

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OYA RENEWABLES DEVELOPMENT
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12574 (KBO)

(Jointly Administered)

Ref: Docket No. 85

**ORDER (I) SETTING BAR DATES FOR FILING
PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT
UNDER SECTION 503(b)(9), (II) SETTING A BAR DATE FOR
FILING ADMINISTRATIVE EXPENSE CLAIMS, (III) ESTABLISHING
AMENDED SCHEDULES BAR DATE AND REJECTION DAMAGES BAR DATE,
(IV) APPROVING THE FORM OF AND MANNER FOR FILING PROOFS OF
CLAIM, INCLUDING SECTION 503(b)(9) AND ADMINISTRATIVE EXPENSE
CLAIMS, AND (V) APPROVING FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (“Motion”)² of OYA Renewables Development LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”), for entry of an order (this “Order”): (a) establishing deadlines for filing proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, in these chapter 11 cases, (b) establishing the Initial Administrative Claims Bar Date, (c) establishing the Amended Schedules Bar Date and the Rejection Damages Bar Date, (d) approving the form and manner of filing proofs of claim, including any section 503(b)(9) requests for payment, and (e) approving the form and manner of notice of the Bar Dates; and this Court having reviewed the Motion and held a hearing to consider

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are OYA Renewables Development LLC (7738), OYA Renewables Construction and Yield Holdings LLC (9227), OYA Renewables EquipmentCo LLC (6444), OYA Renewables Construction Holdings 3 LLC (2317), OYA-Rosewood Holdings LLC (1673), OYA Renewables Construction Holdings 2 LLC (9296), OYA Renewables Yield-1 LLC (4326), and OYA-OMNI Development Company, LLC (9784). The Debtors’ service address is c/o Ankura Consulting Group, LLC, 2 Houston Center, 909 Fannin Street, Suite 2450, Houston, TX 77010, Attn: John Shepherd, Chief Restructuring Officer.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.

the relief requested therein (the “Hearing”); and the Court having considered the arguments of counsel made and the evidence adduced at the Hearing; and upon consideration of the First Day Declaration and the record of the Hearing; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; and it appearing that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest;

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is GRANTED as set forth herein.

I. The Claim Form

2. The Claim Form, substantially in the form attached hereto as Exhibit 1, is approved.

The Debtors may accept the Claim Form or Official Form 410 via either hardcopy or the Online Portal, subject only to limitations set forth in this Order.

II. The Bar Dates and Procedures for Filing Proofs of Claim or Requests for Payment

3. Each entity³ that asserts a claim against the Debtors that arose before the Petition Date shall be required to file an original proof of claim or Request for Payment, substantially in the form of the Claim Form or Official Form 410.

4. Specifically, the following bar dates (“Bar Date” or “Bar Dates,” as applicable) are established:

- a. **General Bar Date**: Except in the cases of governmental units and certain other exceptions explicitly set forth herein, all proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, must be filed so that they

³ All terms specifically defined in the Bankruptcy Code shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term “claim” has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term “governmental unit” has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term “person” has the meaning given to it in section 101(41) of the Bankruptcy Code.

are actually received before **11:59 p.m. (prevailing Eastern Time) on January 23, 2025** (the “General Bar Date”) at the addresses and in the form set forth herein. The General Bar Date applies to all types of claims against the Debtors that arose or are deemed to have arisen before the Petition Date, including secured claims, unsecured priority claims, unsecured non-priority claims, contingent claims, unliquidated claims, disputed claims, and rejection damage claims for executory contracts and unexpired leases that have already been rejected by order of the Court in these chapter 11 cases, except for claims specifically exempt from complying with the applicable Bar Dates as set forth in the Motion or this Order.

- b. **Governmental Bar Date**: All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) before the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, must file proofs of claim, including claims for unpaid taxes, whether such claims arise from the prepetition tax years or periods or prepetition transactions to which the Debtors were a party, and must file such proofs of claim so they are actually received on or before **11:59 p.m. (prevailing Eastern Time) on May 5, 2025** (the “Governmental Bar Date”) at the addresses and in the form set forth herein.
- c. **Initial Administrative Claims Bar Date**: Each person or entity holding an administrative claim pursuant to section 503(b) of the Bankruptcy Code arising between the Petition Date through and including the later of (i) January 31, 2025, which is the date the Debtors’ initial Sale is expected to close and (ii) the date that the initial Sale actually closes (either such later date, the “Initial Administrative Claims Deadline”), excluding (x) claims for professional fees and expenses in these proceedings, (y) claims arising under section 503(b)(9) of the Bankruptcy Code against any of the Debtors, and (z) claims for which governmental units are exempt from filing Requests for Payment pursuant to section 503(b)(1)(D) of the Bankruptcy Code (the “Administrative Claims”), must file such Requests for Payment so they are actually received on or before **11:59 p.m. (prevailing Eastern Time) on February 24, 2025** (the “Initial Administrative Claims Bar Date”) at the addresses in the in the form set forth herein; *provided, however*, that to the extent that the initial Sale closes later than January 31, 2025, or notice of such closing is delayed, the Initial Administrative Claims Bar Date will be 21 days following notice of such Sale closing.
- d. **Amended Schedules Bar Date**: If the Debtors amend or supplement the Schedules to reduce the undisputed, noncontingent, and unliquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against the Debtors reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor, if it so chooses, must file proofs of claim by the later of (a) the General Bar Date, the Governmental Bar Date, or the Initial Administrative Claims Bar Date, as applicable, to such claim, and (b) 11:59 p.m., prevailing Eastern Time, on the date that is 21 days from the date on which the Debtors provide notice of the amendment to the Schedules (the “Amended Schedules Bar Date”).

