

Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name TrustToken, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 38-4046585

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

5214F Diamond Heights Blvd #3394
San Francisco, CA 94131

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

San Francisco

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) NONE

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **TrustToken, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5132**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

Debtor TrustToken, Inc. Case number (if known) _____
NameList all cases. If more than 1,
attach a separate listDebtor See attached Annex A Relationship _____
District _____ When _____ Case number, if known _____**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☒ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **TrustToken, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 6, 2026**
MM / DD / YYYY**X** **/s/ Michael Bland**
Signature of authorized representative of debtor**Michael Bland**
Printed nameTitle **Authorized Person****18. Signature of attorney****X** **/s/ William E. Chipman, Jr.**
Signature of attorney for debtorDate **February 6, 2026**
MM / DD / YYYY**William E. Chipman, Jr.**
Printed name**Chipman Brown Cicero & Cole, LLP**
Firm name**Hercules Plaza**
1313 North Market Street, Suite 5400
Wilmington, DE 19801
Number, Street, City, State & ZIP CodeContact phone **(302) 295-0191**Email address **chipman@chipmanbrown.com****3818 DE**

Bar number and State

ANNEX A

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities below (collectively, the “Debtors”) filed a Petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Archblock LLC.

- Archblock LLC
- Archblock (Cayman)
- TrueCoin LLC
- TrueCoin II, LLC
- TrustToken, Inc.
- TrueTrading 1 GP LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Archblock LLC, *et al.*,Debtors.¹

Chapter 11

Case No. 26-

(Joint Administration Pending)

**DEBTORS' CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY INTEREST HOLDERS PURSUANT TO
FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the above-captioned debtor and its debtor affiliates, as debtors and debtors in possession (each, a “**Debtor**” and, collectively, the “**Debtors**”), to the best of their knowledge, information, and belief, hereto state as follows:

1. A list of the equity interest holders of Debtor Archblock LLC and the nature of their equity interests are listed in the table attached as **Exhibit A**.

2. Each remaining Debtor is wholly owned by its respective parent entity that holds one hundred percent (100%) of such Debtor’s equity interests. The remaining Debtors in these chapter 11 cases are listed with their respective parent entities, together with the nature of their equity interests, in the following table:

DEBTOR	KIND/CLASS OF INTEREST (MEMBER INTEREST)	NAME OF INTEREST HOLDER & PERCENTAGE OF INTERESTS HELD
Archblock (Cayman)	Common Stock	100% owned by Archblock LLC
TrueCoin, LLC	Membership Interests	100% owned by Archblock LLC

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, to the extent applicable, are as follows: (1) Archblock LLC (5978); (2) TrueCoin LLC (4296); (3) TrustToken, Inc. (6585); (4) TrueTrading 1 GP LLC (4483); (5) TrueCoin II, LLC (7229); and (6) Archblock (Cayman) (n/a). The location of the Debtors’ service address for purposes of these Chapter 11 Cases is: Archblock LLC, PMB1125, 447 Sutter St., Ste 405, San Francisco, CA 94108.

DEBTOR	KIND/CLASS OF INTEREST (MEMBER INTEREST)	NAME OF INTEREST HOLDER & PERCENTAGE OF INTERESTS HELD
TrueCoin II, LLC	Membership Interests	100% owned by Archblock LLC
TrustToken, Inc.	Common Stock	100% owned by Archblock LLC
TrueTrading 1 GP LLC	Membership Interests	100% owned by Archblock LLC

EXHIBIT A

DEBTOR	NAME AND ADDRESS OF INTEREST HOLDER	KIND/CLASS OF INTEREST	PERCENTAGE OF INTERESTS HELD / OUTSTANDING OWNERSHIP
Archblock LLC	Alex de Lorraine [Address on File]	Membership Interests	55.96% 8,766,450 units
Archblock LLC	William Wolf [Address on File]	Membership Interests	21.43% 3,357,250 units
Archblock LLC	Diana Bushard [Address on File]	Membership Interests	5.57% 872,885 units
Archblock LLC	TrustToken, Inc. PMB 1125 447 Sutter St., Ste. 405 San Francisco, CA 94108	Membership Interests	5.75% 900,808 units
Archblock LLC	Archblock (Holding) AG c/o Centralis Switzerland GmbH Bahnhofstrasse 10 6300 Zug, Switzerland	Membership Interests	3.69% 578,324 units
Archblock LLC	Chris Gold [Address on File]	Membership Interests	0.74% 116,053 units
Archblock LLC	Amanda Reichmann [Address on File]	Membership Interests	0.50% 77,714 units
Archblock LLC	Christina Corrigan [Address on File]	Membership Interests	0.27% 42,973 units
Archblock LLC	Adam Bandiali [Address on File]	Membership Interests	0.37% 58,192 units
Archblock LLC	Daniel Dalton [Address on File]	Membership Interests	0.34% 52,765 units
Archblock LLC	Alex Levine [Address on File]	Membership Interests	0.29% 45,323 units
Archblock LLC	Krzysztof Jelski [Address on File]	Membership Interests	0.38% 59,716 units
Archblock LLC	Hendra Tjahayadi [Address on File]	Membership Interests	0.24% 38,011 units

