

Information to identify the case:Debtor: Saks Global Enterprises LLC, et al
Name

EIN: 99-0372181

United States Bankruptcy Court for the Southern District of Texas

Case Number: 26-90103 (ARP)

Date case filed for chapter 11:
Commenced filing of cases on
January 13, 2026**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases:

NO.	DEBTOR	OTHER NAMES USED IN THE LAST 8 YEARS	CASE NO.	EIN #
1	SAKS GLOBAL ENTERPRISES LLC	HBC US HOLDINGS LLC, LORD & TAYLOR ACQUISITION INC., SFA ISSUER LLC	26-90103	99-0372181
2	HBC GP LLC		26-90106	98-1553102
3	HBC I L.P.	HBC L.P.	26-90102	98-1533896
4	SAKS GLOBAL INVESTOR L.P.		26-90009	N/A

5	SAKS GLOBAL HOLDINGS LLC	HBC US PARENT HOLDINGS LLC	26-90108	84-4900976
6	HBC US PROPCO HOLDINGS LLC	LORD & TAYLOR HOLDINGS LLC	26-90099	38-3868716
7	HBC GARDEN CITY LEASEHOLD LLC		26-90095	N/A
8	HBS LEASEHOLD LLC		26-90091	86-3565342
9	LT PARENT PROPCO LLC		26-90087	20-5345090
10	CREATIVE DESIGN STUDIOS, LLC		26-90093	26-0805951
11	STREET-WORKS DEVELOPMENT LLC		26-90061	86-3672702
12	HG PROPERTY HOLDINGS LLC		26-90094	87-1964688
13	LT PROPCO LLC		26-90082	20-5345222
14	SW WESTFIELD LLC		26-90051	85-4340621
15	SWD WESTFIELD I URBAN RENEWAL LLC		26-90012	N/A
16	SWD WESTFIELD II URBAN RENEWAL LLC		26-90018	N/A
17	SWD WESTFIELD III URBAN RENEWAL LLC		26-90023	N/A
18	SWD WESTFIELD IV URBAN RENEWAL LLC		26-90029	N/A
19	SWD WESTFIELD V URBAN RENEWAL LLC		26-90033	N/A
20	SWD WESTFIELD VI URBAN RENEWAL LLC		26-90038	N/A
21	SWD WESTFIELD VII URBAN RENEWAL LLC		26-90042	N/A
22	SWD WESTFIELD VIII URBAN RENEWAL LLC		26-90047	N/A
23	SW BEVERLY HILLS LLC		26-90056	87-1802669

24	HBC WILKES-BARRE LLC		26-90066	85-3943648
25	LT 424 LLC		26-90071	45-5453344
26	HBC WOODBRIDGE LLC		26-90074	85-4368068
27	HBC GAITHERSBURG LLC		26-90078	85-4234524
28	HBC STERLING HEIGHTS LLC		26-90065	85-4234652
29	HBC VICTOR LLC		26-90069	85-4367903
30	HBC STERLING LLC		26-90072	85-4240684
31	YORK FACTORY LLC		26-90019	84-4597257
32	YF GREENWICH LLC		26-90013	87-1229266
33	SAKSWORKS BELLEVUE LLC		26-90017	87-4182960
34	SGUS LLC		26-90096	39-2777958
35	SAKS FIFTH AVENUE HOLDINGS INC.	LORD & TAYLOR ACQUISITION 2 INC.	26-90105	46-4015185
36	SFA HOLDINGS INC.	SAKS INCORPORATED	26-90100	62-0331040
37	SAKS FIFTH AVENUE HOLDCO, LLC		26-90097	46-4162053
38	SAKS FIFTH AVENUE HOLDCO II LLC		26-90003	47-2337557
39	12 EAST 49TH STREET LLC		26-90004	90-1029130
40	SAKS & COMPANY LLC	SAKS & COMPANY, A NEW YORK CORPORATION	26-90083	13-1256625
41	BLACK CAVIAR LLC		26-90084	N/A
42	CAFE BEVERLY SFA TRUST		26-90014	N/A