- e. **Rejection Damages Bar Date**: Unless otherwise ordered, all entities asserting claims arising from the rejection of executory contracts and unexpired leases of the Debtors shall file a proof of claim on account of such rejection by the later of (i) the General Bar date, and (ii) 11:59 p.m., prevailing Eastern Time, on the date that is 30 days after the later of (1) entry of an order approving the rejection of any executory contract or unexpired lease of the Debtors and (2) the effective date of a rejection of any executory contract or unexpired lease of the Debtors pursuant to operation of any Court order (the "Rejection Damages Bar Date").

5. All proofs of claim and Requests for Payment must be filed so as to be actually received by Kroll Restructuring Administration LLC ("Kroll"), the notice and claims agent retained in these chapter 11 cases, on or before the General Bar Date or the Governmental Bar Date (or, where applicable, on or before any other Bar Date as set forth herein). If proofs of claim or Requests for Payment are not received by Kroll on or before the Bar Date, as applicable, except in the case of certain exceptions explicitly set forth herein, the holders of the underlying claims shall be barred from asserting such claims against the Debtors and precluded from voting on any chapter 11 plans filed in these chapter 11 cases and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases, unless otherwise ordered by the Court.

III. Parties Required to File Proofs of Claim

6. Except as otherwise set forth herein, any person or entity asserting a claim against one or more of the Debtors is required to file a separate proof of claim or Request for Payment in the bankruptcy case of each Debtor against whom such a claim is asserted on or before the applicable Bar Date.

IV. Parties Exempted from the Bar Date

7. The following categories of claimants shall not be required to file a proof of claim or Request for Payment by the Bar Date:

- a. any entity that already has filed a signed proof of claim or Request for Payment against the respective Debtor(s) with the Clerk of the Court or with Kroll in a form substantially similar to Official Form 410;

- b. any entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of “disputed,” “contingent,” or “unliquidated;” (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any entity whose claim has previously been allowed by order of the Court;
- d. any entity whose claim has been paid in full or is otherwise fully satisfied by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- e. any Debtor having a claim against another Debtor;
- f. any non-Debtor subsidiary having a claim against a Debtor;
- g. any entity whose claim is solely against any of the Debtors’ non-Debtor affiliates;
- h. any entity that holds an interest in any of the Debtors, which interest is based exclusively on the ownership of common stock, preferred stock, membership interests, partnership interests, or rights to purchase, sell, or subscribe to such an interest; *provided* that interest holders who wish to assert claims (as opposed to ownership interest) against any of the Debtors, including claims that arise out of or relate to the ownership or purchase of an interest, must file proofs of claim on or before the applicable Bar Date unless another exception identified herein applies;⁴
- i. a current employee of the Debtors, if an order of this Court authorized the debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided that a current employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including (but not limited to) claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- j. any current officer, director, or employee for claims based on indemnification, contribution, or reimbursement;
- k. any entity holding a claim for which a separate deadline is fixed by this Court;
- l. any person or entity that is exempt from filing a proof of claim or Request for Payment pursuant to an order of this Court in these chapter 11 cases;
- m. the U.S. Trustee for any claims for quarterly fees;

⁴ The Debtors reserve all rights with respect to any such claims, including to, *inter alia*, assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

- n. any holder of an Administrative Claim for professional fees and expenses in these proceedings;
- o. any holder of an Administrative Claim for which governmental units are exempt from filing Requests for Payment pursuant to section 503(b)(1)(D) of the Bankruptcy Code;
- p. any holder of an Administrative Claim that arises after the Initial Administrative Claims Deadline; and
- q. any party that is not required to file a proof of claim or Request for Payment pursuant to the DIP Order.

V. Substantive Requirements of Proofs of Claim and Requests for Payment

8. The following requirements shall apply with respect to filing and preparing each proof of claim and Request for Payment, as applicable:

- a. Contents. Each proof of claim or Request for Payment must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. Section 503(b)(9) Claim. Any proof of claim asserting a claim entitled to priority under section 503(b)(9) must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days before the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. Original Signatures Required. Only original proofs of claim or Requests for Payment (whether submitted by hard copy or through the Online Portal) will be deemed acceptable for purposes of claims administration. Copies of proofs of claim or Requests for Payment sent by facsimile or electronic mail will not be accepted.
- d. Identification of the Debtor Entity. Each proof of claim or Request for Payment must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A proof of claim or Request for Payment filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed as filed only against OYA Renewables Development LLC.
- e. Claim Against Multiple Debtor Entities. Each proof of claim or Request for Payment must state a claim against only one Debtor and clearly indicate the Debtor

against which the claim is asserted. To the extent more than one Debtor is listed on the Claim Form, such claim may be treated as if filed only against the first-listed Debtor.

- f. Supporting Documentation. Each proof of claim or Request for Payment must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such proof of claim or Request for Payment may include a summary of such documentation or an explanation as to why such documentation is not available; provided that any creditor that includes only a summary of such documentation shall be required to transmit all such supporting documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request.
- g. Timely Service. Each proof of claim or Request for Payment must be filed, including supporting documentation, so as to be actually received by Kroll on or before the General Bar Date or the Governmental Bar Date (or, where applicable, on or before any other Bar Date as set forth herein or by order of the Court) either: (i) electronically through the Online Portal) or (ii) by overnight mail, or other hand delivery system, at the following address:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or by first class mail to:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

**PROOFS OF CLAIM OR REQUESTS FOR PAYMENT
SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL
WILL NOT BE ACCEPTED.**

- h. Receipt of Service. Claimants wishing to receive acknowledgment that their paper proofs of claim or Requests for Payment were received by Kroll must submit (i) a copy of the Claim Form (in addition to the original Claim Form sent to Kroll) and (ii) a self-addressed, stamped envelope.

VI. Identification of Known Creditors

9. The Debtors shall mail notice of the General Bar Date (or the Governmental Bar Date, as applicable) only to their known creditors, and such mailing shall be made to the last known mailing address for each such creditor.