DEBTOR	NAME AND ADDRESS OF INTEREST HOLDER	KIND/CLASS OF INTEREST	PERCENTAGE OF INTERESTS HELD / OUTSTANDING OWNERSHIP
Archblock LLC	Michał Sieczkowski [Address on File]	Membership Interests	0.38% 59,740 units
Archblock LLC	Conor Ferguson [Address on File]	Membership Interests	0.13% 20,143 units
Archblock LLC	Jamie Smith [Address on File]	Membership Interests	0.09% 13,429 units
Archblock LLC	Alvin Chow [Address on File]	Membership Interests	0.21% 33,571 units
Archblock LLC	Jagoda Anusiewicz [Address on File]	Membership Interests	0.39% 61,857 units
Archblock LLC	Monica Ventura [Address on File]	Membership Interests	0.32% 49,737 units
Archblock LLC	Maciej Gołaszewski [Address on File]	Membership Interests	0.26% 40,562 units
Archblock LLC	Luke Brown [Address on File]	Membership Interests	0.21% 33,572 units
Archblock LLC	Ita Hodder [Address on File]	Membership Interests	0.21% 33,572 units
Archblock LLC	Scott Ryan [Address on File]	Membership Interests	0.21% 33,572 units
Archblock LLC	Artur Wojtysiak [Address on File]	Membership Interests	0.19% 29,294 units
Archblock LLC	Joanna Charczuk [Address on File]	Membership Interests	0.19% 29,294 units
Archblock LLC	Oleksii Pilkevych [Address on File]	Membership Interests	0.21% 33,572 units

DEBTOR	NAME AND ADDRESS OF INTEREST HOLDER	KIND/CLASS OF INTEREST	PERCENTAGE OF INTERESTS HELD / OUTSTANDING OWNERSHIP
Archblock LLC	Kerry Fischer [Address on File]	Membership Interests	0.11% 16,743 units
Archblock LLC	Bartłomiej Tarczyński [Address on File]	Membership Interests	0.14% 22,534 units
Archblock LLC	Nerice Andrada [Address on File]	Membership Interests	0.09% 13,484 units
Archblock LLC	Tom Shields [Address on File]	Membership Interests	0.08% 12,418 units
Archblock LLC	Al-Husein Madhany [Address on File]	Membership Interests	0.07% 11,683 units
Archblock LLC	Nikita Olizarenko [Address on File]	Membership Interests	0.10% 15,774 units
Archblock LLC	Xu Gao [Address on File]	Membership Interests	0.09% 14,507 units
Archblock LLC	Michał Ziętałak [Address on File]	Membership Interests	0.09% 14,421 units
Archblock LLC	William Morriss [Address on File]	Membership Interests	0.06% 9,574 units
Archblock LLC	Rebecca Everitt [Address on File]	Membership Interests	0.06% 9,232 units
Archblock LLC	Antoni Koszowski [Address on File]	Membership Interests	0.09% 13,429 units
Archblock LLC	Maciej Nadolski [Address on File]	Membership Interests	0.09% 13,429 units
Archblock LLC	Piotr Sadlik [Address on File]	Membership Interests	0.07% 11,267 units

DEBTOR	NAME AND ADDRESS OF INTEREST HOLDER	KIND/CLASS OF INTEREST	PERCENTAGE OF INTERESTS HELD / OUTSTANDING OWNERSHIP
Archblock LLC	Harold Hyatt [Address on File]	Membership Interests	0.04% 6,714 units
Archblock LLC	Paulina Michorczyk [Address on File]	Membership Interests	0.09% 13,429 units
Archblock LLC	Martyna Żaglewska [Address on File]	Membership Interests	0.06% 9,014 units
Archblock LLC	Lily Wong [Address on File]	Membership Interests	0.04% 5,942 units
Archblock LLC	Jing Zhao [Address on File]	Membership Interests	0.03% 4,476 units
Archblock LLC	David Steinrueck [Address on File]	Membership Interests	0.02% 3,916 units
Archblock LLC	Saran Chari [Address on File]	Membership Interests	0.01% 2,090 units
Archblock LLC	Marc Pacaldo [Address on File]	Membership Interests	0.01% 1,919 units
Archblock LLC	Eduardo Cheuk-Luo [Address on File]	Membership Interests	0.01% 839 units

