Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas (State)

Case number (*If known*): Chapter 11

☐ Check if this is anamended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name Saks Global Enterprises LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

HBC US Holdings LLC, Lord & Taylor Acquisition Inc., SFA Issuer LLC

3. Debtor's federal Employer Identification Number (EIN) 99-0372181

4. Debtor's address

Principal place of business

225 Liberty Street, 31st Floor
Number Street

New York, NY 10281
City State ZIP Code

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) https://www.saksfifthavenue.com/

Company Code:

Debtor Saks Global Enterprises LLC Case Number *(if known)* _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

A. *Check all that apply:*

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

B. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

458110

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply*:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No
☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

Debtor Saks Global Enterprises LLC Case Number *(if known)* _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor See Schedule 1 Relationship See Schedule 1

District Southern District of Texas When January 13, 2026
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in *this district*?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds (Consolidated)

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (Consolidated)

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☒ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Debtor Saks Global Enterprises LLC Case Number *(if known)* _____

15. Estimated assets (Consolidated)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	☐ $500,000,001-$1 billion ☒ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (Consolidated)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	☐ $500,000,001-$1 billion ☒ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **01/13/2026**
MM / DD / YYYY

✘ **/s/ Mark Weinsten** — Signature of authorized representative of debtor

Mark Weinsten — Printed name

Title **Chief Restructuring Officer**

18. Signature of attorney

✘ **/s/ Kelli Stephenson Norfleet** — Signature of attorney for debtor

Date **01/13/2026** MM / DD / YYYY

Kelli Stephenson Norfleet
Printed name

Haynes and Boone LLP
Firm name

1221 McKinney Street Suite 4000
Number Street

Houston, Texas 77010
City State ZIP Code

+1 713.547.2630 Contact phone

kelli.norfleet@haynesboone.com Email address

24070678 Bar number

Texas State

Schedule 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the related entities listed below (collectively, the "Global Debtors"), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the Southern District of Texas (the "Court") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Global Debtors have moved for joint administration of these cases under the case number assigned to the case of Saks Global Enterprises LLC.[1]

- Saks Global Enterprises LLC
- HBC GP LLC
- HBC I L.P.
- Saks Global Investor L.P.
- Saks Global Holdings LLC
- HBC US Propco Holdings LLC
- HBC Garden City Leasehold LLC
- HBS Leasehold LLC
- LT Parent Propco LLC
- Creative Design Studios, LLC
- Street-Works Development LLC
- HG Property Holdings LLC
- LT Propco LLC
- SW Westfield LLC
- SWD Westfield I Urban Renewal LLC
- SWD Westfield II Urban Renewal LLC
- SWD Westfield III Urban Renewal LLC
- SWD Westfield IV Urban Renewal LLC
- SWD Westfield V Urban Renewal LLC
- SWD Westfield VI Urban Renewal LLC
- SWD Westfield VII Urban Renewal LLC
- SWD Westfield VIII Urban Renewal LLC
- SW Beverly Hills LLC
- HBC Wilkes-Barre LLC
- LT 424 LLC
- HBC Woodbridge LLC
- HBC Gaithersburg LLC
- HBC Sterling Heights LLC
- HBC Victor LLC
- HBC Sterling LLC
- York Factory LLC
- YF Greenwich LLC
- SaksWorks Bellevue LLC
- SGUS LLC
- Saks Fifth Avenue Holdings Inc.
- SFA Holdings Inc.
- Saks Fifth Avenue HoldCo LLC
- Saks Fifth Avenue HoldCo II LLC
- 12 East 49th Street LLC
- Saks & Company LLC
- Black Caviar LLC
- Cafe Beverly SFA Trust
- Cafe Beverly Hills SFA LLC
- Saks Fifth Avenue LLC

[1] Saks OFF 5TH Holdings LLC, Saks OFF 5TH LLC, Saks OFF 5TH Midco Partner Inc., and Luxury Outlets USA, LLC (collectively, the "SO5 Digital Debtors") filed chapter 11 petitions concurrently with the Global Debtors and are seeking to jointly administer their chapter 11 cases with the chapter 11 cases of the Global Debtors.

- Saks Fifth Avenue Real Property LLC
- HBC Steele LLC
- Saks Columbus Real Property LLC
- Saks Direct, LLC
- Saks Richmond Real Property LLC
- Club Libby Lu, Inc.
- Café SFA-Minneapolis, LLC
- Fifth Floor Restaurant at SFA LLC
- Sixth Floor Restaurant at SFA LLC
- The Restaurant at Saks Fifth Avenue Corporation
- Merchandise Credit, LLC
- SCCA Store Holdings Real Property LLC
- SCCA Leasehold LLC
- Saks & Company Real Property LLC
- Saks Fifth Avenue Puerto Rico, Inc.
- Saks Global Investments Inc.
- HBC Digital LLC
- HBC Digital Holdings Inc.
- Saks Partner Inc.
- Saks.com Holdings LLC
- Saks.com Midco Partner Inc.
- Saks.com LLC
- Saks Cloud Services LLC
- Saks.com International Holdings LLC
- Saks Manhattan (Blocker) Holdings L.P.
- Saks (Cayman) Manhattan Blocker Inc.
- Saks (EU) Manhattan Blocker Inc.
- NMG Parent LLC
- NMG Intermediate LLC
- NMG Holding Company, Inc.
- The Neiman Marcus Group LLC
- NMG Term Loan PropCo LLC
- NMGP, LLC
- NMG Notes PropCo LLC
- NMG Salon Holdings LLC
- NMG California Salon LLC
- NMG Salons LLC
- NMG Florida Salon LLC
- NMG Texas Salon LLC
- Bergdorf Goodman LLC
- Bergdorf Graphics, Inc.
- NMG Interco LLC
- NM Financial Services, Inc.
- NMG Global Mobility, Inc.
- Neiman Marcus Global Technology Services Private Limited
- Neiman Marcus Bermuda L.P.
- NM Bermuda, LLC
- NEMA Beverage Parent Corporation
- NEMA Beverage Holding Corporation
- NEMA Beverage Corporation
- Nonsuch LLC
- SW International Holdings LLC
- The Wellery Holdings LLC
- The Wellery LLC
- The Wellery MSO LLC
- GHBC Groupe Holdings, Inc.
- GHBC Groupe, Inc.
- GHBC Shared Services, Inc.
- GHBC City, Inc.
- GGI Realty Services, Inc.
- HBSFA Holdings Ltd.
- Mercury Aggregator Holdco LLC
- Mercury Aggregator LP
- HBC GP IV LLC
- HBC IV L.P.

Fill in this information to identify the case:

Debtor name Saks Global Enterprises LLC, et al.

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders [1]

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	**Chanel Limited** 9 W 57th St 44th Floor New York, NY 10019 USA	Yuti Dave P: (212) 688-5055 yuti.dave@chanel.com	Trade				**$136,035,123.02**
2	**Kering S.A.** 150 Totowa Rd Wayne, NJ 07470 USA	Eliana Ochoa P: (201) 553-6947 eliana.ochoa@kering.com	Trade				**$59,930,064.75**
3	**Rosen-X** 450 West 14th Street 5th Floor New York, NY 10014 USA	Husein Jafferjee P: 1 (800) 401-8211 husein@aliceandolivia.com	Trade				**$41,444,526.20**
4	**Capri Holdings Limited** 11 W 42nd St New York, NY 10036 USA	Michael Bavosi P: (312) 600-4366 Michael.Bavosi@CapriHoldings.com	Trade				**$33,335,392.74**
5	**Mayhoola LLC** 11 West 42nd Street 26th Floor New York, NY 10036 USA	Mayte Saez-Sanchez P: (212) 997-8100 Mayte.saezsanchez@valentino.com	Trade				**$33,212,828.28**
6	**PwC** 300 Madison Avenue New York, NY 10017 USA	Jeffrey Coseo P: (646) 471-3000 jeffrey.coseo@pwc.com	Professional Services				**$30,879,228.11**
7	**Compagnie Financière Richemont SA** 645 5th Ave 5th Floor New York, NY 10022 USA	Bella Brown P: (212) 753-0111 bella.brown@richemont.com	Trade				**$30,080,952.94**

[1] As of January 5, 2026

Debtor: Saks Global Enterprises LLC, et al. Case number (if known): _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	**Ermenegildo Zegna N.V.** 100 W Forest Ave Englewood, NJ 07631 USA	John Marshall P: (201) 816-0921 John.Marshall@zegna.com	Trade				**$26,316,643.99**
9	**LVMH Moët Hennessy Louis Vuitton SE** 19 East 57th Street New York, NY 10022 USA	Jill Pemberton P: (212) 931-2700 jill.pemberton@lvmh.com	Trade				**$25,986,874.61**
10	**Akris Inc.** 835 Madison Avenue Suite 1500 New York, NY 10021 USA	Robert Schober P: (212) 717-1170 robert.schober@akris.com	Trade				**$23,113,721.34**
11	**Beiersdorf AG** 301 Tresser Blvd Stamford, CT 06901 USA	Emilie Bosson P: (203) 563-5800 Emilie.Bosson@laprairie.com	Trade				**$22,207,231.80**
12	**Fine Fragrances Distribution LLC** 1090 King Georges Post Rd. Suite 505 Edison, NJ 08837	Thomas Wholey P: (917) 562-8377 Thomas.Wholey@artessencegroup.com	Trade				**$21,615,292.31**
13	**Christian Louboutin** 1165 Broadway New York, NY 10001 USA	Aoussam Burgevin P: (212) 940-2501 a.burgevin@us.christianlouboutin.com	Trade				**$21,584,132.19**
14	**Brunello Cucinelli S.P.A.** 466 Saw Mill River Rd 6th Floor Ardsley, NY 10502 USA	Philippe Lesage P: +1 (845) 363-6273 plesage@brunellocucinelli.com	Trade				**$21,287,321.37**
15	**Europerfumes** 60 Honeck Street Englewood, NJ 07631 USA	Marisa Auciello P: (201) 568-6883 Marisa@europarfum.com	Trade				**$17,337,434.37**
16	**G-III Apparel Group, Ltd.** 512 7th Avenue New York, NY 10018 USA	Joanne Mayer P: (212) 403-0500 joanne.mayer@g-iii.com	Trade				**$16,723,668.94**
17	**The Estée Lauder Companies Inc.** 767 5th Avenue New York, NY 10153 USA	Carl Caputo P: (212) 572-4200 ccaputo@estee.com	Trade				**$15,960,514.40**

