personal Information collected, used, transmitted, or maintained for Company. This Data Addendum stipulates privacy and confidentiality requirements. For clarity, the Data Addendum does not govern data or information subject to a Business Associate Agreement between the parties, if any.

1. Definitions

- 1.1 “Applicable Law” shall mean any all national, state, regional and/or local laws, rules, regulations, security requirements and regulatory guidance applicable to either party’s performance under the Agreement including but not limited to applicable state data breach statutes, and other laws applicable to the Processing of Personal Information.
- 1.2 “Commercial Purpose” shall mean to advance one’s commercial or economic interests, such as by inducing another person to buy, rent, lease, join, subscribe to, provider or exchange products, goods, property, information, or services, or enabling or effecting, directly or indirectly, a commercial transaction.
- 1.3 “Consumer,” “Person” (and other variations thereof) shall mean a person or, if applicable under state law, a household for which Personal Information is in scope of this Agreement.
- 1.4 The term “Covered Personal Information” means any Personal Information provided to Vendor pursuant to the Agreement(s), including but not limited to Personal Information provided by a Consumer, by Company, or on behalf of Company.
- 1.5 “Incident” shall mean the actual or potential use, disclosure, access, loss, or Processing of Personal Information in any form that is not authorized by this Data Addendum, including but not limited to violations of Applicable Laws, or the interference with information systems containing Personal Information.
- 1.6 “Personal Information” shall mean information that identifies, relates to, describes, is reasonably capable of being associated with, or could reasonably be linked, directly or indirectly, with a particular Consumer.
- 1.7 “Process” (and other variations thereof) means any operation or means any operation or set of operations that are performed on Personal Information whether or not by automated means, including but not limited to any operation that accesses, combines with another source, creates, receives, maintains or transmits Personal Information.

- 1.8 “Protected Health Information” shall have the same meaning as the term “Protected Health Information” in 45 CFR § 160.103.
- 1.9 “Regulatory or Civil Action” shall mean any regulatory action, inspection, inquiry or correspondence, or any civil action or potential action, that relates to the Covered Personal Information and in which Company or Vendor is named.
- 1.10 “Sale” (including “Sell” and other variations thereof) shall mean selling, renting, releasing, disclosing, disseminating, making available, transferring, or otherwise communicating orally, in writing or by electronic or other means, a Consumer’s Personal Information to another entity for monetary or other valuable consideration notwithstanding an exception under applicable law.
- 1.11 “Services” means any and all services that Vendor is required to perform under the Agreement that involves Processing of Personal Information.
- 1.12 “Service Provider” or “Processor” (and other variations thereof) shall mean a vendor that processes information on behalf of a business and to which the business discloses a Consumer’s Personal Information for a business purpose pursuant to a written contract.

2. Privacy Obligations

- 2.1 Vendor’s relationship to Company is as a Service Provider. Company shall have the exclusive authority to determine the purposes for and means of Processing any and all Covered Personal Information disclosed to Vendor by Company. Vendor shall Process Covered Personal Information only as authorized and as necessary to perform the Services.
- 2.2 Vendor may disclose Covered Personal Information to its employees and contractors, but only to the extent such individuals have a current purpose and need access to and use of the Personal Information to perform the Services under the Agreement(s).
 - 2.2.1. Vendor shall not disclose, transmit, or otherwise make Covered Personal Information available to other third parties (including subcontractors) unless such Processing is explicitly required to perform the Services.
 - 2.2.2. Vendor shall not Sell Covered Personal Information or otherwise retain, use, or disclose Covered Personal Information for any Commercial Purpose other than such business purposes as provided for in the Agreement(s). Vendor shall not retain, use or disclose Covered Personal Information outside the direct business relationship between Company and Vendor.
- 2.3 Vendor agrees to ensure that any agent or subcontractor that may have access to Covered Personal Information has agreed in writing to the same restrictions, conditions and requirements that apply through this Data Addendum to Vendor with respect to such information prior to obtaining such access. Vendor shall be liable to Company for any acts, failures or omissions of such agents or subcontractor in violation of the requirements of this Data Addendum as if they were Vendor’s own acts, failures, or omissions.
- 2.4 In the event Vendor may be required under the Agreement to Process Personal Information that constitutes Protected Health Information, Vendor will execute a Business Associate Agreement

("BAA") between the Vendor and Company prior to any use, access, or disclosure of Protected Health Information. If any provisions of this Data Addendum are contrary to those of the BAA such that it is impossible to comply with both, the more stringent, protective, or restrictive provision shall apply.

- 2.5** Vendor shall reasonably cooperate with Company and Company's representatives in responding to Privacy Rights Requests that Company may receive. Vendor shall acknowledge any request or instruction from Company and Company's representatives regarding the exercise of any privacy rights provided by Applicable Laws ("Privacy Rights Requests"). Vendor shall inform Company in writing within five (5) business days of receipt of any Privacy Rights Requests it receives directly from Consumers, including but not limited to requests to access, to correct, or to delete any Personal Information. Vendor understands that it is not authorized to respond to Privacy Rights Requests on behalf of Company, unless explicitly authorized by Company.
- 2.6** Vendor shall inform Company in writing within five (5) business days of receipt of any inquiry, claim, or complaint received from any government official or agency (including any law enforcement agency) or from any other third party, other than requests that are required to be responded to as part of the Services as described in the Agreement. Vendor shall reasonably cooperate with Company and Company's representatives in responding to any inquiries, claims, or complaints regarding the Processing of the Personal Information. Vendor understands that it is not authorized to respond to these requests, unless explicitly authorized by Company or the response is legally required under a subpoena or similar legal document issued by a government agency that compels disclosure by Vendor.
- 2.7** Vendor agrees that, as of the Data Addendum's Effective Date, Vendor shall have policies and procedures necessary to comply with the applicable requirements of Applicable Law as required by this Addendum.