VII. Procedures for Providing Notice of the Bar Date

A. Service of the Bar Date Notices

10. The Bar Date Notice, substantially in the form attached hereto as Exhibit 2, and the Initial Administrative Claims Bar Date Notice, substantially in the form attached hereto as Exhibit 3, are approved.

11. No later than four (4) business days after the entry of the Bar Date Order, the Debtors shall cause the Bar Date Notice and the Claim Form (collectively, the “Bar Date Package”) to be mailed via first class mail to the following entities:

- a. the U.S. Trustee;
- b. counsel to any committee appointed in these chapter 11 cases;
- c. all known creditors and other known holders of claims against the Debtors as of the date of entry of the Bar Date Order, including all entities listed in the Schedules as holding claims against the Debtors;
- d. all entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;
- e. all entities that have filed proofs of claim in these chapter 11 cases as of the date of the Bar Date Order;
- f. all known registered holders of the Debtors’ common stock;
- g. all entities that are party to executory contracts and unexpired leases with the Debtors;
- h. all entities that are party to litigation with the Debtors and/or have sent indemnification demands to the Debtors;

- i. all current employees and former employees who were employed by the Debtors in the 24 months prior to the Petition Date (to the extent that contact information for such former employees is available in the Debtors' records after reasonable inquiry);
- j. all regulatory authorities that regulate the Debtors' business, including environmental and permitting authorities;
- k. the U.S. Attorney's Office for the District of Delaware;
- l. the office of the attorney general for each state in which the Debtors maintain or conduct business;
- m. the Internal Revenue Service;
- n. all other taxing authorities for the jurisdictions in which the Debtors maintain or conduct business; and
- o. the U.S. Securities and Exchange Commission.

12. The Debtors shall, to the extent able, provide all known creditors listed in the Schedules with a "personalized" Claim Form, which will identify how the Debtors have scheduled the creditors' claim in the Schedules, including, without limitation: (a) the identity of the Debtor against which the creditor's claim is scheduled; (b) the amount of the scheduled claim, if any; (c) whether the claim is listed as contingent, unliquidated, or disputed; and (d) whether the claim is listed as secured, unsecured priority, or unsecured non-priority. Each creditor shall have an opportunity to inspect the Claim Form provided by the Debtors and correct any information that is missing, incorrect, or incomplete. Additionally, any creditor may choose to submit a proof of claim or Request for Payment on a different form as long as it is substantially similar to the Official Form 410. For the avoidance of doubt, the Debtors will not provide a personalized Claim Form relating to Administrative Claims subject to the Initial Administrative Claims Bar Date.

13. No later than one (1) business day following the closing of the Debtors' initial Sale, the Debtors will serve the aforementioned parties with the Initial Administrative Claims Bar Date

Notice, notifying parties of the Initial Administrative Claims Bar Date and containing information regarding who must file a Request for Payment, the procedures for filing a Request for Payment, and the consequences for failing to timely file a Request for Payment.

14. After the initial mailing of the Bar Date Packages or Initial Administrative Claims Bar Date Notices, the Debtors may, in their discretion, make supplemental mailings of notices or packages, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing; and (c) additional potential claimants become known as the result of the Bar Date mailing process. The date by which a proof of claim must be filed by any such parties shall be the later of (a) the General Bar Date, the Governmental Bar Date, or the Initial Administrative Claims Bar Date, as applicable, and (b) 45 days from the mailing of the Bar Date Package or Initial Administrative Claims Bar Date Notice to such additional parties.

B. Publication of the Bar Date Notice

15. The Publication Notice, substantially in the form attached hereto as Exhibit 4, is approved.

16. The Debtors shall cause the Publication Notice to be published on one occasion in the national edition of *The New York Times* or another nationally circulated newspaper on or before twenty-one days before the General Bar Date.

17. The Publication Notice satisfies the notice requirements for creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors.

VIII. Consequences of Failure to File a Proof of Claim or Request for Payment

18. Any entity who is required, but fails, to file a proof of claim or Request for Payment in accordance with the Bar Date Order on or before the applicable Bar Date shall be prohibited from voting to accept or reject any chapter 11 plan filed in these chapter 11 cases, participating in any distribution in these chapter 11 cases on account of such claim, or receiving further notices regarding such claim.

19. Notice of the Bar Dates as set forth in this order and in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Initial Administrative Claims Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time) constitutes adequate and sufficient notice to known and unknown creditors of each of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

IX. Miscellaneous

20. The requirements set forth in Local Rules 6004-1 and 9013-1 are hereby satisfied, modified, or waived.

21. Notwithstanding the applicability of Bankruptcy Rules 6004(h), 6006(d), 7052, or 9014, this Order shall be immediately effective and enforceable upon its entry. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

22. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

23. This Court shall retain jurisdiction over any matter or dispute arising from or relating to the implementation of this Order.

Dated: December 3rd, 2024
Wilmington, Delaware

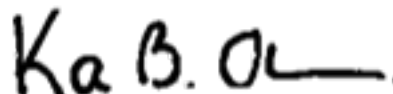

KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Claim Form

Fill in this information to identify the case (Select only one Debtor per claim form):	
OYA Renewables Development LLC (Case No. 24-12574)	OYA Renewables Construction Holdings 3 LLC (Case No. 24-12578)
OYA Renewables EquipmentCo LLC (Case No. 24-12575)	OYA-Rosewood Holdings LLC (Case No. 24-12579)
OYA Renewables Construction and Yield Holdings LLC (Case No. 24-12576)	OYA Renewables Yield-1 LLC (Case No. 24-12580)
OYA Renewables Construction Holdings 2 LLC (Case No. 24-12577)	OYA-OMNI Development Company, LLC (Case No. 24-12581)

Modified Official Form 410 Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed, unless otherwise instructed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____
 Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____
 Number Street _____
 City State ZIP Code _____

