

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OYA RENEWABLES DEVELOPMENT
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12574 (KBO)

(Jointly Administered)

Docket Ref. Nos. 139, 398

**NOTICE OF DEADLINES FOR THE FILING OF
REQUESTS FOR PAYMENT FOR ADMINISTRATIVE CLAIMS**

PLEASE TAKE NOTICE THAT:

On November 6, 2024 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

On December 3, 2024, the Court entered an order [Docket No. 139] and, on February 13, 2025, an amendment to that order [Docket No. 398] (together, as may be further amended, the “Bar Date Order”) ² establishing, *inter alia*, **April 2, 2025, at 11:59 p.m. (prevailing Eastern Time)** (the “Initial Administrative Claims Bar Date”) as the deadline by which each entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert a claim against a Debtor that is or may be an administrative expense pursuant to section 503(b) of the Bankruptcy Code (each, an “Administrative Claim”), other than a claim arising under section 503(b)(9) of the Bankruptcy Code, which such Administrative Claim arose during the period from the Petition Date through and including March 11, 2025 (the “Initial Administrative Claims Deadline”).

Pursuant to the terms of the Bar Date Order, and except as otherwise provided therein or herein, each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that holds or wishes to assert an Administrative Claim against the Debtors’ estates that may have arisen during the period set forth in the preceding

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are OYA Renewables Development LLC (7738), OYA Renewables Construction and Yield Holdings LLC (9227), OYA Renewables EquipmentCo LLC (6444), OYA Renewables Construction Holdings 3 LLC (2317), OYA-Rosewood Holdings LLC (1673), OYA Renewables Construction Holdings 2 LLC (9296), OYA Renewables Yield-1 LLC (4326), and OYA-OMNI Development Company, LLC (9784). The Debtors’ service address is c/o Ankura Consulting Group, LLC, 2 Houston Center, 909 Fannin Street, Suite 2450, Houston, TX 77010, Attn: John Shepherd.

² Capitalized terms used but not defined in this notice shall have the meanings given to them in the Bar Date Order. The Bar Date Order is available, for free, at <https://cases.ra.kroll.com/oya/>.

paragraph must file a request for allowance of such Administrative Claim (a “Request for Payment”) on or before the Initial Administrative Claims Bar Date.

Pursuant to the Bar Date Order, the Initial Administrative Claims Bar Date does not apply to the following claims:

- a. any entity that already has filed a signed proof of claim or Request for Payment against the respective Debtor(s) with the Clerk of the Court or with Kroll in a form substantially similar to Official Form 410;
- b. any entity whose claim has previously been allowed by order of the Court;
- c. any entity whose claim has been paid in full or is otherwise fully satisfied by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- d. any Debtor having a claim against another Debtor;
- e. any non-Debtor subsidiary having a claim against a Debtor;
- f. any entity whose claim is solely against any of the Debtors’ non-Debtor affiliates;
- g. any entity that holds an interest in any of the Debtors, which interest is based exclusively on the ownership of common stock, preferred stock, membership interests, partnership interests, or rights to purchase, sell, or subscribe to such an interest; *provided* that interest holders who wish to assert claims (as opposed to ownership interest) against any of the Debtors, including claims that arise out of or relate to the ownership or purchase of an interest, must file proofs of claim on or before the applicable Bar Date unless another exception identified herein applies;³
- h. a current employee of the Debtors, if an order of this Court authorized the debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided that a current employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including (but not limited to) claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- i. any current officer, director, or employee for claims based on indemnification, contribution, or reimbursement;
- j. any entity holding a claim for which a separate deadline is fixed by this Court;
- k. any person or entity that is exempt from filing a proof of claim or Request for Payment pursuant to an order of this Court in these chapter 11 cases;

³ The Debtors reserve all rights with respect to any such claims, including to, *inter alia*, assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

- l.** the U.S. Trustee for any claims for quarterly fees;
- m.** any holder of an Administrative Claim for professional fees and expenses in these proceedings;
- n.** any holder of an Administrative Claim for which governmental units are exempt from filing Requests for Payment pursuant to section 503(b)(1)(D) of the Bankruptcy Code;
- o.** any holder of an Administrative Claim that arises after the Initial Administrative Claims Deadline; and
- p.** any party that is not required to file a proof of claim or Request for Payment pursuant to the DIP Order.

A CLAIMANT SHOULD CONSULT HIS OR HER ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT. NEITHER THE DEBTORS' ATTORNEYS, THE DEBTORS' CLAIMS AGENT, NOR THE CLERK OF COURT CAN ADVISE THE CLAIMANT WHETHER THE CLAIMANT SHOULD FILE A REQUEST FOR PAYMENT.