Debtor: Saks Global Enterprises LLC, et al. Case number (if known): _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18	**Puig Brands S.A.** 45 Rockefeller Plaza 33rd Floor New York, NY 10111 USA	Sergio Sainz P: +34 934007000 sergio.sainz@puig.com	Trade				**$12,061,246.18**
19	**Meta Platforms, Inc.** 1 Meta Way Menlo Park, CA 94025 USA	Flavia Cuervo P: (650) 853-1300 fcuervo@meta.com	Trade				**$11,986,081.24**
20	**David Yurman, Inc.** 200 Hudson Street New York, NY 10013 USA	Chris Clipper P: (973) 902-5575 chris.clipper@davidyurman.com	Trade				**$11,494,393.96**
21	**B.H. Multi Com Corp.** 15 W 46th Street 10th Floor New York, NY 10036 USA	Kamyar Livim P: (212) 944-0020 Kamyar@effygroup.com	Trade				**$11,227,389.48**
22	**S Rothschild and Company** 1407 Broadway 10th Floor New York, NY 10018 USA	Cathy Meyer P: (212) 403-3500 Catherinem@SRothschild.com	Trade				**$10,837,928.77**
23	**Giorgio Armani S.P.A.** 335 Madison Avenue Suite 436 New York, NY 10017 USA	Tom Chan P: (212) 988-9191 TChan@giorgioarmani.com	Trade				**$10,790,038.36**
24	**Roberto Coin S.P.A.** 579 Fifth Avenue 20th Floor New York, NY 10017 USA	Peter Webster P: (212) 486-4545 pwebster@coinusa.com	Trade				**$9,762,646.55**
25	**Google LLC** 1600 Amphitheatre Parkway 32nd Floor Mountain View, CA 94043 USA	Katie Ilaria P: +1 650-253-0000 katieilaria@google.com	Trade				**$9,644,781.46**
26	**Sisley** 7 Renaissance Square White Plains 3rd Floor New York, NY 10601 USA	James Maki P: +1 (914) 428-2000 james.maki@sisley.fr	Trade				**$9,569,927.58**
27	**Burberry Group plc** 444 Madison Avenue New York, NY 10022 USA	Sarah Lubas P: (212) 707-6700 sarah.lubas@burberry.com	Trade				**$9,531,339.40**
28	**Centric Brands LLC** 350 5th Avenue New York, NY 10118 USA	Mike Rinaldo P: (646) 582-6000 MRinaldo@centricbrands.com	Trade				**$9,468,135.97**

Debtor: Saks Global Enterprises LLC, et al. Case number (if known): _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
29	**Dolce & Gabbana S.r.l** 546 5th Avenue New York, NY 10036 USA	Ruggero Caterini P: (212) 897-9653 Ruggero.Caterini@dolcegabbana.it	Trade				**$9,192,073.27**
30	**Vince Holding Corp.** 500 Fifth Avenue New York, NY 10110 USA	Jill Norton P: (323) 421-5980 JNorton@vince.com	Trade				**$9,084,332.04**

SECRETARIAL CERTIFICATE

The undersigned, Corporate Secretary of HBC GP LLC ("GP"), a Bermuda limited liability company (together with its direct and indirect subsidiaries and affiliates listed in Exhibit A, Mercury Aggregator Holdco LLC ("Aggregator Holdco"), as managed by GP as manager, Mercury Aggregator LP, as managed by Aggregator Holdco as general partner, the "Company"), hereby certifies as follows:

1. I am the duly qualified and elected Corporate Secretary of the Company and, as such, am familiar with the facts herein certified, and I am duly authorized to certify same on behalf of the Company.

2. Attached hereto as Exhibit B is a true and complete copy of the Resolutions of the Special Committees, Boards of Managers, Boards of Directors, Managers, General Partners Managing Members, Applicable Equityholders and/or Equivalent Governing Bodies (collectively, the "Governing Bodies") of the Company, duly adopted at a properly convened joint meeting of the Governing Bodies on January 13, 2026, by vote of the appliable Governing Bodies.

3. Such resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exist no other subsequent resolutions of the Governing Bodies relating to the matters set forth in the resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned as executed this certificate as of the 13th day of January, 2026.

By: _____
Name: Andrew Woodworth
Title: Corporate Secretary

EXHIBIT A

HBC GP LLC, as manager

Mercury Aggregator Holdco LLC

Mercury Aggregator Holdco LLC, as general partner

Mercury Aggregator LP

HBC GP LLC Direct and Indirect Subsidiaries and Affiliates

Saks Global Enterprises LLC
HBC GP LLC
HBC I L.P.
Saks Global Investor L.P.
Saks Global Holdings LLC
HBC US Propco Holdings LLC
HBC Garden City Leasehold LLC
HBS Leasehold LLC
LT Parent Propco LLC
Creative Design Studios, LLC
Street-Works Development LLC
HG Property Holdings LLC
LT Propco LLC
SW Westfield LLC
SWD Westfield I Urban Renewal LLC
SWD Westfield II Urban Renewal LLC
SWD Westfield III Urban Renewal LLC
SWD Westfield IV Urban Renewal LLC
SWD Westfield V Urban Renewal LLC
SWD Westfield VI Urban Renewal LLC
SWD Westfield VII Urban Renewal LLC
SWD Westfield VIII Urban Renewal LLC
SW Beverly Hills LLC
HBC Wilkes-Barre LLC
LT 424 LLC
HBC Woodbridge LLC
HBC Gaithersburg LLC
HBC Sterling Heights LLC
HBC Victor LLC
HBC Sterling LLC
York Factory LLC
YF Greenwich LLC
SaksWorks Bellevue LLC
SGUS LLC
Saks Fifth Avenue Holdings Inc.
SFA Holdings Inc.
Saks Fifth Avenue HoldCo LLC
Saks Fifth Avenue HoldCo II LLC
12 East 49th Street LLC
Saks & Company LLC
Black Caviar LLC
Cafe Beverly SFA Trust
Cafe Beverly Hills SFA LLC
Saks Fifth Avenue LLC
Saks Fifth Avenue Real Property LLC
HBC Steele LLC
Saks Columbus Real Property LLC
Saks Direct, LLC
Saks Richmond Real Property LLC
Club Libby Lu, Inc.
Café SFA-Minneapolis, LLC
Fifth Floor Restaurant at SFA LLC
Sixth Floor Restaurant at SFA LLC
The Restaurant at Saks Fifth Avenue Corporation
Merchandise Credit, LLC
SCCA Store Holdings Real Property LLC
SCCA Leasehold LLC
Saks & Company Real Property LLC
Saks Fifth Avenue Puerto Rico, Inc.
Saks Global Investments Inc.
HBC Digital LLC
HBC Digital Holdings Inc.
Saks Partner Inc.
Saks.com Holdings LLC
Saks.com Midco Partner Inc.
Saks.com LLC
Saks Cloud Services LLC
Saks.com International Holdings LLC
Saks Manhattan (Blocker) Holdings L.P.

Saks (Cayman) Manhattan Blocker Inc.
Saks (EU) Manhattan Blocker Inc.
NMG Parent LLC
NMG Intermediate LLC
NMG Holding Company, Inc.
The Neiman Marcus Group LLC
NMG Term Loan PropCo LLC
NMGP, LLC
NMG Notes PropCo LLC
NMG Salon Holdings LLC
NMG California Salon LLC
NMG Salons LLC
NMG Florida Salon LLC
NMG Texas Salon LLC
Bergdorf Goodman LLC
Bergdorf Graphics, Inc.
NMG Interco LLC
NM Financial Services, Inc.
NMG Global Mobility, Inc.
Services Private Limited
Neiman Marcus Bermuda L.P.
NM Bermuda, LLC
NEMA Beverage Parent Corporation
NEMA Beverage Holding Corporation
NEMA Beverage Corporation
Nonsuch LLC
SW International Holdings LLC
The Wellery Holdings LLC
The Wellery LLC
The Wellery MSO LLC
GHBC Groupe Holdings, Inc.
GHBC Groupe, Inc.
GHBC Shared Services, Inc.
GHBC City, Inc.
GGI Realty Services, Inc.

EXHIBIT B

Resolutions

See attached.

RESOLUTIONS OF THE SPECIAL COMMITTEES, BOARD OF MANAGERS, MANAGING MEMBER, MANAGER(S), APPLICABLE EQUITYHOLDER(S), BOARD OF DIRECTORS, TRUSTEE, AND/OR EQUIVALENT GOVERNING BODIES, AS APPLICABLE, OF EACH COMPANY SET FORTH ON SCHEDULE A AND SCHEDULE I HERETO

January 13, 2026

NOW THEREFORE IT IS HEREBY RESOLVED THAT, the special committees (collectively, the "Special Committees") and the board of managers, managing member, manager(s), applicable equityholder(s), the board of directors, trustee, and/or equivalent governing body (collectively, the "Governing Bodies" and, each individually, a "Governing Body") of each of the companies listed on the Schedules attached hereto (collectively, the "Companies" and, each individually, a "Company") hereby consent to and adopt pursuant to the respective charters, bylaws, limited liability company agreements, partnership agreements, or equivalent organizational documents of each such Company and the applicable laws of the jurisdiction in which such Company is organized, the following resolutions;

FURTHER RESOLVED, that by their attendance, each member of the Special Committees and Governing Bodies hereby waive any requirements for prior notice with respect to the meeting at which these resolutions are adopted.