43	CAFE BEVERLY HILLS SFA LLC	CAFE BERERLY HILLS SFA LLC	26-90011	92-1812323
44	SAKS FIFTH AVENUE LLC		26-90070	04-2226632
45	SAKS FIFTH AVENUE REAL PROPERTY LLC		26-90026	46-4337211
46	HBC STEELE LLC		26-90021	87-1367092
47	SAKS COLUMBUS REAL PROPERTY LLC		26-90057	46-4421947
48	SAKS DIRECT, LLC		26-90041	27-1503676
49	SAKS RICHMOND REAL PROPERTY LLC		26-90054	46-4455804
50	CLUB LIBBY LU, INC.		26-90049	63-1215268
51	CAFÉ SFA-MINNEAPOLIS, LLC		26-90030	22-2377052
52	FIFTH FLOOR RESTAURANT AT SFA LLC		26-90045	76-0793361
53	SIXTH FLOOR RESTAURANT AT SFA LLC		26-90040	76-0793433
54	THE RESTAURANT AT SAKS FIFTH AVENUE CORPORATION		26-90034	13-0695342
55	MERCHANDISE CREDIT, LLC		26-90073	04-3586216
56	SCCA STORE HOLDINGS REAL PROPERTY LLC		26-90075	46-4341112
57	SCCA LEASEHOLD LLC		26-90079	88-2426260
58	SAKS & COMPANY REAL PROPERTY LLC		26-90077	46-4400382
59	SAKS FIFTH AVENUE PUERTO RICO, INC.		26-90090	46-1252589
60	SAKS GLOBAL INVESTMENTS INC.	SAKS OFF 5TH PARTNER INC.	26-90092	86-3617635

61	HBC DIGITAL LLC		26-90068	87-4654714
62	HBC DIGITAL HOLDINGS INC.		26-90059	87-4555946
63	SAKS PARTNER INC.		26-90053	86-2444630
64	SAKS.COM HOLDINGS LLC		26-90048	86-2440683
65	SAKS.COM MIDCO PARTNER INC.		26-90043	87-4521691
66	SAKS.COM LLC	SAKS.COM, LLC	26-90037	86-1572853
67	SAKS CLOUD SERVICES LLC		26-90031	92-1313970
68	SAKS.COM INTERNATIONAL HOLDINGS LLC		26-90025	N/A
69	SAKS MANHATTAN (BLOCKER) HOLDINGS L.P.	INSIGHT MANHATTAN (BLOCKER) HOLDINGS L.P.	26-90064	86-2368610
70	SAKS (CAYMAN) MANHATTAN BLOCKER INC.	INSIGHT (CAYMAN) MANHATTAN BLOCKER INC.	26-90080	86-3211473
71	SAKS (EU) MANHATTAN BLOCKER INC.	INSIGHT (EU) MANHATTAN BLOCKER, INC.	26-90086	86-3179927
72	NMG PARENT LLC	NEPTUNE NEWCO LLC	26-90089	85-3044670
73	NMG INTERMEDIATE LLC		26-90085	85-3207085
74	NMG HOLDING COMPANY, INC.	NEIMAN MARCUS GROUP LTD LLC, NEIMAN MARCUS INC., NEIMAN MARCUS GROUP LTD INC.	26-90081	85-3045916
75	THE NEIMAN MARCUS GROUP LLC	F/K/A THE NEIMAN MARCUS GROUP, INC.; NANCY HOLDINGS LLC (MERGER); CUSP; CUSP.COM; HORCHOW FINALE; HORCHOW MAIL ORDER; IL POSTO; LAST CALL FROM NEIMAN MARCUS; LAST CALL STUDIO; LAST CALL STUDIO BY NEIMAN MARCUS; MARIPOSA; NEIMAN MARCUS; NEIMAN MARCUS DIRECT; NEIMAN MARCUS LAST CALL; NM CAFÉ; NM DIRECT; NM VISUAL; STYLYZE, INC.; NMG TECHNOLOGIES, INC.; HORCHOW	26-90076	95-4119509