3. Data Security Obligations

- 3.1** Vendor agrees to report any Incident to Company immediately, but in no event later than within three (3) business days, after it is discovered. An Incident shall be treated as discovered when any employee, director, officer, or agent of Vendor knows or should have known of such Incident by exercising reasonable diligence. The report shall be made by email to Matthew.Lerner@omnicare.com and shall contain the following information concerning the Incident: (i) a brief description of what happened, including the date of the Incident and the date of the discovery of the Incident, if known; (ii) the individuals affected; (iii) a description of the data elements involved in the Incident; (iv) any steps individuals should take to protect themselves from potential harm resulting from the Incident; (v) a brief description of what Vendor is doing to investigate the Incident, to mitigate harm to individuals, and to protect against any further incidents; and (vi) any other information reasonably requested by Company. If such information is not available to Vendor at the time the Incident is required to be reported to Company, Vendor shall continue to diligently investigate the Incident and provide such information to Company promptly as it becomes available. The Vendor shall maintain complete records regarding the Incident for a minimum period of six (6) years or such longer period required by Applicable Law and shall make such records available to Company promptly upon request, but in no event later than within forty-eight (48) hours of such request.
- 3.2** In the event of an Incident involving Personal Information under the control of Vendor or its agents or

subcontractors for which Vendor is responsible, Vendor agrees to perform any reasonable mitigation or remediation services requested by Company. Vendor further agrees to reimburse all of Company's costs and expenses resulting from or related to the Incident, including but not limited to reasonable costs of providing required notices to individuals affected by the Incident, government agencies, credit bureaus, and/or other required entities.

4. Representations and Warranties

- 4.1** Vendor represents and warrants that it does not collect or Process any Personal Information on behalf of Company and/or as Company's Service Provider other than the Covered Personal Information.
- 4.2** Vendor represents and warrants that it does not provide to Company either monetary or other valuable consideration in exchange for the Covered Personal Information and, therefore, Vendor's receipt of the Covered Personal Information does not constitute a sale.

5. Additional Obligations under Applicable Law

- 5.1** Vendor hereby certifies, represents, and warrants that it shall comply at all times with Applicable Law and this Data Addendum, and shall provide Company with all reasonably requested assistance and cooperation to enable Company to comply with and fulfil its obligations under Applicable Law.
- 5.2** Upon receipt of Company's reasonable written notification, or as otherwise provided by law, Vendor shall delete any and all specified Covered Personal Information from its records as requested or otherwise instructed by Company. Vendor shall provide Company with a written certification that such actions have been taken within fifteen (15) calendar days of receipt of such notice, further subject to Company's reasonable approval. Company in its sole discretion may require Vendor to adhere to certain technical solutions of Company's choosing in order to comply with this Section 5.2, including but not limited to integration with a provided application programming interface (API). If Vendor fails to perform this condition of the Addendum, or in Company's reasonable determination Company deems Vendor's actions fail to provide Company with any such reasonably requested assistance, and such failure is not cured within five (5) calendar days, Vendor shall be liable for any and all actual costs incurred by Company for noncompliance.
- 5.3** Upon receipt of reasonable written notification by Company, or as otherwise provided by law, Vendor shall provide Company with any and all specified Covered Personal Information within fifteen (15) calendar days, as requested or otherwise instructed by Company and further subject to Company's reasonable approval. Company in its sole discretion may require Vendor to adhere to certain technical solutions of Company's choosing in order to comply with this Section 5.3, including but not limited to integration with a provided application programming interface (API). If Vendor fails to perform this condition of the Addendum, or in Company's reasonable determination Company deems Vendor's actions fail to provide Company with any such reasonably requested assistance and such failure is not cured within five (5) calendar days following receipt of Company's written notice, Vendor shall be in breach of this Data Addendum and liable for any and all actual costs incurred by Company for noncompliance.
- 5.4** Upon Company's reasonable written notification, Vendor shall grant Company access to any and all Covered Personal Information in Vendor's control in connection with the Agreement(s).

- 5.5 Vendor shall promptly, but in no instance later than seven (7) calendar days, provide written notification to Company that it possesses any Personal Information on behalf of Company and/or as Company's Service Provider other than the Covered Personal Information.
- 5.6 Vendor shall promptly, but in no instance later than five (5) calendar days, provide written notification to Company that it is no longer able to meet its obligations under this Data Addendum.

6. Certification

- 6.1 Vendor hereby certifies that it understands the obligations outlined in Section 2.2.

7. Miscellaneous

- 7.1 Company may amend this Data Addendum upon written notice to Vendor to the extent necessary to comply with Applicable Law. If Vendor disagrees with any such amendment proposed by Company, it shall so notify Company in writing no later than fifteen (15) business days after receipt of Company's notice of the amendment. If the parties are unable to agree on an amendment, Company may, at its option, terminate the Agreement pursuant to which this Data Addendum applies.
- 7.2 Vendor shall, to the extent applicable and consistent with the terms of this Data Addendum, abide by Vendor's own privacy notices and privacy policies and procedures.
- 7.3 Vendor represents that neither it nor its agents or subcontractors will transfer, access or otherwise handle Covered Personal Information outside the United States without the explicit prior written permission of Company.
- 7.4 The parties agree that the remedies at law for a violation of the terms of this Data Addendum may be inadequate and that monetary damages resulting from such violation may not be readily measured. Accordingly, in the event of a violation by either party of the terms of this Data Addendum, the other party shall be entitled to immediate injunctive relief. Nothing herein shall prohibit either party from pursuing any other remedies that may be available to either of them for such violation.
- 7.5 Any Personal Information provided to Vendor, or created, obtained, procured, used or accessed by Vendor in Company's name or on Company's behalf, shall, as between the parties to this Agreement, at all times be and remain the sole property of Company, and Vendor shall not have or obtain any rights therein except the right to use such data for the purposes stated herein.