Fill in this information to identify the case:

Debtor name Archblock LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Tax Liability				\$1,300,000.00
2	Sher Tremonte LLP 90 Broad Street 23rd Floor New York, NY 10004	Kimo Peluso KPeluso@shertremonte.com	Disputed Legal services				\$39,547.63
3	Brown Rudnick LLP One Financial Center Boston, MA 02111	Palley, Stephen D. SPalley@brownrudnick.com	Legal services				\$3,681.00
4	Reflexive LLC 10291 Grand River Rd Ste F Brighton, MI 48116	Peter Samoray psamoray@reliclawpllc.com	Legal services				\$3,300.00
5	Ashby & Geddes 500 Delaware Avenue Wilmington, DE 19899		Legal services				\$1,771.00
6	Timely AS. Hausmannsgate 16 0182 Oslo Norway		Trade Vendor				\$7,862.40
7	Orrick, Herrington & Sutcliffe LLP PO Box 848066 Los Angeles, CA 90084-8066	Joseph Perkins jperkins@orrick.com	Disputed Legal services				\$89,670.53
8	heyData GmbH Schützenstraße 5 Berlin, 10117 Germany		Trade Vendor				\$8,272.80

Debtor Name **Archblock LLC**

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Daniel Jaiyong An Address on File	Email on File	Unliquidated creditor in multiple disputes				Unknown
10	Celsius Network Limited The Corporation Trust Company 1209 Orange Street Wilmington, DE 19801		Stablecoin holder / Unliquidated creditor in a dispute				Unknown
11	Alameda Research LLC c/o GKL Registered Agents of DE, Inc 3500 S Dupont Hwy Dover, DE 19901		Potential Creditor				\$8,512,910.00
12	Oasis Pro, Inc. 1 Thorndal Circle Darien, Connecticut 06982		Potential creditor in a threatened dispute				\$250,000.00
13	Prime Trust LLC 330 S Rampart Blvd, Ste 260 Las Vegas, NV 89145		Unliquidated creditor in a dispute				Unknown
14	Pizzeys Patent & Trademark Attorneys Pty Ltd. Level 15 241 Adelaide Street Brisbane, QLD 4000 Australia		Legal services				Unknown
15	Bend Law Group 2181 Greenwich Street San Francisco, CA 94123	Doug Bend doug@bendlawgroup.com	Legal services				Unknown
16	Techteryx Ltd. B101 Yaxinju Jinhui Xinyuan Huizhou City, Guagdong Province China		Unliquidated creditor in multiple disputes				Unknown
17	First Digital Trust Ltd. Room 4001; 40/F Tower 1, Lippo Centre Admiralty, Hong Kong	Vincent Chok v.chok@legacytrust.com.hk	Unliquidated creditor in a dispute				Unknown
18	State of Delaware, Secretary of State Division of Corporations PO Box 898 Dover, DE 19901		State taxes				\$179,012.90
19	State of Delaware, Secretary of State Division of Corporations PO Box 898 Dover, DE 19901		State taxes				\$860.00
20	Gadze Finance SEZC 90 North Church St. George Town, Grand Cayman	mike@gadze.finance	Unliquidated unsecured loan				Unknown

Debtor Name Archblock (Cayman)

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Georgi Georgiev Address on File	Email on File	Unliquidated unsecured loan				Unknown
22	Marc Thalen Address on File	Email on File	Unliquidated unsecured loan				Unknown
23	Yi Chou Address on File	Email on File	Unliquidated unsecured loan				Unknown
24	Tomoaki Sato Address on File	Email on File	Unliquidated unsecured loan				Unknown
25	Ryan Yip (YIP CHUNG HONG) Address on File	Email on File	Unliquidated unsecured loan				Unknown
26	Daryl Choong Address on File	Email on File	Unliquidated unsecured loan				Unknown
27	Lee Tsun Ngai Address on File	Email on File	Unliquidated unsecured loan				Unknown
28	Wei-Chieh Hsia Address on File	Email on File	Unliquidated unsecured loan				Unknown
29	Tyler Kyle Loewen Address on File	Email on File	Unliquidated unsecured loan				Unknown
30	Mikko Matias Ohtamaa Address on File	Email on File	Stablecoin holder				Unknown

Fill in this information to identify the case:Debtor name TrustToken, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Consolidated Corporate Ownership Statement and List of Equity Interest Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 6, 2026**X /s/ Michael Bland**

Signature of individual signing on behalf of debtor

Michael Bland

Printed name

Authorized Person

Position or relationship to debtor

WRITTEN CONSENT
OF
THE BOARD OF DIRECTORS
OF
TRUSTTOKEN INC.

