

**Information to Identify the Case:**

**Debtor: FLOAT Alaska LLC**

**EIN: 85-1923705**

**United States Bankruptcy Court for the District of Delaware**

**Date case filed for chapter 11: 01/26/2026**

**Case Number: 26-10075 (CTG)**

Official Form 309F1 (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above and the debtors listed in box 1 below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered in each of the cases. The cases are jointly administered under the caption and case number in *In re FLOAT Alaska LLC, et al.*, Case No. 26-10075 (CTG).

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>) or by visiting the court-appointed claims agent's website at <https://cases.stretto.com/FLOATAlaska>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names:		
<u>Debtor Name</u>	<u>Case No.</u>	<u>EIN</u>
FLOAT Alaska LLC	26-10075	85-1923705
Corvus Alaska Holdings Inc.	26-10076	85-2279732
FLOAT Alaska Holdings LLC	26-10077	86-1728617
FLOAT Alaska IP LLC	26-10078	86-1761986
New Pacific Airlines, Inc.	26-10079	92-0027666
FlyCoin, Inc.	26-10080	87-3002816
FLOAT Shuttle Inc.	26-10081	84-2984269
2. All other names used in the last 8 years	Debtor: New Pacific Airlines, Inc.	Name: FDDB Ravn Alaska FDDB Corvus Airlines, Inc. FDDB Northern Pacific Airways, Inc.
3. Address:	101 W. Mission Blvd, #110-201 Pomona, CA 91766	

<p><b>4. Debtors' Attorneys:</b></p>	<p><b>SAUL EWING LLP</b>                  Zev M. Shechtman                  1888 Century Park East                  Suite 1500                  Los Angeles, CA 90067                  Phone: (310) 255-6100                  Email: zev.shechtman@saul.com</p> <p><b>SAUL EWING LLP</b>                  Paige N. Topper                  Nicholas Smargiassi                  1201 N. Market Street, Suite 2300                  Wilmington, DE 19801                  Phone: (302) 421-6800                  Email: paige.topper@saul.com                  nicholas.smargiassi@saul.com</p>	<p><b>Debtors' Claims and Noticing Agent: Stretto, Inc.</b></p> <p>Website: <a href="https://cases.stretto.com/FLOATAlaska">https://cases.stretto.com/FLOATAlaska</a>                  Phone (US &amp; Canada): (855) 512-4847                  International: (626) 544-2685                  Email: <a href="mailto:TeamFloatAlaska@stretto.com">TeamFloatAlaska@stretto.com</a></p> <p><b>If you have any questions about this notice, please contact Stretto, Inc.</b></p>
<p><b>5. Bankruptcy clerk's office</b></p> <p>Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a> or by visiting the court-appointed claims agent's website at <a href="https://cases.stretto.com/FLOATAlaska">https://cases.stretto.com/FLOATAlaska</a>.</p>	<p><b>United States Bankruptcy Court                  District of Delaware                  824 Market Street, 3rd Floor                  Wilmington, DE 19801</b></p>	<p><b>Monday – Friday                  8:00 AM – 4:00 PM</b></p> <hr/> <p>Hours open</p> <hr/> <p>Contact phone <b>302-252-2900</b></p>
<p><b>6. Meeting of creditors</b>                  The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so.</p>	<p><b><u>February 26, 2026</u></b> at <b><u>2:00 p.m. (ET)</u></b>                  Date Time</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p><b>The meeting of creditors will be held by Zoom in accordance with the attached notice.</b></p> <p><b>Go to Zoom.us/join , enter Meeting ID 160 0079 1008 and Passcode 3059184726 OR call 1-646-828-7666 (you will need the Meeting ID and Passcode after dialing).</b></p>
<p><b>7. Proof of claim deadline</b></p>	<p><b>Deadline for filing a proof of claim:</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained by visiting the court-appointed claims agent's website at <a href="https://cases.stretto.com/FLOATAlaska">https://cases.stretto.com/FLOATAlaska</a>, <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>• you file a proof of claim in a different amount; or</li> <li>• you receive another notice.</li> </ul>	<p><b>To be determined.</b></p> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim, or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="https://cases.stretto.com/FLOATAlaska">https://cases.stretto.com/FLOATAlaska</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b>Deadline for filing the complaint:</b></p>	<p><b><u>April 27, 2026</u></b></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	

**10. Filing a Chapter 11  
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