Name _____
 Number Street _____
 City State ZIP Code _____

Contact phone _____
 Contact email _____

Contact phone _____
 Contact email _____

4. Does this claim amend one already filed?

No
 Yes. Claim number on court claims registry (if known) _____

Filed on _____
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$_____. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 2(b):

Administrative Expense Claim

14. Is all or part of the claim being asserted as an administrative expense claim?

No

Yes. Indicate the amount of your claim for costs and expenses of administration of the estates pursuant to 503(b), other than section 503(b)(9). Attach documentation supporting such claim. If yes, please indicate the amount of the Total Administrative Expense Claim Amount:

Total Administrative Expense Claim Amount:

\$ _____

THIS SECTION SHOULD ONLY BE USED BY CLAIMANTS ASSERTING AN ADMINISTRATIVE EXPENSE CLAIM ARISING AGAINST ONE OF THE ABOVE DEBTORS FOR POSTPETITION ADMINISTRATIVE CLAIMS. THIS SECTION SHOULD NOT BE USED FOR ANY CLAIMS THAT ARE NOT OF A KIND ENTITLED TO PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§ 503(B); PROVIDED, HOWEVER; THIS SECTION SHOULD NOT BE USED FOR CLAIMS PURSUANT TO SECTION 503(B)(9) OF THE BANKRUPTCY CODE.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature
Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent’s website at <https://cases.ra.kroll.com/oya>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. § 503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor’s business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

If by first class mail:

Oya Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by overnight courier or hand delivery:

Oya Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

You may also file your claim electronically at
<https://cases.ra.kroll.com/oya/EPOC-Index>.

Do not file these instructions with your form

Exhibit 2

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OYA RENEWABLES DEVELOPMENT
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12574 (KBO)

(Jointly Administered)

Docket Ref. No. __

**NOTICE OF DEADLINES FOR THE
FILING OF PROOFS OF CLAIM, INCLUDING
REQUESTS FOR PAYMENT PURSUANT TO SECTION 503(B)(9)
OF THE BANKRUPTCY CODE, AND REQUESTS FOR PAYMENT**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY
OF THE DEBTOR ENTITIES IN THE ABOVE-CAPTIONED CHAPTER 11
CASES.**

PLEASE TAKE NOTICE THAT:

On November 6, 2024 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware.

On [●], 2024, the Court entered an order [Docket No. [●]] (the “Bar Date Order”)² establishing certain dates by which parties holding prepetition claims, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, and certain postpetition claims against the Debtors must file proofs of claim or requests for payment.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are OYA Renewables Development LLC (7738), OYA Renewables Construction and Yield Holdings LLC (9227), OYA Renewables EquipmentCo LLC (6444), OYA Renewables Construction Holdings 3 LLC (2317), OYA-Rosewood Holdings LLC (1673), OYA Renewables Construction Holdings 2 LLC (9296), OYA Renewables Yield-1 LLC (4326), and OYA-OMNI Development Company, LLC (9784). The Debtors’ service address is c/o Ankura Consulting Group, LLC, 2 Houston Center, 909 Fannin Street, Suite 2450, Houston, TX 77010, Attn: John Shepherd, Chief Restructuring Officer.

² Capitalized terms used but not defined in this notice shall have the meanings given to them in the Bar Date Order. The Bar Date Order is available, for free, at <https://cases.ra.kroll.com/oya/>.

For your convenience, enclosed with this notice (the “Bar Date Notice”)³ is a Claim Form, which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities filed in these cases (the “Schedules”). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Claim Forms, each of which will reflect the nature and amount of your claim as listed in the Schedules.

I. THE BAR DATES

The Bar Date Order establishes the following bar dates for filing proofs of claim in these chapter 11 cases:

- a. **General Bar Date.** Pursuant to the Bar Date Order, except in the cases of governmental units and certain other exceptions explicitly set forth herein, all proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, must be filed so that they are actually received before **11:59 p.m. (prevailing Eastern Time) on January 23, 2025.** Subject to these exceptions, the General Bar Date would apply to all claims against the Debtors that arose or are deemed to have arisen before the Petition Date, including secured claims, unsecured priority claims, unsecured non-priority claims, contingent claims, unliquidated claims, disputed claims, and rejection damage claims for executory contracts and unexpired leases that have already been rejected by order of the Court in these chapter 11 cases.

- b. **Governmental Bar Date.** Pursuant to the Bar Date Order, all governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) before the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, are required to file proofs of claim by **11:59 p.m. (prevailing Eastern time) on May 5, 2025.** The Governmental Bar Date would apply to all governmental units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose before the Petition Date, including governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods, or prepetition transactions to which the Debtors were a party. All governmental units holding such claims against the Debtors would be required to file proofs of claim so that such proofs of claim are actually received by Kroll by the Governmental Bar Date.

³ As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the District of Delaware. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively. The term “claims” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

- c. **Initial Administrative Claims Bar Date.** Pursuant to the Bar Date Order, each person or entity holding an administrative claim pursuant to section 503(b) of the Bankruptcy Code arising between the Petition Date through and including the later of (i) January 31, 2025, which is the date the Debtors' initial Sale is expected to close and (ii) the date that the initial Sale actually closes (either such later date, the "Initial Administrative Claims Deadline"), excluding (x) claims for professional fees and expenses in these proceedings, (y) claims arising under section 503(b)(9) of the Bankruptcy Code against any of the Debtors, and (z) claims for which governmental units are exempt from filing Requests for Payment pursuant to section 503(b)(1)(D) of the Bankruptcy Code (the "Administrative Claims"), must file such Requests for Payment so they are actually received on or before **11:59 p.m. (prevailing Eastern Time) on February 24, 2025** (the "Initial Administrative Claims Bar Date") at the addresses in the in the form set forth herein; *provided, however*, that to the extent that the initial Sale closes later than January 31, 2025, or notice of such closing is delayed, the Initial Administrative Claims Bar Date will be 21 days following notice of such Sale closing.
- d. **Amended Schedules Bar Date.** If the Debtors amend or supplement their Schedules to reduce the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against the Debtors reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor, if it so chooses, is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim on or before the later of (i) the General Bar Date, the Governmental Bar Date, or the Initial Administrative Claims Bar Date, as applicable, to such claim, and (ii) 11:59 p.m. prevailing Eastern Time, on the date that is 21 days from the date on which the Debtors provide notice of the amendment to the Schedules.
- e. **Rejection Damages Bar Date.** In the event that an order authorizing the rejection of an executory contract or unexpired lease is entered, except as otherwise set forth in such order, the Debtors propose that the Court establish the later of (i) the General Bar Date, and (ii) 11:59 p.m., prevailing Eastern Time, on the date that is 30 days after the later of (1) entry of an order approving the rejection of any executory contract or unexpired lease of the Debtors and (2) the effective date of a rejection of any executory contract or unexpired lease of the Debtors pursuant to operation of any Court order. All entities holding such claims against the Debtors must file proofs of claim so that such proofs of claim are actually received by Kroll by the applicable Rejection Damages Bar Date.