76	NMG TERM LOAN PROPCO LLC		26-90050	83-4720786
77	NMGP, LLC		26-90060	06-1701558
78	NMG NOTES PROPCO LLC		26-90055	84-2071102
79	NMG SALON HOLDINGS LLC		26-90067	81-4545236
80	NMG CALIFORNIA SALON LLC		26-90046	81-4129242
81	NMG SALONS LLC		26-90044	81-4731570
82	NMG FLORIDA SALON LLC		26-90039	81-4139269
83	NMG TEXAS SALON LLC		26-90008	81-1200318
84	BERGDORF GOODMAN LLC	BERGDORF GOODMAN INC.; NMG PROPCO SUB LLC; BERGDORF GOODMAN	26-90035	13-0485530
85	BERGDORF GRAPHICS, INC.	BERGDORF & GOODMAN FUR CORPORATION	26-90027	13-2739271
86	NMG INTERCO LLC	NM NEVADA TRUST	26-90022	04-3343700
87	NM FINANCIAL SERVICES, INC.		26-90015	86-0862446
88	NMG GLOBAL MOBILITY, INC.		26-90010	45-5000664
89	NEIMAN MARCUS GLOBAL TECHNOLOGY SERVICES PRIVATE LIMITED		26-90007	N/A
90	NEIMAN MARCUS BERMUDA L.P.		26-90016	N/A
91	NM BERMUDA, LLC		26-90020	45-4242943
92	NEMA BEVERAGE PARENT CORPORATION		26-90006	75-2849262
93	NEMA BEVERAGE HOLDING CORPORATION		26-90005	75-2849264

94	NEMA BEVERAGE CORPORATION		26-90002	75-2323412
95	NONSUCH LLC		26-90088	87-1089382
96	SW INTERNATIONAL HOLDINGS LLC		26-90036	N/A
97	THE WELLERY HOLDINGS LLC	SAKS LONGEVITY CENTER LLC	26-90032	87-1059255
98	THE WELLERY LLC		26-90028	87-3603757
99	THE WELLERY MSO LLC		26-90024	87-3604249
100	GHBC GROUPE HOLDINGS, INC.	GILT GROUPE HOLDINGS, INC.	26-90098	38-3853492
101	GHBC GROUPE, INC.	GILT GROUPE, INC.	26-90052	20-8734635
102	GHBC SHARED SERVICES, INC.	GILT SHARED SERVICES, INC.	26-90058	27-4085491
103	GHBC CITY, INC.	GILT CITY, INC.	26-90062	27-2613991
104	GGI REALTY SERVICES, INC.		26-90063	45-2768913
105	HBSFA HOLDINGS LTD.		26-90109	98-1533722
106	MERCURY AGGREGATOR HOLDCO LLC		26-90107	33-2488580
107	MERCURY AGGREGATOR LP		26-90101	33-2488393
108	HBC GP IV LLC		26-90110	N/A
109	HBC IV L.P.		26-90104	N/A
110	SAKS OFF 5TH HOLDINGS LLC		26-90111	86-3608672
111	SAKS OFF 5TH LLC		26-90113	86-3267364
112	SAKS OFF 5TH MIDCO PARTNER INC.		26-90112	87-1343705

113	LUXURY OUTLETS USA, LLC		26-90114	N/A
-----	-------------------------	--	----------	-----

2. All other names used in the last 8 years: See chart above

3. Address: 225 Liberty Street, 31st Floor, New York, NY 10281

4. Debtors' attorneys:

Counsel to all Debtors other than the SO5 Digital Debtors (as defined herein)