Standard Terms and Conditions for Advisory and Tax Services

August 2025 Release

1. Definitions.

- (a) "Advice" means any advice, recommendations, work product, Deliverables, output from technology or other information provided by KPMG in connection with the Services.
- (b) "Agreement" means the Engagement Letter and these Standard Terms and Conditions for Advisory and Tax Services and any exhibits, attachments, addenda or appendices attached thereto.
- (c) "AICPA" means the American Institute of Certified Public Accountants.
- (d) "Applicable Export Control Laws" means applicable export control laws and regulations of the United States, United Kingdom, European Union and Switzerland.
- (e) "Applicable Sanctions" means comprehensive, economic, financial or trade sanctions or export embargoes maintained or enforced by the governments of the United States (including the Office of Foreign Assets Control of the U.S. Department of the Treasury, the U.S. Department of State and the U.S. Department of Commerce), Canada (including Public Safety Canada and Global Affairs Canada), the United Kingdom (including the Office of Financial Sanctions Implementation, Export Control Joint Unit, His Majesty's Treasury, the Department of Trade and Foreign, Commonwealth and Development Office), or Switzerland, the United Nations Security Council, the European Union or any European Union member state.
- (f) "Change Order" means a document agreed upon by the parties in writing that includes any changes to the Engagement Letter that result from the process set forth in Section 2(c) hereof.
- (g) "Change Order Event" means any of the following events that may occur during the performance of the Services: (1) a failure by any of the Client Parties and/or their vendors to perform any of their respective responsibilities set forth in this Agreement in a timely manner, (2) any unrealized, incomplete or inaccurate assumptions in the Engagement Letter or (3) delays that occur for reasons outside of KPMG's reasonable control.
- (h) "Change Request" means a written request from one party to the other party for a change to the Services or Deliverables.
- (i) "Client" or "you" (or derivatives thereof) means the engaging entity or entities, meaning the addressee(s) of the Engagement Letter.
- (j) "Client Materials" means any and all materials, facilities, network, hardware, systems, software, data and other equipment and information, that in each case is owned by or licensed or leased to you including any third-party materials, to which we are provided access in connection with the Services.
- (k) "Client Parties" means Client, its parent company and their affiliates, and their respective directors, officers, employees and agents.
- (l) "Condition" means any acts of God, wars, revolution, civil commotion, pandemic, epidemic, terrorism, acts of public enemy, embargo, acts of government in its sovereign capacity, labor difficulties, including without limitation, strikes, slowdowns, picketing or boycotts, or any other circumstances beyond the reasonable control of the non-performing party.
- (m) "Confidential Information" means all documents, reports, data, records, forms and other materials that due to their character and nature, a reasonable person under like circumstances would treat as confidential received by one party (the "Receiving Party") relating to the provision or receipt of Services or otherwise in connection with the Agreement from, or on behalf of, the other party (the "Disclosing Party"), except to the extent such confidential information: (1) is already known to the Receiving Party at the time of disclosure by the Disclosing Party without an obligation of confidentiality; (2) is or becomes publicly known through no wrongful act of the Receiving Party; (3) is independently developed by the Receiving Party without benefit of the Disclosing Party's Confidential Information; (4) is information provided by KPMG, as the Disclosing Party, to Client with respect to the tax treatment or tax structure of a transaction or (5) is received by the Receiving Party from a third party without restriction and without a breach of an obligation of confidentiality.
- (n) "Data Privacy Framework" means, individually or collectively, the EU-U.S. Data Privacy Framework, UK Extension to the EU-U.S. Data Privacy Framework and Swiss-U.S. Data Privacy Framework and successor frameworks thereto.
- (o) "Delayed Party" means the party delayed or unable to perform its obligations under this Agreement.
- (p) "Deliverables" means the items created or configured for delivery to Client that are specified as deliverables in the Engagement Letter.
- (q) "Engagement Letter" means the engagement letter to which these Standard Terms and Conditions for Advisory and Tax Services are attached.



Standard Terms and Conditions for Advisory and Tax Services

August 2025 Release

- (r) “Enabling Tools” means KPMG proprietary and third-party software tools that KPMG makes available to facilitate KPMG’s Services, such as project management or communications tools.
- (s) “Indemnified Party” means the party entitled to indemnification.
- (t) “Indemnifying Party” means the party obligated to indemnify.
- (u) “Intellectual Property Rights” means patents, copyrights, trademarks, trade secrets and similar proprietary rights.
- (v) “KPMG” or “we” (or derivatives thereof) means KPMG LLP, a Delaware registered limited liability partnership and the United States member firm of the international KPMG network of independent firms.
- (w) “KPMG Parties” means KPMG, Member Firms and the legal entities comprising KPMG International and their respective partners, principals, employees and agents.
- (x) “KPMG Property” means KPMG’s, or its licensors’, inventions, technology, know-how, methodologies, works of authorship and other materials created prior to, independently of or in the course of providing the Services and all improvements, enhancements and modifications thereto and derivative works thereof, including all Intellectual Property Rights appurtenant thereto, except that KPMG Property does not include Client Confidential Information.
- (y) “KPMG Resources” means KPMG, Member Firms and third-party service and technology providers engaged by KPMG or a Member Firm, which may be located in or outside of the United States.
- (z) “Liabilities” means liabilities, losses, expenses (including reasonable attorneys’ fees and expenses), fines, penalties, taxes and other damages.
- (aa) “Legal Demand” means a validly issued legal or regulatory demand or request, subpoena or other legal process.
- (bb) “Member Firms” means the members of the international KPMG network of independent firms and entities controlled by, under common control with, or sublicensees of, one or more KPMG network member firms.
- (cc) “Residual Knowledge” means any generalized knowledge, experience, know-how or any ideas or concepts derived from or discovered during the provision of the Services performed under the Engagement Letter retained in unaided memory and does not contain Client’s Confidential Information.
- (dd) “Restricted Use” means to redistribute; reproduce (except as necessary to run); prepare derivative works; use to develop or enhance other technology; allow third parties to access (unless otherwise agreed); reverse engineer or attempt to discover source code, instructions, algorithms, training data or weights; use in violation of law or any written restrictions or attempt to disable or evade content filters.
- (ee) “Services” means the services KPMG shall perform as set forth in the Engagement Letter.