II. WHO MUST FILE A PROOF OF CLAIM OR REQUEST FOR PAYMENT

Except as otherwise set forth in the Bar Date Order, any person or entity asserting a claim against one or more of the Debtors is required to file a separate proof of claim or Request for Payment in the bankruptcy case of each Debtor against whom such a claim is asserted on or before the applicable Bar Date.

III. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM OR REQUESTS FOR PAYMENT

Certain parties are not required to file proofs of claim or Requests for Payment. The Court may, however, enter one or more separate orders at a later time requiring creditors to file proofs of claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates need *not* file proofs of claim:

- a. any entity that already has filed a signed proof of claim or Request for Payment against the respective Debtor(s) with the Clerk of the Court or with Kroll in a form substantially similar to Official Form 410;
- b. any entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of “disputed,” “contingent,” or “unliquidated;” (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any entity whose claim has previously been allowed by order of the Court;
- d. any entity whose claim has been paid in full or is otherwise fully satisfied by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- e. any Debtor having a claim against another Debtor;
- f. any non-Debtor subsidiary having a claim against a Debtor;
- g. any entity whose claim is solely against any of the Debtors’ non-Debtor affiliates;
- h. any entity that holds an interest in any of the Debtors, which interest is based exclusively on the ownership of common stock, preferred stock, membership interests, partnership interests, or rights to purchase, sell, or subscribe to such an interest; provided that interest holders who wish to assert claims (as opposed to ownership interest) against any of the Debtors, including claims that arise out of or relate to the ownership or purchase of an interest, must file proofs of claim on or before the applicable Bar Date unless another exception identified herein applies;
- i. a current employee of the Debtors, if an order of this Court authorized the debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided that a current employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including (but not limited to) claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;

- j. any current officer, director, or employee for claims based on indemnification, contribution, or reimbursement;
- k. any entity holding a claim for which a separate deadline is fixed by this Court;
- l. any person or entity that is exempt from filing a proof of claim or Request for Payment pursuant to an order of this Court in these chapter 11 cases;
- m. the U.S. Trustee for any claims for quarterly fees;
- n. any holder of an Administrative Claim for professional fees and expenses in these proceedings;
- o. any holder of an Administrative Claim for which governmental units are exempt from filing Requests for Payment pursuant to section 503(b)(1)(D) of the Bankruptcy Code;
- p. any holder of an Administrative Claim that arises after the Initial Administrative Claims Deadline; and
- q. any party that is not required to file a proof of claim or Request for Payment pursuant to the DIP Order.

IV. INSTRUCTIONS FOR FILING PROOFS OF CLAIM AND REQUESTS FOR PAYMENT

The following requirements shall apply with respect to filing and preparing each proof of claim and Request for Payment, as applicable:

- a. Contents. Each proof of claim or Request for Payment must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. Section 503(b)(9) Claim. Any proof of claim asserting a claim entitled to priority under section 503(b)(9) must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days before the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. Original Signatures Required. Only original proofs of claim or Requests for Payment (whether submitted by hard copy or through the Online Portal) will be deemed acceptable for purposes of claims administration. Copies of proofs of claim or Requests for Payment sent by facsimile or electronic mail will not be accepted.

- d. Identification of the Debtor Entity. Each proof of claim or Request for Payment must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A proof of claim or Request for Payment filed under the joint administration case number or otherwise without identifying a specific Debtor, will be deemed as filed only against OYA Renewables Development LLC.
- e. Claim Against Multiple Debtor Entities. Each proof of claim or Request for Payment must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim or Request for Payment, such claim may be treated as if filed only against the first-listed Debtor.
- f. Supporting Documentation. Each proof of claim or Request for Payment must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such proof of claim or Request for Payment may include a summary of such documentation or an explanation as to why such documentation is not available; provided that any creditor that includes only a summary of such documentation shall be required to transmit all such supporting documentation to Debtors' counsel upon request no later than 10 days from the date of such request.
- g. Timely Service. Each proof of claim or Request for Payment must be filed, including supporting documentation, so as to be actually received by Kroll on or before the General Bar Date or the Governmental Bar Date (or, where applicable, on or before any other Bar Date as set forth herein or by order of the Court) either: (i) electronically through the Online Portal or (ii) by overnight mail, or other hand delivery system, at the following address:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or by first class mail to:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

**PROOFS OF CLAIM OR REQUESTS FOR PAYMENT SUBMITTED BY
FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- h. Receipt of Service. Claimants wishing to receive acknowledgement that their paper proofs of claim or Request for Payment were received by Kroll must submit (i) a

copy of the Claim Form (in addition to the original Claim Form sent to Kroll) and (ii) a self-addressed, stamped envelope.