WHEREAS, the applicable Governing Body and each Special Committee has reviewed and considered the financial and operational condition of the applicable Company and such Company's business on the date hereof, including the historical performance of such Company, the assets of such Company, the current and long-term liabilities of such Company, the market for such Company's assets, and the credit market conditions and macroeconomic conditions impacting such Company;

WHEREAS, the applicable Governing Body and each Special Committee has received, reviewed, and considered the chapter 11 preparation materials, the DIP Documents (as defined below), and the recommendations of the senior management of the applicable Companies and the Companies' legal and financial advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code");

WHEREAS, each Special Committee has determined that it is in the best interests of each applicable Company and such Company's respective creditors, stockholders, members, and other interested parties to commence the Bankruptcy Cases (as defined below);

WHEREAS, the resolutions adopted hereby effectuate the actions, authorizations, approvals, implementations, and consummations relating to commencing and maintaining a bankruptcy proceeding under the Bankruptcy Code.

NOW, THEREFORE, BE IT:

Commencement and Prosecution of Bankruptcy Cases

RESOLVED, that in the judgment of the applicable Special Committee, it is desirable and in the best interests of the applicable Company and such Company's respective creditors, stockholders, members, and other interested parties, that a voluntary petition (each, a "Petition" and collectively, the "Petitions") be filed by the applicable Company in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") commencing a case (each, a "Bankruptcy Case" and collectively, the "Bankruptcy Cases") under the provisions of chapter 11 of the Bankruptcy Code; and it is

FURTHER RESOLVED, that the filing of voluntary Petitions on behalf of the respective Companies be, and hereby is, approved, authorized, and adopted in all respects and that the respective officers, members, managers, directors, or other authorized persons of each Company (each, an "Authorized Person" and collectively, the "Authorized Persons") be, and each of them, acting alone or in any combination, hereby is, authorized, empowered and directed on behalf of such Company, to execute, acknowledge, deliver, and verify the Petitions and to cause the same to be filed with the Bankruptcy Court at such time and in such form as the Authorized Persons may determine (which approval and authorization thereof shall be conclusively evidenced by the filing of the Petitions with the Bankruptcy Court); and it is

FURTHER RESOLVED, that the respective Authorized Persons of each Company, on behalf of the respective Companies be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered on behalf of and in the name of the respective Companies to (a) execute, acknowledge, deliver, verify, and file the Petitions, lists, motions, applications, pleadings, declarations, and other papers that the Authorized Persons may determine necessary or proper in connection with such Bankruptcy Cases, (b) execute, acknowledge, deliver, and verify any and all documents necessary or proper in connection with the Petitions and to administer the Bankruptcy Cases in such form or forms as the Authorized Persons may determine are necessary or proper in order to effectuate the foregoing resolutions, and (c) engage any professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants, brokers or other experts, as the Authorized Persons determine necessary or proper to accomplish the purposes of the resolutions, with any such determinations being conclusively evidenced by the executing, filing, acknowledging, delivering, verifying, or engaging thereof by the Authorized Persons; and it is

Retention of Professionals

FURTHER RESOLVED, that the law firm of Willkie Farr & Gallagher LLP ("Willkie"), be and hereby is, authorized, directed, and empowered to represent each Company as general bankruptcy counsel, to represent and assist each such Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each such Company's rights and obligations, including the preparation of pleadings and filings in its Bankruptcy Case; and in connection therewith, the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, with power of delegation, hereby is, authorized, directed, and empowered, on behalf of and in the name of each such respective Company, to execute appropriate

retention agreements, pay appropriate retainers prior to and immediately upon the filing of such Company's Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Willkie; and it is

FURTHER RESOLVED, that the law firm Haynes and Boone, LLP ("Haynes Boone"), be and hereby is, authorized, directed, and empowered to represent each Company as Texas bankruptcy counsel, to represent and assist each such Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each such Company's rights and obligations, including the preparation of pleadings and filings in its Bankruptcy Case; and in connection therewith, the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, with power of delegation, hereby is, authorized, directed, and empowered, on behalf of and in the name of each such respective Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of such Company's Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Haynes Boone; and it is

FURTHER RESOLVED, that Berkeley Research Group, LLC ("BRG") be, and hereby is, authorized, directed, and empowered to act as financial advisor and provide each Company with restructuring advisors and support personnel to represent and assist each such Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each such Company's rights and obligations; and in connection therewith, the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, with power of delegation, hereby is, authorized, directed, and empowered, on behalf of and in the name of each such respective Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of such Company's Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of BRG; and it is

FURTHER RESOLVED, that PJT Partners, Inc. ("PJT") be, and hereby is, authorized, directed, and empowered to act as investment banker and provide each Company with restructuring advisors and support personnel to represent and assist each such Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each such Company's rights and obligations; and in connection therewith, the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, with power of delegation, hereby is, authorized, directed, and empowered, on behalf of and in the name of each such respective Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of such Company's Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of PJT; and it is

FURTHER RESOLVED, that Stretto, Inc. ("Stretto," and, together with Willkie, Haynes Boone, BRG, and PJT, collectively, the "Advisors"), be, and hereby is, authorized, directed, and empowered to serve as the notices, claims, solicitation, and balloting agent, and administrative advisor to assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each such Company's rights and obligations; and in connection therewith, the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, with power of delegation, hereby is, authorized, directed, and empowered, on behalf of and in the name of each such respective Company to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of such Company's

Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of Stretto; and it is

FURTHER RESOLVED, that the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, with the power of delegation, hereby is, authorized, directed, and empowered, on behalf of and in the name of each such respective Company, to employ any other individual or firm as professionals, consultants, financial advisors, or investment bankers to take any and all actions to advance such Company's rights and obligations and to represent and assist such Company in carrying out its duties under the Bankruptcy Code, and in connection therewith, the respective Authorized Persons of each such Company be, and each of them, alone or in any combination, with power of delegation hereby is, authorized, directed, and empowered, on behalf of and in the name of each such respective Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of such Company's Bankruptcy Case, and to cause to be filed an appropriate application for authority to retain the services of any other individual or firm, as necessary; and it is

FURTHER RESOLVED, that the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, with power of delegation, hereby is authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel and other professionals and to take and perform any and all further acts and deeds that the respective Authorized Persons of each Company deem necessary, proper or desirable in connection with such Company's Bankruptcy Case, with a view to the successful prosecution of such case; and it is

FURTHER RESOLVED, that the Advisors are hereby authorized to take any and all actions necessary or desirable to advance the Companies' respective rights and obligations and facilitate the Bankruptcy Cases; and it is

Postpetition Financing

FURTHER RESOLVED, that the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, in the name of and on behalf of each of the respective Companies, as a debtor and debtor in possession, to (a) negotiate, execute, and deliver agreements for postpetition financing (the "DIP Documents") on terms substantially similar to those described or provided to each Governing Body and Special Committee, including, without limitation, any credit agreement, other agreements, instruments, questionnaires, papers, or writings, as such Authorized Persons determine are necessary, convenient, advisable, appropriate or desirable to effect the execution, delivery, and performance of the DIP Documents and the transactions contemplated thereunder as intended by these resolutions, including but not limited to, any UCC financing statements and other instruments, stock powers, bond powers, unit powers, powers of attorney, side letters, notary letters, allonges, waivers, documents, certificates, consents, assignments, notices, affidavits, certificates of officers (including secretary's certificates) and other certificates, control agreements, intellectual property grants, guarantees, pledge agreements and other pledge documents, security agreements and other security documents, ratification agreements and agreements contemplated thereby or executed and delivered in connection therewith, in each case,

with such changes, additions, modifications, and terms as any such Authorized Persons executing the DIP Documents shall approve, with such Authorized Person's execution thereof to be deemed conclusive evidence of such approval, and in each case and in connection therewith, with all amendments, amendments and restatements, supplements, renewals, extensions, modifications, substitutions and replacements thereof and each other agreement now existing or hereafter created providing collateral security for payment or performance of the obligations thereunder; (b) pledge and grant liens on each of the respective Companies' assets as may be contemplated by or required under the terms of such postpetition financing; or (c) execute, deliver, verify, and file, as applicable, or cause to be executed, delivered, verified, or filed, and to amend, supplement, or otherwise modify from time to time, all necessary and appropriate documents, including, without limitation, affidavits, schedules, motions, pleadings, and other documents, agreements, and papers, postpetition financing documents, and loan agreements (including any ancillary documents thereto) in such form as such Authorized Persons may approve, and to take any and all actions that such Authorized Persons determine advisable, necessary, or appropriate financing or any cash collateral usage contemplated hereby or thereby (such approval and the approval of each Special Committee to be conclusively evidenced by the execution thereof or the taking of such action by such Authorized Persons); and it is

FURTHER RESOLVED, that the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, for and on behalf of and in the name of each of the respective Companies to assign, hypothecate, set over, grant security interests in or grant a continuing security interest in, mortgage or pledge any or all of the assets and properties of the Companies, real, personal or mixed, tangible or intangible, now owned or hereafter acquired, and all proceeds of the foregoing, to the collateral agent or other individual or firm identified in the DIP Documents as security for the obligations under the DIP Documents and the other DIP Documents; and it is

FURTHER RESOLVED, that in connection with the Bankruptcy Cases, the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, in the name and on behalf of each of the respective Companies, as a debtor and debtor in possession, to negotiate, execute, and deliver agreements for the use of cash collateral in connection with the Bankruptcy Cases, which agreement(s) may require the Companies to acknowledge the debt and liens of existing loans, grant liens, and pay interest to the Companies' existing lender(s) on terms substantially similar to those described or provided to each Governing Body and Special Committee; and in connection therewith, the respective Authorized Persons of each Company are hereby authorized and directed to execute appropriate agreements and related ancillary documents; and it is

