

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

US MAGNESIUM LLC,¹

Debtor.

Chapter 11

Case No. 25-11696 (BLS)

Related D.I. No. 706

**NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM,
INCLUDING 503(B)(9) CLAIMS, AND ADMINISTRATIVE EXPENSE REQUESTS**

**TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST US MAGNESIUM LLC,
PLEASE TAKE NOTICE THAT:**

On September 10, 2025 (the “Petition Date”), US Magnesium LLC (the “Debtor”) filed its voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

On March 17, 2026, the Court entered an order [Docket No. 706] (the “Bar Date Order”) establishing the following deadlines for filing certain prepetition claims and administrative expense claims in the Debtor’s chapter 11 case:

- (a) **April 27, 2026, at 5:00 p.m. prevailing Eastern Time** as the deadline (the “**General Bar Date**”) to file a proof of claim in respect of any prepetition claim against the Debtor, including, without limitation, any secured claim, unsecured claim, priority claim, or claim asserted under section 503(b)(9) of the Bankruptcy Code for goods delivered to and received by the Debtor within twenty (20) days before the Petition Date, unless otherwise provided in the Bar Date Order;
- (b) **April 27, 2026, at 5:00 p.m. prevailing Eastern Time** as the deadline (the “**Governmental Claim Bar Date**”) by which a governmental unit (as defined in section 101(27) of the Bankruptcy Code) must file a proof of claim in respect of a prepetition claim against the Debtor;
- (c) **April 27, 2026, at 5:00 p.m. prevailing Eastern Time** as the deadline (the “**Administrative Expense Claim Bar Date**”) to assert a request for payment of administrative expense claims (an “Administrative Expense Request”) arising or deemed to be arising from the Petition Date through the date of entry of the Bar Date Order (such period, the “Interim Administrative Expense Claim Period”), but excluding claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code;

¹ The last four digits of the Debtor’s federal tax identification number are 5446. The Debtor’s address is 238 N. 2200 W, Salt Lake City, Utah, 84116.

- (d) the later of (i) the General Bar Date or the Governmental Claim Bar Date (as applicable) and (ii) 5:00 p.m. prevailing Eastern Time on the date that is thirty (30) days following service of notice of an amendment to the Debtor's schedules of assets and liabilities (the "Schedules"), as the deadline (the "Amended Schedules Bar Date") for an entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim; and
- (e) the later of (i) 5:00 p.m. prevailing Eastern Time on the date that is thirty (30) days after the effective date of rejection of an executory contract or unexpired lease, (ii) 5:00 p.m. prevailing Eastern Time on the date that is thirty (30) days after entry of an order approving rejection of an executory contract or unexpired lease of the Debtor (a "Rejection Order"), and (iii) any other date that the Court may fix in the applicable Rejection Order, as the deadline (the "Rejection Damages Claim Bar Date") for an entity asserting a claim against the Debtor for damages arising from such rejection to file a proof of claim on account of such damages.

Consult the Bar Date Order for Details on Who Must File a Claim. Consult the Bar Date Order for additional details on whether you are required to file a proof of claim.

You are exempted from the requirements of the Bar Date Order and not required to file a Proof of Claim if:

- (a) you have already submitted a Proof of Claim against the Debtor with the Clerk of the Bankruptcy Court for the District of Delaware in a form substantially similar to Official Bankruptcy Form 410;
- (b) your claim is listed on the Schedules and (i) your claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) you agree with the amount, nature, and priority of your claim as set forth in the Schedules; and (iii) you do not dispute that your claim is an obligation of the Debtor as set forth in the Schedules;
- (c) your claim has been allowed pursuant to a separate order of the Court before the entry of the Bar Date Order;
- (d) your claim has been paid in full by the Debtor or any other party;
- (e) your claim is on account of indemnification, contribution or reimbursement by an officer, director, or employee of the Debtor who held such position as of the Petition Date; *provided, however*, that any director, officer, or employee of the Debtor as of the Petition Date that resigns, is terminated from its employment with the Debtor, or otherwise leaves the employment of the Debtor following the Petition Date must file a proof of claim by the later of (i) the General Bar Date and (ii) thirty (30) days following such resignation or termination of employment if such director, officer or employee of the Debtor asserts a contingent or unliquidated claim against the Debtor for indemnification, contribution, or reimbursement related to the foregoing;

- (f) your claim arises as a current employee of the Debtor *and* the Debtor has honored your claim pursuant to a Court order authorizing payment of your claim in the ordinary course of business as a wage, commission, or benefit; *provided, however*, that any current or former employee must submit a proof of claim by the General Bar Date for all other claims;
- (g) your claim is subject to specific deadlines, aside from those established by the Bar Date Order, that were fixed by the Court by separate order;
- (h) your claim requests fees payable to the Office of the United States Trustee for Region 3 under 28 U.S.C. § 1930;
- (i) your claim is solely against any of the Debtor's non-Debtor affiliates;
- (j) you are not required to file a Proof of Claim pursuant to a Court order relating to the Debtor's motion for debtor in possession financing [D.I. 10];
- (k) you are a contract or lease counterparty asserting a claim under a contract or lease that has been assumed, or assumed and assigned, by the Debtor; or
- (l) you have already filed a Proof of Claim that complies with the procedures set forth in the Bar Date Order.