HAYNES AND BOONE, LLP

Kelli Stephenson Norfleet (TX Bar No. 24070678)
Kenric D. Kattner (TX Bar No. 11108400)
Arsalan Muhammad (TX Bar No. 24074771)
Kourtney P. Lyda (TX Bar No. 24013330)
David Trausch (TX Bar No. 24113513)
1221 McKinney Street, Suite 4000
Houston, TX 77010
Telephone: (713) 547 2000
Facsimile: (713) 547 2600
Email: kelli.norfleet@haynesboone.com
kenric.kattner@haynesboone.com
arsalan.muhammad@haynesboone.com
kourtney.lyda@haynesboone.com
david.trausch@haynesboone.com

WILLKIE FARR & GALLAGHER LLP

Debra M. Sinclair (admitted pro hac vice)
Robin Spigel (admitted pro hac vice)
Allyson B. Smith (admitted pro hac vice)
Betsy L. Feldman (admitted pro hac vice)
Jessica D. Graber (admitted pro hac vice)
787 Seventh Avenue
New York, NY 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8111
Email: dsinclair@willkie.com
rspigel@willkie.com
absmith@willkie.com
bfeldman@willkie.com
jgraber@willkie.com

-and-

Jennifer J. Hardy (TX Bar No. 24096068)
600 Travis Street
Houston, TX 77002
Telephone: (713) 510-1766
Facsimile: (713) 510-1799
Email: jhardy2@willkie.com

Counsel to: Saks OFF 5TH Holdings, LLC, Saks OFF 5TH LLC, Saks OFF 5TH Midco Partner, Inc., and Luxury Outlets USA, LLC (collectively the "SO5 Digital Debtors").

BRADLEY ARANT BOULT CUMMINGS LLP

Jarrold B. Martin (TX Bar No. 24070221)
Michael K. Riordan (TX Bar No. 24070502)
600 Travis Street, Suite 5600
Houston, TX 77002
Telephone: (713) 576-0300
Facsimile: (713) 547-0301
Email: jbmartin@bradley.com
mriordan@bradley.com

-and-

James Bailey (TX Bar No. 24108289)
1819 Fifth Avenue
Birmingham, AL 35203
Telephone: (205) 521-8000
Facsimile: (205) 488-6913
Email: jbailey@bradley.com

Debtors' notice and claims agent (for court documents and case information inquiries):

Saks Global Enterprises LLC, et al. Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

Email: SaksInquiries@Stretto.com
Case website: <https://cases.stretto.com/Saks>

Toll Free U.S.: 833.232.5246
Non-U.S. Parties: 949.373.7589

-and-

Ryan Blaine Bennett (admitted pro hac vice)
 300 North LaSalle Drive
 Chicago, IL 60654
 Telephone: (312) 728-9123
 Facsimile: (312) 728-9199
 Email: rbennett@willkie.com

5. Bankruptcy Clerk's Office

**United States Courthouse
 515 Rusk Avenue
 Houston, Texas 77002**

**Hours Open: Monday - Friday
 8:00 AM - 5:00 PM
 Contact phone: 713-250-5500**

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.

All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <https://cases.stretto.com/Saks>.

6. Meeting of Creditors

**February 23, 2026, at 1:00 P.M
 (prevailing Central Time)**

**Telephone Conference:
 (888) 330-1716
 passcode 7125797#**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

7. Proof of claim deadline:

Deadline for filing proof of claim:

Not yet set. When a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:
 Your claim is designated as disputed, contingent or unliquidated;
 You file a proof of claim in a different amount; or
 You receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or through the Debtors' notice and claims agent at <https://cases.stretto.com/Saks>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: April 24, 2026</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

If you have questions regarding this notice, please call 833.232.5246 (Toll-Free, USA), +1 949.373.7589 (International), or email at SaksInquiries@Stretto.com or visit <https://cases.stretto.com/Saks>.