FURTHER RESOLVED, that each of the Authorized Persons of each Company be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, in the name and on behalf of each of the respective Companies, as a debtor and debtor in possession, to pay or approve the payment of all fees and expenses payable in connection with such postpetition financings and all fees and expenses incurred by or on behalf of each Company in connection with the foregoing resolutions, so long as such action is permitted by the Bankruptcy Court, and it is

General

FURTHER RESOLVED, that the respective Authorized Persons of each Company be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, in the name and on behalf of each of the respective Companies, as a debtor and debtor in possession, to negotiate, execute, deliver, and perform on behalf of the Companies such actions and execute, acknowledge, deliver, and verify such agreements, certificates, instruments, guarantees, notices, and any and all other documents, and to amend, supplement, or otherwise modify from time to time agreements, certificates, instruments, guarantees, notices, and all other documents, including, without limitation, affidavits, schedules, motions, pleadings, and other documents, agreements, and papers, in such form as such Authorized Persons may approve, and to take any and all actions that such Authorized Persons determine advisable, necessary, or appropriate in connection with the Bankruptcy Cases or as such Authorized Persons may deem necessary or proper to facilitate the transactions contemplated by these resolutions (such approval and the approval of each Special Committee to be conclusively evidenced by the execution thereof or the taking of such action by such Authorized Persons); and it is

FURTHER RESOLVED, that all acts done or actions taken prior to the date hereof by the respective Authorized Persons of each Company or any professionals engaged by such Company with respect to any transactions contemplated by the foregoing resolutions, or otherwise in preparation for or in connection with the Bankruptcy Cases, or any proceedings related thereto, or any matter related thereto, be and hereby are, adopted, approved, authorized, ratified, and confirmed in all respects as the acts and deeds of such Companies; and it is

FURTHER RESOLVED, that this consent shall be delivered to each of the Companies and shall be filed with the minutes of the proceedings of the applicable board of directors, managers, and members, as applicable, and with the books and records of each Company; and it is

[Schedules Follow]

Schedule A

	Company	Jurisdiction of Organization
1.	HBC GP LLC	Bermuda
2.	Saks Fifth Avenue Holdings Inc.	Delaware
3.	SFA Holdings Inc.	Tennessee
4.	Saks & Company LLC	Delaware
5.	Merchandise Credit, LLC	Virginia
6.	Saks Direct, LLC	Delaware
7.	Club Libby Lu, Inc.	Illinois
8.	Saks Fifth Avenue Puerto Rico, Inc.	Delaware
9.	Café SFA-Minneapolis LLC	California
10.	Fifth Floor Restaurant at SFA LLC	New York
11.	Sixth Floor Restaurant at SFA LLC	New York
12.	The Restaurant at Saks Fifth Avenue Corporation	New York
13.	HBC Digital Holdings Inc.	Delaware
14.	Saks Partner Inc.	Delaware
15.	Saks.com Midco Partner Inc.	Delaware
16.	Saks Cloud Services LLC	Delaware
17.	Saks.com International Holdings LLC	Delaware
18.	Saks (Cayman) Manhattan Blocker, Inc.	Delaware
19.	Saks (EU) Manhattan Blocker, Inc.	Delaware
20.	GHBC Groupe Holdings, Inc.	Delaware
21.	GHBC Groupe, Inc.	Delaware
22.	GHBC Shared Services, Inc.	Delaware
23.	GHBC City, Inc.	Delaware
24.	GGI Realty Services, Inc.	New York
25.	SW International Holdings LLC	Delaware
26.	NMG Parent LLC	Delaware
27.	NMG Intermediate LLC	Delaware
28.	NMG Holding Company Inc.	Delaware
29.	NM Bermuda, LLC	Delaware
30.	NEMA Beverage Parent Corporation	Texas
31.	NEMA Beverage Holding Corporation	Texas
32.	NEMA Beverage Corporation	Texas
33.	Bergdorf Graphics, Inc.	New York

34.	NM Financial Services, Inc.	Delaware
35.	NMG Global Mobility, Inc.	Delaware
36.	NMGP, LLC	Virginia

Schedule I

	Company	Jurisdiction of Organization
1.	12 East 49th Street LLC	Delaware
2.	Bergdorf Goodman LLC	Delaware
3.	Bergdorf Graphics, Inc.	New York
4.	Black Caviar LLC	Delaware
5.	Cafe Beverly Hills SFA LLC	California
6.	Cafe Beverly SFA Trust	Maryland
7.	Café SFA-Minneapolis LLC	California
8.	Creative Design Studios, LLC	Delaware
9.	Fifth Floor Restaurant at SFA LLC	New York
10.	GGI Realty Services, Inc.	New York
11.	GHBC City, Inc.	Delaware
12.	GHBC Groupe Holdings, Inc.	Delaware
13.	GHBC Groupe, Inc.	Delaware
14.	GHBC Shared Services, Inc.	Delaware
15.	HBC Digital Holdings Inc.	Delaware
16.	HBC Digital LLC	Delaware
17.	HBC Garden City Leasehold LLC	Delaware
18.	HBC Gaithersburg LLC	Delaware
19.	HBC GP LLC	Bermuda
20.	HBC I L.P.	Delaware
21.	HBC Steele LLC	Delaware
22.	HBC Sterling Heights LLC	Delaware
23.	HBC Sterling LLC	Delaware
24.	HBC US Propco Holdings LLC	Delaware
25.	HBC Victor LLC	Delaware
26.	HBC Wilkes-Barre LLC	Delaware
27.	HBC Woodbridge LLC	Delaware
28.	HBS Leasehold LLC	Delaware
29.	HG Property Holdings LLC	Delaware
30.	LT 424 LLC	Delaware
31.	LT Parent Propco LLC	Delaware
32.	LT Propco LLC	Delaware
33.	Mercury Aggregator Holdco LLC	Delaware
34.	Mercury Aggregator LP	Delaware
35.	NEMA Beverage Corporation	Texas
36.	NEMA Beverage Holding Corporation	Texas
37.	NEMA Beverage Parent Corporation	Texas
38.	Neiman Marcus Bermuda L.P.	Bermuda
39.	NMG California Salon LLC	California
40.	NMG Global Mobility, Inc.	Delaware
41.	NMG Holding Company Inc.	Delaware

42.	NMG Interco LLC	Delaware
43.	NMG Intermediate LLC	Delaware
44.	NMG Notes PropCo LLC	Delaware
45.	NMG Parent LLC	Delaware
46.	NMG Salon Holdings LLC	Delaware
47.	NMG Salons LLC	Delaware
48.	NMG Term Loan PropCo LLC	Delaware
49.	NM Bermuda, LLC	Delaware
50.	NM Financial Services, Inc.	Delaware
51.	NMGP, LLC	Virginia
52.	Nonsuch LLC	Delaware
53.	Saks (Cayman) Manhattan Blocker, Inc.	Delaware
54.	Saks (EU) Manhattan Blocker, Inc.	Delaware
55.	Saks & Company LLC	Delaware
56.	Saks & Company Real Property LLC	Delaware
57.	Saks Cloud Services LLC	Delaware
58.	Saks Columbus Real Property LLC	Delaware
59.	Saks Direct, LLC	Delaware
60.	Saks Fifth Avenue Holdings Inc.	Delaware
61.	Saks Fifth Avenue HoldCo II LLC	Delaware
62.	Saks Fifth Avenue HoldCo LLC	Delaware
63.	Saks Fifth Avenue LLC	Massachusetts
64.	Saks Fifth Avenue Puerto Rico, Inc.	Delaware
65.	Saks Fifth Avenue Real Property LLC	Delaware
66.	Saks Global Enterprises LLC	Delaware
67.	Saks Global Holdings LLC	Delaware
68.	Saks Global Investments Inc.	Delaware
69.	Saks Global Investor L.P.	Delaware
70.	Saks Manhattan (Blocker) Holdings L.P.	Delaware
71.	Saks Partner Inc.	Delaware
72.	Saks Richmond Real Property LLC	Delaware
73.	Saks.com Holdings LLC	Delaware
74.	Saks.com International Holdings LLC	Delaware
75.	Saks.com LLC	Delaware
76.	Saks.com Midco Partner Inc.	Delaware
77.	SaksWorks Bellevue LLC	Delaware
78.	SCCA Leasehold LLC	Delaware
79.	SCCA Store Holdings Real Property LLC	Delaware
80.	SFA Holdings Inc.	Tennessee
81.	SGUS LLC	Delaware
82.	Sixth Floor Restaurant at SFA LLC	New York
83.	Street-Works Development LLC	Delaware
84.	SW Beverly Hills LLC	Delaware
85.	SW International Holdings LLC	Delaware
86.	SW Westfield LLC	Delaware

87.	SWD Westfield I Urban Renewal LLC	Delaware
88.	SWD Westfield II Urban Renewal LLC	Delaware
89.	SWD Westfield III Urban Renewal LLC	Delaware
90.	SWD Westfield IV Urban Renewal LLC	Delaware
91.	SWD Westfield V Urban Renewal LLC	Delaware
92.	SWD Westfield VI Urban Renewal LLC	Delaware
93.	SWD Westfield VII Urban Renewal LLC	Delaware
94.	SWD Westfield VIII Urban Renewal LLC	Delaware
95.	The Neiman Marcus Group LLC	Delaware
96.	The Restaurant at Saks Fifth Avenue Corporation	New York
97.	The Wellery Holdings LLC	Delaware
98.	The Wellery LLC	Delaware
99.	The Wellery MSO LLC	Delaware
100.	YF Greenwich LLC	Delaware
101.	York Factory LLC	Delaware
102.	Club Libby Lu, Inc.	Illinois
103.	Merchandise Credit, LLC	Virginia
104.	NMG Texas Salon LLC	Texas
105.	NMG Florida Salon LLC	Florida

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re SAKS GLOBAL ENTERPRISES LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 26 - _____ (___) (Joint Administration Requested)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that own 10% or more of equity interests in any debtor:

1. Debtor HBSFA Holdings Ltd. owns 72.66% of the Saks Investor Preference Interests[2] in Debtor Mercury Aggregator LP.

2. Debtor Mercury Aggregator Holdco LLC owns (i) 100% of the HBC I LP Class A-3 Interests, (ii) 100% of the HBC IV LP Class A-3 Interests, (iii) 100% of HBC I GP Preferred Preference Interests, (iv) 100% of HBC I GP Preferred A Interests, (v) 100% of the HBC IV LP Class A-3 Interests and (vi) 27.34% of the Saks Investor Preference Interests[3] in Debtor Mercury Aggregator LP.