V. CONSEQUENCES FOR FAILING TO TIMELY FILE YOUR PROOF OF CLAIM OR REQUEST FOR PAYMENT

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a proof of claim or Request for Payment in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that, unless otherwise ordered by the Court:

- a. YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND
- b. YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PLANS FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

VI. RESERVATION OF RIGHTS

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

VII. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtor entities in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Claim Forms regarding the nature, amount, and status of your claim(s). If the Debtors believe that you may hold claims against more than one Debtor entity, you will receive multiple Claim Forms, each of which will reflect the nature and amount of your claim against one Debtor entity, as listed in the Schedules.

If you rely on the Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which sets forth the amount of your claim (if any) as scheduled; identifies the Debtor entity against which it is scheduled; specifies whether your claim is listed in the Schedules as disputed, contingent, or unliquidated; and identifies whether your claim is scheduled as a secured, unsecured priority, or unsecured non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if you do not dispute that your claim is only against the Debtor entity specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim or Request for Payment, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

VIII. ADDITIONAL INFORMATION

Copies of the Schedules, the Bar Date Order, and other information regarding these chapter 11 cases are available for inspection free of charge on the Debtors' case website at <https://cases.ra.kroll.com/oya/>. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.deb.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 9:00 a.m. and 4:30 p.m., prevailing Eastern Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you require additional information regarding the filing of a proof of claim or Request for Payment, you may contact the Debtors' claims agent, Kroll, by: (i) calling the Debtors' restructuring hotline at (884) 974-2131 (toll-free) or (646) 937-7796 (international); (ii) writing OYA Renewables Claims Processing Center, c/o Kroll Restructuring Administration LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232; (iii) via email to oyainfo@ra.kroll.com; (iv) online at <https://cases.ra.kroll.com/oya/>. Please note that Kroll cannot offer legal advice or advise whether you should file a proof of claim or Request for Payment.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM OR REQUEST FOR PAYMENT.

[Remainder of page intentionally left blank]

Dated: [●], 2024
Wilmington, Delaware

/s/ [DRAFT]

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

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*Co-Counsel to the Debtors and Debtors in
Possession*

Exhibit 3

Initial Administrative Claims Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OYA RENEWABLES DEVELOPMENT
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12574 (KBO)

(Jointly Administered)

Docket Ref. No. __

**NOTICE OF DEADLINES FOR THE FILING OF
REQUESTS FOR PAYMENT FOR ADMINISTRATIVE CLAIMS**

PLEASE TAKE NOTICE THAT:

On November 6, 2024 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware.

On [●], 2024, the Court entered an order [Docket No. [●]] (the “Bar Date Order”)² establishing, *inter alia*, **February 24, 2025, at 11:59 p.m. (prevailing Eastern Time)** (the “Initial Administrative Claims Bar Date”) as the deadline by which each entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert a claim against a Debtor that is or may be an administrative expense pursuant to section 503(b) of the Bankruptcy Code (each, an “Administrative Claim”), other than a claim arising under section 503(b)(9) of the Bankruptcy Code, which such Administrative Claim arose during the period from the Petition Date through and including January 31, 2025 (the “Initial Administrative Claims Deadline”).

Pursuant to the terms of the Bar Date Order, and except as otherwise provided therein or herein, each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert an Administrative Claim against the Debtors’ estates that may have arisen during the period set forth in the preceding

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are OYA Renewables Development LLC (7738), OYA Renewables Construction and Yield Holdings LLC (9227), OYA Renewables EquipmentCo LLC (6444), OYA Renewables Construction Holdings 3 LLC (2317), OYA-Rosewood Holdings LLC (1673), OYA Renewables Construction Holdings 2 LLC (9296), OYA Renewables Yield-1 LLC (4326), and OYA-OMNI Development Company, LLC (9784). The Debtors’ service address is c/o Ankura Consulting Group, LLC, 2 Houston Center, 909 Fannin Street, Suite 2450, Houston, TX 77010, Attn: John Shepherd, Chief Restructuring Officer.

² Capitalized terms used but not defined in this notice shall have the meanings given to them in the Bar Date Order. The Bar Date Order is available, for free, at <https://cases.ra.kroll.com/oya/>.

paragraph must file a request for allowance of such Administrative Claim (a “Request for Payment”) on or before the Initial Administrative Claims Bar Date.

Pursuant to the Bar Date Order, the Initial Administrative Claims Bar Date does not apply to the following claims:

- a. any entity that already has filed a signed proof of claim or Request for Payment against the respective Debtor(s) with the Clerk of the Court or with Kroll in a form substantially similar to Official Form 410;
- b. any entity whose claim has previously been allowed by order of the Court;
- c. any entity whose claim has been paid in full or is otherwise fully satisfied by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- d. any Debtor having a claim against another Debtor;
- e. any non-Debtor subsidiary having a claim against a Debtor;
- f. any entity whose claim is solely against any of the Debtors’ non-Debtor affiliates;
- g. any entity that holds an interest in any of the Debtors, which interest is based exclusively on the ownership of common stock, preferred stock, membership interests, partnership interests, or rights to purchase, sell, or subscribe to such an interest; *provided* that interest holders who wish to assert claims (as opposed to ownership interest) against any of the Debtors, including claims that arise out of or relate to the ownership or purchase of an interest, must file proofs of claim on or before the applicable Bar Date unless another exception identified herein applies;³
- h. a current employee of the Debtors, if an order of this Court authorized the debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided that a current employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including (but not limited to) claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- i. any current officer, director, or employee for claims based on indemnification, contribution, or reimbursement;
- j. any entity holding a claim for which a separate deadline is fixed by this Court;
- k. any person or entity that is exempt from filing a proof of claim or Request for Payment pursuant to an order of this Court in these chapter 11 cases;

³ The Debtors reserve all rights with respect to any such claims, including to, *inter alia*, assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

- l.** the U.S. Trustee for any claims for quarterly fees;
- m.** any holder of an Administrative Claim for professional fees and expenses in these proceedings;
- n.** any holder of an Administrative Claim for which governmental units are exempt from filing Requests for Payment pursuant to section 503(b)(1)(D) of the Bankruptcy Code;
- o.** any holder of an Administrative Claim that arises after the Initial Administrative Claims Deadline; and
- p.** any party that is not required to file a proof of claim or Request for Payment pursuant to the DIP Order.