February 6, 2026

WHEREAS, the undersigned, Alex de Lorraine, being the sole director of the Board of Directors (the “Board”) or TrustToken Inc., a Delaware corporation (the “Company”), acting pursuant to Section 2.14 of the Bylaws, which permits the Board to act by unanimous written consent without a meeting, hereby adopt the following resolutions:

WHEREAS, the Board has reviewed and had the opportunity to ask questions about the materials presented by the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, including that the Company does not have sufficient capital to maintain operations and the impact of the foregoing on such Company’s business;

WHEREAS, the Board has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider options available considering that the Company does not have sufficient capital to maintain operations;

WHEREAS, the Board has reviewed, considered, and received the recommendation of senior management of the Company and the advice of the Company’s professionals and advisors with respect to the options available to the Company, including the possibility of pursuing a bankruptcy proceeding under Chapter 11 of title 11 of the United States Code (as amended, the “Bankruptcy Code”);

WHEREAS, the Board, pursuant to the General Corporation Law of the State of Delaware, and Article II, Section 2.1 of the Bylaws of the Company, is empowered to manage the business and affairs of the Corporation and to take such actions as it deems appropriate and in the best interests of the Corporation and its stockholders, hereby adopt the following resolutions by written consent (this “Consent”);

NOW, THEREFORE, BE IT RESOLVED, that after consideration of the financial state of the Company and the advice of the Company’s professionals and advisors, the Board has determined in its business judgment that it is in the best interest of the Company, its creditors, shareholders, members, and other interested parties, and stakeholders that a voluntary petition be filed by the Company under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (each a “Bankruptcy Petition”); and it is

FURTHER RESOLVED, that Michael Bland, and any other officer or person designated and so authorized to act (each, an “Authorized Person”) are, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company (a) to execute, verify and file on behalf of the Company all documents necessary or appropriate in connection with the filing of each Bankruptcy Petition, including, without limitation, all petitions, affidavits, declarations, schedules, statements of financial affairs, lists, motions, applications, pleadings, and other papers or documents in connection with each Bankruptcy Petition; (b) take and perform any and all actions deemed necessary and proper to obtain such relief as authorized herein and in connection with the Company’s Chapter 11 case (the “Bankruptcy Case”); (c) appear as necessary at all bankruptcy proceedings on behalf of the Company; and (d) pay all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to employ the law firm of Wollmuth Maher & Deutsch LLP, and Chipman Brown Cicero & Cole, LLP as counsel to assist the Company in filing for relief under Chapter 11 of the Bankruptcy Code and in carrying out the Company’s duties under Chapter 11 of the Bankruptcy Code, and the officers of the Company are hereby authorized and directed to execute retention agreements and pay retainers prior to the filing of the bankruptcy cases; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to employ and retain such other professionals as may be determined to be necessary to assist the Company in carrying out its duties; and it is

FURTHER RESOLVED, that all instruments, agreements, certificates, consents, waivers or other documents heretofore executed and delivered (or caused to be executed and delivered) and all acts lawfully done or actions lawfully taken by any Authorized Person in connection with the Bankruptcy Case, or any further action to seek relief on behalf of the Company under Chapter 11 of the Bankruptcy Code, or in connection with the Bankruptcy Case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is

FURTHER RESOLVED, that the acts, actions and transactions heretofore taken by the officers of the Company in the name of and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions, which acts, actions and transactions would have been approved by the foregoing resolutions except that such acts were taken before those resolutions were adopted, be, and hereby are, ratified, confirmed, and approved in all respects.


FURTHER RESOLVED, that electronic or photostatic copies of signatures to this Consent in lieu of a meeting of the Board shall be deemed to be originals and may be relied on to the same extent as the originals; and it is

FURTHER RESOLVED, that this Consent may be executed in any number of counterparts, each of which when so executed and delivered to such Company shall be deemed original, and such counterparts together shall constitute one and the same instrument.

[Signature Pages to Follow]

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board of Directors of TrustToken, Inc., executed and delivered to the Company the written consent

Alex de Lorraine

By  _____
Title: Director
Date: 2/5/2026