3. Non-Debtor Al Sariya Commercial Investments LLC owns (i) 74.63% of each of the (a) Saks Investor Preference Interests, (b) HBC I LP Class A-3 Interests and (c) HBC IV LP Class A-3 Interests and (ii) 20.4% of each of the (a) HBC I GP Preferred Preference Interests, (b) HBC I GP Preferred A Interests and (c) HBC IV GP Preferred A Interests[4] in Debtor Mercury Aggregator Holdco LLC.

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[1] A complete list of Saks Global Enterprises LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.stretto.com/Saks. The location of Debtor Saks Global Enterprises LLC's corporate headquarters and the Debtors' service address in these chapter 11 cases is 225 Liberty Street, 31st Floor, New York, NY 10281.

[2] Saks Investor Preference Interests are a class of interest of Mercury Aggregator LP.

[3] The interests named in (i)-(vi) are classes of interest of Mercury Aggregator LP.

[4] The interests named in (i)-(ii) are classes of interest of Mercury Aggregator Holdco LLC.

4. Non-Debtor HBC Management A L.P. owns 13.11% of each of the (i) Saks Investor Preference Interests, (ii) HBC I LP Class A-3 Interests and (iii) HBC IV LP Class A-3 Interests[5] in Debtor Mercury Aggregator Holdco LLC.

5. Non-Debtor Fabric Luxembourg Holdings S.à r.l. owns 38.81% of each of the (i) HBC I GP Preferred Preference Interests, (ii) HBC I GP Preferred A Interests and (iii) HBC IV GP Preferred A Interests[6] in Debtor Mercury Aggregator Holdco LLC.

6. Non-Debtor Abrams Capital Partners II, L.P. owns 11.92% of each of the (i) HBC I GP Preferred Preference Interests, (ii) HBC I GP Preferred A Interests and (iii) HBC IV GP Preferred A Interests[7] in Debtor Mercury Aggregator Holdco LLC.

7. Non-Debtor Fabric Luxembourg Holdings S.à r.l. owns 100% of each the Class A Preferred shares and Class B Preferred shares in Debtor HBSFA Holdings Ltd.

8. Non-Debtor Riva Capital Partners V, L.P. owns 100% of the Class C Common shares in Debtor HBSFA Holdings Ltd.

9. Non-Debtor Abrams Capital Partners II, L.P. owns 36.80% of the Class A Common shares in Debtor HBSFA Holdings Ltd.

10. Non-Debtor WRS Advisors III, LLC owns 12.14% of the Class A Common shares in Debtor HBSFA Holdings Ltd.

11. Debtor Saks Global Enterprises LLC owns 16.43% of the Class A Common shares in Debtor HBSFA Holdings Ltd.

12. Debtor HBSFA Holdings Ltd. owns 71.45% of the equity interests in Debtor HBC I L.P.[8]

13. Debtor HBSFA Holdings Ltd. owns 71.45% of the equity interests in Debtor HBC IV L.P.[9]

14. Debtor Mercury Aggregator LP owns 26.88% of the equity interests in Debtor HBC I L.P.[10]

15. Debtor Mercury Aggregator LP owns 98.33% of the equity interests in Debtor HBC GP IV LLC.[11]

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[5] The interests named in (i)-(iii) are classes of interest of Mercury Aggregator Holdco LLC.

[6] The interests named in (i)-(iii) are classes of interest of Mercury Aggregator Holdco LLC.

[7] The interests named in (i)-(iii) are classes of interest of Mercury Aggregator Holdco LLC.

[8] Includes Class A Units of HBC I L.P., but excludes profits interest Class B Units.

[9] Includes Class A Units of HBC IV L.P., but excludes profits interest Class B Units.

[10] Includes Class A Units of HBC I L.P., but excludes profits interest Class B Units.

[11] Includes Preferred A Units of HBC GP IV LLC, but excludes Preferred B Units stapled to profits interest Class B Units.

16. Debtor Mercury Aggregator LP owns 64.45% of the equity interests in Debtor HBC GP LLC.[12]

17. Debtor Mercury Aggregator LP owns 26.88% of the equity interests in Debtor HBC IV L.P.[13]

18. Debtor Mercury Aggregator LP owns 13.43% of the equity interests in Debtor Saks Global Investor L.P.

19. Non-Debtor Amazon.com NV Investment Holdings, LLC owns 23.2% of the equity interests in Debtor Saks Global Investor L.P.

20. Non-Debtor Insight Manhattan Aggregator, L.P. owns 16.45% of the equity interests in Debtor Saks Global Investor L.P.

21. Non-Debtor Insight Manhattan Co-Invest Holdings, L.P. owns 15.04% of the equity interests in Debtor Saks Global Investor L.P.

22. Debtor HBC I L.P. owns 60.09% of the equity interests in Debtor Saks Global Holdings LLC.

23. Debtor Saks Global Investor L.P. owns 39.91% of the equity interests in Debtor Saks Global Holdings LLC.

24. Debtor Saks Global Holdings LLC owns 100% of the equity interests in Debtor Saks Global Enterprises LLC.

25. Debtor Saks Global Enterprises LLC owns 100% of the equity interests in the following Debtors:

    a. HBC US Propco Holdings LLC

    b. York Factory LLC

    c. SGUS LLC

    d. Saks Fifth Avenue Holdings Inc.

    e. Nonsuch LLC

    f. GHBC Groupe Holdings, Inc.

26. Debtor HBC US Propco Holdings LLC owns 100% of the equity interests in the following Debtors:

    a. HBC Garden City Leasehold LLC

    b. HBS Leasehold LLC

    c. LT Parent Propco LLC

[12] Includes Preferred A Units and Preferred Preference Units of HBC GP LLC but excludes Preferred B Units stapled to profits interest Class B Units.

[13] Includes Class A Units of HBC IV L.P., but excludes profits interest Class B Units.

d. Creative Design Studios, LLC

e. Street-Works Development LLC

f. HG Property Holdings LLC

27. Debtor LT Parent Propco LLC owns 100% of the equity interests in Debtor LT Propco LLC.

28. Debtor LT Propco LLC owns 100% of the equity interests in the following Debtors:

a. HBC Wilkes-Barre LLC

b. LT 424 LLC

c. HBC Woodbridge LLC

d. HBC Gaithersburg LLC

e. HBC Sterling Heights LLC

f. HBC Victor LLC

g. HBC Sterling LLC

29. Debtor Street-Works Development LLC owns 100% of the equity interests in the following Debtors:

a. SW Westfield LLC

b. SW Beverly Hills LLC

30. Debtor SW Westfield LLC owns 100% of the equity interests in the following Debtors:

a. SWD Westfield I Urban Renewal LLC

b. SWD Westfield II Urban Renewal LLC

c. SWD Westfield III Urban Renewal LLC

d. SWD Westfield IV Urban Renewal LLC

e. SWD Westfield V Urban Renewal LLC

f. SWD Westfield VI Urban Renewal LLC

g. SWD Westfield VII Urban Renewal LLC

h. SWD Westfield VIII Urban Renewal LLC

31. Debtor York Factory LLC owns 100% of the equity interests in the following Debtors:

a. YF Greenwich LLC

b. SaksWorks Bellevue LLC

32. Debtor Saks Fifth Avenue Holdings Inc. owns 100% of the equity interests in Debtor SFA Holdings Inc.

33. Debtor SFA Holdings Inc. owns 100% of the equity interests in the following Debtors:

a. Saks Fifth Avenue HoldCo LLC

b. Saks & Company LLC

c. Black Caviar LLC

34. Debtor Saks Fifth Avenue HoldCo LLC owns 100% of the equity interests in Debtor Saks Fifth Avenue HoldCo II LLC.

35. Debtor Saks Fifth Avenue Holdco II LLC owns 100% of the equity interests in Debtor 12 East 49th Street LLC.

36. Debtor Saks & Company LLC owns 100% of the equity interests in the following Debtors:

a. Cafe Beverly SFA Trust

b. Saks Fifth Avenue LLC

c. Merchandise Credit, LLC

d. SCCA Store Holdings Real Property LLC

e. SCCA Leasehold LLC

f. Saks & Company Real Property LLC

g. Saks Fifth Avenue Puerto Rico, Inc.

h. Saks Global Investments Inc.

i. HBC Digital LLC

j. Saks Manhattan (Blocker) Holdings L.P.

k. Saks (Cayman) Manhattan Blocker Inc.

l. Saks (EU) Manhattan Blocker Inc.

m. NMG Parent LLC

37. Debtor Cafe Beverly SFA Trust owns 100% of the equity interests in Debtor Cafe Beverly Hills SFA LLC.

38. Debtor Saks Fifth Avenue LLC owns 100% of the equity interests in the following Debtors:

a. Saks Fifth Avenue Real Property LLC

b. Saks Columbus Real Property LLC

c. Saks Direct, LLC

d. Saks Richmond Real Property LLC

e. Club Libby Lu, Inc.