2. Our services and personnel.

- (a) Our Services will be performed in accordance with AICPA consulting and other applicable professional standards.
- (b) Any work performed in connection with the engagement described in the Agreement before its execution shall be governed by the Agreement.
- (c) Either party may submit a Change Request and the parties shall discuss the impact any such Change Request may have to the Services, Deliverables, fees, timing or other aspects of the Engagement Letter. Once a Change Order is executed by the parties, it shall amend and become a part of the Engagement Letter. Without limiting the foregoing, if a Change Order Event occurs, the parties acknowledge that the Services and Deliverables may be affected, including a change in scope, timeline or fees and expenses set forth in the Engagement Letter which will require a Change Order to address the impact of such Change Order Event.

3. Our fees.

- (a) We will bill you for fees and reasonable expenses as agreed to in the Engagement Letter. You agree to pay our invoices within thirty (30) days after receipt. If Client does not pay any properly submitted invoice amount within thirty (30) days after receipt of such invoice, then KPMG may suspend or terminate the Services. Notwithstanding the preceding sentence, unless prohibited by professional standards, any invoiced amounts not paid by their applicable due date shall accrue a late fee of the lesser of (i) 1.5% per month or (ii) the highest rate allowable by law, in each case compounded monthly to the extent allowable by law. Notwithstanding anything to the contrary set forth above, any invoice received by Client on or after August 15th of any calendar year shall be due no later than September 15th of that same calendar year.
- (b) Where we are reimbursed for expenses, we will bill you for the amount we paid and we will not add any markup to the expense. After such expenses are incurred, we may receive rebates or incentive payments based on our aggregate purchases, which may include expenses reimbursed by you in addition to other clients. Such rebates are not credited back to you but are used to reduce our overhead.



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- (c) The fees, expenses and timelines set forth in the Engagement Letter may vary due to failure by a Client to meet its obligations under the Engagement Letter or a change in assumptions, such as failure of third parties to cooperate. Our fees do not include any sales, use, excise, value added, income or other taxes, tariffs or duties applicable to your receipt of our Services, payment of which shall be your responsibility. KPMG shall be responsible for its net income or applicable employment taxes.

4. Acceptance of deliverables and use of our advice.

- (a) We may provide our Advice to you in draft form, but the final written Deliverable if provided supersedes any drafts provided earlier. Client shall review each Deliverable within ten (10) business days (or such other time period set forth in the Engagement Letter) after delivery (the "Acceptance Period"). Prior to the conclusion of the Acceptance Period, Client shall accept each Deliverable that materially conforms to the specifications or other requirements therefor set forth in the Engagement Letter or agreed to in writing between the parties (the "Specifications"). If Client determines that the Deliverable does not materially conform to the applicable Specifications during the Acceptance Period, then Client shall provide KPMG with a written notice of rejection specifying the material non-conformities between the Deliverable and the applicable Specifications ("Defects"). KPMG shall, at no additional cost to Client, correct the Defects after which Client shall be entitled to repeat the acceptance process set forth herein (each a "Work-out Period"). The Deliverables will be deemed accepted if the Client fails to accept or reject the Deliverables before the end of the Acceptance Period or uses the Deliverables in a production environment. To the extent any accepted Deliverable differs from the applicable Specifications, then such Specifications are hereby deemed modified to conform to the accepted Deliverable. If after three Work-Out Periods the Deliverable does not conform in all material respects with the applicable Specifications, then Client may terminate the Engagement Letter and request a refund of any amounts paid by Client for the defective Deliverable(s); provided that any such refund shall be Client's sole and exclusive remedy and KPMG's sole and exclusive liability.
- (b) Deliverables bearing the "KPMG" name or logo may only be disclosed to a third party in its entirety and unmodified.
- (c) Advice is provided for your sole benefit and internal business use and not for the benefit of, or to be relied upon by, any other party.

5. Termination.

Either party may terminate this Agreement at any time (a) by giving at least thirty (30) days' prior written notice to the other party, (b) upon thirty (30) days written notice to the other party, in the event such other party breaches a term of this Agreement and such breach remains uncured at the end of such thirty (30) day period or (c) upon written notice to the other party if laws, rules, regulations or professional standards applicable to a party preclude it from continuing to perform or receive the Services thereunder. Upon termination of this Agreement, Client shall pay all fees and expenses that have been incurred in connection with the performance of the Services through the effective date of such termination. Any provisions of the Agreement that by their nature are intended to survive termination or expiration will survive and continue to bind the parties.

6. Limitation on damages.

The total liability of the Client Parties and the KPMG Parties to one another for any Liabilities relating to the Services provided under the Engagement Letter shall be limited to the amount of fees paid to KPMG under the Engagement Letter. The Client Parties or KPMG Parties will not be liable to one another for consequential, special, indirect, incidental, punitive or exemplary damages, costs, expenses or losses (including, without limitation, lost profits and opportunity costs). The preceding limitations do not apply to Liabilities arising from the parties' respective indemnification obligations or to the extent resulting from the gross negligence or willful misconduct of the parties. The provisions of this Section 6 shall apply regardless of the form of action, damage, claim, liability, cost, expense or loss asserted, whether in contract, statute, rule, regulation, tort (including but not limited to negligence) or otherwise.

