

**Fill in this information to identify the case:**

Debtor: Omnicare, LLC

Case No.: 25-80486

Please review the list of Debtors below and select the Debtor that corresponds to your claim.

**United States Bankruptcy Court for the Northern District of Texas**

Modified Form 410

**Proof of Claim**

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

No

Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

**Where should notices to the creditor be sent?**

**Where should payments to the creditor be sent? (if different)**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name \_\_\_\_\_

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier (if you use one):  
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4. Does this claim amend one already filed?

No

Yes. Claim number on court claims registry (if known) \_\_\_\_\_

Filed on \_\_\_\_\_  
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_

7. How much is the claim? \$\_\_\_\_\_ Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.

**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,800\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$17,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

**Amount entitled to priority**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

**13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

# Debtor List

✓	Debtor Name	Case Number	✓	Debtor Name	Case Number
	Omnicare, LLC	25-80486		NCS Healthcare of Kentucky, LLC	25-80490
	AMC-Tennessee, LLC	25-80487		NCS Healthcare of Montana, LLC	25-80492
	APS Acquisition LLC	25-80488		NCS Healthcare of New Mexico, LLC	25-80495
	APS-Summit Care Pharmacy, L.L.C.	25-80489		NCS Healthcare of Ohio, LLC	25-80498
	ASCO Healthcare of New England Limited Partnership	25-80491		NCS Healthcare of South Carolina, LLC	25-80501
	ASCO HealthCare, LLC	25-80493		NCS Healthcare of Tennessee, LLC	25-80504
	Badger Acquisition LLC	25-80494		NCS Healthcare of Wisconsin, LLC	25-80506
	Badger Acquisition of Kentucky LLC	25-80496		NeighborCare of Indiana, LLC	25-80509
	Badger Acquisition of Minnesota LLC	25-80497		NeighborCare of New Hampshire, L.L.C.	25-80511
	Badger Acquisition of Ohio LLC	25-80499		NeighborCare of Virginia, LLC	25-80513
	Best Care LTC Acquisition Company LLC	25-80500		NeighborCare Pharmacies, LLC	25-80515
	Campo's Medical Pharmacy, LLC	25-80502		NeighborCare Pharmacy of Virginia, LLC	25-80519
	Care Pharmaceutical Services, LP	25-80503		NeighborCare Pharmacy Services, LLC	25-80522
	Care4, L.P.	25-80505		NIV Acquisition, LLC	25-80524
	CCRx Holdings, LLC	25-80507		North Shore Pharmacy Services LLC	25-80526
	CCRx of North Carolina Holdings, LLC	25-80508		OCR Services, LLC	25-80527
	CCRx of North Carolina, LLC	25-80510		Omnicare Indiana Partnership Holding Company LLC	25-80528
	CHP Acquisition, LLC	25-80512		Omnicare of Nevada, LLC	25-80529
	Compass Health Services, LLC	25-80514		Omnicare of New York, LLC	25-80531
	Compscript, LLC	25-80516		Omnicare Pharmacies of Pennsylvania West LLC	25-80534
	Continuing Care Rx, LLC	25-80517		Omnicare Pharmacies of the Great Plains Holding Company, LLC	25-80536
	CP Acquisition, LLC	25-80518		Omnicare Pharmacy and Supply Services LLC	25-80538
	D&R Pharmaceutical Services, LLC	25-80520		Omnicare Pharmacy of Florida, LLC	25-80556
	Enloe Drugs LLC	25-80521		Omnicare Pharmacy of Nebraska, LLC	25-80541
	Evergreen Pharmaceutical of California, LLC	25-80523		Omnicare Pharmacy of North Carolina, LLC	25-80544
	Evergreen Pharmaceutical, LLC	25-80525		Omnicare Pharmacy of Pueblo, LLC	25-80545
	Geneva Woods Health Services, LLC	25-80548		Omnicare Pharmacy of Tennessee, LLC	25-80547
	Geneva Woods LTC Pharmacy, LLC	25-80550		Omnicare Pharmacy of Texas 1, LP	25-80484
	Geneva Woods Pharmacy Alaska, LLC	25-80551		Omnicare Pharmacy of Texas 2, LP	25-80485
	Geneva Woods Pharmacy Washington, LLC	25-80530		Omnicare Pharmacy of the Midwest, LLC	25-80549
	Geneva Woods Pharmacy Wyoming, LLC	25-80532		Omnicare Property Management, LLC	25-80552
	Geneva Woods Pharmacy, LLC	25-80533		Omnicare Resources, LLC	25-80554
	Geneva Woods Retail Pharmacy, LLC	25-80535		Pharmacy Associates of Glens Falls, LLC	25-80563
	Grandview Healthcare, LLC	25-80537		Pharmacy Consultants, LLC	25-80564
	Grandview Pharmacy, LLC	25-80553		Pharmacy Holding #1, LLC	25-80566
	Home Care Pharmacy, LLC	25-80539		Pharmacy Holding #2, LLC	25-80567
	Home Pharmacy Services, LLC	25-80540		Pharmed Holdings, LLC	25-80568
	Institutional Health Care Services, LLC	25-80542		PP Acquisition Company, LLC	25-80569
	Interlock Pharmacy Systems, LLC	25-80543		PRN Pharmaceutical Services, LP	25-80571
	JHC Acquisition LLC	25-80546		Roeschen's Healthcare LLC	25-80573
	Langsam Health Services, LLC	25-80555		Shore Pharmaceutical Providers, LLC	25-80575
	LCPS Acquisition LLC	25-80557		Specialized Pharmacy Services, LLC	25-80577
	Lobos Acquisition, LLC	25-80558		Sterling Healthcare Services, LLC	25-80579
	Lo-Med Prescription Services, LLC	25-80559		Suburban Medical Services, LLC	25-80582
	Main Street Pharmacy, L.L.C.	25-80560		Superior Care Pharmacy, LLC	25-80583
	Managed Healthcare, LLC	25-80561		TCPI Acquisition, LLC	25-80585
	Martin Health Services, LLC	25-80562		Three Forks Apothecary, LLC	25-80586
	Med World Acquisition, LLC	25-80565		UC Acquisition, LLC	25-80587
	Medical Arts Health Care, LLC	25-80570		Uni-Care Health Services of Maine, LLC	25-80588
	Merwin IV & Specialty Pharmacy, LLC	25-80572		Value Health Care Services LLC	25-80589
	Merwin Long Term Care, LLC	25-80574		VAPS Acquisition Company, LLC	25-80590
	Merwin Rx-Compounding Pharmacy, LLC	25-80576		Weber Medical Systems LLC	25-80591
	MHHP Acquisition Company LLC	25-80578		Westhaven Services Co., LLC	25-80592
	NCS Healthcare of Illinois, LLC	25-80580		Williamson Drug Company, LLC	25-80593
	NCS Healthcare of Iowa, LLC	25-80581		ZS Acquisition Company, LLC	25-80594
	NCS Healthcare of Kansas, LLC	25-80584			

## Instructions for Proof of Claim

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571.

### How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form.  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to <https://cases.stretto.com/Omnicare/claims/>

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.  
11 U.S.C. § 503.

**Claim:** A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.