

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA**

In re:)	Chapter 11
)	
SPIRITRUST LUTHERAN, SPIRITRUST)	Case No. 1:25-bk-03341-HWV
LUTHERAN HOME CARE & HOSPICE,)	
INC., AND SPIRITRUST LUTHERAN)	
LIFE)	
)	(Jointly Administered)
Debtors.)	
)	

**ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION
OF PORZIO, BROMBERG & NEWMAN, P.C. AS CO-COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF SPIRITRUST LUTHERAN,
SPIRITRUST LUTHERAN HOME CARE & HOSPICE, INC., AND SPIRITRUST
LUTHERAN LIFE, EFFECTIVE AS OF DECEMBER 5, 2025**

Upon the application (the “**Application**”)¹ of the Official Committee of Unsecured Creditors (the “**Committee**”), appointed in the cases of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”), for entry of an order (this “**Order**”) authorizing the employment and retention of Porzio, Bromberg & Newman, P.C. (“**Porzio**”) effective as of December 5, 2025 as the Committee’s co-counsel, Doc. 188; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due, sufficient, and proper notice of the Application having been provided under the circumstances and in accordance with the Bankruptcy Rules and the Local Rules, and it appearing that no other or further notice need be provided; and a hearing having been held, if necessary, to consider the relief requested in the Application (the

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

“**Hearing**”); and upon consideration of the Declaration attached to the Application, and the record of the Hearing, if any, and all proceedings had before the Court; and the Court having found and determined that Porzio does not represent or hold any interest adverse under section 1103 of the Bankruptcy Code, and is (to the extent applicable) a “disinterested person” as that term is defined under section 101(14) of the Bankruptcy Code, that the relief sought in the Application is necessary, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.
2. The Committee is authorized pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code and Bankruptcy Rule 2014 to employ and retain Porzio as its counsel, effective as of December 5, 2025, to represent it in the Chapter 11 Cases on the terms set forth in the Application and accompanying certifications and/or declarations, except as modified by this Order.
3. Porzio shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with the applicable provisions of the Bankruptcy Code, including sections 330 and 331, Bankruptcy Rule 2016, and such other procedures as may be fixed by order of this Court.
4. Porzio shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 Cases.
5. Porzio shall provide ten (10) business days' notice of any rate increases to the United States Trustee and the Debtors before any increases in the rates set forth in the Application are implemented and shall file such notice with the Court setting forth any such increases. The

Debtors, the United States Trustee, and all parties-in-interest retain all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. To the extent there is any inconsistency among the terms of the Application, certifications and/or declarations submitted in support and this Order, the terms of this Order shall govern.

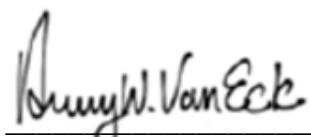
7. The Committee and Porzio are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

8. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation, interpretation, and enforcement of this Order.

13. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Bankruptcy Rules are satisfied by the contents of the Application.

14. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry.

By the Court,



Henry W. Van Eck, Chief Bankruptcy Judge
Dated: January 21, 2026

Notice Recipients

District/Off: 0314-1

Case: 1:25-bk-03341-HWV

User: AutoDocketer

Form ID: pdf010

Date Created: 1/21/2026

Total: 1

Recipients of Notice of Electronic Filing:

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TOTAL: 1