7. Ownership.

- (a) Subject to full payment to KPMG of fees owed for the applicable Services, KPMG (i) assigns to Client, all right, title and interest in and to the Deliverables except to the extent any KPMG Property is contained therein and (ii) grants Client a royalty-free, non-exclusive, non-transferable, non-sublicensable and perpetual license to use such KPMG Property solely in connection with Client's internal use of the Deliverables.
- (b) Notwithstanding anything herein that may be construed to the contrary, Client agrees that nothing in this Agreement prevents KPMG from using Residual Knowledge.

8. Indemnification.

- (a) KPMG shall indemnify, hold harmless and defend the Client Parties from and against any claims or Liabilities asserted by a third party against any of the Client Parties to the extent such Liabilities result from the infringement by the Deliverables (including any KPMG Property contained therein) of such third party's Intellectual Property Rights, except to the extent arising out of (i) use of the Deliverables other than in accordance with applicable documentation or



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instructions supplied by KPMG or other than for Client's internal business purposes; (ii) any modification of the Deliverables; (iii) the combination or operation of the Deliverables with materials, networks, systems or data not supplied or authorized in writing by KPMG in the Engagement Letter or (iv) KPMG's compliance with any designs, specifications or instructions provided by, or on behalf of, any of the Client Parties. In case all or part of any Deliverable (including any KPMG Property contained therein) is held, or we believe is likely to be held, to constitute infringement, in addition to our obligations set forth in this Section, we may at our option and expense either: (1) secure for you the right to continue to use such infringing item or (2) replace such item with a substantially equivalent non-infringing item or modify such item so that it becomes non-infringing. If we believe we are unable to perform any of these options, we shall refund you the amount paid to us for such item as long as you return such item to us and cease all use of the same. This Section states our entire liability and the sole and exclusive remedy with respect to any infringement or claim of infringement covered by this Section 8(a).

- (b) Client shall indemnify, hold harmless and defend the KPMG Parties from and against any Liabilities incurred or suffered by or asserted against any of the KPMG Parties in connection with a third-party claim arising from (i) Advice or (ii) the Client Materials or KPMG's use thereof. The foregoing obligations shall apply regardless of whether the third-party claim alleges a breach of contract, violation of statute, rule, regulation or tort (including without limitation negligence).
- (c) KPMG shall indemnify, hold harmless and defend the Client Parties from and against any Liabilities for physical injury to, or death of, any person, and damage to or destruction of any tangible property, to the extent resulting from the negligence or willful misconduct of any of the KPMG Parties. Client shall indemnify, hold harmless and defend the KPMG Parties from and against any Liabilities for physical injury to, or death of, any person, and damage to or destruction of any tangible property, to the extent such Liabilities result from the negligence or willful misconduct of any of the Client Parties.
- (d) The Indemnified Party shall promptly notify the Indemnifying Party of any claim for which the Indemnified Party seeks indemnification. The Indemnifying Party shall conduct the defense or settlement of any such claim at the Indemnifying Party's sole expense, and the Indemnified Party shall cooperate with the Indemnifying Party. The party not conducting the defense shall have the right to participate in such defense or settlement at its own expense. The Indemnified Party shall have the right to approve the settlement of any claim that imposes any liability or obligation other than the payment of money damages for which the Indemnifying Party has accepted responsibility.

9. Client's responsibilities.

- (a) You shall reasonably cooperate with us in the performance of the Services and provide us with, or procure for us, the personnel, facilities, systems, software, equipment and information reasonably necessary for us to perform the Services, as well as fulfill any obligations set forth in the Engagement Letter. If you do not provide us with the foregoing, you acknowledge that our ability to provide the Services may be adversely affected. Client represents that it has all rights, licenses, consents and permissions necessary for KPMG to receive and use the Client Materials to perform the Services and provide the Deliverables.
- (b) We rely on the materials, information and assumptions you provide to us to render our Advice. We will not independently investigate or verify the accuracy or completeness of the same. If such materials, information or assumptions are inaccurate or incomplete, our Services or Advice could be materially affected.
- (c) Client agrees that, while the Services may include advice and recommendations, all decisions in connection with the implementation of such advice and recommendations or to proceed with a proposed transaction are the sole responsibility of, and made by, Client. In particular, you shall be responsible for (i) assuming all management responsibilities and performing all management functions; (ii) overseeing the Services, by designating an individual, preferably within senior management, who possesses suitable skill, knowledge and/or experience; (iii) evaluating the adequacy and results of the Services; (iv) accepting responsibility for the results of the Services and (v) establishing and maintaining internal controls over the processes with which the Services are concerned, including performing ongoing evaluations of your internal controls as part of your monitoring activities.

10. Use of KPMG Resources and technology.

- (a) KPMG may engage KPMG Resources to assist in the performance of the Services, for example via subcontracting or contingent workforce personnel. KPMG remains responsible to Client for the performance of such Services, and adherence to obligations of confidentiality, by any KPMG Resources to the same extent KPMG is obligated under the terms of this Agreement. Client agrees it shall not bring any claim relating to the Agreement against any KPMG Resource, other than KPMG.
- (b) KPMG may, with the assistance of KPMG Resources, use information obtained during engagements (i) to analyze trends, perform comparative analysis and develop and improve benchmarks; (ii) to develop and improve technology and services and (iii) to improve other services to Client and to provide insights to Client about its business. Such information will not be disclosed to third parties other than KPMG Resources assisting KPMG with these uses unless



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such information is in an aggregated or anonymized format that does not identify Client. KPMG Parties may use information about Client Parties to provide services, technology and analytics to Client Parties. Information about Client's use of shared technology platforms may be used by KPMG Parties to improve services and technology and to allow clients to evaluate business transactions or opportunities.