Instructions for Preparing Proofs of Claim for Prepetition Claims. Any person or entity asserting an applicable claim against the Debtor **MUST** abide by the following procedures and requirements in preparing and filing proofs of claim. Proofs of claim must: (a) be submitted on the enclosed proof of claim form or an Official Bankruptcy Form 410; (b) be written in the English language; (c) denominate all values in United States dollars; (d) set forth the legal and factual bases for the claim; (e) include supporting documentation or an explanation for why supporting documentation is not available; (f) if asserting a Claim entitled to priority under section 503(b)(9), (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days before the Petition Date, (ii) set forth the date and place of delivery of the goods the Claimant contends the Debtor received in the twenty (20) days before the Petition Date, and (iii) attach documentation of any reclamation demand made to the Debtor under section 546(c) of the Bankruptcy Code (if applicable), and (iv) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (g) be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent.

Instructions for Preparing Administrative Expense Requests. Any person or entity asserting an Administrative Expense Request against the Debtor for the Interim Administrative Expense Claim Period **MUST** abide by the following procedures and requirements in preparing and filing an Administrative Expense Request. All Administrative Expense Requests must: (a) be submitted on the enclosed Administrative Expense Request form, or substantially conform to such form, (b) be written in the English language, (c) denominate all values in United States dollars, (d) set forth the legal and factual bases for the Administrative Expense Request, include supporting

documentation or an explanation for why supporting documentation is not available, and (e) be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent.

Instructions for Filing Proof of Claim Forms and Administrative Expense Requests. A proof of claim or an Administrative Expense Request may be filed electronically at <https://cases.stretto.com/usmagnesium/file-a-claim/> using the interface available after clicking the link entitled "File a Claim."

If submitted by hardcopy, an original, signed copy of the proof of claim or Administrative Expense Request must be sent to:

US Magnesium LLC
Claims Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

Alternatively, Administrative Expense Requests may be filed with the Clerk of the Bankruptcy Court for the District of Delaware on the Case Management/Electronic Case Filing System on or before the Administrative Expense Claim Bar Date.

PROOFS OF CLAIM AND ADMINISTRATIVE EXPENSE REQUESTS WILL BE DEEMED TIMELY FILED ONLY IF ACTUALLY RECEIVED BY THE CLAIMS AGENT ON OR BEFORE THE APPLICABLE BAR DATE AT 5:00 P.M. (PREVAILING EASTERN TIME). PROOFS OF CLAIM AND ADMINISTRATIVE EXPENSE REQUESTS MAY NOT BE DELIVERED BY FACSIMILE, TELECOPY, OR EMAIL.

If you wish to receive acknowledgment of receipt of a proof of claim or Administrative Expense Request, you may submit a copy of the proof of claim or Administrative Expense Request, as applicable, and a self-addressed, stamped envelope to the above address along with the original proof of claim or Administrative Expense Request.

CONSEQUENCES OF FAILING TO TIMELY FILE YOUR CLAIM. ABSENT FURTHER ORDER OF THE COURT, ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM OR ADMINISTRATIVE EXPENSE REQUEST IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTOR BELIEVES YOU HAVE A CLAIM.

Additional Information. Copies of the Schedules, the Bar Date Order, other pleadings, orders, and notices filed in the Debtor's chapter 11 case, and other information regarding the Debtor's chapter 11 case, are available for inspection free of charge on the website of the Debtor's claims and noticing agent, Stretto, Inc. (the "Claims Agent"), at <https://cases.stretto.com/usmagnesium/>. Filings in the chapter 11 case are also available for a fee through the Court's website at www.deb.uscourts.gov/, which may be accessed through the Court's Public Access to Court Electronic Records ("PACER") using a login identification and password that may be obtained through the PACER Service Center, at <https://www.pacer.gov>. Documents filed in this case may also be examined between the hours of 8:00 a.m. and 4:00 p.m. prevailing Eastern Time, Monday through Friday, at the Office of the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you have any questions relating to this notice, please contact the Claims Agent by: (a) phone at (833) 836-1881 (Toll-free U.S. and Canada) or (949) 617-1778 (International), or (b) email at teamusmagnesium@stretto.com. You can also find further information at <https://cases.stretto.com/usmagnesium/>.

Nothing contained in this notice is intended to or should be construed as a waiver of the Debtor's or any successor-in-interest's right to: (a) dispute, offset, or assert defenses against any claim as to the nature, amount, liability, or classification thereof; (b) subsequently designate any claim as disputed, contingent, or unliquidated; or (c) otherwise amend or supplement the Schedules.

Dated: March 17, 2026
Wilmington, Delaware

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