All original Requests for Payment in respect of Administrative Claims that arose between the Petition Date and the Initial Administrative Claims Deadline must be filed so as to be **actually received** by Kroll Restructuring Administration LLC ("**Kroll**") on or before the Initial Administrative Claims Bar Date via either (a) electronically through the Online Portal or (b) by overnight mail, or other hand delivery system, at the following address:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or by first class mail to:

OYA Renewables Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

REQUESTS FOR PAYMENT SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

Claimants wishing to receive acknowledgement that their paper Requests for Payment were received by Kroll must submit (i) a copy of the Claim Form (in addition to the original Claim Form sent to Kroll) and (ii) a self-addressed, stamped envelope.

The following requirements shall apply with respect to filing and preparing each Request for Payment:

- a. Contents. Each Request for Payment must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. Original Signatures Required. Only original Requests for Payment (whether submitted by hard copy or through the Online Portal) will be deemed acceptable for purposes of claims administration. Copies of Requests for Payment sent by facsimile or electronic mail will not be accepted.
- c. Identification of the Debtor Entity. Each Request for Payment must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Request for Payment filed under the joint administration case number or otherwise without identifying a specific Debtor, will be deemed as filed only against OYA Renewables Development LLC.
- d. Claim Against Multiple Debtor Entities. Each Request for Payment must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Request for Payment, such claim may be treated as if filed only against the first-listed Debtor.
- e. Supporting Documentation. Each Request for Payment must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Request for Payment may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that any creditor that includes only a summary of such documentation shall be required to transmit all such supporting documentation to Debtors' counsel upon request no later than 10 days from the date of such request.

ANY PARTY PURPORTEDLY HOLDING AN ADMINISTRATIVE CLAIM AGAINST THE DEBTORS THAT IS REQUIRED TO FILE A REQUEST FOR PAYMENT BUT FAILS TO DO SO PROPERLY OR TIMELY IN ACCORDANCE WITH THE BAR DATE ORDER SHALL NOT, ABSENT FURTHER ORDER OF THE COURT, PARTICIPATE IN ANY DISTRIBUTION IN THESE CASES ON ACCOUNT OF SUCH ADMINISTRATIVE CLAIM, UNLESS OTHERWISE ORDERED BY THE COURT.

All parties in interest reserve the right to dispute or to assert offsets, counterclaims, or defenses against any Administrative Claim, and nothing contained in the Bar Date Order or this Notice shall preclude any parties in interest from objecting to any claim on any grounds.

THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE CLAIM OR THAT THE DEBTORS OR THE COURT

BELIEVE THAT YOU HAVE AN ADMINISTRATIVE CLAIM. DO NOT FILE A REQUEST FOR PAYMENT UNLESS YOU HAVE AN ADMINISTRATIVE CLAIM.

This Notice is only a summary of the Bar Date Order as it pertains to Administrative Claims and the Initial Administrative Claims Bar Date. All parties in interest should carefully review the Bar Date Order itself and the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware for additional information regarding the filing and treatment of Administrative Claims.

Copies of the Schedules, the Bar Date Order, and other information regarding these chapter 11 cases are available for inspection free of charge on the Debtors' case website at <https://cases.ra.kroll.com/oya/>. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.deb.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 9:00 a.m. and 4:30 p.m., prevailing Eastern Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you require additional information regarding the filing of a Request for Payment, you may contact the Debtors' claims agent, Kroll, by: (i) calling the Debtors' restructuring hotline at (884) 974-2131 (toll-free) or (646) 937-7796 (international); (ii) writing OYA Renewables Claims Processing Center, c/o Kroll Restructuring Administration LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232; (iii) via email to oyainfo@ra.kroll.com; (iv) online at <https://cases.ra.kroll.com/oya/>. Please note that Kroll cannot offer legal advice or advise whether you should file a Request for Payment.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A REQUEST FOR PAYMENT.

[Remainder of page intentionally left blank]

Dated: March 11, 2025
Wilmington, Delaware

/s/ Kenneth J. Enos

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Robert S. Brady (Del. Bar No. 2847)
Edmon L. Morton (Del. Bar No. 3856)
Kenneth J. Enos (Del. Bar No. 4544)
Rebecca L. Lamb (Del. Bar No. 7223)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: rbrady@ycst.com
emorton@ycst.com
kenos@ycst.com
rlamb@ycst.com

*Co-Counsel to the Debtors and Debtors in
Possession*

SIDLEY AUSTIN LLP

Duston K. McFaul (admitted *pro hac vice*)
Maegan Quejada (admitted *pro hac vice*)
Nathan C. Elnor (admitted *pro hac vice*)
Chelsea M. McManus (admitted *pro hac vice*)
1000 Louisiana Street, Suite 5900
Houston, Texas 77002
Telephone: (713) 495-4500
Facsimile: (713) 495-7799
Email: dmcfaul@sidley.com
mquejada@sidley.com
nelner@sidley.com
cmcmanus@sidley.com

Ian C. Ferrell (admitted *pro hac vice*)
One South Dearborn
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036
Email: iferrell@sidley.com

*Co-Counsel to the Debtors and Debtors in
Possession*