- (c) Enabling Tools are made available to Client solely to facilitate the Services and may not be used for other purposes. Enabling Tools are not intended to be used as a system of record, repository or hosting service, and Client access to Deliverables and other documents will be removed from the Enabling Tools within a reasonable period of time (no less frequently than annually for audit clients and their affiliates) following the conclusion of the engagement to which they relate. Client shall download such Deliverables and documents for its records. Client shall cease using and delete from its systems any downloadable Enabling Tools at the conclusion of the engagement for which they were provided. Client shall not engage in, and shall indemnify, hold harmless and defend KPMG Parties from and against third-party claims arising from, Restricted Use of technology KPMG makes available. KPMG shall indemnify, hold harmless and defend Client from and against third-party claims that Enabling Tools infringe the Intellectual Property Rights of a third party, subject to any limits or requirements imposed by KPMG's licensors. KPMG may, through Enabling Tools or other technology, provide Client with access to features that utilize artificial intelligence to generate output. Client acknowledges that such output may contain errors or omissions and agrees to review output prior to using it.

11. Confidentiality.

- (a) The Receiving Party shall not disclose the Disclosing Party's Confidential Information to any other person without the Disclosing Party's prior written permission, except as otherwise set forth in this Agreement. Notwithstanding the foregoing, the Receiving Party may disclose Confidential Information to the extent that it is (i) required, necessary or permissible to be disclosed pursuant to law, rule or regulation (e.g. whistleblower laws) or, subject to appropriate conditions of confidentiality, to fulfill professional obligations and standards (including conflict review) or to its insurers; (ii) to KPMG Resources performing the applicable Services or (iii) in the case of the KPMG Parties, to the KPMG Resources providing internal, administrative, clerical, analytical and/or regulatory compliance operations and functions and information technology support. The Receiving Party shall protect the Disclosing Party's Confidential Information as it protects its own confidential information but in no event shall use less than reasonable care.
- (b) If the Receiving Party receives a Legal Demand requiring it to disclose the Disclosing Party's Confidential Information, the Receiving Party shall, unless prohibited by law or such Legal Demand, provide prompt written notice to the Disclosing Party of such Legal Demand in order to permit it to seek a protective order. The Receiving Party shall be entitled to comply with such Legal Demand to the extent required by law, subject to any protective order or the like that may have been entered in the matter.
- (c) In a proceeding or investigation to which we are not a named party or respondent, if you request or we are required or authorized to produce documents or personnel as witnesses or for interviews, or otherwise to make information or materials relating to the Services available to you or a third party, you shall reimburse us for our time, at our standard hourly rates, and expenses, including reasonable attorneys' fees, incurred in responding to such request or requirement.

12. Third-party relationships.

KPMG is a large firm and part of a network of independent Member Firms that provide services to and have business relationships with many different entities, including entities who may have business interests that differ from Client's business interests. In accordance with applicable professional standards, prior to agreeing to provide Services requested by Client based upon the information provided by Client, KPMG will perform an internal search for any potential or actual conflicts of interest with the Services contemplated herein. Where such a potential conflict of interest is identified, KPMG would, subject to confidentiality, disclose the nature of such relationship to Client, including any planned safeguards, and seek Client's consent at such time.

13. Assignment, waiver and severability.

- (a) Subject to Section 10, neither party may assign, transfer or delegate any of its rights, obligations, claims or proceeds from claims arising under or relating to this Agreement (including by operation of law, in which case the assigning party will, to the extent legally permissible, give as much advance written notice as is reasonably practicable thereof) without the prior written consent of the other party, such consent not to be unreasonably withheld, conditioned or delayed. Any assignment, transfer or delegation in violation hereof shall be null and void.
- (b) Failure of a party to exercise or enforce any of its rights hereunder is not a waiver of such rights.
- (c) In the event that any term or provision of this Agreement shall be held to be invalid, void or unenforceable, then the remainder of that provision is modified to the extent reasonably necessary to reflect the intent of the parties and this



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Agreement shall not be affected, and each such term and provision shall be valid and enforceable to the fullest extent permitted by law.

14. Governing law.

The Agreement and all disputes and claims between the parties (whether based in contract, tort, statute, rule, regulation or otherwise and whether pending in court or in an arbitral forum) shall be governed by and construed in accordance with the substantive and procedural laws of the State of New York, including without limitation its statutes of limitations, without regard to the conflict of laws provisions of New York or any other state or jurisdiction.

15. Alternative dispute resolution.

- (a) Any dispute or claim between the parties shall be submitted first to non-binding mediation. Mediation shall take place at a location to be designated by the parties using the Mediation Procedures of the Rules for Non-Administered Arbitration of the International Institute for Conflict Prevention and Resolution (the "IICPR"), with the exception of paragraph 2 (Selecting the Mediator).
- (b) If mediation is not successful within 90 days after the initial request for mediation, then such dispute shall be submitted to binding arbitration in accordance with the IICPR. Any issue concerning the extent to which any dispute is subject to arbitration, or concerning the applicability, interpretation, validity or enforceability of these dispute resolution procedures, shall be governed by the Federal Arbitration Act and resolved by the arbitrators. By operation of this provision, the parties agree to forego litigation over such disputes in any court of competent jurisdiction.
- (c) Arbitration shall take place in New York, New York and shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1, et seq. Party-selected arbitrators shall be selected from the lists of neutrals maintained by either the IICPR or by JAMS, Inc., but the chair of the arbitration panel does not have to be selected from those specific lists. The arbitration panel shall have no power to award non-monetary or equitable relief of any sort except as provided in IICPR Rule 13 (Interim Measures of Protection). Damages that are inconsistent with Section 6 above shall be unavailable in arbitration or any other forum. In no event, even if any other portion of these provisions is held to be invalid or unenforceable, shall the arbitration panel have power to make an award or impose a remedy that could not be made or imposed by a court deciding the matter in the same jurisdiction.
- (d) Either party may seek to enforce any written agreement reached by the parties during mediation, or to confirm, enforce or vacate any final award entered in arbitration, in any court of competent jurisdiction, provided that such party will file such motion under seal unless prohibited under applicable court rules.
- (e) Notwithstanding the agreement to such procedures, either party may seek equitable relief to enforce its rights in any court of competent jurisdiction.