39. Debtor Saks Fifth Avenue Real Property LLC owns 100% of the equity interests in Debtor HBC Steele LLC.

40. Debtor Club Libby Lu, Inc. owns 100% of the equity interests in the following Debtors:

a. Café SFA-Minneapolis, LLC

b. Fifth Floor Restaurant at SFA LLC

c. Sixth Floor Restaurant at SFA LLC

d. The Restaurant at Saks Fifth Avenue Corporation

41. Debtor HBC Digital LLC owns 100% of the equity interests in Debtor HBC Digital Holdings Inc.

42. Debtor HBC Digital Holdings Inc. owns 100% of the equity interests in Debtor Saks Partner Inc.

43. Debtor Saks & Company LLC owns 27.56% of the Class A Preferred Units equity interest in Saks.com Holdings LLC.

44. Debtor Saks Manhattan (Blocker) Holdings L.P. owns 47.57% of the Class A Preferred Units equity interest in Saks.com Holdings LLC.

45. Debtor Saks (Cayman) Manhattan Blocker Inc. owns 24.67% of the Class A Preferred Units equity interest in Saks.com Holdings LLC.

46. Debtor HBC Digital Holdings Inc. owns 98.20% of the Class B Common Units equity interest in Saks.com Holdings LLC.

47. Debtor Saks.com Holdings LLC owns 100% of the equity interests in the Debtor Saks.com Midco Partner Inc.

48. Debtor Saks.com Holdings LLC owns 99.8% of the equity interests in Debtor Saks.com LLC.

49. Debtor Saks.com LLC owns 100% of the equity interests in the following Debtors:

a. Saks Cloud Services LLC

b. Saks.com International Holdings LLC

50. Debtor NMG Parent LLC owns 100% of the equity interests in Debtor NMG Intermediate LLC.

51. Debtor NMG Intermediate LLC owns 100% of the equity interests in Debtor NMG Holding Company, Inc.

52. Debtor NMG Holding Company, Inc. owns 100% of the equity interests in Debtor The Neiman Marcus Group LLC.

53. Debtor The Neiman Marcus Group LLC owns 100% of the equity interests in the following Debtors:

    a. NMG Term Loan PropCo LLC

    b. NMGP, LLC

    c. NMG Notes PropCo LLC

    d. NMG Salon Holdings LLC

    e. Bergdorf Goodman LLC

    f. NM Financial Services, Inc.

    g. NMG Global Mobility, Inc.

    h. NM Bermuda, LLC

    i. NEMA Beverage Parent Corporation

54. Debtor NM Bermuda, LLC owns 99% of the equity interests in the Debtor Neiman Marcus Bermuda L.P.

55. Debtor The Neiman Marcus Group LLC owns 90% of the equity interests in the Debtor NMG Interco LLC.

56. Debtor NMG Salon Holdings LLC owns 100% of the equity interests in the following Debtors:

    a. NMG California Salon LLC

    b. NMG Salons LLC

    c. NMG Florida Salon LLC

    d. NMG Texas Salon LLC

57. Debtor Bergdorf Goodman LLC owns 100% of the equity interests in Debtor Bergdorf Graphics, Inc.

58. Debtor Bergdorf Goodman LLC owns 10% of the equity interests in Debtor NMG Interco LLC.

59. Debtor NMG Global Mobility, Inc. owns 99% of the equity interests in Debtor Neiman Marcus Global Technology Services Private Limited.

60. Debtor NEMA Beverage Parent Corporation owns 100% of the equity interests in Debtor NEMA Beverage Holding Corporation.

61. Debtor NEMA Beverage Holding Corporation owns 100% of the equity interests in Debtor NEMA Beverage Corporation.

62. Debtor Nonsuch LLC owns 100% of the equity interests in the following Debtors:

    a. The Wellery Holdings LLC

    b. SW International Holdings LLC

63. Debtor The Wellery Holdings LLC owns 100% of the equity interests in Debtor The Wellery LLC.

64. Debtor The Wellery LLC owns 100% of the equity interests in Debtor The Wellery MSO LLC.

65. Debtor GHBC Groupe Holdings, Inc. owns 100% of the equity interests in the following Debtors:

    a. GHBC Groupe, Inc.

    b. GHBC Shared Services, Inc.

    c. GHBC City, Inc.

    d. GGI Realty Services, Inc.

List of Equity Security Holders (As of January 9, 2025)

List of Holders of Equity in Saks Global Investor L.P.

Saks Global Investor L.P. – Preference Units		
Holder	**Units**	**Percentage Ownership**
Amazon.com NV Investment Holdings, LLC 410 Terry Avenue North Seattle, WA 98109	24,773,041	23.205%
Mercury Aggregator LP c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	14,342,287	13.434%
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	43,222	<1%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	646,248	<1%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	68,335	<1%
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	136,915	<1%
Fabric II Equity Aggregator L.P. 630 5th Avenue, Suite 3110 New York, NY 10111	1,037,744	<1%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	24,241	<1%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	200,841	<1%
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	33,468	<1%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	3,850	<1%
Article IV Trust Under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	107,666	<1%
ABG Intermediate Holdings 2 LLC c/o Authentic Brands Group LLC 1411 Broadway, 21st Floor New York, NY 10018	7,823,065	7.328%

Saks Global Investor L.P. – Preference Units		
Holder	**Units**	**Percentage Ownership**
SPG-ALG IV, LLC c/o Simon Property Group L.P. 225 West Washington Street Indianapolis, IN 46204	5,215,377	4.885%
Brookfield BPY US Retail Holdings LLC 250 Vesey Street, 15th Floor New York, NY 10281	1,564,613	1.466%
Salesforce Investments LLC Salesforce Tower 415 Mission Street, 3rd Floor San Francisco, CA 94105	2,607,688	2.443%
Salesforce Investments LLC Salesforce Tower 415 Mission Street, 3rd Floor San Francisco, CA 94105	2,782,010	2.606%
MKC SPV LLC c/o M. Klein and Company 640 Fifth Avenue New York, NY 10019	1,303,844	1.221%
GKDG Investors LLC 35 West St., Suite 202 Spring Valley, NY 10977	1,043,075	<1%
Red Trust c/o NRDC 225 Liberty Street, 31st Floor New York, NY 10281	130,384	<1%
Reliance Strategic Business Ventures Limited Office-101, Saffron, Near Centre Point, Panchwati 5 Rasta Ambawadi, Ahmedabad – 380006 Gujarat, India	1,303,844	1.221%
G-III Investments Inc. 512 7th Avenue New York, NY 10018	1,043,075	<1%
Insight Manhattan Aggregator, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	17,560,741	16.449%
Insight Manhattan (FIRPTA Blocker) 2, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	2,548,195	2.387%
Insight Manhattan Holdings, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	97,329	<1%
Honeydew Co-Invest, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	1,557,112	1.459%

Saks Global Investor L.P. – Preference Units		
Holder	**Units**	**Percentage Ownership**
Empire Co-Invest, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	2,335,668	2.188%
Insight Manhattan Co-Invest Holdings, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	16,059,351	15.043%
M. Rubin c/o RCap, LLC 225 Washington Street, Floor 3 Conshohocken, PA 19428	260,768	<1%
J. Harden Address on File	104,307	<1%

List of Holders of Equity in HBC I L.P.

HBC I L.P. – Class A-1 Units		
Holder	**Units**	**Percentage Ownership**
HBSFA Holdings Ltd. Suite 1700, Park Place 666 Burrard Street, Vancouver BC V6C 2X8, Canada	61,346,540	100%

HBC I L.P. – Class A-2 Units		
Holder	**Units**	**Percentage Ownership**
HBSFA Holdings Ltd. Suite 1700, Park Place 666 Burrard Street, Vancouver BC V6C 2X8, Canada	61,346,540	100%

HBC I L.P. – Class A-3 Units		
Holder	**Units**	**Percentage Ownership**
HBSFA Holdings Ltd. Suite 1700, Park Place 666 Burrard Street, Vancouver BC V6C 2X8, Canada	53,521,613	53.835%
Mercury Aggregator LP c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	43,212,642	43.466%
The David J. Schwartz Family Trust 17 McDonough Place North Caldwell, NJ 07006	63,191	<1%
Aesli Invest II Limited (fka Akellai Invest II Limited) Dixcart House Sir William Place St Peter Port Guernsey GY1 1GX	2,620,460	2.636%

HBC I L.P. – Class B Units		
Holder	**Units**	**Percentage Ownership**
HBC Management Class B L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	1,000,000	100%

HBC I L.P. – General Partnership Units		
Holder	**Units**	**Percentage Ownership**
HBC GP LLC 225 Liberty Street, 31st Floor New York, NY 10281	1	100%

List of Holders of Equity in HBC GP LLC

HBC GP LLC – Preferred Preference Units		
Holder	**Units**	**Percentage Ownership**
Amazon.com NV Investment Holdings, LLC 410 Terry Avenue North Seattle, WA 98109	24,773,041	23.205%
Mercury Aggregator LP c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	14,342,287	13.434%
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	43,222	<1%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	646,248	<1%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	68,335	<1%
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	136,915	<1%
Fabric II Equity Aggregator L.P. 630 5th Avenue, Suite 3110 New York, NY 10111	1,037,744	<1%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	24,241	<1%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	200,841	<1%
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	33,468	<1%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	3,850	<1%
Article IV Trust Under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	107,666	<1%
ABG Intermediate Holdings 2 LLC c/o Authentic Brands Group LLC 1411 Broadway, 21st Floor New York, NY 10018	7,823,065	7.328%
SPG-ALG IV, LLC c/o Simon Property Group L.P. 225 West Washington Street Indianapolis, IN 46204	5,215,377	4.885%