A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT. NEITHER THE DEBTORS' ATTORNEYS, THE DEBTORS' CLAIMS AGENT, NOR THE CLERK OF COURT CAN ADVISE THE CLAIMANT WHETHER THE CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT.

All original Requests for Payment in respect of Administrative Claims that arose between the Petition Date and the Initial Administrative Claims Deadline must be filed so as to be **actually received** by Kroll Restructuring Administration LLC ("**Kroll**") on or before the Initial Administrative Claims Bar Date via either (a) electronically through the Online Portal or (b) by overnight mail, or other hand delivery system, at the following address:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or by first class mail to:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

REQUESTS FOR PAYMENT SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

Claimants wishing to receive acknowledgement that their paper Requests for Payment were received by Kroll must submit (i) a copy of the Claim Form (in addition to the original Claim Form sent to Kroll) and (ii) a self-addressed, stamped envelope.

The following requirements shall apply with respect to filing and preparing each Request for Payment:

- a. Contents. Each Request for Payment must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. Original Signatures Required. Only original Requests for Payment (whether submitted by hard copy or through the Online Portal) will be deemed acceptable for purposes of claims administration. Copies of Requests for Payment sent by facsimile or electronic mail will not be accepted.
- c. Identification of the Debtor Entity. Each Request for Payment must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Request for Payment filed under the joint administration case number or otherwise without identifying a specific Debtor, will be deemed as filed only against OYA Renewables Development LLC.
- d. Claim Against Multiple Debtor Entities. Each Request for Payment must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Request for Payment, such claim may be treated as if filed only against the first-listed Debtor.
- e. Supporting Documentation. Each Request for Payment must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Request for Payment may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that any creditor that includes only a summary of such documentation shall be required to transmit all such supporting documentation to Debtors' counsel upon request no later than 10 days from the date of such request.

ANY PARTY PURPORTEDLY HOLDING AN ADMINISTRATIVE CLAIM AGAINST THE DEBTORS THAT IS REQUIRED TO FILE A REQUEST FOR PAYMENT BUT FAILS TO DO SO PROPERLY OR TIMELY IN ACCORDANCE WITH THE BAR DATE ORDER SHALL NOT, ABSENT FURTHER ORDER OF THE COURT, PARTICIPATE IN ANY DISTRIBUTION IN THESE CASES ON ACCOUNT OF SUCH ADMINISTRATIVE CLAIM, UNLESS OTHERWISE ORDERED BY THE COURT.

All parties in interest reserve the right to dispute or to assert offsets, counterclaims, or defenses against any Administrative Claim, and nothing contained in the Bar Date Order or this Notice shall preclude any parties in interest from objecting to any claim on any grounds.

THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE CLAIM OR THAT THE DEBTORS OR THE COURT

BELIEVE THAT YOU HAVE AN ADMINISTRATIVE CLAIM. DO NOT FILE A REQUEST FOR PAYMENT UNLESS YOU HAVE AN ADMINISTRATIVE CLAIM.

This Notice is only a summary of the Bar Date Order as it pertains to Administrative Claims and the Initial Administrative Claims Bar Date. All parties in interest should carefully review the Bar Date Order itself and the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware for additional information regarding the filing and treatment of Administrative Claims.

Copies of the Schedules, the Bar Date Order, and other information regarding these chapter 11 cases are available for inspection free of charge on the Debtors' case website at <https://cases.ra.kroll.com/oya/>. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.deb.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 9:00 a.m. and 4:30 p.m., prevailing Eastern Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you require additional information regarding the filing of a Request for Payment, you may contact the Debtors' claims agent, Kroll, by: (i) calling the Debtors' restructuring hotline at (884) 974-2131 (toll-free) or (646) 937-7796 (international); (ii) writing OYA Renewables Claims Processing Center, c/o Kroll Restructuring Administration LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232; (iii) via email to oyainfo@ra.kroll.com; (iv) online at <https://cases.ra.kroll.com/oya/>. Please note that Kroll cannot offer legal advice or advise whether you should file a Request for Payment.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A REQUEST FOR PAYMENT.

[Remainder of page intentionally left blank]

Dated: [●], 2025
Wilmington, Delaware

/s/ [DRAFT]

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

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*Co-Counsel to the Debtors and Debtors in
Possession*

Exhibit 4

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

OYA RENEWABLES DEVELOPMENT
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12574 (KBO)

(Jointly Administered)

Docket Ref. No. __

NOTICE OF DEADLINES
FOR THE FILING OF PROOFS OF CLAIM, INCLUDING
REQUESTS FOR PAYMENT PURSUANT TO SECTION 503(B)(9)
OF THE BANKRUPTCY CODE, AND REQUESTS FOR PAYMENT

THE GENERAL BAR DATE IS JANUARY 23, 2025
THE GOVERNMENTAL BAR DATE IS MAY 5, 2025
THE INITIAL ADMINISTRATIVE CLAIMS BAR DATE IS FEBRUARY 24, 2025, OR
21 DAYS AFTER NOTICE OF THE CLOSING OF THE DEBTORS' INITIAL SALE
THE AMENDED SCHEDULES BAR DATE IS DEFINED HEREIN
THE REJECTION DAMAGES BAR DATE IS DEFINED HEREIN

PLEASE TAKE NOTICE THAT:

Deadlines for Filing Proofs of Claim and Requests for Payment. On [●], 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. [●]] (the “Bar Date Order”)² establishing certain dates by which parties holding prepetition claims against the Debtors and certain Administrative Claims must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, or Requests for Payment in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

