

Fill in this information to identify the case:

Debtor: Saks Global Enterprises LLC

Case No.: 26-90103

Please review the list of Debtors below and select the Debtor that corresponds to your claim.

United States Bankruptcy Court for the District of Southern Texas

Modified Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No

Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____

Name _____

Number _____ Street _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact phone _____

Contact email _____

Contact email _____

Uniform claim identifier (if you use one):

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$_____ Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

Debtor List

✓	Debtor Name	Case Number	✓	Debtor Name	Case Number
	Saks Global Enterprises LLC	26-90103		GHBC Shared Services, Inc.	26-90058
	NEMA Beverage Corporation	26-90002		HBC Digital Holdings Inc.	26-90059
	Saks Fifth Avenue HoldCo II LLC	26-90003		NMGP, LLC	26-90060
	12 East 49th Street LLC	26-90004		Street-Works Development LLC	26-90061
	NEMA Beverage Holding Corporation	26-90005		GHBC City, Inc.	26-90062
	NEMA Beverage Parent Corporation	26-90006		GGI Realty Services, Inc.	26-90063
	Neiman Marcus Global Technology Services Private Limited	26-90007		Saks Manhattan (Blocker) Holdings L.P.	26-90064
	NMG Texas Salon LLC	26-90008		HBC Sterling Heights LLC	26-90065
	Saks Global Investor L.P.	26-90009		HBC Wilkes-Barre LLC	26-90066
	NMG Global Mobility, Inc.	26-90010		NMG Salon Holdings LLC	26-90067
	Cafe Beverly Hills SFA LLC	26-90011		HBC Digital LLC	26-90068
	SWD Westfield I Urban Renewal LLC	26-90012		HBC Victor LLC	26-90069
	YF Greenwich LLC	26-90013		Saks Fifth Avenue LLC	26-90070
	Cafe Beverly SFA Trust	26-90014		LT 424 LLC	26-90071
	NM Financial Services, Inc.	26-90015		HBC Sterling LLC	26-90072
	Neiman Marcus Bermuda L.P.	26-90016		Merchandise Credit, LLC	26-90073
	SaksWorks Bellevue LLC	26-90017		HBC Woodbridge LLC	26-90074
	SWD Westfield II Urban Renewal LLC	26-90018		SCCA Store Holdings Real Property LLC	26-90075
	York Factory LLC	26-90019		The Neiman Marcus Group LLC	26-90076
	NM Bermuda, LLC	26-90020		Saks & Company Real Property LLC	26-90077
	HBC Steele LLC	26-90021		HBC Gaithersburg LLC	26-90078
	NMG Interco LLC	26-90022		SCCA Leasehold LLC	26-90079
	SWD Westfield III Urban Renewal LLC	26-90023		Saks (Cayman) Manhattan Blocker Inc.	26-90080
	The Wellery MSO LLC	26-90024		NMG Holding Company, Inc.	26-90081
	Saks.com International Holdings LLC	26-90025		LT Propco LLC	26-90082
	Saks Fifth Avenue Real Property LLC	26-90026		Saks & Company LLC	26-90083
	Bergdorf Graphics, Inc.	26-90027		Black Caviar LLC	26-90084
	The Wellery LLC	26-90028		NMG Intermediate LLC	26-90085
	SWD Westfield IV Urban Renewal LLC	26-90029		Saks (EU) Manhattan Blocker Inc.	26-90086
	Café SFA-Minneapolis, LLC	26-90030		LT Parent Propco LLC	26-90087
	Saks Cloud Services LLC	26-90031		Nonsuch LLC	26-90088
	The Wellery Holdings LLC	26-90032		NMG Parent LLC	26-90089
	SWD Westfield V Urban Renewal LLC	26-90033		Saks Fifth Avenue Puerto Rico, Inc.	26-90090
	The Restaurant at Saks Fifth Avenue Corporation	26-90034		HBS Leasehold LLC	26-90091
	Bergdorf Goodman LLC	26-90035		Saks Global Investments Inc.	26-90092
	SW International Holdings LLC	26-90036		Creative Design Studios, LLC	26-90093
	Saks.com LLC	26-90037		HG Property Holdings LLC	26-90094
	SWD Westfield VI Urban Renewal LLC	26-90038		HBC Garden City Leasehold LLC	26-90095
	NMG Florida Salon LLC	26-90039		SGUS LLC	26-90096
	Sixth Floor Restaurant at SFA LLC	26-90040		Saks Fifth Avenue HoldCo, LLC	26-90097
	Saks Direct, LLC	26-90041		GHBC Groupe Holdings, Inc.	26-90098
	SWD Westfield VII Urban Renewal LLC	26-90042		HBC US Propco Holdings LLC	26-90099
	Saks.com Midco Partner Inc.	26-90043		SFA Holdings Inc.	26-90100
	NMG Salons LLC	26-90044		Mercury Aggregator LP	26-90101
	Fifth Floor Restaurant at SFA LLC	26-90045		HBC I L.P.	26-90102
	NMG California Salon LLC	26-90046		HBC IV L.P.	26-90104
	SWD Westfield VIII Urban Renewal LLC	26-90047		Saks Fifth Avenue Holdings Inc.	26-90105
	Saks.com Holdings LLC	26-90048		HBC GP LLC	26-90106
	Club Libby Lu, Inc.	26-90049		Mercury Aggregator Holdco LLC	26-90107
	NMG Term Loan PropCo LLC	26-90050		Saks Global Holdings LLC	26-90108
	SW Westfield LLC	26-90051		HBSFA Holdings Ltd.	26-90109
	GHBC Groupe, Inc.	26-90052		HBC GP IV LLC	26-90110
	Saks Partner Inc.	26-90053		Saks OFF 5TH Holdings LLC	26-90111
	Saks Richmond Real Property LLC	26-90054		Saks OFF 5TH Midco Partner Inc.	26-90112
	NMG Notes PropCo LLC	26-90055		Saks OFF 5TH LLC	26-90113
	SW Beverly Hills LLC	26-90056		Luxury Outlets USA, LLC	26-90114
	Saks Columbus Real Property LLC	26-90057			