HBC GP LLC – Preferred Preference Units		
Holder	**Units**	**Percentage Ownership**
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Salesforce Investments LLC Salesforce Tower 415 Mission Street, 3rd Floor San Francisco, CA 94105	2,607,688	2.443%
Salesforce Investments LLC Salesforce Tower 415 Mission Street, 3rd Floor San Francisco, CA 94105	2,782,010	2.606%
MKC SPV LLC c/o M. Klein and Company 640 Fifth Avenue New York, NY 10019	1,303,844	1.221%
GKDG Investors LLC 35 West St., Suite 202 Spring Valley, NY 10977	1,043,075	<1%
Red Trust c/o NRDC 225 Liberty Street, 31st Floor New York, NY 10281	130,384	<1%
Reliance Strategic Business Ventures Limited Office-101, Saffron, Near Centre Point, Panchwati 5 Rasta Ambawadi, Ahmedabad – 380006 Gujarat, India	1,303,844	1.221%
G-III Investments Inc. 512 7th Avenue New York, NY 10018	1,043,075	<1%
Insight Manhattan Aggregator, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	17,560,741	16.449%
Insight Manhattan (FIRPTA Blocker) 2, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	2,548,195	2.387%
Insight Manhattan Holdings, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	97,329	<1%
Honeydew Co-Invest, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	1,557,112	1.459%
Empire Co-Invest, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	2,335,668	2.188%

HBC GP LLC – Preferred Preference Units		
Holder	**Units**	**Percentage Ownership**
Insight Manhattan Co-Invest Holdings, L.P. c/o Insight Partners 1114 Avenue of the Americas, 36th Floor New York, NY 10036	16,059,351	15.043%
M. Rubin c/o RCap, LLC 225 Washington Street, Floor 3 Conshohocken, PA 19428	260,768	<1%
J. Harden Address on File	104,307	<1%

HBC GP LLC – Preferred A Units		
Holder	**Units**	**Percentage Ownership**
Mercury Aggregator LP c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	158,080,795	98.331%
The David J. Schwartz Family Trust 17 McDonough Place North Caldwell, NJ 07006	63,191	<1%
Aesli Invest II Limited (fka Akellai Invest II Limited) Dixcart House Sir William Place St Peter Port Guernsey GY1 1GX	2,620,460	1.630%

HBC GP LLC – Preferred B Units		
Holder	**Units**	**Percentage Ownership**
HBC Management Class B L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	1,000,000	100%

List of Holders of Equity in HBC IV L.P.

HBC IV L.P. – Class A-1 Units		
Holder	**Units**	**Percentage Ownership**
HBSFA Holdings Ltd. Suite 1700, Park Place 666 Burrard Street, Vancouver BC V6C 2X8, Canada	61,346,540	100%
HBC IV L.P. – Class A-2 Units		
Holder	**Units**	**Percentage Ownership**
HBSFA Holdings Ltd. Suite 1700, Park Place 666 Burrard Street, Vancouver BC V6C 2X8, Canada	61,346,540	100%
HBC IV L.P. – Class A-3 Units		
Holder	**Units**	**Percentage Ownership**
HBSFA Holdings Ltd. Suite 1700, Park Place 666 Burrard Street, Vancouver BC V6C 2X8, Canada	53,521,613	53.835%
Mercury Aggregator LP c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	43,212,642	43.466%
The David J. Schwartz Family Trust 17 McDonough Place North Caldwell, NJ 07006	63,191	<1%
Aesli Invest II Limited (fka Akellai Invest II Limited) Dixcart House Sir William Place St Peter Port Guernsey GY1 1GX	2,620,460	2.636%

HBC IV L.P. – Class B Units		
Holder	**Units**	**Percentage Ownership**
HBC Management Class B L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	1,000,000	100%

HBC IV L.P. – General Partnership Units		
Holder	**Units**	**Percentage Ownership**
HBC GP IV LLC Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	1	100%

List of Holders of Equity in Mercury Aggregator LP

Mercury Aggregator LP – General Partnership Interest		
Holder	**Units**	**Percentage Ownership**
Mercury Aggregator Holdco LLC c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	1	100%

Mercury Aggregator LP – Saks Investor Preference Interests		
Holder	**Units**	**Percentage Ownership**
HBSFA Holdings Ltd. Suite 1700, Park Place 666 Burrard Street, Vancouver BC V6C 2X8, Canada	10,421,709	72.664%
Mercury Aggregator Holdco LLC c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	3,920,578	27.336%

Mercury Aggregator LP – HBC I LP Class A-3 Interests		
Holder	**Units**	**Percentage Ownership**
Mercury Aggregator Holdco LLC c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	43,212,642	100%

Mercury Aggregator LP – HBC IV LP Class A-3 Interests		
Holder	**Units**	**Percentage Ownership**
Mercury Aggregator Holdco LLC c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	43,212,642	100%

Mercury Aggregator LP – HBC I GP Preferred Preference Interests		
Holder	**Units**	**Percentage Ownership**
Mercury Aggregator Holdco LLC c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	14,342,287	100%

Mercury Aggregator LP – HBC I GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
Mercury Aggregator Holdco LLC c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	158,080,795	100%

Mercury Aggregator LP – HBC IV GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
Mercury Aggregator Holdco LLC c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	158,080,795	100%

List of Holders of Equity in Mercury Aggregator Holdco LLC

Mercury Aggregator Holdco LLC – Saks Investor Preference Interests		
Holder	**Units**	**Percentage Ownership**
Al Sariya Commercial Investments LLC Al Bahr Towers, Sheikh Zayed Bin Sultan Street, Abu Dhabi United Arab Emirates, PO Box 61999	2,926,011	74.632%
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	3,941	<1%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	58,920	1.503%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	6,230	<1%
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	12,483	<1%
Richard A. Baker Address on File	69,687	1.777%
Lisa and Richard Baker Enterprises, LLC c/o NRDC, 225 Liberty Street, 31st Floor, New York, NY 10281	181,455	4.628%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	2,210	<1%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	18,311	<1%
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	3,051	<1%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	351	<1%
Article IV Trust under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	9,816	<1%
Saks & Company LLC 225 Liberty Street, 31st Floor New York, NY 10281	11,197	<1%
Marc Metrick Address on File	8,396	<1%

Mercury Aggregator Holdco LLC – Saks Investor Preference Interests		
Holder	**Units**	**Percentage Ownership**
Fabric II Equity Aggregator L.P. 630 5th Avenue, Suite 3110 New York, NY 10111	94,613	2.413%
HBC Management Class A L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	513,907	13.108%

Mercury Aggregator Holdco LLC – HBC I LP Class A-3 Interests		
Holder	**Units**	**Percentage Ownership**
Al Sariya Commercial Investments LLC Al Bahr Towers, Sheikh Zayed Bin Sultan Street, Abu Dhabi United Arab Emirates, PO Box 61999	32,250,510	74.632%
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	43,433	<1%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	649,413	1.503%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	68,669	<1%
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	137,585	<1%
Richard A. Baker Address on File	768,088	1.777%
Lisa and Richard Baker Enterprises, LLC c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	2,000,000	4.628%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	24,360	<1%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	201,825	<1%
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	33,632	<1%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	3,869	<1%
Article IV Trust under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	108,193	<1%

Mercury Aggregator Holdco LLC – HBC I LP Class A-3 Interests		
Holder	**Units**	**Percentage Ownership**
Saks & Company LLC 225 Liberty Street, 31st Floor New York, NY 10281	123,416	<1%
Marc Metrick Address on File	92,540	<1%
Fabric II Equity Aggregator L.P. 630 5th Avenue, Suite 3110 New York, NY 10111	1,042,826	2.413%
HBC Management Class A L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	5,664,283	13.108%

Mercury Aggregator Holdco LLC – HBC IV LP Class A-3 Interests		
Holder	**Units**	**Percentage Ownership**
Al Sariya Commercial Investments LLC Al Bahr Towers, Sheikh Zayed Bin Sultan Street, Abu Dhabi United Arab Emirates, PO Box 61999	32,250,510	74.632%
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	43,433	<1%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	649,413	1.503%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	68,669	<1%
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	137,585	<1%
Richard A. Baker Address on File	768,088	1.777%
Lisa and Richard Baker Enterprises, LLC c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	2,000,000	4.628%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	24,360	<1%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	201,825	<1%

Mercury Aggregator Holdco LLC – HBC IV LP Class A-3 Interests		
Holder	**Units**	**Percentage Ownership**
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	33,632	<1%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	3,869	<1%
Article IV Trust under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	108,193	<1%
Saks & Company LLC 225 Liberty Street, 31st Floor New York, NY 10281	123,416	<1%
Marc Metrick Address on File	92,540	<1%
Fabric II Equity Aggregator L.P. 630 5th Avenue, Suite 3110 New York, NY 10111	1,042,826	2.413%
HBC Management Class A L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	5,664,283	13.108%

Mercury Aggregator Holdco LLC – HBC I GP Preferred Preference Interests		
Holder	**Units**	**Percentage Ownership**
Fabric Luxembourg Holdings S.à r.l. 12 E. 49th Street, 20th Floor New York, NY 10017	5,565,823	38.807%
Al Sariya Commercial Investments LLC Al Bahr Towers, Sheikh Zayed Bin Sultan Street, Abu Dhabi United Arab Emirates, PO Box 61999	2,926,011	20.401%
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	114,306	<1%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	1,709,090	11.916%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	191,477	1.335%
Great Hollow International, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	108,513	<1%
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	383,641	2.675%

Mercury Aggregator Holdco LLC – HBC I GP Preferred Preference Interests		
Holder	**Units**	**Percentage Ownership**
Richard A. Baker Address on File	69,687	<1%
Lisa Baker Address on File	26,612	<1%
Lisa and Richard Baker Enterprises, LLC c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	181,455	1.265%
Red Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	141,396	<1%
Yellow Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	7,838	<1%
Blue Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	54,963	<1%
Christina Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	171,323	1.195%
A Trust for Bettina Jane Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,857.33	<1%
A Trust for Emma Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,857.33	<1%
A Trust for Francesca Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,857.33	<1%
Ashley S. Baker 3/15/84 Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	29,381	<1%
Lion Trust for the benefit of Lauren Baker Pinkus c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	619	<1%
Lion Trust for the benefit of Richard A Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	619	<1%