The Bar Dates. Pursuant to the Bar Date Order, *all entities* (except governmental units), including individuals, partnerships, estates, and trusts who have a claim or potential claim against the Debtors that arose prior to November 6, 2024 (the “Petition Date”), no matter how remote or

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are OYA Renewables Development LLC (7738), OYA Renewables Construction and Yield Holdings LLC (9227), OYA Renewables EquipmentCo LLC (6444), OYA Renewables Construction Holdings 3 LLC (2317), OYA-Rosewood Holdings LLC (1673), OYA Renewables Construction Holdings 2 LLC (9296), OYA Renewables Yield-1 LLC (4326), and OYA-OMNI Development Company, LLC (9784). The Debtors’ service address is c/o Ankura Consulting Group, LLC, 2 Houston Center, 909 Fannin Street, Suite 2450, Houston, TX 77010, Attn: John Shepherd, Chief Restructuring Officer.

² Capitalized terms used but not defined in this notice shall have the meanings given to them in the Bar Date Order. The Bar Date Order is available, for free, at <https://cases.ra.kroll.com/oya/>.

contingent such right to payment or equitable remedy may be, including requests for payment under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM** on or before **January 23, 2025, at 11:59 p.m. (prevailing Eastern Time)** (the “General Bar Date”). Governmental entities who have a claim or potential claim against the Debtors that arose before the Petition Date, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before **May 5, 2025, at 11:59 p.m. (prevailing Eastern Time)** (the “Governmental Bar Date”). All entities who have a claim or potential claim against the Debtors based on any amendment by the Debtors of their Schedules, no matter how remote or contingent such right to payment or equitable remedy may be, if they so choose, **MUST FILE A PROOF OF CLAIM** on the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, to such claim, and (b) 11:59 p.m., prevailing Eastern Time, on the date that is 21 days from the date on which the Debtors provide notice of the amendment (the “Amended Schedules Bar Date”). All entities who have a claim or potential claim against the Debtors based on the Debtors’ rejection of an executory contract or unexpired lease, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on the later of (i) the General Bar Date, and (ii) 30 days after the later of (A) entry of an order approving the rejection of any executory contract or unexpired lease of the Debtors and (B) the effective date of a rejection of any executory contract or unexpired lease of the Debtors pursuant to operation of any Court order (the “Rejection Damages Bar Date”).

The Initial Administrative Claims Bar Date. Pursuant to the Bar Date Order, each person or entity holding an administrative claim pursuant to section 503(b) of the Bankruptcy Code arising between the Petition Date through and including the later of (i) January 31, 2025, which is the date the Debtors’ initial Sale is expected to close and (ii) the date that the initial Sale actually closes (such later date, the “Initial Administrative Claims Deadline”), excluding (x) claims for professional fees and expenses in these proceedings, (y) claims arising under section 503(b)(9) of the Bankruptcy Code against any of the Debtors, and (z) claims for which governmental units are exempt from filing Requests for Payment pursuant to section 503(b)(1)(D) of the Bankruptcy Code (the “Administrative Claims”), **MUST FILE A REQUEST FOR PAYMENT** so they are actually received on or before **11:59 p.m. (prevailing Eastern Time) on February 24, 2025** (the “Initial Administrative Claims Bar Date”) at the addresses in the in the form set forth herein; *provided, however*, that to the extent that the initial Sale closes later than January 31, 2025, or notice of such closing is delayed, the Initial Administrative Claims Bar Date will be 21 days following notice of such Sale closing.

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM, INCLUDING ANY REQUEST FOR PAYMENT UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE, OR REQUEST FOR PAYMENT ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN, UNLESS OTHERWISE ORDERED BY THE COURT.

Filing a Proof of Claim or Request for Payment. Each proof of claim or Request for Payment must be filed, including supporting documentation, so as to be actually received by the Debtors’ notice and claims agent, Kroll Restructuring Administration, LLC (“Kroll”), on or before the applicable Bar Date, either: (i) electronically through the Online Portal available at

<https://cases.ra.kroll.com/oya/> or (ii) by overnight mail, or other hand delivery system, at the following address:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or by first class mail to:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

PROOFS OF CLAIM AND REQUESTS FOR PAYMENT SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

Contents of the Proof of Claim and Request for Payment. Each proof of claim or Request for Payment must (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) clearly identify the Debtor against which the claim is asserted; (iv) conform substantially with the Claim Form provided by the Debtors or Official Form 410; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation on which the claim is based. Please note that each proof of claim or Request for Payment must state a claim against only one Debtor and clearly indicate the specific Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim, a proof of claim or Request for Payment is treated as if filed only against the first-listed Debtor, or if a proof of claim or Request for Payment is otherwise filed without identifying a specific Debtor, the proof of claim or Request for Payment may be deemed as filed only against OYA Renewables Development LLC.

Section 503(b)(9) Requests for Payment. Any proof of claim asserting a claim arising under section 503(b)(9) of the Bankruptcy Code must also (i) include the value of the goods delivered to and received by the Debtors in the 20 days before the Petition Date; (ii) attach any documentation identifying the particular invoices for which such 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable)

Additional Information: If you require additional information regarding the filing of a proof of claim or Request for Payment, you may contact the Debtors' claims agent, Kroll, by: (i) calling the Debtors' restructuring hotline at (884) 974-2131 (toll-free) or (646) 937-7796 (international); (ii) writing OYA Renewables Claims Processing Center, c/o Kroll Restructuring Administration LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232; (iii) via email to oyainfo@ra.kroll.com; (iv) online at <https://cases.ra.kroll.com/oya/>. Please note that Kroll cannot offer legal advice or advise whether you should file a proof of claim or Request for Payment.

[Remainder of page intentionally left blank]

Dated: [●], 2024
Wilmington, Delaware

/s/ [DRAFT]

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TAYLOR, LLP**

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