16. Miscellaneous.

- (a) Independent Contractor. KPMG's relationship with Client is that of an independent contractor and neither party is an agent, distributor or representative of the other. Unless otherwise agreed to by the parties in writing, neither party shall act or represent itself, directly or by implication, as an agent of the other or in any manner assume or create any obligation on behalf of, or in the name of, the other.
- (b) Use of Names and Logos. We may reference you as a customer in our marketing materials, including KPMG websites and social media, indicating the general services rendered (e.g., "Client is an Audit, Advisory and/or Tax client of KPMG LLP."). In addition, you give us the right to use your logo for internal KPMG presentations and intranet sites.
- (c) Export Control/Sanctions.
 - (i) Each party shall comply with all Applicable Export Control Laws and Applicable Sanctions in the performance of each party's respective activities under the Engagement Letter and in the use of all technology provided by KPMG hereunder. Further, Client shall not provide access to any technology provided by KPMG to users in the Russian Federation for services to the Russian Federation that have been banned by Applicable Sanctions Client shall not provide KPMG, or grant KPMG access to, (A) information (including technical data or technology) verbally, electronically or in hardcopy, (B) software or (C) hardware, that is controlled for export by the United States government.
 - (ii) Each party represents to the other that neither it nor the KPMG Parties (with regard to KPMG) nor the Client Parties (with regard to the Client) are (A) organized, incorporated or resident in jurisdictions subject to comprehensive sanctions (by way of example, Cuba, Iran, North Korea or certain regions of Ukraine); (B) listed in Applicable Sanctions or (C) owned 50% or more or controlled by persons described in (A) or (B). Further, Client represents that it is not engaging KPMG to provide services directly or indirectly to the jurisdictions in (A) or to any party in (B) or (C).
 - (iii) Each party shall promptly notify the other upon determining or having reason to believe that it is sanctioned under Applicable Sanctions or can no longer make the above representations and warranties or otherwise comply with the provisions of this paragraph. KPMG may suspend or terminate access to technology if it concludes that



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providing access to the technology pursuant to this Agreement would cause a violation of Applicable Sanctions or Applicable Export Control Laws.

- (d) Force Majeure. Except for the obligation of a party to make payments required hereunder, neither party shall be responsible for any delay or failure in performance of any part of this Agreement or the Services to the extent that such delay or failure is caused by reason of a Condition. The Delayed Party shall be excused from such performance on a day-to-day basis during the continuance of such Condition (and the other party shall likewise be excused from performance of its obligations on a day-to-day basis during the same period); provided, however, that the Delayed Party shall use commercially reasonable efforts to avoid or remove such Condition, and both parties shall proceed promptly with the performance of their obligations under this Agreement whenever such Condition is removed or ceases. If the Condition continues for more than ninety (90) days, then the party affected may terminate this Agreement upon written notice to the Delayed Party.
- (e) Personnel. KPMG is owned by professionals who hold CPA licenses as well as by professionals who are not licensed CPAs. Depending on the Services KPMG is providing, non-CPA holders may provide the Services under the Agreement.
- (f) Data Privacy. KPMG shall comply with and process personal data provided by or on behalf of the Client in connection with the Services in accordance with the Data Privacy Framework and its privacy policy located at <https://kpmg.com/us/en/home/misc/privacy.html>. Subject to the provisions of Section 11, KPMG agrees to: (1) not sell Client personal data, and only process such data for limited and specified purposes of providing the Services and (2) provide Client notice if it can no longer process Client personal data in compliance with these obligations.
- (g) Disclaimer. Except as expressly stated in this Agreement, KPMG expressly disclaims and makes no warranties of any kind or nature, express or implied, with respect to the Services, Deliverables, Advice, or any technology made available by KPMG, including warranties of merchantability, fitness for a particular purpose or use or non-infringement.
- (h) Order of Precedence. In the event of a conflict between the provisions of these Standard Terms and Conditions for Advisory and Tax Services and the specific provisions in the Engagement Letter, the terms of these Standard Terms and Conditions for Advisory and Tax Services shall control except to the extent the Engagement Letter expressly references the provisions of these Standard Terms and Conditions for Advisory and Tax Services which they modify.

17. Additional terms for engagements involving tax services.

This Section 17 shall apply only to KPMG's performance of tax Services.

- (a) Client expressly permits KPMG and any relevant KPMG Resource involved in provision of Services hereunder to make disclosures required pursuant to IRC sections 6011, 6111 and 6112 and/or similar or analogous requirements of any state or other jurisdiction (domestic or foreign). Client will use commercially reasonable efforts to inform KPMG if Client is required to disclose any transaction covered by the Engagement Letter as a reportable transaction to the Internal Revenue Service ("IRS") or to any state or other jurisdiction (domestic or foreign) adopting similar or analogous provisions to IRC section 6011. KPMG will use commercially reasonable efforts to inform Client if KPMG provides Client's identifying information to the IRS under IRC section 6111 or 6112, or to any state tax authority or other jurisdiction (domestic or foreign) adopting similar or analogous provisions thereto.
- (b) Unless expressly provided for in the Engagement Letter, KPMG's Services do not include representing Client in the event of a challenge by the IRS or other tax or revenue authorities.
- (c) In rendering tax advice, KPMG may consider, for example, the applicable provisions of the IRC and the Employee Retirement Income Security Act of 1974, each as amended, and the relevant state, local and foreign statutes, the regulations thereunder, income tax treaties and judicial and administrative interpretations thereof. These authorities are subject to change, retroactively or prospectively, and any such changes could affect the validity of KPMG's advice.
- (d) With respect to "tax return information" as defined in IRC section 7216, the consents provided in Sections 10 and 11 shall survive for ten years or for such longer periods as required in order for KPMG to assist Client with future tax-related needs and/or to comply with legal, regulatory and professional standards. Client may subsequently decline to continue to provide such consent with respect to tax return information by notifying KPMG thereof in writing and, in such case, KPMG may terminate this Agreement by providing written notice thereof to Client.