Mercury Aggregator Holdco LLC – HBC I GP Preferred Preference Interests		
Holder	**Units**	**Percentage Ownership**
Lion Trust for the benefit of Ashley S. Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	619	<1%
Christina Baker Trust for Grandchildren c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	7,237	<1%
Robert C. Baker Trust for Grandchildren c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,446	<1%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	67,925	<1%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	562,762	3.924%
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	93,779	<1%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	10,790	<1%
Article IV Trust under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	301,684	2.103%
HBAM Friends & Family L.P. c/o Hudson's Bay Company 225 Liberty Street New York, NY 1-281	242,878	1.693%
Saks & Company LLC 225 Liberty Street, 31st Floor New York, NY 10281	11,197	<1%
Marc Metrick Address on File	8,396	<1%
Fabric II Equity Aggregator L.P. 630 5th Avenue, Suite 3110 New York, NY 10111	94,613	<1%
HBC Management Class A L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	513,907	3.583%
Saks Global Enterprises LLC 225 Liberty Street, 31st Floor New York, NY 10281	736,728	5.137%

Mercury Aggregator Holdco LLC – HBC I GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
Fabric Luxembourg Holdings S.à r.l. 12 E. 49th Street, 20th Floor New York, NY 10017	61,346,540	38.807%

Mercury Aggregator Holdco LLC – HBC I GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
Al Sariya Commercial Investments LLC Al Bahr Towers, Sheikh Zayed Bin Sultan Street, Abu Dhabi United Arab Emirates, PO Box 61999	32,250,510	20.401%
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	1,259,885	<1%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	18,837,606	11.916%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	2,110,459	1.335%
Great Hollow International, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	1,196,035	<1%
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	4,228,494	2.675%
Richard A. Baker Address on File	768,088	<1%
Lisa Baker Address on File	293,315	<1%
Lisa and Richard Baker Enterprises, LLC c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	2,000,000	1.265%
Red Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,558,471	<1%
Yellow Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	86,388	<1%
Blue Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	605,809	<1%
Christina Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,888,323	1.195%

Mercury Aggregator Holdco LLC – HBC I GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
A Trust for Bettina Jane Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
A Trust for Emma Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
A Trust for Francesca Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
Ashley S. Baker 3/15/84 Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	323,837	<1%
Lion Trust for the benefit of Lauren Baker Pinkus c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%
Lion Trust for the benefit of Richard A Bake c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%
Lion Trust for the benefit of Ashley S. Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%
Christina Baker Trust for Grandchildren c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	79,765	<1%
Robert C. Baker Trust for Grandchildren c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	15,936	<1%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	748,673	<1%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	6,202,767	3.924%
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	1,033,632	<1%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	118,923	<1%

Mercury Aggregator Holdco LLC – HBC I GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
Article IV Trust under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	3,325,167	2.103%
HBAM Friends & Family L.P. c/o Hudson's Bay Company 225 Liberty Street New York, NY 1-281	2,677,005	1.693%
Saks & Company LLC 225 Liberty Street, 31st Floor New York, NY 10281	123,416	<1%
Marc Metrick Address on File	92,540	<1%
Fabric II Equity Aggregator L.P. 630 5th Avenue, Suite 3110 New York, NY 10111	1,042,826	<1%
Christina Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	5,664,283	3.583%
Saks Global Enterprises LLC 225 Liberty Street, 31st Floor New York, NY 10281	8,120,214	5.137%

Mercury Aggregator Holdco LLC – HBC IV GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
Fabric Luxembourg Holdings S.à r.l. 12 E. 49th Street, 20th Floor New York, NY 10017	61,346,540	38.807%
Al Sariya Commercial Investments LLC Al Bahr Towers, Sheikh Zayed Bin Sultan Street, Abu Dhabi United Arab Emirates, PO Box 61999	32,250,510	20.401%
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	1,259,885	<1%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	18,837,606	11.916%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	2,110,459	1.335%
Great Hollow International, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	1,196,035	<1%

Mercury Aggregator Holdco LLC – HBC IV GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	4,228,494	2.675%
Richard A. Baker Address on File	768,088	<1%
Lisa Baker Address on File	293,315	<1%
Lisa and Richard Baker Enterprises, LLC c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	2,000,000	1.265%
Red Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,558,471	<1%
Yellow Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	86,388	<1%
Blue Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	605,809	<1%
Christina Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,888,323	1.195%
A Trust for Bettina Jane Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
A Trust for Emma Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
A Trust for Francesca Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
Ashley S. Baker 3/15/84 Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	323,837	<1%
Lion Trust for the benefit of Lauren Baker Pinkus c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%
Lion Trust for the benefit of Richard A Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%

Mercury Aggregator Holdco LLC – HBC IV GP Preferred A Interests		
Holder	**Units**	**Percentage Ownership**
Lion Trust for the benefit of Ashley S. Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%
Christina Baker Trust for Grandchildren c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	79,765	<1%
Robert C. Baker Trust for Grandchildren c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	15,936	<1%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	748,673	<1%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	6,202,767	3.924%
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	1,033,632	<1%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	118,923	<1%
Article IV Trust under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	3,325,167	2.103%
HBAM Friends & Family L.P. c/o Hudson's Bay Company 225 Liberty Street New York, NY 1-281	2,677,005	1.693%
Saks & Company LLC 225 Liberty Street, 31st Floor New York, NY 10281	123,416	<1%
Marc Metrick Address on File	92,540	<1%
Fabric II Equity Aggregator L.P. 630 5th Avenue, Suite 3110 New York, NY 10111	1,042,826	<1%
HBC Management Class A L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	5,664,283	3.583%
Saks Global Enterprises LLC 225 Liberty Street, 31st Floor New York, NY 10281	8,120,214	5.137%

Mercury Aggregator Holdco LLC – Special Interest		
Holder	**Units**	**Percentage Ownership**
GLAS USA LLC 3 Second Street, Suite 206 Jersey City, NJ 07311	1	100%

List of Holders of Equity in HBC GP IV LLC

HBC GP IV LLC – Preferred A Units		
Holder	**Units**	**Percentage Ownership**
Mercury Aggregator LP c/o HBC I L.P. 225 Liberty Street, 31st Floor New York, NY 10281	158,080,795	98.331%
The David J. Schwartz Family Trust 17 McDonough Place North Caldwell, NJ 07006	63,191	<1%
Aesli Invest II Limited (fka Akellai Invest II Limited) Dixcart House Sir William Place St Peter Port Guernsey GY1 1GX	2,620,460	1.630%

HBC GP IV LLC – Preferred B Units		
Holder	**Units**	**Percentage Ownership**
HBC Management Class B L.P. Canon's Court, 22 Victoria Street Hamilton HM12, Bermuda	1,000,000	100%

List of Holders of Equity in HBSFA Holdings Ltd.

HBSFA Holdings Ltd. – Class A Common Shares		
Holder	**Units**	**Percentage Ownership**
Abrams Capital Partners I, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	1,216,452	2.461%
Abrams Capital Partners II, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	18,188,193	36.795%
Whitecrest Partners, LP c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	2,041,790	4.131%
Great Hollow International, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	1,196,035	2.420%
Lisa Baker Address on File	293,315	<1%
Red Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,558,471	3.153%
Yellow Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	86,388	<1%
Blue Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	605,809	1.226%
Christina Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	1,888,323	3.820%
A Trust for Bettina Jane Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
A Trust for Emma Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
A Trust for Francesca Richman c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	20,472	<1%
Ashley S. Baker 3/15/84 Trust c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	323,837	<1%

HBSFA Holdings Ltd. – Class A Common Shares		
Holder	**Units**	**Percentage Ownership**
Lion Trust for the benefit of Lauren Baker Pinkus c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%
Lion Trust for the benefit of Richard A Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%
Lion Trust for the benefit of Ashley S. Baker c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	6,824	<1%
Christina Baker Trust for Grandchildren c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	79,765	<1%
Robert C. Baker Trust for Grandchildren c/o NRDC, 225 Liberty Street, 31st Floor New York, NY 10281	15,936	<1%
Richard Mack 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	724,313	1.465%
WRS Advisors III, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	6,000,942	12.140%
WRS Advisors IV, LLC 411 West Putnam Avenue, Suite 450 Greenwich, CT 06830	1,000,000	2.023%
Beech Hill Lane LLC 300 Conway Avenue Los Angeles, CA 90024	115,054	<1%
Article IV Trust under the Lee S. Neibart 2010 GRAT 300 Conway Avenue Los Angeles, CA 90024	3,216,974	6.508%
HBAM Friends & Family L.P. c/o Hudson's Bay Company 225 Liberty Street New York, NY 1-281	2,677,005	5.416%
Saks Global Enterprises LLC 225 Liberty Street, 31st Floor New York, NY 10281	8,120,214	16.428%

HBSFA Holdings Ltd. – Class C Common Shares		
Holder	**Units**	**Percentage Ownership**
Riva Capital Partners V, L.P. c/o Abrams Capital Management, L.P. 222 Berkeley Street, 21st Floor Boston, MA 02116	4,090,909	100%

HBSFA Holdings Ltd. – Class A Preferred Shares		
Holder	**Units**	**Percentage Ownership**
Fabric Luxembourg Holdings S.à r.l. 12 E. 49th Street, 20th Floor New York, NY 10017	61,346,540	100%

HBSFA Holdings Ltd. – Class B Preferred Shares		
Holder	**Units**	**Percentage Ownership**
Fabric Luxembourg Holdings S.à r.l. 12 E. 49th Street, 20th Floor New York, NY 10017	5,565,823	100%

HBSFA Holdings Ltd. – Class D Golden Shares		
Holder	**Units**	**Percentage Ownership**
GLAS USA LLC 3 Second Street, Suite 206 Jersey City, NJ 07311	1	100%

Fill in this information to identify the case and this filing:

Debtor Name Saks Global Enterprises LLC

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/13/2026
MM / DD / YYYY

✘ /s/ Mark Weinsten
Signature of individual signing on behalf of debtor

Mark Weinsten
Printed name

Chief Restructuring Officer
Position or relationship to debtor