18. Entire agreement; amendment.

This Agreement constitutes the final, complete and exclusive agreement between the parties with respect to the subject matter of the foregoing and supersedes all other previous and contemporaneous oral and written agreements relating to that subject matter. Any amendments to the Agreement must be made in writing.



Additional Terms for Transaction Services Engagements

The following Additional Terms for Transaction Services Engagements form an integral part of the accompanying engagement contract to which they are attached. Unless otherwise defined in the accompanying engagement contract, "Target" herein refers to the asset(s), entity(ies), or division(s) that constitute the subject of the transaction assistance or other analysis KPMG will provide pursuant to the engagement contract.

1. Procedures.

- (a) The procedures KPMG will perform are limited to those referred to in the engagement contract and are limited in nature and extent to those that Client has determined meets its needs and, as such, will not necessarily disclose all significant matters about Target or reveal errors in the underlying information, instances of fraud, or illegal acts, if any. KPMG provides no assurance and makes no representation regarding the sufficiency of the procedures either for the purpose for which KPMG has been engaged or for any other purpose.
- (b) KPMG will express no opinion and will provide no other form of assurance on Target's historical or prospective financial information or Target's internal controls over financial reporting under any audit or other attestation standards, such as those issued by the Public Company Accounting Oversight Board or the AICPA.

2. Other Parties.

KPMG may potentially be engaged by other parties in connection with a transaction involving Target that is the same as or similar to the transaction that is the subject of the engagement contract. If the KPMG engagement team providing Services to Client becomes aware that a separate KPMG team has been so engaged by another party, KPMG will notify Client that KPMG has been so engaged without disclosing the identity of the other party, and KPMG will take all reasonable steps to prevent the disclosure, without appropriate prior approvals, of information between the KPMG team serving Client and the engagement team serving any other party. By executing the engagement contract, Client agrees that KPMG may be so engaged by other parties, waives any identified potential conflict, and further agrees to take such action as KPMG may reasonably request to document such waiver. If Client revokes such waiver, the engagement will automatically terminate.

3. Other Relationships with Target.

- (a) If KPMG serve as independent auditors of, or provides any other services to, Target, Client acknowledges and agrees that (i) KPMG will not disclose Target's confidential information obtained through that engagement, unless the Target otherwise consents, and (ii) our professional responsibilities may require the KPMG team serving Client to disclose to the KPMG audit team serving the Target information affecting the audit of the Target.
- (b) In the event Client has engaged KPMG to support the sale or recapitalization of Target, Client agrees that KPMG may disclose the existence and general nature of this engagement to third parties who have or may request assistance from KPMG with respect to a potential investment in, or other transaction involving, Target.

4. Reporting.

Client agrees to review promptly reports prepared by KPMG ("Reports") and to advise KPMG on a timely basis of any additional or supplemental procedures Client would like KPMG to perform or areas to address. Unless specifically requested by Client, KPMG will not seek Target's confirmation of the accuracy of the factual information presented in the Reports. KPMG's findings will not constitute recommendations to Client as to whether or not Client should proceed with any proposed transaction.

5. Limitation on the Use and Distribution of Reports.

- (a) Because of the special nature of services provided by KPMG under the engagement contract, KPMG's Reports are not suited for any purpose other than to assist Client in Client's evaluation of the potential transaction with Target, and Client agrees Reports will be used for that purpose only.
- (b) Client may elect to provide a Report to a third party for informational purposes, subject to Client's indemnification obligations agreed in the engagement contract. However, such indemnification obligations will not apply with respect to a third party to whom Client discloses the Report, if Client has obtained a signed non-reliance acknowledgment from such third party substantially similar to the form attached as Exhibit 1 (a "NR Acknowledgment") that Client will provide to KPMG upon request.



Additional Terms for Transaction Services Engagements

EXHIBIT 1

FORM OF NR ACKNOWLEDGEMENT

(TO BE PREPARED ON CLIENT'S LETTERHEAD)

[Name of Third Party]
[Third Party's Address]

[Name of Third Party] acknowledges that the advice, recommendations, information, deliverables and other work product, whether written or oral ("KPMG Advice") being made available to you in connection with this notice were prepared for the sole benefit of [Name of KPMG Client], based on the specific facts and circumstances of [Name of Client], and its use is limited to the scope of KPMG LLP's engagement for [Name of KPMG Client]. It has been made available to you for informational purposes only. You acknowledge and agree that KPMG does not authorize any party other than [Name of KPMG Client] to benefit from or rely upon the KPMG Advice, or make any claims against KPMG relating thereto, and any such reliance by you or anyone else shall be at your or their own risk. Accordingly, KPMG accepts no responsibility or liability in respect of such KPMG Advice. You shall have no right to make the KPMG Advice available to anyone else without including a copy of this notice and, unless disclosure is required by law or to fulfill a professional obligation required under applicable professional standards, obtaining a signed acknowledgement of this notice from the party to whom you have disclosed the KPMG Advice disclosure is made and providing such copy to [Name of KPMG Client]. You acknowledge and agree that you will be responsible for any damages suffered by KPMG as a result of your failure to comply with the terms of this notice.

Please acknowledge your acceptance of the foregoing by signing and returning to us a copy of this letter.

Very truly yours, [Name of Client]

By: _____

Name: _____

Title: _____

Accepted and Agreed to on this day of _____, 20 by:*

[Name of Third Party]

By: _____

Name: _____

Title: _____